

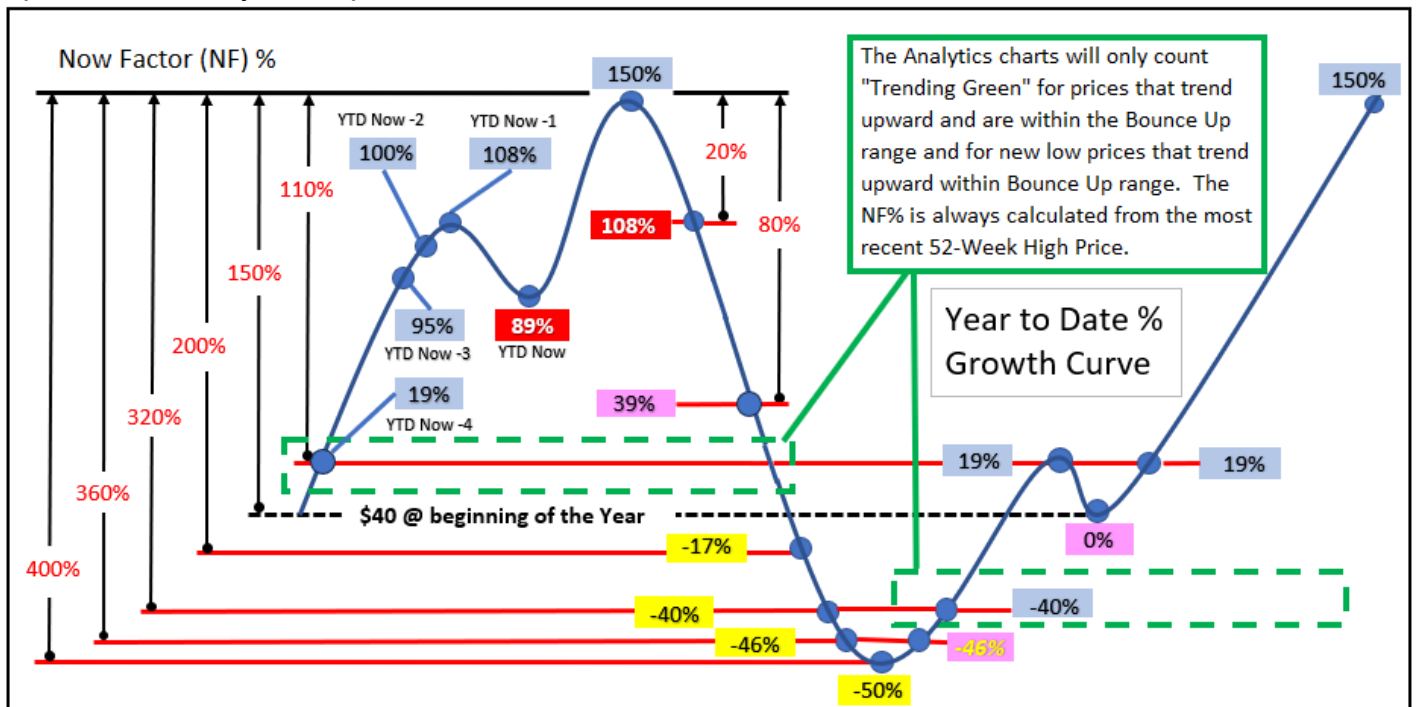
BIG BANK BOSS NEWSLETTER

Hyperdrive your Investments (Retirement Account) to Enjoy Earlier

This newsletter is supplied to provide you with technical data on movement for some notable Standard and Poor's S&P 500 stocks. I have added some stocks that are relevant for millennials and meme stocks. This newsletter focuses on Technical Analysis (is used more in the review of short-term investments decisions) and no Fundamental Analysis (is most often used when determining the quality of long-term investments).

It has always been said that you should never try to time the Stock Market, but I am here to say you can do it with some level of certainty. You can never achieve 100% certainty in any decision model, but I provide you with an algorithm model with color trends to help you make optimized manual buy and sell decisions. The main purpose of the charts: (1) direct you to make purchases near the Price Curve lows see Buy Range columns "Green" and (2) sell stocks after a triple digit Year to Date (YTD) run up at the presence of trending color change from "Blue" to "Pink".

Below is a typical price curve with the color trends and rebound percentages. This graphical picture should help you visualize the condensed material in the charts. The data generated for stock and mutual funds charts are captured from the closing price on Friday's and crypto currencies data is captured on Friday's at 7 pm.



The chart below is an informative combination of YTD stock movement, and color indicators to show how the price is trending. A stock will trend "Green" after reaching a threshold value for Rebound Factor (RF) % and may trend "Green" for weeks. To minimize purchasing too early in the trending "Green" it is suggested to be patient and wait for the stock to rebound above dip floor before purchased.

Weekly Newsletters	YTD Now-4	YTD Now-3	YTD Now-2	YTD Now-1	YTD Now	Now Price	Buy Low Price	Buy High Price	Trending Green (wks)	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Week 1	19%	95%	100%	108%	89%	75.50	41.88	47.60	1	40.00	108%	10%	89%
Week 2	95%	100%	108%	89%	150%	100.00	41.88	47.60	1	40.00	150%	0%	150%
Week 3	100%	108%	89%	150%	108%	83.00	41.88	47.60	1	40.00	150%	20%	108%
Week 4	108%	89%	150%	108%	39%	55.50	41.88	47.60	1	40.00	150%	80%	39%
Week 5	89%	150%	108%	39%	-17%	33.33	34.90	40.13	1	33.33	200%	200%	ZERO
Week 6	150%	108%	39%	-17%	-40%	23.81	24.93	28.67	1	23.81	320%	320%	ZERO
Week 7	108%	39%	-17%	-40%	-46%	21.74	22.76	26.17	1	21.74	360%	360%	ZERO
Week 8	39%	-17%	-40%	-46%	-50%	20.00	20.94	24.08	1	20.00	400%	400%	ZERO
Week 9	-17%	-40%	-46%	-50%	-46%	21.74	22.76	26.17	1	21.74	360%	360%	ZERO
Week 10	-40%	-46%	-50%	-46%	-40%	23.81	22.76	26.17	2	21.74	360%	320%	10%
Week 11	-46%	-50%	-46%	-40%	19%	47.60	22.76	26.17	2	21.74	360%	110%	119%
Week 12	-50%	-46%	-40%	19%	0%	40.00	22.76	26.17	2	21.74	360%	150%	84%
Week 13	-46%	-40%	19%	0%	19%	47.60	22.76	26.17	2	21.74	360%	110%	119%
Week 14	-40%	19%	0%	19%	150%	100.00	22.76	26.17	2	21.74	360%	0%	360%

72% or 81% Dip Floor Indicator
 61% or 19% Wait or Hold Indicator
 90% Potential Sell Trigger
 72% or 81% 2nd Dip Floor Indicator

16.34 Now Price is within the Buy Now Price Range
 -13% Now Low-Price Indicator
 -13% 2nd Low-Price Indicator
 N/A No Suggested Buy In Price due to Max Potential < 44%
 XX% Rebound % back to recent high price

Notice that as the price gets closer to the bottom of the dip, the YTD N color repeats being “Yellow” until the bottom is reached, and a “White” font appears YTD N-1 to signify the Now Price is on an upswing. I do not tell you when to buy or sell, but I provide you a Potential Sell Trigger so you can make an informed choice amid an unknown future.

The Legion Chart on the previous page should be the most informative tool an active trader has ever had. The condensed format of taking stock curve price data and converting it into YTD Analysis should be a real breakthrough. This process suggests making stock market decisions before the stock market opens and removes the need to monitor the stock market during the day. Remember we are supposed to be working our 9 to 5 job while the stock market is doing its thing growing our investment dollars. Yes, I am providing this useful information tool for free. Below is the explanation of all the columns from left to right.

1. YTD N-2 - this is the Year-to-Date growth of a stock two weeks in the past.
2. YTD N-1 - this is the Year-to-Date growth of a stock one week in the past.
3. YTD N - this is the Year-to-Date growth of a stock right now the week of the published Newsletter.
4. Now Price - is the now price of the stock the week of the published Newsletter.
5. Buy Low Price - this is a fixed price above the Dip Floor Price to allow for price float and minimize false buy triggers. When the Stock Price is above the Buy Low Price and below the Buy High Price, both cells will be “Green” to signify it is a good time to consider making a purchase. You can enter either Low or High Price in your brokerage account as a limit order.
6. Buy High Price - this is a fixed price above the Dip Floor Price to allow for price float above the Buy Low Price. The float provided is a default for all stocks, but the float is increased for stocks that have a Spike Ratio of 2.0. When the Stock Price is above the Buy Low Price and below the Buy High Price. These cells will be “Green” to signify it is a good time to consider making a purchase. You can enter this cell value in your brokerage account for a limit order.
7. Trending Green (wks) - This provides you with the number of weeks a particular stock has been between the Buy Price ranges. The float provided is a default for all stocks, but the float is increased for stocks that have a Spike Ratio of 2.0. This small Buy Now range could be jumped over because of the data being measured is once every 7-days. Yes, the cell could have N/A in it and not catch anything. This active trader tool is suggestive and is not intended to be an absolute tool. For this reason, you should consider entering the Buy High or Low Price as a Limit Orders in your Brokerage Account.
8. Spike Ratio – this is an indicator of stocks with a hyperbolic gain that typically has an associate quick drop off. If you own a stock that grows to a Spike Ratio of 2, I suggest you sell near the high and take your quick gain. I would suggest that you not purchase the dip of a stock with a Spike Ratio of 2 because a repeat growth back to the previous high is not based on performance but popularity and speculation.
9. Dip Floor Price - the price provided will be one of two prices. One is the lowest price in the range of measured prices. The second is a dip price below the 52-Week High. The second dip price is typically something that can't be measured or suggested by traditional trading tools.
10. Rebound Factor (RF) % - this is exactly what you think it is. This is the ratio of maximum past (June of previous year) to present price divided by the measured range divided by the lowest past (December 31st of previous year) to present price which is called the RF. The RF is then converted to a percentage. This value is always positive.
11. Now Factor (NF) % - This is the positive replacement for the 52-Week Change%. Who cares how much the price has dropped from the high price. This is the wrong thing to measure. This is the ratio of maximum past (June of previous year) to present price divided by the Now Stock Price which is called the NF. The NF is then converted to a percentage. The real thing to measure is the growing Exponential Rebound as the price drops further and further. If a stock has a 52-Week Change% of -50% or -75%, the corresponding Now Potential Rebound 100% or 300%, respectively. You say to yourself, WOW. The Now Potential Rebound of 100% or 300% would be a multiple of 2 or 4, respectively. If you invested \$32,000 and achieved a multiple of 2 or 4 your investment dollars would be \$64,000 or 128,000, respectively. The growth of the security has a 1 to 1 relationship with total investment made in a company.
12. Bounce Factor (BF) % - the percentage provided can be “Zero” for two situations. One is when price is at the absolute lowest price for the price range. The second is when price sets lower or a new lower price. The default calculated percentage when not “Zero” is the ratio of the Now Stock Price divided by Dip Floor Price which is called the BF. The BF is then converted to a percentage.

