3-08-26

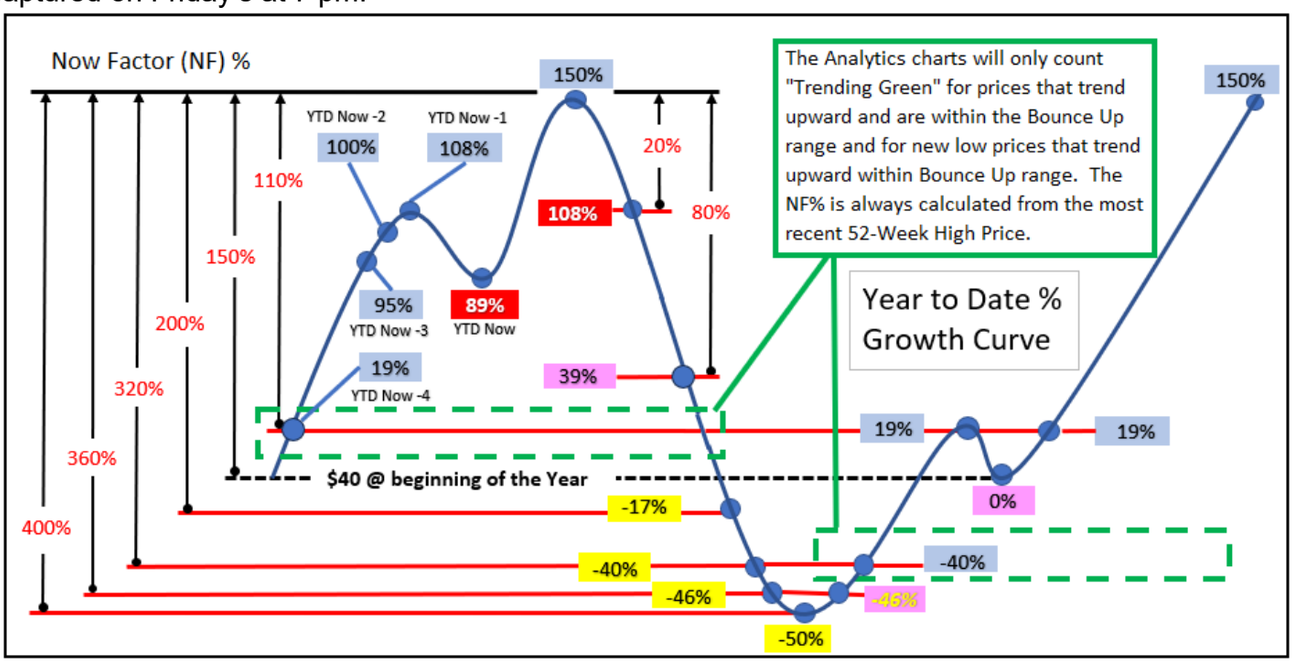
BIG BANK BOSS NEWSLETTER

Hyperdrive your Investments (Retirement Account) to Enjoy Earlier

This newsletter is supplied to provide you with technical data on movement for some notable Standard and Poor's S&P 500 stocks. I have added some stocks that are relevant for millennials and meme stocks. This newsletter focuses on Technical Analysis (is used more in the review of short-term investments decisions) and no Fundamental Analysis (is most often used when determining the quality of long-term investments).

It has always been said that you should never try to time the Stock Market, but I am here to say you can do it with some level of certainty. You can never achieve 100% certainty in any decision model, but I provide you with an algorithm model with color trends to help you make optimized manual buy and sell decisions. The main purpose of the charts: (1) direct you to make purchases near the Price Curve lows see Buy Range columns "Green" and (2) sell stocks after a triple digit Year to Date (YTD) run up at the presence of trending color change from "Blue" to "Pink".

Below is a typical price curve with the color trends and rebound percentages. This graphical picture should help you visualize the condensed material in the charts. The data generated for stock and mutual funds charts are captured from the closing price on Friday's and crypto currencies data is captured on Friday's at 7 pm.



The chart below is an informative combination of YTD stock movement, and color indicators to show how the price is trending. A stock will trend "Green" after reaching a threshold value for Rebound Factor (RF) % and may trend "Green" for weeks. To minimize purchasing too early in the trending "Green" it is suggested to be patient and wait for the stock to rebound above dip floor before purchased.

Weekly Newsletters	YTD Now-4	YTD Now-3	YTD Now-2	YTD Now-1	YTD Now	Now Price	Buy Low Price	Buy High Price	Trending Green (wks)	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Week 1	19%	95%	100%	108%	89%	75.50	41.88	47.60	1	40.00	108%	10%	89%
Week 2	95%	100%	108%	89%	150%	100.00	41.88	47.60	1	40.00	150%	0%	150%
Week 3	100%	108%	89%	150%	108%	83.00	41.88	47.60	1	40.00	150%	20%	108%
Week 4	108%	89%	150%	108%	39%	55.50	41.88	47.60	1	40.00	150%	80%	39%
Week 5	89%	150%	108%	39%	-17%	33.33	34.90	40.13	1	33.33	200%	200%	ZERO
Week 6	150%	108%	39%	-17%	-40%	23.81	24.93	28.67	1	23.81	320%	320%	ZERO
Week 7	108%	39%	-17%	-40%	-46%	21.74	22.76	26.17	1	21.74	360%	360%	ZERO
Week 8	39%	-17%	-40%	-46%	-50%	20.00	20.94	24.08	1	20.00	400%	400%	ZERO
Week 9	-17%	-40%	-46%	-50%	-46%	21.74	22.76	26.17	1	21.74	360%	360%	ZERO
Week 10	-40%	-46%	-50%	-46%	-40%	23.81	22.76	26.17	2	21.74	360%	320%	10%
Week 11	-46%	-50%	-46%	-40%	19%	47.60	22.76	26.17	2	21.74	360%	110%	119%
Week 12	-50%	-46%	-40%	19%	0%	40.00	22.76	26.17	2	21.74	360%	150%	84%
Week 13	-46%	-40%	19%	0%	19%	47.60	22.76	26.17	2	21.74	360%	110%	119%
Week 14	-40%	19%	0%	19%	150%	100.00	22.76	26.17	2	21.74	360%	0%	360%

72% or 81% Dip Floor Indicator | 61% or 19% Wait or Hold Indicator | 90% Potential Sell Trigger | 72% or 81% 2nd Dip Floor Indicator

16.34 Now Price is within the Buy Now Price Range | -13% Now Low-Price Indicator | -13% 2nd Low-Price Indicator | N/A No Suggested Buy In Price due to Max Potential < 44% | XX% Rebound % back to recent high price

Notice that as the price gets closer to the bottom of the dip, the YTD N color repeats being “Yellow” until the bottom is reached, and a “White” font appears YTD N-1 to signify the Now Price is on an upswing. I do not tell you when to buy or sell, but I provide you a Potential Sell Trigger so you can make an informed choice amid an unknown future.

The Legion Chart on the previous page should be the most informative tool an active trader has ever had. The condensed format of taking stock curve price data and converting it into YTD Analysis should be a real breakthrough. This process suggests making stock market decisions before the stock market opens and removes the need to monitor the stock market during the day. Remember we are supposed to be working our 9 to 5 job while the stock market is doing its thing growing our investment dollars. Yes, I am providing this useful information tool for free. Below is the explanation of all the columns from left to right.

1. YTD N-2 - this is the Year-to-Date growth of a stock two weeks in the past.
2. YTD N-1 - this is the Year-to-Date growth of a stock one week in the past.
3. YTD N - this is the Year-to-Date growth of a stock right now the week of the published Newsletter.
4. Now Price - is the now price of the stock the week of the published Newsletter.
5. Buy Low Price - this is a fixed price above the Dip Floor Price to allow for price float and minimize false buy triggers. When the Stock Price is above the Buy Low Price and below the Buy High Price, both cells will be “Green” to signify it is a good time to consider making a purchase. You can enter either Low or High Price in your brokerage account as a limit order.
6. Buy High Price - this is a fixed price above the Dip Floor Price to allow for price float above the Buy Low Price. The float provided is a default for all stocks, but the float is increased for stocks that have a Spike Ratio of 2.0. When the Stock Price is above the Buy Low Price and below the Buy High Price. These cells will be “Green” to signify it is a good time to consider making a purchase. You can enter this cell value in your brokerage account for a limit order.
7. Trending Green (wks) - This provides you with the number of weeks a particular stock has been between the Buy Price ranges. The float provided is a default for all stocks, but the float is increased for stocks that have a Spike Ratio of 2.0. This small Buy Now range could be jumped over because of the data being measured is once every 7-days. Yes, the cell could have N/A in it and not catch anything. This active trader tool is suggestive and is not intended to be an absolute tool. For this reason, you should consider entering the Buy High or Low Price as a Limit Orders in your Brokerage Account.
8. Spike Ratio – this is an indicator of stocks with a hyperbolic gain that typically has an associate quick drop off. If you own a stock that grows to a Spike Ratio of 2, I suggest you sell near the high and take your quick gain. I would suggest that you not purchase the dip of a stock with a Spike Ratio of 2 because a repeat growth back to the previous high is not based on performance but popularity and speculation.
9. Dip Floor Price - the price provided will be one of two prices. One is the lowest price in the range of measured prices. The second is a dip price below the 52-Week High. The second dip price is typically something that can’t be measured or suggested by traditional trading tools.
10. Rebound Factor (RF) % - this is exactly what you think it is. This is the ratio of maximum past (June of previous year) to present price divided by the measured range divided by the lowest past (December 31st of previous year) to present price which is called the RF. The RF is then converted to a percentage. This value is always positive.
11. Now Factor (NF) % - This is the positive replacement for the 52-Week Change%. Who cares how much the price has dropped from the high price. This is the wrong thing to measure. This is the ratio of maximum past (June of previous year) to present price divided by the Now Stock Price which is called the NF. The NF is then converted to a percentage. The real thing to measure is the growing Exponential Rebound as the price drops further and further. If a stock has a 52-Week Change% of -50% or -75%, the corresponding Now Potential Rebound 100% or 300%, respectively. You say to yourself, WOW. The Now Potential Rebound of 100% or 300% would be a multiple of 2 or 4, respectively. If you invested $32,000 and achieved a multiple of 2 or 4 your investment dollars would be $64,000 or 128,000, respectively. The growth of the security has a 1 to 1 relationship with total investment made in a company.
12. Bounce Factor (BF) % - the percentage provided can be “Zero” for two situations. One is when price is at the absolute lowest price for the price range. The second is when price sets lower or a new lower price. The default calculated percentage when not “Zero” is the ratio of the Now Stock Price divided by Dip Floor Price which is called the BF. The BF is then converted to a percentage.

