

# BIG BANK BOSS

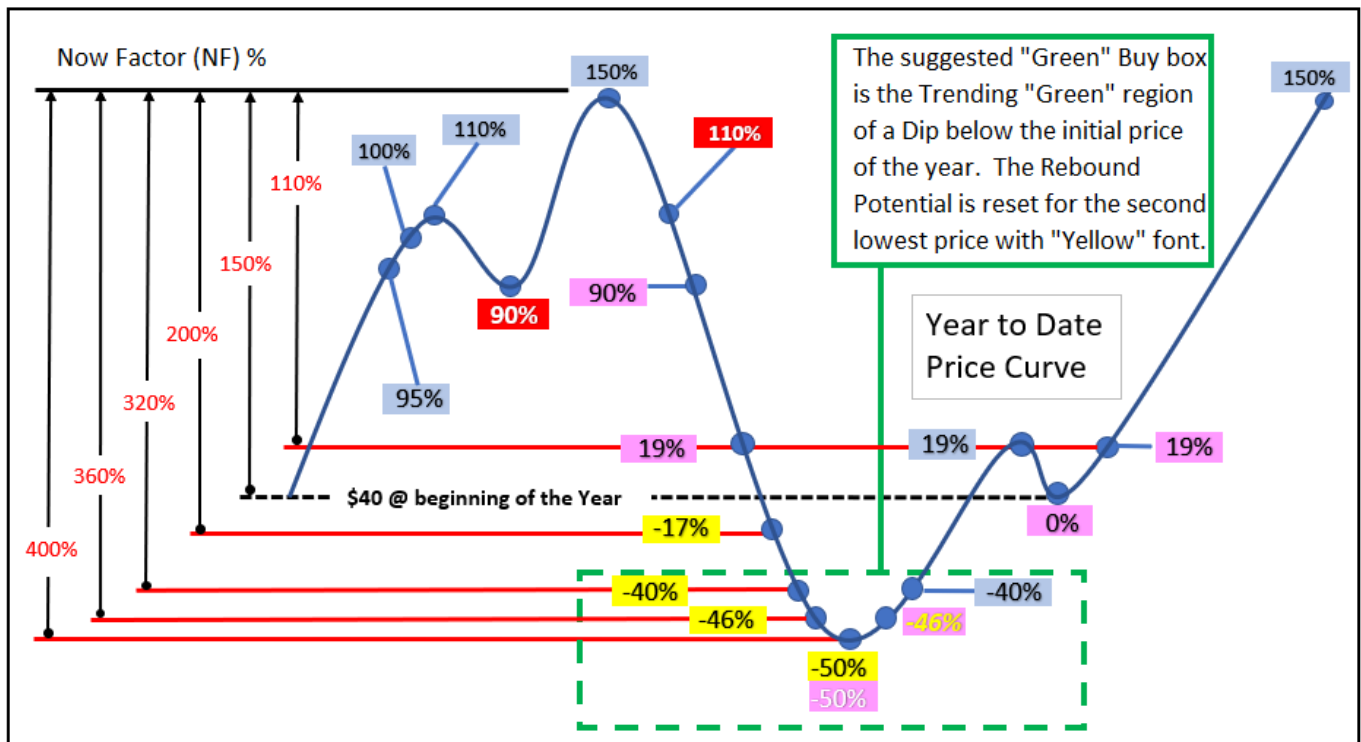
NEWS  
LETTER  
2025

Hyperdrive your Investments (Retirement Account) to Enjoy Earlier

This newsletter is supplied to provide you with technical data on movement for some notable Standard and Poor's S&P 500 stocks. I have added some stocks that are relevant for millennials and meme stocks. This newsletter focuses on Technical Analysis (is used more in the review of short-term investments decisions) and no Fundamental Analysis (is most often used when determining the quality of long-term investments).

It has always been said that you should never try to time the Stock Market, but I am here to say you can do it with some level of certainty. You can never achieve 100% certainty in any decision model, but I provide you with an algorithm model with color trends to help you make optimized manual buy and sell decisions. The main purpose of the charts: (1) direct you to make purchases near the Price Curve lows see Buy Range columns "Green" and (2) sell stocks after a triple digit Year to Date (YTD) run up at the presence of trending color change from "Blue" to "Pink".

Below is a typical price curve with the color trends and rebound percentages. This graphical picture should help you visualize the condensed material in the charts. The data generated for stock and mutual funds charts are captured from the closing price on Friday's and crypto currencies data is captured on Friday's at 7 pm.