Big Bank Boss Triple Point Reference Frame

The discrete measurements of 52-Week High Change % and 52-Week Low Change % are at best an apples and oranges comparison and not entirely useful. For this exact reason, I created the Big Bank Boss Triple equations. The Big Bank Boss Triple equations output are positive numbers. The ratios can easily be converted to percentages. Now you have an apple-to-apple comparison with real-time growth potential. The output results define the now stock price in a triple reference box of the Rebound Factor (RF), Now Factor (NF) and Bounce Factor (BF).

These formulas are very useful whenever the Stock Market goes thru a crisis or market correction. The Bounce Factor (BF) is identical to the 52-Week Low Change which represents the percentage above the Dip Floor Price. The Rebound Factor (RF) defines the maximum potential range for a stock based on past performance. The values of NF and BF in themselves do not provide a holistic picture. It is very important to add in the crucial component of trending upward or downward. If the trend of the price is downward the NF increases and the BF decreases.

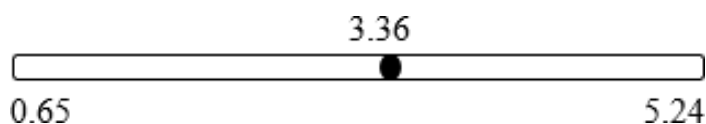
There is no way to predict when future stock prices will trend upward, but I provide a weekly Big Bank Boss Newsletter that shows the weekly price trend charts with a “Yellow” cell to indicate a new low indicator and a “White” font cell to indicate a trending up from the Dip Floor Price.

H 5.24 Figure 1. Big Bank Boss Triple Point for RIG as of Jan. 29, 2021



Big Bank Boss Triple Point Equations

These three equations are always positive and make it easy to convert to percentages. Also, a unique thing about these ratios is an equation can be formed to solve for one unknown. This equation can be the building block for a program to monitor stock price movement. The 52-Week Range for RIG is converted below.



$$\text{Rebound Factor (RF)} = (52 - \text{Week High}) / (52 - \text{Week Low})$$

$$= (5.24 / 0.65) = 8.06$$

$$\text{(RF) \%} = ((\text{RF}) - 1) \times 100$$

$$= ((8.06) - 1) \times 100 = 706\%$$

$$\text{Now Factor (NF)} = (52 - \text{Week High}) / (\text{Now Price})$$

$$= (5.24 / 3.36) = 1.56$$

$$\text{(NF) \%} = ((\text{NF}) - 1) \times 100$$

$$= ((1.56) - 1) \times 100 = 56\%$$

$$\text{Bounce Factor (BF)} = (\text{Now Price}) / (52 - \text{Week Low})$$

$$= (3.36 / 0.65) = 5.17$$

$$\text{(BF) \%} = ((\text{BF}) - 1) \times 100$$

$$= ((5.17) - 1) \times 100 = 417\%$$

The three Big Bank Boss Triple Point equations are linked in the single equation shown below. This equation only works for values are ratios, so you can't use this formula when the values are percentages.

$$NF = RF / BF$$

Substitution:

$$RF = 8.06 \text{ and } BF = 5.17$$

$$NF = 8.06 / 5.17 = 1.56$$

Table 1. Actual Bubble Up Stock Trends after 52 weeks

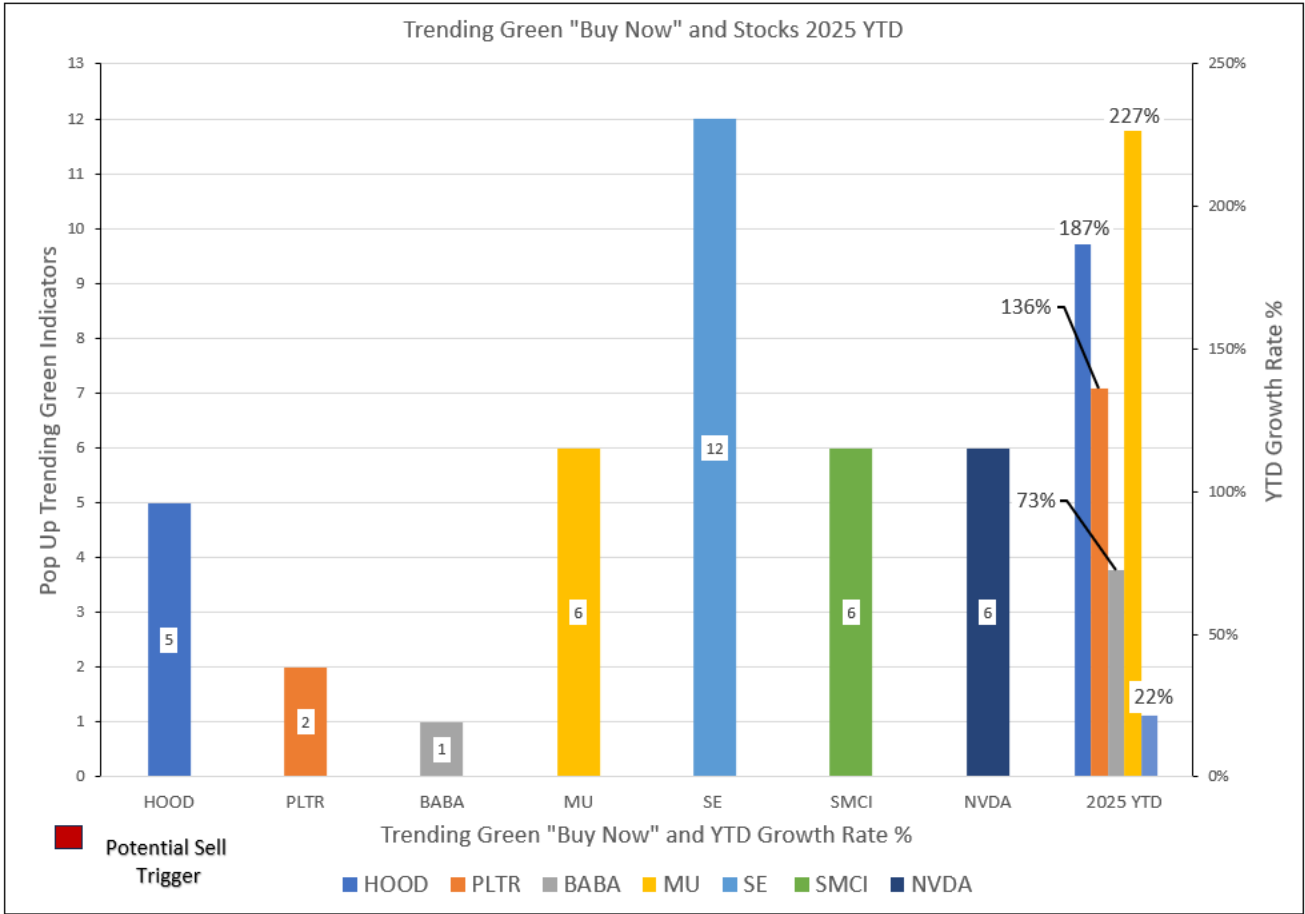
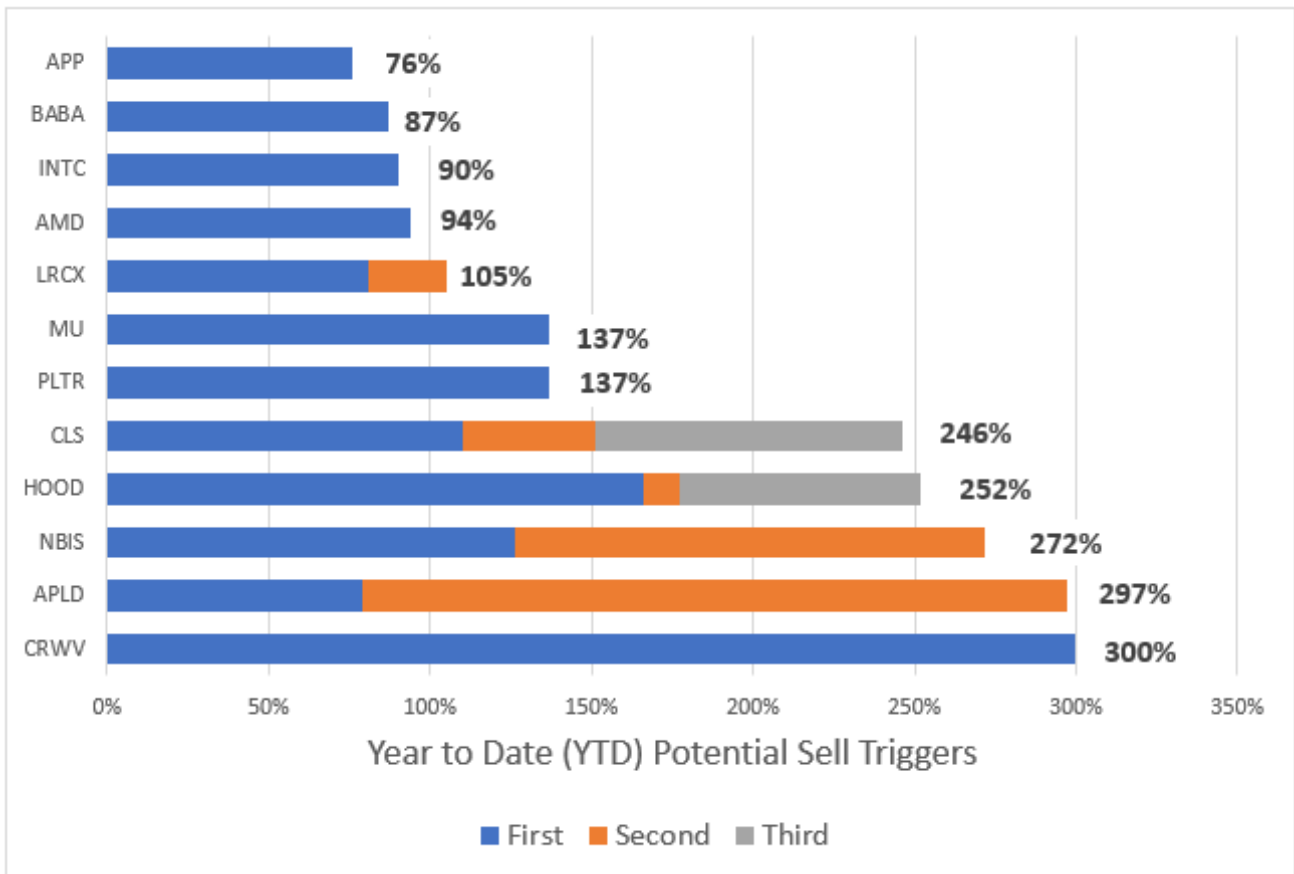