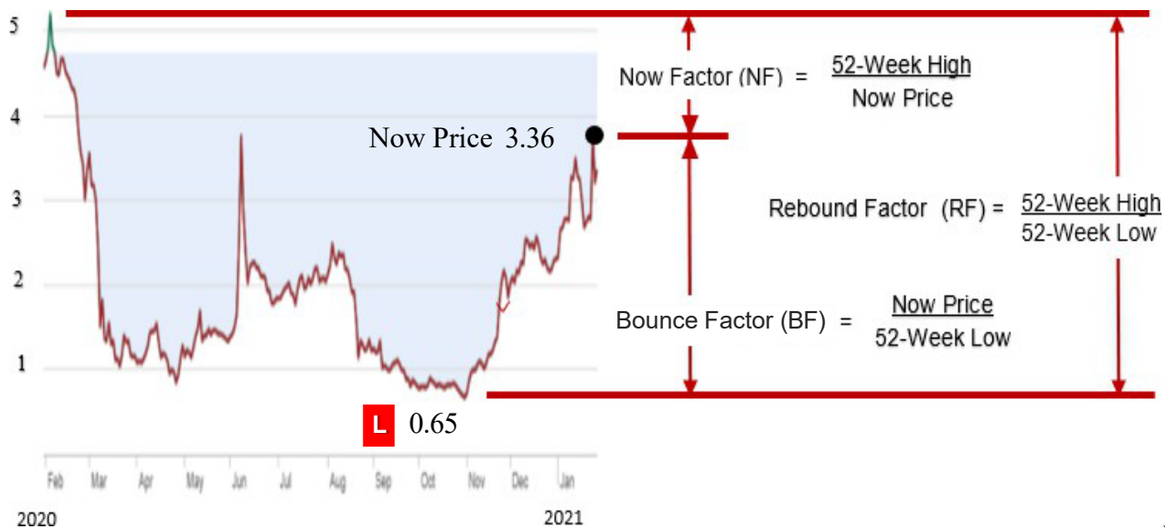
Big Bank Boss Triple Point Reference Frame

The discrete measurements of 52-Week High Change % and 52-Week Low Change % are at best an apples and oranges comparison and not entirely useful. For this exact reason, I created the Big Bank Boss Triple equations. The Big Bank Boss Triple equations output are positive numbers. The ratios can easily be converted to percentages. Now you have an apple-to-apple comparison with real-time growth potential. The output results define the now stock price in a triple reference box of the Rebound Factor (RF), Now Factor (NF) and Bounce Factor (BF).

These formulas are very useful whenever the Stock Market goes thru a crisis or market correction. The Bounce Factor (BF) is identical to the 52-Week Low Change which represents the percentage above the Dip Floor Price. The Rebound Factor (RF) defines the maximum potential range for a stock based on past performance. The values of NF and BF in themselves do not provide a holistic picture. It is very important to add in the crucial component of trending upward or downward. If the trend of the price is downward the NF increases and the BF decreases.

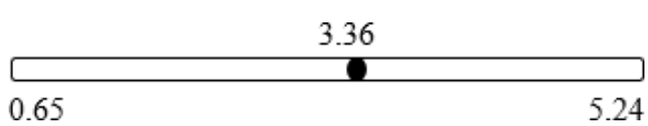
There is no way to predict when future stock prices will trend upward, but I provide a weekly Big Bank Boss Newsletter that shows the weekly price trend charts with a "Yellow" cell to indicate a new low indicator and a "White" font cell to indicate a trending up from the Dip Floor Price.

H 5.24 Figure 1. Big Bank Boss Triple Point for RIG as of Jan. 29, 2021



Big Bank Boss Triple Point Equations

These three equations are always positive and make it easy to convert to percentages. Also, a unique thing about these ratios is an equation can be formed to solve for one unknown. This equation can be the building block for a program to monitor stock price movement. The 52-Week Range for RIG is converted below.



$$\text{Rebound Factor (RF)} = (52-\text{Week High})/(52-\text{Week Low}) = (5.24/0.65) = 8.06$$

$$(\text{RF})\ \% = ((RF)-1)\ X\ 100 = ((8.06)-1)\ X\ 100 = 706\%$$

$$\text{Now Factor (NF)} = (52-Week\ High)/(Now\ Price) = (5.24/3.36) = 1.56$$

$$(\text{NF})\ \% = ((NF)-1)\ X\ 100 = ((1.56)-1)\ X\ 100 = 56\%$$

$$\text{Bounce Factor (BF)} = (Now\ Price)/(52-Week\ Low) = (3.36/0.65) = 5.17$$

$$(\text{BF})\ \% = ((BF)-1)\ X\ 100 = ((5.17)-1)\ X\ 100 = 417\%$$

The three Big Bank Boss Triple Point equations are linked in the single equation shown below. This equation only works for values are ratios, so you can't use this formula when the values are percentages.

$$NF = RF/BF$$

Substitution:

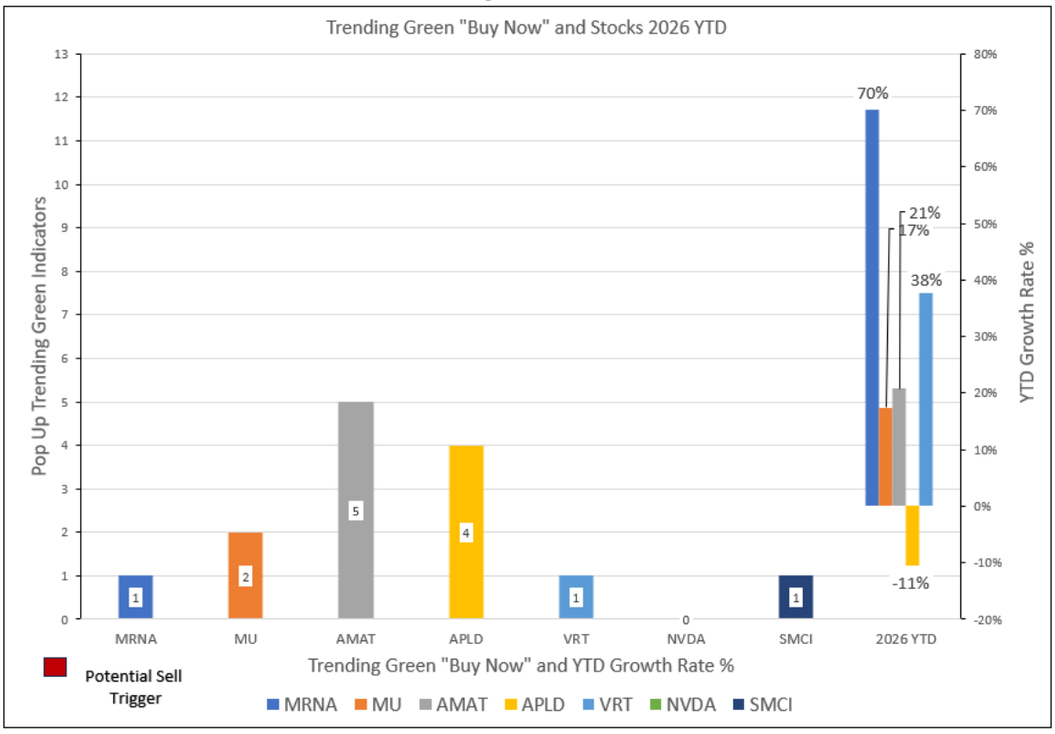
RF = 8.06 and BF = 5.17

NF = 8.06 / 5.17 = 1.56

How to interpret the bar chart and the tables to build a knowledgeable purchasing decision:

1. This trending bar chart informs the investor of the Top 5 highest ranking from left to right growth securities each week. The names will change for the first couple of weeks, but the names should stabilize. No picks should be made with this bar chart alone.

