# BIG BANK BOSS

NEWS LETTER 2025

Hyperdrive your Investments (Retirement Account) to Enjoy Earlier

This newsletter is supplied to provide you with technical data on movement for some notable Standard and Poor's S&P 500 stocks. I have added some stocks that are relevant for millennials and meme stocks. This newsletter focuses on Technical Analysis (is used more in the review of short-term investments decisions) and no Fundamental Analysis (is most often used when determining the quality of long-term investments).

It has always been said that you should never try to time the Stock Market, but I am here to say you can do it with some level of certainty. You can never achieve 100% certainty in any decision model, but I provide you with an algorithm model with color trends to help you make optimized manual buy and sell decisions. The main purpose of the charts: (1) direct you to make purchases near the Price Curve lows see Buy Range columns "Green" and (2) sell stocks after a triple digit Year to Date (YTD) run up at the presence of trending color change from "Blue" to "Pink".

Below is a typical price curve with the color trends and rebound percentages. This graphical picture should help you visualize the condensed material in the charts. The data generated for stock and mutual funds charts are captured from the closing price on Friday's and crypto currencies data is captured on Friday's at 7 pm.
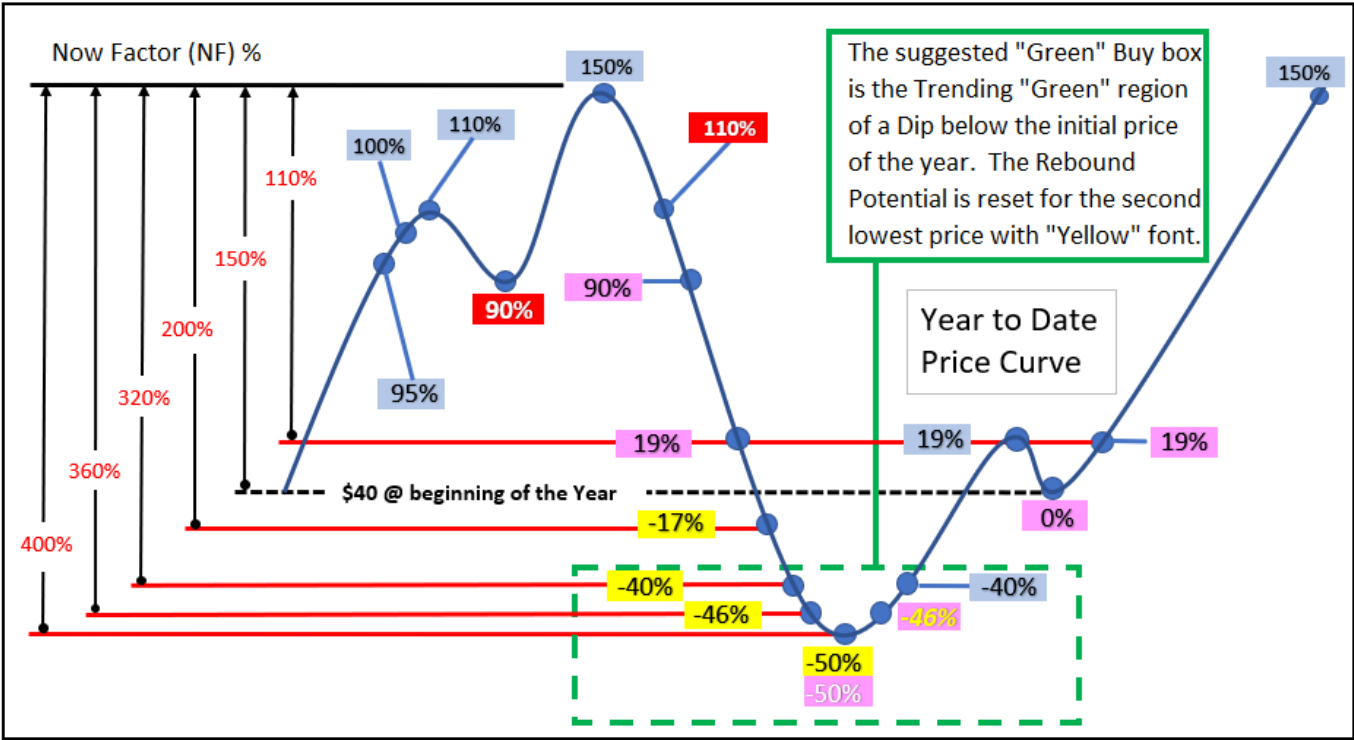
The chart below is an informative combination of YTD stock movement, and color indicators to show how the price is trending. A stock will trend "Green" after reaching a threshold value for Rebound Factor (RF) % and may trend "Green" for weeks. To minimize purchasing too early in the trending "Green" it is suggested to be patient and wait for the stock to rebound above dip floor before purchased.

Weekly Newsletters	YTD N-3	YTD N-2	YTD N-1	YTD N	Now Price	Buy Low Price	Buy High Price	Trending Green (wks)	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Week 1	95%	100%	110%	90%	76.00	41.88	47.50	N/A	40.00	110%	11%	90%
Week 2	100%	110%	90%	150%	100.00	41.88	47.50	N/A	40.00	150%	0%	150%
Week 3	110%	90%	150%	110%	84.00	41.88	47.50	N/A	40.00	150%	19%	110%
Week 4	90%	150%	110%	90%	76.00	41.88	47.50	N/A	40.00	150%	32%	90%
Week 5	150%	110%	90%	19%	47.60	41.88	47.50	N/A	40.00	150%	110%	19%
Week 6	110%	90%	19%	-17%	33.33	34.90	40.13	N/A	33.33	200%	200%	ZERO
Week 7	90%	19%	-17%	-40%	23.81	24.93	28.67	N/A	23.81	320%	320%	ZERO
Week 8	19%	-17%	-40%	-46%	21.74	22.76	26.17	N/A	21.74	360%	360%	ZERO
Week 9	-17%	-40%	-46%	-50%	20.00	20.94	24.08	N/A	20.00	400%	400%	ZERO
Week 10	-40%	-46%	-50%	-46%	21.74	22.76	26.17	N/A	21.74	360%	360%	ZERO
Week 11	-46%	-50%	-46%	-40%	23.81	22.76	26.17	1	21.74	360%	320%	10%
Week 12	-50%	-46%	-40%	19%	47.60	22.76	26.17	1	21.74	360%	110%	119%
Week 13	-46%	-40%	19%	0%	40.00	22.76	26.17	1	21.74	360%	150%	84%
Week 14	-40%	19%	0%	19%	47.60	22.76	26.17	1	21.74	360%	110%	119%
Week 15	19%	0%	19%	150%	100.00	22.76	26.17	1	21.74	360%	0%	360%

72% or 81%	Dip Floor Indicator	61% or 19%	Wait or Hold Indicator	90%	Potential Sell Trigger	72% or 81% 2nd Dip Floor Indicator
16.34	Now Price is within the Buy Now Price Range	-13%	Now Low-Price Indicator	-13%	2nd Low-Price Indicator	N/A No Suggested Buy In Price due to Max Potential < 44% XX% Rebound % back to recent high price

Notice that as the price gets closer to the bottom of the dip, the YTD N color repeats being "Yellow" until the bottom is reached and a "White" font appears YTD N-1 to signify the Now Price is on an upswing. I do not tell you when to buy or sell, but you have all the information to make an informed choice amid an unknown future.

The Legion Chart on the previous page should be the most informative tool an active trader has ever had. The condensed format of taking stock curve price data and converting it into YTD Analysis should be a real breakthrough. This process suggests making stock market decisions before the stock market opens and removes the need to monitor the stock market during the day. Remember we are supposed to be working our 9 to 5 job while the stock market is doing its thing growing our investment dollars. Yes, I am providing this useful information tool for free. Below is the explanation of all the columns from left to right.
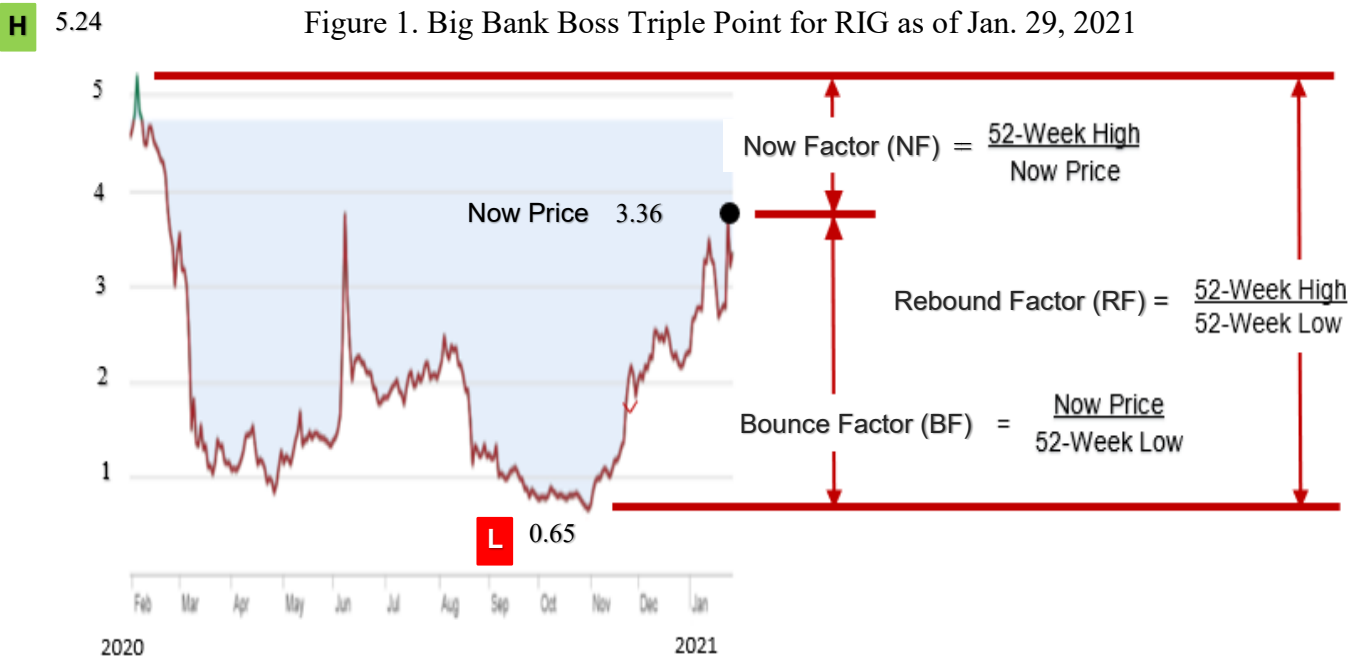
1. YTD N-2 - this is the Year to Date growth of a stock two weeks in the past.