The chart below is an informative combination of YTD stock movement, and color indicators to show how the price is trending. A stock will trend "Green" after reaching a threshold value for Rebound Factor (RF) % and may trend "Green" for weeks. To minimize purchasing too early in the trending "Green" it is suggested to be patient and wait for the stock to rebound above dip floor before purchased.

Weekly Newsletters	YTD N-3	YTD N-2	YTD N-1	YTD N	Now Price	Buy Low Price	Buy High Price	Trending Green (wks)	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Week 1	95%	100%	110%	90%	76.00	41.88	47.50	N/A	40.00	110%	11%	90%
Week 2	100%	110%	90%	150%	100.00	41.88	47.50	N/A	40.00	150%	0%	150%
Week 3	110%	90%	150%	110%	84.00	41.88	47.50	N/A	40.00	150%	19%	110%
Week 4	90%	150%	110%	90%	76.00	41.88	47.50	N/A	40.00	150%	32%	90%
Week 5	150%	110%	90%	19%	47.60	41.88	47.50	N/A	40.00	150%	110%	19%
Week 6	110%	90%	19%	-17%	33.33	34.90	40.13	N/A	33.33	200%	200%	ZERO
Week 7	90%	19%	-17%	-40%	23.81	24.93	28.67	N/A	23.81	320%	320%	ZERO
Week 8	19%	-17%	-40%	-46%	21.74	22.76	26.17	N/A	21.74	360%	360%	ZERO
Week 9	-17%	-40%	-46%	-50%	20.00	20.94	24.08	N/A	20.00	400%	400%	ZERO
Week 10	-40%	-46%	-50%	-46%	21.74	22.76	26.17	N/A	21.74	360%	360%	ZERO
Week 11	-46%	-50%	-46%	-40%	23.81	22.76	26.17	1	21.74	360%	320%	10%
Week 12	-50%	-46%	-40%	19%	47.60	22.76	26.17	1	21.74	360%	110%	119%
Week 13	-46%	-40%	19%	0%	40.00	22.76	26.17	1	21.74	360%	150%	84%
Week 14	-40%	19%	0%	19%	47.60	22.76	26.17	1	21.74	360%	110%	119%
Week 15	19%	0%	19%	150%	100.00	22.76	26.17	1	21.74	360%	0%	360%

72% or 31% Dip Floor Indicator  
61% or 19% Wait or Hold Indicator  
90% Potential Sell Trigger  
72% or 31% 2<sup>nd</sup> Dip Floor Indicator  
 Now Price is within the Buy Now Price Range      Now Low-Price Indicator      2<sup>nd</sup> Low-Price Indicator      Rebound % back to recent high price

16.34

-13%

-13%

N/A No Suggested Buy In Price  
due to Max Potential < 44% XX%

Notice that as the price gets closer to the bottom of the dip, the YTD N color repeats being "Yellow" until the bottom is reached and a "White" font appears YTD N-1 to signify the Now Price is on an upswing. I do not tell you when to buy or sell, but you have all the information to make an informed choice amid an unknown future.

The Legion Chart on the previous page should be the most informative tool an active trader has ever had. The condensed format of taking stock curve price data and converting it into YTD Analysis should be a real breakthrough. This process suggests making stock market decisions before the stock market opens and removes the need to monitor the stock market during the day. Remember we are supposed to be working our 9 to 5 job while the stock market is doing its thing growing our investment dollars. Yes, I am providing this useful information tool for free. Below is the explanation of all the columns from left to right.