Table 1. Actual Bubble Up Stock Trends after 10 weeks



2. The below table provides the benchmark securities with the highest average growth rate over several years. These are the stocks you should consider as security picks from the trending bar chart. This below table shows you the volatility of growth rates from year to year. This is provided to help shape your expectations of future growth rates. All active investors have to live with the up and down growth rates from year to year, but the sum of it all is a positive cumulative growth rate.

Table 2. Ranking Performances from 2025 – 2020 (as of 1/2/26)

Return

Symbol	Growth Ranking 2025	YTD 2025	Growth Ranking 2024	YTD 2024	Growth Ranking 2023	YTD 2023	Growth Ranking 2022	YTD 2022	Growth Ranking 2021	YTD 2021	Growth Ranking 2020	YTD 2020	5-YR Multiplier	5-YR Annualized Rate	10-YR Multiplier
CLS	2	214%	2	271%	9	145%	9	3%	17	32%	64	-8%	36.22	105.0%	28.66
NVDA	18	31%	4	177%	5	239%	45	-51%	5	125%	15	122%	14.22	70.1%	255.20
VRT	17	35%	6	140%	3	252%	41	-45%	23	34%	22	70%	9.72	57.6%	0.00
SMCI	30	4%	47	12%	4	246%	1	87%	18	39%	42	32%	9.71	57.5%	14.07
AVGO	14	47%	10	117%	18	100%	22	-16%	11	52%	38	39%	7.80	50.8%	27.12
ANET	21	17%	12	92%	20	94%	23	-16%	70	-51%	33	43%	6.98	47.5%	31.07
PLTR	6	157%	1	321%	7	150%	60	-61%	62	80%	11	0%	6.66	46.1%	0.00
APLD	1	257%	46	12%	2	296%	54	-61%	51	0%	58	0%	5.88	42.5%	0.00
GME - meme	38	-27%	17	84%	57	-5%	48	-52%	2	688%	8	210%	4.67	36.1%	2.91
NBIS	5	193%	26	70%	53	0%	11	0%	47	0%	54	0%	4.60	35.7%	0.00
AXON	33	0%	9	133%	34	43%	8	18%	27	109%	30	41%	4.49	35.1%	34.61
MU	4	205%	51	4%	26	71%	42	-40%	30	24%	40	34%	4.07	32.4%	23.66
LRCX	7	138%	58	-6%	21	86%	39	-42%	12	52%	28	62%	3.69	29.8%	26.25
GOOG	11	62%	31	38%	31	59%	36	-39%	8	66%	43	31%	3.49	28.4%	8.83
HOOD	3	208%	3	237%	33	44%	50	-48%	67	0%	60	0%	3.28	26.8%	0.00
ORCL	23	16%	22	50%	40	20%	17	-2%	24	61%	45	13%	3.09	25.3%	5.65
AMAT	13	56%	52	3%	27	66%	34	-38%	6	82%	32	46%	2.81	23.0%	16.01
XOM	28	9%	50	7%	60	-8%	2	78%	15	48%	67	-41%	2.70	22.0%	1.64
TSM	15	43%	13	109%	37	28%	33	-37%	39	110%	19	61%	2.69	21.9%	15.36
META	26	10%	21	69%	6	194%	58	-64%	31	23%	41	33%	2.43	19.4%	6.68
AMD	9	77%	61	-15%	12	128%	51	-55%	10	57%	17	95%	2.36	18.8%	104.43
MSFT	22	16%	45	14%	32	57%	29	-29%	13	51%	35	41%	2.15	16.6%	9.04
AAPL	25	12%	33	33%	35	48%	28	-27%	22	34%	20	81%	2.05	15.5%	11.18
NOC	20	21%	53	1%	64	-14%	4	41%	28	27%	65	-13%	2.03	15.2%	3.15
CRWV	8	108%	54	0%	54	0%	12	0%	48	0%	55	0%	1.98	14.7%	0.00
ARM	35	-11%	16	110%	50	10%	10	0%	46	0%	53	0%	1.89	13.6%	0.00
NFLX	29	6%	14	86%	29	65%	46	-51%	38	11%	25	67%	1.78	12.3%	8.17
CVX	32	1%	57	2%	65	-15%	3	41%	19	7%	66	3%	1.71	11.3%	1.90
TSLA	19	27%	19	74%	16	102%	61	-66%	14	50%	1	743%	1.49	8.4%	31.14
EA	16	40%	49	8%	45	12%	18	-7%	56	-8%	39	35%	1.44	7.6%	3.24
AMZN	31	3%	27	47%	23	81%	44	-50%	40	4%	21	76%	1.42	7.3%	7.46
NOW	37	-26%	25	53%	22	82%	5	40%	33	18%	18	90%	1.39	6.8%	9.44
KOSS - meme	41	-42%	7	139%	67	-32%	49	-54%	3	210%	14	123%	1.33	5.8%	2.21
SHOP	12	58%	32	39%	13	102%	65	-68%	32	167%	10	187%	1.32	5.7%	63.13
HUBS	42	-44%	39	22%	17	101%	53	-56%	9	66%	12	140%	0.95	-1.0%	7.26
COIN	34	-5%	24	53%	1	391%	70	-86%	45	1%	52	0%	0.69	-7.1%	0.00
BABA	10	76%	48	10%	62	-12%	27	-26%	68	-49%	51	10%	0.66	-8.0%	2.20
SE	24	16%	5	168%	66	-19%	66	-78%	37	12%	5	395%	0.63	-9.0%	0.00
WRD	39	-37%	60	-23%	56	0%	14	0%	50	0%	57	0%	0.57	-10.7%	0.00
MRNA	36	-20%	70	-60%	69	-45%	26	-16%	4	143%	3	434%	0.27	-22.8%	0.00
ZM	27	10%	42	17%	48	9%	59	-64%	66	-45%	4	403%	0.24	-24.9%	0.00
FVRR	40	-38%	41	18%	58	-7%	64	-74%	65	-42%	2	743%	0.09	-38.8%	0.00
AMC - meme	43	-56%	65	-35%	70	-85%	69	-85%	1	1183%	70	-71%	0.08	-40.4%	0.01

Symbols in italics are the Titan Ten Stocks

3. Now that you have a wholistic basis for your securities pick, you can now purchase your security when the trending now indicator is “Green”. The trending “Green” indicator is active at growth rates up to ~ 30% Growth Rate YTD, so if you want to purchase a security later in the growth curve that is entirely up to you. This Bubble Up Trending “Green” table is entire driven by the stock market saying, “Buy Low and Sell High.” All of the charts are provided to give the active investor real-time indicators to make stock market potential decision.

Table 3. Highest Bubble Up Performing Stocks YTD (as of 3-06-26)