2. YTD N-1 - this is the Year to Date growth of a stock one week in the past.

3. YTD N - this is the Year to Date growth of a stock right now the week of the published Newsletter.

4. Now Price - is the now price of the stock the week of the published Newsletter.

5. Buy Low Price - this is a fixed price above the Dip Floor Price to allow for price float and minimize false buy triggers. When the Stock Price is above the Buy Low Price and below the Buy High Price, both cells will be "Green" to signify it is a good time to consider making a purchase. You can enter either Low or High Price in your brokerage account as a limit order.

6. Buy High Price - this is a fixed price above the Dip Floor Price to allow for price float above the Buy Low Price. The float provided is a default for all stocks, but the float is increased for stocks that have a Spike Ratio of 2.0. When the Stock Price is above the Buy Low Price and below the Buy High Price. These cells will be "Green" to signify it is a good time to consider making a purchase. You can enter this cell value in your brokerage account for a limit order.

7. Trending Green (wks) - This provides you with the number of weeks a particular stock has been between the Buy Price ranges. The float provided is a default for all stocks, but the float is increased for stocks that have a Spike Ratio of 2.0. This small Buy Now range could be jumped over because of the data being measured is once every 7-days. Yes, the cell could have N/A in it and not catch anything. This active trader tool is suggestive and is not intended to be an absolute tool. For this reason, you should consider entering the Buy High or Low Price as a Limit Orders in your Brokerage Account.

8. Spike Ratio – this is an indicator of stocks with a hyperbolic gain that typically has an associate quick drop off. If you own a stock that grows to a Spike Ratio of 2, I suggest you sell near the high and take your quick gain. I would suggest that you not purchase the dip of a stock with a Spike Ratio of 2 because a repeat growth back to the previous high is not based on performance but popularity and speculation.

9. Dip Floor Price - the price provided will be one of two prices. One is the lowest price in the range of measured prices. The second is a dip price below the 52-Week High. The second dip price is typically something that can't be measured or suggested by traditional trading tools.

10. Rebound Factor (RF) % - this is exactly what you think it is. This is the ratio of maximum past (June of previous year) to present price divided by the measured range divided by the lowest past (December 31st of previous year) to present price which is called the RF. The RF is then converted to a percentage. This value is always positive.

11. Now Factor (NF) % - This is the positive replacement for the 52-Week Change%. Who cares how much the price has dropped from the high price. This is the wrong thing to measure. This is the ratio of maximum past (June of previous year) to present price divided by the Now Stock Price which is called the NF. The NF is then converted to a percentage. The real thing to measure is the growing Exponential Rebound as the price drops further and further. If a stock has a 52-Week Change% of -50% or -75%, the corresponding Now Potential Rebound 100% or 300%, respectively. You say to yourself, WOW. The Now Potential Rebound of 100% or 300% would be a multiple of 2 or 4, respectively. If you invested $32,000 and achieved a multiple of 2 or 4 your investment dollars would be $64,000 or 128,000, respectively. The growth of the security has a 1 to 1 relationship with total investment made in a company.

12. Bounce Factor (BF) % - the percentage provided can be "Zero" for two situations. One is when price is at the absolute lowest price for the price range. The second is when price sets lower or a new lower prices. The default calculated percentage when not "Zero" is the ratio of the Now Stock Price divided by Dip Floor Price which is called the BF. The BF is then converted to a percentage.

Big Bank Boss Triple Point Reference Frame

The discrete measurements of 52-Week High Change % and 52-Week Low Change % are at best an apples and oranges comparison and not entirely useful. For this exact reason, I created the Big Bank Boss Triple equations. The Big Bank Boss Triple equations output are positive numbers. The ratios can easily be converted to percentages. Now you have an apple-to-apple comparison with real-time growth potential. The output results define the now stock price in a triple reference box of the Rebound Factor (RF), Now Factor (NF) and Bounce Factor (BF).

These formulas are very useful whenever the Stock Market goes thru a crisis or market correction. The Bounce Factor (BF) is identical to the 52-Week Low Change which represents the percentage above the Dip Floor Price. The Rebound Factor (RF) defines the maximum potential range for a stock based on past performance. The values of NF and BF in themselves do not provide a holistic picture. It is very important to add in the crucial component of trending upward or downward. If the trend of the price is downward the NF increases and the BF decreases.

There is no way to predict when future stock prices will trend upward, but I provide a weekly Big Bank Boss Newsletter that shows the weekly price trend charts with a "Yellow" cell to indicate a new low indicator and a "White" font cell to indicate a trending up from the Dip Floor Price.

Figure 1. Big Bank Boss Triple Point for RIG as of Jan. 29, 2021

$$\text{Now Factor (NF)} = \frac{\text{52-Week High}}{\text{Now Price}}$$

$$\text{Rebound Factor (RF)} = \frac{\text{52-Week High}}{\text{52-Week Low}}$$

$$\text{Bounce Factor (BF)} = \frac{\text{Now Price}}{\text{52-Week Low}}$$

Big Bank Boss Triple Point Equations

These three equations are always positive and make it easy to convert to percentages. Also, a unique thing about these ratios is an equation can be formed to solve for one unknown. This equation can be the building block for a program to monitor stock price movement. The 52-Week Range for RIG is converted below.
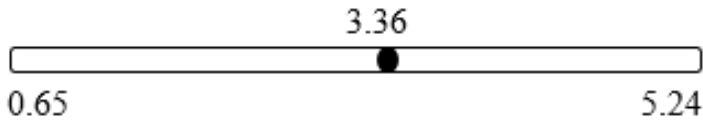
$$\text{Rebound Factor (RF)} = (52 - \text{Week High})/(52 - \text{Week Low})$$
$$= (5.24/0.65) = 8.06$$

$$(RF)\% = ((RF) - 1) \, X \, 100$$
$$= ((8.06) - 1) \, X \, 100 = 706\%$$

$$\text{Now Factor (NF)} = (52 - \text{Week High})/(\text{Now Price})$$
$$= (5.24/3.36) = 1.56$$

$$(NF)\% = ((NF) - 1) \, X \, 100$$
$$= ((1.56) - 1) \, X \, 100 = 56\%$$

$$\text{Bounce Factor (BF)} = (\text{Now Price})/(52 - \text{Week Low})$$
$$= (3.36/0.65) = 5.17$$

$$(BF)\% = ((BF) - 1) \, X \, 100$$
$$= ((5.17) - 1) \, X \, 100 = 417\%$$

The three Big Bank Boss Triple Point equations are linked in the single equation shown below. This equation only works for values are ratios, so you can't use this formula when the values are percentages.

$$NF = RF/BF$$

Substitution:
    RF = 8.06 and BF = 5.17

$$NF = 8.06 / 5.17 = 1.56$$

How to interpret the bar chart and the tables to build a knowledgeable purchasing decision:

1. This trending bar chart informs the investor of the Top 7 highest ranking from left to right growth securities each week. The names will change for the first couple of weeks, but the names should stabilize. No picks should be made with this bar chart alone.