1. YTD N-2 - this is the Year to Date growth of a stock two weeks in the past.
2. YTD N-1 - this is the Year to Date growth of a stock one week in the past.
3. YTD N - this is the Year to Date growth of a stock right now the week of the published Newsletter.
4. Now Price - is the now price of the stock the week of the published Newsletter.
5. Buy Low Price - this is a fixed price above the Dip Floor Price to allow for price float and minimize false buy triggers. When the Stock Price is above the Buy Low Price and below the Buy High Price, both cells will be "Green" to signify it is a good time to consider making a purchase. You can enter either Low or High Price in your brokerage account as a limit order.
6. Buy High Price - this is a fixed price above the Dip Floor Price to allow for price float above the Buy Low Price. The float provided is a default for all stocks, but the float is increased for stocks that have a Spike Ratio of 2.0. When the Stock Price is above the Buy Low Price and below the Buy High Price. These cells will be "Green" to signify it is a good time to consider making a purchase. You can enter this cell value in your brokerage account for a limit order.
7. Trending Green (wks) - This provides you with the number of weeks a particular stock has been between the Buy Price ranges. The float provided is a default for all stocks, but the float is increased for stocks that have a Spike Ratio of 2.0. This small Buy Now range could be jumped over because of the data being measured is once every 7-days. Yes, the cell could have N/A in it and not catch anything. This active trader tool is suggestive and is not intended to be an absolute tool. For this reason, you should consider entering the Buy High or Low Price as a Limit Orders in your Brokerage Account.
8. Spike Ratio – this is an indicator of stocks with a hyperbolic gain that typically has an associate quick drop off. If you own a stock that grows to a Spike Ratio of 2, I suggest you sell near the high and take your quick gain. I would suggest that you not purchase the dip of a stock with a Spike Ratio of 2 because a repeat growth back to the previous high is not based on performance but popularity and speculation.
9. Dip Floor Price - the price provided will be one of two prices. One is the lowest price in the range of measured prices. The second is a dip price below the 52-Week High. The second dip price is typically something that can't be measured or suggested by traditional trading tools.
10. Rebound Factor (RF) % - this is exactly what you think it is. This is the ratio of maximum past (June of previous year) to present price divided by the measured range divided by the lowest past (December 31st of previous year) to present price which is called the RF. The RF is then converted to a percentage. This value is always positive.
11. Now Factor (NF) % - This is the positive replacement for the 52-Week Change%. Who cares how much the price has dropped from the high price. This is the wrong thing to measure. This is the ratio of maximum past (June of previous year) to present price divided by the Now Stock Price which is called the NF. The NF is then converted to a percentage. The real thing to measure is the growing Exponential Rebound as the price drops further and further. If a stock has a 52-Week Change% of -50% or -75%, the corresponding Now Potential Rebound 100% or 300%, respectively. You say to yourself, WOW. The Now Potential Rebound of 100% or 300% would be a multiple of 2 or 4, respectively. If you invested \$32,000 and achieved a multiple of 2 or 4 your investment dollars would be \$64,000 or 128,000, respectively. The growth of the security has a 1 to 1 relationship with total investment made in a company.
12. Bounce Factor (BF) % - the percentage provided can be "Zero" for two situations. One is when price is at the absolute lowest price for the price range. The second is when price sets lower or a new lower prices. The default calculated percentage when not "Zero" is the ratio of the Now Stock Price divided by Dip Floor Price which is called the BF. The BF is then converted to a percentage.

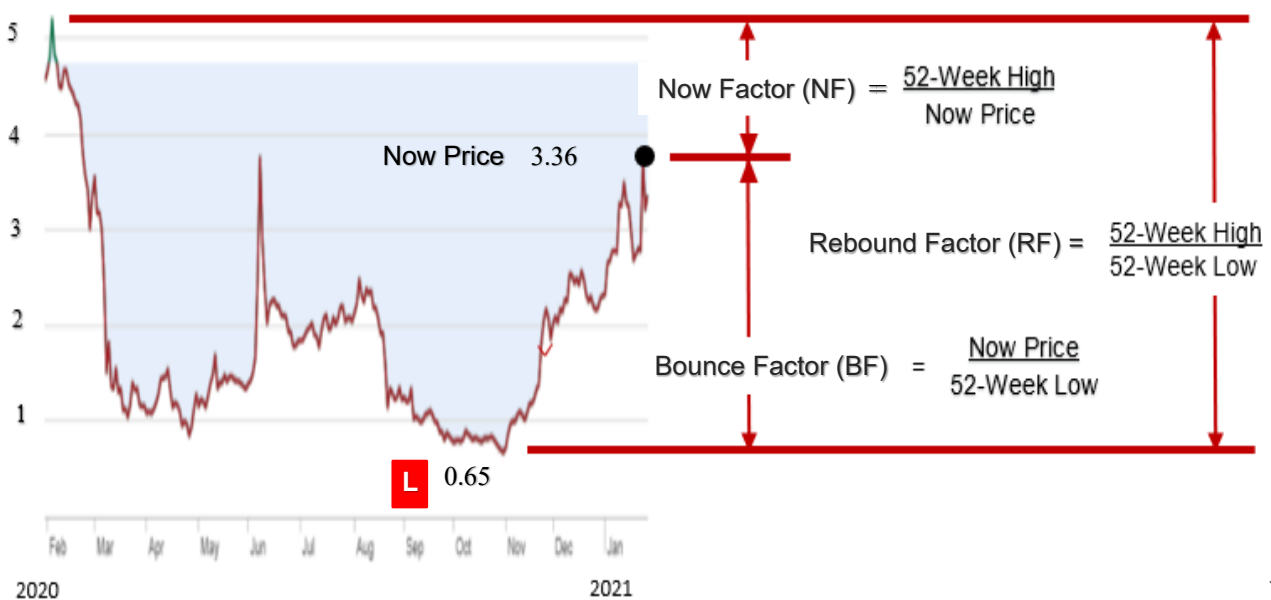
## Big Bank Boss Triple Point Reference Frame