Return

Index	Price 2/27/26	Price 3/6/26	Price 3/6/26	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %		Bounce Factor (BF) %
Dow Jones	1%	-2%	47,501.55	52,251.71	54,626.78	N/A	0	47,501.55	5%	5%		ZERO
NASDAQ	-2%	-4%	22,387.68	24,626.45	25,745.83	N/A	0	22,387.68	6%	6%		ZERO
S&P 500	0%	-2%	6,740.02	7,414.02	7,751.02	N/A	0	6,740.02	3%	3%		ZERO
Symbol	Price 2/27/26	23	Price 3/6/26	18	18	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %		Bounce Factor (BF) %
MRNA	74%	70%	52.52	35.49	38.58	1	0	30.86	74%	2%		70%
VRT	45%	38%	241.78	188.12	204.48	1	0	163.58	56%	5%		48%
NOC	24%	29%	756.13	673.51	732.08	5	0	585.66	29%	0%		29%
XOM	24%	23%	151.21	141.05	153.31	6	0	122.65	24%	1%		23%
CVX	20%	22%	189.94	179.29	194.88	5	0	155.90	22%	0%		22%
AMAT	38%	21%	324.74	309.20	336.09	5	0	268.87	40%	16%		21%
GME	17%	18%	24.37	23.71	25.78	4	0	20.62	60%	36%		18%
HWM	24%	18%	250.13	239.29	260.10	3	0	208.08	26%	5%		20%
MU	31%	17%	370.30	362.73	394.28	2	2	315.42	36%	16%		17%
NFLX	6%	9%	99.02	88.40	96.09	1	0	76.87	72%	34%		29%
LRCX	26%	8%	199.33	212.82	231.33	4	2	185.06	32%	23%		8%
TSM	17%	6%	338.89	367.55	399.51	2	0	319.61	17%	11%		6%
AXON	-4%	2%	574.01	476.33	517.75	1	2	414.20	103%	47%		39%
SMCI	5%	1%	31.31	33.48	36.39	1	0	29.11	95%	81%		8%
ARM	11%	0%	114.38	121.16	131.70	4	0	105.36	62%	49%		9%
ANET	0%	-1%	132.89	141.32	153.61	2	0	122.89	28%	19%		8%
NBIS	1%	-1%	89.33	97.97	106.49	2	2	85.19	54%	46%		5%
META	0%	-1%	644.86	713.29	775.31	1	0	620.25	27%	22%		4%
RCL	10%	-2%	278.08	317.41	345.01	2	0	276.01	32%	31%		1%
EA	-2%	-3%	198.00	227.70	247.50	N/A	0	198.00	3%	3%		ZERO
AVGO	-8%	-5%	330.48	367.48	399.44	N/A	0	319.55	26%	22%		3%
AAPL	-3%	-5%	257.46	285.25	310.05	N/A	0	248.04	12%	8%		4%
KOSS	-5%	-5%	4.11	4.73	5.14	N/A	0	4.11	84%	84%		ZERO
GOOG	-1%	-5%	298.30	343.05	372.88	N/A	0	298.30	13%	13%		ZERO
CRWD	-18%	-5%	428.99	427.78	464.98	1	0	371.98	46%	27%		15%
NVDA	-6%	-6%	177.82	203.77	221.49	N/A	0	177.19	14%	14%		0%
AMZN	-7%	-6%	213.21	228.61	248.49	N/A	0	198.79	24%	16%		7%
PLTR	-18%	-6%	157.16	151.12	164.26	1	2	131.41	53%	28%		20%
ZM	-11%	-7%	77.50	85.03	92.43	N/A	0	73.94	25%	19%		5%
MA	-8%	-7%	522.34	594.79	646.51	N/A	0	517.21	16%	15%		1%
ROKU	-9%	-7%	100.57	98.73	107.31	1	0	85.85	31%	11%		17%
CRWV	0%	-8%	72.99	83.94	91.24	4	0	72.99	138%	138%		ZERO
V	-8%	-8%	317.36	361.19	392.60	N/A	0	314.08	18%	17%		1%
ADSK	-14%	-9%	260.99	261.03	283.73	N/A	0	226.98	44%	25%		15%
UBER	-9%	-9%	75.13	80.49	87.49	N/A	0	69.99	41%	31%		7%
TSLA	-8%	-9%	396.73	456.24	495.91	N/A	0	396.73	21%	21%		ZERO
NKE	-2%	-10%	57.01	65.56	71.26	N/A	0	57.01	39%	39%		ZERO
APLD	-3%	-11%	25.14	25.14	31.43	4	2	25.14	50%	50%		ZERO
EXPE	-24%	-12%	249.62	234.00	254.35	2	0	203.48	46%	19%		23%
MSFT	-17%	-14%	408.96	451.65	490.93	N/A	0	392.74	33%	28%		4%
GEMI	-42%	-14%	8.94	6.69	7.28	3	2	5.82	450%	258%		54%
AMD	-10%	-14%	192.43	221.29	240.54	2	0	192.43	35%	35%		ZERO
ADBE	-21%	-15%	283.62	297.40	323.26	N/A	0	258.61	78%	62%		10%
WFC	-14%	-16%	80.42	92.48	100.53	N/A	0	80.42	19%	19%		ZERO
NOW	-27%	-16%	124.34	115.85	125.93	2	2	100.74	123%	81%		23%
BABA	-7%	-16%	130.79	150.41	163.49	N/A	0	130.79	44%	44%		ZERO
COIN	-26%	-17%	197.22	188.97	205.40	3	2	164.32	155%	113%		20%
SHOP	-23%	-17%	130.20	128.86	140.06	2	2	112.05	55%	34%		16%
CLS	-8%	-17%	249.52	286.95	311.90	N/A	2	249.52	38%	38%		ZERO
DASH	-20%	-18%	179.17	184.39	200.43	N/A	0	160.34	69%	51%		12%
UAL	-6%	-19%	92.07	105.88	115.09	N/A	0	92.07	27%	27%		ZERO
APP	-30%	-19%	502.14	449.13	488.19	2	2	390.55	85%	44%		29%
PYPL	-21%	-19%	46.97	46.33	50.36	3	2	40.29	128%	95%		17%
AXP	-17%	-19%	301.00	346.15	376.25	N/A	0	301.00	27%	27%		ZERO
ORCL	-26%	-22%	152.96	164.24	178.53	N/A	0	142.82	116%	102%		7%
HUBS	-31%	-22%	296.56	267.47	290.73	1	2	232.58	249%	174%		28%
AMC	-28%	-27%	1.17	1.33	1.45	1	0	1.16	247%	244%		1%
SE	-18%	-30%	91.98	91.98	114.98	1	0	91.98	113%	113%		ZERO
HUM	-28%	-32%	179.15	179.15	223.94	4	2	179.15	72%	72%		ZERO
LYFT	-30%	-33%	13.25	13.25	16.56	2	0	13.25	75%	75%		ZERO
HOOD	-34%	-33%	77.09	87.23	94.81	2	2	75.85	96%	93%		2%
SNAP	-36%	-37%	5.16	5.55	6.04	2	2	4.83	158%	142%		7%
FVRR	-45%	-42%	11.33	12.45	13.54	2	2	10.83	214%	200%		5%

72% or 81% Dip Floor Indicator | 61% or 19% Wait or Hold Indicator | 90% Potential Sell Trigger | 72% or 81% 2nd Dip Floor Indicator

16.34 Now Price is within the Buy Now Price Range | -13% Now Low-Price Indicator | -13% 2nd Low-Price Indicator | N/A No Suggested Buy In Price due to Max Potential < 44% | XX% Rebound % back to recent high price

Table 4. Stocks Year to Date (YTD) Growth Rates (as of 3-06-26) Return

Index	Symbol	Price 3/6/26	Week 3/6/26	Month 3/6/26	Price 1/30/26	Price 2/6/26	Price 2/13/26	Price 2/20/26	Price 2/27/26	Price 3/6/26
Dow Jones	^DJI	47,501.55	-3%	-3%	1%	4%	2%	3%	1%	-2%
NASDAQ	^IXIC	22,387.68	-1%	-5%	1%	-1%	-3%	-2%	-2%	-4%
S&P 500	^GSPC	6,740.02	-2%	-3%	1%	1%	0%	1%	0%	-2%