Table 1. Actual Bubble Up Stock Trends after 19 weeks
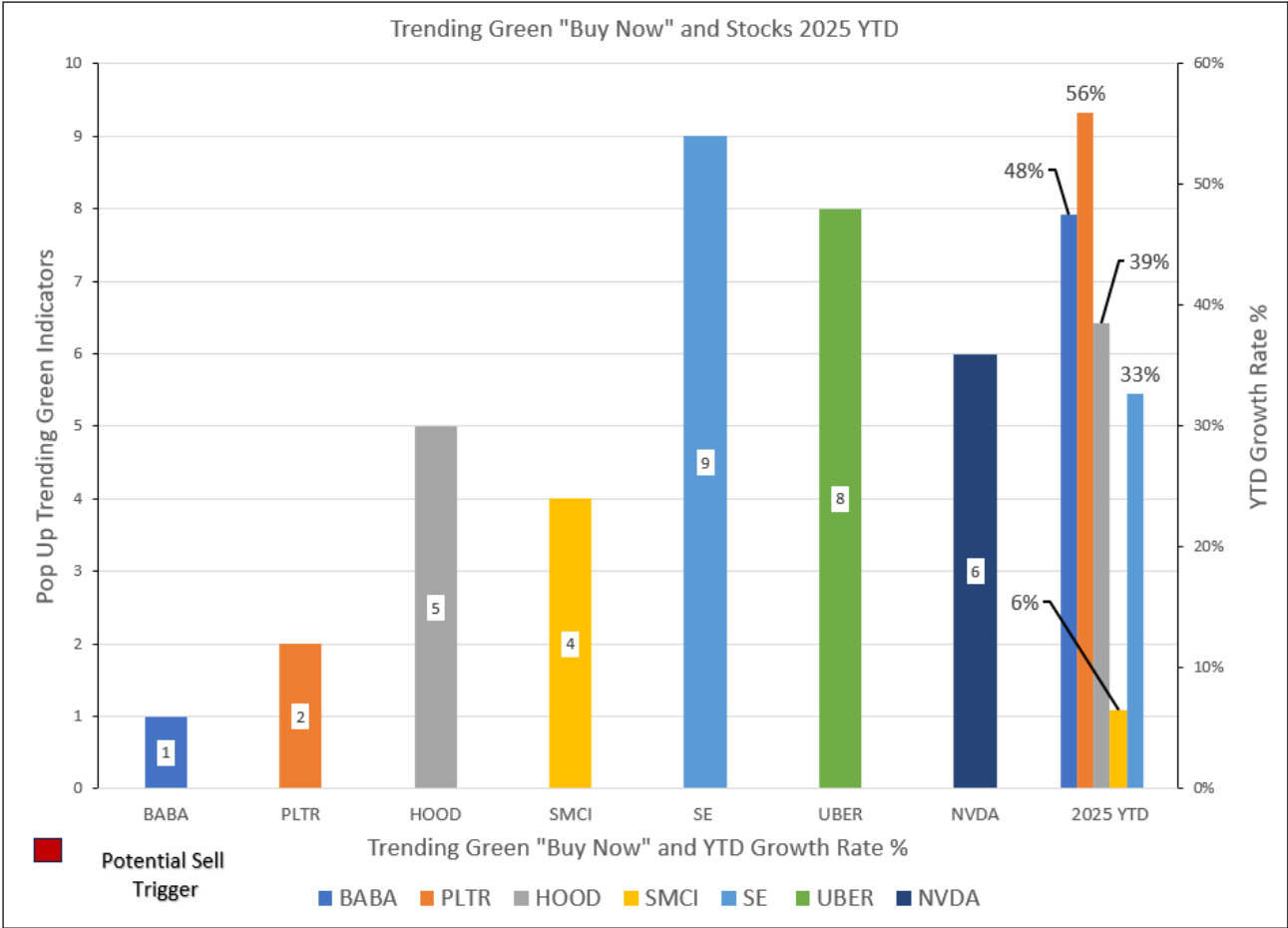
2. The below table provides the benchmark securities with the highest average growth rate over several years. These are the stocks you should consider as security picks from the trending bar chart. This below table shows you the volatility of growth rates from year to year. This is provided to help shape your expectations of future growth rates. All active investors have to live with the up and down growth rates from year to year, but the sum of it all is a positive cumulative growth rate.

Table 2. Potential Stock Picks for 2025 w/ Year-To-Date Performances from 2024 - 2019

Symbol	GROWTH RANKING 2024	YTD 2024	GROWTH RANKING 2023	YTD 2023	GROWTH RANKING 2022	YTD 2022	GROWTH RANKING 2021	YTD 2021	GROWTH RANKING 2020	YTD 2020	GROWTH RANKING 2019	YTD 2019	11-YR Growth Rate	11-YR Annualized Rate
NVDA	3	171%	4	239%	39	-51%	5	125%	14	122%	62	-41%	34333.3%	69.2%
AVGO	8	108%	14	100%	11	-16%	12	52%	31	48%	26	8%	4142.3%	40.1%
AMD	50	-18%	9	128%	44	-55%	10	57%	17	100%	2	78%	3421.6%	37.8%
TSLA	13	63%	12	102%	53	-66%	14	50%	1	743%	51	-13%	3240.3%	37.1%
HUBS-add	27	20%	13	101%	46	-56%	9	66%	11	140%	3	63%	1868.8%	30.8%
PAYC	42	-1%	58	-33%	16	-25%	48	-8%	22	71%	4	62%	1435.4%	27.9%
NFLX	9	83%	24	65%	38	-51%	36	11%	26	67%	11	26%	1423.6%	27.8%
SMCI	36	7%	3	246%	1	87%	20	39%	42	32%	61	-34%	1380.6%	27.4%
AAPL	22	30%	30	48%	18	-27%	26	33%	19	81%	43	-1%	1300.6%	26.8%
AMZN	16	44%	19	81%	37	-50%	38	4%	20	76%	16	19%	1118.9%	25.2%
VRT	5	137%	2	252%	33	-45%	24	34%	23	70%	44	-1%	1051.1%	24.6%
MSFT	31	12%	28	57%	19	-29%	13	51%	35	41%	27	7%	1010.5%	24.2%
META	12	65%	5	194%	52	-64%	30	23%	41	33%	48	-11%	829.4%	22.2%
PLTR	1	346%	6	150%	47	-61%	55	-34%	57	0%	40	0%	788.9%	21.7%
DXCM	57	-37%	41	10%	12	-18%	17	45%	24	69%	1	142%	669.2%	20.2%
MA	23	23%	36	23%	8	-3%	41	1%	48	16%	8	29%	641.6%	19.8%
SE	4	162%	56	-19%	58	-78%	35	12%	5	398%	19	14%	614.3%	19.4%
UNH	47	-4%	44	-1%	6	6%	19	43%	47	21%	20	14%	599.9%	19.1%
XYZ	32	10%	34	27%	49	-62%	53	-26%	7	245%	5	52%	553.8%	18.4%
GOOG	20	35%	27	59%	26	-39%	8	68%	44	31%	45	-5%	543.7%	18.2%
EA	37	7%	39	12%	10	-7%	47	-8%	39	35%	59	-27%	454.2%	16.7%
VRTX	43	-1%	31	40%	4	32%	45	-7%	54	7%	18	14%	409.7%	15.8%
NOC	41	0%	55	-14%	3	41%	28	27%	61	-13%	57	-19%	304.6%	13.4%
MU	44	-1%	22	71%	35	-46%	29	24%	40	34%	50	-13%	265.5%	12.4%
ROKU	52	-19%	10	121%	60	-82%	54	-31%	12	134%	21	11%	264.8%	12.4%
GME-meme	10	79%	47	-5%	41	-52%	2	688%	8	210%	60	-32%	257.4%	12.1%
HOOD	2	192%	29	57%	43	-54%	61	-54%	59	0%	42	0%	163.3%	9.1%
HUM	59	-45%	52	-11%	5	10%	34	13%	51	12%	23	10%	160.8%	9.0%
MRNA	61	-60%	61	-45%	20	-29%	4	143%	3	434%	24	0%	147.1%	8.5%
KOSS-meme	6	120%	57	-32%	42	-54%	3	210%	13	127%	46	-5%	84.5%	5.7%
DASH	11	70%	11	105%	54	-68%	37	8%	55	0%	38	0%	20.8%	1.7%
XOM	35	8%	50	-8%	2	78%	15	48%	62	-41%	52	-16%	10.2%	0.9%
ZM	30	13%	42	9%	51	-64%	58	-45%	4	403%	30	0%	7.0%	0.6%
COIN	17	43%	1	391%	62	-86%	40	1%	56	0%	39	0%	4.8%	0.4%
AMC-meme	55	-35%	62	-85%	61	-85%	1	1153%	63	-71%	17	14%	-98.1%	-30.1%

Symbols in italics are the Magnificent Eight Stocks

3. Now that you have a wholistic basis for your securities pick, you can now purchase your security when the trending now indicator is "Green". The trending "Green" indicator is active at growth rates up to ~ 30% Growth Rate YTD, so if you want to purchase a security later in the growth curve that is entirely up to you. This Bubble Up Trending "Green" table is entire driven by the stock market saying, "Buy Low and Sell High." All of the charts are provided to give the active investor real-time indicators to make stock market potential decision.

Table 3. Highest Bubble Up Performing Stocks YTD (as of 5-09-25)

Index	YTD 5/2/25	YTD 5/9/25	Price 5/9/25	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %		Bounce Factor (BF) %
Dow Jones	-3%	-3%	41,249.38	42,146.35	44,062.09	N/A	0	38,314.86	17%	9%		8%
NASDAQ	-7%	-7%	17,928.92	17,146.57	17,925.96	2	0	15,587.79	28%	12%		15%
S&P 500	-3%	-4%	5,659.91	5,581.49	5,835.19	3	0	5,074.08	21%	8%		12%

