10-04-26

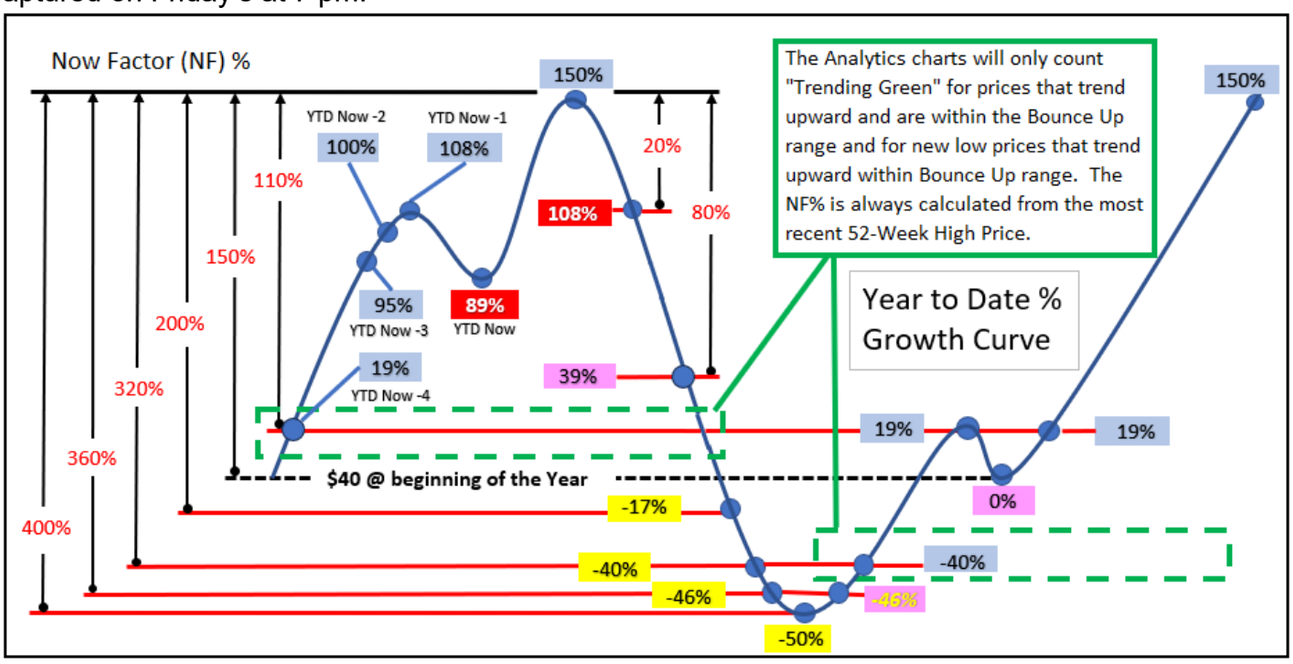
BIG BANK BOSS NEWSLETTER

Hyperdrive your Investments (Retirement Account) to Enjoy Earlier

This newsletter is supplied to provide you with technical data on movement for some notable Standard and Poor's S&P 500 stocks. I have added some stocks that are relevant for millennials and meme stocks. This newsletter focuses on Technical Analysis (is used more in the review of short-term investments decisions) and no Fundamental Analysis (is most often used when determining the quality of long-term investments).

It has always been said that you should never try to time the Stock Market, but I am here to say you can do it with some level of certainty. You can never achieve 100% certainty in any decision model, but I provide you with an algorithm model with color trends to help you make optimized manual buy and sell decisions. The main purpose of the charts: (1) direct you to make purchases near the Price Curve lows see Buy Range columns "Green" and (2) sell stocks after a triple digit Year to Date (YTD) run up at the presence of trending color change from "Blue" to "Pink".

Below is a typical price curve with the color trends and rebound percentages. This graphical picture should help you visualize the condensed material in the charts. The data generated for stock and mutual funds charts are captured from the closing price on Friday's and crypto currencies data is captured on Friday's at 7 pm.



The chart below is an informative combination of YTD stock movement, and color indicators to show how the price is trending. A stock will trend "Green" after reaching a threshold value for Rebound Factor (RF) % and may trend "Green" for weeks. To minimize purchasing too early in the trending "Green" it is suggested to be patient and wait for the stock to rebound above dip floor before purchased.

Weekly Newsletters	YTD Now-4	YTD Now-3	YTD Now-2	YTD Now-1	YTD Now	Now Price	Buy Low Price	Buy High Price	Trending Green (wks)	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Week 1	19%	95%	100%	108%	89%	75.50	41.88	47.60	1	40.00	108%	10%	89%
Week 2	95%	100%	108%	89%	150%	100.00	41.88	47.60	1	40.00	150%	0%	150%
Week 3	100%	108%	89%	150%	108%	83.00	41.88	47.60	1	40.00	150%	20%	108%
Week 4	108%	89%	150%	108%	39%	55.50	41.88	47.60	1	40.00	150%	80%	39%
Week 5	89%	150%	108%	39%	-17%	33.33	34.90	40.13	1	33.33	200%	200%	ZERO
Week 6	150%	108%	39%	-17%	-40%	23.81	24.93	28.67	1	23.81	320%	320%	ZERO
Week 7	108%	39%	-17%	-40%	-46%	21.74	22.76	26.17	1	21.74	360%	360%	ZERO
Week 8	39%	-17%	-40%	-46%	-50%	20.00	20.94	24.08	1	20.00	400%	400%	ZERO
Week 9	-17%	-40%	-46%	-50%	-46%	21.74	22.76	26.17	1	21.74	360%	360%	ZERO
Week 10	-40%	-46%	-50%	-46%	-40%	23.81	22.76	26.17	2	21.74	360%	320%	10%
Week 11	-46%	-50%	-46%	-40%	19%	47.60	22.76	26.17	2	21.74	360%	110%	119%
Week 12	-50%	-46%	-40%	19%	0%	40.00	22.76	26.17	2	21.74	360%	150%	84%
Week 13	-46%	-40%	19%	0%	19%	47.60	22.76	26.17	2	21.74	360%	110%	119%
Week 14	-40%	19%	0%	19%	150%	100.00	22.76	26.17	2	21.74	360%	0%	360%

72% or 81% Dip Floor Indicator | 61% or 19% Wait or Hold Indicator | 90% Potential Sell Trigger | 72% or 81% 2nd Dip Floor Indicator

16.34 Now Price is within the Buy Now Price Range | -13% Now Low-Price Indicator | -13% 2nd Low-Price Indicator | N/A No Suggested Buy In Price due to Max Potential < 44% | XX% Rebound % back to recent high price

Notice that as the price gets closer to the bottom of the dip, the YTD N color repeats being “Yellow” until the bottom is reached, and a “White” font appears YTD N-1 to signify the Now Price is on an upswing. I do not tell you when to buy or sell, but I provide you a Potential Sell Trigger so you can make an informed choice amid an unknown future.

The Legion Chart on the previous page should be the most informative tool an active trader has ever had. The condensed format of taking stock curve price data and converting it into YTD Analysis should be a real breakthrough. This process suggests making stock market decisions before the stock market opens and removes the need to monitor the stock market during the day. Remember we are supposed to be working our 9 to 5 job while the stock market is doing its thing growing our investment dollars. Yes, I am providing this useful information tool for free. Below is the explanation of all the columns from left to right.

1. YTD N-2 - this is the Year-to-Date growth of a stock two weeks in the past.
2. YTD N-1 - this is the Year-to-Date growth of a stock one week in the past.
3. YTD N - this is the Year-to-Date growth of a stock right now the week of the published Newsletter.
4. Now Price - is the now price of the stock the week of the published Newsletter.
5. Buy Low Price - this is a fixed price above the Dip Floor Price to allow for price float and minimize false buy triggers. When the Stock Price is above the Buy Low Price and below the Buy High Price, both cells will be “Green” to signify it is a good time to consider making a purchase. You can enter either Low or High Price in your brokerage account as a limit order.
6. Buy High Price - this is a fixed price above the Dip Floor Price to allow for price float above the Buy Low Price. The float provided is a default for all stocks, but the float is increased for stocks that have a Spike Ratio of 2.0. When the Stock Price is above the Buy Low Price and below the Buy High Price. These cells will be “Green” to signify it is a good time to consider making a purchase. You can enter this cell value in your brokerage account for a limit order.
7. Trending Green (wks) - This provides you with the number of weeks a particular stock has been between the Buy Price ranges. The float provided is a default for all stocks, but the float is increased for stocks that have a Spike Ratio of 2.0. This small Buy Now range could be jumped over because of the data being measured is once every 7-days. Yes, the cell could have N/A in it and not catch anything. This active trader tool is suggestive and is not intended to be an absolute tool. For this reason, you should consider entering the Buy High or Low Price as a Limit Orders in your Brokerage Account.
8. Spike Ratio – this is an indicator of stocks with a hyperbolic gain that typically has an associate quick drop off. If you own a stock that grows to a Spike Ratio of 2, I suggest you sell near the high and take your quick gain. I would suggest that you not purchase the dip of a stock with a Spike Ratio of 2 because a repeat growth back to the previous high is not based on performance but popularity and speculation.
9. Dip Floor Price - the price provided will be one of two prices. One is the lowest price in the range of measured prices. The second is a dip price below the 52-Week High. The second dip price is typically something that can’t be measured or suggested by traditional trading tools.
10. Rebound Factor (RF) % - this is exactly what you think it is. This is the ratio of maximum past (June of previous year) to present price divided by the measured range divided by the lowest past (December 31st of previous year) to present price which is called the RF. The RF is then converted to a percentage. This value is always positive.
11. Now Factor (NF) % - This is the positive replacement for the 52-Week Change%. Who cares how much the price has dropped from the high price. This is the wrong thing to measure. This is the ratio of maximum past (June of previous year) to present price divided by the Now Stock Price which is called the NF. The NF is then converted to a percentage. The real thing to measure is the growing Exponential Rebound as the price drops further and further. If a stock has a 52-Week Change% of -50% or -75%, the corresponding Now Potential Rebound 100% or 300%, respectively. You say to yourself, WOW. The Now Potential Rebound of 100% or 300% would be a multiple of 2 or 4, respectively. If you invested $32,000 and achieved a multiple of 2 or 4 your investment dollars would be $64,000 or 128,000, respectively. The growth of the security has a 1 to 1 relationship with total investment made in a company.
12. Bounce Factor (BF) % - the percentage provided can be “Zero” for two situations. One is when price is at the absolute lowest price for the price range. The second is when price sets lower or a new lower price. The default calculated percentage when not “Zero” is the ratio of the Now Stock Price divided by Dip Floor Price which is called the BF. The BF is then converted to a percentage.