Table 2. Stock Potential Sell Triggers for 2025



These stocks were not included in the 2025 analysis, but will be included in the 2026 analysis: AppLovin Corp (APP), Celestica (CLS), Nebius Group – Initial Public Offering (IPO) 10-21-24 (NBIS), Applied Digital (APLD), and CoreWeaver – Initial Public Offering (IPO) 3-24-25 (CRVV)

The Sell Triggers results provided above is exactly what the title says Sell Triggers. All securities must reach at least 100% YTD and a drop off of 10% or so to be captured in the results. The Sell Triggers are provided as information to use or not use. The results in the table above may be less or greater than the 2026 YTD growth of the security.

Table 3. Actual Bubble Up Crypto Trends after 52 weeks

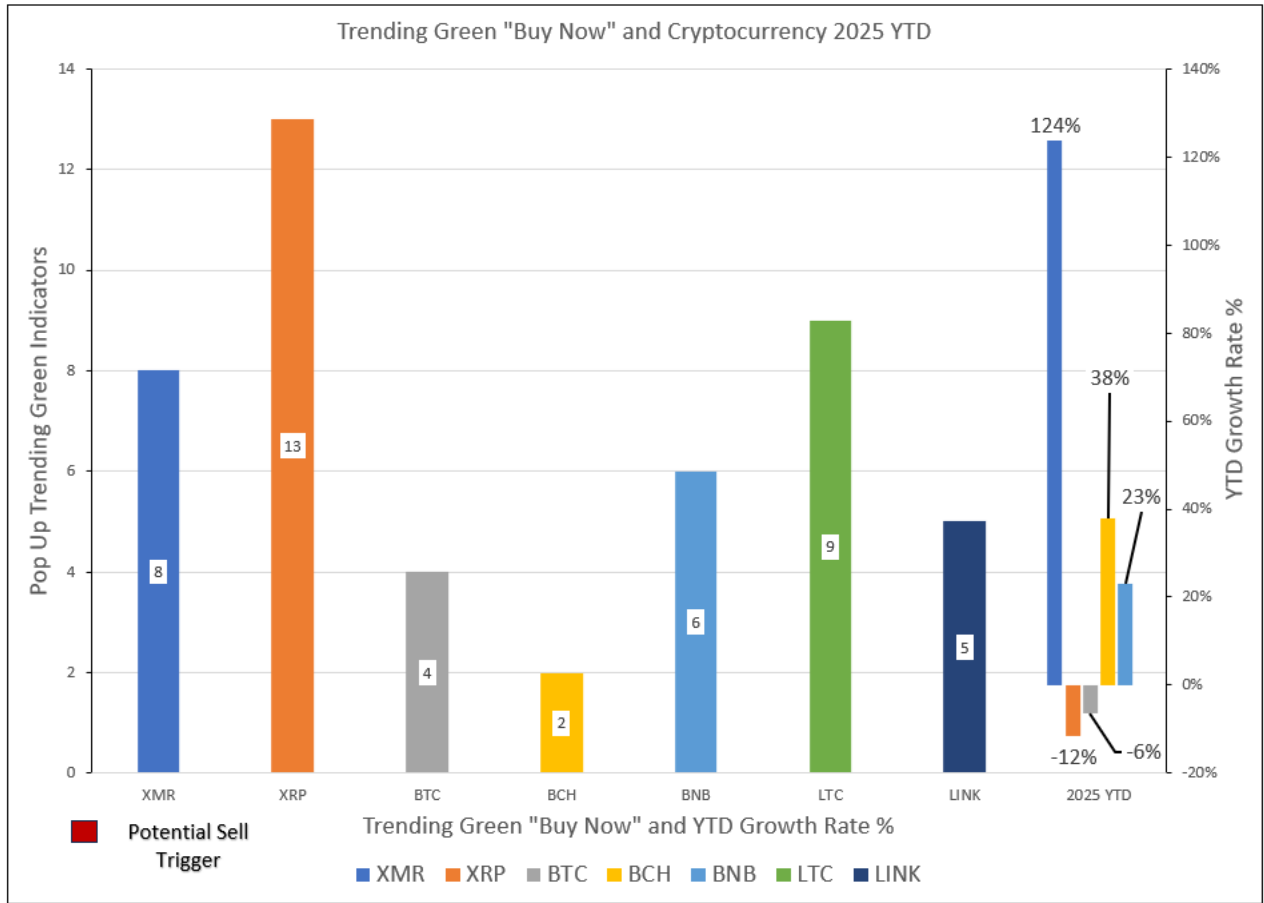
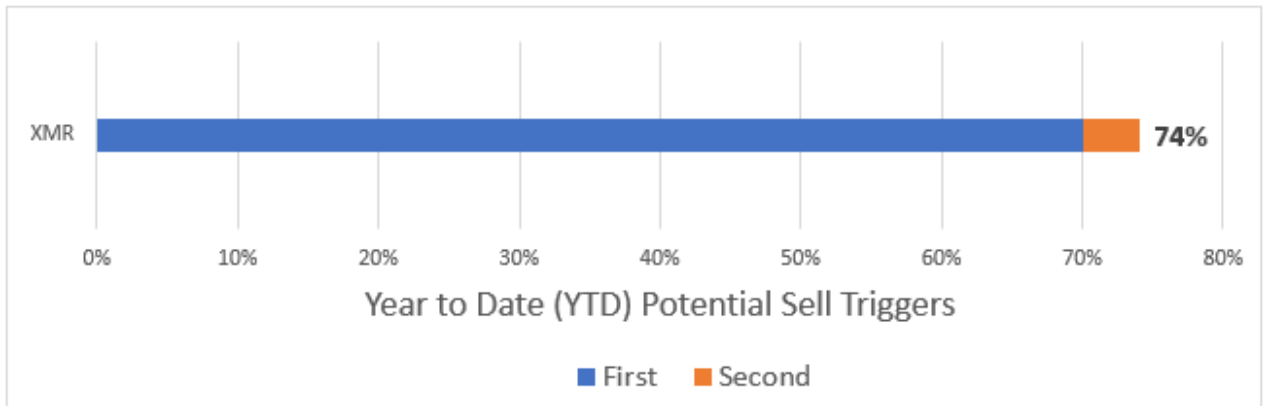


Table 4. Crypto Potential Sell Triggers for 2025



The Sell Triggers results provided above is exactly what the title says Sell Triggers. All securities must reach at least 100% YTD and a drop off of 10% or so to be captured in the results. The Sell Triggers are provided as information to use or not use. The results in the table above may be less or greater than the 2026 YTD growth of the security.