Symbol	Company / Industry	Price 3/6/26	3/6/26 2/27/26	3/6/26 1/30/26	Price 1/30/26	Price 2/6/26	Price 2/13/26	Price 2/20/26	Price 2/27/26	23
MRNA	(Moderna) - COVID-19 Drug	52.52	-2%	19%	43%	33%	37%	62%	74%	70%
VRT	(Vertiv) - Computer Hardware Racks	241.78	-5%	30%	6%	11%	34%	39%	45%	38%
NOC	(Northrop Grumman) - Aerospace & Defense	756.13	4%	9%	18%	21%	20%	24%	24%	29%
XOM	(Exxon Mobil) - Oil & Gas	151.21	-1%	7%	15%	22%	21%	20%	24%	23%
CVX	(Chevron) - Integrated Oil & Gas	189.94	2%	7%	13%	16%	18%	18%	20%	22%
AMAT	(Applied Materials) - Semiconductor	324.74	-13%	1%	20%	20%	32%	40%	38%	21%
GME	(GameStop) - Computer Game Retail (4:1'22)	24.37	1%	2%	16%	21%	14%	14%	17%	18%
HWM	(Howmet Aerospace) - Aerospace & Defense	250.13	-5%	20%	-2%	5%	18%	22%	24%	18%
MU	(Micron) - Semiconductors	370.30	-10%	-11%	32%	25%	31%	36%	31%	17%
NFLX	(Netflix) - Movies & Entertainment (10:1'25)	99.02	3%	19%	-8%	-10%	-16%	-14%	6%	9%
LRCX	(Lam Research) - Semiconductor Materials (10:1'24)	199.33	-15%	-15%	26%	25%	27%	32%	26%	8%
TSM	(Taiwan Semiconductor Manufacturing) - Chip Maker	338.89	-10%	3%	3%	9%	15%	16%	17%	6%
AXON	(Axon Enterprise) - Aerospace & Defense	574.01	6%	19%	-14%	-26%	-24%	-23%	-4%	2%
SMCI	(Supermicro) - Hardware, Storage (10:1'24)	31.31	-3%	8%	-6%	11%	-1%	5%	5%	1%
ARM	(Arm Holdings) - Physical IP - NVIDIA	114.38	-10%	9%	-8%	8%	9%	9%	11%	0%
ANET	(Arista Networks) - Computer Hardware (4:1'21), (4:1'24)	132.89	0%	-6%	6%	3%	6%	-1%	0%	-1%
NBIS	(Nebius Group) - Cloud Platforms (IPO 10/21/24) - NVIDIA	89.33	-2%	5%	-5%	-4%	9%	9%	1%	-1%
META	(Meta Platforms) - formally Facebook	644.86	-1%	-10%	10%	2%	-2%	1%	0%	-1%
RCL	(Royal Caribbean Cruises) - Resorts & Cruise Lines	278.08	-11%	-14%	15%	23%	13%	11%	10%	-2%
EA	(Electronic Arts) - Interactive Home Retail	198.00	-1%	-3%	0%	-2%	-2%	-2%	-2%	-3%
AVGO	(Broadcom) - Semiconductors (10:1'24)	330.48	3%	0%	-5%	-4%	-6%	-4%	-8%	-5%
AAPL	(Apple) - Multimedia (4:1'20)	257.46	-3%	-1%	-4%	3%	-6%	-2%	-3%	-5%
KOSS	(Koss Inc.) - Electronic Retail	4.11	0%	-5%	0%	8%	1%	-2%	-5%	-5%
GOOG	(Alphabet) - Interactive Media & Services (20:1'22)	298.30	-4%	-12%	7%	2%	-3%	0%	-1%	-5%
CRWD	(CrowdStrike) - Systems Software	428.99	15%	-3%	-3%	-13%	-5%	-14%	-18%	-5%
NVDA	(Nvidia) - AI Chip 3x(2:1'00), (3:2'11), (4:1'21), (10:1'24)	177.82	0%	-7%	1%	-2%	-3%	1%	-6%	-6%
AMZN	(Amazon) - Internet Retail (20:1'22)	213.21	2%	-11%	6%	-7%	-12%	-7%	-7%	-6%
PLTR	(Palantir) - Internet Services and Defense	157.16	15%	7%	-13%	-19%	-22%	-19%	-18%	-6%
ZM	(Zoom) - Virtual Meeting	77.50	5%	-16%	11%	11%	11%	8%	-11%	-7%
MA	(Mastercard) - Payment Processing Services	522.34	1%	-3%	-4%	-3%	-8%	-7%	-8%	-7%
ROKU	(Roku) - Entertainment	100.57	2%	6%	-12%	-21%	-17%	-18%	-9%	-7%
CRWV	(CoreWeaver) - Cloud Platform (IPO 3/4/25) - NVIDIA	72.99	-8%	-22%	17%	13%	21%	13%	0%	-8%
V	(Visa) - Payment Processing	317.36	-1%	-1%	-7%	-4%	-9%	-7%	-8%	-8%
UBER	(Uber) - Ride Share	75.13	0%	-6%	-3%	-10%	-16%	-11%	-9%	-9%
TSLA	(Tesla) - Electric Auto Maker (5:1'20), (3:1'22)	396.73	-1%	-8%	-2%	-6%	-5%	-6%	-8%	-9%
NKE	(Nike) - Apparel, Accessories & Luxury Goods	57.01	-8%	-8%	-2%	1%	0%	3%	-2%	-10%
APLD	(Applied Digital) - Artificial Intelligence (1:6'22) - NVIDIA	25.14	-8%	-26%	21%	24%	26%	3%	-3%	-11%
EXPE	(Expedia) - Hotels, Resorts Booking	249.62	16%	-6%	-6%	-16%	-25%	-28%	-24%	-12%
MSFT	(Microsoft) - Systems Software	408.96	4%	-5%	-9%	-15%	-15%	-16%	-17%	-14%
GEMI	(Gemini Space Station) - Crypto Exchange (IPO 9/12/25)	8.94	48%	7%	-19%	-26%	-27%	-44%	-42%	-14%
AMD	(Advanced Micro Devices) - Computer Chips	192.43	-4%	-19%	6%	-7%	-7%	-10%	-10%	-14%
ADBE	(Abobe) - Software	283.62	8%	-3%	-12%	-19%	-21%	-22%	-21%	-15%
WFC	(Wells Fargo) - Bank	80.42	-1%	-11%	-5%	-1%	-9%	-7%	-14%	-16%
NOW	(ServiceNow) - Systems Software (5:1'25)	124.34	15%	6%	-21%	-32%	-27%	-29%	-27%	-16%
BABA	(Alibaba) - Internet Retail	130.79	-9%	-23%	9%	4%	0%	-1%	-7%	-16%
COIN	(Coinbase) - Crypto Exchange	197.22	12%	1%	-18%	-30%	-31%	-28%	-26%	-17%
SHOP	(Shopify) - Internet Retail (10:1'22)	130.20	8%	-1%	-17%	-29%	-28%	-20%	-23%	-17%
CLS	(Celestica) - Hardware & Software - NVIDIA	249.52	-10%	-11%	-7%	2%	-7%	-3%	-8%	-17%
DASH	(DoorDash) - Food Delivery	179.17	2%	-12%	-7%	-17%	-27%	-20%	-20%	-18%
UAL	(United Airlines) - Passenger Airlines	92.07	-13%	-10%	-9%	3%	-3%	0%	-6%	-19%
APP	(AppLovin Corp.) - Software	502.14	15%	6%	-23%	-34%	-37%	-32%	-30%	-19%
PYPL	(PayPal) - Payment Processing	46.97	2%	-11%	-9%	-30%	-31%	-28%	-21%	-19%
AXP	(American Express) - Consumer Finance	301.00	-3%	-15%	-6%	-4%	-9%	-7%	-17%	-19%
ORCL	(Oracle) - Application Software	152.96	5%	-7%	-16%	-27%	-18%	-24%	-26%	-22%
HUBS	(HubSpot) - Online Software Sales	296.56	12%	6%	-27%	-39%	-36%	-39%	-31%	-22%
AMC	(AMC) - Movie Theater (1:10'23)	1.17	1%	-16%	-14%	-8%	-24%	-25%	-28%	-27%
SE	(Sea Limited) - Internet Retail	91.98	-15%	-21%	-11%	-17%	-19%	-13%	-18%	-30%
HUM	(Humana) - Managed Health Care	179.15	-6%	-8%	-26%	-27%	-30%	-28%	-28%	-32%
LYFT	(Lyft) - Ride Share	13.25	-4%	-21%	-15%	-17%	-33%	-30%	-30%	-33%
HOOD	(Robinhood) - Crypto Exchange	77.09	2%	-23%	-14%	-28%	-34%	-34%	-34%	-33%
SNAP	(Snapchat) - Communications	5.16	-1%	-26%	-15%	-36%	-41%	-37%	-36%	-37%
FVRR	(Fiverr) - Internet Retail	11.33	5%	-32%	-15%	-21%	-27%	-41%	-45%	-42%

72% or 81% Dip Floor Indicator | 61% or 19% Wait or Hold Indicator | 90% Potential Sell Trigger | 72% or 81% 2nd Dip Floor Indicator

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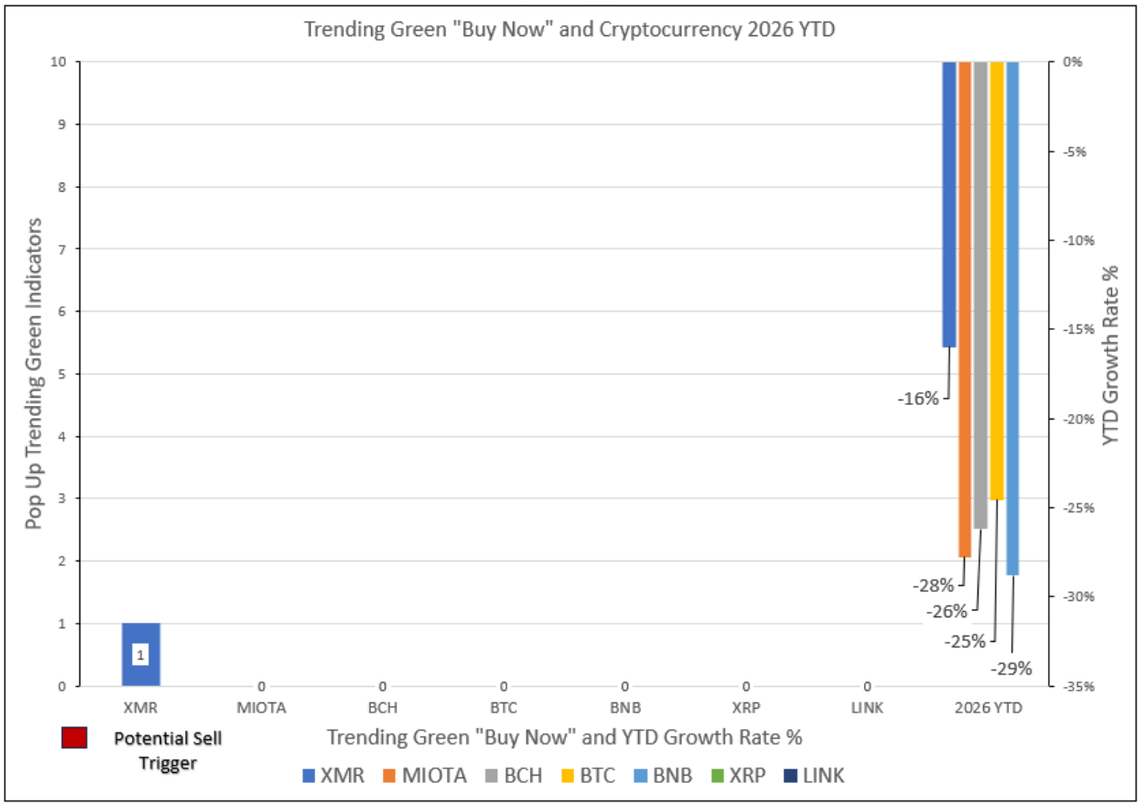
How to work the three data sets to build a knowledgeable purchasing decision:

1. This trending bar chart informs the investor of the Top 5 highest ranking from left to right growth securities each week. The names will change for the first couple of weeks, but the names should stabilize. No picks should be made with this bar chart alone.