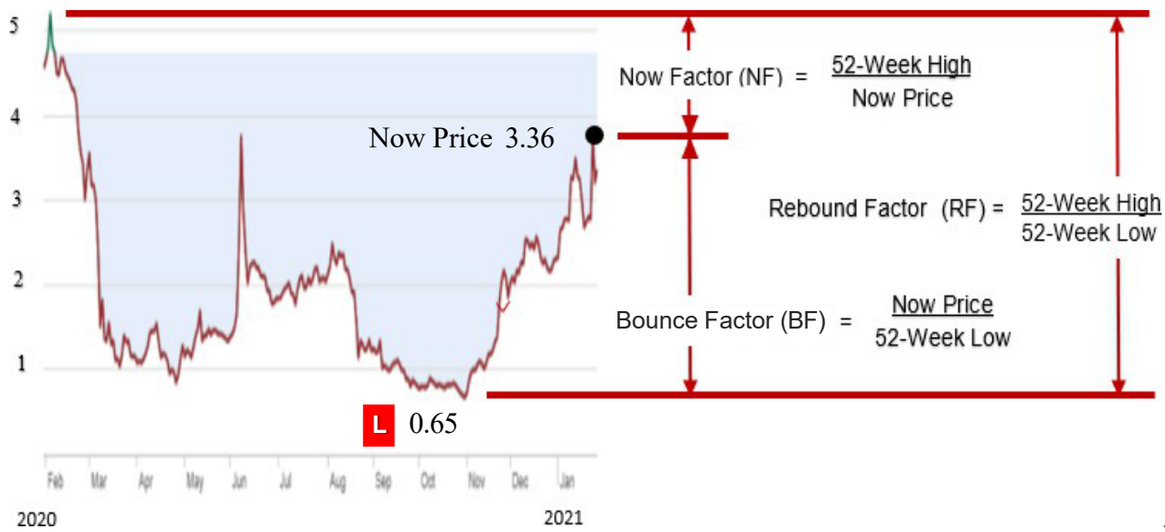
Big Bank Boss Triple Point Reference Frame

The discrete measurements of 52-Week High Change % and 52-Week Low Change % are at best an apples and oranges comparison and not entirely useful. For this exact reason, I created the Big Bank Boss Triple equations. The Big Bank Boss Triple equations output are positive numbers. The ratios can easily be converted to percentages. Now you have an apple-to-apple comparison with real-time growth potential. The output results define the now stock price in a triple reference box of the Rebound Factor (RF), Now Factor (NF) and Bounce Factor (BF).

These formulas are very useful whenever the Stock Market goes thru a crisis or market correction. The Bounce Factor (BF) is identical to the 52-Week Low Change which represents the percentage above the Dip Floor Price. The Rebound Factor (RF) defines the maximum potential range for a stock based on past performance. The values of NF and BF in themselves do not provide a holistic picture. It is very important to add in the crucial component of trending upward or downward. If the trend of the price is downward the NF increases and the BF decreases.

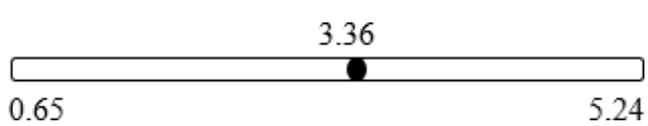
There is no way to predict when future stock prices will trend upward, but I provide a weekly Big Bank Boss Newsletter that shows the weekly price trend charts with a "Yellow" cell to indicate a new low indicator and a "White" font cell to indicate a trending up from the Dip Floor Price.

H 5.24 Figure 1. Big Bank Boss Triple Point for RIG as of Jan. 29, 2021



Big Bank Boss Triple Point Equations

These three equations are always positive and make it easy to convert to percentages. Also, a unique thing about these ratios is an equation can be formed to solve for one unknown. This equation can be the building block for a program to monitor stock price movement. The 52-Week Range for RIG is converted below.



$$\text{Rebound Factor (RF)} = (52-\text{Week High})/(52-\text{Week Low}) = (5.24/0.65) = 8.06$$

$$(\text{RF})\ \% = ((RF)-1)\ X\ 100 = ((8.06)-1)\ X\ 100 = 706\%$$

$$\text{Now Factor (NF)} = (52-Week\ High)/(Now\ Price) = (5.24/3.36) = 1.56$$

$$(\text{NF})\ \% = ((NF)-1)\ X\ 100 = ((1.56)-1)\ X\ 100 = 56\%$$

$$\text{Bounce Factor (BF)} = (Now\ Price)/(52-Week\ Low) = (3.36/0.65) = 5.17$$

$$(\text{BF})\ \% = ((BF)-1)\ X\ 100 = ((5.17)-1)\ X\ 100 = 417\%$$

The three Big Bank Boss Triple Point equations are linked in the single equation shown below. This equation only works for values are ratios, so you can't use this formula when the values are percentages.

$$NF = RF/BF$$

Substitution:

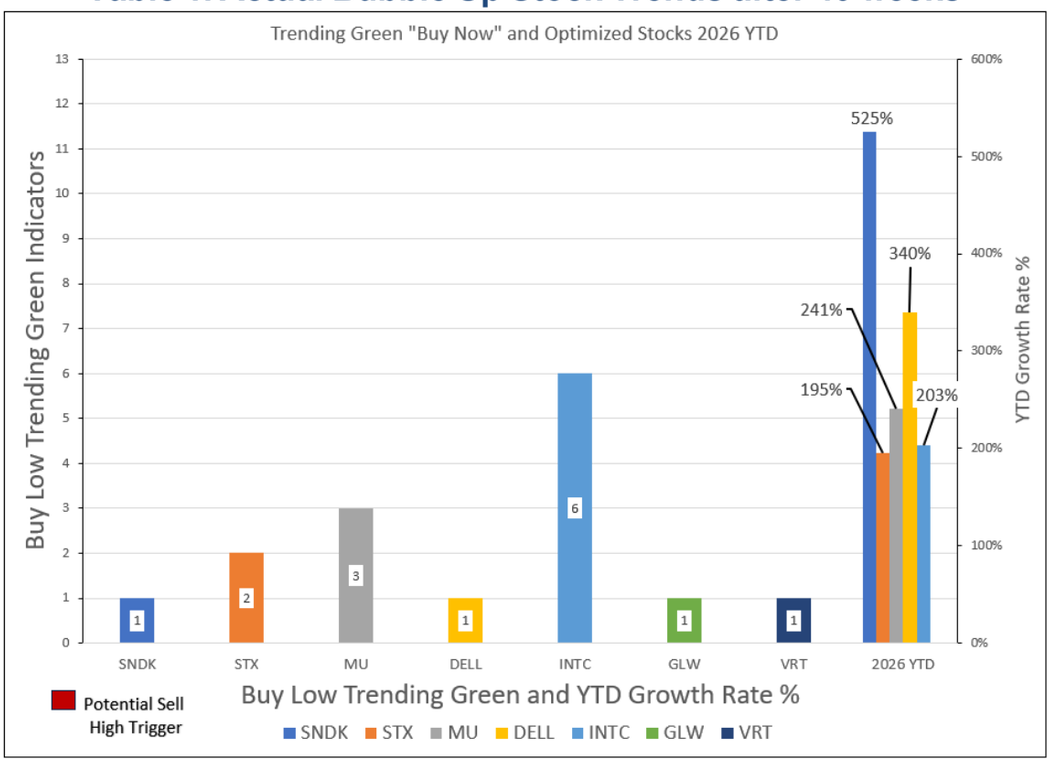
RF = 8.06 and BF = 5.17

NF = 8.06 / 5.17 = 1.56

How to interpret the bar chart and the tables to build a knowledgeable purchasing decision:

1. This trending bar chart informs the investor of the Top 5 highest ranking from left to right growth securities each week. The names will change for the first couple of weeks, but the names should stabilize. No picks should be made with this bar chart alone.

Table 1. Actual Bubble Up Stock Trends after 40 weeks



2. The below table provides the benchmark securities with the highest average growth rate over several years. These are the stocks you should consider as security picks from the trending bar chart. This below table shows you the volatility of growth rates from year to year. This is provided to help shape your expectations of future growth rates. All active investors have to live with the up and down growth rates from year to year, but the sum of it all is a positive cumulative growth rate.