Table 5. Actual Bubble Up Mutual Funds Trends after 52 weeks

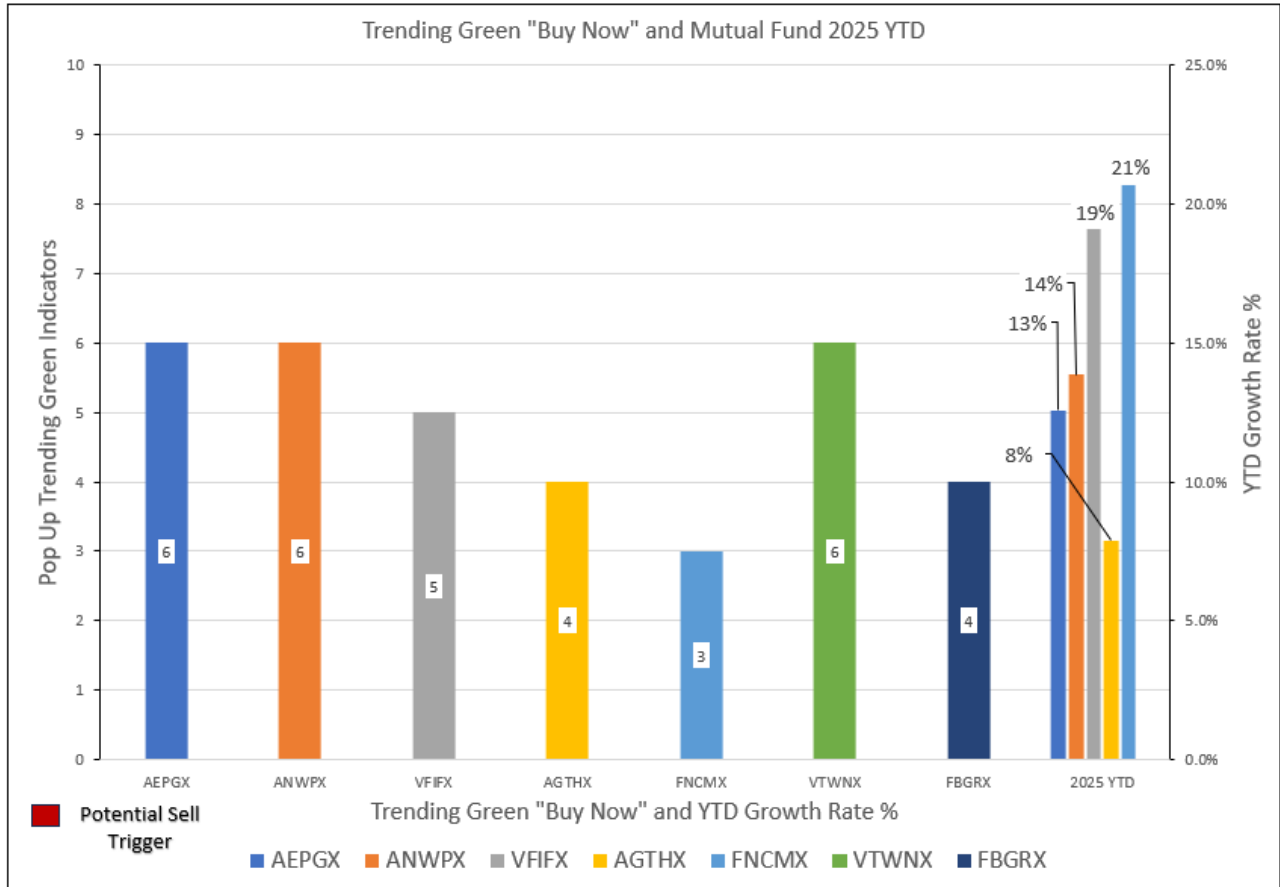
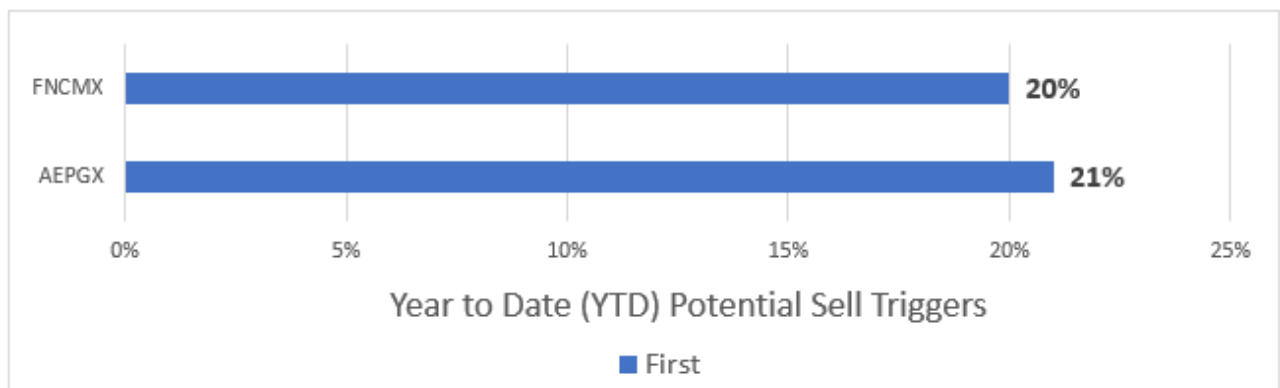


Table 6. Mutual Fund Potential Sell Triggers for 2025



The Sell Triggers results provided above is exactly what the title says Sell Triggers. All securities must reach at least 25% YTD and a drop off of 10% or so to be captured in the results. The Sell Triggers are provided as information to use or not use. The results in the table above may be less or greater than the 2026 YTD growth of the security.

Table 7. Big Bank Boss Ranking of Trending Stocks from 2025 - 2020

Symbol	Growth Ranking 2025	YTD 2025	Growth Ranking 2024	YTD 2024	Growth Ranking 2023	YTD 2023	Growth Ranking 2022	YTD 2022	Growth Ranking 2021	YTD 2021	Growth Ranking 2020	YTD 2020	4-YR Multiplier	4-YR Annualized Rate	12-YR Annualized Rate
<i>NVDA</i>	18	31%	4	177%	5	239%	45	-51%	5	125%	15	122%	6.42	59.2%	66.2%
AMD	9	77%	61	-15%	12	128%	51	-55%	10	57%	17	95%	1.55	11.6%	41.2%
<i>AVGO</i>	14	47%	10	117%	18	100%	22	-16%	11	52%	38	39%	5.19	50.9%	40.9%
SHOP	12	58%	32	36%	13	123%	65	-75%	32	22%	10	176%	1.14	3.3%	39.8%
ANET	21	17%	12	92%	20	94%	23	-16%	70	-51%	33	43%	3.71	38.8%	35.7%
<i>TSLA</i>	19	27%	19	74%	16	102%	61	-66%	14	50%	1	743%	1.24	5.6%	35.1%
CLS	2	214%	2	229%	9	149%	9	1%	17	42%	64	-5%	26.98	127.9%	34.9%
AXON	33	0%	9	130%	34	55%	8	6%	27	28%	30	60%	3.59	37.6%	34.8%
LRCX	7	138%	58	-6%	21	86%	39	-42%	12	52%	28	62%	2.57	26.6%	34.3%
PLTR	6	157%	1	338%	7	167%	60	-65%	62	-23%	11	148%	9.22	74.2%	28.0%
TSM	15	43%	13	90%	37	39%	33	-38%	39	10%	19	82%	2.66	27.7%	27.7%
VRT	17	35%	6	140%	3	252%	41	-45%	23	34%	22	70%	7.02	62.8%	26.5%
AMAT	13	56%	52	3%	27	66%	34	-38%	6	82%	32	46%	1.71	14.3%	25.6%
<i>AAPL</i>	25	12%	33	33%	35	48%	28	-27%	22	34%	20	81%	1.53	11.1%	25.4%
SMCI	30	4%	47	12%	4	246%	1	87%	18	39%	42	32%	7.04	62.9%	25.1%
NOW	37	-26%	25	53%	22	82%	5	40%	33	18%	18	90%	1.13	3.2%	24.1%
MU	4	205%	51	4%	26	71%	42	-48%	30	24%	40	34%	3.29	34.6%	23.9%
<i>MSFT</i>	22	16%	45	14%	32	57%	29	-29%	13	51%	35	41%	1.41	8.9%	23.2%
<i>AMZN</i>	31	3%	27	47%	23	81%	44	-50%	40	4%	21	76%	1.36	7.9%	23.2%
HUBS	42	-44%	39	22%	17	101%	53	-56%	9	66%	12	140%	0.58	-12.7%	21.6%
<i>GOOG</i>	11	62%	31	38%	31	59%	36	-39%	8	66%	43	31%	2.17	21.4%	21.6%
<i>META</i>	26	10%	21	69%	6	194%	58	-64%	31	23%	41	33%	1.94	18.0%	21.0%
SE	24	16%	5	168%	66	-19%	66	-78%	37	12%	5	395%	0.59	-12.5%	19.9%
EA	16	40%	49	8%	45	12%	18	-7%	56	-8%	39	35%	1.55	11.6%	18.5%
HOOD	3	208%	3	210%	33	57%	50	-54%	67	-49%	60	0%	6.49	59.6%	18.5%
APLD	1	257%	46	12%	2	278%	54	-59%	51	0%	58	0%	6.25	58.1%	16.5%
<i>ORCL</i>	23	16%	22	59%	40	28%	17	-6%	24	34%	45	20%	2.25	22.5%	14.6%
NOC	20	21%	53	1%	64	-14%	4	41%	28	27%	65	-13%	1.51	10.9%	14.4%
NBIS	5	193%	26	53%	53	0%	11	0%	47	0%	54	0%	0.00	0.0%	13.3%
GME - meme	38	-27%	17	84%	57	-5%	48	-52%	2	688%	8	210%	0.56	-13.6%	7.5%
CRWV	8	108%	54	0%	54	0%	12	0%	48	0%	55	0%	0.00	0.0%	5.9%
ARM	35	-11%	16	86%	50	8%	10	0%	46	0%	53	0%	0.00	0.0%	5.0%
MRNA	36	-20%	70	-60%	69	-45%	26	-23%	4	143%	3	434%	0.13	-39.8%	5.0%
BABA	10	76%	48	10%	62	-12%	27	-26%	68	-49%	51	10%	1.31	7.0%	4.3%
<i>NFLX</i>	29	6%	14	86%	29	65%	46	-51%	38	11%	25	67%	1.51	10.9%	3.6%
XOM	28	9%	50	7%	60	-8%	2	78%	15	48%	67	-41%	2.00	19.0%	1.9%
CVX	32	1%	57	-3%	65	-17%	3	54%	19	39%	66	-30%	1.33	7.4%	1.9%
ZM	27	10%	42	17%	48	9%	59	-64%	66	-45%	4	403%	0.45	-18.0%	0.7%
KOSS - meme	41	-42%	7	139%	67	-32%	49	-54%	3	210%	14	123%	0.41	-20.2%	0.6%
COIN	34	-5%	24	53%	1	391%	70	-86%	45	1%	52	0%	0.94	-1.6%	-0.3%
FVRR	40	-38%	41	18%	58	-7%	64	-74%	65	-42%	2	743%	0.17	-35.5%	-3.8%
WRD	39	-37%	60	-14%	56	0%	14	0%	50	0%	57	0%	0.00	0.0%	-4.6%
AMC - meme	43	-56%	65	-35%	70	-85%	69	-85%	1	1183%	70	-71%	0.01	-72.3%	-33.2%

Symbols in italics are the Ten Titan Stocks

Table 8. Big Bank Boss Ranking of Crypto Stocks from 2025 - 2020

Symbol	Growth Ranking 2025	YTD 2025	Growth Ranking 2024	YTD 2024	Growth Ranking 2023	YTD 2023	Growth Ranking 2022	YTD 2022	Growth Ranking 2021	YTD 2021	Growth Ranking 2020	YTD 2020	4-YR Multiplier	4-YR Annualized Rate	8-YR Annualized Rate
BNB	3	26%	4	121%	10	27%	2	-52%	2	1269%	8	172%	1.74	14.8%	61.9%
LINK	8	-34%	8	39%	1	184%	8	-72%	8	74%	1	537%	0.68	-9.3%	34.1%
DOGE	10	-56%	2	222%	9	33%	5	-60%	1	3528%	9	132%	0.82	-4.7%	30.2%
BTC	4	-3%	3	124%	3	154%	6	-64%	9	60%	4	303%	1.95	18.2%	23.7%
ETH	6	-6%	6	45%	5	91%	7	-67%	4	399%	3	469%	0.85	-4.0%	13.3%
XMR	1	117%	10	16%	11	14%	1	-36%	10	46%	5	251%	1.83	16.3%	-1.1%
XRP	5	-3%	1	245%	7	82%	4	-58%	6	277%	12	16%	2.42	24.7%	-6.3%
MIOTA	12	-68%	11	1%	8	76%	12	-88%	5	357%	10	88%	0.57	-13.0%	-6.7%
DOT	11	-67%	14	-16%	6	91%	11	-84%	7	188%	6	220%	0.08	-46.7%	-7.3%
ADA	9	-54%	7	44%	4	144%	10	-81%	3	628%	2	500%	0.30	-26.1%	-11.2%
LTC	7	-21%	9	37%	12	8%	3	-54%	12	17%	7	202%	0.55	-13.7%	-14.6%
BCH	2	41%	5	74%	2	163%	9	-78%	11	26%	11	68%	1.42	9.1%	-17.3%