Symbol	YTD 5/2/25	2	Price 5/9/25	20	20	Trending Green (wks)	Caution =2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %		Bounce Factor (BF) %
PLTR	65%	56%	117.30	77.35	84.08	2	2	67.26	85%	6%		74%
BABA	48%	48%	125.33	92.61	100.66	1	0	80.53	79%	15%		56%
HOOD	23%	39%	54.65	39.69	43.14	5	2	34.51	89%	19%		58%
SE	35%	33%	139.17	120.60	131.09	9	2	104.87	35%	2%		33%
UBER	33%	31%	82.81	72.65	78.96	8	0	63.17	37%	4%		31%
NFLX	30%	29%	1,140.22	963.34	1,047.11	7	0	837.69	38%	1%		36%
TTWO	20%	24%	226.55	205.40	223.26	9	0	178.61	27%	0%		27%
LYFT	-7%	22%	16.65	12.47	13.55	1	0	10.84	86%	21%		54%
CRWD	27%	18%	410.57	369.87	402.04	5	0	321.63	40%	10%		28%
AXON	5%	15%	684.59	571.70	621.41	3	2	497.13	38%	0%		38%
V	11%	12%	352.54	353.87	384.64	1	0	307.71	18%	3%		15%
EBAY	10%	12%	69.51	70.85	77.01	N/A	0	61.61	14%	1%		13%
MA	7%	9%	568.64	563.24	612.21	1	0	489.77	18%	1%		16%
DXCM	4%	8%	84.67	68.80	74.79	2	0	59.83	132%	64%		42%
DASH	20%	8%	183.52	187.63	203.95	5	0	163.16	31%	16%		12%
SMCI	12%	6%	31.99	32.80	35.65	4	2	28.52	300%	256%		12%
EA	4%	5%	153.30	134.04	145.70	7	0	116.56	43%	9%		32%
MSFT	4%	5%	438.73	413.82	449.80	2	0	359.84	30%	7%		22%
LRCX	3%	4%	75.36	67.95	73.86	3	0	59.09	84%	44%		28%
WFC	5%	3%	72.45	70.13	76.23	3	0	60.98	32%	11%		19%
NOC	5%	3%	482.62	504.74	548.63	3	0	438.90	23%	12%		10%
RCL	0%	2%	233.26	204.62	222.41	5	0	177.93	50%	14%		31%
XOM	-1%	0%	107.31	118.61	128.93	N/A	0	103.14	21%	16%		4%
ZM	-4%	0%	81.31	77.91	84.69	2	0	67.75	28%	7%		20%
META	0%	-1%	592.49	576.70	626.85	7	0	501.48	47%	24%		18%
HUM	2%	-1%	249.53	286.96	311.91	3	0	249.53	84%	84%		ZERO
MU	-8%	-2%	85.86	74.43	80.90	6	2	64.72	118%	65%		33%
ADSK	-5%	-2%	287.48	282.34	306.89	1	0	245.51	31%	12%		17%
FVRR	-17%	-4%	30.74	25.53	27.75	3	0	22.20	59%	15%		38%
AXP	-7%	-5%	284.51	268.73	292.10	2	0	233.68	38%	13%		22%
AMAT	-5%	-5%	155.61	145.99	158.69	5	0	126.95	92%	56%		23%
CVX	-6%	-6%	138.49	155.97	169.54	N/A	0	135.63	22%	20%		2%
NOW	-7%	-7%	980.06	829.90	902.06	2	0	721.65	56%	15%		36%
GDDY	-11%	-8%	182.60	189.08	205.53	N/A	0	164.42	29%	16%		11%
ORCL	-9%	-9%	150.34	147.51	160.34	4	0	128.27	43%	22%		17%
GME	-10%	-10%	27.54	24.99	27.16	4	0	21.73	49%	17%		27%
AVGO	-12%	-10%	208.20	168.23	182.86	4	2	146.29	67%	18%		42%
ZI	-14%	-11%	9.35	8.66	9.41	7	2	7.53	146%	98%		24%
AMZN	-14%	-12%	193.06	196.65	213.75	N/A	0	171.00	39%	23%		13%
TSM	-11%	-12%	176.52	168.82	183.50	3	0	146.80	51%	26%		20%
ADBE	-14%	-13%	383.28	401.12	436.00	N/A	0	348.80	82%	66%		10%
HUBS	-9%	-14%	603.05	576.73	626.88	4	0	501.50	62%	35%		20%
SHOP	-8%	-15%	91.77	88.42	96.11	4	2	76.89	67%	40%		19%
AMD	-18%	-15%	102.84	98.62	107.20	3	0	85.76	142%	102%		20%
EXPE	-13%	-15%	156.66	163.14	177.33	5	0	141.86	43%	29%		10%
NVDA	-17%	-16%	116.65	108.46	117.89	6	2	94.31	57%	27%		24%
CMG	-14%	-17%	49.72	54.38	59.11	N/A	0	47.29	38%	32%		5%
ROKU	-17%	-18%	60.93	63.57	69.10	6	2	55.28	79%	63%		10%
PYPL	-22%	-18%	70.26	67.13	72.96	4	0	58.37	57%	31%		20%
AAPL	-16%	-19%	198.53	216.64	235.48	N/A	0	188.38	35%	28%		5%
GOOG	-13%	-19%	154.38	169.90	184.68	N/A	0	147.74	39%	33%		4%
UAL	-22%	-19%	77.27	66.32	72.09	4	2	57.67	89%	41%		34%
VRT	-20%	-20%	94.06	68.32	74.26	8	2	59.41	146%	56%		58%
NKE	-20%	-21%	58.30	62.55	67.99	2	0	54.39	100%	86%		7%
TSLA	-24%	-21%	298.26	275.34	299.29	7	2	239.43	82%	46%		25%
COIN	-20%	-23%	199.32	184.63	200.69	5	2	160.55	114%	72%		24%
ANET	-19%	-23%	86.52	74.03	80.46	5	2	64.37	101%	49%		34%
SNAP	-25%	-27%	8.25	9.06	9.85	4	0	7.88	116%	107%		5%
HNST	-27%	-29%	4.84	4.81	5.23	4	2	4.18	98%	71%		16%
AMC	-33%	-32%	2.73	3.05	3.31	1	0	2.65	131%	124%		3%
KOSS	-34%	-34%	4.92	4.98	5.41	5	2	4.33	208%	171%		14%
XYZ	-46%	-42%	50.36	53.51	58.16	7	2	46.53	111%	95%		8%
MRNA	-34%	-42%	24.25	24.25	30.31	6	2	24.25	587%	587%		ZERO

72% or 81%	Dip Floor Indicator	61% or 19%	Wait or Hold Indicator	90%	Potential Sell Trigger	72% or 81%	2nd Dip Floor Indicator
16.34	Now Price is within the Buy Now Price Range	-13%	Now Low-Price Indicator	-13%	2nd Low-Price Indicator	N/A	No Suggested Buy In Price due to Max Potential < 44%	XX%	Rebound % back to recent high price

Table 4. Stocks Year to Date (YTD) Growth Rates (as of 5-09-25)

Index	Symbol	Price 5/9/25	Weekly 5/9/25	Monthly 5/9/25	YTD 4/4/25	YTD 4/11/25	YTD 4/18/25	YTD 4/25/25	YTD 5/2/25	YTD 5/9/25
Dow Jones	^DJI	41,249.38	0%	8%	-10%	-5%	-8%	-5%	-3%	-3%
NASDAQ	^IXIC	17,928.92	0%	15%	-19%	-13%	-16%	-10%	-7%	-7%
S&P 500	^GSPC	5,659.91	0%	12%	-14%	-9%	-10%	-6%	-3%	-4%