Table 5. Actual Bubble Up Crypto Trends after 10 weeks



2. The below table provides the benchmark securities with the highest average growth rate over several years. These are the stocks you should consider as security picks from the trending bar chart. This below table shows you the volatility of growth rates from year to year. This is provided to help shape your expectations of future growth rates. All active investors have to live with the up and down growth rates from year to year, but the sum of it all is a positive cumulative growth rate.

Table 6. Ranking Performances from 2025 – 2020 (as of 1/2/26)

Return

Symbol	Growth Ranking 2025	YTD 2025	Growth Ranking 2024	YTD 2024	Growth Ranking 2023	YTD 2023	Growth Ranking 2022	YTD 2022	Growth Ranking 2021	YTD 2021	Growth Ranking 2020	YTD 2020	5-YR Multiplier	5-YR Annualized Rate	10-YR Multiplier
BNB	3	26%	4	121%	10	27%	2	-52%	2	1269%	8	172%	21.27	84.3%	0.0
LINK	8	-34%	8	39%	1	184%	8	-72%	8	74%	1	537%	0.81	-4.1%	0.0
DOGE	10	-56%	2	222%	9	33%	5	-60%	1	3528%	9	132%	14.00	69.5%	0.0
BTC	4	-3%	3	124%	3	154%	6	-64%	9	60%	4	303%	2.37	18.8%	202.7
ETH	6	-6%	6	45%	5	91%	7	-67%	4	399%	3	469%	2.47	19.8%	0.0
XMR	1	117%	10	16%	11	14%	1	-36%	10	46%	5	251%	3.02	24.7%	0.0
XRP	5	-3%	1	245%	7	82%	4	-58%	6	277%	12	16%	6.51	45.4%	0.0
MIOTA	12	-68%	11	1%	8	76%	12	-88%	5	357%	10	88%	0.62	-9.0%	0.0
DOT	11	-67%	14	-16%	6	91%	11	-84%	7	188%	6	220%	0.22	-26.0%	0.0
ADA	9	-54%	7	44%	4	144%	10	-81%	3	628%	2	500%	1.28	5.0%	0.0
LTC	7	-21%	9	37%	12	8%	3	-54%	12	17%	7	202%	0.46	-14.4%	22.2
BCH	2	41%	5	74%	2	163%	9	-78%	11	26%	11	68%	1.07	1.4%	0.0

3. Now that you have a wholistic basis for your securities pick, you can now purchase your security when the trending now indicator is “Green”. The trending “Green” indicator is active at growth rates up to ~ 30% Growth Rate YTD, so if you want to purchase a security later in the growth curve that is entirely up to you. This Bubble Up Trending “Green” table is entire driven by the stock market saying, “Buy Low and Sell High.” All of the charts are provided to give the active investor real-time indicators to make stock market potential decision.

Table 7. Highest Bubble Up Performing Cryptocurrencies (as of 3-06-26) Return

Index	Price 2/27/26	Price 3/6/26	Price 3/6/26	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %		Bounce Factor (BF) %
Dow Jones	1%	-2%	47,501.55	52,251.71	54,626.78	N/A	0	47,501.55	5%	5%		ZERO
NASDAQ	-2%	-4%	22,387.68	24,626.45	25,745.83	N/A	0	22,387.68	6%	6%		ZERO
S&P 500	0%	-2%	6,740.02	7,414.02	7,751.02	N/A	0	6,740.02	3%	3%		ZERO
Symbol	Price 2/27/26	6	Price 3/6/26	1	1	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %		Bounce Factor (BF) %
XMR	-19%	-16%	352.00	360.64	386.40	1	2	322.00	93%	77%		9%
BTC	-27%	-25%	68,200.00	73,763.20	79,032.00	N/A	0	65,860.00	86%	79%		4%
BCH	-24%	-26%	450.00	504.00	540.00	N/A	0	450.00	41%	41%		ZERO
MIOTA	-22%	-28%	0.07	0.07	0.08	N/A	0	0.07	515%	515%		ZERO
BNB	-30%	-29%	627.00	687.68	736.80	N/A	2	614.00	93%	89%		2%
DOT	-26%	-31%	1.49	1.49	1.60	2	2	1.33	483%	420%		12%
XRP	-32%	-32%	1.37	1.52	1.63	N/A	2	1.36	149%	147%		1%
ADA	-28%	-33%	0.26	0.29	0.31	N/A	2	0.26	335%	335%		ZERO
LTC	-33%	-33%	54.00	60.48	64.80	N/A	2	54.00	154%	154%		ZERO
LINK	-34%	-34%	8.80	9.76	10.45	N/A	2	8.71	199%	195%		1%
DOGE	-34%	-35%	0.09	0.10	0.11	N/A	2	0.09	362%	362%		ZERO
ETH	-38%	-37%	1,978.00	2,160.48	2,314.80	N/A	2	1,929.00	149%	143%		3%
USDC	0%	0%	1.00	N/A	N/A	N/A	0	1.00	0%	0.0%		0%
USDT	0%	0%	1.00	N/A	N/A	N/A	0	1.00	0%	0.0%		0%

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Table 8. Cryptocurrency (YTD) Growth Rates (as of 3-06-26) Return

Index	Symbol	Price 3/6/26	Week 3/6/26	Month 3/6/26	Price 1/30/26	Price 2/6/26	Price 2/13/26	Price 2/20/26	Price 2/27/26	Price 3/6/26
Dow Jones	^DJI	47,501.55	-3%	-3%	1%	4%	2%	3%	1%	-2%
NASDAQ	^IXIC	22,387.68	-1%	-5%	1%	-1%	-3%	-2%	-2%	-4%
S&P 500	^GSPC	6,740.02	-2%	-3%	1%	1%	0%	1%	0%	-2%
Symbol	Security	Price 3/6/26	3/6/26 2/27/26	3/6/26 1/30/26	Price 1/30/26	Price 2/6/26	Price 2/13/26	Price 2/20/26	Price 2/27/26	6
XMR	Monero	352.00	4%	-24%	10%	-23%	-16%	-21%	-19%	-16%
BTC	Bitcoin	68,200.00	4%	-19%	-7%	-22%	-23%	-25%	-27%	-25%
BCH	Bitcoin Cash	450.00	-3%	-18%	-10%	-14%	-8%	-8%	-24%	-26%
MIOTA	MIOTA	0.07	-7%	-17%	-13%	-19%	-22%	-22%	-22%	-28%
BNB	Binance Coin	627.00	2%	-27%	-3%	-25%	-30%	-29%	-30%	-29%
DOT	Polkadot	1.49	-7%	-12%	-22%	-37%	-38%	-38%	-26%	-31%
XRP	Ripple	1.37	1%	-21%	-14%	-27%	-28%	-29%	-32%	-32%
ADA	Cardano	0.26	-7%	-19%	-18%	-31%	-31%	-28%	-28%	-33%
LTC	Litecoin	54.00	-1%	-17%	-19%	-32%	-32%	-32%	-33%	-33%
LINK	Chainlink	8.80	1%	-18%	-19%	-33%	-34%	-33%	-34%	-34%
DOGE	Dogecoin	0.09	-2%	-24%	-14%	-30%	-29%	-29%	-34%	-35%
ETH	Ethereum	1,978.00	3%	-27%	-13%	-34%	-34%	-37%	-38%	-37%
USDC	USD Coin	1.00	0%	0%	0%	0%	0%	0%	0%	0%
USDT	Tether	1.00	0%	0%	0%	0%	0%	0%	0%	0%

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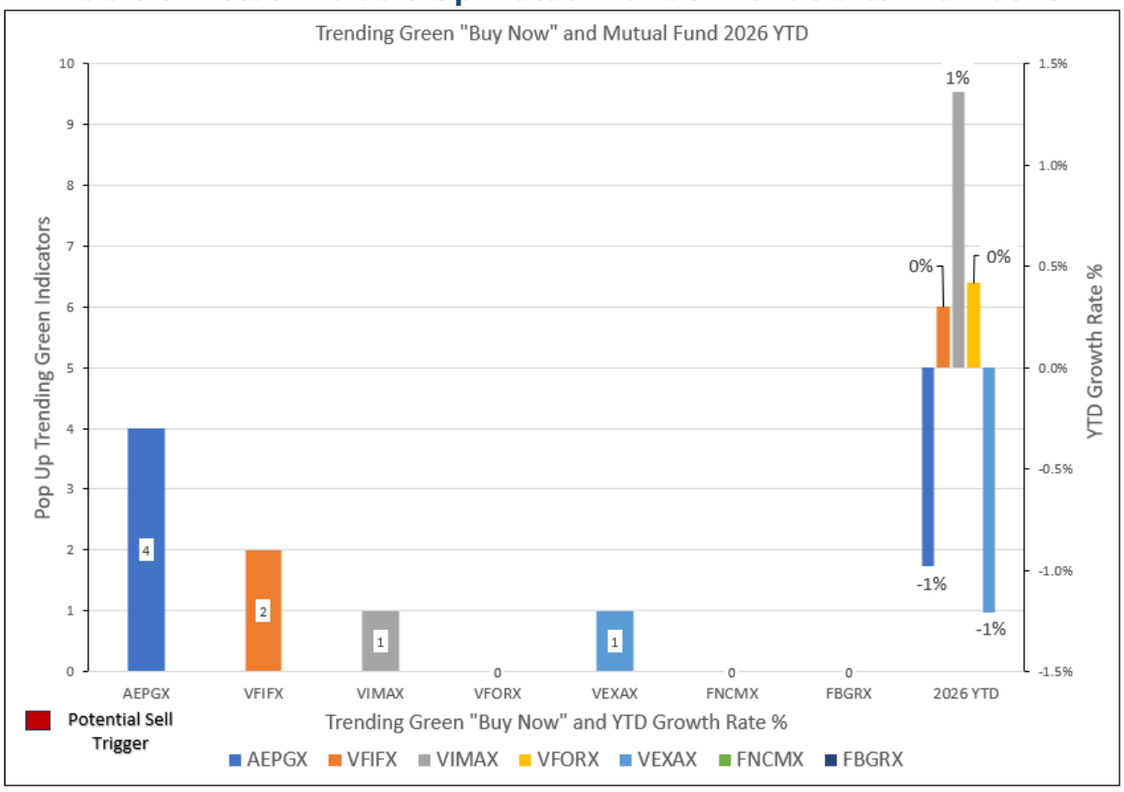
Table 9. Actual Bubble Up Mutual Funds Trends after 10 weeks



