

BIG BANK BOSS

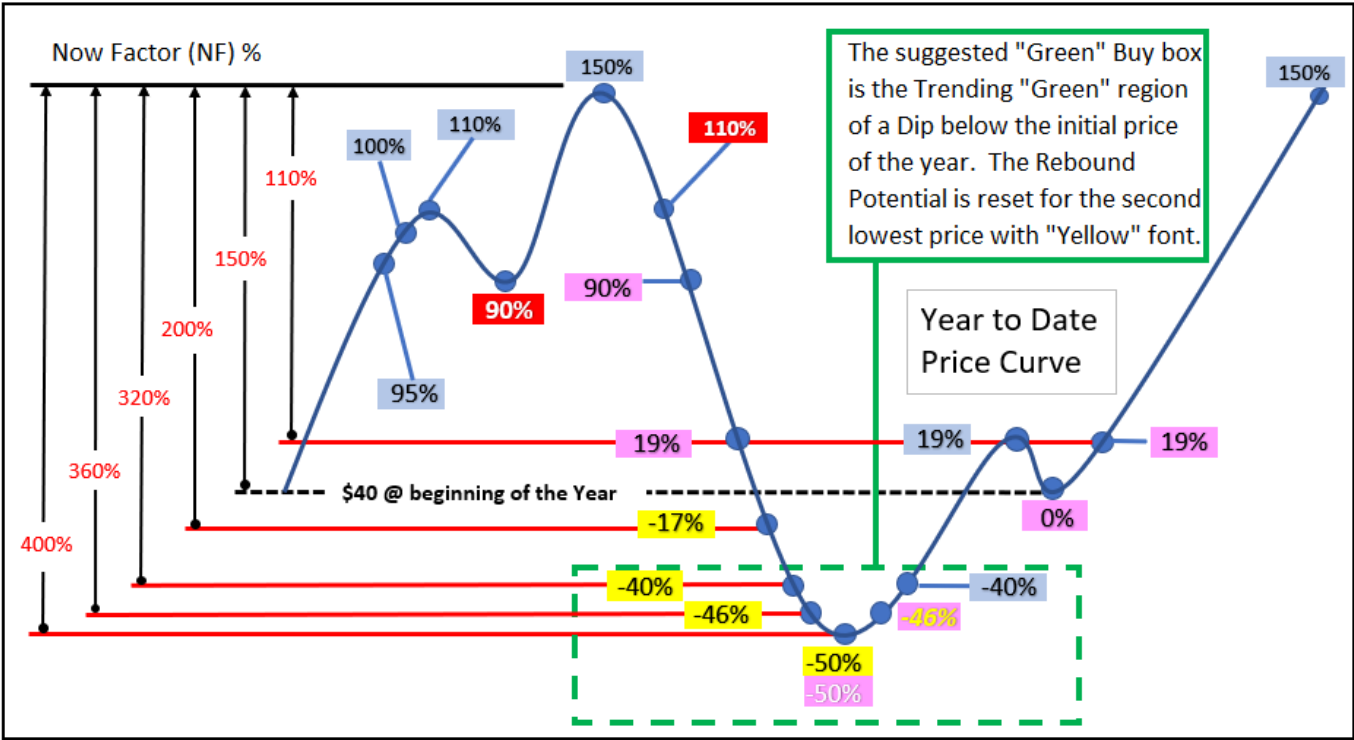
NEWS
LETTER
2025

Hyperdrive your Investments (Retirement Account) to Enjoy Earlier

This newsletter is supplied to provide you with technical data on movement for some notable Standard and Poor’s S&P 500 stocks. I have added some stocks that are relevant for millennials and meme stocks. This newsletter focuses on Technical Analysis (is used more in the review of short-term investments decisions) and no Fundamental Analysis (is most often used when determining the quality of long-term investments).

It has always been said that you should never try to time the Stock Market, but I am here to say you can do it with some level of certainty. You can never achieve 100% certainty in any decision model, but I provide you with an algorithm model with color trends to help you make optimized manual buy and sell decisions. The main purpose of the charts: (1) direct you to make purchases near the Price Curve lows see Buy Range columns “Green” and (2) sell stocks after a triple digit Year to Date (YTD) run up at the presence of trending color change from “Blue” to “Pink”.

Below is a typical price curve with the color trends and rebound percentages. This graphical picture should help you visualize the condensed material in the charts. The data generated for stock and mutual funds charts are captured from the closing price on Friday’s and crypto currencies data is captured on Friday’s at 7 pm.



The chart below is an informative combination of YTD stock movement, and color indicators to show how the price is trending. A stock will trend “Green” after reaching a threshold value for Rebound Factor (RF) % and may trend “Green” for weeks. To minimize purchasing too early in the trending “Green” it is suggested to be patient and wait for the stock to rebound above dip floor before purchased.

Weekly Newsletters	YTD N-3	YTD N-2	YTD N-1	YTD N	Now Price	Buy Low Price	Buy High Price	Trending Green (wks)	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Week 1	95%	100%	110%	90%	76.00	41.88	47.50	N/A	40.00	110%	11%	90%
Week 2	100%	110%	90%	150%	100.00	41.88	47.50	N/A	40.00	150%	0%	150%
Week 3	110%	90%	150%	110%	84.00	41.88	47.50	N/A	40.00	150%	19%	110%
Week 4	90%	150%	110%	90%	76.00	41.88	47.50	N/A	40.00	150%	32%	90%
Week 5	150%	110%	90%	19%	47.60	41.88	47.50	N/A	40.00	150%	110%	19%
Week 6	110%	90%	19%	-17%	33.33	34.90	40.13	N/A	33.33	200%	200%	ZERO
Week 7	90%	19%	-17%	-40%	23.81	24.93	28.67	N/A	23.81	320%	320%	ZERO
Week 8	19%	-17%	-40%	-46%	21.74	22.76	26.17	N/A	21.74	360%	360%	ZERO
Week 9	-17%	-40%	-46%	-50%	20.00	20.94	24.08	N/A	20.00	400%	400%	ZERO
Week 10	-40%	-46%	-50%	-46%	21.74	22.76	26.17	N/A	21.74	360%	360%	ZERO
Week 11	-46%	-50%	-46%	-40%	23.81	22.76	26.17	1	21.74	360%	320%	10%
Week 12	-50%	-46%	-40%	19%	47.60	22.76	26.17	1	21.74	360%	110%	119%
Week 13	-46%	-40%	19%	0%	40.00	22.76	26.17	1	21.74	360%	150%	84%
Week 14	-40%	19%	0%	19%	47.60	22.76	26.17	1	21.74	360%	110%	119%
Week 15	19%	0%	19%	150%	100.00	22.76	26.17	1	21.74	360%	0%	360%

72% or 81% Dip Floor Indicator

61% or 19% Wait or Hold Indicator

90% Potential Sell Trigger

72% or 81% 2nd Dip Floor Indicator

16.34 Now Price is within the Buy Now Price Range

-13% Now Low-Price Indicator

-13% 2nd Low-Price Indicator

N/A No Suggested Buy In Price due to Max Potential < 44%

XX% Rebound % back to recent high price

Notice that as the price gets closer to the bottom of the dip, the YTD N color repeats being “Yellow” until the bottom is reached and a “White” font appears YTD N-1 to signify the Now Price is on an upswing. I do not tell you when to buy or sell, but you have all the information to make an informed choice amid an unknown future.

The Legion Chart on the previous page should be the most informative tool an active trader has ever had. The condensed format of taking stock curve price data and converting it into YTD Analysis should be a real breakthrough. This process suggests making stock market decisions before the stock market opens and removes the need to monitor the stock market during the day. Remember we are supposed to be working our 9 to 5 job while the stock market is doing its thing growing our investment dollars. Yes, I am providing this useful information tool for free. Below is the explanation of all the columns from left to right.

1. YTD N-2 - this is the Year to Date growth of a stock two weeks in the past.
2. YTD N-1 - this is the Year to Date growth of a stock one week in the past.
3. YTD N - this is the Year to Date growth of a stock right now the week of the published Newsletter.
4. Now Price - is the now price of the stock the week of the published Newsletter.
5. Buy Low Price - this is a fixed price above the Dip Floor Price to allow for price float and minimize false buy triggers. When the Stock Price is above the Buy Low Price and below the Buy High Price, both cells will be “Green” to signify it is a good time to consider making a purchase. You can enter either Low or High Price in your brokerage account as a limit order.
6. Buy High Price - this is a fixed price above the Dip Floor Price to allow for price float above the Buy Low Price. The float provided is a default for all stocks, but the float is increased for stocks that have a Spike Ratio of 2.0. When the Stock Price is above the Buy Low Price and below the Buy High Price. These cells will be “Green” to signify it is a good time to consider making a purchase. You can enter this cell value in your brokerage account for a limit order.
7. Trending Green (wks) - This provides you with the number of weeks a particular stock has been between the Buy Price ranges. The float provided is a default for all stocks, but the float is increased for stocks that have a Spike Ratio of 2.0. This small Buy Now range could be jumped over because of the data being measured is once every 7-days. Yes, the cell could have N/A in it and not catch anything. This active trader tool is suggestive and is not intended to be an absolute tool. For this reason, you should consider entering the Buy High or Low Price as a Limit Orders in your Brokerage Account.
8. Spike Ratio – this is an indicator of stocks with a hyperbolic gain that typically has an associate quick drop off. If you own a stock that grows to a Spike Ratio of 2, I suggest you sell near the high and take your quick gain. I would suggest that you not purchase the dip of a stock with a Spike Ratio of 2 because a repeat growth back to the previous high is not based on performance but popularity and speculation.
9. Dip Floor Price - the price provided will be one of two prices. One is the lowest price in the range of measured prices. The second is a dip price below the 52-Week High. The second dip price is typically something that can’t be measured or suggested by traditional trading tools.
10. Rebound Factor (RF) % - this is exactly what you think it is. This is the ratio of maximum past (June of previous year) to present price divided by the measured range divided by the lowest past (December 31st of previous year) to present price which is called the RF. The RF is then converted to a percentage. This value is always positive.
11. Now Factor (NF) % - This is the positive replacement for the 52-Week Change%. Who cares how much the price has dropped from the high price. This is the wrong thing to measure. This is the ratio of maximum past (June of previous year) to present price divided by the Now Stock Price which is called the NF. The NF is then converted to a percentage. The real thing to measure is the growing Exponential Rebound as the price drops further and further. If a stock has a 52-Week Change% of -50% or -75%, the corresponding Now Potential Rebound 100% or 300%, respectively. You say to yourself, WOW. The Now Potential Rebound of 100% or 300% would be a multiple of 2 or 4, respectively. If you invested \$32,000 and achieved a multiple of 2 or 4 your investment dollars would be \$64,000 or 128,000, respectively. The growth of the security has a 1 to 1 relationship with total investment made in a company.
12. Bounce Factor (BF) % - the percentage provided can be “Zero” for two situations. One is when price is at the absolute lowest price for the price range. The second is when price sets lower or a new lower prices. The default calculated percentage when not “Zero” is the ratio of the Now Stock Price divided by Dip Floor Price which is called the BF. The BF is then converted to a percentage.