The discrete measurements of 52-Week High Change % and 52-Week Low Change % are at best an apples and oranges comparison and not entirely useful. For this exact reason, I created the Big Bank Boss Triple equations. The Big Bank Boss Triple equations output are positive numbers. The ratios can easily be converted to percentages. Now you have an apple-to-apple comparison with real-time growth potential. The output results define the now stock price in a triple reference box of the Rebound Factor (RF), Now Factor (NF) and Bounce Factor (BF).

These formulas are very useful whenever the Stock Market goes thru a crisis or market correction. The Bounce Factor (BF) is identical to the 52-Week Low Change which represents the percentage above the Dip Floor Price. The Rebound Factor (RF) defines the maximum potential range for a stock based on past performance. The values of NF and BF in themselves do not provide a holistic picture. It is very important to add in the crucial component of trending upward or downward. If the trend of the price is downward the NF increases and the BF decreases.

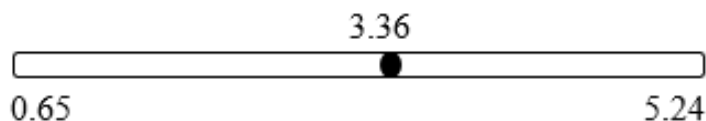
There is no way to predict when future stock prices will trend upward, but I provide a weekly Big Bank Boss Newsletter that shows the weekly price trend charts with a “Yellow” cell to indicate a new low indicator and a “White” font cell to indicate a trending up from the Dip Floor Price.

**H** 5.24 Figure 1. Big Bank Boss Triple Point for RIG as of Jan. 29, 2021



## Big Bank Boss Triple Point Equations

These three equations are always positive and make it easy to convert to percentages. Also, a unique thing about these ratios is an equation can be formed to solve for one unknown. This equation can be the building block for a program to monitor stock price movement. The 52-Week Range for RIG is converted below.



$$\begin{aligned} \text{Rebound Factor (RF)} &= (52 - \text{Week High}) / (52 - \text{Week Low}) \\ &= (5.24 / 0.65) = 8.06 \end{aligned}$$

$$\begin{aligned} (\text{RF}) \% &= ((\text{RF}) - 1) \times 100 \\ &= ((8.06) - 1) \times 100 = 706\% \end{aligned}$$

$$\begin{aligned} \text{Now Factor (NF)} &= (52 - \text{Week High}) / (\text{Now Price}) \\ &= (5.24 / 3.36) = 1.56 \end{aligned}$$

$$\begin{aligned} (\text{NF}) \% &= ((\text{NF}) - 1) \times 100 \\ &= ((1.56) - 1) \times 100 = 56\% \end{aligned}$$

$$\begin{aligned} \text{Bounce Factor (BF)} &= (\text{Now Price}) / (52 - \text{Week Low}) \\ &= (3.36 / 0.65) = 5.17 \end{aligned}$$

$$\begin{aligned} (\text{BF}) \% &= ((\text{BF}) - 1) \times 100 \\ &= ((5.17) - 1) \times 100 = 417\% \end{aligned}$$

The three Big Bank Boss Triple Point equations are linked in the single equation shown below. This equation only works for values are ratios, so you can't use this formula when the values are percentages.

$$NF = RF / BF$$

Substitution:

