

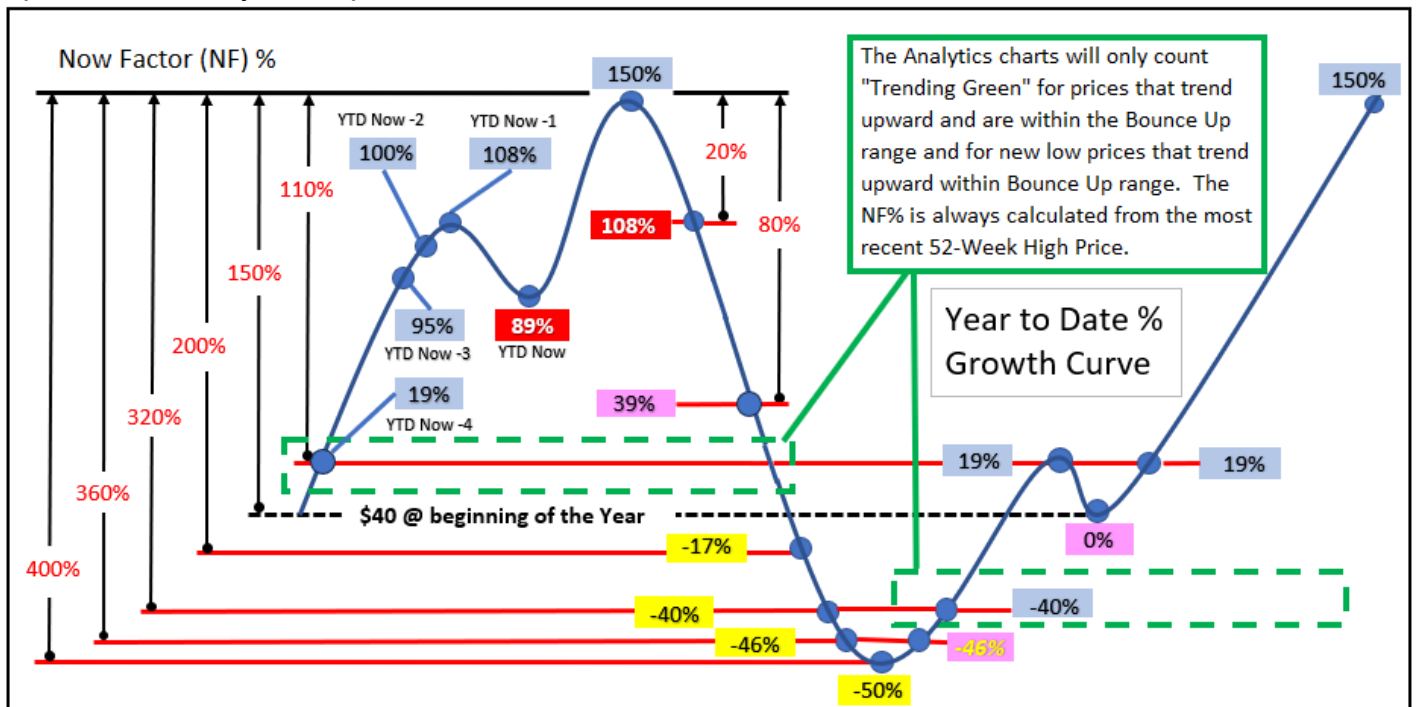
# BIG BANK BOSS NEWSLETTER

Hyperdrive your Investments (Retirement Account) to Enjoy Earlier

This newsletter is supplied to provide you with technical data on movement for some notable Standard and Poor's S&P 500 stocks. I have added some stocks that are relevant for millennials and meme stocks. This newsletter focuses on Technical Analysis (is used more in the review of short-term investments decisions) and no Fundamental Analysis (is most often used when determining the quality of long-term investments).

It has always been said that you should never try to time the Stock Market, but I am here to say you can do it with some level of certainty. You can never achieve 100% certainty in any decision model, but I provide you with an algorithm model with color trends to help you make optimized manual buy and sell decisions. The main purpose of the charts: (1) direct you to make purchases near the Price Curve lows see Buy Range columns "Green" and (2) sell stocks after a triple digit Year to Date (YTD) run up at the presence of trending color change from "Blue" to "Pink".

Below is a typical price curve with the color trends and rebound percentages. This graphical picture should help you visualize the condensed material in the charts. The data generated for stock and mutual funds charts are captured from the closing price on Friday's and crypto currencies data is captured on Friday's at 7 pm.



The chart below is an informative combination of YTD stock movement, and color indicators to show how the price is trending. A stock will trend "Green" after reaching a threshold value for Rebound Factor (RF) % and may trend "Green" for weeks. To minimize purchasing too early in the trending "Green" it is suggested to be patient and wait for the stock to rebound above dip floor before purchased.

Weekly Newsletters	YTD Now-4	YTD Now-3	YTD Now-2	YTD Now-1	YTD Now	Now Price	Buy Low Price	Buy High Price	Trending Green (wks)	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Week 1	19%	95%	100%	108%	89%	75.50	41.88	47.60	1	40.00	108%	10%	89%
Week 2	95%	100%	108%	89%	150%	100.00	41.88	47.60	1	40.00	150%	0%	150%
Week 3	100%	108%	89%	150%	108%	83.00	41.88	47.60	1	40.00	150%	20%	108%
Week 4	108%	89%	150%	108%	39%	55.50	41.88	47.60	1	40.00	150%	80%	39%
Week 5	89%	150%	108%	39%	-17%	33.33	34.90	40.13	1	33.33	200%	200%	ZERO
Week 6	150%	108%	39%	-17%	-40%	23.81	24.93	28.67	1	23.81	320%	320%	ZERO
Week 7	108%	39%	-17%	-40%	-46%	21.74	22.76	26.17	1	21.74	360%	360%	ZERO
Week 8	39%	-17%	-40%	-46%	-50%	20.00	20.94	24.08	1	20.00	400%	400%	ZERO
Week 9	-17%	-40%	-46%	-50%	-46%	21.74	22.76	26.17	1	21.74	360%	360%	ZERO
Week 10	-40%	-46%	-50%	-46%	-40%	23.81	22.76	26.17	2	21.74	360%	320%	10%
Week 11	-46%	-50%	-46%	-40%	19%	47.60	22.76	26.17	2	21.74	360%	110%	119%
Week 12	-50%	-46%	-40%	19%	0%	40.00	22.76	26.17	2	21.74	360%	150%	84%
Week 13	-46%	-40%	19%	0%	19%	47.60	22.76	26.17	2	21.74	360%	110%	119%
Week 14	-40%	19%	0%	19%	150%	100.00	22.76	26.17	2	21.74	360%	0%	360%

72% or 81% Dip Floor Indicator    
 61% or 19% Wait or Hold Indicator    
 90% Potential Sell Trigger    
 72% or 81% 2nd Dip Floor Indicator

16.34 Now Price is within the Buy Now Price Range    
 -13% Now Low-Price Indicator    
 -13% 2nd Low-Price Indicator    
 N/A No Suggested Buy In Price due to Max Potential < 44%    
 XX% Rebound % back to recent high price

Notice that as the price gets closer to the bottom of the dip, the YTD N color repeats being “Yellow” until the bottom is reached, and a “White” font appears YTD N-1 to signify the Now Price is on an upswing. I do not tell you when to buy or sell, but I provide you a Potential Sell Trigger so you can make an informed choice amid an unknown future.

The Legion Chart on the previous page should be the most informative tool an active trader has ever had. The condensed format of taking stock curve price data and converting it into YTD Analysis should be a real breakthrough. This process suggests making stock market decisions before the stock market opens and removes the need to monitor the stock market during the day. Remember we are supposed to be working our 9 to 5 job while the stock market is doing its thing growing our investment dollars. Yes, I am providing this useful information tool for free. Below is the explanation of all the columns from left to right.