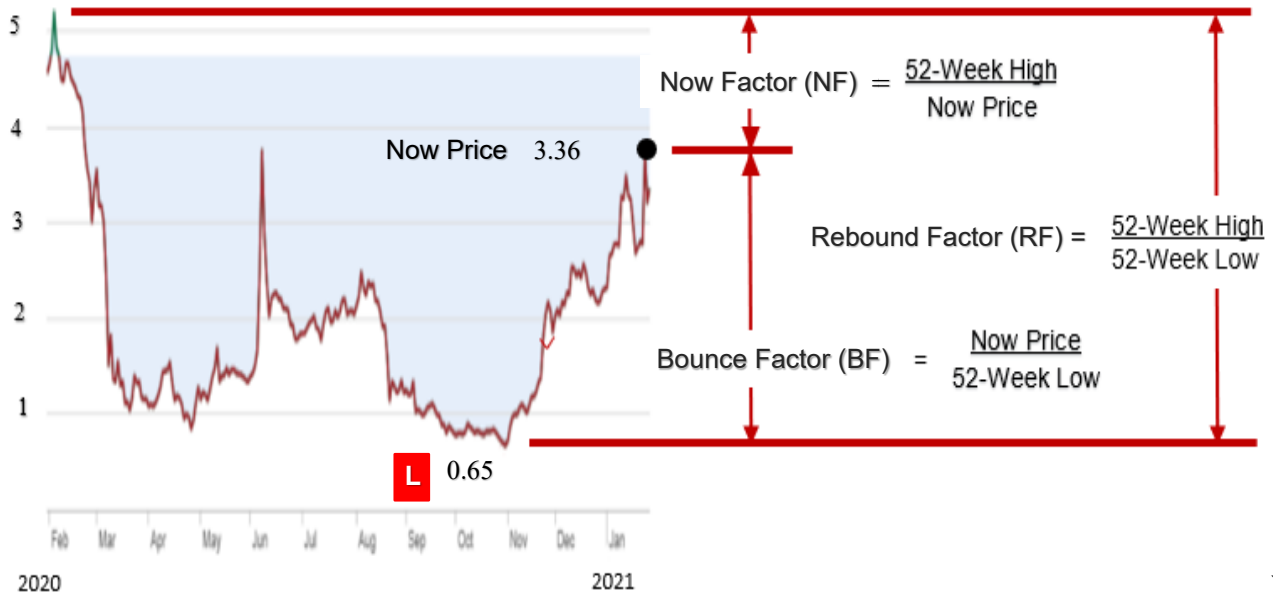
Big Bank Boss Triple Point Reference Frame

The discrete measurements of 52-Week High Change % and 52-Week Low Change % are at best an apples and oranges comparison and not entirely useful. For this exact reason, I created the Big Bank Boss Triple equations. The Big Bank Boss Triple equations output are positive numbers. The ratios can easily be converted to percentages. Now you have an apple-to-apple comparison with real-time growth potential. The output results define the now stock price in a triple reference box of the Rebound Factor (RF), Now Factor (NF) and Bounce Factor (BF).

These formulas are very useful whenever the Stock Market goes thru a crisis or market correction. The Bounce Factor (BF) is identical to the 52-Week Low Change which represents the percentage above the Dip Floor Price. The Rebound Factor (RF) defines the maximum potential range for a stock based on past performance. The values of NF and BF in themselves do not provide a holistic picture. It is very important to add in the crucial component of trending upward or downward. If the trend of the price is downward the NF increases and the BF decreases.

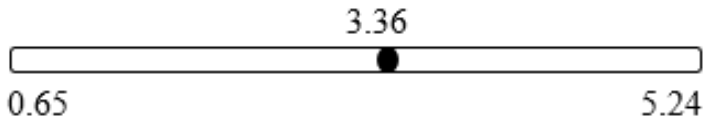
There is no way to predict when future stock prices will trend upward, but I provide a weekly Big Bank Boss Newsletter that shows the weekly price trend charts with a “Yellow” cell to indicate a new low indicator and a “White” font cell to indicate a trending up from the Dip Floor Price.

H 5.24 Figure 1. Big Bank Boss Triple Point for RIG as of Jan. 29, 2021



Big Bank Boss Triple Point Equations

These three equations are always positive and make it easy to convert to percentages. Also, a unique thing about these ratios is an equation can be formed to solve for one unknown. This equation can be the building block for a program to monitor stock price movement. The 52-Week Range for RIG is converted below.



Rebound Factor (RF) = (52 – Week High)/(52 – Week Low)
= (5.24/0.65) = 8.06

Now Factor (NF) = (52 – Week High)/(Now Price)
= (5.24/3.36) = 1.56

Bounce Factor (BF) = (Now Price)/(52 – Week Low)
= (3.36/0.65) = 5.17

(RF) % = ((RF) – 1) X 100
= ((8.06) – 1) X 100 = 706%

(NF) % = ((NF) – 1) X 100
= ((1.56) – 1) X 100 = 56%

(BF) % = ((BF) – 1) X 100
= ((5.17) – 1) X 100 = 417%

The three Big Bank Boss Triple Point equations are linked in the single equation shown below. This equation only works for values are ratios, so you can’t use this formula when the values are percentages.

NF = RF/BF

Substitution:

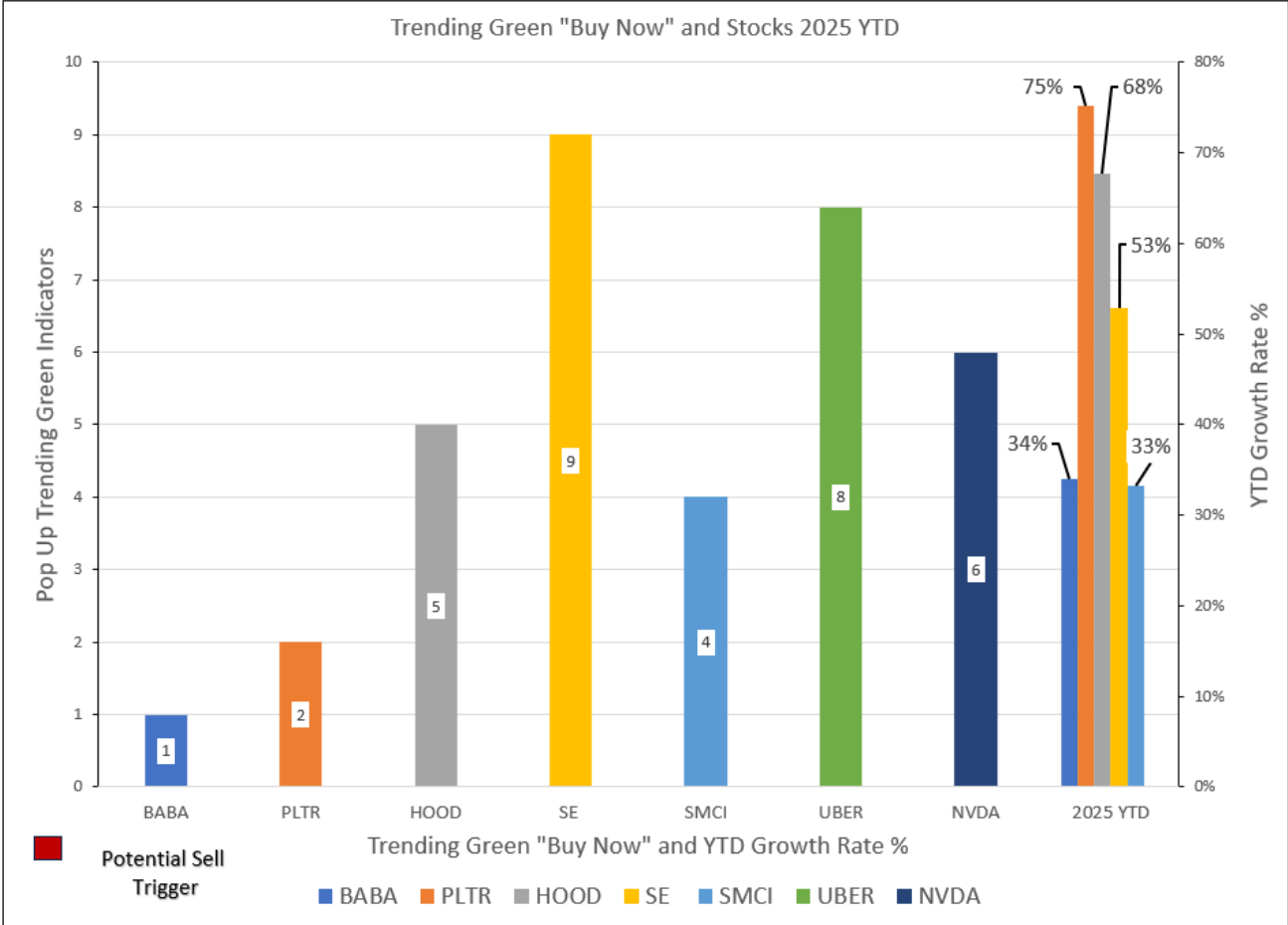
RF = 8.06 and BF = 5.17

NF = 8.06 / 5.17 = 1.56

How to interpret the bar chart and the tables to build a knowledgeable purchasing decision:

1. This trending bar chart informs the investor of the Top 7 highest ranking from left to right growth securities each week. The names will change for the first couple of weeks, but the names should stabilize. No picks should be made with this bar chart alone.