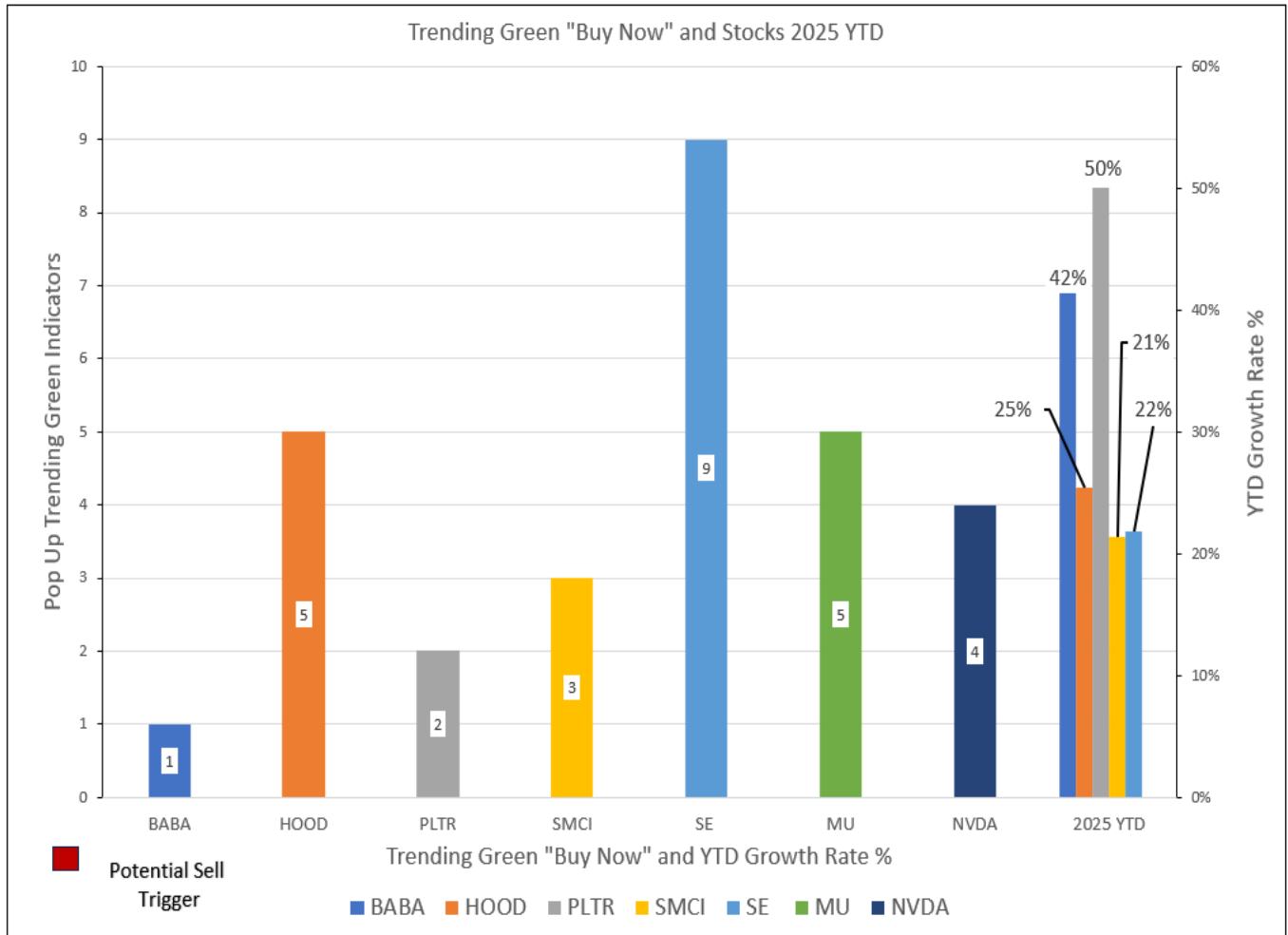
$$RF = 8.06 \text{ and } BF = 5.17$$

$$NF = 8.06 / 5.17 = 1.56$$

How to interpret the bar chart and the tables to build a knowledgeable purchasing decision:

1. This trending bar chart informs the investor of the Top 7 highest ranking from left to right growth securities each week. The names will change for the first couple of weeks, but the names should stabilize. No picks should be made with this bar chart alone.

**Table 1. Actual Bubble Up Stock Trends after 17 weeks**



2. The below table provides the benchmark securities with the highest average growth rate over several years. These are the stocks you should consider as security picks from the trending bar chart. This below table shows you the volatility of growth rates from year to year. This is provided to help shape your expectations of future growth rates. All active investors have to live with the up and down growth rates from year to year, but the sum of it all is a positive cumulative growth rate.