Table 9. Big Bank Boss Ranking of Mutual Funds from 2025 - 2020

Symbol	Growth Ranking 2025	YTD 2025	Growth Ranking 2024	YTD 2024	Growth Ranking 2023	YTD 2023	Growth Ranking 2022	YTD 2022	Growth Ranking 2021	YTD 2021	Growth Ranking 2020	YTD 2020	4 YR Multiplier	4-YR Annualized Rate	12-YR Annualized Rate
FNCMX	1	21%	2	31%	2	44%	18	-33%	4	22%	2	44%	1.50	10.6%	15.3%
FBGRX	3	17%	1	34%	1	54%	20	-39%	6	13%	1	51%	1.46	9.9%	12.9%
FXAIX	4	17%	4	25%	5	24%	10	-19%	1	27%	7	16%	1.44	9.6%	11.8%
VINIX	5	16%	3	25%	6	22%	12	-21%	3	22%	11	14%	1.36	8.1%	10.9%
VIMAX	8	11%	8	14%	11	15%	11	-20%	2	23%	8	16%	1.15	3.5%	8.7%
VEXAX	7	11%	7	15%	4	25%	16	-27%	7	11%	4	30%	1.16	3.7%	8.4%
VFIFX	2	20%	6	16%	8	18%	9	-19%	13	3%	10	14%	1.27	6.2%	7.0%
ANWPX	6	15%	11	13%	7	18%	17	-29%	10	10%	5	28%	1.07	1.7%	6.0%
AGTHX	10	8%	5	20%	3	28%	19	-33%	9	10%	3	32%	1.09	2.1%	5.6%
AWSHX	11	7%	16	9%	17	10%	2	-14%	5	21%	19	4%	1.08	2.1%	4.7%
ABALX	9	10%	17	8%	15	11%	1	-14%	8	11%	16	6%	1.13	3.1%	3.9%
VBTLX	12	3%	10	-3%	20	3%	3	-15%	14	-4%	18	5%	0.87	-3.4%	-0.8%
NASDAQ	1	21%	1	31%	1	43%	3	-33%	2	21%	1	45%	1.49	10.4%	15.7%
S&P 500	2	17%	2	25%	2	24%	2	-19%	1	27%	2	17%	1.44	9.5%	12.0%
Dow Jones	3	14%	3	14%	3	14%	1	-9%	3	19%	3	8%	1.33	7.4%	9.9%

Table 10. Bubble Up Ranking with \$10,000 investment for 2025

Type	YTD Ranking	Symbol	Name	YTD Growth	Growth Multiplier	End Balance
Stocks	1	MU	(Micron) - Semiconductors	227%	3.27	\$32,700
Stocks	2	HOOD	(Robinhood) - Crypto Exchange	187%	2.87	\$28,700
Stocks	3	PLTR	(Palantir) - Internet Services and Defense	137%	2.37	\$23,700
Stocks	4	LRCX	(Lam Research) - Semiconductor Materials (10:1'24)	136%	2.36	\$23,600
Stocks	5	AMD	(Advanced Micro Devices) - Computer Chips	78%	1.78	\$17,800
Stocks	6	BABA	(Alibaba) - Internet Retail	73%	1.73	\$17,300
Stocks	7	GOOG	(Alphabet) - Interactive Media & Services (20:1'22)	65%	1.65	\$16,500
Stocks	8	AMAT	(Applied Materials) - Semiconductor	57%	1.57	\$15,700
Stocks	9	EXPE	(Expedia) - Hotels, Resorts Booking	53%	1.53	\$15,300
Stocks	10	TSM	(Taiwan Semiconductor Manufacturing) - Chip Maker	51%	1.51	\$15,100
Stocks	11	SHOP	(Shopify) - Internet Retail (10:1'22)	50%	1.50	\$15,000
Stocks	12	AVGO	(Broadcom) - Semiconductors (10:1'24)	49%	1.49	\$14,900
Stocks	13	ROKU	(Roku) - Entertainment	46%	1.46	\$14,600
Stocks	14	LYFT	(Lyft) - Ride Share	42%	1.42	\$14,200
Stocks	15	EA	(Electronic Arts) - Interactive Home Retail	40%	1.40	\$14,000
Stocks	16	EBAY	(Ebay) - 2nd hand Retail	40%	1.40	\$14,000
Stocks	17	TTWO	(Take-Two Interactive) - Home Entertainment	40%	1.40	\$14,000
Stocks	18	VRT	(Vertiv) - Computer Hardware Racks	37%	1.37	\$13,700
Stocks	19	CRWD	(CrowdStrike) - Systems Software	35%	1.35	\$13,500
Stocks	20	NVDA	(Nvidia) - AI Chip 3x(2:1'00), (3:2'11), (4:1'21), (10:1'24)	35%	1.35	\$13,500
Crypto	1	XMR	Monero	124%	2.24	\$22,400
Crypto	2	BCH	Bitcoin Cash	38%	1.38	\$13,800
Crypto	3	BNB	Binance Coin	23%	1.23	\$12,300
Mutual	1	FNCMX	Fidelity (Mirrors the NASDAQ)	21%	1.21	\$12,100
Mutual	2	VFIFX	Vanguard (Retirement 2050)	19%	1.19	\$11,900
Mutual	3	FBGRX	Fidelity Blue Chip (Lrg-Grth)	17%	1.17	\$11,700
Index	1	^IXIC	NASDAQ	21%	1.21	\$12,100
Index	2	^GSPC	S&P 500	17%	1.17	\$11,700
Index	3	^DJI	Dow Jones	13%	1.13	\$11,300

The highest YTD performance for Mutual Funds was 21%. This is a nice growth rate, but the highest YTD performance for Cryptocurrencies and Stocks were significantly higher at 124% and 227%, respectively. If a constant rate of return of the Mutual Fund was assumed to be 21%, it would take 3.64 years to double your investment dollars. The top three stocks more than doubled your investment in 2025.

Table 11. Highest Bubble Up Performing Stocks YTD (as of 12-31-25) [Return](#)

Index	YTD 12/19/25	YTD 12/31/25	Price 12/31/25	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Dow Jones	13%	13%	48,063.29	42,146.35	44,062.09	7	0	38,314.86	26%	1%	25%
NASDAQ	21%	21%	23,241.99	17,146.57	17,925.96	2	0	15,587.79	52%	2%	49%
S&P 500	16%	17%	6,845.50	5,581.49	5,835.19	4	0	5,074.08	35%	0%	35%
Symbol	YTD 12/19/25	9	Price 12/31/25	13	13	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
MU	205%	227%	285.41	74.43	80.90	6	2	64.72	341%	0%	341%
HOOD	208%	187%	113.10	39.69	43.14	5	2	34.51	331%	31%	228%
PLTR	157%	136%	177.75	77.35	84.08	2	2	67.26	198%	13%	164%
LRCX	138%	136%	171.18	67.95	73.86	3	0	59.09	192%	1%	190%
AMD	77%	78%	214.16	98.62	107.20	3	0	85.76	199%	20%	150%
BABA	76%	73%	146.58	92.61	100.66	1	0	80.53	133%	28%	82%
GOOG	62%	65%	313.80	169.90	184.68	6	0	147.74	118%	3%	112%
AMAT	56%	57%	256.99	145.99	158.69	7	0	126.95	111%	4%	102%
EXPE	56%	53%	283.31	163.14	177.33	12	0	141.86	104%	2%	100%
TSM	43%	51%	303.89	168.82	183.50	3	0	146.80	107%	0%	107%
SHOP	58%	50%	160.97	88.42	96.11	4	2	76.89	126%	8%	109%
AVGO	47%	49%	346.10	168.23	182.86	4	2	146.29	175%	16%	137%
ROKU	46%	46%	108.49	63.57	69.10	7	2	55.28	97%	0%	96%
LYFT	42%	42%	19.37	12.47	13.55	2	0	10.84	113%	19%	79%
EA	40%	40%	204.33	134.04	145.70	8	0	116.56	75%	0%	75%
EBAY	36%	40%	87.10	70.85	77.01	6	0	61.61	63%	16%	41%
TTWO	35%	40%	256.03	205.40	223.26	11	0	178.61	46%	2%	43%
VRT	35%	37%	162.01	68.32	74.26	8	2	59.41	225%	19%	173%
CRWD	39%	35%	468.76	369.87	402.04	5	0	321.63	69%	16%	46%
NVDA	31%	35%	186.50	108.46	117.89	6	2	94.31	115%	9%	98%
WFC	33%	33%	93.20	70.13	76.23	7	0	60.98	53%	0%	53%
DASH	37%	33%	226.48	187.63	203.95	8	0	163.16	66%	20%	39%
UBER	26%	29%	81.71	72.65	78.96	8	0	63.17	56%	21%	29%
AXP	26%	24%	369.95	268.73	292.10	4	0	233.68	64%	3%	58%
NOC	21%	22%	570.21	504.74	548.63	6	0	438.90	42%	9%	30%
RCL	28%	22%	278.92	204.62	222.41	5	0	177.93	104%	30%	57%
SE	16%	22%	127.57	120.60	131.09	12	2	104.87	87%	54%	22%
TSLA	27%	19%	449.72	275.34	299.29	8	2	239.43	101%	7%	88%
ORCL	16%	17%	194.91	147.51	160.34	5	2	128.27	141%	58%	52%
ANET	17%	17%	131.03	74.03	80.46	5	2	64.37	145%	20%	104%
UAL	19%	17%	111.82	66.32	72.09	4	2	57.67	98%	2%	94%
MSFT	16%	16%	483.62	413.82	449.80	2	0	359.84	46%	8%	34%
XOM	9%	12%	120.34	117.65	127.88	3	0	102.30	22%	4%	18%
V	11%	12%	350.71	353.87	384.64	6	0	307.71	20%	6%	14%
AAPL	12%	11%	271.86	216.64	235.48	5	0	188.38	48%	3%	44%
META	10%	10%	660.09	576.70	626.85	10	0	501.48	57%	19%	32%
MA	10%	9%	570.88	563.24	612.21	20	0	489.77	22%	5%	17%
ZM	10%	6%	86.29	77.91	84.69	22	0	67.75	33%	4%	27%
NFLX	6%	6%	93.76	96.33	104.71	9	0	83.77	58%	41%	12%
AMZN	3%	5%	230.82	196.65	213.75	7	0	171.00	43%	6%	35%
CVX	1%	4%	152.41	155.97	169.54	8	0	135.63	22%	9%	12%
HUM	3%	1%	256.13	253.47	275.51	10	0	220.41	108%	79%	16%
ADSK	2%	1%	296.01	282.34	306.89	25	0	245.51	33%	10%	21%
SMCI	4%	-3%	29.27	32.80	35.65	6	2	28.52	300%	289%	3%
GTM	-2%	-3%	10.17	8.66	9.41	7	2	7.53	146%	82%	35%
AXON	0%	-5%	567.93	571.70	621.41	5	2	497.13	69%	48%	14%
COIN	-5%	-12%	226.14	184.63	200.69	5	2	160.55	161%	86%	41%
NKE	-20%	-14%	63.71	62.55	67.99	13	0	54.39	100%	70%	17%
DXCM	-16%	-15%	66.37	63.25	68.75	10	0	55.00	153%	109%	21%
ADBE	-19%	-21%	349.99	368.15	400.16	7	0	320.13	98%	81%	9%
XYZ	-25%	-25%	65.09	53.51	58.16	8	2	46.53	111%	51%	40%
NOW	-26%	-27%	153.19	165.98	180.41	10	0	144.33	56%	47%	6%
SNAP	-33%	-28%	8.07	8.21	8.93	13	0	7.14	139%	111%	13%
MRNA	-20%	-30%	29.49	27.04	29.39	12	2	23.51	609%	465%	25%
PYPL	-31%	-31%	58.38	67.13	72.96	22	0	58.37	57%	57%	0%
GME	-27%	-35%	20.08	20.08	25.10	11	2	20.08	64%	64%	ZERO
GDDY	-36%	-38%	124.08	124.08	155.10	7	0	124.08	71%	71%	ZERO
CMG	-37%	-38%	37.00	35.18	38.24	12	0	30.59	114%	77%	21%
FVRR	-38%	-38%	19.76	19.76	24.70	14	0	19.76	79%	79%	ZERO
HUBS	-44%	-42%	401.30	408.65	444.19	16	0	355.35	128%	102%	13%
KOSS	-42%	-44%	4.14	4.14	5.18	17	2	4.14	222%	222%	ZERO
AMC	-56%	-61%	1.56	1.56	1.95	13	2	1.56	292%	292%	ZERO
HNST	-59%	-62%	2.58	2.90	3.15	21	2	2.52	229%	221%	2%