Table 2. Ranking Performances from 2025 – 2020 (as of 1/2/26)

Return

Symbol	Growth Ranking 2025	YTD 2025	Growth Ranking 2024	YTD 2024	Growth Ranking 2023	YTD 2023	Growth Ranking 2022	YTD 2022	Growth Ranking 2021	YTD 2021	Growth Ranking 2020	YTD 2020	5-YR Multiplier	5-YR Annualized Rate	10-YR Multiplier	Symbol
CLS	6	192%	2	271%	8	145%	11	3%	27	33%	54	-1%	36.22	105.0%	28.66	CLS
NVDA	23	39%	5	177%	4	230%	45	-45%	4	105%	7	117%	14.22	70.1%	255.20	***NVDA***
VRT	26	36%	4	178%	5	228%	41	-37%	33	25%	25	55%	9.72	57.6%	17.58	VRT
SMCI	50	-5%	40	12%	3	246%	1	91%	21	38%	38	22%	9.71	57.5%	14.07	SMCI
AVGO	20	55%	8	114%	18	78%	21	-5%	19	39%	28	49%	7.80	50.8%	27.12	**AVGO**
SNDK	1	651%	50	0%	48	0%	14	0%	52	0%	46	0%	7.51	49.7%	7.51	*SNDK*
ANET	33	17%	12	98%	14	105%	23	-13%	9	69%	29	47%	6.98	47.5%	31.07	ANET
PLTR	9	150%	1	321%	7	150%	56	-61%	61	-34%	5	174%	6.66	46.1%	18.25	PLTR
APLD	4	239%	38	12%	2	296%	55	-61%	56	0%	50	0%	5.88	42.5%	5.88	APLD
RMBS	17	66%	55	-11%	19	72%	4	34%	15	47%	34	33%	4.98	37.8%	8.53	RMBS
STX	3	224%	42	11%	30	44%	49	-50%	7	88%	55	-2%	4.87	37.3%	8.84	STX
WDC	2	295%	29	26%	34	35%	44	-44%	30	27%	61	-24%	4.79	36.8%	4.48	WDC
GME - meme	59	-36%	11	102%	52	-3%	52	-53%	2	695%	4	225%	4.67	36.1%	2.91	GME - meme
NBIS	8	171%	17	70%	47	0%	13	0%	51	0%	45	0%	4.60	35.7%	4.60	NBIS
AXON	48	-1%	6	133%	32	43%	7	18%	38	16%	13	80%	4.49	35.1%	34.61	AXON
MU	5	218%	33	19%	28	47%	42	-40%	35	22%	31	37%	4.07	32.4%	23.66	MU
LRCX	10	148%	48	2%	22	64%	36	-33%	26	33%	16	70%	3.69	29.8%	26.25	LRCX
GOOG	18	63%	25	41%	26	56%	38	-36%	11	52%	35	26%	3.49	28.4%	8.83	***GOOG***
HOOD	7	187%	3	237%	29	44%	48	-48%	62	-55%	53	0%	3.28	26.8%	3.28	HOOD
DELL	44	11%	22	51%	17	79%	30	-27%	14	48%	22	56%	3.27	26.7%	10.47	DELL
BLDR	52	-11%	57	-12%	9	138%	24	-14%	5	96%	27	52%	3.10	25.4%	13.16	*BLDR*
ORCL	30	27%	24	50%	38	20%	18	-2%	22	38%	41	16%	3.09	25.3%	5.65	**ORCL**
AMAT	19	57%	36	15%	31	43%	34	-31%	10	58%	23	55%	2.81	23.0%	16.01	AMAT
XOM	35	15%	46	4%	54	-7%	2	60%	12	52%	62	-34%	2.70	22.0%	1.64	XOM
TSM	21	53%	10	109%	37	28%	40	-37%	45	4%	9	102%	2.69	21.9%	15.36	TSM
GLW	14	92%	20	54%	58	-14%	22	-7%	47	3%	36	23%	2.45	19.7%	5.29	*GLW*
META	43	6%	16	75%	6	171%	54	-61%	34	24%	37	23%	2.43	19.4%	6.68	**META**
AMD	13	93%	59	-16%	11	117%	51	-52%	18	40%	10	96%	2.36	18.8%	104.43	AMD
MSFT	37	13%	37	14%	23	64%	32	-28%	17	43%	32	36%	2.15	16.6%	9.04	***MSFT***
AAPL	36	14%	28	31%	33	39%	29	-25%	28	30%	17	70%	2.05	15.5%	11.18	***AAPL***
NOC	29	28%	54	-2%	56	-10%	5	30%	20	39%	60	-23%	2.03	15.2%	3.15	NOC
CRWV	12	98%	51	0%	49	0%	15	0%	53	0%	47	0%	1.98	14.7%	1.98	CRWV
ARM	53	-18%	9	110%	42	10%	12	0%	50	0%	44	0%	1.89	13.6%	1.89	ARM
MRVL	56	-22%	13	91%	21	66%	53	-57%	8	69%	12	85%	1.82	12.7%	10.87	*MRVL*
NFLX	42	9%	15	77%	27	50%	43	-42%	44	6%	24	55%	1.78	12.3%	8.17	**NFLX**
CVX	46	2%	49	2%	59	-15%	3	41%	23	37%	59	-22%	1.71	11.3%	1.90	CVX
TSLA	38	11%	19	66%	12	110%	58	-67%	37	17%	2	820%	1.49	8.4%	31.14	***TSLA***
AMZN	45	3%	23	51%	20	69%	47	-47%	49	2%	19	69%	1.42	7.3%	7.46	***AMZN***
KOSS - meme	61	-41%	7	116%	61	-35%	50	-50%	3	225%	8	114%	1.33	5.8%	2.21	KOSS - meme
INTC	11	106%	62	-59%	24	63%	46	-46%	46	3%	58	-12%	0.76	-5.3%	1.25	INTC
COIN	51	-9%	18	68%	1	363%	63	-86%	60	-32%	52	0%	0.69	-7.1%	0.69	COIN
MRNA	55	-27%	63	-62%	62	-38%	25	-16%	6	90%	3	489%	0.27	-22.8%	1.66	MRNA
FVRR	60	-38%	31	22%	57	-10%	60	-71%	63	-57%	1	827%	0.09	-38.8%	0.62	FVRR
AMC - meme	62	-58%	60	-26%	63	-87%	62	-83%	1	974%	63	-67%	0.08	-40.4%	0.01	AMC - meme

Symbols in italics are the Titan Ten Stocks

3. Now that you have a wholistic basis for your securities pick, you can now purchase your security when the trending now indicator is “Green”. The trending “Green” indicator is active at growth rates up to ~ 30% Growth Rate YTD, so if you want to purchase a security later in the growth curve that is entirely up to you. This Bubble Up Trending “Green” table is entire driven by the stock market saying, “Buy Low and Sell High.” All of the charts are provided to give the active investor real-time indicators to make stock market potential decision.