1. YTD N-2 - this is the Year-to-Date growth of a stock two weeks in the past.
2. YTD N-1 - this is the Year-to-Date growth of a stock one week in the past.
3. YTD N - this is the Year-to-Date growth of a stock right now the week of the published Newsletter.
4. Now Price - is the now price of the stock the week of the published Newsletter.
5. Buy Low Price - this is a fixed price above the Dip Floor Price to allow for price float and minimize false buy triggers. When the Stock Price is above the Buy Low Price and below the Buy High Price, both cells will be “Green” to signify it is a good time to consider making a purchase. You can enter either Low or High Price in your brokerage account as a limit order.
6. Buy High Price - this is a fixed price above the Dip Floor Price to allow for price float above the Buy Low Price. The float provided is a default for all stocks, but the float is increased for stocks that have a Spike Ratio of 2.0. When the Stock Price is above the Buy Low Price and below the Buy High Price. These cells will be “Green” to signify it is a good time to consider making a purchase. You can enter this cell value in your brokerage account for a limit order.
7. Trending Green (wks) - This provides you with the number of weeks a particular stock has been between the Buy Price ranges. The float provided is a default for all stocks, but the float is increased for stocks that have a Spike Ratio of 2.0. This small Buy Now range could be jumped over because of the data being measured is once every 7-days. Yes, the cell could have N/A in it and not catch anything. This active trader tool is suggestive and is not intended to be an absolute tool. For this reason, you should consider entering the Buy High or Low Price as a Limit Orders in your Brokerage Account.
8. Spike Ratio – this is an indicator of stocks with a hyperbolic gain that typically has an associate quick drop off. If you own a stock that grows to a Spike Ratio of 2, I suggest you sell near the high and take your quick gain. I would suggest that you not purchase the dip of a stock with a Spike Ratio of 2 because a repeat growth back to the previous high is not based on performance but popularity and speculation.
9. Dip Floor Price - the price provided will be one of two prices. One is the lowest price in the range of measured prices. The second is a dip price below the 52-Week High. The second dip price is typically something that can't be measured or suggested by traditional trading tools.
10. Rebound Factor (RF) % - this is exactly what you think it is. This is the ratio of maximum past (June of previous year) to present price divided by the measured range divided by the lowest past (December 31st of previous year) to present price which is called the RF. The RF is then converted to a percentage. This value is always positive.
11. Now Factor (NF) % - This is the positive replacement for the 52-Week Change%. Who cares how much the price has dropped from the high price. This is the wrong thing to measure. This is the ratio of maximum past (June of previous year) to present price divided by the Now Stock Price which is called the NF. The NF is then converted to a percentage. The real thing to measure is the growing Exponential Rebound as the price drops further and further. If a stock has a 52-Week Change% of -50% or -75%, the corresponding Now Potential Rebound 100% or 300%, respectively. You say to yourself, WOW. The Now Potential Rebound of 100% or 300% would be a multiple of 2 or 4, respectively. If you invested \$32,000 and achieved a multiple of 2 or 4 your investment dollars would be \$64,000 or 128,000, respectively. The growth of the security has a 1 to 1 relationship with total investment made in a company.
12. Bounce Factor (BF) % - the percentage provided can be “Zero” for two situations. One is when price is at the absolute lowest price for the price range. The second is when price sets lower or a new lower price. The default calculated percentage when not “Zero” is the ratio of the Now Stock Price divided by Dip Floor Price which is called the BF. The BF is then converted to a percentage.

## Big Bank Boss Triple Point Reference Frame

The discrete measurements of 52-Week High Change % and 52-Week Low Change % are at best an apples and oranges comparison and not entirely useful. For this exact reason, I created the Big Bank Boss Triple equations. The Big Bank Boss Triple equations output are positive numbers. The ratios can easily be converted to percentages. Now you have an apple-to-apple comparison with real-time growth potential. The output results define the now stock price in a triple reference box of the Rebound Factor (RF), Now Factor (NF) and Bounce Factor (BF).

These formulas are very useful whenever the Stock Market goes thru a crisis or market correction. The Bounce Factor (BF) is identical to the 52-Week Low Change which represents the percentage above the Dip Floor Price. The Rebound Factor (RF) defines the maximum potential range for a stock based on past performance. The values of NF and BF in themselves do not provide a holistic picture. It is very important to add in the crucial component of trending upward or downward. If the trend of the price is downward the NF increases and the BF decreases.

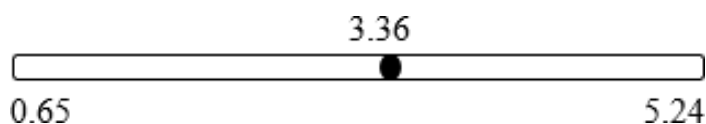
There is no way to predict when future stock prices will trend upward, but I provide a weekly Big Bank Boss Newsletter that shows the weekly price trend charts with a “Yellow” cell to indicate a new low indicator and a “White” font cell to indicate a trending up from the Dip Floor Price.

**H** 5.24 Figure 1. Big Bank Boss Triple Point for RIG as of Jan. 29, 2021



## Big Bank Boss Triple Point Equations

These three equations are always positive and make it easy to convert to percentages. Also, a unique thing about these ratios is an equation can be formed to solve for one unknown. This equation can be the building block for a program to monitor stock price movement. The 52-Week Range for RIG is converted below.



$$\text{Rebound Factor (RF)} = (52 - \text{Week High}) / (52 - \text{Week Low})$$

$$= (5.24 / 0.65) = 8.06$$

$$(\text{RF}) \% = ((\text{RF}) - 1) \times 100$$

$$= ((8.06) - 1) \times 100 = 706\%$$

$$\text{Now Factor (NF)} = (52 - \text{Week High}) / (\text{Now Price})$$

$$= (5.24 / 3.36) = 1.56$$

$$(\text{NF}) \% = ((\text{NF}) - 1) \times 100$$

$$= ((1.56) - 1) \times 100 = 56\%$$

$$\text{Bounce Factor (BF)} = (\text{Now Price}) / (52 - \text{Week Low})$$

$$= (3.36 / 0.65) = 5.17$$

$$(\text{BF}) \% = ((\text{BF}) - 1) \times 100$$

$$= ((5.17) - 1) \times 100 = 417\%$$

The three Big Bank Boss Triple Point equations are linked in the single equation shown below. This equation only works for values are ratios, so you can't use this formula when the values are percentages.

$$NF = RF / BF$$

Substitution:

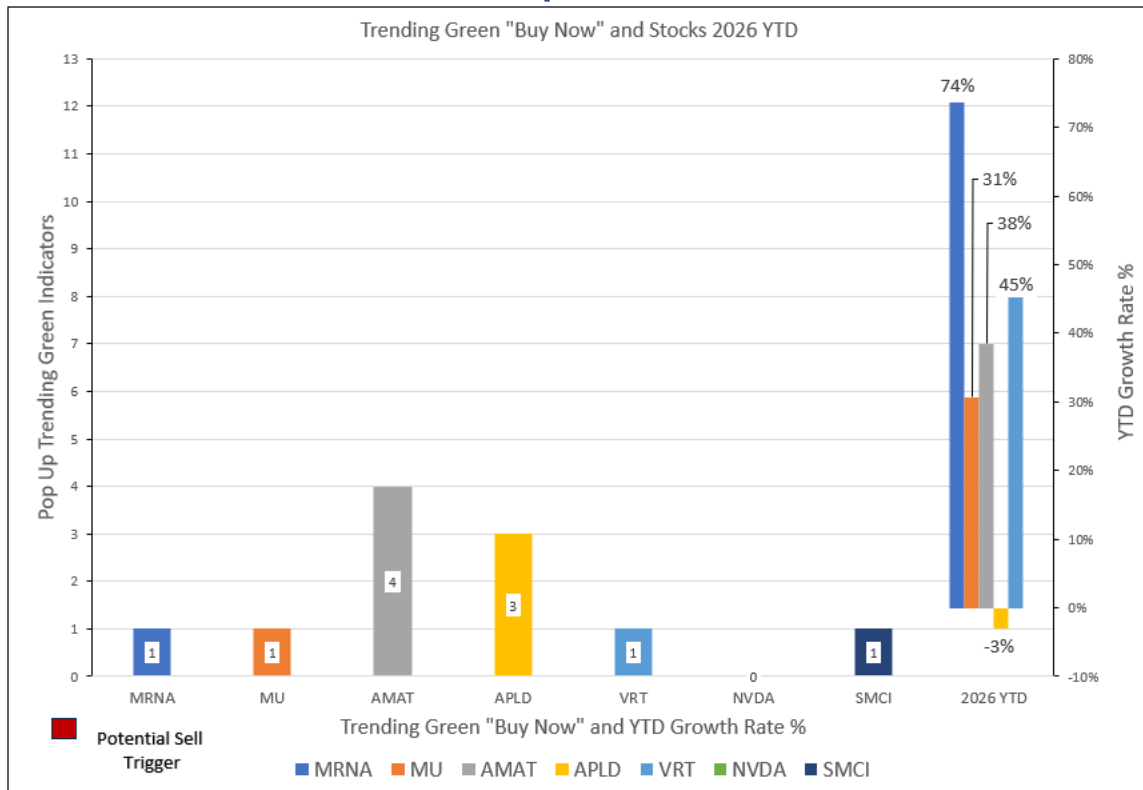
$$RF = 8.06 \text{ and } BF = 5.17$$

$$NF = 8.06 / 5.17 = 1.56$$

How to interpret the bar chart and the tables to build a knowledgeable purchasing decision:

1. This trending bar chart informs the investor of the Top 5 highest ranking from left to right growth securities each week. The names will change for the first couple of weeks, but the names should stabilize. No picks should be made with this bar chart alone.

**Table 1. Actual Bubble Up Stock Trends after 9 weeks**



2. The below table provides the benchmark securities with the highest average growth rate over several years. These are the stocks you should consider as security picks from the trending bar chart. This below table shows you the volatility of growth rates from year to year. This is provided to help shape your expectations of future growth rates. All active investors have to live with the up and down growth rates from year to year, but the sum of it all is a positive cumulative growth rate.