72% or 81% Dip Floor Indicator
 61% or 19% Wait or Hold Indicator
 90% Potential Sell Trigger
 72% or 81% 2nd Dip Floor Indicator
16.34 Now Price is within the Buy Now Price Range
 -13% Now Low-Price Indicator
 -13% 2nd Low-Price Indicator
 N/A No Suggested Buy In Price due to Max Potential < 44%
 XX% Rebound % back to recent high price

Table 12. Stocks Year to Date (YTD) Growth Rates (as of 12-31-25) [Return](#)

Index	Symbol	Price 12/31/25	Weekly 12/31/25	Monthly 12/31/25	YTD 11/21/25	YTD 11/28/25	YTD 12/5/25	YTD 12/12/25	YTD 12/19/25	YTD 12/31/25
Dow Jones	^DJI	48,063.29	0%	4%	9%	12%	13%	14%	13%	13%
NASDAQ	^IXIC	23,241.99	0%	4%	16%	21%	22%	20%	21%	21%
S&P 500	^GSPC	6,845.50	0%	4%	13%	17%	17%	16%	16%	17%
Symbol	Company / Industry	Price 12/31/25	12/31/25 12/19/25	12/31/25 11/21/25	YTD 11/21/25	YTD 11/28/25	YTD 12/5/25	YTD 12/12/25	YTD 12/19/25	9
MU	(Micron) - Semiconductors	285.41	7%	38%	137%	171%	172%	176%	205%	227%
HOOD	(Robinhood) - Crypto Exchange	113.10	-7%	5%	172%	226%	235%	203%	208%	187%
PLTR	(Palantir) - Internet Services and Defense	177.75	-8%	15%	106%	124%	142%	144%	157%	136%
LRCX	(Lam Research) - Semiconductor Materials (10:1'24)	171.18	-1%	20%	97%	115%	119%	122%	138%	136%
AMD	(Advanced Micro Devices) - Computer Chips	214.16	0%	5%	69%	80%	81%	75%	77%	78%
BABA	(Alibaba) - Internet Retail	146.58	-2%	-4%	80%	85%	86%	83%	76%	73%
GOOG	(Alphabet) - Interactive Media & Services (20:1'22)	313.80	2%	5%	57%	68%	69%	63%	62%	65%
AMAT	(Applied Materials) - Semiconductor	256.99	0%	15%	37%	54%	64%	58%	56%	57%
EXPE	(Expedia) - Hotels, Resorts Booking	283.31	-2%	14%	34%	38%	42%	48%	56%	53%
TSM	(Taiwan Semiconductor Manufacturing) - Chip Maker	303.89	5%	10%	36%	45%	46%	45%	43%	51%
SHOP	(Shopify) - Internet Retail (10:1'22)	160.97	-5%	9%	37%	48%	50%	53%	58%	50%
AVGO	(Broadcom) - Semiconductors (10:1'24)	346.10	2%	2%	47%	74%	68%	55%	47%	49%
ROKU	(Roku) - Entertainment	108.49	0%	16%	25%	30%	34%	44%	46%	46%
LYFT	(Lyft) - Ride Share	19.37	0%	-2%	45%	54%	68%	49%	42%	42%
EA	(Electronic Arts) - Interactive Home Retail	204.33	0%	2%	38%	38%	40%	40%	40%	40%
EBAY	(Ebay) - 2nd hand Retail	87.10	3%	8%	30%	33%	32%	37%	36%	40%
TTWO	(Take-Two Interactive) - Home Entertainment	256.03	3%	9%	29%	34%	35%	32%	35%	40%
VRT	(Vertiv) - Computer Hardware Racks	162.01	1%	1%	35%	52%	60%	36%	35%	37%
CRWD	(CrowdStrike) - Systems Software	468.76	-3%	-4%	41%	47%	47%	45%	39%	35%
NVDA	(Nvidia) - AI Chip 3x(2:1'00), (3:2'11), (4:1'21), (10:1'24)	186.50	3%	4%	29%	28%	32%	27%	31%	35%
WFC	(Wells Fargo) - Bank	93.20	0%	12%	18%	22%	28%	32%	33%	33%
DASH	(DoorDash) - Food Delivery	226.48	-3%	19%	11%	16%	32%	33%	37%	33%
UBER	(Uber) - Ride Share	81.71	3%	-3%	33%	39%	45%	35%	26%	29%
AXP	(American Express) - Consumer Finance	369.95	-2%	5%	18%	22%	24%	28%	26%	24%
NOC	(Northrop Grumman) - Aerospace & Defense	570.21	0%	1%	21%	22%	17%	22%	21%	22%
RCL	(Royal Caribbean Cruises) - Resorts & Cruise Lines	278.92	-5%	6%	15%	16%	13%	22%	28%	22%
SE	(Sea Limited) - Internet Retail	127.57	5%	-3%	25%	33%	28%	19%	16%	22%
TSLA	(Tesla) - Electric Auto Maker (5:1'20), (3:1'22)	449.72	-7%	15%	3%	13%	20%	21%	27%	19%
ORCL	(Oracle) - Application Software	194.91	2%	-2%	20%	22%	31%	14%	16%	17%
ANET	(Arista Networks) - Computer Hardware (4:1'21), (4:1'24)	131.03	0%	12%	5%	17%	15%	12%	17%	17%
UAL	(United Airlines) - Passenger Airlines	111.82	-2%	21%	-3%	7%	10%	12%	19%	17%
MSFT	(Microsoft) - Systems Software	483.62	0%	2%	13%	18%	15%	14%	16%	16%
XOM	(Exxon Mobil) - Oil & Gas	120.34	3%	3%	9%	8%	9%	11%	9%	12%
V	(Visa) - Payment Processing	350.71	0%	7%	4%	6%	5%	11%	11%	12%
AAPL	(Apple) - Multimedia (4:1'20)	271.86	-1%	0%	11%	14%	14%	14%	12%	11%
META	(Meta Platforms) - formally Facebook	660.09	0%	11%	-1%	8%	12%	8%	10%	10%
MA	(Mastercard) - Payment Processing Services	570.88	0%	6%	3%	5%	4%	9%	10%	9%
ZM	(Zoom) - Virtual Meeting	86.29	-4%	10%	-4%	4%	7%	10%	10%	6%
NFLX	(Netflix) - Movies & Entertainment (10:1'25)	93.76	-1%	-10%	18%	21%	13%	7%	6%	6%
AMZN	(Amazon) - Internet Retail (20:1'22)	230.82	2%	5%	0%	6%	4%	3%	3%	5%
CVX	(Chevron) - Integrated Oil & Gas	152.41	3%	2%	2%	3%	2%	2%	1%	4%
HUM	(Humana) - Managed Health Care	256.13	-1%	13%	-10%	-3%	2%	6%	3%	1%
ADSK	(Autodesk) - Application Software	296.01	-1%	2%	-1%	3%	5%	1%	2%	1%
SMCI	(Supermicro) - Hardware, Storage (10:1'24)	29.27	-6%	-9%	7%	13%	15%	8%	4%	-1%
GTM	(Zoom Information) - Software Application	10.17	-1%	7%	-9%	-5%	-5%	-5%	-2%	-3%
AXON	(Axon Enterprise) - Aerospace & Defense	567.93	-4%	9%	-12%	-9%	-8%	-5%	0%	-5%
COIN	(Coinbase) - Crypto Exchange	226.14	-8%	-6%	-7%	6%	5%	4%	-5%	-12%
NKE	(Nike) - Apparel, Accessories & Luxury Goods	63.71	9%	1%	-15%	-12%	-11%	-8%	-20%	-14%
DXCM	(Dexcom) - Healthcare Equipment (4:1'22)	66.37	0%	10%	-23%	-19%	-17%	-15%	-16%	-15%
ADBE	(Adobe) - Software	349.99	-2%	8%	-26%	-27%	-21%	-19%	-19%	-21%
XYZ	(Block) - Payment Processing	65.09	0%	5%	-29%	-23%	-30%	-25%	-25%	-25%
NOW	(ServiceNow) - Systems Software (5:1'25)	153.19	-1%	-6%	-23%	-23%	-19%	-18%	-26%	-27%
SNAP	(Snapchat) - Communications	8.07	7%	5%	-32%	-32%	-30%	-35%	-33%	-28%
MRNA	(Moderna) - COVID-19 Drug	29.49	-13%	24%	-40%	-38%	-34%	-30%	-20%	-30%
PYPL	(PayPal) - Payment Processing	58.38	-2%	-4%	-30%	-27%	-28%	-28%	-31%	-37%
GME	(GameStop) - Computer Game Retail (4:1'22)	20.08	-11%	0%	-34%	-27%	-25%	-31%	-27%	-35%
GDDY	(GoDaddy) - Internet Website Services	124.08	-2%	-2%	-36%	-36%	-35%	-37%	-36%	-38%
CMG	(Chipotle Mexican Grill) - Restaurants (50:1'24)	37.00	-2%	17%	-47%	-42%	-43%	-40%	-37%	-38%
FVRR	(Fiverr) - Internet Retail	19.76	-1%	-2%	-37%	-35%	-33%	-35%	-38%	-38%
HUBS	(HubSpot) - Online Software Sales	401.30	3%	13%	-49%	-47%	-46%	-46%	-44%	-42%
KOSS	(Koss Inc.) - Electronic Retail	4.14	-3%	-11%	-37%	-32%	-35%	-38%	-42%	-44%
AMC	(AMC) - Movie Theater (1:10'23)	1.56	-11%	-29%	-45%	-39%	-44%	-47%	-56%	-61%
HNST	(The Honest Comp.) - Pure Cleaning Products	2.58	-8%	2%	-63%	-60%	-60%	-58%	-59%	-62%