Table 1. Actual Bubble Up Stock Trends after 22 weeks



2. The below table provides the benchmark securities with the highest average growth rate over several years. These are the stocks you should consider as security picks from the trending bar chart. This below table shows you the volatility of growth rates from year to year. This is provided to help shape your expectations of future growth rates. All active investors have to live with the up and down growth rates from year to year, but the sum of it all is a positive cumulative growth rate.

Table 2. Potential Stock Picks for 2025 w/ Year-To-Date Performances from 2024 - 2019 [Return](#)

Symbol	GROWTH RANKING 2024	YTD 2024	GROWTH RANKING 2023	YTD 2023	GROWTH RANKING 2022	YTD 2022	GROWTH RANKING 2021	YTD 2021	GROWTH RANKING 2020	YTD 2020	GROWTH RANKING 2019	YTD 2019	11-YR Growth Rate	11-YR Annualized Rate
<i>NVDA</i>	3	171%	4	239%	39	-51%	5	125%	14	122%	62	-41%	34333.3%	69.2%
<i>AVGO</i>	8	108%	14	100%	11	-16%	12	52%	31	48%	26	8%	4142.3%	40.1%
<i>AMD</i>	50	-18%	9	128%	44	-55%	10	57%	17	100%	2	78%	3421.6%	37.8%
<i>TSLA</i>	13	63%	12	102%	53	-66%	14	50%	1	743%	51	-13%	3240.3%	37.1%
HUBS-add	27	20%	13	101%	46	-56%	9	66%	11	140%	3	63%	1868.8%	30.8%
PAYC	42	-1%	58	-33%	16	-25%	48	-8%	22	71%	4	62%	1435.4%	27.9%
NFLX	9	83%	24	65%	38	-51%	36	11%	26	67%	11	26%	1423.6%	27.8%
SMCI	36	7%	3	246%	1	87%	20	39%	42	32%	61	-34%	1380.6%	27.4%
<i>AAPL</i>	22	30%	30	48%	18	-27%	26	33%	19	81%	43	-1%	1300.6%	26.8%
<i>AMZN</i>	16	44%	19	81%	37	-50%	38	4%	20	76%	16	19%	1118.9%	25.2%
VRT	5	137%	2	252%	33	-45%	24	34%	23	70%	44	-1%	1051.1%	24.6%
<i>MSFT</i>	31	12%	28	57%	19	-29%	13	51%	35	41%	27	7%	1010.5%	24.2%
<i>META</i>	12	65%	5	194%	52	-64%	30	23%	41	33%	48	-11%	829.4%	22.2%
PLTR	1	346%	6	150%	47	-61%	55	-34%	57	0%	40	0%	788.9%	21.7%
DXCM	57	-37%	41	10%	12	-18%	17	45%	24	69%	1	142%	669.2%	20.2%
MA	23	23%	36	23%	8	-3%	41	1%	48	16%	8	29%	641.6%	19.8%
SE	4	162%	56	-19%	58	-78%	35	12%	5	398%	19	14%	614.3%	19.4%
UNH	47	-4%	44	-1%	6	6%	19	43%	47	21%	20	14%	599.9%	19.1%
XYZ	32	10%	34	27%	49	-62%	53	-26%	7	245%	5	52%	553.8%	18.4%
<i>GOOG</i>	20	35%	27	59%	26	-39%	8	68%	44	31%	45	-5%	543.7%	18.2%
EA	37	7%	39	12%	10	-7%	47	-8%	39	35%	59	-27%	454.2%	16.7%
VRTX	43	-1%	31	40%	4	32%	45	-7%	54	7%	18	14%	409.7%	15.8%
NOC	41	0%	55	-14%	3	41%	28	27%	61	-13%	57	-19%	304.6%	13.4%
MU	44	-1%	22	71%	35	-46%	29	24%	40	34%	50	-13%	265.5%	12.4%
ROKU	52	-19%	10	121%	60	-82%	54	-31%	12	134%	21	11%	264.8%	12.4%
GME-meme	10	79%	47	-5%	41	-52%	2	688%	8	210%	60	-32%	257.4%	12.1%
HOOD	2	192%	29	57%	43	-54%	61	-54%	59	0%	42	0%	163.3%	9.1%
HUM	59	-45%	52	-11%	5	10%	34	13%	51	12%	23	10%	160.8%	9.0%
MRNA	61	-60%	61	-45%	20	-29%	4	143%	3	434%	24	0%	147.1%	8.5%
KOSS-meme	6	120%	57	-32%	42	-54%	3	210%	13	127%	46	-5%	84.5%	5.7%
DASH	11	70%	11	105%	54	-68%	37	8%	55	0%	38	0%	20.8%	1.7%
XOM	35	8%	50	-8%	2	78%	15	48%	62	-41%	52	-16%	10.2%	0.9%
ZM	30	13%	42	9%	51	-64%	58	-45%	4	403%	30	0%	7.0%	0.6%
COIN	17	43%	1	391%	62	-86%	40	1%	56	0%	39	0%	4.8%	0.4%
AMC-meme	55	-35%	62	-85%	61	-85%	1	1153%	63	-71%	17	14%	-98.1%	-30.1%

Symbols in italics are the Magnificent Eight Stocks

3. Now that you have a wholistic basis for your securities pick, you can now purchase your security when the trending now indicator is “Green”. The trending “Green” indicator is active at growth rates up to ~ 30% Growth Rate YTD, so if you want to purchase a security later in the growth curve that is entirely up to you. This Bubble Up Trending “Green” table is entire driven by the stock market saying, “Buy Low and Sell High.” All of the charts are provided to give the active investor real-time indicators to make stock market potential decision.

Table 3. Highest Bubble Up Performing Stocks YTD (as of 6-1-25) [Return](#)