**Table 2. Ranking Performances from 2025 – 2020 (as of 1/2/26)** [Return](#)

Symbol	Growth Ranking 2025	YTD 2025	Growth Ranking 2024	YTD 2024	Growth Ranking 2023	YTD 2023	Growth Ranking 2022	YTD 2022	Growth Ranking 2021	YTD 2021	Growth Ranking 2020	YTD 2020	5-YR Multiplier	5-YR Annualized Rate	10-YR Multiplier
CLS	2	214%	2	271%	9	145%	9	3%	17	32%	64	-8%	36.22	105.0%	28.66
<i>NVDA</i>	18	31%	4	177%	5	239%	45	-51%	5	125%	15	122%	14.22	70.1%	255.20
VRT	17	35%	6	140%	3	252%	41	-45%	23	34%	22	70%	9.72	57.6%	0.00
SMCI	30	4%	47	12%	4	246%	1	87%	18	39%	42	32%	9.71	57.5%	14.07
<i>AVGO</i>	14	47%	10	117%	18	100%	22	-16%	11	52%	38	39%	7.80	50.8%	27.12
ANET	21	17%	12	92%	20	94%	23	-16%	70	-51%	33	43%	6.98	47.5%	31.07
PLTR	6	157%	1	321%	7	150%	60	-61%	62	80%	11	0%	6.66	46.1%	0.00
APLD	1	257%	46	12%	2	296%	54	-61%	51	0%	58	0%	5.88	42.5%	0.00
GME - meme	38	-27%	17	84%	57	-5%	48	-52%	2	688%	8	210%	4.67	36.1%	2.91
NBIS	5	193%	26	70%	53	0%	11	0%	47	0%	54	0%	4.60	35.7%	0.00
AXON	33	0%	9	133%	34	43%	8	18%	27	109%	30	41%	4.49	35.1%	34.61
MU	4	205%	51	4%	26	71%	42	-40%	30	24%	40	34%	4.07	32.4%	23.66
LRCX	7	138%	58	-6%	21	86%	39	-42%	12	52%	28	62%	3.69	29.8%	26.25
<i>GOOG</i>	11	62%	31	38%	31	59%	36	-39%	8	66%	43	31%	3.49	28.4%	8.83
HOOD	3	208%	3	237%	33	44%	50	-48%	67	0%	60	0%	3.28	26.8%	0.00
<i>ORCL</i>	23	16%	22	50%	40	20%	17	-2%	24	61%	45	13%	3.09	25.3%	5.65
AMAT	13	56%	52	3%	27	66%	34	-38%	6	82%	32	46%	2.81	23.0%	16.01
XOM	28	9%	50	7%	60	-8%	2	78%	15	48%	67	-41%	2.70	22.0%	1.64
TSM	15	43%	13	109%	37	28%	33	-37%	39	110%	19	61%	2.69	21.9%	15.36
<i>META</i>	26	10%	21	69%	6	194%	58	-64%	31	23%	41	33%	2.43	19.4%	6.68
AMD	9	77%	61	-15%	12	128%	51	-55%	10	57%	17	95%	2.36	18.8%	104.43
<i>MSFT</i>	22	16%	45	14%	32	57%	29	-29%	13	51%	35	41%	2.15	16.6%	9.04
<i>AAPL</i>	25	12%	33	33%	35	48%	28	-27%	22	34%	20	81%	2.05	15.5%	11.18
NOC	20	21%	53	1%	64	-14%	4	41%	28	27%	65	-13%	2.03	15.2%	3.15
CRWV	8	108%	54	0%	54	0%	12	0%	48	0%	55	0%	1.98	14.7%	0.00
ARM	35	-11%	16	110%	50	10%	10	0%	46	0%	53	0%	1.89	13.6%	0.00
<i>NFLX</i>	29	6%	14	86%	29	65%	46	-51%	38	11%	25	67%	1.78	12.3%	8.17
CVX	32	1%	57	2%	65	-15%	3	41%	19	7%	66	3%	1.71	11.3%	1.90
<i>TSLA</i>	19	27%	19	74%	16	102%	61	-66%	14	50%	1	743%	1.49	8.4%	31.14
EA	16	40%	49	8%	45	12%	18	-7%	56	-8%	39	35%	1.44	7.6%	3.24
<i>AMZN</i>	31	3%	27	47%	23	81%	44	-50%	40	4%	21	76%	1.42	7.3%	7.46
NOW	37	-26%	25	53%	22	82%	5	40%	33	18%	18	90%	1.39	6.8%	9.44
KOSS - meme	41	-42%	7	139%	67	-32%	49	-54%	3	210%	14	123%	1.33	5.8%	2.21
SHOP	12	58%	32	39%	13	102%	65	-68%	32	167%	10	187%	1.32	5.7%	63.13
HUBS	42	-44%	39	22%	17	101%	53	-56%	9	66%	12	140%	0.95	-1.0%	7.26
COIN	34	-5%	24	53%	1	391%	70	-86%	45	1%	52	0%	0.69	-7.1%	0.00
BABA	10	76%	48	10%	62	-12%	27	-26%	68	-49%	51	10%	0.66	-8.0%	2.20
SE	24	16%	5	168%	66	-19%	66	-78%	37	12%	5	395%	0.63	-9.0%	0.00
WRD	39	-37%	60	-23%	56	0%	14	0%	57	0%	57	0%	0.57	-10.7%	0.00
MRNA	36	-20%	70	-60%	69	-45%	26	-16%	4	143%	3	434%	0.27	-22.8%	0.00
ZM	27	10%	42	17%	48	9%	59	-64%	66	-45%	4	403%	0.24	-24.9%	0.00
FVRR	40	-38%	41	18%	58	-7%	64	-74%	65	-42%	2	743%	0.09	-38.8%	0.00
AMC - meme	43	-56%	65	-35%	70	-85%	69	-85%	1	1183%	70	-71%	0.08	-40.4%	0.01

**Symbols in italics are the Titan Ten Stocks**

3. Now that you have a wholistic basis for your securities pick, you can now purchase your security when the trending now indicator is "Green". The trending "Green" indicator is active at growth rates up to ~ 30% Growth Rate YTD, so if you want to purchase a security later in the growth curve that is entirely up to you. This Bubble Up Trending "Green" table is entire driven by the stock market saying, "Buy Low and Sell High." All of the charts are provided to give the active investor real-time indicators to make stock market potential decision.