**Table 2. Potential Stock Picks for 2025 w/ Year-To-Date Performances from 2024 - 2019** [Return](#)

Symbol	GROWTH RANKING 2024	YTD 12/27/24	GROWTH RANKING 2023	YTD 2023	GROWTH RANKING 2022	YTD 2022	GROWTH RANKING 2021	YTD 2021	GROWTH RANKING 2020	YTD 2020	GROWTH RANKING 2019	YTD 2019	11-YR Growth Rate	11-YR Annualized Rate
<i>NVDA</i>	2	177%	4	239%	39	-51%	5	125%	14	122%	62	-41%	43542.1%	72.8%
<i>AVGO</i>	6	117%	13	100%	11	-16%	12	52%	31	48%	26	8%	4577.1%	41.4%
AMD	49	-15%	8	128%	44	-55%	10	57%	17	100%	2	78%	4059.7%	39.9%
SMCI	31	12%	3	246%	1	87%	20	39%	42	32%	61	-34%	2797.5%	35.4%
<i>TSLA</i>	10	74%	11	102%	52	-66%	14	50%	1	743%	50	-13%	2591.3%	34.5%
HUBS-add	25	22%	12	101%	46	-56%	9	66%	11	140%	3	63%	2006.0%	31.6%
NFLX	8	86%	23	65%	38	-51%	36	11%	26	67%	11	26%	1697.1%	29.7%
SE	3	168%	55	-19%	58	-78%	35	12%	5	398%	19	14%	1468.4%	28.1%
LRCX	47	-6%	16	86%	31	-42%	11	52%	29	62%	48	-11%	1427.6%	27.8%
PAYC	43	0%	57	-33%	16	-25%	48	-8%	22	71%	4	62%	1323.2%	27.0%
VRT	4	140%	2	252%	33	-45%	24	34%	23	70%	43	-1%	1267.8%	26.5%
<i>AAPL</i>	20	33%	29	48%	18	-27%	26	33%	19	81%	42	-1%	1266.1%	26.5%
<i>AMZN</i>	15	47%	18	81%	37	-50%	38	4%	20	76%	16	19%	1168.1%	25.7%
<i>MSFT</i>	30	14%	27	57%	19	-29%	13	51%	35	41%	27	7%	1099.1%	25.1%
<i>META</i>	12	69%	5	194%	51	-64%	30	23%	41	33%	47	-11%	946.3%	23.5%
DXCM	56	-35%	40	10%	12	-18%	17	45%	24	69%	1	142%	676.5%	20.3%
<i>GOOG</i>	19	38%	26	59%	26	-39%	8	68%	44	31%	44	-5%	564.8%	18.6%
SQ	29	15%	33	27%	48	-62%	53	-26%	7	245%	5	52%	475.1%	17.1%
VRTX	42	0%	30	40%	4	32%	45	-7%	54	7%	18	14%	451.1%	16.6%
NOC	41	1%	54	-14%	3	41%	28	27%	60	-13%	56	-19%	284.5%	12.9%
ROKU	50	-16%	9	121%	60	-82%	54	-31%	12	134%	21	11%	278.0%	12.7%
GME-meme	9	84%	46	-5%	41	-52%	2	688%	8	210%	60	-32%	198.0%	10.3%
HOOD	1	206%	28	57%	43	-54%	61	-54%	58	0%	41	0%	132.5%	7.9%
HUM	58	-44%	51	-11%	5	10%	34	13%	51	12%	23	10%	116.9%	7.2%
KOSS-meme	5	139%	56	-32%	42	-54%	3	210%	13	127%	45	-5%	103.0%	6.6%
MRNA	60	-60%	60	-45%	20	-29%	4	143%	3	434%	24	10%	87.6%	5.8%
XOM	36	7%	49	-8%	2	78%	15	48%	61	-41%	51	-16%	10.8%	0.9%
ZM	27	17%	41	9%	50	-64%	58	-45%	4	403%	30	0%	-1.3%	-0.1%
FVRR	26	18%	47	-7%	57	-74%	55	-42%	2	739%	29	0%	-1.6%	-0.1%
COIN	14	53%	1	391%	63	-86%	40	1%	56	0%	39	0%	-17.4%	-1.7%
SNAP	55	-35%	14	96%	59	-82%	44	-6%	9	207%	63	-51%	-18.7%	-1.8%
HNST	7	110%	39	10%	49	-63%	60	-50%	57	0%	40	0%	-57.2%	-7.3%
AMC-meme	54	-35%	63	-85%	62	-85%	1	1153%	62	-71%	17	14%	-98.8%	-32.7%