Index	YTD 5/23/25	YTD 5/30/25	Price 5/30/25	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Dow Jones	-2%	0%	42,270.07	42,146.35	44,062.09	2	0	38,314.86	17%	6%	10%
NASDAQ	-3%	-1%	19,113.77	17,146.57	17,925.96	2	0	15,587.79	28%	5%	23%
S&P 500	-1%	1%	5,911.69	5,581.49	5,835.19	4	0	5,074.08	21%	3%	17%
Symbol	YTD 5/23/25	2	Price 5/30/25	15	15	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
PLTR	64%	75%	131.78	77.35	84.08	2	2	67.26	96%	0%	96%
HOOD	60%	68%	66.15	39.69	43.14	5	2	34.51	92%	0%	92%
SE	56%	53%	160.37	120.60	131.09	9	2	104.87	56%	2%	53%
NFLX	34%	36%	1,207.23	963.34	1,047.11	7	0	837.69	44%	0%	44%
CRWD	31%	36%	471.37	369.87	402.04	5	0	321.63	47%	0%	47%
BABA	42%	34%	113.84	92.61	100.66	1	0	80.53	79%	26%	41%
UBER	39%	33%	84.16	72.65	78.96	8	0	63.17	45%	9%	33%
SMCI	33%	33%	40.02	32.80	35.65	4	2	28.52	300%	185%	40%
AXON	23%	26%	750.36	571.70	621.41	3	2	497.13	51%	0%	51%
TTWO	23%	24%	226.28	205.40	223.26	9	0	178.61	27%	0%	27%
DASH	21%	22%	208.65	187.63	203.95	6	0	163.16	31%	2%	28%
EBAY	15%	18%	73.17	70.85	77.01	3	0	61.61	19%	0%	19%
V	12%	16%	365.19	353.87	384.64	3	0	307.71	19%	0%	19%
RCL	5%	12%	256.97	204.62	222.41	5	0	177.93	50%	4%	44%
MA	8%	12%	585.60	563.24	612.21	4	0	489.77	20%	0%	20%
LYFT	18%	12%	15.24	12.47	13.55	1	0	10.84	86%	32%	41%
LRCX	12%	12%	80.79	67.95	73.86	3	0	59.09	84%	35%	37%
MSFT	8%	10%	460.36	413.82	449.80	2	0	359.84	30%	2%	28%
DXCM	8%	9%	85.80	68.80	74.79	2	0	59.83	132%	62%	43%
MU	7%	8%	94.46	74.43	80.90	6	2	64.72	118%	50%	46%
META	5%	8%	647.49	576.70	626.85	7	0	501.48	47%	14%	29%
WFC	4%	7%	74.78	70.13	76.23	6	0	60.98	32%	8%	23%
AVGO	-1%	4%	242.07	168.23	182.86	4	2	146.29	67%	1%	65%
NOC	1%	4%	484.77	504.74	548.63	3	0	438.90	23%	11%	10%
FVRR	5%	1%	32.42	25.53	27.75	3	0	22.20	59%	9%	46%
ADSK	1%	1%	296.12	282.34	306.89	4	0	245.51	31%	8%	21%
SHOP	-6%	0%	107.22	88.42	96.11	4	2	76.89	67%	20%	39%
ORCL	-6%	0%	165.53	147.51	160.34	5	0	128.27	43%	11%	29%
ZM	-3%	0%	81.25	77.91	84.69	5	0	67.75	28%	7%	20%
EA	1%	-1%	143.78	134.04	145.70	8	0	116.56	43%	16%	23%
AXP	-4%	-1%	294.05	268.73	292.10	3	0	233.68	38%	9%	26%
NVDA	-5%	-2%	135.13	108.46	117.89	6	2	94.31	57%	9%	43%
ROKU	-7%	-3%	72.46	63.57	69.10	7	2	55.28	79%	37%	31%
GME	8%	-3%	29.80	24.99	27.16	4	0	21.73	52%	11%	37%
TSM	-5%	-4%	193.32	168.82	183.50	3	0	146.80	51%	15%	32%
NOW	-5%	-4%	1,011.09	829.90	902.06	2	0	721.65	56%	11%	40%
COIN	2%	-4%	246.62	184.63	200.69	5	2	160.55	114%	39%	54%
AMAT	-4%	-4%	156.75	145.99	158.69	7	0	126.95	92%	55%	23%
XOM	-4%	-5%	102.30	117.65	127.88	N/A	0	102.30	22%	22%	ZERO
ADBE	-8%	-6%	415.09	401.12	436.00	3	0	348.80	82%	53%	19%
CVX	-7%	-7%	136.70	155.97	169.54	N/A	0	135.63	22%	21%	1%
AMZN	-9%	-7%	205.01	196.65	213.75	3	0	171.00	39%	16%	20%
HUM	-11%	-8%	233.13	258.67	281.16	3	0	224.93	104%	97%	4%
AMD	-9%	-8%	110.73	98.62	107.20	3	0	85.76	142%	87%	29%
GDDY	-8%	-8%	182.15	189.08	205.53	1	0	164.42	29%	17%	11%
TSLA	-11%	-9%	346.46	275.34	299.29	7	2	239.43	82%	26%	45%
GTM	-9%	-9%	9.55	8.66	9.41	7	2	7.53	146%	94%	27%
VRT	-12%	-9%	107.93	68.32	74.26	8	2	59.41	146%	36%	82%
GOOG	-11%	-9%	172.85	169.90	184.68	1	0	147.74	39%	19%	17%
EXPE	-14%	-10%	166.75	163.14	177.33	7	0	141.86	43%	21%	18%
AMC	-19%	-11%	3.56	3.05	3.31	2	0	2.65	131%	72%	34%
HUBS	-12%	-15%	589.90	576.73	626.88	6	0	501.50	62%	38%	18%
CMG	-15%	-16%	50.08	54.38	59.11	N/A	0	47.29	38%	31%	6%
UAL	-22%	-17%	79.45	66.32	72.09	4	2	57.67	89%	37%	38%
AAPL	-20%	-18%	200.85	216.64	235.48	N/A	0	188.38	35%	27%	7%
NKE	-19%	-18%	60.59	62.55	67.99	3	0	54.39	100%	79%	11%
PYPL	-19%	-18%	70.28	67.13	72.96	7	0	58.37	57%	31%	20%
KOSS	-19%	-22%	5.82	4.98	5.41	6	2	4.33	208%	129%	34%
ANET	-18%	-22%	86.64	74.03	80.46	5	2	64.37	101%	49%	35%
HNST	-29%	-26%	5.03	4.81	5.23	6	2	4.18	98%	65%	20%
SNAP	-27%	-27%	8.25	9.06	9.85	4	0	7.88	116%	107%	5%
XYZ	-32%	-29%	61.75	53.51	58.16	8	2	46.53	111%	59%	33%
MRNA	-37%	-37%	26.56	27.89	30.31	6	2	24.25	587%	527%	10%

72%

 or

81%

 Dip Floor Indicator

61%

 or

19%

 Wait or Hold Indicator

90%

 Potential Sell Trigger

72%

 or

81%

 2nd Dip Floor Indicator

16.34

 Now Price is within the Buy Now Price Range

-13%

 Now Low-Price Indicator

-13%

 2nd Low-Price Indicator

N/A

No Suggested Buy In Price due to Max Potential < 44%

XX%

 Rebound % back to recent high price

Table 4. Stocks Year to Date (YTD) Growth Rates (as of 6-1-25) [Return](#)

Index	Symbol	Price 5/30/25	Weekly 5/30/25	Monthly 5/30/25	YTD 4/25/25	YTD 5/2/25	YTD 5/9/25	YTD 5/16/25	YTD 5/23/25	YTD 5/30/25
Dow Jones	^DJI	42,270.07	2%	5%	-5%	-3%	-3%	1%	-2%	0%
NASDAQ	^IXIC	19,113.77	2%	10%	-10%	-7%	-7%	0%	-3%	-1%
S&P 500	^GSPC	5,911.69	2%	7%	-6%	-3%	-4%	2%	-1%	1%
Symbol	Company / Industry	Price 5/30/25	5/30/25 5/23/25	5/30/25 4/25/25	YTD 4/25/25	YTD 5/2/25	YTD 5/9/25	YTD 5/16/25	YTD 5/23/25	2
PLTR	(Palantir) - Internet Services and Defense	131.78	7%	17%	50%	65%	56%	72%	64%	75%
HOOD	(Robinhood) - Crypto Exchange	66.15	5%	34%	25%	23%	39%	57%	60%	68%
SE	(Sea Limited) - Internet Retail	160.37	-2%	26%	22%	35%	33%	54%	56%	53%
NFLX	(Netflix) - Movies & Entertainment	1,207.23	2%	10%	24%	30%	29%	34%	34%	36%
CRWD	(CrowdStrike) - Systems Software	471.37	3%	11%	22%	27%	18%	26%	31%	36%
BABA	(Alibaba) - Internet Retail	113.84	-6%	-5%	42%	48%	48%	45%	42%	34%
UBER	(Uber) - Ride Share	84.16	-4%	8%	23%	33%	31%	45%	39%	33%
SMCI	(Supermicro) - Hardware, Storage (10:1'24)	40.02	0%	10%	21%	12%	6%	54%	33%	33%
AXON	(Axon Enterprise) - Aerospace & Defense	750.36	3%	24%	1%	5%	15%	23%	23%	26%
TTWO	(Take-Two Interactive) - Home Entertainment	226.28	1%	0%	23%	20%	24%	24%	23%	24%
DASH	(DoorDash) - Food Delivery	208.65	1%	11%	10%	20%	8%	18%	21%	22%
EBAY	(Ebay) - 2nd hand Retail	73.17	2%	8%	9%	10%	12%	15%	15%	18%
V	(Visa) - Payment Processing	365.19	3%	9%	7%	11%	12%	16%	12%	16%
RCL	(Royal Caribbean Cruises) - Resorts & Cruise Lines	256.97	7%	21%	-7%	0%	2%	12%	5%	12%
MA	(Mastercard) - Payment Processing Services	585.60	4%	10%	2%	7%	9%	12%	8%	12%
LYFT	(Lyft) - Ride Share	15.24	-5%	25%	-11%	-7%	22%	23%	18%	12%
LRCX	(Lam Research) - Semiconductor Materials (10:1'24)	80.79	0%	13%	-1%	3%	4%	17%	12%	12%
MSFT	(Microsoft) - Systems Software	460.36	2%	17%	-6%	4%	5%	9%	8%	10%
DXCM	(Dexcom) - Health Care Equipment (4:1'22)	85.80	2%	20%	-9%	4%	8%	9%	8%	9%
MU	(Micron) - Semiconductors	94.46	1%	18%	-9%	-8%	-2%	12%	7%	8%
META	(Meta Platforms) - Interactive Media & Services	647.49	3%	18%	-9%	0%	-1%	7%	5%	8%
WFC	(Wells Fargo) - Bank	74.78	3%	7%	-1%	5%	3%	9%	4%	7%
AVGO	(Broadcom) - Semiconductors (10:1'24)	242.07	6%	26%	-17%	-12%	-10%	-1%	-1%	4%
NOC	(Northrop Grumman) - Aerospace & Defense	484.77	3%	2%	1%	5%	3%	1%	1%	4%
FVRR	(Fiverr) - Internet Retail	32.42	-4%	20%	-16%	-17%	-4%	1%	5%	1%
ADSK	(Autodesk) - Application Software	296.12	0%	10%	-8%	-5%	-2%	2%	1%	1%
SHOP	(Shopify) - Internet Retail (10:1'22)	107.22	6%	10%	-10%	-8%	-15%	3%	-6%	0%
ORCL	(Oracle) - Application Software	165.53	6%	20%	-17%	-9%	-9%	-3%	-6%	0%
ZM	(Zoom) - Virtual Meeting	81.25	2%	7%	-7%	-4%	0%	4%	-3%	0%
EA	(Electronic Arts) - Interactive Home Retail	143.78	-2%	-2%	0%	4%	5%	4%	1%	-1%
AXP	(American Expross) - Consumer Finance	294.05	3%	11%	-11%	-7%	-5%	0%	-4%	-1%
NVDA	(Nvidia) - AI Chip 3x(2:1'00), (3:2'11), (4:1'21), (10:1'24)	135.13	3%	22%	-20%	-17%	-16%	-2%	-5%	-2%
ROKU	(Roku) - Entertainment	72.46	5%	10%	-12%	-17%	-18%	-4%	-7%	-3%
GME	(GameStop) - Computer Game Retail (4:1'22)	29.80	-10%	9%	-10%	-10%	-10%	-7%	8%	-3%
TSM	(Taiwan Semiconductor Manufacturing) - Chip Maker	193.32	1%	17%	-18%	-11%	-12%	-4%	-5%	-4%
NOW	(ServiceNow) - Systems Software	1,011.09	1%	7%	-10%	-7%	-7%	-1%	-5%	-4%
COIN	(Coinbase) - Crypto Exchange	246.62	-6%	18%	-18%	-20%	-23%	4%	2%	-4%
AMAT	(Applied Materials) - Semiconductor	156.75	0%	3%	-8%	-5%	-5%	1%	-4%	-4%
XOM	(ExxonMobil) - Oil & Gas	102.30	-1%	-6%	1%	-1%	0%	1%	-4%	-5%
ADBE	(Adobe) - Software	415.09	2%	13%	-17%	-14%	-13%	-5%	-8%	-6%
CVX	(Chevron) - Integrated Oil & Gas	136.70	0%	-1%	-5%	-6%	-6%	-3%	2%	-7%
AMZN	(Amazon) - Internet Retail (20:1'22)	205.01	2%	8%	-14%	-14%	-12%	-7%	-9%	-7%
HUM	(Humana) - Managed Health Care	233.13	4%	-12%	5%	2%	-1%	-6%	-11%	0%
AMD	(Advanced Micro Devices) - Computer Chips	110.73	0%	15%	-20%	-18%	-15%	-3%	-9%	-8%
GDDY	(GoDaddy) - Internet Website Services	182.15	0%	-1%	-8%	-11%	-8%	-4%	-8%	-8%
TSLA	(Tesla) - Electric Auto Maker (5:1'20), (3:1'22)	346.46	2%	22%	-25%	-24%	-21%	-8%	-11%	-9%
GTM	(Zoom Information) - Software Application	9.55	1%	9%	-16%	-14%	-11%	-2%	-9%	-9%
VRT	(Vertiv) - Computer Hardware Racks	107.93	4%	24%	-27%	-20%	-20%	-10%	-12%	-9%
GOOG	(Alphabet) - Interactive Media & Services (20:1'22)	172.85	2%	5%	-14%	-13%	-19%	-12%	-11%	-9%
EXPE	(Expedia) - Hotels, Resorts Booking	166.75	5%	4%	-14%	-13%	-15%	-10%	-14%	-10%
AMC	(AMC) - Movie Theater (1:10'23)	3.56	10%	31%	-33%	-33%	-32%	-27%	-19%	-11%
HUBS	(HubSpot) - Online Software Sales	589.90	-4%	-4%	-12%	-9%	-14%	-5%	-12%	-15%
CMG	(Chipotle Mexican Grill) - Restaurants (50:1'24)	50.08	-1%	-3%	-14%	-14%	-17%	-13%	-15%	-16%
UAL	(United Airlines) - Passenger Airlines	79.45	6%	16%	-29%	-22%	-19%	-18%	-22%	-17%
AAPL	(Apple) - Multimedia (4:1'20)	200.85	3%	-4%	-14%	-16%	-19%	-13%	-20%	-18%
NKE	(Nike) - Apparel, Accessories & Luxury Goods	60.59	1%	5%	-22%	-20%	-21%	-14%	-19%	-18%
PYPL	(PayPal) - Payment Processing	70.28	1%	8%	-24%	-22%	-18%	-16%	-19%	-18%
KOSS	(Koss Inc.) - Electronic Retail	5.82	-3%	26%	-38%	-34%	-34%	-27%	-19%	-22%
ANET	(Arista Networks) - Computer Hardware (4:1'21), (4:1'24)	86.64	-5%	11%	-30%	-19%	-23%	-14%	-18%	-22%
HNST	(The Honest Comp.) - Pure Cleaning Products	5.03	4%	5%	-29%	-27%	-29%	-19%	-29%	-26%
SNAP	(Snapchat) - Communications	8.25	0%	-3%	-24%	-25%	-27%	-22%	-27%	-27%
XYZ	(Block) - Payment Processing	61.75	5%	6%	-33%	-46%	-42%	-34%	-32%	-29%
MRNA	(Moderna) - COVID-19 Drug	26.56	1%	-2%	-35%	-34%	-42%	-41%	-37%	-37%