**Table 3. Highest Bubble Up Performing Stocks YTD (as of 2-27-26)** [Return](#)

Index	Price 2/20/26	Price 2/27/26	Price 2/27/26	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Dow Jones	3%	1%	48,977.92	53,220.63	55,639.75	N/A	0	48,382.39	4%	2%	1%
NASDAQ	-2%	-1%	22,668.21	24,801.34	25,928.67	N/A	0	22,546.67	5%	5%	1%
S&P 500	1%	0%	6,878.88	7,519.79	7,861.60	N/A	0	6,836.17	2%	1%	1%
Symbol	Price 2/20/26	28	Price 2/27/26	10	10	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
MRNA	62%	74%	53.57	35.49	38.58	1	0	30.86	74%	0%	74%
VRT	39%	45%	254.89	188.12	204.48	1	0	163.58	56%	0%	56%
AMAT	40%	38%	372.30	309.20	336.09	4	0	268.87	40%	1%	38%
MU	36%	31%	412.37	362.73	394.28	1	2	315.42	36%	4%	31%
LRCX	32%	26%	233.89	212.82	231.33	4	2	185.06	32%	5%	26%
XOM	20%	24%	152.50	141.05	153.31	5	0	122.65	24%	0%	24%
HWM	22%	24%	262.53	239.29	260.10	2	0	208.08	26%	0%	26%
NOC	24%	24%	724.38	673.51	732.08	5	0	585.66	24%	0%	24%
CVX	18%	20%	186.76	179.29	194.88	4	0	155.90	20%	0%	20%
TSM	16%	17%	374.58	367.55	399.51	2	0	319.61	17%	0%	17%
GME	14%	17%	24.03	23.71	25.78	3	0	20.62	60%	37%	17%
ARM	9%	11%	127.45	121.16	131.70	4	0	105.36	62%	34%	21%
RCL	11%	10%	310.96	317.41	345.01	2	0	276.01	32%	17%	13%
NFLX	-14%	6%	96.24	88.40	96.09	1	0	76.87	72%	37%	25%
SMCI	5%	5%	32.39	33.48	36.39	1	0	29.11	95%	75%	11%
NBIS	9%	1%	91.19	97.97	106.49	2	2	85.19	54%	43%	7%
CRWV	13%	0%	79.56	91.22	99.15	4	0	79.32	119%	119%	0%
ANET	-1%	0%	133.50	141.32	153.61	2	0	122.89	28%	18%	9%
META	1%	0%	648.18	713.29	775.31	1	0	620.25	27%	21%	5%
GOOG	0%	-1%	311.43	351.92	382.53	N/A	0	306.02	11%	9%	2%
NKE	3%	-2%	62.18	71.08	77.26	N/A	0	61.81	29%	28%	1%
EA	-2%	-2%	200.57	230.00	250.00	N/A	0	200.00	2%	2%	0%
AAPL	-2%	-3%	264.18	285.25	310.05	N/A	0	248.04	12%	6%	7%
APLD	3%	-3%	27.27	31.36	34.09	3	2	27.27	38%	38%	ZERO
AXON	-23%	-4%	542.40	476.33	517.75	1	2	414.20	103%	55%	31%
KOSS	-2%	-5%	4.13	4.75	5.16	N/A	0	4.13	83%	83%	ZERO
UAL	0%	-6%	106.30	117.67	127.90	N/A	0	102.32	15%	10%	4%
NVDA	1%	-6%	177.19	203.77	221.49	N/A	0	177.19	14%	14%	ZERO
AMZN	-7%	-7%	210.00	228.61	248.49	N/A	0	198.79	24%	18%	6%
BABA	-1%	-7%	144.11	165.73	180.14	N/A	0	144.11	30%	30%	ZERO
V	-7%	-8%	320.14	361.19	392.60	N/A	0	314.08	18%	16%	2%
AVGO	-4%	-8%	319.55	367.48	399.44	N/A	0	319.55	26%	26%	ZERO
TSLA	-6%	-8%	402.51	462.89	503.14	N/A	0	402.51	20%	20%	ZERO
MA	-7%	-8%	517.21	594.79	646.51	N/A	0	517.21	16%	16%	ZERO
CLS	-3%	-8%	277.63	319.27	347.04	N/A	2	277.63	24%	24%	ZERO
UBER	-11%	-9%	75.42	80.49	87.49	N/A	0	69.99	41%	31%	8%
ROKU	-18%	-9%	98.41	98.73	107.31	N/A	0	85.85	31%	14%	15%
AMD	-10%	-10%	200.21	230.17	250.19	2	0	200.15	30%	30%	0%
ZM	8%	-11%	73.94	85.03	92.43	N/A	0	73.94	25%	25%	ZERO
ADSK	-21%	-14%	245.87	261.03	283.73	N/A	0	226.98	44%	33%	8%
WFC	-7%	-14%	81.45	93.67	101.81	N/A	0	81.45	18%	18%	ZERO
MSFT	-16%	-17%	392.74	451.65	490.93	N/A	0	392.74	33%	33%	ZERO
AXP	-7%	-17%	308.90	355.24	386.13	N/A	0	308.90	24%	24%	ZERO
SE	-13%	-13%	108.45	122.75	133.43	N/A	0	106.74	84%	81%	2%
CRWD	-14%	-18%	371.98	427.78	464.98	N/A	0	371.98	46%	46%	ZERO
PLTR	-19%	-18%	137.19	151.12	164.26	N/A	2	131.41	53%	46%	4%
DASH	-20%	-20%	176.47	184.39	200.43	N/A	0	160.34	69%	54%	10%
PYPL	-28%	-21%	46.21	46.33	50.36	2	2	40.29	128%	99%	15%
ADBE	-22%	-21%	262.41	297.40	323.26	N/A	0	258.61	78%	75%	1%
SHOP	-20%	-23%	120.73	128.86	140.06	1	2	112.05	55%	44%	8%
EXPE	-28%	-24%	215.69	234.00	254.35	1	0	203.48	46%	37%	6%
COIN	-28%	-26%	175.85	188.97	205.40	2	2	164.32	155%	139%	7%
ORCL	-24%	-26%	145.40	164.24	178.53	N/A	0	142.82	116%	112%	2%
NOW	-20%	-27%	108.01	115.85	125.93	1	2	100.74	123%	108%	7%
AMC	-25%	-28%	1.16	1.16	1.45	1	0	1.16	247%	247%	ZERO
HUM	-28%	-28%	190.54	211.72	230.13	3	2	184.10	67%	62%	3%
APP	-32%	-30%	434.77	449.13	488.19	2	2	390.55	85%	66%	11%
LYFT	-30%	-30%	13.84	15.26	16.59	1	0	13.27	74%	67%	4%
HUBS	-30%	-31%	264.51	267.47	290.73	1	2	232.58	249%	207%	14%
HOOD	-34%	-34%	75.85	75.85	94.81	2	2	75.85	96%	96%	ZERO
SNAP	-37%	-36%	5.21	5.55	6.04	2	2	4.83	158%	139%	8%
GEMI	-44%	-42%	6.03	6.69	7.28	3	2	5.82	450%	431%	4%
FVRR	-41%	-45%	10.83	10.83	13.54	2	2	10.83	214%	214%	ZERO

72% or 81% Dip Floor Indicator    
 61% or 19% Wait or Hold Indicator    
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 73% or 81% 2<sup>nd</sup> Dip Floor Indicator  
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 N/A No Suggested Buy In Price due to Max Potential < 44%    
 XX% Rebound % back to recent high price

**Table 4. Stocks Year to Date (YTD) Growth Rates (as of 2-27-26) [Return](#)**

Index	Symbol	Price 2/27/26	Week 2/27/26	Month 2/27/26	Price 1/23/26	Price 1/30/26	Price 2/6/26	Price 2/13/26	Price 2/20/26	Price 2/27/26
Dow Jones	^DJI	48,977.92	-1%	0%	1%	1%	4%	2%	3%	1%
NASDAQ	^IXIC	22,668.21	-1%	-4%	1%	1%	-1%	-3%	-2%	-2%
S&P 500	^GSPC	6,878.88	0%	-1%	1%	1%	1%	0%	1%	0%
Symbol	Company / Industry	Price 2/27/26	2/27/26 2/20/26	2/27/26 1/23/26	Price 1/23/26	Price 1/30/26	Price 2/6/26	Price 2/13/26	Price 2/20/26	28
MRNA	(Moderna) - COVID-19 Drug	53.57	7.4%	10%	58%	43%	33%	37%	62%	74%
VRT	(Vertiv) - Computer Hardware Racks	254.89	4.6%	40%	4%	6%	11%	34%	39%	45%
AMAT	(Applied Materials) - Semiconductor	372.30	-0.8%	15%	20%	20%	20%	32%	40%	38%
MU	(Micron) - Semiconductors	412.37	-3.7%	3%	27%	32%	25%	31%	36%	31%
LRCX	(Lam Research) - Semiconductor Materials (10:1'24)	233.89	-4.5%	7%	18%	26%	25%	27%	32%	26%
XOM	(Exxon Mobil) - Oil & Gas	152.50	3.5%	13%	10%	15%	22%	21%	20%	24%
HWM	(Howmet Aerospace) - Aerospace & Defense	262.53	1.7%	22%	2%	-2%	5%	18%	22%	24%
NOC	(Northrop Grumman) - Aerospace & Defense	724.38	0.1%	8%	15%	18%	21%	20%	24%	24%
CVX	(Chevron) - Integrated Oil & Gas	186.76	1.5%	12%	7%	13%	16%	18%	18%	20%
TSM	(Taiwan Semiconductor Manufacturing) - Chip Maker	374.58	1.1%	12%	5%	3%	9%	15%	16%	17%
GME	(GameStop) - Computer Game Retail (4:1'22)	24.03	2.6%	5%	11%	16%	21%	14%	14%	17%
ARM	(Arm Holdings) - Physical IP - NVIDIA	127.45	1.5%	10%	1%	-8%	8%	9%	9%	11%
RCL	(Royal Caribbean Cruises) - Resorts & Cruise Lines	310.96	-1.3%	9%	1%	15%	23%	13%	11%	10%
NFLX	(Netflix) - Movies & Entertainment (10:1'25)	96.24	22.3%	12%	-5%	-8%	-10%	-16%	-14%	6%
SMCI	(Supermicro) - Hardware, Storage (10:1'24)	32.39	-0.1%	2%	2%	-6%	11%	-1%	5%	5%
NBIS	(Nebius Group) - Cloud Platforms (IPO 10/21/24) - NVIDIA	91.19	-6.9%	-4%	5%	-5%	-4%	9%	9%	1%
CRWV	(CoreWeaver) - Cloud Platform (IPO 3/4/25) - NVIDIA	79.56	-10.9%	-14%	17%	17%	13%	21%	13%	0%
ANET	(Arista Networks) - Computer Hardware (4:1'21), (4:1'24)	133.50	0.5%	-2%	2%	6%	3%	6%	-1%	0%
META	(Meta Platforms) - formerly Facebook	648.18	-1.1%	-2%	1%	10%	2%	2%	1%	0%
GOOG	(Alphabet) - Interactive Media & Services (20:1'22)	311.43	-1.1%	-5%	4%	7%	2%	-3%	0%	-1%
NKE	(Nike) - Apparel, Accessories & Luxury Goods	62.18	-4.9%	-4%	3%	-2%	1%	0%	3%	-2%
EA	(Electronic Arts) - Interactive Home Retail	200.57	0.1%	-2%	0%	0%	-2%	-2%	-2%	-2%
AAPL	(Apple) - Multimedia (4:1'20)	264.18	-0.2%	7%	-8%	-4%	3%	-6%	-2%	-3%
APLD	(Applied Digital) - Artificial Intelligence (1:6'22) - NVIDIA	27.27	-6.1%	-28%	34%	21%	24%	26%	3%	-3%
AXON	(Axon Enterprise) - Aerospace & Defense	542.40	25.0%	-12%	9%	-14%	-26%	-24%	-23%	-4%
KOSS	(Koss Inc.) - Electronic Retail	4.13	-3.1%	-7%	2%	0%	8%	1%	-2%	-5%
UAL	(United Airlines) - Passenger Airlines	106.30	-6.0%	-1%	-5%	-9%	3%	-3%	0%	-6%
NVDA	(Nvidia) - AI Chip 3x(2:1'00), (3:2'11), (4:1'21), (10:1'24)	177.19	-6.7%	-6%	-1%	1%	-2%	-3%	1%	-6%
AMZN	(Amazon) - Internet Retail (20:1'22)	210.00	-0.1%	-12%	6%	6%	-7%	-12%	-7%	-7%
BABA	(Alibaba) - Internet Retail	144.11	-6.7%	-17%	11%	9%	4%	0%	-1%	-7%
V	(Visa) - Payment Processing	320.14	-0.3%	-2%	-6%	-7%	-4%	-9%	-7%	-8%
AVGO	(Broadcom) - Semiconductors (10:1'24)	319.55	-3.9%	0%	-8%	-5%	-4%	-6%	-4%	-8%
TSLA	(Tesla) - Electric Auto Maker (5:1'20), (3:1'22)	402.51	-2.3%	-10%	3%	-2%	-6%	-5%	-6%	-8%
MA	(Mastercard) - Payment Processing Services	517.21	-1.7%	-1%	-7%	-4%	-3%	-8%	-7%	-8%
CLS	(Celestica) - Hardware & Software - NVIDIA	277.63	-5.1%	-8%	0%	-7%	2%	-7%	-3%	-8%
UBER	(Uber) - Ride Share	75.42	2.1%	-8%	-1%	-3%	-10%	-16%	-11%	-9%
ROKU	(Roku) - Entertainment	98.41	10.5%	-7%	-2%	-12%	-21%	-17%	-18%	-9%
AMD	(Advanced Micro Devices) - Computer Chips	200.21	0.0%	-23%	16%	6%	-7%	-7%	-10%	-10%
ZM	(Zoom) - Virtual Meeting	73.94	-18.1%	-14%	3%	11%	11%	11%	8%	-11%
ADSK	(Autodesk) - Application Software	245.87	8.3%	-9%	-6%	-12%	-16%	-10%	-21%	-14%
WFC	(Wells Fargo) - Bank	81.45	-8.2%	-6%	-9%	-5%	-1%	-9%	-7%	-14%
MSFT	(Microsoft) - Systems Software	392.74	-1.1%	-16%	-1%	-9%	-15%	-15%	-16%	-17%
AXP	(American Express) - Consumer Finance	308.90	-10.8%	-15%	-3%	-6%	-4%	-9%	-7%	-17%
SE	(Sea Limited) - Internet Retail	108.45	-5.7%	-13%	-5%	-11%	-17%	-19%	-13%	-18%
CRWD	(CrowdStrike) - Systems Software	371.98	-4.3%	-18%	0%	-3%	-13%	-5%	-14%	-18%
PLTR	(Palantir) - Internet Services and Defense	137.19	1.4%	-19%	1%	-13%	-19%	-22%	-19%	-18%
DASH	(DoorDash) - Food Delivery	176.47	0.1%	-15%	-6%	-7%	-17%	-27%	-20%	-20%
PYPL	(PayPal) - Payment Processing	46.21	10.9%	-18%	-3%	-9%	-10%	-31%	-28%	-21%
ADBE	(Adobe) - Software	262.41	1.5%	-13%	-10%	-12%	-19%	-21%	-22%	-21%
SHOP	(Shopify) - Internet Retail (10:1'22)	120.73	-4.3%	-12%	-12%	-17%	-29%	-28%	-20%	-23%
EXPE	(Expedia) - Hotels, Resorts Booking	215.69	6.0%	-20%	-4%	-6%	-16%	-25%	-28%	-24%
COIN	(Coinbase) - Crypto Exchange	175.85	2.6%	-19%	-8%	-18%	-30%	-31%	-28%	-26%
ORCL	(Oracle) - Application Software	145.40	-1.8%	-18%	-9%	-16%	-27%	-18%	-24%	-26%
NOW	(ServiceNow) - Systems Software (5:1'25)	108.01	3.6%	-19%	-10%	-21%	-32%	-27%	-29%	-27%
AMC	(AMC) - Movie Theater (1:10'23)	1.16	-3.3%	-26%	-3%	-14%	-8%	-24%	-25%	-28%
HUM	(Humana) - Managed Health Care	190.54	0.4%	-29%	1%	-26%	-27%	-30%	-28%	-28%
APP	(AppLovin Corp.) - Software	434.77	3.8%	-17%	-15%	-23%	-30%	-37%	-32%	-30%
LYFT	(Lyft) - Ride Share	13.84	-0.8%	-23%	-10%	-15%	-17%	-33%	-30%	-30%
HUBS	(HubSpot) - Online Software Sales	264.51	13.3%	-18%	-16%	-27%	-39%	-36%	-39%	-31%
HOOD	(Robinhood) - Crypto Exchange	75.85	-0.3%	-29%	-7%	-14%	-28%	-34%	-34%	-34%
SNAP	(Snapchat) - Communications	5.21	1.4%	-32%	-6%	-15%	-36%	-41%	-37%	-36%
GEMI	(Gemini Space Station) - Crypto Exchange (IPO 9/12/25)	6.03	3.6%	-38%	-6%	-19%	-26%	-27%	-44%	-33%
FVRR	(Fiverr) - Internet Retail	10.83	-7.3%	-33%	-18%	-15%	-21%	-27%	-41%	-45%