Symbol	Company / Industry	Price 5/9/25	5/9/25 5/2/25	5/9/25 4/4/25	YTD 4/4/25	YTD 4/11/25	YTD 4/18/25	YTD 4/25/25	YTD 5/2/25	2
PLTR	(Palantir) - Internet Services and Defense	117.30	-6%	58%	-2%	18%	25%	50%	65%	56%
BABA	(Alibaba) - Internet Retail	125.33	0%	8%	37%	27%	28%	42%	48%	48%
HOOD	(Robinhood) - Crypto Exchange	54.65	12%	58%	-13%	11%	4%	25%	23%	39%
SE	(Sea Limited) - Internet Retail	139.17	-2%	31%	2%	12%	15%	22%	35%	33%
UBER	(Uber) - Ride Share	82.81	-2%	28%	2%	14%	19%	23%	33%	31%
NFLX	(Netflix) - Movies & Entertainment	1,140.22	-1%	33%	-3%	4%	10%	24%	30%	29%
TTWO	(Take-Two Interactive) - Home Entertainment	226.55	3%	16%	6%	16%	16%	23%	20%	24%
LYFT	(Lyft) - Ride Share	16.65	32%	54%	-21%	-19%	-18%	-11%	-7%	22%
CRWD	(CrowdStrike) - Systems Software	410.57	-7%	28%	-7%	9%	8%	22%	27%	18%
AXON	(Axon Enterprise) - Aerospace & Defense	684.59	9%	38%	-17%	-5%	-6%	1%	5%	15%
V	(Visa) - Payment Processing	352.54	1%	13%	0%	6%	5%	7%	11%	12%
EBAY	(Ebay) - 2nd hand Retail	69.51	1%	11%	0%	4%	6%	9%	10%	12%
MA	(Mastercard) - Payment Processing Services	568.64	2%	16%	-6%	-2%	-1%	2%	7%	9%
DXCM	(Dexcom) - Health Care Equipment	84.67	4%	42%	-24%	-16%	-13%	-9%	4%	8%
DASH	(DoorDash) - Food Delivery	183.52	-11%	12%	-4%	6%	6%	10%	20%	8%
SMCI	(Supermicro) - Hardware, Storage	31.99	-5%	7%	-1%	10%	5%	21%	12%	6%
EA	(Electronic Arts) - Interactive Home Retail	153.30	1%	13%	-7%	-2%	0%	0%	4%	5%
MSFT	(Microsoft) - Systems Software	438.73	1%	22%	-14%	-7%	-12%	-6%	4%	5%
LRCX	(Lam Research) - Semiconductor Materials	75.36	1%	28%	-18%	-7%	-12%	-1%	3%	4%
WFC	(Wells Fargo) - Bank	72.45	-2%	19%	-13%	-11%	-8%	-1%	5%	3%
NOC	(Northrop Grumman) - Aerospace & Defense	482.62	-2%	-1%	4%	14%	15%	1%	5%	3%
RCL	Hotels, Resorts & Cruise Lines	233.26	1%	31%	-22%	-16%	-16%	-7%	0%	2%
XOM	(ExxonMobil) - Oil & Gas	107.31	1%	3%	-3%	-4%	0%	1%	-1%	0%
ZM	(Zoom) - Virtual Meeting	81.31	4%	20%	-17%	-13%	-12%	-7%	-4%	0%
META	(Meta Platforms) - Interactive Media & Services	592.49	-1%	17%	-16%	-9%	-16%	-9%	0%	-1%
HUM	(Humana) - Managed Health Care	249.53	-3%	-2%	0%	17%	5%	5%	2%	-1%
MU	(Micron) - Semiconductors	85.86	6%	33%	-26%	-20%	-21%	-9%	-8%	-2%
ADSK	(Autodesk) - Application Software	287.48	3%	17%	-16%	-12%	-12%	-8%	-5%	-2%
FVRR	(Fiverr) - Internet Retail	30.74	16%	38%	-31%	-22%	-23%	-16%	-17%	-4%
AXP	(American Express) - Consumer Finance	284.51	3%	22%	-22%	-16%	-16%	-11%	-7%	-5%
AMAT	(Applied Materials) - Semiconductor	155.61	0%	23%	-23%	-12%	-16%	-8%	-5%	-5%
CVX	(Chevron) - Integrated Oil & Gas	138.49	0%	-3%	-2%	-8%	-6%	-5%	-6%	-6%
NOW	(ServiceNow) - Systems Software	980.06	0%	36%	-32%	-25%	-27%	-10%	-7%	-7%
GDDY	(GoDaddy) - Internet Website Services	182.60	4%	11%	-17%	-14%	-14%	-8%	-11%	-8%
ORCL	(Oracle) - Application Software	150.34	0%	17%	-23%	-20%	-23%	-17%	-9%	-9%
GME	(GameStop) - Computer Game Retail	27.54	0%	17%	-23%	-14%	-13%	-10%	-10%	-10%
AVGO	(Broadcom) - Semiconductors	208.20	2%	42%	-37%	-22%	-26%	-17%	-12%	-10%
ZI	(Zoom Information) - Software Application	9.35	4%	24%	-28%	-24%	-23%	-16%	-14%	-11%
AMZN	(Amazon) - Internet Retail (20:1-2022)	193.06	2%	13%	-22%	-16%	-22%	-14%	-14%	-12%
TSM	(Taiwan Semiconductor Manufacturing) - Chip Maker	176.52	-2%	20%	-27%	-22%	-25%	-18%	-11%	-12%
ADBE	(Abobe) - Software	383.28	1%	10%	-21%	-20%	-21%	-17%	-14%	-13%
HUBS	(HubSpot) - Online Software Sales	603.05	-5%	20%	-28%	-24%	-23%	-12%	-9%	-14%
SHOP	(Shopify) - Internet Retail	91.77	-8%	19%	-28%	-22%	-22%	-10%	-8%	-15%
AMD	(Advanced Micro Devices) - Computer Chips	102.84	4%	20%	-29%	-23%	-27%	-20%	-18%	-15%
EXPE	(Expedia) - Hotels, Resorts Booking	156.66	-3%	10%	-23%	-19%	-18%	-14%	-13%	-15%
NVDA	(Nvidia) - Computer Chip Designer	116.65	2%	24%	-32%	-20%	-27%	-20%	-17%	-16%
CMG	(Chipotle Mexican Grill) - Restaurants	49.72	-4%	5%	-21%	-17%	-20%	-14%	-14%	-17%
ROKU	(Roku) - Entertainment	60.93	-1%	10%	-26%	-19%	-22%	-12%	-17%	-18%
PYPL	(PayPal) - Payment Processing	70.26	4%	20%	-32%	-27%	-29%	-24%	-22%	-18%
AAPL	(Apple) - Multimedia (4:1-2020)	198.53	-3%	5%	-23%	-19%	-19%	-14%	-16%	-19%
GOOG	(Alphabet) - Interactive Media & Services	154.38	-7%	4%	-22%	-16%	-20%	-14%	-13%	-19%
UAL	(United Airlines) - Passenger Airlines	77.27	4%	34%	-40%	-31%	-31%	-29%	-22%	-19%
VRT	(Vertiv) - Computer Hardware Racks	94.06	-1%	58%	-50%	-41%	-38%	-27%	-20%	-20%
NKE	(Nike) - Apparel, Accessories & Luxury Goods	58.30	0%	2%	-22%	-26%	-24%	-22%	-20%	-21%
TSLA	(Tesla) - Electric Auto Maker	298.26	4%	25%	-37%	-33%	-36%	-25%	-24%	-21%
COIN	(Coinbase) - Crypto Exchange	199.32	-3%	24%	-38%	-32%	-32%	-18%	-20%	-23%
ANET	(Arista Networks) - Computer Hardware (4:1-24)	86.52	-5%	34%	-42%	-35%	-36%	-30%	-19%	-23%
SNAP	(Snapchat) - Communications	8.25	-2%	2%	-28%	-29%	-30%	-24%	-25%	-27%
HNST	(The Honest Comp.) - Pure Cleaning Products	4.84	-3%	16%	-38%	-35%	-35%	-29%	-27%	-29%
AMC	(AMC) - Movie Theater (1:10-2023)	2.73	2%	3%	-34%	-27%	-31%	-33%	-33%	-32%
KOSS	(Koss Inc.) - Electronic Retail	4.92	1%	14%	-42%	-40%	-38%	-38%	-34%	-34%
XYZ	(Block) - Payment Processing	50.36	8%	0%	-42%	-38%	-38%	-33%	-46%	-42%
MRNA	(Moderna) - COVID-19 Drug	24.25	-12%	-3%	-40%	-38%	-41%	-35%	-34%	-42%

| Legend		
72% or 81%	Dip Floor Indicator	61% or 19% Wait or Hold Indicator
90% Potential Sell Trigger	72% or 81% 2nd Dip Floor Indicator	
16.34 Now Price is within the Buy Now Price Range	-13% Now Low-Price Indicator	-13% 2nd Low-Price Indicator
N/A No Suggested Buy In Price due to Max Potential < 44%	XX% Rebound % back to recent high price	

6

How to work the three data sets to build a knowledgeable purchasing decision:
1. This trending bar chart informs the investor of the Top 7 highest ranking from left to right growth securities each week. The names will change for the first couple of weeks, but the names should stabilize. No picks should be made with this bar chart alone.

Table 5. Actual Bubble Up Crypto Trends after 19 weeks
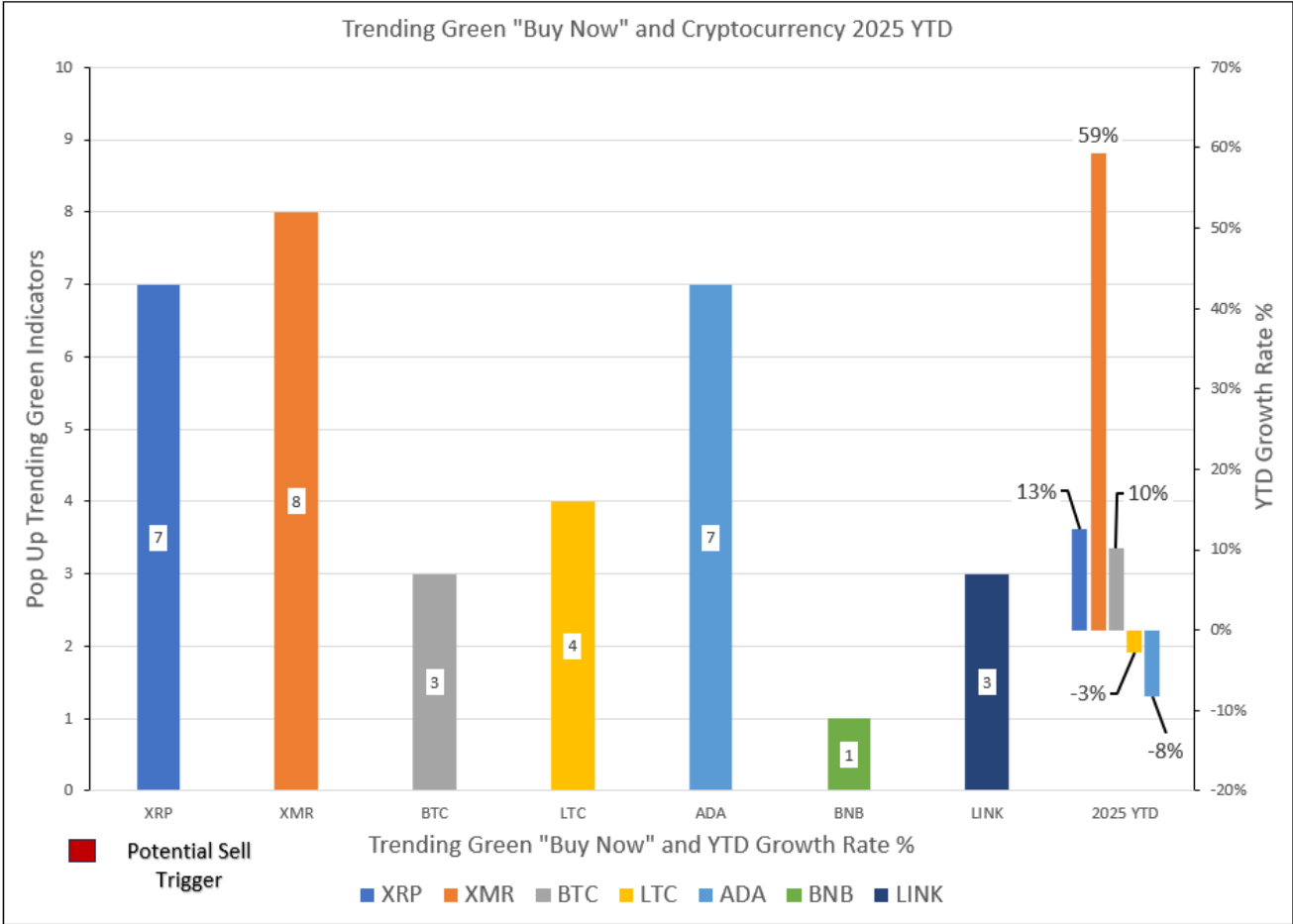
2. The below table provides the benchmark securities with the highest average growth rate over several years. These are the stocks you should consider as security picks from the trending bar chart. This below table shows you the volatility of growth rates from year to year. This is provided to help shape your expectations of future growth rates. All active investors have to live with the up and down growth rates from year to year, but the sum of it all is a positive cumulative growth rate.