2. The below table provides the benchmark securities with the highest average growth rate over several years. These are the stocks you should consider as security picks from the trending bar chart. This below table shows you the volatility of growth rates from year to year. This is provided to help shape your expectations of future growth rates. All active investors have to live with the up and down growth rates from year to year, but the sum of it all is a positive cumulative growth rate.

Table 10. Ranking Performances from 2025 – 2020 (as of 1/2/26)

Return

Symbol	Growth Ranking 2025	YTD 2025	Growth Ranking 2024	YTD 2024	Growth Ranking 2023	YTD 2023	Growth Ranking 2022	YTD 2022	Growth Ranking 2021	YTD 2021	Growth Ranking 2020	YTD 2020	5-YR Multiplier	5-YR Annualized Rate	10-YR Multiplier
FNCMX	1	21%	2	31%	2	44%	18	-33%	4	22%	2	44%	1.81	12.6%	4.94
FBGRX	3	17%	1	34%	1	54%	20	-39%	6	13%	1	51%	1.61	10.0%	4.23
FXAIX	4	17%	4	25%	5	24%	10	-19%	1	27%	7	16%	1.82	12.8%	3.58
VINIX	5	16%	3	25%	6	22%	12	-21%	3	22%	11	14%	1.66	10.7%	3.20
VIMAX	8	11%	8	14%	11	15%	11	-20%	2	23%	8	16%	1.40	7.0%	2.66
VEXAX	7	11%	7	15%	4	25%	16	-27%	7	11%	4	30%	1.27	4.9%	2.81
VFIFX	2	20%	6	16%	8	18%	9	-19%	13	3%	10	14%	1.30	5.4%	2.25
ANWPX	6	15%	11	13%	7	18%	17	-29%	10	10%	5	28%	1.16	3.0%	2.16
AGTHX	10	8%	5	20%	3	28%	19	-33%	9	10%	3	32%	1.19	3.5%	2.15
AWSHX	11	7%	16	9%	17	10%	2	-14%	5	21%	19	4%	1.30	5.4%	1.84
ABALX	9	10%	17	8%	15	11%	1	-14%	8	11%	16	6%	1.26	4.7%	1.67
VBTLX	12	3%	10	-3%	20	3%	3	-15%	14	-4%	18	5%	0.85	-3.2%	0.91
NASDAQ	1	21%	1	31%	1	43%	3	-33%	2	21%	1	45%	1.79	12.4%	5.10
S&P 500	2	17%	2	25%	2	24%	2	-19%	1	27%	2	17%	1.82	12.7%	3.62
Dow Jones	3	14%	3	14%	3	14%	1	-9%	3	19%	3	8%	1.59	9.7%	3.03

3. Now that you have a wholistic basis for your securities pick, you can now purchase your security when the trending now indicator is “Green”. The trending “Green” indicator is active at growth rates up to ~ 30% Growth Rate YTD, so if you want to purchase a security later in the growth curve that is entirely up to you. This Bubble Up Trending “Green” table is entire driven by the stock market saying, “Buy Low and Sell High.” All of the charts are provided to give the active investor real-time indicators to make stock market potential decision.

Table 11. Highest Bubble Up Performing Mutual Fund (as of 3-06-26)

Return

Index	Price 2/27/26	Price 3/6/26	Price 3/6/26	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %		Bounce Factor (BF) %
Dow Jones	1%	-2%	47,501.55	52,251.71	54,626.78	N/A	0	47,501.55	5%	5%		ZERO
NASDAQ	-2%	-4%	22,387.68	24,626.45	25,745.83	N/A	0	22,387.68	6%	6%		ZERO
S&P 500	0%	-2%	6,740.02	7,414.02	7,751.02	N/A	0	6,740.02	3%	3%		ZERO
Symbol	Price 2/27/26	18	Price 3/6/26	0	0	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %		Bounce Factor (BF) %
VIMAX	5%	1%	367.42	376.99	384.24	1	0	362.49	5%	3.2%		1%
ABALX	4%	1%	38.06	39.26	40.02	N/A	0	37.75	6%	5.1%		1%
VTWNX	3%	1%	27.69	28.60	29.15	N/A	0	27.50	8%	7.0%		1%
VTTVX	3%	1%	20.12	20.81	21.21	N/A	0	20.01	7%	6.1%		1%
VTHRX	3%	0%	42.69	44.19	45.04	N/A	0	42.49	3%	2.9%		0%
VTTHX	4%	0%	27.62	28.60	29.15	N/A	0	27.50	4%	3.2%		0%
VFORX	4%	0%	50.41	52.21	53.21	N/A	0	50.20	4%	3.4%		0%
VFIFX	4%	0%	59.84	62.05	63.24	2	0	59.66	4%	3.9%		0%
VBTLX	1%	0%	9.78	10.15	10.35	N/A	0	9.76	1%	1.0%		0%
AWSHX	2%	0%	65.42	68.04	69.35	N/A	0	65.42	5%	5.3%		ZERO
FBALX	2%	0%	32.15	33.44	34.08	N/A	0	32.15	2%	2.3%		ZERO
AEPGX	6%	-1%	60.77	63.20	64.42	4	0	60.77	9%	8.9%		ZERO
VEXAX	2%	-1%	158.66	165.01	168.18	1	0	158.66	6%	5.8%		ZERO
VWELX	1%	-1%	44.13	45.90	46.78	N/A	0	44.13	11%	11.3%		ZERO
FXAIX	0%	-2%	234.57	243.95	248.64	N/A	0	234.57	3%	3.2%		ZERO
VINIX	0%	-2%	544.75	566.54	577.44	N/A	0	544.75	3%	3.2%		ZERO
ANWPX	2%	-2%	69.53	72.31	73.70	N/A	0	69.53	8%	7.8%		ZERO
FNCMX	-2%	-4%	284.33	295.70	301.39	N/A	0	284.33	6%	6.3%		ZERO
FBGRX	-3%	-4%	256.29	266.54	271.67	N/A	0	256.29	6%	5.6%		ZERO
AGTHX	-2%	-4%	77.25	80.34	81.89	N/A	0	77.25	17%	16.5%		ZERO

72% or 81% Dip Floor Indicator | 61% or 19% Wait or Hold Indicator | 90% Potential Sell Trigger | 72% or 81% 2nd Dip Floor Indicator

16.34 Now Price is within the Buy Now Price Range | -13% Now Low-Price Indicator | -13% 2nd Low-Price Indicator | N/A No Suggested Buy In Price due to Max Potential < 44% | XX% Rebound % back to recent high price

Table 12. Mutual Fund (YTD) Growth Rates (as of 3-06-26)