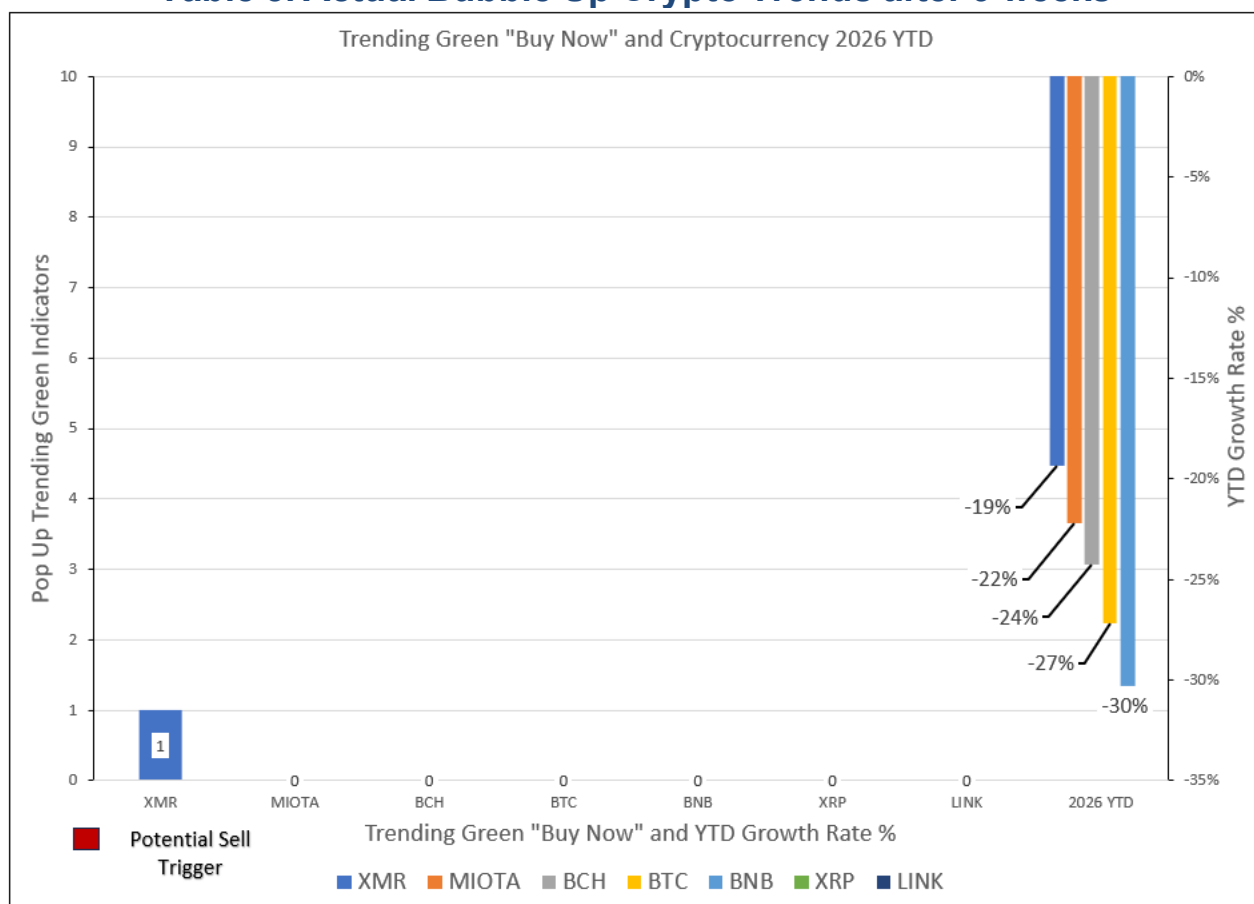
72% or 81% Dip Floor Indicator    
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How to work the three data sets to build a knowledgeable purchasing decision:

1. This trending bar chart informs the investor of the Top 5 highest ranking from left to right growth securities each week. The names will change for the first couple of weeks, but the names should stabilize. No picks should be made with this bar chart alone.

**Table 5. Actual Bubble Up Crypto Trends after 9 weeks**



2. The below table provides the benchmark securities with the highest average growth rate over several years. These are the stocks you should consider as security picks from the trending bar chart. This below table shows you the volatility of growth rates from year to year. This is provided to help shape your expectations of future growth rates. All active investors have to live with the up and down growth rates from year to year, but the sum of it all is a positive cumulative growth rate.