72%

 or

81%

 Dip Floor Indicator

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 or

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 Wait or Hold Indicator

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 Potential Sell Trigger

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16.34

 Now Price is within the Buy Now Price Range

-13%

 Now Low-Price Indicator

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 2nd Low-Price Indicator

N/A

 No Suggested Buy In Price due to Max Potential < 44%

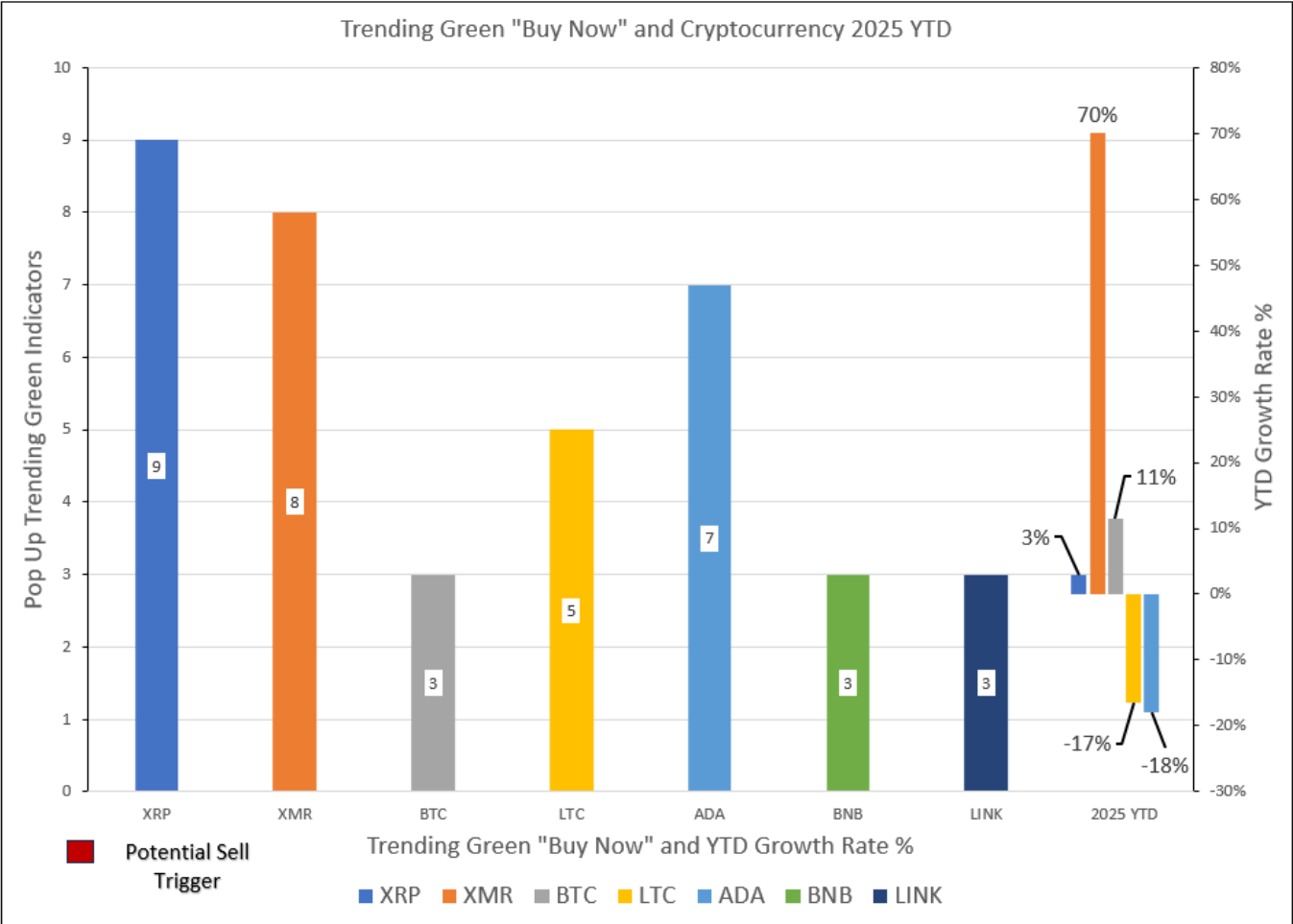
XX%

 Rebound % back to recent high price

How to work the three data sets to build a knowledgeable purchasing decision:

- 1. This trending bar chart informs the investor of the Top 7 highest ranking from left to right growth securities each week. The names will change for the first couple of weeks, but the names should stabilize. No picks should be made with this bar chart alone.

Table 5. Actual Bubble Up Crypto Trends after 22 weeks



- 2. The below table provides the benchmark securities with the highest average growth rate over several years. These are the stocks you should consider as security picks from the trending bar chart. This below table shows you the volatility of growth rates from year to year. This is provided to help shape your expectations of future growth rates. All active investors have to live with the up and down growth rates from year to year, but the sum of it all is a positive cumulative growth rate.