72% or 81% Dip Floor Indicator
 61% or 19% Wait or Hold Indicator
90% Potential Sell Trigger
73% or 81% 2nd Dip Floor Indicator

16.34 Now Price is within the Buy Now Price Range
 -13% Now Low-Price Indicator
-13% 2nd Low-Price Indicator
N/A No Suggested Buy In Price due to Max Potential < 44%
XX% Rebound % back to recent high price

Table 13. Highest Bubble Up Performing Cryptocurrencies (as of 12-31-25) [Return](#)

Index	YTD 12/19/25	YTD 12/31/25	Price 12/31/25	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Dow Jones	13%	13%	48,063.29	42,146.35	44,062.09	7	0	38,314.86	26%	1%	25%
NASDAQ	21%	21%	23,241.99	17,146.57	17,925.96	2	0	15,587.79	52%	2%	49%
S&P 500	16%	17%	6,845.50	5,581.49	5,835.19	4	0	5,074.08	35%	0%	35%
Symbol	YTD 12/19/25	5	Price 12/31/25	3	3	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
XMR	129%	124%	433.00	216.63	232.10	8	0	193.42	129%	2.1%	124%
BCH	44%	38%	599.00	337.12	361.20	2	2	301.00	118%	9.7%	99%
BNB	22%	23%	863.00	647.36	693.60	6	0	578.00	105%	37.2%	49%
BTC	-6%	-6%	87,500.00	93,060.80	99,708.00	4	0	83,090.00	47%	39.8%	5%
ETH	-10%	-11%	2,967.00	1,752.80	1,878.00	2	2	1,565.00	207%	62.1%	90%
XRP	-8%	-12%	1.84	2.06	2.21	13	2	1.84	84%	84.2%	ZERO
LTC	-25%	-23%	79.00	85.12	91.20	9	2	76.00	80%	73.4%	4%
LINK	-37%	-19%	12.18	13.56	14.53	5	2	12.11	139%	138.1%	1%
MIOTA	-64%	-46%	0.15	0.11	0.12	22	2	0.10	390%	226.7%	50%
ADA	-55%	-61%	0.33	0.33	0.40	13	2	0.33	273%	272.7%	ZERO
DOGE	-59%	-63%	0.12	0.12	0.14	19	2	0.12	267%	266.7%	ZERO
DOT	-72%	-72%	1.85	1.85	2.22	20	2	1.85	482%	481.6%	ZERO
USDC	0%	0%	1.00	N/A	N/A	N/A	0	1.00	0%	0.0%	0%
USDT	0%	0%	1.00	N/A	N/A	N/A	0	1.00	0%	0.0%	0%

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 72% or 81% 2nd Dip Floor Indicator
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 -13% 2nd Low-Price Indicator
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 XX% Rebound % back to recent high price

Table 14. Cryptocurrency (YTD) Growth Rates (as of 12-31-25) [Return](#)

Index	Symbol	Price 12/31/25	Weekly 12/31/25	Monthly 12/31/25	YTD 11/21/25	YTD 11/28/25	YTD 12/5/25	YTD 12/12/25	YTD 12/19/25	YTD 12/31/25
Dow Jones	^DJI	48,063.29	0%	4%	9%	12%	13%	14%	13%	13%
NASDAQ	^IXIC	23,241.99	0%	4%	16%	21%	22%	20%	21%	21%
S&P 500	^GSPC	6,845.50	0%	4%	13%	17%	17%	16%	16%	17%
Symbol	Security	Price 12/31/25	12/31/25 12/19/25	12/31/25 11/21/25	YTD 11/21/25	YTD 11/28/25	YTD 12/5/25	YTD 12/12/25	YTD 12/19/25	5
XMR	Monero	433.00	-2%	29%	74%	112%	107%	110%	129%	124%
BCH	Bitcoin Cash	599.00	-4%	12%	23%	26%	29%	34%	44%	38%
BNB	Binance Coin	863.00	1%	4%	18%	27%	26%	26%	22%	23%
BTC	Bitcoin	87,500.00	-1%	4%	-10%	-3%	-4%	-3%	-6%	-6%
ETH	Ethereum	2,967.00	-1%	8%	-18%	-9%	-9%	-7%	-10%	-11%
XRP	Ripple	1.84	-4%	-4%	-8%	5%	-2%	-3%	-8%	-12%
LTC	Litecoin	79.00	2%	-5%	-19%	-18%	-22%	-20%	-25%	-23%
LINK	Chainlink	12.18	-3%	1%	-39%	-34%	-32%	-32%	-37%	-39%
MIOTA	MIOTA	0.15	50%	36%	-61%	-61%	-64%	-64%	-64%	-46%
ADA	Cardano	0.33	-13%	-20%	-51%	-50%	-50%	-51%	-55%	-61%
DOGE	Dogecoin	0.12	-8%	-14%	-56%	-53%	-56%	-56%	-59%	-63%
DOT	Polkadot	1.85	0%	-21%	-65%	-66%	-68%	-70%	-72%	-72%
USDC	USD Coin	1.00	0%	0%	0%	0%	0%	0%	0%	0%
USDT	Tether	1.00	0%	0%	0%	0%	0%	0%	0%	0%

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 XX% Rebound % back to recent high price

Table 15. Highest Bubble Up Performing Mutual Fund (as of 12-31-25) [Return](#)

Index	YTD 12/19/25	YTD 12/31/25	Price 12/31/25	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Dow Jones	13%	13%	48,063.29	42,146.35	44,062.09	7	0	38,314.86	26%	1%	25%
NASDAQ	21%	21%	23,241.99	17,146.57	17,925.96	2	0	15,587.79	52%	2%	49%
S&P 500	16%	17%	6,845.50	5,581.49	5,835.19	4	0	5,074.08	35%	0%	35%
Symbol	YTD 12/19/25	0	Price 12/31/25	2	2	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
FNCMX	22%	21%	294.94	205.82	209.77	3	2	197.90	53%	2.5%	49%
VFIFX	21%	19%	59.28	47.64	48.56	5	0	45.81	31%	1.6%	29%
FBGRX	17%	17%	267.04	183.36	186.89	4	2	176.31	52%	0.2%	51%
FXAIX	16%	17%	237.72	183.23	186.75	4	0	176.18	36%	0.6%	35%
VFORX	18%	16%	49.95	42.09	42.90	3	0	40.47	26%	2.3%	23%
VINIX	17%	16%	552.08	428.92	437.17	5	0	412.42	36%	1.4%	34%
VTTHX	17%	14%	27.38	23.59	24.04	3	0	22.68	24%	2.6%	21%
ANWPIX	13%	14%	70.61	57.77	58.88	6	0	55.55	35%	6.2%	27%
AEPGX	11%	13%	60.51	52.80	53.82	6	0	50.77	30%	9.4%	19%
VTHRX	16%	12%	42.33	37.61	38.33	2	0	36.16	21%	3.6%	17%
VIMAX	11%	10%	359.36	301.66	307.46	7	0	290.06	26%	1.7%	24%
VEXAX	12%	10%	158.62	122.62	124.97	6	2	117.90	38%	2.2%	35%
ABALX	8%	9%	37.49	33.56	34.21	3	0	32.27	24%	6.7%	16%
FBALX	8%	9%	32.13	28.06	28.60	1	0	26.98	22%	2.4%	19%
AGTHX	8%	8%	80.46	65.53	66.79	4	2	63.01	43%	11.9%	28%
VTTVX	14%	7%	19.95	18.80	19.16	3	0	18.08	18%	7.0%	10%
AWSHX	6%	6%	65.21	58.42	59.54	7	0	56.17	23%	5.6%	16%
VWELX	14%	4%	44.71	41.00	41.79	2	0	39.42	25%	9.9%	13%
VTWNX	12%	4%	27.45	27.12	27.64	6	0	26.08	14%	8.0%	5%
VBTLX	3%	3%	9.77	9.76	9.94	16	0	9.38	6%	1.6%	4%