**Symbols in italics are the Magnificent Eight Stocks**

3. Now that you have a wholistic basis for your securities pick, you can now purchase your security when the trending now indicator is “Green”. The trending “Green” indicator is active at growth rates up to ~ 30% Growth Rate YTD, so if you want to purchase a security later in the growth curve that is entirely up to you. This Bubble Up Trending “Green” table is entire driven by the stock market saying, “Buy Low and Sell High.” All of the charts are provided to give the active investor real-time indicators to make stock market potential decision.

**Table 3. Highest Bubble Up Performing Stocks YTD (as of 4-25-25)** [Return](#)

Index	YTD 4/18/25	YTD 4/25/25	Price 4/25/25	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Dow Jones	-8%	-5%	40,113.50	42,146.35	44,062.09	N/A	0	38,314.86	17%	12%	5%
NASDAQ	-10%	-10%	17,382.94	17,146.57	17,925.96	2	0	15,587.79	28%	15%	12%
S&P 500	-10%	-6%	5,525.21	5,581.49	5,835.19	1	0	5,074.08	21%	11%	9%
Symbol	YTD 4/18/25	1	Price 4/25/25	18	18	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
PLTR	25%	50%	112.78	77.35	84.08	2	2	67.26	77%	6%	68%
BABA	28%	42%	120.28	92.61	100.66	1	0	80.53	79%	20%	49%
HOOD	4%	25%	49.45	39.69	43.14	5	2	34.51	89%	32%	43%
NFLX	10%	24%	1,101.53	963.34	1,047.11	7	0	837.69	31%	0%	31%
TTWO	16%	23%	225.38	205.40	223.26	8	0	178.61	26%	0%	26%
UBER	19%	23%	77.75	72.65	78.96	8	0	63.17	37%	11%	23%
CRWD	8%	22%	424.88	369.87	402.04	5	0	321.63	40%	6%	32%
SE	15%	22%	127.76	120.60	131.09	9	2	104.87	29%	6%	22%
SMCI	5%	21%	36.47	32.80	35.65	3	2	28.52	300%	213%	28%
DASH	6%	10%	187.76	187.63	203.95	5	0	163.16	31%	14%	15%
EBAY	6%	9%	67.83	70.85	77.01	N/A	0	61.61	14%	4%	10%
V	5%	7%	335.17	353.87	384.64	1	0	307.71	18%	8%	9%
HUM	5%	5%	264.40	290.55	315.81	3	0	252.65	81%	73%	5%
MA	-1%	2%	533.48	563.24	612.21	N/A	0	489.77	18%	8%	9%
AXON	-6%	1%	603.78	571.70	621.41	3	2	497.13	38%	14%	21%
XOM	0%	1%	108.57	118.61	128.93	N/A	0	103.14	21%	15%	5%
NOC	15%	1%	473.20	504.74	548.63	3	0	438.90	23%	14%	8%
EA	0%	0%	146.60	134.04	145.70	7	0	116.56	43%	14%	26%
WFC	-8%	-1%	69.73	70.13	76.23	1	0	60.98	32%	16%	14%
LRCX	-11%	-1%	71.42	67.95	73.86	3	0	59.09	84%	52%	21%
CVX	-8%	-5%	138.73	155.97	169.54	N/A	0	135.63	22%	20%	2%
MSFT	-12%	-6%	391.85	413.82	449.80	N/A	0	359.84	30%	19%	9%
ZM	-12%	-7%	76.03	77.91	84.69	N/A	0	67.75	28%	14%	12%
RCL	-16%	-7%	211.97	204.62	222.41	5	0	177.93	50%	26%	19%
AMAT	-16%	-8%	151.55	145.99	158.69	3	0	126.95	92%	61%	19%
GDDY	-14%	-8%	183.40	189.08	205.53	N/A	0	164.42	29%	16%	12%