Table 6. Potential Crypto Picks for 2025 w/ Year-To-Date Performances from 2024 - 2020 [Return](#)

Symbol	Crypto Name	GROWTH RANKING 2024	YTD 2024	GROWTH RANKING 2023	YTD 2023	GROWTH RANKING 2022	YTD 2022	GROWTH RANKING 2021	YTD 2021	GROWTH RANKING 2020	YTD 2020	7-YR Growth Rate	7-YR Annualized Rate
BNB	Binance Coin	4	121%	10	27%	2	-52%	2	1269%	8	172%	7599%	86.1%
LINK	Chainlink	8	39%	1	184%	8	-72%	8	74%	1	537%	3341%	65.9%
DOGE	Dogecoin	2	222%	9	33%	5	-60%	1	3528%	9	132%	2721%	61.2%
BTC	Bitcoin	3	124%	3	154%	6	-64%	9	60%	4	303%	832%	37.6%
ETH	Ethereum	6	45%	5	91%	7	-67%	4	399%	3	469%	196%	16.8%
XRP	Ripple	1	245%	7	82%	4	-58%	6	277%	12	16%	49%	5.8%
ADA	Cardano	7	44%	4	144%	10	-81%	3	628%	2	500%	39%	4.8%
DOT	Polkadot	14	-16%	6	91%	11	-84%	7	188%	6	220%	28%	3.6%
LTC	Litecoin	9	37%	12	8%	3	-54%	12	17%	7	202%	-44%	-7.9%
XMR	Monero	10	16%	11	14%	1	-36%	10	46%	5	251%	-46%	-8.4%
BCH	Bitcoin Cash	5	74%	2	163%	9	-78%	11	26%	11	68%	-73%	-16.9%
MIOTA	IOTA	11	3%	8	76%	12	-88%	5	357%	10	88%	-93%	-32.0%

3. Now that you have a wholistic basis for your securities pick, you can now purchase your security when the trending now indicator is “Green”. The trending “Green” indicator is active at growth rates up to ~ 30% Growth Rate YTD, so if you want to purchase a security later in the growth curve that is entirely up to you. This Bubble Up Trending “Green” table is entire driven by the stock market saying, “Buy Low and Sell High.” All of the charts are provided to give the active investor real-time indicators to make stock market potential decision.

Table 7. Highest Bubble Up Performing Cryptocurrencies (as of 6-1-25) [Return](#)

Index	YTD 5/23/25	YTD 5/30/25	Price 5/30/25	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Dow Jones	-2%	0%	42,270.07	42,146.35	44,062.09	2	0	38,314.86	17%	6%	10%
NASDAQ	-3%	-1%	19,113.77	17,146.57	17,925.96	2	0	15,587.79	28%	5%	23%
S&P 500	-1%	1%	5,911.69	5,581.49	5,835.19	4	0	5,074.08	21%	3%	17%
Symbol	YTD 5/23/25	0	Price 5/30/25	5	5	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
XMR	105%	70%	329.00	216.63	232.10	8	0	193.42	105%	20.4%	70%
BTC	16%	11%	104,015.00	93,060.80	99,708.00	3	0	83,090.00	30%	3.8%	25%
XRP	12%	3%	2.14	2.26	2.42	9	2	2.02	63%	53.7%	6%
BNB	-6%	-6%	660.00	647.36	693.60	3	0	578.00	27%	10.9%	14%
BCH	-1%	-8%	400.00	337.12	361.20	2	2	301.00	118%	64.3%	33%
LTC	-6%	-17%	86.00	85.12	91.20	5	2	76.00	80%	59.3%	13%
ADA	-10%	-18%	0.69	0.71	0.76	7	2	0.63	95%	78.3%	10%
ETH	-24%	-24%	2,527.00	1,752.80	1,878.00	2	2	1,565.00	156%	58.5%	61%
LINK	-21%	-31%	13.90	14.19	15.20	3	2	12.67	129%	108.6%	10%
MIOTA	-25%	-36%	0.18	0.179	0.19	7	2	0.16	206%	172.2%	13%
DOT	-31%	-39%	4.04	3.99	4.27	5	2	3.56	202%	166.3%	13%
DOGE	-34%	-41%	0.19	0.18	0.19	6	2	0.16	175%	131.6%	19%
USDC	0%	0%	1.00	N/A	N/A	N/A	0	1.00	0%	0.0%	0%
USDT	0%	0%	1.00	N/A	N/A	N/A	0	1.00	0%	0.0%	0%

72%

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N/A

No Suggested Buy In Price due to Max Potential < 44%

XX%

 Rebound % back to recent high price

Table 8. Cryptocurrency (YTD) Growth Rates (as of 6-1-25) [Return](#)

Index	Symbol	Price 5/30/25	Weekly 5/30/25	Monthly 5/30/25	YTD 4/25/25	YTD 5/2/25	YTD 5/9/25	YTD 5/16/25	YTD 5/23/25	YTD 5/30/25
Dow Jones	^DJI	42,270.07	2%	5%	-5%	-3%	-3%	1%	-2%	0%
NASDAQ	^IXIC	19,113.77	2%	10%	-10%	-7%	-7%	0%	-3%	-1%
S&P 500	^GSPC	5,911.69	2%	7%	-6%	-3%	-4%	2%	-1%	1%
Symbol	Security	Price 5/30/25	5/30/25 5/23/25	5/30/25 4/25/25	YTD 4/25/25	YTD 5/2/25	YTD 5/9/25	YTD 5/16/25	YTD 5/23/25	0
XMR	Monero	329.00	-17%	44%	18%	46%	59%	72%	105%	70%
BTC	Bitcoin	104,015.00	-4%	10%	2%	4%	10%	11%	16%	11%
XRP	Ripple	2.14	-8%	-2%	5%	6%	13%	14%	12%	3%
BNB	Binance Coin	660.00	0%	10%	-14%	-14%	-8%	-8%	-6%	-6%
BCH	Bitcoin Cash	400.00	-7%	6%	-13%	-13%	-6%	-9%	-1%	-8%
LTC	Litecoin	86.00	-11%	-1%	-16%	-15%	-3%	-3%	-6%	-17%
ADA	Cardano	0.69	-9%	-4%	-14%	-18%	-8%	-10%	-10%	-18%
ETH	Ethereum	2,527.00	0%	41%	-46%	-45%	-30%	-24%	-24%	-24%
LINK	Chainlink	13.90	-12%	-7%	-25%	-27%	-20%	-21%	-21%	-31%
MIOTA	MIOTA	0.18	-14%	-14%	-25%	-21%	-14%	-21%	-25%	-36%
DOT	Polkadot	4.04	-12%	-6%	-36%	-38%	-28%	-29%	-31%	-39%
DOGE	Dogecoin	0.19	-10%	6%	-44%	-44%	-38%	-31%	-34%	-41%
USDC	USD Coin	1.00	0%	0%	0%	0%	0%	0%	0%	0%
USDT	Tether	1.00	0%	0%	0%	0%	0%	0%	0%	0%

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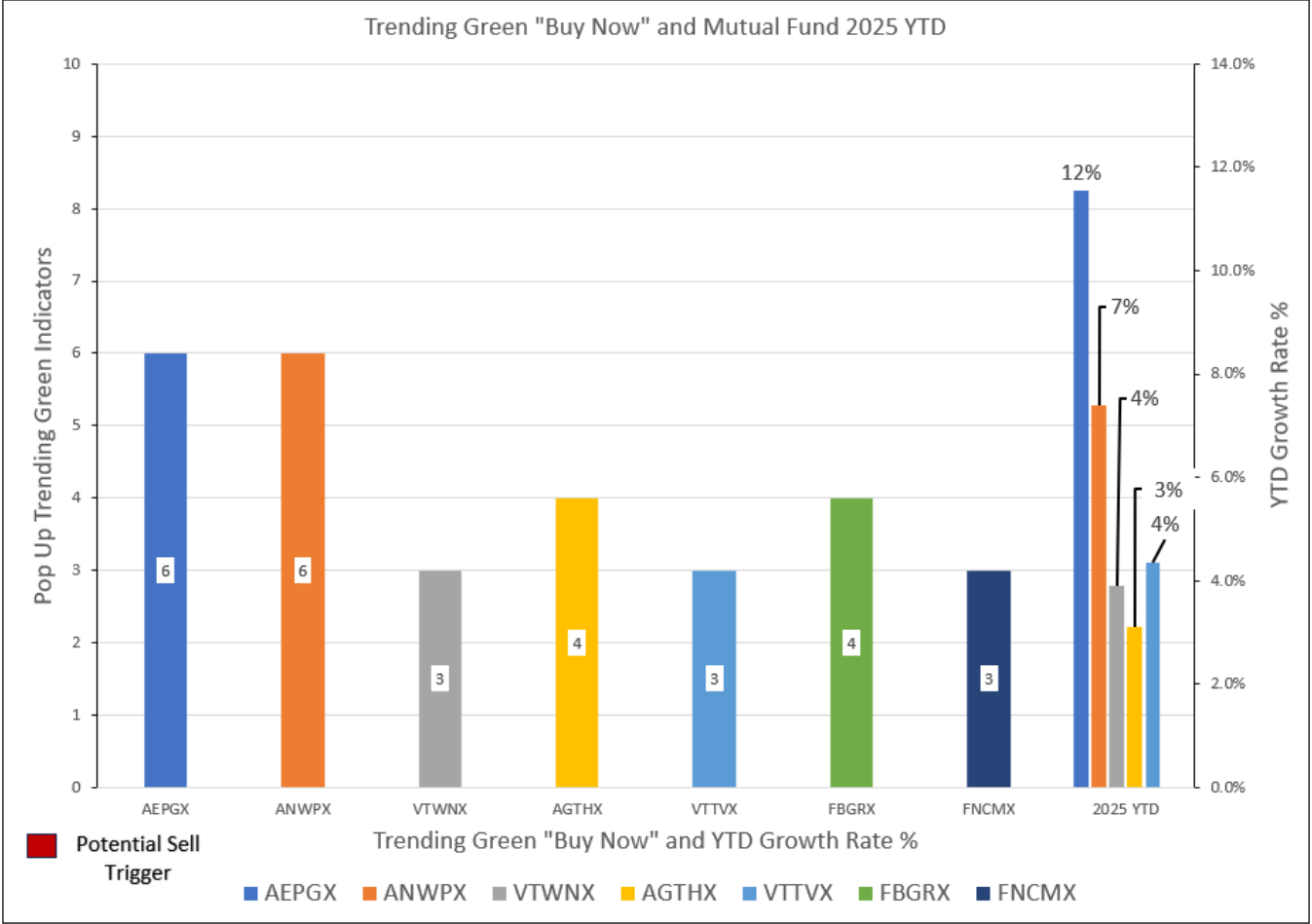
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Table 9. Actual Bubble Up Mutual Funds Trends after 22 weeks