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 XX% Rebound % back to recent high price

Table 16. Mutual Fund (YTD) Growth Rates (as of 12-31-25) [Return](#)

Index	Symbol	Price 12/31/25	Weekly 12/31/25	Monthly 12/31/25	YTD 11/21/25	YTD 11/28/25	YTD 12/5/25	YTD 12/12/25	YTD 12/19/25	YTD 12/31/25
Dow Jones	^DJI	48,063.29	0%	4%	9%	12%	13%	14%	13%	13%
NASDAQ	^IXIC	23,241.99	0%	4%	16%	21%	22%	20%	21%	21%
S&P 500	^GSPC	6,845.50	0%	4%	13%	17%	17%	16%	16%	17%
Symbol	Mutual Fund	Price 12/31/25	12/31/25 12/19/25	12/31/25 11/21/25	YTD 11/21/25	YTD 11/28/25	YTD 12/5/25	YTD 12/12/25	YTD 12/19/25	0
FNCMX	Fidelity (Mirrors the NASDAQ)	294.94	-1%	4%	16%	22%	23%	21%	22%	21%
VFIFX	Vanguard (Retirement 2050)	59.28	-2%	2%	17%	20%	21%	21%	21%	19%
FBGRX	Fidelity Blue Chip (Lrg-Grth)	267.04	0%	7%	10%	16%	17%	16%	17%	17%
FXAIX	Fidelity (Lrg-Blend)	237.72	0%	3%	13%	17%	17%	17%	16%	17%
VFORX	Vanguard (Retirement 2040)	49.95	-2%	1%	15%	18%	18%	18%	18%	16%
VINIX	Vanguard (Lrg-Blend)	552.08	-1%	3%	13%	17%	17%	16%	17%	16%
VTTHX	Vanguard (Retirement 2035)	27.38	-2%	0%	14%	17%	17%	17%	17%	14%
ANWPIX	American Funds (World Equity)	70.61	0%	-2%	16%	20%	21%	20%	13%	14%
AEPGX	American Funds (EAFE)	60.51	1%	-5%	18%	22%	23%	23%	11%	13%
VTHRX	Vanguard (Retirement 2030)	42.33	-4%	-1%	13%	16%	16%	16%	16%	12%
VIMAX	Vanguard (Mid-Cap)	359.36	-1%	3%	7%	11%	11%	12%	11%	10%
VEXAX	Vanguard (Mid-Grth)	158.62	-2%	4%	5%	11%	12%	12%	12%	10%
ABALX	American Funds (Moderate)	37.49	1%	-3%	13%	16%	16%	16%	8%	9%
FBALX	Fidelity Balanced (Moderate)	32.13	0%	1%	8%	10%	10%	10%	8%	9%
AGTHX	American Funds (Lrg-Grth)	80.46	0%	-6%	14%	20%	20%	19%	8%	8%
VTTVX	Vanguard (Retirement 2025)	19.95	-7%	-5%	12%	14%	14%	14%	14%	7%
AWSHX	American Funds (Lrg-Blend)	65.21	0%	-2%	8%	12%	11%	11%	6%	6%
VWELX	Vanguard (Moderate)	44.71	-9%	-7%	12%	15%	15%	14%	14%	4%
VTWNX	Vanguard (Retirement 2020)	27.45	-7%	-6%	10%	12%	12%	12%	12%	4%
VBTLX	Vanguard (Bonds)	9.77	0%	0%	3%	4%	3%	3%	3%	3%

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The explanation provided in the previous section was redundant on purpose. Active traders may have preference of one security over another, so I provide the same introduction for all of the securities. The legion and the layout of the table are the same to make it easier for the reader.

Nvidia takes \$5 billion stake in Intel under September agreement.

An anonymous write wrote this article for Reuters on Monday, December 29, 2025.

Dec 29 (Reuters) - Nvidia (NVDA) has purchased Intel (INTC) shares worth \$5 billion, the American semiconductor firm said in a filing on Monday, carrying out a transaction announced in September.

The leading AI chip designer said in September it would pay \$23.28 per share for Intel common stock, in a deal that is seen as a major financial lifeline for the chipmaker after years of missteps and capital intensive production capacity expansions drained its finances.

The world's most valuable firm has bought over 214.7 million Intel shares at the price set out in the September agreement, in a private placement, according to Monday's filing.

U.S. antitrust agencies had cleared Nvidia's investment in Intel, according to a notice posted by the U.S. Federal Trade Commission earlier in December.

Nvidia shares were down 1.3% in premarket trading while Intel stock was little changed.

Read the entire article in Reuters: <https://finance.yahoo.com/news/nvidia-takes-5-billion-stake-121442962.html>

The count for trending "Green" for the securities were stocks (13 out of 63), cryptocurrencies (3 out of 14), and mutual funds (2 out of 20).

The Weekly Winners were Nike – Apparel, Accessories and Luxury Goods (NKE), Micron – Semiconductors (MU), SnapChat – Communications (SNAP), Taiwan Semiconductor Manufacture – Chip Maker (TSM), and Sea Limited – Internet Retail (SE) with gains of 9%, 7%, 7%, 5%, and 5%, respectively.

The Weekly Losers were Moderna – COVID-19 Drug (MRNA), AMC – Movie Theater (AMC), GameStop – Computer Game Retail (GME), Palantir – Internet Services and Defense (PLTR), and Coinbase – Crypto Exchange (COIN) with losses of -13%, -11%, -11%, -8%, and -8%, respectively.

I continue to recommend that you do not purchase stocks within days before the quarterly report is posted. It is best to let the market absorb the news good or bad news. If the price drops, you get to purchase the stock at a discount instead of getting hit with an instant -20% loss or greater that will take weeks or months or a year to get back to even.

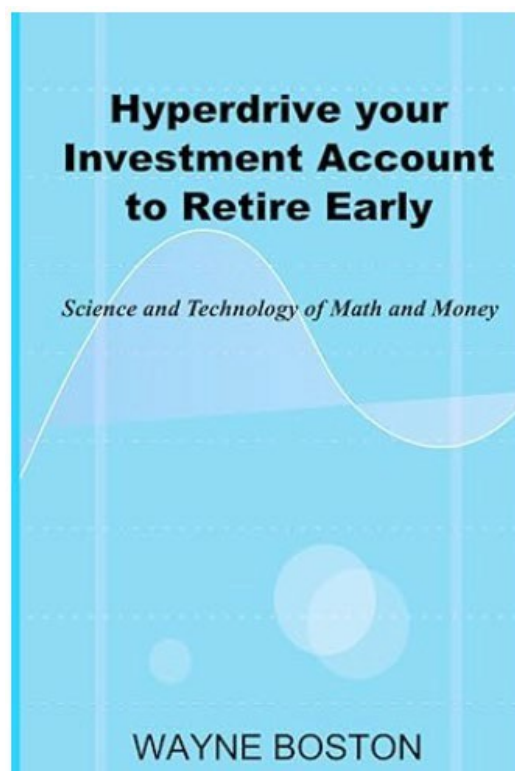
Most Popular Stocks with Upcoming Quarterly Reports (+/- a week posting date) [Return](#)

AMAT	(Applied Materials) - Semiconductor	11/13/2025
CRWV	(CoreWeaver) - Cloud Platform (IPO 3/4/25) - NVIDIA	11/13/2025
NVDA	(Nvidia) - AI Chip 3x(2:1'00), (3:2'11), (4:1'21), (10:1'24)	11/19/2025
CRNC	(Cerence) - Software Application	11/20/2025
WRD	(WERIDE) - China Ride Share	11/24/2025
ZM	(Zoom) - Virtual Meeting	11/24/2025
ADSK	(Autodesk) - Application Software	11/25/2025
BABA	(Alibaba) - Internet Retail	11/25/2025
BBY	(Best Buy) - Computer & Electronics Retail	11/25/2025
KOSS	(Koss Inc.) - Electronic Retail	11/25/2025
CRWD	(CrowdStrike) - Systems Software	12/2/2025
ORCL	(Oracle) - Application Software	12/8/2025
GME	(GameStop) - Computer Game Retail (4:1'22)	12/9/2025
ADBE	(Aboobe) - Software	12/10/2025
AVGO	(Broadcom) - Semiconductors (10:1'24)	12/11/2025
MU	(Micron) - Semiconductors	12/17/2025
CCL	(Carnival Corp) - Hotels, Resorts & Cruise Lines	12/18/2025
NKE	(Nike) - Apparel, Accessories & Luxury Goods	12/18/2025
WFC	(Wells Fargo) - Bank	1/14/2026
TSM	(Taiwan Semiconductor Manufacturing) - Chip Maker	1/15/2026
NFLX	(Netflix) - Movies & Entertainment (10:1'25)	1/20/2026
UAL	(United Airlines) - Passenger Airlines	1/20/2026
AXP	(American Express) - Consumer Finance	1/23/2026
RCL	(Royal Caribbean Cruises) - Resorts & Cruise Lines	1/27/2026
CLS	(Celestica) - Hardware & Software - NVIDIA	1/28/2026
LRCX	(Lam Research) - Semiconductor Materials (10:1'24)	1/28/2026
META	(Meta Platforms) - formally Facebook	1/28/2026
MSFT	(Microsoft) - Systems Software	1/28/2026
NOW	(ServiceNow) - Systems Software	1/28/2026
TSLA	(Tesla) - Electric Auto Maker (5:1'20), (3:1'22)	1/28/2026
AAPL	(Apple) - Multimedia (4:1'20)	1/29/2026
CVX	(Chevron) - Integrated Oil & Gas	1/29/2026
MA	(Mastercard) - Payment Processing Services	1/29/2026
NOC	(Northrop Grumman) - Aerospace & Defense	1/29/2026
TEAM	(Atlassian Corp) - Software - Application	1/29/2026
TMO	(Thermo Fisher Sceintific) - Life Sciences Tools	1/29/2026
XOM	(Exxon Mobil) - Oil & Gas	1/29/2026

Next weekly Newsletter will be posted Sunday, January 4, 2026 [Return](#)



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