Table 6. Potential Crypto Picks for 2025 w/ Year-To-Date Performances from 2024 - 2020   Return

Symbol	Crypto Name	GROWTH RANKING 2024	YTD 2024	GROWTH RANKING 2023	YTD 2023	GROWTH RANKING 2022	YTD 2022	GROWTH RANKING 2021	YTD 2021	GROWTH RANKING 2020	YTD 2020	7-YR Growth Rate	7-YR Annualized Rate
BNB	Binance Coin	4	121%	10	27%	2	-52%	2	1269%	8	172%	7599%	86.1%
LINK	Chainlink	8	39%	1	184%	8	-72%	8	74%	1	537%	3341%	65.9%
DOGE	Dogecoin	2	222%	9	33%	5	-60%	1	3528%	9	132%	2721%	61.2%
BTC	Bitcoin	3	124%	3	154%	6	-64%	9	60%	4	303%	832%	37.6%
ETH	Ethereum	6	45%	5	91%	7	-67%	4	399%	3	469%	196%	16.8%
XRP	Ripple	1	245%	7	82%	4	-58%	6	277%	12	16%	49%	5.8%
ADA	Cardano	7	44%	4	144%	10	-81%	3	628%	2	500%	39%	4.8%
DOT	Polkadot	14	-16%	6	91%	11	-84%	7	188%	6	220%	28%	3.6%
LTC	Litecoin	9	37%	12	8%	3	-54%	12	17%	7	202%	-44%	-7.9%
XMR	Monero	10	16%	11	14%	1	-36%	10	46%	5	251%	-46%	-8.4%
BCH	Bitcoin Cash	5	74%	2	163%	9	-78%	11	26%	11	68%	-73%	-16.9%
MIOTA	IOTA	11	3%	8	76%	12	-88%	5	357%	10	88%	-93%	-32.0%

3. Now that you have a wholistic basis for your securities pick, you can now purchase your security when the trending now indicator is "Green". The trending "Green" indicator is active at growth rates up to ~ 30% Growth Rate YTD, so if you want to purchase a security later in the growth curve that is entirely up to you. This Bubble Up Trending "Green" table is entire driven by the stock market saying, "Buy Low and Sell High." All of the charts are provided to give the active investor real-time indicators to make stock market potential decision.

Table 7. Highest Bubble Up Performing Cryptocurrencies (as of 5-09-25)

Index	YTD 5/2/25	YTD 5/9/25	Price 5/9/25	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Dow Jones	-3%	-3%	41,249.38	42,146.35	44,062.09	N/A	0	38,314.86	17%	9%	8%
NASDAQ	-7%	-7%	17,928.92	17,146.57	17,925.96	2	0	15,587.79	28%	12%	15%
S&P 500	-3%	-4%	5,659.91	5,581.49	5,835.19	3	0	5,074.08	21%	8%	12%
Symbol	YTD 5/2/25	0	Price 5/9/25	1	1	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
XMR	46%	59%	308.14	216.63	232.10	8	0	193.42	59%	0.0%	59%
XRP	6%	13%	2.34	2.26	2.42	7	2	2.02	63%	40.6%	16%
BTC	4%	10%	102,796.00	93,060.80	99,708.00	3	0	83,090.00	26%	2.0%	24%
LTC	-15%	-3%	100.12	85.12	91.20	4	2	76.00	80%	36.8%	32%
BCH	-13%	-6%	408.40	337.12	361.20	2	2	301.00	118%	60.9%	36%
BNB	-14%	-8%	643.00	647.36	693.60	1	0	578.00	27%	13.9%	11%
ADA	-18%	-8%	0.77	0.71	0.76	7	2	0.63	95%	59.7%	22%
MIOTA	-21%	-14%	0.24	0.179	0.19	6	2	0.16	206%	104.2%	50%
LINK	-27%	-20%	15.95	14.19	15.20	3	2	12.67	129%	81.8%	26%
DOT	-38%	-28%	4.78	3.99	4.27	4	2	3.56	202%	125.1%	34%
ETH	-45%	-30%	2,335.00	1,752.80	1,878.00	2	2	1,565.00	156%	71.5%	49%
DOGE	-44%	-38%	0.20	0.18	0.19	5	2	0.16	175%	120.0%	25%
USDC	0%	0%	1.00	N/A	N/A	N/A	0	1.00	0%	0.0%	0%
USDT	0%	0%	1.00	N/A	N/A	N/A	0	1.00	0%	0.0%	0%

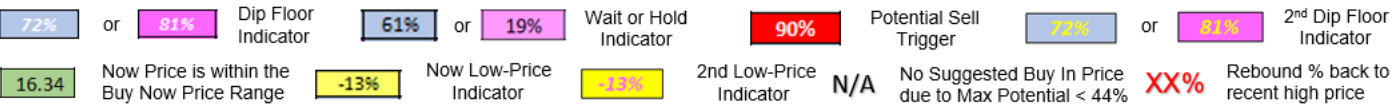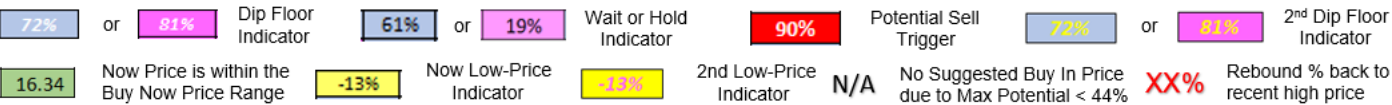|					
72% or 81%	Dip Floor Indicator	61% or 19%	Wait or Hold Indicator	90%	Potential Sell Trigger	72% or 81%	2nd Dip Floor Indicator
16.34	Now Price is within the Buy Now Price Range	-13%	Now Low-Price Indicator	-13%	2nd Low-Price Indicator	N/A	No Suggested Buy In Price due to Max Potential < 44%	XX%	Rebound % back to recent high price

Table 8. Cryptocurrency (YTD) Growth Rates (as of 5-09-25)

Index	Symbol	Price 5/9/25	Weekly 5/9/25	Monthly 5/9/25	YTD 4/4/25	YTD 4/11/25	YTD 4/18/25	YTD 4/25/25	YTD 5/2/25	YTD 5/9/25
Dow Jones	^DJI	41,249.38	0%	8%	-10%	-5%	-8%	-6%	-3%	-3%
NASDAQ	^IXIC	17,928.92	0%	15%	-19%	-13%	-16%	-10%	-7%	-7%
S&P 500	^GSPC	5,659.91	0%	12%	-14%	-9%	-10%	-6%	-3%	-4%
Symbol	Security	Price 5/9/25	5/9/25 5/2/25	5/9/25 4/4/25	YTD 4/4/25	YTD 4/11/25	YTD 4/18/25	YTD 4/25/25	YTD 5/2/25	0
XMR	Monero	308.14	9%	42%	12%	7%	12%	18%	46%	59%
XRP	Ripple	2.34	6%	9%	3%	-3%	0%	5%	6%	13%
BTC	Bitcoin	102,796.00	6%	22%	-10%	-11%	-9%	2%	4%	10%
LTC	Litecoin	100.12	15%	19%	-18%	-26%	-26%	-16%	-15%	-3%
BCH	Bitcoin Cash	408.40	8%	36%	-31%	-28%	-22%	-13%	-13%	-6%
BNB	Binance Coin	643.00	7%	8%	-15%	-16%	-15%	-14%	-14%	-8%
ADA	Cardano	0.77	12%	17%	-21%	-25%	-25%	-14%	-18%	-8%
MIOTA	MIOTA	0.24	9%	41%	-39%	-43%	-43%	-25%	-21%	-14%
LINK	Chainlink	15.95	9%	23%	-35%	-37%	-36%	-25%	-27%	-20%
DOT	Polkadot	4.78	15%	19%	-39%	-47%	-44%	-36%	-38%	-28%
ETH	Ethereum	2,335.00	27%	31%	-46%	-53%	-52%	-46%	-45%	-30%
DOGE	Dogecoin	0.20	11%	18%	-47%	-50%	-50%	-44%	-44%	-38%
USDC	USD Coin	1.00	0%	0%	0%	0%	0%	0%	0%	0%
USDT	Tether	1.00	0%	0%	0%	0%	0%	0%	0%	0%

72% or 81%	Dip Floor Indicator	61% or 19%	Wait or Hold Indicator	90%	Potential Sell Trigger	72% or 81%	2nd Dip Floor Indicator
16.34	Now Price is within the Buy Now Price Range	-13%	Now Low-Price Indicator	-13%	2nd Low-Price Indicator	N/A	No Suggested Buy In Price due to Max Potential < 44%	XX%	Rebound % back to recent high price