Table 3. Highest Bubble Up Performing Stocks YTD (as of 10-02-26) Return

Index	YTD 9/25/26	YTD 10/2/26	Price 10/2/26	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %		Bounce Factor (BF) %
Dow Jones	7%	6%	51,176.96	49,683.30	51,941.64	9	0	45,166.64	20%	6%		13%
NASDAQ	16%	17%	27,190.86	23,043.20	24,090.61	1	0	20,948.36	30%	0%		30%
S&P 500	13%	13%	7,722.72	7,005.74	7,324.18	3	0	6,368.85	22%	1%		21%
Symbol	YTD 9/25/26	8	Price 10/2/26	10	10	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %		Bounce Factor (BF) %
SNDK	546%	525%	1,719.99	316.53	344.05	1	2	275.24	694%	27%		525%
DELL	340%	340%	562.52	131.61	143.05	1	0	114.44	396%	1%		392%
MU	243%	241%	1,074.89	362.73	394.28	3	2	315.42	285%	13%		241%
MRVL	193%	205%	272.29	90.40	98.26	1	2	78.61	295%	14%		246%
INTC	212%	203%	119.33	45.29	49.23	6	2	39.38	240%	12%		203%
STX	219%	195%	848.99	330.67	359.43	2	2	287.54	272%	26%		195%
AMD	182%	184%	633.91	221.29	240.54	2	0	192.43	229%	0%		229%
NBIS	164%	170%	242.81	97.97	106.49	3	2	85.19	237%	18%		185%
ARM	170%	168%	307.49	121.16	131.70	4	2	105.36	317%	43%		192%
CRWD	122%	138%	270.04	106.25	115.49	4	0	92.40	192%	0%		192%
PANW	109%	125%	403.24	169.07	183.78	2	0	147.02	174%	0%		174%
WDC	143%	121%	415.29	215.86	234.63	1	2	187.70	298%	80%		121%
AMAT	80%	101%	540.04	309.20	336.09	5	0	268.87	133%	16%		101%
LRCX	70%	88%	347.49	212.82	231.33	6	2	185.06	110%	12%		88%
GLW	73%	81%	164.19	98.01	106.54	1	2	85.23	159%	35%		93%
ASML	50%	60%	1,867.31	1,338.35	1,454.73	8	0	1,163.78	66%	3%		60%
ANET	55%	55%	207.35	138.89	150.96	5	0	120.77	72%	0%		72%
GNRC	48%	54%	216.80	162.27	176.38	2	0	141.10	98%	29%		54%
TSM	41%	48%	472.78	367.55	399.51	6	0	319.61	48%	0%		48%
CSCO	40%	48%	112.20	84.96	92.35	3	0	73.88	65%	8%		52%
DE	48%	47%	687.00	536.82	583.50	12	0	466.80	49%	1%		47%
VRT	44%	44%	252.18	188.12	204.48	1	0	163.58	127%	47%		54%
CAT	37%	41%	845.42	688.17	748.01	5	0	598.41	67%	18%		41%
SMCI	40%	41%	43.69	23.61	25.66	4	2	20.53	176%	30%		113%
XOM	31%	34%	164.01	141.05	153.31	16	0	122.65	39%	4%		34%
CLS	21%	28%	387.32	286.95	311.90	5	2	249.52	68%	8%		55%
NVDA	19%	24%	233.95	192.65	209.40	9	0	167.52	40%	0%		40%
AAPL	26%	23%	333.69	285.19	309.99	10	0	247.99	38%	2%		35%
GME	13%	20%	24.70	20.55	22.34	11	0	17.87	85%	34%		38%
BKR	23%	19%	56.00	54.21	58.93	11	0	47.14	47%	23%		19%
SPCX	10%	18%	158.96	124.63	135.46	6	2	108.37	71%	16%		47%
CDNS	5%	13%	351.35	305.51	332.08	6	0	265.66	46%	10%		32%
CRWV	10%	13%	89.62	82.54	89.71	13	2	71.77	142%	94%		25%
RMD	6%	13%	111.97	98.28	106.83	8	2	85.46	85%	41%		31%
PLTR	13%	12%	188.75	129.87	141.16	4	2	112.93	78%	6%		67%
META	16%	12%	728.08	604.58	657.15	10	0	525.72	49%	8%		38%
AMZN	10%	11%	251.52	228.61	248.49	9	0	198.79	38%	9%		27%
MSFT	9%	9%	517.53	410.29	445.96	7	0	356.77	47%	1%		45%
HON	9%	9%	213.99	225.26	244.85	19	0	195.88	26%	15%		9%
GOOG	8%	8%	340.35	314.82	342.20	9	0	273.76	45%	17%		24%
HAL	11%	8%	31.85	34.04	37.00	13	0	29.60	41%	31%		8%
CE	12%	5%	44.19	48.48	52.70	7	0	42.16	76%	67%		5%
CARR	5%	3%	55.12	61.55	66.90	12	0	53.52	51%	46%		3%
GPC	5%	3%	127.24	106.80	116.09	8	0	92.87	60%	17%		37%
AVGO	1%	2%	355.14	345.78	375.85	11	0	300.68	49%	26%		18%
LMT	5%	2%	505.41	571.63	621.34	9	0	497.07	35%	33%		2%
EMN	4%	1%	64.87	73.99	80.43	12	0	64.34	57%	56%		1%
ENPH	-4%	-1%	33.47	35.86	38.98	10	2	31.19	131%	116%		7%
FDX	-2%	-1%	290.36	328.73	357.31	8	0	285.85	44%	42%		2%
HOOD	4%	-2%	112.74	75.92	82.53	8	2	66.02	125%	32%		71%
CHRW	-10%	-4%	157.72	162.87	177.04	9	2	141.63	47%	32%		11%
SHOP	-10%	-4%	151.39	115.32	125.35	14	2	100.28	73%	15%		51%
NOW	-8%	-9%	134.38	95.45	103.75	10	2	83.00	171%	67%		62%
APLD	-7%	-10%	25.38	27.32	29.70	8	2	23.76	99%	86%		7%
DASH	-12%	-14%	189.15	168.59	183.25	7	0	146.60	85%	43%		29%
TSLA	-15%	-15%	370.59	357.89	389.01	13	0	311.21	55%	30%		19%
UBER	-16%	-18%	68.11	75.83	82.43	3	0	65.94	49%	45%		3%
NOC	-13%	-18%	478.00	478.00	597.50	13	0	478.00	58%	58%		ZERO
IBM	-23%	-24%	222.64	244.57	265.84	4	0	212.67	45%	39%		5%
NFLX	-22%	-26%	67.06	67.06	83.83	12	0	67.06	97%	97%		ZERO
AXON	-24%	-27%	413.35	397.83	432.43	11	2	345.94	144%	104%		19%
ORCL	-30%	-27%	142.30	132.24	143.74	7	2	114.99	168%	117%		24%
AMTM	-37%	-40%	18.14	18.14	22.68	16	0	18.14	107%	107%		ZERO

72% or 81% Dip Floor Indicator | 61% or 19% Wait or Hold Indicator | 90% Potential Sell Trigger | 72% or 81% 2nd Dip Floor Indicator

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Table 4. Stocks Year to Date (YTD) Growth Rates (as of 10-02-26) Return

Index	Symbol	Price 10/2/26	Week 10/2/26	Month 10/2/26	YTD 8/28/26	YTD 9/4/26	YTD 9/11/26	YTD 9/18/26	YTD 9/25/26	YTD 10/2/26
Dow Jones	^DJI	51,176.96	-1%	-4%	11%	10%	9%	7%	7%	6%
NASDAQ	^IXIC	27,190.86	0%	3%	14%	14%	13%	14%	16%	17%
S&P 500	^GSPC	7,722.72	0%	0%	12%	13%	12%	12%	13%	13%