**Table 6. Ranking Performances from 2025 – 2020 (as of 1/2/26)**

[Return](#)

Symbol	Growth Ranking 2025	YTD 2025	Growth Ranking 2024	YTD 2024	Growth Ranking 2023	YTD 2023	Growth Ranking 2022	YTD 2022	Growth Ranking 2021	YTD 2021	Growth Ranking 2020	YTD 2020	5-YR Multiplier	5-YR Annualized Rate	10-YR Multiplier
BNB	3	26%	4	121%	10	27%	2	-52%	2	1269%	8	172%	21.27	84.3%	0.0
LINK	8	-34%	8	39%	1	184%	8	-72%	8	74%	1	537%	0.81	-4.1%	0.0
DOGE	10	-56%	2	222%	9	33%	5	-60%	1	3528%	9	132%	14.00	69.5%	0.0
BTC	4	-3%	3	124%	3	154%	6	-64%	9	60%	4	303%	2.37	18.8%	202.7
ETH	6	-6%	6	45%	5	91%	7	-67%	4	399%	3	469%	2.47	19.8%	0.0
XMR	1	117%	10	16%	11	14%	1	-36%	10	46%	5	251%	3.02	24.7%	0.0
XRP	5	-3%	1	245%	7	82%	4	-58%	6	277%	12	16%	6.51	45.4%	0.0
MIOTA	12	-68%	11	1%	8	76%	12	-88%	5	357%	10	88%	0.62	-9.0%	0.0
DOT	11	-67%	14	-16%	6	91%	11	-84%	7	188%	6	220%	0.22	-26.0%	0.0
ADA	9	-54%	7	44%	4	144%	10	-81%	3	628%	2	500%	1.28	5.0%	0.0
LTC	7	-21%	9	37%	12	8%	3	-54%	12	17%	7	202%	0.46	-14.4%	22.2
BCH	2	41%	5	74%	2	163%	9	-78%	11	26%	11	68%	1.07	1.4%	0.0

3. Now that you have a wholistic basis for your securities pick, you can now purchase your security when the trending now indicator is "Green". The trending "Green" indicator is active at growth rates up to ~ 30% Growth Rate YTD, so if you want to purchase a security later in the growth curve that is entirely up to you. This Bubble Up Trending "Green" table is entire driven by the stock market saying, "Buy Low and Sell High." All of the charts are provided to give the active investor real-time indicators to make stock market potential decision.

**Table 7. Highest Bubble Up Performing Cryptocurrencies (as of 2-27-26)** [Return](#)

Index	Price 2/20/26	Price 2/27/26	Price 2/27/26	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Dow Jones	3%	1%	48,977.92	53,220.63	55,639.75	N/A	0	48,382.39	4%	2%	1%
NASDAQ	-2%	-2%	22,668.21	24,801.34	25,928.67	N/A	0	22,546.67	5%	5%	1%
S&P 500	1%	0%	6,878.88	7,519.79	7,861.60	N/A	0	6,836.17	2%	1%	1%
Symbol	Price 2/20/26	9	Price 2/27/26	0	0	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
XMR	-21%	-19%	338.00	360.64	386.40	1	2	322.00	93%	84%	5%
MIOTA	-22%	-22%	0.07	0.08	0.08	N/A	0	0.07	471%	471%	ZERO
BCH	-8%	-24%	462.00	517.44	554.40	N/A	0	462.00	37%	37%	ZERO
DOT	-30%	-26%	1.60	1.49	1.60	1	2	1.33	483%	384%	20%
BTC	-25%	-27%	65,860.00	73,763.20	79,032.00	N/A	0	65,860.00	86%	86%	ZERO
ADA	-28%	-28%	0.28	0.30	0.32	N/A	2	0.27	319%	304%	4%
BNB	-29%	-30%	614.00	687.68	736.80	N/A	2	614.00	93%	93%	ZERO
XRP	-29%	-32%	1.36	1.52	1.63	N/A	2	1.36	149%	149%	ZERO
LTC	-32%	-33%	54.60	61.15	65.52	N/A	2	54.60	151%	151%	ZERO
DOGE	-29%	-34%	0.09	0.10	0.11	N/A	2	0.09	352%	352%	ZERO
LINK	-33%	-34%	8.71	9.76	10.45	N/A	2	8.71	199%	199%	ZERO
ETH	-37%	-38%	1,929.00	2,160.48	2,314.80	N/A	2	1,929.00	149%	149%	ZERO
USDC	0%	0%	1.00	N/A	N/A	N/A	0	1.00	0%	0.0%	0%
USDT	0%	0%	1.00	N/A	N/A	N/A	0	1.00	0%	0.0%	0%

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**Table 8. Cryptocurrency (YTD) Growth Rates (as of 2-27-26)** [Return](#)

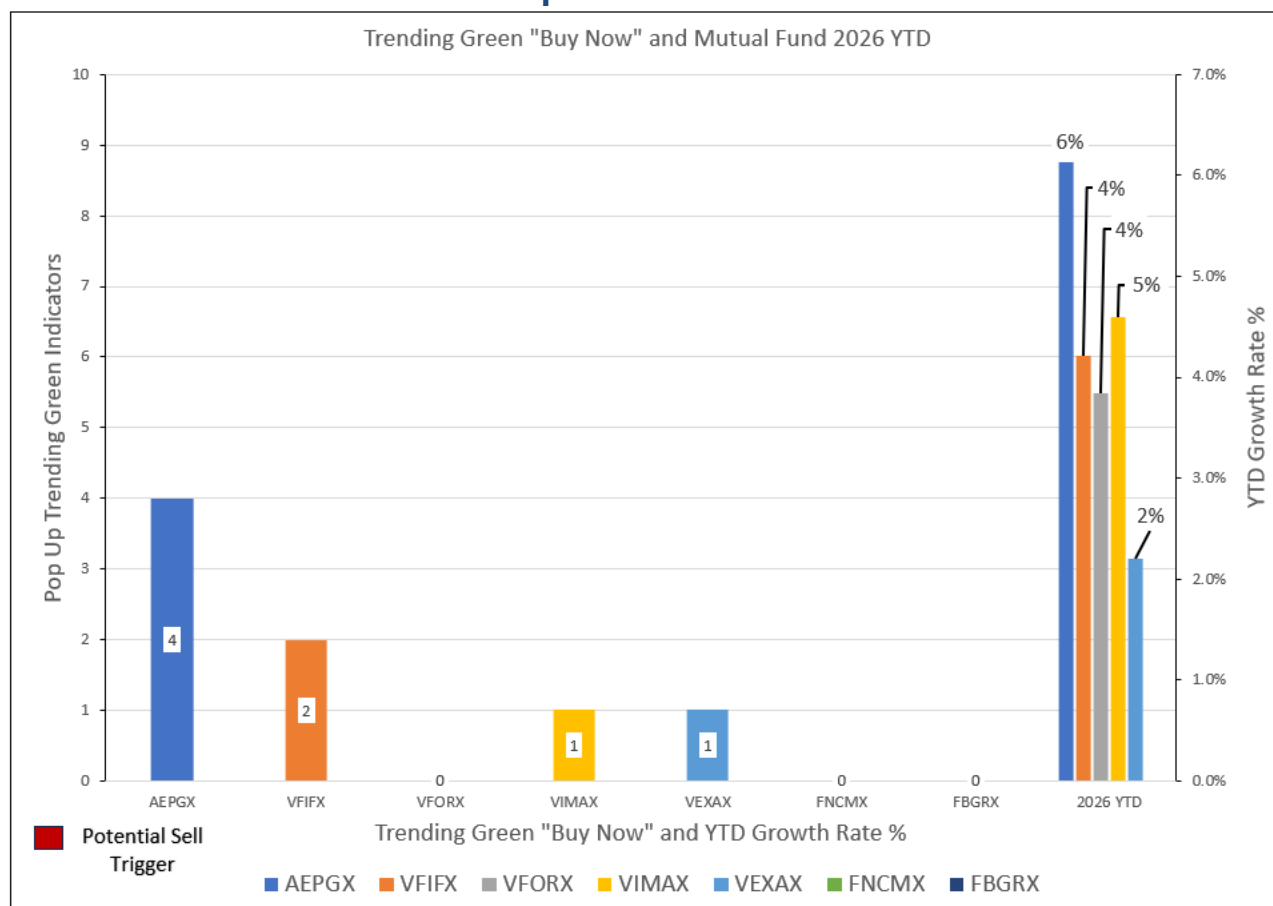
Index	Symbol	Price 2/27/26	Week 2/27/26	Month 2/27/26	Price 1/23/26	Price 1/30/26	Price 2/6/26	Price 2/13/26	Price 2/20/26	Price 2/27/26
Dow Jones	^DJI	48,977.92	-1%	0%	1%	1%	4%	2%	3%	1%
NASDAQ	^IXIC	22,668.21	-1%	-4%	1%	1%	-1%	-3%	-2%	-2%
S&P 500	^GSPC	6,878.88	0%	-1%	1%	1%	1%	0%	1%	0%
Symbol	Security	Price 2/27/26	2/27/26 2/20/26	2/27/26 1/23/26	Price 1/23/26	Price 1/30/26	Price 2/6/26	Price 2/13/26	Price 2/20/26	9
XMR	Monero	338.00	1.8%	-34%	22%	10%	-23%	-16%	-21%	-19%
MIOTA	MIOTA	0.07	0.0%	-26%	6%	-13%	-19%	-22%	-22%	-22%
BCH	Bitcoin Cash	462.00	-18.1%	-22%	-3%	-10%	-14%	-8%	-8%	-24%
DOT	Polkadot	1.60	19.4%	-25%	-2%	-22%	-37%	-38%	-38%	-26%
BTC	Bitcoin	65,860.00	-3.1%	-26%	-1%	-7%	-22%	-23%	-25%	-27%
ADA	Cardano	0.28	0.0%	-22%	-8%	-18%	-31%	-31%	-28%	-28%
BNB	Binance Coin	614.00	-1.9%	-31%	1%	-3%	-25%	-30%	-29%	-30%
XRP	Ripple	1.36	-4.9%	-29%	-4%	-14%	-27%	-28%	-29%	-32%
LTC	Litecoin	54.60	-0.9%	-20%	-16%	-19%	-32%	-32%	-32%	-33%
DOGE	Dogecoin	0.09	-7.0%	-23%	-14%	-14%	-30%	-29%	-29%	-34%
LINK	Chainlink	8.71	-2.6%	-29%	-8%	-19%	-33%	-34%	-33%	-34%
ETH	Ethereum	1,929.00	-2.0%	-34%	-6%	-13%	-34%	-34%	-37%	-38%
USDC	USD Coin	1.00	0.0%	0%	0%	0%	0%	0%	0%	0%
USDT	Tether	1.00	0.0%	0%	0%	0%	0%	0%	0%	0%