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Table 9. Actual Bubble Up Mutual Funds Trends after 19 weeks
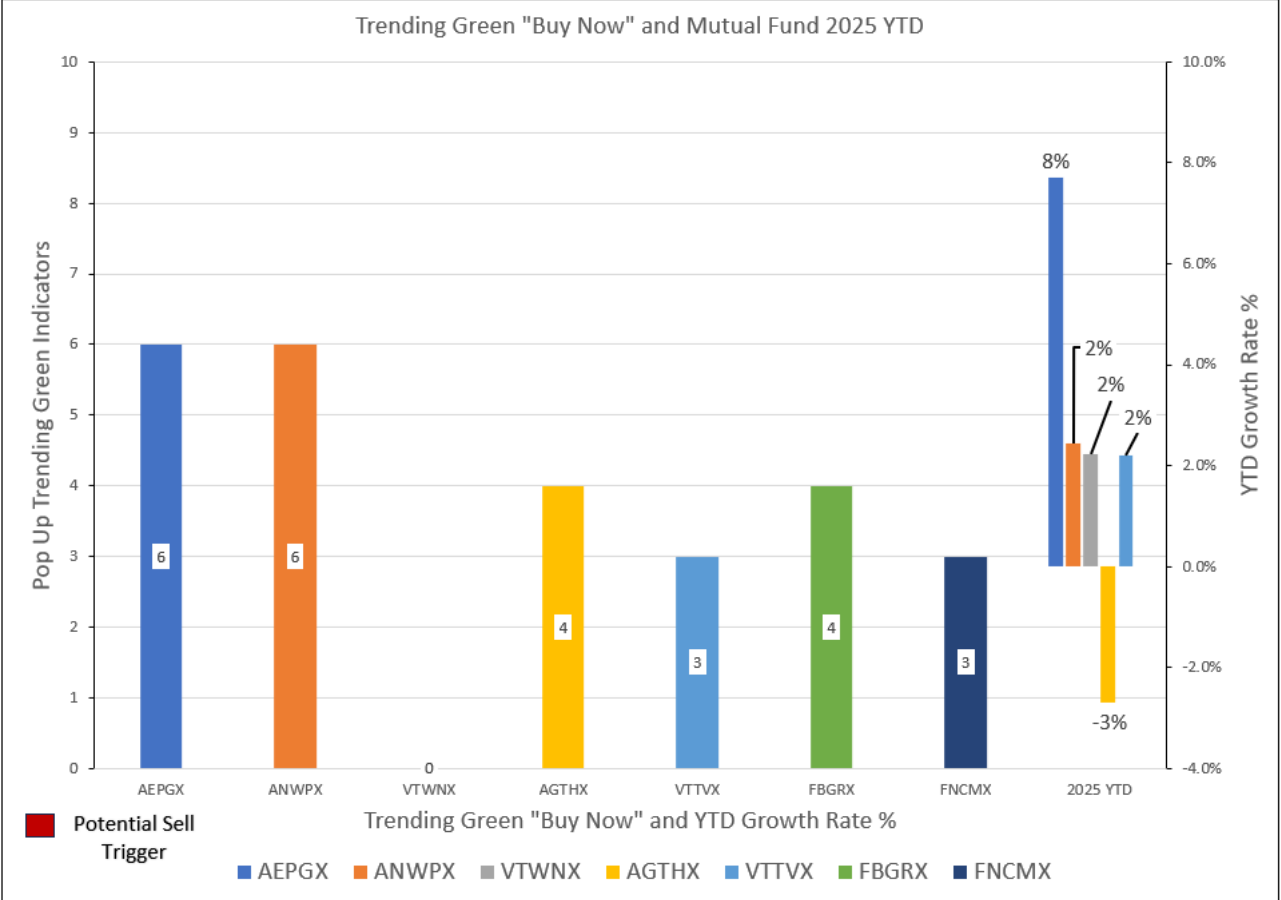
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Table 10. Potential Mutual Funds Picks for 2025 w/ Year-To-Date Performances from 2024 – 2019   Return

Symbol	GROWTH RANKING 2024	YTD 2024	GROWTH RANKING 2023	YTD 2023	GROWTH RANKING 2022	YTD 2022	GROWTH RANKING 2021	YTD 2021	GROWTH RANKING 2020	YTD 2020	GROWTH RANKING 2019	YTD 2019	11-YR Growth Rate	11-YR Annualized Rate
FNCMX	2	31%	2	44%	18	-33%	4	22%	2	44%	1	29%	362%	14.8%
FBGRX	1	34%	1	54%	20	-39%	6	13%	1	51%	4	27%	272%	12.5%
FXAIX	4	25%	5	24%	10	-19%	1	27%	7	16%	3	27%	228%	11.3%
VINIX	3	25%	6	22%	12	-21%	3	22%	11	14%	5	26%	202%	10.4%
VIMAX	8	14%	11	15%	11	-20%	2	23%	8	16%	2	28%	148%	8.5%
VEXAX	7	15%	4	25%	16	-27%	7	11%	4	30%	7	24%	136%	8.1%
VFIFX	6	16%	8	18%	9	-19%	13	3%	10	14%	9	21%	88%	5.9%
AGTHX	5	20%	3	28%	19	-33%	9	10%	3	32%	12	18%	80%	5.4%
ANWPX	11	13%	7	18%	17	-29%	10	10%	5	28%	6	24%	75%	5.2%
AWSHX	16	9%	17	10%	2	-14%	5	21%	19	4%	15	16%	64%	4.5%
ABALX	17	8%	15	11%	1	-14%	8	11%	16	6%	18	14%	45%	3.4%
VBTLX	20	-3%	20	3%	3	-15%	14	-4%	18	5%	20	6%	-12%	-1.1%
NASDAQ	1	31%	1	43%	3	-33%	2	21%	1	45%	1	33%	381%	15.2%
S&P 500	2	25%	2	24%	2	-19%	1	27%	2	17%	2	28%	235%	11.5%
Dow Jones	3	14%	3	14%	1	-9%	3	19%	3	8%	3	22%	174%	9.5%

3. Now that you have a wholistic basis for your securities pick, you can now purchase your security when the trending now indicator is "Green". The trending "Green" indicator is active at growth rates up to ~ 30% Growth Rate YTD, so if you want to purchase a security later in the growth curve that is entirely up to you. This Bubble Up Trending "Green" table is entire driven by the stock market saying, "Buy Low and Sell High." All of the charts are provided to give the active investor real-time indicators to make stock market potential decision.

Table 11. Highest Bubble Up Performing Mutual Fund (as of 5-09-25)   Return

Index	YTD 5/2/25	YTD 5/9/25	Price 5/9/25	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %		Bounce Factor (BF) %
Dow Jones	-3%	-3%	41,249.38	42,146.35	44,062.09	N/A	0	38,314.86	17%	9%		8%
NASDAQ	-7%	-7%	17,928.92	17,146.57	17,925.96	2	0	15,587.79	28%	12%		15%
S&P 500	-3%	-4%	5,659.91	5,581.49	5,835.19	3	0	5,074.08	21%	8%		12%
Symbol	YTD 5/2/25	0	Price 5/9/25	1	1	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %		Bounce Factor (BF) %
AEPGX	8%	8%	57.89	52.80	53.82	6	0	50.77	19%	4.8%		14%
ANWPX	3%	2%	63.53	57.77	58.88	6	0	55.55	22%	6.7%		14%
VTWNX	2%	2%	27.06	27.12	27.64	N/A	0	26.08	14%	9.6%		4%
VTTVX	2%	2%	19.09	18.80	19.16	3	0	18.08	14%	8.3%		6%
VTHRX	2%	2%	38.60	37.61	38.33	2	0	36.16	12%	4.9%		7%
VTTHX	2%	2%	24.43	23.59	24.04	3	0	22.68	13%	4.6%		8%
VFIFX	2%	2%	50.75	47.64	48.56	5	0	45.81	15%	4.2%		11%
VFORX	2%	2%	44.00	42.09	42.90	3	0	40.47	13%	4.3%		9%
VBTLX	1%	1%	9.56	9.76	9.94	N/A	0	9.38	6%	3.9%		2%
AWSHX	1%	0%	61.66	58.42	59.54	7	0	56.17	18%	7.2%		10%
ABALX	0%	0%	34.35	33.56	34.21	3	0	32.27	15%	8.3%		6%
VIMAX	-1%	0%	325.24	301.66	307.46	7	0	290.06	21%	8.3%		12%
VWELX	-1%	-1%	42.30	41.00	41.79	2	0	39.42	22%	13.4%		7%
FBALX	-2%	-2%	28.82	28.06	28.60	1	0	26.98	15%	7.6%		7%
AGTHX	-2%	-3%	72.57	65.53	66.79	4	2	63.01	34%	16.2%		15%
FXAIX	-3%	-3%	196.69	183.23	186.75	4	0	176.18	21%	8.1%		12%
VINIX	-3%	-4%	460.44	428.92	437.17	5	0	412.42	22%	9.1%		12%
FNCMX	-7%	-7%	227.60	205.82	209.77	3	2	197.90	28%	11.6%		15%
VEXAX	-8%	-7%	134.47	122.62	124.97	6	2	117.90	33%	16.3%		14%
FBGRX	-10%	-11%	203.83	183.36	186.89	4	2	176.31	35%	16.5%		16%

| 72% | or | 81% | Dip Floor Indicator | 61% | or | 19% | Wait or Hold Indicator | 90% | Potential Sell Trigger | 72% | or | 81% | 2nd Dip Floor Indicator |
| 16.34 | Now Price is within the Buy Now Price Range | -13% | Now Low-Price Indicator | -13% | 2nd Low-Price Indicator | N/A | No Suggested Buy In Price due to Max Potential < 44% | XX% | Rebound % back to recent high price |