Symbol	Company / Industry	Price 10/2/26	10/2/26 9/25/26	10/2/26 8/28/26	YTD 8/28/26	YTD 9/4/26	YTD 9/11/26	YTD 9/18/26	YTD 9/25/26	8
SNDK	(SanDisk Corp.) - Computer Hardware (IPO 2/24/25 $37)	1,719.99	-3%	16%	440%	532%	493%	551%	546%	525%
DELL	(Dell Technology) - Tech'y Hardware	562.52	0%	23%	257%	310%	344%	344%	340%	340%
MU	(Micron) - Semiconductors - NVIDIA	1,074.89	-1%	15%	196%	222%	209%	222%	243%	241%
MRVL	(Marvell Technology) - Semiconductors - NVIDIA	272.29	4%	26%	142%	150%	164%	173%	193%	205%
INTC	(Intel Corp.) - Semiconductors - NVIDIA	119.33	-3%	33%	127%	143%	161%	176%	212%	203%
STX	(Seagate Tech'y Holdings) - Tech'y Hardware, Storage	848.99	-7%	2%	189%	195%	189%	199%	219%	195%
AMD	(Advanced Micro Devices) - Computer Chips	633.91	1%	36%	108%	114%	131%	151%	182%	184%
NBIS	(Nebius Group) - Cloud Platforms (IPO 10/21/24 $92.5) - NVIDIA	242.81	2%	16%	133%	152%	150%	149%	164%	170%
ARM	(Arm Holdings) - Physical IP - NVIDIA	307.49	-1%	29%	108%	120%	131%	140%	170%	168%
CRWD	(CrowdStrike) - Systems Software (4:1'26)	270.04	7%	24%	93%	88%	82%	110%	122%	138%
PANW	(Palo Alto Networks) - Systems Software	403.24	8%	9%	107%	86%	84%	103%	109%	125%
WDC	(Western Digital Corp) - Tech'y Hardware, Storage	415.29	-9%	-10%	145%	149%	138%	135%	143%	121%
AMAT	(Applied Materials) - Semiconductor	540.04	11%	17%	72%	69%	70%	65%	80%	101%
LRCX	(Lam Research) - Semiconductor Materials (10:1'24)	347.49	10%	15%	63%	66%	61%	56%	70%	88%
GLW	(Corning Incorporated) - Electronic Components - NVIDIA	164.19	5%	10%	64%	70%	84%	66%	73%	81%
ASML	(ASML Holdings) - Semiconductor Equipment	1,867.31	7%	10%	46%	47%	46%	44%	50%	60%
ANET	(Arista Networks) - Computer Hardware (4:1'21), (4:1'24)	207.35	0%	6%	46%	45%	49%	49%	55%	55%
GNRC	(Generac) - Electrical Components & Equipment	216.80	4%	18%	30%	33%	33%	47%	48%	54%
TSM	(Taiwan Semiconductor Manufacturing) - Chip Maker	472.78	5%	13%	31%	34%	36%	36%	41%	48%
CSCO	(Cisco) - Communications Equipment	112.20	5%	2%	45%	44%	47%	44%	40%	48%
DE	(Deere & Company) - Agricultural & Farm Machinery	687.00	-1%	9%	35%	49%	45%	47%	48%	47%
VRT	(Vertiv) - Computer Hardware Racks	252.18	0%	-2%	46%	60%	46%	42%	44%	44%
CAT	(Caterpillar Inc.) - Construction Equipment	845.42	3%	6%	34%	36%	37%	35%	37%	41%
SMCI	(Supermicro) - Hardware, Storage (10:1'24)	43.69	1%	18%	20%	28%	30%	26%	40%	41%
XOM	(Exxon Mobil) - Oil & Gas	164.01	2%	5%	28%	30%	35%	33%	31%	34%
CLS	(Celestica) - Hardware & Software - NVIDIA	387.32	6%	30%	-1%	3%	15%	10%	21%	28%
NVDA	(Nvidia) - AI Chip 3x(2:1'00), (3:2'11), (4:1'21), (10:1'24)	233.95	4%	8%	15%	22%	16%	18%	19%	24%
AAPL	(Apple) - Multimedia (4:1'20)	333.69	-2%	4%	18%	18%	23%	24%	26%	23%
GME	(GameStop) - Computer Game Retail (4:1'22)	24.70	6%	38%	-13%	-7%	3%	10%	13%	20%
BKR	(Baker Hughes) - Oil & Gas Equipment & Services	56.00	-3%	-10%	32%	35%	25%	21%	23%	19%
SPCX	(SpaceX) - Aerospace and Defense (IPO 6/12/26 $135)	158.96	7%	12%	5%	10%	12%	13%	10%	18%
CDNS	(Cadence Design Systems) - Application Software	351.35	8%	3%	10%	-6%	-7%	-9%	5%	13%
CRWV	(CoreWeaver) - Cloud Platform (IPO 3/4/25 $40) - NVIDIA	89.62	2%	6%	6%	13%	12%	3%	10%	13%
RMD	(ResMed) - Health Care Equipment	111.97	6%	31%	-14%	-14%	-12%	-12%	6%	13%
PLTR	(Palantir) - Internet Services and Defense	188.75	0%	1%	11%	4%	0%	6%	13%	12%
META	(Meta Platforms) - formally Facebook	728.08	-3%	26%	-11%	-5%	0%	2%	16%	12%
AMZN	(Amazon) - Internet Retail (20:1'22)	251.52	1%	-6%	18%	14%	13%	12%	10%	11%
MSFT	(Microsoft) - Systems Software	517.53	0%	1%	9%	6%	5%	4%	9%	9%
HON	(Honeywell) - Industrial Conglomerates	213.99	1%	-2%	11%	7%	3%	5%	9%	9%
GOOG	(Alphabet) - Interactive Media & Services (20:1'22)	340.35	0%	-1%	9%	6%	6%	9%	8%	8%
HAL	(Haliburton) - Oil & Gas Equipment & Services	31.85	-3%	-12%	22%	25%	21%	14%	11%	8%
CE	(Celanese Design Systems) - Specialty Chemicals	44.19	-6%	-2%	7%	6%	9%	8%	12%	5%
CARR	(Carrier Global) - Building Products	55.12	-2%	-6%	10%	12%	7%	1%	5%	3%
GPC	(Genuine Parts Company) - Distributors	127.24	-2%	-7%	11%	11%	8%	3%	5%	3%
AVGO	(Broadcom) - Semiconductors (10:1'24)	355.14	1%	-4%	6%	3%	4%	3%	1%	2%
LMT	(Lockheed Martin) - Aerospace & Defense	505.41	-3%	-10%	13%	6%	5%	7%	5%	2%
EMN	(Eastman Chemicals) - Specialty Chemicals	64.87	-3%	-11%	14%	11%	6%	2%	4%	1%
ENPH	(Enphase Energy) - Semiconductor Materials	33.47	3%	-10%	10%	8%	8%	3%	-4%	-1%
FDX	(FedEx) - Air Freight & Logistics	290.36	2%	-12%	13%	10%	6%	4%	-2%	-1%
HOOD	(Robinhood) - Crypto Exchange	112.74	-6%	8%	-10%	6%	-2%	4%	4%	-2%
CHRW	(Church & Dwight) - Household Products	157.72	7%	5%	-8%	-10%	-7%	-7%	-10%	-4%
SHOP	(Shopify) - Internet Retail (10:1'22)	151.39	6%	-1%	-3%	-8%	-18%	-18%	-10%	-4%
NOW	(ServiceNow) - Systems Software (5:1'25)	134.38	-1%	-7%	-2%	-4%	-10%	-8%	-8%	-9%
APLD	(Applied Digital) - Artificial Intelligence (1:6'22) - NVIDIA	25.38	-3%	0%	-10%	-6%	-6%	0%	-7%	-10%
DASH	(DoorDash) - Food Delivery	189.15	-2%	-20%	8%	-4%	-8%	-12%	-12%	-14%
TSLA	(Tesla) - Electric Auto Maker (5:1'20), (3:1'22)	370.59	0%	6%	-20%	-19%	-17%	-17%	-15%	-15%
UBER	(Uber) - Ride Share	68.11	-2%	-14%	-5%	-9%	-14%	-15%	-16%	-18%
NOC	(Northrop Grumman) - Aerospace & Defense	478.00	-6%	-12%	-7%	-12%	-11%	-10%	-13%	-18%
IBM	(International Business Machines) - IT Consulting	222.64	-1%	-5%	-19%	-19%	-17%	-21%	-23%	-24%
NFLX	(Netflix) - Movies & Entertainment (10:1'25)	67.06	-6%	-18%	-10%	-14%	-15%	-21%	-22%	-26%
AXON	(Axon Enterprise) - Aerospace & Defense	413.35	-4%	-31%	7%	-8%	-15%	-21%	-24%	-27%
ORCL	(Oracle) - Application Software	142.30	4%	-6%	-23%	-19%	-23%	-25%	-30%	-27%
AMTM	(Amentum) - Specialty Business Services	18.14	-5%	-11%	-33%	-34%	-36%	-36%	-37%	-40%

72% or 81% Dip Floor Indicator | 61% or 19% Wait or Hold Indicator | 90% Potential Sell Trigger | 72% or 81% 2nd Dip Floor Indicator

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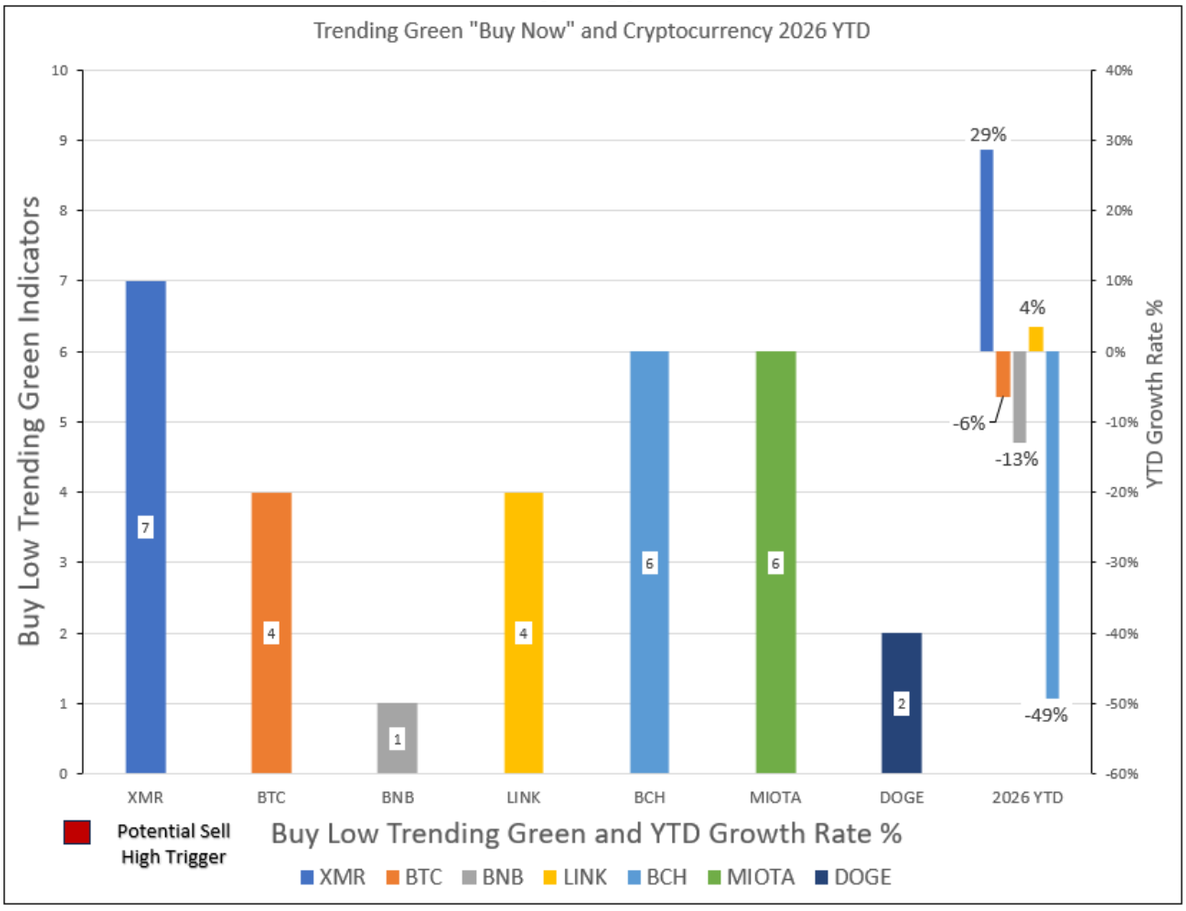
How to work the three data sets to build a knowledgeable purchasing decision:

1. This trending bar chart informs the investor of the Top 5 highest ranking from left to right growth securities each week. The names will change for the first couple of weeks, but the names should stabilize. No picks should be made with this bar chart alone.

Table 5. Actual Bubble Up Crypto Trends after 40 weeks



2. The below table provides the benchmark securities with the highest average growth rate over several years. These are the stocks you should consider as security picks from the trending bar chart. This below table shows you the volatility of growth rates from year to year. This is provided to help shape your expectations of future growth rates. All active investors have to live with the up and down growth rates from year to year, but the sum of it all is a positive cumulative growth rate.