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**Table 9. Actual Bubble Up Mutual Funds Trends after 9 weeks**



2. The below table provides the benchmark securities with the highest average growth rate over several years. These are the stocks you should consider as security picks from the trending bar chart. This below table shows you the volatility of growth rates from year to year. This is provided to help shape your expectations of future growth rates. All active investors have to live with the up and down growth rates from year to year, but the sum of it all is a positive cumulative growth rate.

**Table 10. Ranking Performances from 2025 – 2020 (as of 1/2/26)** [Return](#)

Symbol	Growth Ranking 2025	YTD 2025	Growth Ranking 2024	YTD 2024	Growth Ranking 2023	YTD 2023	Growth Ranking 2022	YTD 2022	Growth Ranking 2021	YTD 2021	Growth Ranking 2020	YTD 2020	5-YR Multiplier	5-YR Annualized Rate	10-YR Multiplier
FNCMX	1	21%	2	31%	2	44%	18	-33%	4	22%	2	44%	1.81	12.6%	4.94
FBGRX	3	17%	1	34%	1	54%	20	-39%	6	13%	1	51%	1.61	10.0%	4.23
FXAIX	4	17%	4	25%	5	24%	10	-19%	1	27%	7	16%	1.82	12.8%	3.58
VINIX	5	16%	3	25%	6	22%	12	-21%	3	22%	11	14%	1.66	10.7%	3.20
VIMAX	8	11%	8	14%	11	15%	11	-20%	2	23%	8	16%	1.40	7.0%	2.66
VEXAX	7	11%	7	15%	4	25%	16	-27%	7	11%	4	30%	1.27	4.9%	2.81
VFIFX	2	20%	6	16%	8	18%	9	-19%	13	3%	10	14%	1.30	5.4%	2.25
ANWPX	6	15%	11	13%	7	18%	17	-29%	10	10%	5	28%	1.16	3.0%	2.16
AGTHX	10	8%	5	20%	3	28%	19	-33%	9	10%	3	32%	1.19	3.5%	2.15
AWSHX	11	7%	16	9%	17	10%	2	-14%	5	21%	19	4%	1.30	5.4%	1.84
ABALX	9	10%	17	8%	15	11%	1	-14%	8	11%	16	6%	1.26	4.7%	1.67
VBTLX	12	3%	10	-3%	20	3%	3	-15%	14	-4%	18	5%	0.85	-3.2%	0.91
NASDAQ	1	21%	1	31%	1	43%	3	-33%	2	21%	1	45%	1.79	12.4%	5.10
S&P 500	2	17%	2	25%	2	24%	2	-19%	1	27%	2	17%	1.82	12.7%	3.62
Dow Jones	3	14%	3	14%	3	14%	1	-9%	3	19%	3	8%	1.59	9.7%	3.03

3. Now that you have a wholistic basis for your securities pick, you can now purchase your security when the trending now indicator is "Green". The trending "Green" indicator is active at growth rates up to ~ 30% Growth Rate YTD, so if you want to purchase a security later in the growth curve that is entirely up to you. This Bubble Up Trending "Green" table is entire driven by the stock market saying, "Buy Low and Sell High." All of the charts are provided to give the active investor real-time indicators to make stock market potential decision.

**Table 11. Highest Bubble Up Performing Mutual Fund (as of 2-27-26)**

[Return](#)

Index	Price 2/20/26	Price 2/27/26	Price 2/27/26	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Dow Jones	3%	1%	48,977.92	53,220.63	55,639.75	N/A	0	48,382.39	4%	2%	1%
NASDAQ	-2%	-2%	22,668.21	24,801.34	25,928.67	N/A	0	22,546.67	5%	5%	1%
S&P 500	1%	0%	6,878.88	7,519.79	7,861.60	N/A	0	6,836.17	2%	1%	1%
Symbol	Price 2/20/26	0	Price 2/27/26	2	2	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
AEPGX	6%	6%	65.13	63.82	65.05	4	0	61.37	8%	1.6%	6%
VIMAX	4%	5%	379.17	376.99	384.24	1	0	362.49	5%	0.0%	5%
VFIFX	4%	4%	62.17	62.05	63.24	2	0	59.66	4%	0.0%	4%
VFORX	4%	4%	52.13	52.21	53.21	N/A	0	50.20	4%	0.0%	4%
VTTHX	3%	4%	28.50	28.60	29.15	N/A	0	27.50	4%	0.0%	4%
ABALX	3%	4%	39.08	39.26	40.02	N/A	0	37.75	6%	2.4%	4%
VTHRX	3%	3%	43.94	44.19	45.04	N/A	0	42.49	3%	0.0%	3%
VTTVX	3%	3%	20.62	20.81	21.21	N/A	0	20.01	7%	3.5%	3%
VTWNX	2%	3%	28.23	28.60	29.15	N/A	0	27.50	8%	4.9%	3%
AWSHX	3%	2%	67.07	68.23	69.55	N/A	0	65.61	5%	2.7%	2%
VEXAX	3%	2%	164.14	166.12	169.31	1	0	159.73	5%	2.3%	3%
ANWPX	2%	2%	72.46	73.15	74.56	N/A	0	70.34	7%	3.5%	3%
FBALX	2%	2%	32.85	33.54	34.19	N/A	0	32.25	2%	0.2%	2%
VBTLX	1%	1%	9.88	10.15	10.35	N/A	0	9.76	1%	0.0%	1%
VWELX	1%	1%	45.02	46.25	47.14	N/A	0	44.47	10%	9.1%	1%
FXAIX	1%	0%	239.33	245.74	250.47	N/A	0	236.29	2%	1.2%	1%
VINIX	1%	0%	555.80	570.70	581.68	N/A	0	548.75	2%	1.2%	1%
AGTHX	-2%	-2%	79.06	80.57	82.12	N/A	0	77.47	16%	13.9%	2%
FNCMX	-1%	-2%	287.84	297.52	303.24	N/A	0	286.08	6%	5.0%	1%
FBGRX	-2%	-3%	260.64	267.42	272.56	N/A	0	257.13	5%	3.8%	1%

72% or 81% Dip Floor Indicator    
 61% or 19% Wait or Hold Indicator    
 90% Potential Sell Trigger    
 72% or 81% 2nd Dip Floor Indicator  
16.34 Now Price is within the Buy Now Price Range    
 -13% Now Low-Price Indicator    
 -13% 2nd Low-Price Indicator    
 N/A No Suggested Buy In Price due to Max Potential < 44%    
 XX% Rebound % back to recent high price

**Table 12. Mutual Fund (YTD) Growth Rates (as of 2-27-26)**

[Return](#)