Table 12. Mutual Fund (YTD) Growth Rates (as of 5-09-25)   Return

Index	Symbol	Price 5/9/25	Weekly 5/9/25	Monthly 5/9/25	YTD 4/4/25	YTD 4/11/25	YTD 4/18/25	YTD 4/25/25	YTD 5/2/25	YTD 5/9/25
Dow Jones	^DJI	41,249.38	0%	8%	-10%	-5%	-8%	-5%	-3%	-3%
NASDAQ	^IXIC	17,928.92	0%	15%	-19%	-13%	-16%	-10%	-7%	-7%
S&P 500	^GSPC	5,659.91	0%	12%	-14%	-9%	-10%	-6%	-3%	-4%
Symbol	Mutual Fund	Price 5/9/25	5/9/25 5/2/25	5/9/25 4/4/25	YTD 4/4/25	YTD 4/11/25	YTD 4/18/25	YTD 4/25/25	YTD 5/2/25	0
AEPGX	American Funds (EAFE)	57.89	0.1%	14%	-6%	-2%	0%	4%	8%	8%
ANWPX	American Funds (World Equity)	63.53	-0.6%	14%	-10%	-6%	-6%	-1%	3%	2%
VTWNX	Vanguard (Retirement 2020)	27.06	-0.1%	4%	-1%	-1%	0%	1%	2%	2%
VTTVX	Vanguard (Retirement 2025)	19.09	-0.1%	6%	-3%	-2%	-1%	1%	2%	2%
VTHRX	Vanguard (Retirement 2030)	38.60	-0.2%	7%	-4%	-3%	-2%	1%	2%	2%
VTTHX	Vanguard (Retirement 2035)	24.43	-0.2%	8%	-5%	-3%	-3%	0%	2%	2%
VFIFX	Vanguard (Retirement 2050)	50.75	-0.2%	11%	-8%	-4%	-4%	0%	2%	2%
VFORX	Vanguard (Retirement 2040)	44.00	-0.2%	9%	-6%	-3%	-3%	0%	2%	2%
VBTLX	Vanguard (Bonds)	9.56	-0.2%	-2%	3%	0%	1%	1%	1%	1%
AWSHX	American Funds (Lrg-Blend)	61.66	-0.5%	10%	-9%	-4%	-5%	-2%	1%	0%
ABALX	American Funds (Moderate)	34.35	-0.3%	6%	-6%	-4%	-4%	-2%	0%	0%
VIMAX	Vanguard (Mid-Cap)	325.24	0.7%	12%	-11%	-8%	-7%	-4%	-1%	0%
VWELX	Vanguard (Moderate)	42.30	-0.3%	7%	-8%	-5%	-6%	-3%	-1%	-1%
FBALX	Fidelity Balanced (Moderate)	28.82	-0.2%	7%	-9%	-6%	-7%	-4%	-2%	-2%
AGTHX	American Funds (Lrg-Grth)	72.57	-0.5%	15%	-16%	-10%	-11%	-6%	-2%	-3%
FXAIX	Fidelity (Lrg-Blend)	196.69	-0.4%	12%	-14%	-9%	-10%	-6%	-3%	-3%
VINIX	Vanguard (Lrg-Blend)	460.44	-0.4%	12%	-14%	-9%	-10%	-6%	-3%	-4%
FNCMX	Fidelity (Mirrors the NASDAQ)	227.60	-0.3%	15%	-19%	-13%	-15%	-10%	-7%	-7%
VEXAX	Vanguard (Mid-Grth)	134.47	0.8%	14%	-18%	-16%	-15%	-11%	-8%	-7%
FBGRX	Fidelity Blue Chip (Lrg-Grth)	203.83	-0.5%	16%	-23%	-17%	-19%	-13%	-10%	-11%

| 72% | or | 81% | Dip Floor Indicator | 61% | or | 19% | Wait or Hold Indicator | 90% | Potential Sell Trigger | 72% | or | 81% | 2nd Dip Floor Indicator |
| 16.34 | Now Price is within the Buy Now Price Range | -13% | Now Low-Price Indicator | -13% | 2nd Low-Price Indicator | N/A | No Suggested Buy In Price due to Max Potential < 44% | XX% | Rebound % back to recent high price |

The explanation provided in the previous section was redundant on purpose. Active traders may have preference of one security over another, so I provide the same introduction for all of the securities. The legion and the layout of the table are the same to make it easier for the reader.

Trump administration set to end Biden's U.S. chip export restrictions

Kif Leswing wrote this article for CNBC on Thursday, May 7, 2025.

Key Points:
- The Trump administration on Wednesday prepared to rescind U.S. chip export restrictions known as the "AI diffusion rule."
- The artificial intelligence semiconductor restrictions were scheduled to take effect on May 15.
- Chipmakers, including Nvidia and AMD, have been against the tiered restrictions.

The Trump administration on Wednesday prepared to rescind U.S. chip export restrictions known as the "AI diffusion rule," effectively stopping a set of artificial intelligence semiconductor limits from taking effect next week.

A Department of Commerce spokesperson confirmed the plan to CNBC after Bloomberg reported on it earlier.

Nvidia shares climbed Wednesday in reaction to the news. The company has been vocal in its stance that restricting chip exports limits U.S. leadership in advanced technology.

"We welcome the Administration's leadership and new direction on AI policy," an Nvidia spokesperson said in a statement. "With the AI Diffusion Rule revoked, America will have a once-in-a-generation opportunity to lead the next industrial revolution and create high-paying U.S. jobs, build new U.S.-supplied infrastructure, and alleviate the trade deficit."

The rule, which was proposed in the last days of the Biden administration, organizes countries into three different tiers, all of which have different restrictions on whether advanced AI chips such as those made by Nvidia, Advanced Micro Devices and Intel can be shipped to the country without a license.

The chip restrictions were scheduled to take effect on May 15.

Read in the entire article in CNBC: https://www.cnbc.com/2025/05/07/trump-chips-exports-nvidia.html

Overall comments for the week   Return

The count for trending "Green" for the securities were stocks (20 out of 63), cryptocurrencies (1 out of 14), and mutual funds (1 out of 20).

The Weekly Winners were Lyft – Ride Share (LYFT), Fiverrr – Internet Retail (FVRR), Robinhood – Crypto Exchange (HOOD), Axon Enterprise – Aerospace and Defense (AXON), and Block – Payment Processing (XYZ) with gains of 32%, 16%, 12%, 9%, and 8%, respectively.

The Weekly Losers Moderna – COVID-19 Drug (MRNA), DoorDash – Food Delivery (DASH), Shopify – Internet Retail (SHOP), Alphabet – Interactive media and services (GOOG), and CrowdStrike – Systems Software (CRWD) with losses of -12%, -11%, -6%, -8%, and -7%, respectively.

I continue to recommend that you do not purchase stocks within days before the quarterly report is posted. It is best to let the market absorb the news good or bad news. If the price drops, you get to purchase the stock at a discount instead of getting hit with an instant -20% loss or greater that will take weeks or months or a year to get back to even.
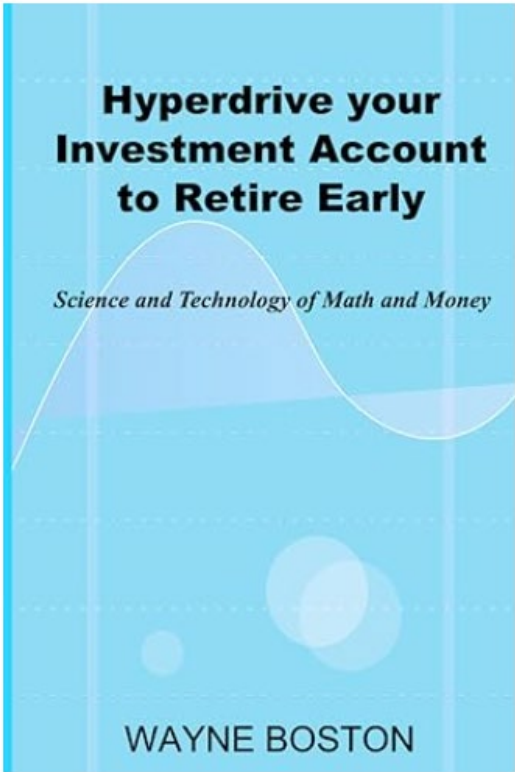
Most Popular Stocks with Upcoming Quarterly Reports (+/- a week posting date)

SE	(Sea Limited) - Internet Retail	5/13/2025
BABA	(Alibaba) - Internet Retail	5/15/2025
TTWO	(Take-Two Interactive) - Home Entertainment	5/15/2025
AMAT	(Applied Materials) - Semiconductor	5/15/2025
ZM	(Zoom) - Virtual Meeting	5/21/2025
ADSK	(Autodesk) - Application Software	5/22/2025
NVDA	(Nvidia) - AI Chip 3x(2:1'00), (3:2'11), (4:1'21), (10:1'24)	5/28/2025
CRWD	(CrowdStrike) - Systems Software	6/3/2025
AVGO	(Broadcom) - Semiconductors (10:1'24)	6/5/2025
GME	(GameStop) - Computer Game Retail (4:1'22)	6/6/2025
ORCL	(Oracle) - Application Software	6/9/2025
ADBE	(Abobe) - Software	6/12/2025
MU	(Micron) - Semiconductors	6/25/2025
NKE	(Nike) - Apparel, Accessories & Luxury Goods	6/26/2025
WFC	(Wells Fargo) - Bank	7/15/2025
UAL	(United Airlines) - Passenger Airlines	7/16/2025
NFLX	(Netflix) - Movies & Entertainment	7/17/2025
TSM	(Taiwan Semiconductor Manufacturing) - Chip Maker	7/17/2025
AXP	(American Exporess) - Consumer Finance	7/18/2025
NOC	(Northrop Grumman) - Aerospace & Defense	7/22/2025
GOOG	(Alphabet) - Interactive Media & Services (20:1'22)	7/22/2025
CMG	(Chipotle Mexican Grill) - Restaurants (50:1'24)	7/23/2025
VRT	(Vertiv) - Computer Hardware Racks	7/23/2025
TSLA	(Tesla) - Electric Auto Maker (5:1'20), (3:1'22)	7/23/2025
NOW	(ServiceNow) - Systems Software	7/23/2025
RCL	Hotels, Resorts & Cruise Lines	7/24/2025
MSFT	(Microsoft) - Systems Software	7/29/2025
V	(Visa) - Payment Processing	7/29/2025
PYPL	(PayPal) - Payment Processing	7/29/2025
EA	(Electronic Arts) - Interactive Home Retail	7/29/2025
ANET	(Arista Networks) - Computer Hardware (4:1'21), (4:1'24)	7/29/2025
EBAY	(Ebay) - 2nd hand Retail	7/30/2025
LRCX	(Lam Research) - Semiconductor Materials (10:1'24)	7/30/2025
META	(Meta Platforms) - Interactive Media & Services	7/30/2025
HUM	(Humana) - Managed Health Care	7/30/2025
FVRR	(Fiverr) - Internet Retail	7/30/2025

Next weekly Newsletter will be posted Sunday, May 18, 2025

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