Table 6. Ranking Performances from 2025 – 2020 (as of 1/2/26)

Return

Symbol	Growth Ranking 2025	YTD 2025	Growth Ranking 2024	YTD 2024	Growth Ranking 2023	YTD 2023	Growth Ranking 2022	YTD 2022	Growth Ranking 2021	YTD 2021	Growth Ranking 2020	YTD 2020	5-YR Multiplier	5-YR Annualized Rate	10-YR Multiplier
BNB	3	26%	4	121%	10	27%	2	-52%	2	1269%	8	172%	21.27	84.3%	0.0
LINK	8	-34%	8	39%	1	184%	8	-72%	8	74%	1	537%	0.81	-4.1%	0.0
DOGE	10	-56%	2	222%	9	33%	5	-60%	1	3528%	9	132%	14.00	69.5%	0.0
BTC	4	-3%	3	124%	3	154%	6	-64%	9	60%	4	303%	2.37	18.8%	202.7
ETH	6	-6%	6	45%	5	91%	7	-67%	4	399%	3	469%	2.47	19.8%	0.0
XMR	1	117%	10	16%	11	14%	1	-36%	10	46%	5	251%	3.02	24.7%	0.0
XRP	5	-3%	1	245%	7	82%	4	-58%	6	277%	12	16%	6.51	45.4%	0.0
MIOTA	12	-68%	11	1%	8	76%	12	-88%	5	357%	10	88%	0.62	-9.0%	0.0
DOT	11	-67%	14	-16%	6	91%	11	-84%	7	188%	6	220%	0.22	-26.0%	0.0
ADA	9	-54%	7	44%	4	144%	10	-81%	3	628%	2	500%	1.28	5.0%	0.0
LTC	7	-21%	9	37%	12	8%	3	-54%	12	17%	7	202%	0.46	-14.4%	22.2
BCH	2	41%	5	74%	2	163%	9	-78%	11	26%	11	68%	1.07	1.4%	0.0

3. Now that you have a wholistic basis for your securities pick, you can now purchase your security when the trending now indicator is “Green”. The trending “Green” indicator is active at growth rates up to ~ 30% Growth Rate YTD, so if you want to purchase a security later in the growth curve that is entirely up to you. This Bubble Up Trending “Green” table is entire driven by the stock market saying, “Buy Low and Sell High.” All of the charts are provided to give the active investor real-time indicators to make stock market potential decision.

Table 7. Highest Bubble Up Performing Cryptocurrencies (as of 10-02-26) Return

Index	YTD 9/25/26	YTD 10/2/26	Price 10/2/26	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %		Bounce Factor (BF) %
Dow Jones	7%	6%	51,176.96	49,683.30	51,941.64	9	0	45,166.64	**20%**	6%		13%
NASDAQ	16%	17%	27,190.86	23,043.20	24,090.61	1	0	20,948.36	**30%**	0%		30%
S&P 500	13%	13%	7,722.72	7,005.74	7,324.18	3	0	6,368.85	**22%**	1%		21%
Symbol	YTD 9/25/26	0	Price 10/2/26	0	0	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %		Bounce Factor (BF) %
XMR	33%	29%	540.00	355.04	380.40	7	2	317.00	**96%**	15%		70%
LINK	5%	4%	13.74	8.22	8.81	4	2	7.34	**254%**	89%		87%
BTC	-7%	-6%	84,550.00	67,218.40	72,019.72	4	0	60,016.43	**104%**	45%		41%
BNB	-12%	-13%	767.00	631.68	676.80	1	2	564.00	**110%**	54%		36%
LTC	-10%	-15%	69.41	46.87	50.22	2	2	41.85	**227%**	97%		66%
ETH	-14%	-15%	2,668.00	1,765.81	1,891.94	11	2	1,576.62	**205%**	80%		69%
XRP	-22%	-26%	1.48	1.11	1.19	1	2	0.99	**242%**	129%		49%
DOGE	-29%	-34%	0.0924	0.0778	0.0834	2	2	0.07	**505%**	354%		33%
ADA	-34%	-38%	0.24	0.17	0.18	4	2	0.15	**662%**	367%		63%
MIOTA	-44%	-41%	0.05	0.036	0.04	6	2	0.03	**1152%**	652%		66%
DOT	-44%	-47%	1.14	0.85	0.91	10	2	0.76	**923%**	580%		50%
BCH	-43%	-49%	309.00	220.39	236.14	6	2	196.78	**222%**	105%		57%
USDC	0%	0%	1.00	N/A	N/A	N/A	0	1.00	**0%**	0.0%		0%
USDT	0%	0%	1.00	N/A	N/A	N/A	0	1.00	**0%**	0.0%		0%

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Table 8. Cryptocurrency (YTD) Growth Rates (as of 10-02-26) Return

Index	Symbol	Price 10/2/26	Week 10/2/26	Month 10/2/26	YTD 8/28/26	YTD 9/4/26	YTD 9/11/26	YTD 9/18/26	YTD 9/25/26	YTD 10/2/26
Dow Jones	^DJI	51,176.96	-1%	-4%	11%	10%	9%	7%	7%	6%
NASDAQ	^IXIC	27,190.86	0%	3%	14%	14%	13%	14%	16%	17%
S&P 500	^GSPC	7,722.72	0%	0%	12%	13%	12%	12%	13%	13%
Symbol	Security	Price 10/2/26	10/2/26 9/25/26	10/2/26 8/28/26	YTD 8/28/26	YTD 9/4/26	YTD 9/11/26	YTD 9/18/26	YTD 9/25/26	0
XMR	Monero	540.00	-3%	15%	12%	23%	23%	35%	33%	29%
LINK	Chainlink	13.74	-1%	20%	-14%	-13%	-13%	-7%	5%	4%
BTC	Bitcoin	84,550.00	1%	9%	-14%	-12%	-15%	-10%	-7%	-6%
BNB	Binance Coin	767.00	-1%	11%	-22%	-18%	-18%	-13%	-12%	-13%
LTC	Litecoin	69.41	-5%	41%	-39%	-38%	-35%	-29%	-10%	-15%
ETH	Ethereum	2,668.00	-1%	9%	-22%	-22%	-20%	-16%	-14%	-15%
XRP	Ripple	1.48	-6%	7%	-31%	-30%	-33%	-30%	-22%	-26%
DOGE	Dogecoin	0.09	-7%	9%	-39%	-39%	-40%	-37%	-29%	-34%
ADA	Cardano	0.24	-6%	20%	-48%	-46%	-47%	-42%	-34%	-38%
MIOTA	MIOTA	0.05	5%	36%	-57%	-57%	-56%	-50%	-44%	-41%
DOT	Polkadot	1.14	-7%	34%	-61%	-60%	-52%	-48%	-44%	-47%
BCH	Bitcoin Cash	309.00	-11%	24%	-59%	-59%	-63%	-57%	-43%	-49%
USDC	USD Coin	1.00	0%	0%	0%	0%	0%	0%	0%	0%
USDT	Tether	1.00	0%	0%	0%	0%	0%	0%	0%	0%

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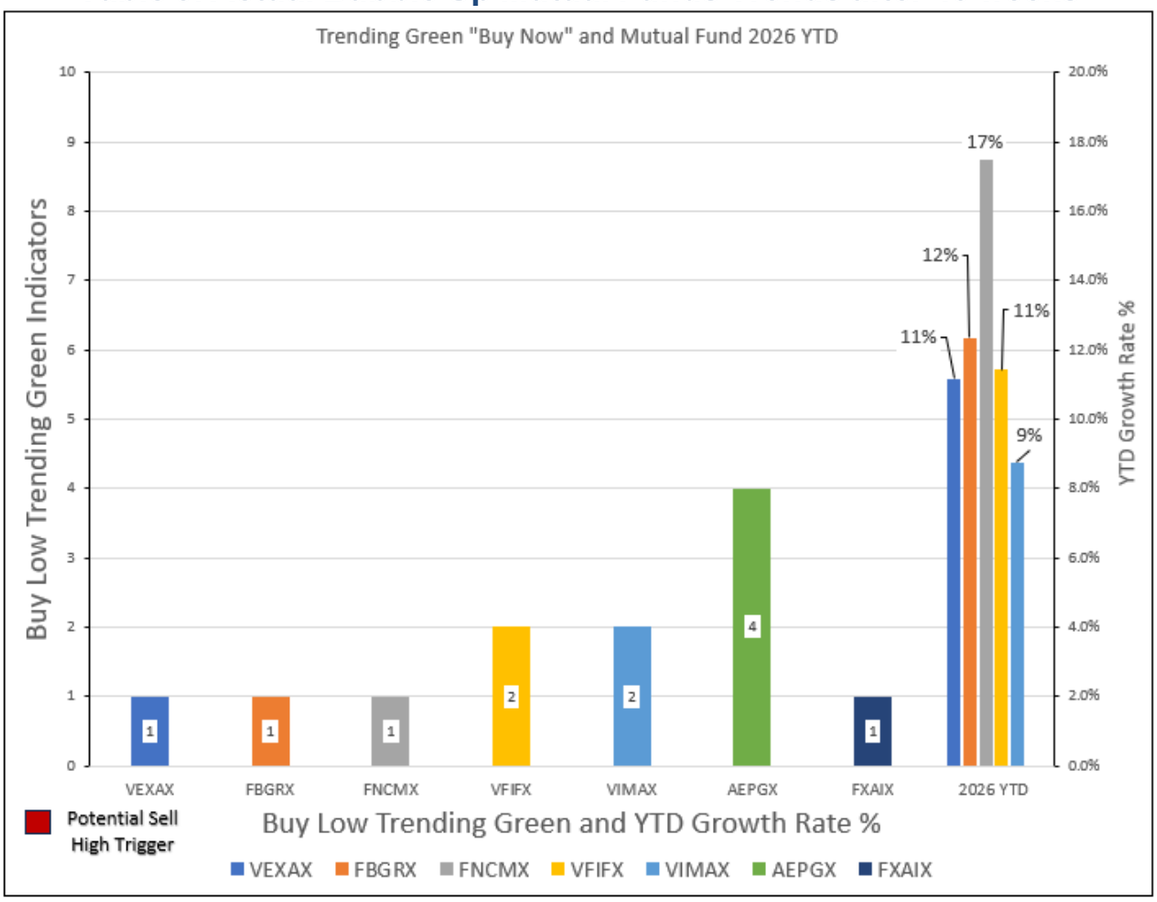
1. This trending bar chart informs the investor of the Top 5 highest ranking from left to right growth securities each week. The names will change for the first couple of weeks, but the names should stabilize. No picks should be made with this bar chart alone.