2.
- The below table provides the benchmark securities with the highest average growth rate over several years. These are the stocks you should consider as security picks from the trending bar chart. This below table shows you the volatility of growth rates from year to year. This is provided to help shape your expectations of future growth rates. All active investors have to live with the up and down growth rates from year to year, but the sum of it all is a positive cumulative growth rate.

Table 10. Potential Mutual Funds Picks for 2025 w/ Year-To-Date Performances from 2024 – 2019 [Return](#)

Symbol	GROWTH RANKING 2024	YTD 2024	GROWTH RANKING 2023	YTD 2023	GROWTH RANKING 2022	YTD 2022	GROWTH RANKING 2021	YTD 2021	GROWTH RANKING 2020	YTD 2020	GROWTH RANKING 2019	YTD 2019	11-YR Growth Rate	11-YR Annualized Rate
FNCMX	2	31%	2	44%	18	-33%	4	22%	2	44%	1	29%	362%	14.8%
FBGRX	1	34%	1	54%	20	-39%	6	13%	1	51%	4	27%	272%	12.5%
FXAIX	4	25%	5	24%	10	-19%	1	27%	7	16%	3	27%	228%	11.3%
VINIX	3	25%	6	22%	12	-21%	3	22%	11	14%	5	26%	202%	10.4%
VIMAX	8	14%	11	15%	11	-20%	2	23%	8	16%	2	28%	148%	8.5%
VEXAX	7	15%	4	25%	16	-27%	7	11%	4	30%	7	24%	136%	8.1%
VFIFX	6	16%	8	18%	9	-19%	13	3%	10	14%	9	21%	88%	5.9%
AGTHX	5	20%	3	28%	19	-33%	9	10%	3	32%	12	18%	80%	5.4%
ANWPX	11	13%	7	18%	17	-29%	10	10%	5	28%	6	24%	75%	5.2%
AWSHX	16	9%	17	10%	2	-14%	5	21%	19	4%	15	16%	64%	4.5%
ABALX	17	8%	15	11%	1	-14%	8	11%	16	6%	18	14%	45%	3.4%
VBTLX	20	-3%	20	3%	3	-15%	14	-4%	18	5%	20	6%	-12%	-1.1%
NASDAQ	1	31%	1	43%	3	-33%	2	21%	1	45%	1	33%	381%	15.2%
S&P 500	2	25%	2	24%	2	-19%	1	27%	2	17%	2	28%	235%	11.5%
Dow Jones	3	14%	3	14%	1	-9%	3	19%	3	8%	3	22%	174%	9.5%

3. Now that you have a wholistic basis for your securities pick, you can now purchase your security when the trending now indicator is “Green”. The trending “Green” indicator is active at growth rates up to ~ 30% Growth Rate YTD, so if you want to purchase a security later in the growth curve that is entirely up to you. This Bubble Up Trending “Green” table is entire driven by the stock market saying, “Buy Low and Sell High.” All of the charts are provided to give the active investor real-time indicators to make stock market potential decision.

Table 11. Highest Bubble Up Performing Mutual Fund (as of 6-1-25) [Return](#)

Index	YTD 5/23/25	YTD 5/30/25	Price 5/30/25	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Dow Jones	-2%	0%	42,270.07	42,146.35	44,062.09	2	0	38,314.86	17%	6%	10%
NASDAQ	-3%	-1%	19,113.77	17,146.57	17,925.96	2	0	15,587.79	28%	5%	23%
S&P 500	-1%	1%	5,911.69	5,581.49	5,835.19	4	0	5,074.08	21%	3%	17%
Symbol	YTD 5/23/25	0	Price 5/30/25	1	1	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
AEPGX	11%	12%	59.96	52.80	53.82	6	0	50.77	19%	1.2%	18%
ANWPX	6%	7%	66.61	57.77	58.88	6	0	55.55	22%	1.8%	20%
VFIFX	4%	6%	52.54	47.64	48.56	5	0	45.81	15%	0.7%	15%
VFORX	4%	5%	45.33	42.09	42.90	3	0	40.47	13%	1.3%	12%
VTTHX	4%	5%	25.11	23.59	24.04	3	0	22.68	13%	1.8%	11%
VTHRX	3%	5%	39.57	37.61	38.33	2	0	36.16	12%	2.3%	9%
VTTVX	3%	4%	19.49	18.80	19.16	3	0	18.08	14%	6.1%	8%
AWSHX	2%	4%	64.09	58.42	59.54	7	0	56.17	18%	3.2%	14%
VTWNX	3%	4%	27.50	27.12	27.64	3	0	26.08	14%	7.8%	5%
AGTHX	1%	3%	76.89	65.53	66.79	4	2	63.01	34%	9.7%	22%
ABALX	1%	3%	35.40	33.56	34.21	3	0	32.27	15%	5.1%	10%
VIMAX	1%	2%	334.70	301.66	307.46	7	0	290.06	21%	5.2%	15%
VWELX	1%	2%	43.71	41.00	41.79	2	0	39.42	22%	9.7%	11%
FXAIX	-1%	1%	205.65	183.23	186.75	4	0	176.18	21%	3.4%	17%
VINIX	-1%	1%	481.41	428.92	437.17	5	0	412.42	22%	4.3%	17%
VBTLX	0%	1%	9.56	9.76	9.94	N/A	0	9.38	6%	3.9%	2%
FBALX	-1%	1%	29.74	28.06	28.60	1	0	26.98	15%	4.3%	10%
FNCMX	-3%	-1%	242.84	205.82	209.77	3	2	197.90	28%	4.6%	23%
VEXAX	-5%	-4%	139.15	122.62	124.97	6	2	117.90	33%	12.4%	18%
FBGRX	-6%	-4%	218.98	183.36	186.89	4	2	176.31	35%	8.4%	24%

72% or 81% Dip Floor Indicator

61% or 19% Wait or Hold Indicator

90% Potential Sell Trigger

72% or 81% 2nd Dip Floor Indicator

16.34 Now Price is within the Buy Now Price Range

-13% Now Low-Price Indicator

-18% 2nd Low-Price Indicator

N/A No Suggested Buy In Price due to Max Potential < 44%

XX% Rebound % back to recent high price

Table 12. Mutual Fund (YTD) Growth Rates (as of 6-1-25) [Return](#)

Index	Symbol	Price 5/30/25	Weekly 5/30/25	Monthly 5/30/25	YTD 4/25/25	YTD 5/2/25	YTD 5/9/25	YTD 5/16/25	YTD 5/23/25	YTD 5/30/25
Dow Jones	^DJI	42,270.07	2%	5%	-5%	-3%	-3%	1%	-2%	0%
NASDAQ	^IXIC	19,113.77	2%	10%	-10%	-7%	-7%	0%	-3%	-1%
S&P 500	^GSPC	5,911.69	2%	7%	-6%	-3%	-4%	2%	-1%	1%
Symbol	Mutual Fund	Price 5/30/25	5/30/25 5/23/25	5/30/25 4/25/25	YTD 4/25/25	YTD 5/2/25	YTD 5/9/25	YTD 5/16/25	YTD 5/23/25	0
AEPGX	American Funds (EAFE)	59.96	0%	7%	4%	8%	8%	10%	11%	12%
ANWPX	American Funds (World Equity)	66.61	1%	8%	-1%	3%	2%	7%	6%	7%
VFIFX	Vanguard (Retirement 2050)	52.54	1%	6%	0%	2%	2%	6%	4%	6%
VFORX	Vanguard (Retirement 2040)	45.33	1%	5%	0%	2%	2%	5%	4%	5%
VTTHX	Vanguard (Retirement 2035)	25.11	1%	4%	0%	2%	2%	5%	4%	5%
VTHRX	Vanguard (Retirement 2030)	39.57	1%	4%	1%	2%	2%	4%	3%	5%
VTTVX	Vanguard (Retirement 2025)	19.49	1%	3%	1%	2%	2%	4%	3%	4%
AWSHX	American Funds (Lrg-Blend)	64.09	2%	6%	-2%	1%	0%	4%	2%	4%
VTWNX	Vanguard (Retirement 2020)	27.50	1%	2%	1%	2%	2%	4%	3%	4%
AGTHX	American Funds (Lrg-Grth)	76.89	2%	9%	-6%	-2%	-3%	3%	1%	3%
ABALX	American Funds (Moderate)	35.40	2%	5%	-2%	0%	0%	2%	1%	3%
VIMAX	Vanguard (Mid-Cap)	334.70	1%	7%	-4%	-1%	0%	4%	1%	2%
VWELX	Vanguard (Moderate)	43.71	2%	5%	-3%	-1%	-1%	2%	1%	2%
FXAIX	Fidelity (Lrg-Blend)	205.65	2%	7%	-6%	-3%	-3%	2%	-1%	1%
VINIX	Vanguard (Lrg-Blend)	481.41	2%	7%	-6%	-3%	-4%	1%	-1%	1%
VBTLX	Vanguard (Bonds)	9.56	1%	-1%	1%	1%	1%	1%	0%	1%
FBALX	Fidelity Balanced (Moderate)	29.74	2%	5%	-4%	-2%	-2%	1%	-1%	1%
FNCMX	Fidelity (Mirrors the NASDAQ)	242.84	2%	10%	-10%	-7%	-7%	0%	-3%	-1%
VEXAX	Vanguard (Mid-Grth)	139.15	1%	8%	-11%	-8%	-7%	-2%	-5%	-4%
FBGRX	Fidelity Blue Chip (Lrg-Grth)	218.98	2%	10%	-13%	-10%	-11%	-4%	-6%	-4%