Index	Symbol	Price 2/27/26	Week 2/27/26	Month 2/27/26	Price 1/23/26	Price 1/30/26	Price 2/6/26	Price 2/13/26	Price 2/20/26	Price 2/27/26
Dow Jones	^DJI	48,977.92	-1%	0%	1%	1%	4%	2%	3%	1%
NASDAQ	^IXIC	22,668.21	-1%	-4%	1%	1%	-1%	-3%	-2%	-2%
S&P 500	^GSPC	6,878.88	0%	-1%	1%	1%	1%	0%	1%	0%
Symbol	Mutual Fund	Price 2/27/26	2/27/26 2/20/26	2/27/26 1/23/26	Price 1/23/26	Price 1/30/26	Price 2/6/26	Price 2/13/26	Price 2/20/26	0
AEPGX	American Funds (EAFE)	65.13	0.2%	2%	4%	6%	1%	5%	6%	6%
VIMAX	Vanguard (Mid-Cap)	379.17	0.6%	3%	2%	2%	0%	3%	4%	5%
VFIFX	Vanguard (Retirement 2050)	62.17	0.1%	2%	2%	3%	1%	3%	4%	4%
VFORX	Vanguard (Retirement 2040)	52.13	0.2%	2%	2%	3%	1%	3%	4%	4%
VTTHX	Vanguard (Retirement 2035)	28.50	0.2%	2%	2%	3%	1%	3%	3%	4%
ABALX	American Funds (Moderate)	39.08	0.3%	1%	2%	3%	1%	2%	3%	4%
VTHRX	Vanguard (Retirement 2030)	43.94	0.3%	2%	2%	2%	1%	2%	3%	3%
VTTVX	Vanguard (Retirement 2025)	20.62	0.2%	2%	1%	2%	1%	2%	3%	3%
VTWNX	Vanguard (Retirement 2020)	28.23	0.3%	2%	1%	2%	1%	2%	2%	3%
AWSHX	American Funds (Lrg-Blend)	67.07	-0.3%	1%	1%	2%	0%	2%	3%	2%
VEXAX	Vanguard (Mid-Grth)	164.14	-0.7%	-1%	4%	3%	-1%	3%	3%	2%
ANWPX	American Funds (World Equity)	72.46	0.3%	0%	2%	3%	-1%	0%	2%	2%
FBALX	Fidelity Balanced (Moderate)	32.85	-0.2%	1%	1%	2%	0%	1%	2%	2%
VBTLX	Vanguard (Bonds)	9.88	0.4%	1%	0%	0%	0%	1%	1%	1%
VWELX	Vanguard (Moderate)	45.02	-0.4%	0%	0%	1%	-1%	0%	1%	1%
FXAIX	Fidelity (Lrg-Blend)	239.33	-0.4%	0%	1%	2%	-1%	0%	1%	0%
VINIX	Vanguard (Lrg-Blend)	555.80	-0.4%	0%	1%	2%	-1%	0%	1%	0%
AGTHX	American Funds (Lrg-Grth)	79.06	-0.5%	-3%	1%	1%	-4%	-3%	-2%	-2%
FNCMX	Fidelity (Mirrors the NASDAQ)	287.84	-0.9%	-3%	1%	2%	-3%	-3%	-1%	-2%
FBGRX	Fidelity Blue Chip (Lrg-Grth)	260.64	-1.0%	-3%	0%	1%	-4%	-4%	-2%	-3%

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 -13% 2nd Low-Price Indicator    
 N/A No Suggested Buy In Price due to Max Potential < 44%    
 XX% Rebound % back to recent high price

The explanation provided in the previous section was redundant on purpose. Active traders may have preference of one security over another, so I provide the same introduction for all of the securities. The legend and the layout of the table are the same to make it easier for the reader.

## **CoreWeave CEO defends spending plans, tries to combat narrative as stock plummets 18%**

Samantha Subin wrote this article for The Motley Fool on Friday, February 27, 2026.

### **Key Points**

- Coreweave's stock plummeted on disappointing revenue guidance and a higher-than-expected capital expenditures forecast.
- CEO Mike Intrator addressed concerns about CoreWeave spending, saying the company has intentionally accelerated its infrastructure buildout to meet demand.
- The company rents out data centers packed with Nvidia chips to customers such as Microsoft and OpenAI and relies heavily on debt financing.

Coreweave CEO Mike Intrator backed up the company's massive spending plans during an interview with CNBC's "Squawk on the Street" on Friday as shares dropped post-earnings on profitability worries.

Intrator told CNBC that Coreweave has willingly chosen to invest in more infrastructure and take a margin hit to meet the "once in a generation moment" for capacity demand.

"I understand the concerns that people have as they see us allocating a massive scale of money to this market, but the truth of the matter is, our backlog is enormous," he said.

Coreweave's stock plummeted 18% on disappointing revenue guidance. The New Jersey-based company also said it plans to spend between \$30 billion and \$35 billion in 2026. That surpassed a FactSet estimate of \$26.9 billion and fueled profitability worries.

Concerns have mounted recently over the long-term sustainability of Coreweave's debt load and business model.

The company relies on debt to finance purchases of advanced AI Nvidia chips, which it then rents out. Most of its revenue also hinges heavily on a small group of hyperscalers and AI companies, including Microsoft and OpenAI.

Read the entire article in Motley Fool: <https://www.cnbc.com/2026/02/27/coreweave-ceo-intrator-stock-ai-spending.html>

The count for trending "Green" for the securities were stocks (10 out of 63), cryptocurrencies (0 out of 14), and mutual funds (2 out of 20).

The Weekly Winners were Axon Enterprise – Aerospace and Defense (AXON), Netflix – Movies & Entertainment (NFLX), HubSpot – Online Software Sales (HUBS), PayPal – Payment Processing (PYPL), and Roku – Entertainment (ROKU) with gains of 25%, 22.3%, 13.3%, 10.9%, and 10.5%, respectively.

The Weekly Losers were Zoom – Virtual Meetings (ZM), CoreWeaver – Cloud Platform (CRWV), American Express – Consumer Finance (AXP), Wells Fargo – Bank (WFC), and Fiverr – Internet Retail (FVRR) with losses of -18.1%, -10.9%, -10.8%, -8.2% and -7.3%, respectively.

I continue to recommend that you do not purchase stocks within days before the quarterly report is posted. It is best to let the market absorb the news good or bad news. If the price drops, you get to purchase the stock at a discount instead of getting hit with an instant -20% loss or greater that will take weeks or months or a year to get back to even.

## Most Popular Stocks with Upcoming Quarterly Reports (+/- a week posting date) [Return](#)

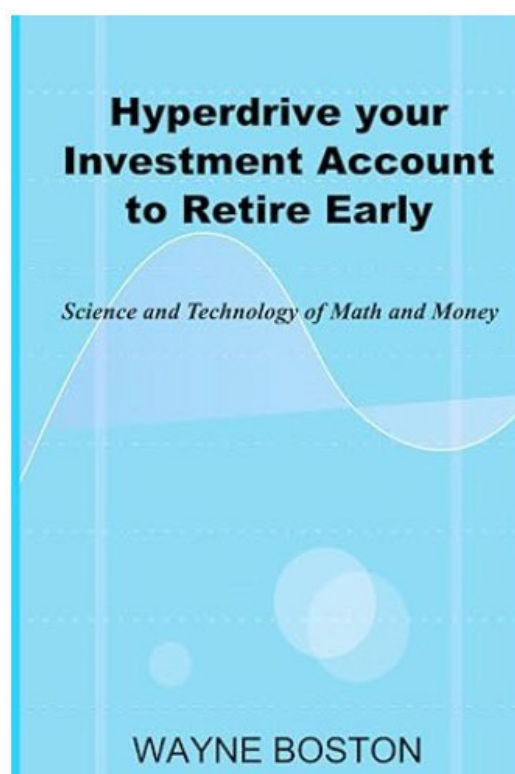
PLTR	(Palantir) - Internet Services and Defense	2/2/2026
AMD	(Advanced Micro Devices) - Computer Chips	2/3/2026
EA	(Electronic Arts) - Interactive Home Retail	2/3/2026
PYPL	(PayPal) - Payment Processing	2/3/2026
SMCI	(Supermicro) - Hardware, Storage (10:1'24)	2/3/2026
GOOG	(Alphabet) - Interactive Media & Services (20:1'22)	2/4/2026
SNAP	(Snapchat) - Communications	2/4/2026
UBER	(Uber) - Ride Share	2/4/2026
ARM	(Arm Holdings) - Physical IP - NVIDIA	2/4/2026
AMZN	(Amazon) - Internet Retail (20:1'22)	2/5/2026
LYFT	(Lyft) - Ride Share	2/10/2026
HOOD	(Robinhood) - Crypto Exchange	2/10/2026
SHOP	(Shopify) - Internet Retail (10:1'22)	2/11/2026
APP	(AppLovin Corp.) - Software	2/11/2026
HUM	(Humana) - Managed Health Care	2/11/2026
HUBS	(HubSpot) - Online Software Sales	2/11/2026
AMAT	(Applied Materials) - Semiconductor	2/12/2026
EXPE	(Expedia) - Hotels, Resorts Booking	2/12/2026
ROKU	(Roku) - Entertainment	2/12/2026
COIN	(Coinbase) - Crypto Exchange	2/12/2026
ANET	(Arista Networks) - Computer Hardware (4:1'21), (4:1'24)	2/12/2026
HWM	(Howmet Aerospace) - Aerospace & Defense	2/12/2026
MRNA	(Moderna) - COVID-19 Drug	2/13/2026
DASH	(DoorDash) - Food Delivery	2/18/2026
VRT	(Vertiv) - Computer Hardware Racks	2/18/2026
FVRR	(Fiverr) - Internet Retail	2/18/2026
BABA	(Alibaba) - Internet Retail	2/19/2026
KOSS	(Koss Inc.) - Electronic Retail	2/20/2026
AMC	(AMC) - Movie Theater (1:10'23)	2/24/2026
AXON	(Axon Enterprise) - Aerospace & Defense	2/24/2026
NVDA	(Nvidia) - AI Chip 3x(2:1'00), (3:2'11), (4:1'21), (10:1'24)	2/25/2026
ZM	(Zoom) - Virtual Meeting	2/25/2026
ADSK	(Autodesk) - Application Software	2/26/2026
NBIS	(Nebius Group) - Cloud Platforms (IPO 10/21/24) - NVIDIA	2/26/2026
SE	(Sea Limited) - Internet Retail	3/3/2026
AVGO	(Broadcom) - Semiconductors (10:1'24)	3/4/2026
ORCL	(Oracle) - Application Software	3/9/2026
CRWD	(CrowdStrike) - Systems Software	3/10/2026

Next weekly Newsletter will be posted Sunday, March 8, 2026

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