Return

Index	Symbol	Price 3/6/26	Week 3/6/26	Month 3/6/26	Price 1/30/26	Price 2/6/26	Price 2/13/26	Price 2/20/26	Price 2/27/26	Price 3/6/26
Dow Jones	^DJI	47,501.55	-3%	-3%	1%	4%	2%	3%	1%	-2%
NASDAQ	^IXIC	22,387.68	-1%	-5%	1%	-1%	-3%	-2%	-2%	-4%
S&P 500	^GSPC	6,740.02	-2%	-3%	1%	1%	0%	1%	0%	-2%
Symbol	Mutual Fund	Price 3/6/26	3/6/26 2/27/26	3/6/26 1/30/26	Price 1/30/26	Price 2/6/26	Price 2/13/26	Price 2/20/26	Price 2/27/26	18
VIMAX	Vanguard (Mid-Cap)	367.42	-3%	-1%	2%	0%	3%	4%	5%	1%
ABALX	American Funds (Moderate)	38.06	-3%	-2%	3%	1%	2%	3%	4%	1%
VTWNX	Vanguard (Retirement 2020)	27.69	-2%	-1%	2%	1%	2%	2%	3%	1%
VTTVX	Vanguard (Retirement 2025)	20.12	-2%	-1%	2%	1%	2%	3%	3%	1%
VTHRX	Vanguard (Retirement 2030)	42.69	-3%	-2%	2%	1%	2%	3%	3%	0%
VTTHX	Vanguard (Retirement 2035)	27.62	-3%	-2%	3%	1%	3%	3%	4%	0%
VFORX	Vanguard (Retirement 2040)	50.41	-3%	-2%	3%	1%	3%	4%	4%	0%
VFIFX	Vanguard (Retirement 2050)	59.84	-4%	-3%	3%	1%	3%	4%	4%	0%
VBTLX	Vanguard (Bonds)	9.78	-1%	0%	0%	0%	1%	1%	1%	0%
AWSHX	American Funds (Lrg-Blend)	65.42	-2%	-2%	2%	0%	2%	3%	2%	0%
FBALX	Fidelity Balanced (Moderate)	32.15	-2%	-2%	2%	0%	1%	2%	2%	0%
AEPGX	American Funds (EAFE)	60.77	-7%	-6%	6%	1%	5%	6%	6%	-1%
VEXAX	Vanguard (Mid-Grth)	158.66	-3%	-4%	3%	-1%	2%	3%	2%	-1%
VWELX	Vanguard (Moderate)	44.13	-2%	-2%	1%	-1%	0%	1%	1%	-1%
FXAIX	Fidelity (Lrg-Blend)	234.57	-2%	-3%	2%	-1%	0%	1%	0%	-2%
VINIX	Vanguard (Lrg-Blend)	544.75	-2%	-3%	2%	-1%	0%	1%	0%	-2%
ANWPX	American Funds (World Equity)	69.53	-4%	-5%	3%	-1%	0%	2%	2%	-2%
FNCMX	Fidelity (Mirrors the NASDAQ)	284.33	-1%	-5%	2%	-3%	-3%	-1%	-2%	-4%
FBGRX	Fidelity Blue Chip (Lrg-Grth)	256.29	-2%	-5%	1%	-4%	-4%	-2%	-3%	-4%
AGTHX	American Funds (Lrg-Grth)	77.25	-2%	-6%	1%	-4%	-3%	-2%	-2%	-4%

72% or 81% Dip Floor Indicator | 61% or 19% Wait or Hold Indicator | 90% Potential Sell Trigger | 72% or 81% 2nd Dip Floor Indicator

16.34 Now Price is within the Buy Now Price Range | -13% Now Low-Price Indicator | -13% 2nd Low-Price Indicator | N/A No Suggested Buy In Price due to Max Potential < 44% | XX% Rebound % back to recent high price

The explanation provided in the previous section was redundant on purpose. Active traders may have preference of one security over another, so I provide the same introduction for all of the securities. The legion and the layout of the table are the same to make it easier for the reader.

A Look At Vertiv Holdings Co (VRT) Valuation After AI Data Center Surge And Generate Capital Collaboration

AI-Generated article written for Simply Wall St.

Vertiv Holdings Co (VRT) is back in focus after a new collaboration with Generate Capital that packages power, cooling, and financing into a single offering for data centers in power constrained US markets.

Vertiv's recent share price move, with a 30-day share price return of 31.34% and a year-to-date share price return of 42.22%, sits alongside a very large 1-year total shareholder return of 204.85%. This reflects how investors are reacting to its AI focused data center wins, new product launches, and fresh financing arrangements.

If Vertiv's AI data center story has your attention, it can be useful to see what else is gaining interest in the sector, starting with 35 Infrastructure stocks.

With Vertiv now valued at around US$249.75 per share, sitting only about 5% below the average analyst price target and screening weakly on value with a low value score, is there still a buying opportunity here or is potential future growth already reflected in the price?

Most Popular Narrative: 38.9% Undervalued

Vertiv's most followed narrative pegs fair value at $408.64 per share, well above the last close of $249.75. This sets a strong context for what is driving the gap.

Read the entire article in Simply Wall St: https://stocks.apple.com/Ax-RXfj7PQWODEOCuEVH6rA

The count for trending "Green" for the securities were stocks (18 out of 63), cryptocurrencies (1 out of 14), and mutual funds (0 out of 20).

The Weekly Winners were Gemini Space Station – Crypto Exchange (GEMI), Expedia – Hotels, Resorts Booking (EXPE), AppLovin Corp. – Software (APP), CrowdStrike – Systems Software (CRWD), and ServiceNow – Systems Engineering (NOW) with gains of 48%, 16%, 15%, 15%, and 15%, respectively.

The Weekly Losers were Sea Limited – Internet Retail (SE), Lam Research – Semiconductor Materials (LRCX), United Airlines – Passenger Airlines (UAL), Applied Materials – Semiconductor (AMAT), and Royal Caribbean Cruises – Resorts & Cruise Lines (RCL) with losses of -15%, -15%, -13%, -13% and -7.3%, respectively.

I continue to recommend that you do not purchase stocks within days before the quarterly report is posted. It is best to let the market absorb the news good or bad news. If the price drops, you get to purchase the stock at a discount instead of getting hit with an instant -20% loss or greater that will take weeks or months or a year to get back to even.

Most Popular Stocks with Upcoming Quarterly Reports (+/- a week posting date) Return

PLTR	(Palantir) - Internet Services and Defense	2/2/2026
AMD	(Advanced Micro Devices) - Computer Chips	2/3/2026
EA	(Electronic Arts) - Interactive Home Retail	2/3/2026
PYPL	(PayPal) - Payment Processing	2/3/2026
SMCI	(Supermicro) - Hardware, Storage (10:1'24)	2/3/2026
GOOG	(Alphabet) - Interactive Media & Services (20:1'22)	2/4/2026
SNAP	(Snapchat) - Communications	2/4/2026
UBER	(Uber) - Ride Share	2/4/2026
ARM	(Arm Holdings) - Physical IP - NVIDIA	2/4/2026
AMZN	(Amazon) - Internet Retail (20:1'22)	2/5/2026
LYFT	(Lyft) - Ride Share	2/10/2026
HOOD	(Robinhood) - Crypto Exchange	2/10/2026
SHOP	(Shopify) - Internet Retail (10:1'22)	2/11/2026
APP	(AppLovin Corp.) - Software	2/11/2026
HUM	(Humana) - Managed Health Care	2/11/2026
HUBS	(HubSpot) - Online Software Sales	2/11/2026
AMAT	(Applied Materials) - Semiconductor	2/12/2026
EXPE	(Expedia) - Hotels, Resorts Booking	2/12/2026
ROKU	(Roku) - Entertainment	2/12/2026
COIN	(Coinbase) - Crypto Exchange	2/12/2026
ANET	(Arista Networks) - Computer Hardware (4:1'21), (4:1'24)	2/12/2026
HWM	(Howmet Aerospace) - Aerospace & Defense	2/12/2026
MRNA	(Moderna) - COVID-19 Drug	2/13/2026
DASH	(DoorDash) - Food Delivery	2/18/2026
VRT	(Vertiv) - Computer Hardware Racks	2/18/2026
FVRR	(Fiverr) - Internet Retail	2/18/2026
BABA	(Alibaba) - Internet Retail	2/19/2026
KOSS	(Koss Inc.) - Electronic Retail	2/20/2026
AMC	(AMC) - Movie Theater (1:10'23)	2/24/2026
AXON	(Axon Enterprise) - Aerospace & Defense	2/24/2026
NVDA	(Nvidia) - AI Chip 3x(2:1'00), (3:2'11), (4:1'21), (10:1'24)	2/25/2026
ZM	(Zoom) - Virtual Meeting	2/25/2026
ADSK	(Autodesk) - Application Software	2/26/2026
NBIS	(Nebius Group) - Cloud Platforms (IPO 10/21/24) - NVIDIA	2/26/2026
SE	(Sea Limited) - Internet Retail	3/3/2026
AVGO	(Broadcom) - Semiconductors (10:1'24)	3/4/2026
ORCL	(Oracle) - Application Software	3/9/2026
CRWD	(CrowdStrike) - Systems Software	3/10/2026

Next weekly Newsletter will be posted Sunday, March 15, 2026

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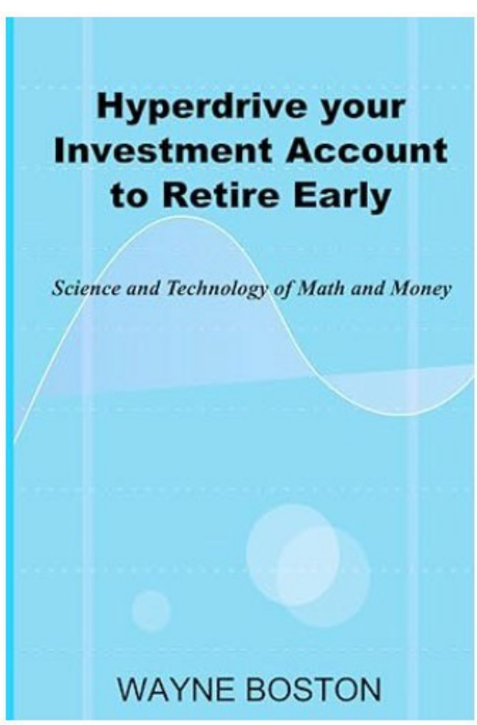

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