Table 9. Actual Bubble Up Mutual Funds Trends after 40 weeks



2. The below table provides the benchmark securities with the highest average growth rate over several years. These are the stocks you should consider as security picks from the trending bar chart. This below table shows you the volatility of growth rates from year to year. This is provided to help shape your expectations of future growth rates. All active investors have to live with the up and down growth rates from year to year, but the sum of it all is a positive cumulative growth rate.

Table 10. Ranking Performances from 2025 – 2020 (as of 1/2/26)

Return

Symbol	Growth Ranking 2025	YTD 2025	Growth Ranking 2024	YTD 2024	Growth Ranking 2023	YTD 2023	Growth Ranking 2022	YTD 2022	Growth Ranking 2021	YTD 2021	Growth Ranking 2020	YTD 2020	5-YR Multiplier	5-YR Annualized Rate	10-YR Multiplier
FNCMX	1	21%	2	31%	2	44%	18	-33%	4	22%	2	44%	1.81	12.6%	4.94
FBGRX	3	17%	1	34%	1	54%	20	-39%	6	13%	1	51%	1.61	10.0%	4.23
FXAIX	4	17%	4	25%	5	24%	10	-19%	1	27%	7	16%	1.82	12.8%	3.58
VINIX	5	16%	3	25%	6	22%	12	-21%	3	22%	11	14%	1.66	10.7%	3.20
VIMAX	8	11%	8	14%	11	15%	11	-20%	2	23%	8	16%	1.40	7.0%	2.66
VEXAX	7	11%	7	15%	4	25%	16	-27%	7	11%	4	30%	1.27	4.9%	2.81
VFIFX	2	20%	6	16%	8	18%	9	-19%	13	3%	10	14%	1.30	5.4%	2.25
ANWPX	6	15%	11	13%	7	18%	17	-29%	10	10%	5	28%	1.16	3.0%	2.16
AGTHX	10	8%	5	20%	3	28%	19	-33%	9	10%	3	32%	1.19	3.5%	2.15
AWSHX	11	7%	16	9%	17	10%	2	-14%	5	21%	19	4%	1.30	5.4%	1.84
ABALX	9	10%	17	8%	15	11%	1	-14%	8	11%	16	6%	1.26	4.7%	1.67
VBTLX	12	3%	10	-3%	20	3%	3	-15%	14	-4%	18	5%	0.85	-3.2%	0.91
NASDAQ	1	21%	1	31%	1	43%	3	-33%	2	21%	1	45%	1.79	12.4%	5.10
S&P 500	2	17%	2	25%	2	24%	2	-19%	1	27%	2	17%	1.82	12.7%	3.62
Dow Jones	3	14%	3	14%	3	14%	1	-9%	3	19%	3	8%	1.59	9.7%	3.03

3. Now that you have a wholistic basis for your securities pick, you can now purchase your security when the trending now indicator is “Green”. The trending “Green” indicator is active at growth rates up to ~ 30% Growth Rate YTD, so if you want to purchase a security later in the growth curve that is entirely up to you. This Bubble Up Trending “Green” table is entire driven by the stock market saying, “Buy Low and Sell High.” All of the charts are provided to give the active investor real-time indicators to make stock market potential decision.

Table 11. Highest Bubble Up Performing Mutual Fund (as of 10-02-26) Return

Index	YTD 9/25/26	YTD 10/2/26	Price 10/2/26	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %		Bounce Factor (BF) %
Dow Jones	7%	6%	51,176.96	49,683.30	51,941.64	9	0	45,166.64	20%	6%		13%
NASDAQ	16%	17%	27,190.86	23,043.20	24,090.61	1	0	20,948.36	30%	0%		30%
S&P 500	13%	13%	7,722.72	7,005.74	7,324.18	3	0	6,368.85	22%	1%		21%
Symbol	YTD 9/25/26	1	Price 10/2/26	1	1	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %		Bounce Factor (BF) %
FNCMX	17%	17%	346.45	276.78	282.10	1	0	266.13	30%	0.0%		30%
FXAIX	13%	13%	268.32	230.69	235.13	1	0	221.82	22%	0.9%		21%
FBGRX	12%	12%	300.80	249.66	254.46	1	0	240.06	32%	5.7%		25%
VINIX	12%	12%	618.19	530.21	540.41	1	0	509.82	22%	0.9%		21%
VFIFX	12%	11%	66.48	59.38	60.53	2	0	57.10	19%	1.8%		16%
VEXAX	11%	11%	178.52	158.62	161.67	1	0	152.52	25%	6.5%		17%
AGTHX	11%	11%	89.48	74.64	76.08	1	0	71.77	25%	0.6%		25%
FBALX	10%	10%	35.44	32.23	32.85	1	0	30.99	16%	1.2%		14%
VFORX	10%	9%	54.77	50.29	51.26	1	0	48.36	15%	1.9%		13%
VIMAX	9%	9%	394.21	364.35	371.36	2	0	350.34	19%	6.2%		13%
VTTHX	9%	8%	29.68	27.63	28.16	1	0	26.57	14%	2.0%		12%
VTHRX	7%	7%	45.33	42.82	43.64	1	0	41.17	12%	2.0%		10%
ANWPX	7%	6%	75.61	67.58	68.88	1	0	64.98	19%	1.9%		16%
ABALX	6%	6%	39.88	37.81	38.54	1	0	36.36	13%	3.2%		10%
VTTVX	6%	5%	21.07	20.28	20.67	1	0	19.50	10%	1.9%		8%
VWELX	5%	5%	46.92	43.83	44.67	1	0	42.14	17%	4.7%		11%
VTWNX	4%	3%	28.43	28.07	28.61	14	0	26.99	10%	4.2%		5%
AEPGX	4%	3%	63.07	59.55	60.70	4	0	57.26	18%	6.8%		10%
AWSHX	2%	1%	66.22	64.06	65.30	1	0	61.60	13%	5.1%		8%
VBTLX	-5%	-6%	9.22	9.59	9.77	N/A	0	9.22	7%	7.2%		ZERO

72% or 81% Dip Floor Indicator | 61% or 19% Wait or Hold Indicator | 90% Potential Sell Trigger | 72% or 81% 2nd Dip Floor Indicator

16.34 Now Price is within the Buy Now Price Range | -13% Now Low-Price Indicator | -13% 2nd Low-Price Indicator | N/A No Suggested Buy In Price due to Max Potential < 44% | XX% Rebound % back to recent high price