72% or 81% Dip Floor Indicator

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90% Potential Sell Trigger

72% or 81% 2nd Dip Floor Indicator

16.34 Now Price is within the Buy Now Price Range

-13% Now Low-Price Indicator

-18% 2nd Low-Price Indicator

N/A No Suggested Buy In Price due to Max Potential < 44%

XX% Rebound % back to recent high price

The explanation provided in the previous section was redundant on purpose. Active traders may have preference of one security over another, so I provide the same introduction for all of the securities. The legion and the layout of the table are the same to make it easier for the reader.

NYC man lost \$114,000 – his entire 401(k) – after his physical check from Paychex was stolen. So why do 43% of retirement savers still have to deal with this ‘outdated’ and ‘insecure’ method?

Jessica wrote this article for MoneyWise on Saturday, May 31, 2025.

Dylan Handy did everything right — or so he thought.

Two years ago, when he was 33, Handy tried to roll over his \$114,000 401(k) after switching jobs. Instead of a secure digital transfer, Paychex sent paper checks. Unfortunately for Handy, those checks were intercepted and fraudulently cashed. Paper checks in 401(k) rollovers expose savers to serious risks, including:

- **Fraud and theft:** Physical checks are easier to intercept, alter or cash without authorization.
- **Delays and inconvenience:** Mailing checks, waiting for them to clear and making sure they reach the right hands can take weeks — sometimes months. Capitalize found that 42% of savers experienced rollovers that took two months or more.
- **Lack of transparency:** Tracking paper checks and resolving problems can be a nightmare. In fraud cases, figuring out who’s responsible and recovering money is often a complex, drawn-out process.

Limited protections: How to stay safe

While protections like the Employee Retirement Income Security Act (ERISA) exist, they are limited.

There’s only so much liability coverage. If a check is stolen and cashed by someone else, blame may fall on the issuer, the accepting bank or the account holder. Sorting that out can take a long time.

And even when a claim is valid, banks may take up to 90 days to respond. That you could be without your retirement funds for months.

With check fraud and scams on the rise, protecting your money during a 401(k) rollover is more important than ever. Here are a few smart steps to keep your savings safe:

- **Work with a qualified advisor:** Make sure any financial advisor you consult is a Certified Financial Planner™ who’s legally required to act in your best interest. The right advisor can help you avoid shady products and high-pressure sales tactics.
- **Opt for direct transfers:** Whenever possible, ask your 401(k) provider to transfer funds directly to your new retirement account. It’s faster and more secure.
- **Use secure mail:** If a paper check is your only option, request certified mail with tracking. This cuts down the chance of interception.
- **Monitor your accounts:** Check your accounts regularly for suspicious activity. If something looks off, report it immediately.
- **Stay informed:** New scams pop up all the time — from fake self-directed IRAs to bogus investment platforms. The more you know, the easier it is to spot red flags.

Check fraud isn’t going away, so it’s up to people saving for retirement to stay alert and take action. Even though some protections are in place, being proactive is your best defense.

Your retirement money deserves better than a risky, outdated process, it deserves your full attention.

Read the entire article in MoneyWise: <https://moneywise.com/retirement/nyc-man-lost-114k-his-entire-401k-after-his-physical-check-from-paychex-was-stolen>

Overall comments for the week [Return](#)

The count for trending “Green” for the securities were stocks (15 out of 63), cryptocurrencies (5 out of 14), and mutual funds (1 out of 20).

The Weekly Winners were AMC – Movie Theater (AMC), Royal Caribbean Cruises – Resorts and Cruise Lines (RCL), Palantir – Internet Services and Defense (PLTR), United Airlines – Passenger Airlines (UAL), Oracle – Application Software (ORCL) with gains of 10%, 7%, 7%, 6%, and 6%, respectively.

The Weekly Losers were GameStop – Computer Game Retail (GME), Coinbase – Crypto Exchange (COIN), Alibaba – Internet Retail (BABA), Lyft – Ride Share (LYFT), and Arista Networks – Computer Hardware (ANET) with losses of -10%, -6%, -6%, -5%, and -5%, respectively.

I continue to recommend that you do not purchase stocks within days before the quarterly report is posted. It is best to let the market absorb the news good or bad news. If the price drops, you get to purchase the stock at a discount instead of getting hit with an instant -20% loss or greater that will take weeks or months or a year to get back to even.

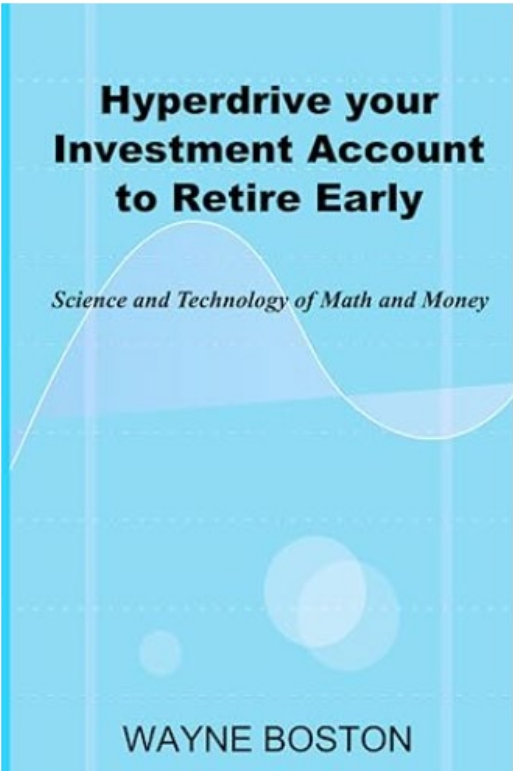
Most Popular Stocks with Upcoming Quarterly Reports (+/- a week posting date) [Return](#)

SE	(Sea Limited) - Internet Retail	5/13/2025
BABA	(Alibaba) - Internet Retail	5/15/2025
TTWO	(Take-Two Interactive) - Home Entertainment	5/15/2025
AMAT	(Applied Materials) - Semiconductor	5/15/2025
ZM	(Zoom) - Virtual Meeting	5/21/2025
ADSK	(Autodesk) - Application Software	5/22/2025
NVDA	(Nvidia) - AI Chip 3x(2:1'00), (3:2'11), (4:1'21), (10:1'24)	5/28/2025
CRWD	(CrowdStrike) - Systems Software	6/3/2025
AVGO	(Broadcom) - Semiconductors (10:1'24)	6/5/2025
GME	(GameStop) - Computer Game Retail (4:1'22)	6/6/2025
ORCL	(Oracle) - Application Software	6/9/2025
ADBE	(Abobe) - Software	6/12/2025
MU	(Micron) - Semiconductors	6/25/2025
NKE	(Nike) - Apparel, Accessories & Luxury Goods	6/26/2025
WFC	(Wells Fargo) - Bank	7/15/2025
UAL	(United Airlines) - Passenger Airlines	7/16/2025
NFLX	(Netflix) - Movies & Entertainment	7/17/2025
TSM	(Taiwan Semiconductor Manufacturing) - Chip Maker	7/17/2025
AXP	(American Exproess) - Consumer Finance	7/18/2025
NOC	(Northrop Grumman) - Aerospace & Defense	7/22/2025
GOOG	(Alphabet) - Interactive Media & Services (20:1'22)	7/22/2025
CMG	(Chipotle Mexican Grill) - Restaurants (50:1'24)	7/23/2025
VRT	(Vertiv) - Computer Hardware Racks	7/23/2025
TSLA	(Tesla) - Electric Auto Maker (5:1'20), (3:1'22)	7/23/2025
NOW	(ServiceNow) - Systems Software	7/23/2025
RCL	Hotels, Resorts & Cruise Lines	7/24/2025
MSFT	(Microsoft) - Systems Software	7/29/2025
V	(Visa) - Payment Processing	7/29/2025
PYPL	(PayPal) - Payment Processing	7/29/2025
EA	(Electronic Arts) - Interactive Home Retail	7/29/2025
ANET	(Arista Networks) - Computer Hardware (4:1'21), (4:1'24)	7/29/2025
EBAY	(Ebay) - 2nd hand Retail	7/30/2025
LRCX	(Lam Research) - Semiconductor Materials (10:1'24)	7/30/2025
META	(Meta Platforms) - Interactive Media & Services	7/30/2025
HUM	(Humana) - Managed Health Care	7/30/2025
FVRR	(Fiverr) - Internet Retail	7/30/2025

Next weekly Newsletter will be posted Sunday, June 8, 2025 [Return](#)



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