Table 12. Mutual Fund (YTD) Growth Rates (as of 10-02-26) Return

Index	Symbol	Price 10/2/26	Week 10/2/26	Month 10/2/26	YTD 8/28/26	YTD 9/4/26	YTD 9/11/26	YTD 9/18/26	YTD 9/25/26	YTD 10/2/26
Dow Jones	^DJI	51,176.96	-1%	-4%	11%	10%	9%	7%	7%	6%
NASDAQ	^IXIC	27,190.86	0%	3%	14%	14%	13%	14%	16%	17%
S&P 500	^GSPC	7,722.72	0%	0%	12%	13%	12%	12%	13%	13%
Symbol	Mutual Fund	Price 10/2/26	10/2/26 9/25/26	10/2/26 8/28/26	YTD 8/28/26	YTD 9/4/26	YTD 9/11/26	YTD 9/18/26	YTD 9/25/26	1
FNCMX	Fidelity (Mirrors the NASDAQ)	346.45	0%	3%	14%	14%	14%	15%	17%	17%
FXAIX	Fidelity (Lrg-Blend)	268.32	-1%	0%	13%	13%	12%	12%	13%	13%
FBGRX	Fidelity Blue Chip (Lrg-Grth)	300.80	1%	-3%	15%	17%	8%	9%	12%	12%
VINIX	Vanguard (Lrg-Blend)	618.19	0%	0%	12%	12%	11%	11%	12%	12%
VFIFX	Vanguard (Retirement 2050)	66.48	-1%	-1%	13%	13%	12%	11%	12%	11%
VEXAX	Vanguard (Mid-Grth)	178.52	0%	-3%	14%	15%	12%	11%	11%	11%
AGTHX	American Funds (Lrg-Grth)	89.48	0%	1%	9%	10%	9%	8%	11%	11%
FBALX	Fidelity Balanced (Moderate)	35.44	0%	0%	10%	10%	9%	9%	10%	10%
VFORX	Vanguard (Retirement 2040)	54.77	-1%	-1%	11%	11%	10%	9%	10%	9%
VIMAX	Vanguard (Mid-Cap)	394.21	-1%	-4%	13%	12%	11%	9%	9%	9%
VTTHX	Vanguard (Retirement 2035)	29.68	-1%	-1%	9%	10%	9%	8%	9%	8%
VTHRX	Vanguard (Retirement 2030)	45.33	-1%	-1%	8%	8%	7%	7%	7%	7%
ANWPX	American Funds (World Equity)	75.61	-1%	-1%	7%	7%	6%	6%	7%	6%
ABALX	American Funds (Moderate)	39.88	-1%	-3%	9%	8%	7%	6%	6%	6%
VTTVX	Vanguard (Retirement 2025)	21.07	0%	-1%	7%	7%	6%	6%	6%	5%
VWELX	Vanguard (Moderate)	46.92	0%	-1%	6%	6%	5%	4%	5%	5%
VTWNX	Vanguard (Retirement 2020)	28.43	0%	-2%	5%	5%	4%	4%	4%	3%
AEPGX	American Funds (EAFE)	63.07	-1%	-3%	6%	6%	5%	4%	4%	3%
AWSHX	American Funds (Lrg-Blend)	66.22	-1%	-4%	5%	4%	3%	2%	2%	1%
VBTLX	Vanguard (Bonds)	9.22	-1%	-3%	-3%	-3%	-4%	-4%	-5%	-6%

72% or 81% Dip Floor Indicator | 61% or 19% Wait or Hold Indicator | 90% Potential Sell Trigger | 72% or 81% 2nd Dip Floor Indicator

16.34 Now Price is within the Buy Now Price Range | -13% Now Low-Price Indicator | -13% 2nd Low-Price Indicator | N/A No Suggested Buy In Price due to Max Potential < 44% | XX% Rebound % back to recent high price

The explanation provided in the previous section was redundant on purpose. Active traders may have preference of one security over another, so I provide the same introduction for all of the securities. The legion and the layout of the table are the same to make it easier for the reader.

The 15 Worst-performing S&P 500 stocks during a dismal September

Philip van Doorn wrote this article for Yahoo Finances on Wednesday, September 30, 2026.

September has reminded investors that the S&P 500 is heavily weighted at the top. The benchmark index declined only 0.5%, but 78% of its component stocks were down for the month.

This has become a key topic of discussion on Wall Street as many worry that the strength in the S&P 500 SPX — which is only about 2% below its record high — is unsustainable given that the market for stocks is actually declining.

Among a sea of decliners, there were a number of standouts that lost 20% or more for the month, from various sectors including technology, financials and consumer discretionary. There were also some big winners — but the bulk of those were tech stocks.

Before listing the worst- and best-performing stocks for September, here is a look at how the 11 sectors of the S&P 500 performed, along with weighted forward price-to-earnings ratios:

Sector or index	September price change	2026 price change	Forward P/E	Forward P/E at end of 2025
Financials	-7.30%	-2.50%	14	16.3
Materials	-6.90%	7.50%	16.7	19.3
Real estate	-6.70%	2.70%	16.8	17.1
Utilities	-6.10%	-7.60%	15.5	17.9
Consumer discretionary	-5.90%	-6.30%	23.8	29.6
Industrials	-4.50%	7.60%	22.4	24
Consumer staples	-3.50%	4.10%	21.6	22.2
Energy	-2.80%	37.40%	13	16
Healthcare	-1.00%	8.70%	18.4	18.6
Communication services	4.30%	3.90%	18.4	22.7
Information technology	4.40%	27.90%	21.1	26.6
S&P 500	-0.50%	11.80%	19.1	22.2

Source: FactSet

The sector list is sorted by September price changes in ascending order, with the full index at the bottom. (All price changes in this article exclude dividends.) Nine of the sectors were down for the month.

Looking at the year-to-date figures, the S&P 500 has gained 11.8%, which marks another good year for overall performance. And all but three of the sectors show year-to-date gains.

Read the entire article at Yahoo Finances: https://finance.yahoo.com/markets/stocks/articles/15-worst-performing-p-500-212200535.html?fr=sycsrp_catchall

The count for trending “Green” for the securities were stocks (10 out of 63), cryptocurrencies (0 out of 14), and mutual funds (1 out of 20).

The Weekly Winners were Applied Materials – Semiconductor (AMAT), Lam Research – Semiconductor Materials (LRCX), Cadence Design Systems – Application Software (CDNS), Palo Alto Networks – Systems Software (PANW), and Church & Dwight – Household Products (CHRW) with gains of 11%, 10%, 8%, 8%, and 7%, respectively.

The Weekly Losers were Western Digital Corp. – Tech’y Hardware, Storage (WDC), Seagate Tech’y Holdings – Tech’y Hardware , Storage (STX), Northrup Grumman – Aerospace & Defense (NOC), Celanese Design Systems – Specialty Chemicals (CE), and Netflix – Movies & Entertainment (NFLX) with losses of -9%, -7%, -6%, -6%, and -6%, respectively.

I continue to recommend that you do not purchase stocks within days before the quarterly report is posted. It is best to let the market absorb the news good or bad news. If the price drops, you get to purchase the stock at a discount instead of getting hit with an instant -20% loss or greater that will take weeks or months or a year to get back to even.

Most Popular Stocks with Upcoming Quarterly Reports (+/- a week posting date) Return

MU	(Micron) - Semiconductors - NVIDIA	9/30/2026
APLD	(Applied Digital) - Artificial Intelligence (1:6'22) - NVIDIA	10/8/2026
ASML	(ASML Holdings) - Semiconductor Equipment	10/14/2026
TSM	(Taiwan Semiconductor Manufacturing) - Chip Maker	10/15/2026
HAL	(Haliburton) - Oil & Gas Equipment & Services	10/20/2026
LMT	(Lockheed Martin) - Aerospace & Defense	10/20/2026
GPC	(Genuine Parts Company) - Distributors	10/20/2026
NOC	(Northrop Grumman) - Aerospace & Defense	10/20/2026
NFLX	(Netflix) - Movies & Entertainment (10:1'25)	10/20/2026
LRCX	(Lam Research) - Semiconductor Materials (10:1'24)	10/21/2026
VRT	(Vertiv) - Computer Hardware Racks	10/21/2026
TSLA	(Tesla) - Electric Auto Maker (5:1'20), (3:1'22)	10/21/2026
IBM	(International Business Machines) - IT Consulting	10/21/2026
INTC	(Intel Corp.) - Semiconductors - NVIDIA	10/22/2026
BKR	(Baker Hughes) - Oil & Gas Equipment & Services	10/22/2026
HON	(Honeywell) - Industrial Conglomerates	10/22/2026
CLS	(Celestica) - Hardware & Software - NVIDIA	10/26/2026
CDNS	(Cadence Design Systems) - Application Software	10/26/2026
STX	(Seagate Tech'y Holdings) - Tech'y Hardware, Storage	10/27/2026
GLW	(Corning Incorporated) - Electronic Components - NVIDIA	10/27/2026
CARR	(Carrier Global) - Building Products	10/27/2026
ENPH	(Enphase Energy) - Semiconductor Materials	10/27/2026
GNRC	(Generac) - Electrical Components & Equipment	10/28/2026
META	(Meta Platforms) - formally Facebook	10/28/2026
MSFT	(Microsoft) - Systems Software	10/28/2026
GOOG	(Alphabet) - Interactive Media & Services (20:1'22)	10/28/2026
FDX	(FedEx) - Air Freight & Logistics	10/28/2026
NOW	(ServiceNow) - Systems Software (5:1'25)	10/28/2026
CHRW	(Church & Dwight) - Household Products	10/28/2026
CAT	(Caterpillar Inc.) - Construction Equipment	10/29/2026
XOM	(Exxon Mobil) - Oil & Gas	10/29/2026
AAPL	(Apple) - Multimedia (4:1'20)	10/29/2026
AMZN	(Amazon) - Internet Retail (20:1'22)	10/29/2026
RMD	(ResMed) - Health Care Equipment	10/29/2026

Next weekly Newsletter will be posted Sunday, October 11, 2026

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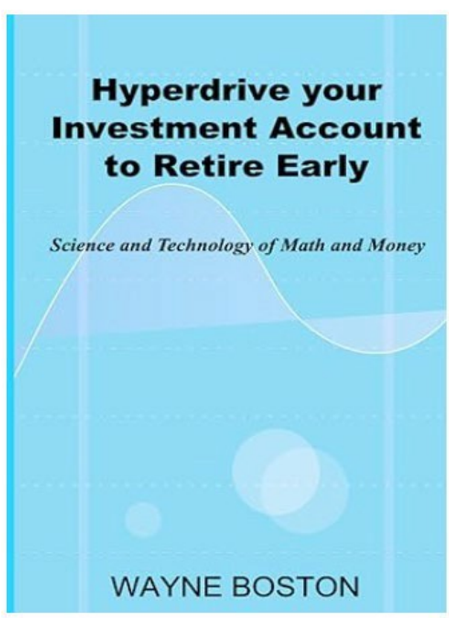

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