ADSK	-12%	-8%	269.93	282.34	306.89	N/A	0	245.51	31%	19%	10%
MU	-21%	-9%	79.78	74.43	80.90	5	2	64.72	118%	77%	23%
META	-16%	-9%	547.27	576.70	626.85	5	0	501.48	47%	35%	9%
DXCM	-13%	-9%	71.66	68.80	74.79	2	0	59.83	132%	94%	20%
SHOP	-22%	-10%	97.12	88.42	96.11	3	2	76.89	67%	32%	26%
NOW	-27%	-10%	945.26	829.90	902.06	2	0	721.65	56%	19%	31%
GME	-13%	-10%	27.46	24.99	27.16	4	0	21.73	49%	18%	26%
LYFT	-18%	-11%	12.21	12.47	13.55	N/A	0	10.84	86%	65%	13%
AXP	-16%	-11%	264.81	268.73	292.10	N/A	0	233.68	38%	21%	13%
HUBS	-23%	-12%	615.49	576.73	626.88	3	0	501.50	62%	32%	23%
ROKU	-22%	-12%	65.71	63.57	69.10	6	2	55.28	79%	51%	19%
CMG	-20%	-14%	51.78	54.38	59.11	N/A	0	47.29	38%	26%	9%
EXPE	-18%	-14%	160.11	163.14	177.33	5	0	141.86	43%	26%	13%
GOOG	-20%	-14%	163.85	169.90	184.68	N/A	0	147.74	39%	25%	11%
AAPL	-19%	-14%	209.28	216.64	235.48	N/A	0	188.38	35%	22%	11%
AMZN	-22%	-14%	188.99	196.65	213.75	N/A	0	171.00	39%	26%	11%
ZI	-23%	-16%	8.79	8.66	9.41	5	2	7.53	146%	110%	17%
FVRR	-23%	-16%	26.92	25.53	27.75	2	0	22.20	59%	31%	21%
ORCL	-23%	-17%	138.49	147.51	160.34	2	0	128.27	43%	33%	8%
ADBE	-21%	-17%	367.72	401.12	436.00	N/A	0	348.80	82%	73%	5%
AVGO	-26%	-17%	192.31	168.23	182.86	4	2	146.29	67%	27%	31%
TSM	-23%	-18%	165.10	168.82	183.50	1	0	146.80	51%	34%	12%
COIN	-32%	-18%	209.64	184.63	200.69	4	2	160.55	114%	64%	31%
NVDA	-27%	-20%	111.01	108.46	117.89	4	2	94.31	57%	33%	18%
AMD	-27%	-20%	96.65	98.62	107.20	1	0	85.76	142%	115%	13%
NKE	-24%	-22%	57.62	62.55	67.99	2	0	54.39	100%	88%	6%
SNAP	-30%	-24%	8.54	9.06	9.85	4	0	7.88	116%	100%	8%
PYPL	-20%	-24%	65.34	67.13	72.96	2	0	58.37	57%	41%	12%
TSLA	-36%	-25%	284.95	275.34	299.29	5	2	239.43	82%	53%	19%
VRT	-38%	-27%	86.95	68.32	74.26	8	2	59.41	146%	68%	46%
UAL	-31%	-29%	68.20	66.32	72.09	4	2	57.67	89%	60%	18%
HNST	-36%	-29%	4.80	4.81	5.23	2	2	4.18	98%	73%	15%
ANET	-36%	-30%	77.91	74.03	80.46	5	2	64.37	101%	66%	21%
AMC	-31%	-27%	2.71	3.05	3.31	1	0	2.65	131%	126%	2%
XYZ	-38%	-33%	58.09	57.80	62.83	6	2	50.26	95%	69%	16%
MRNA	-41%	-35%	27.22	28.42	30.89	5	2	24.72	574%	512%	10%
KOSS	-38%	-38%	4.63	4.98	5.41	5	2	4.33	208%	189%	7%

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 N/A No Suggested Buy In Price due to Max Potential < 44%    
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**Table 4. Stocks Year to Date (YTD) Growth Rates (as of 4-25-25) [Return](#)**

Index	Symbol	Price 4/25/25	Weekly 4/25/25	Monthly 4/25/25	YTD 3/24/25	YTD 3/28/25	YTD 4/4/25	YTD 4/11/25	YTD 4/18/25	YTD 4/25/25
Dow Jones	^DJI	40,113.50	2%	-6%	0%	-2%	-10%	-5%	8%	-5%
NASDAQ	^IXIC	17,382.94	7%	-4%	-6%	-10%	-19%	-13%	16%	-10%
S&P 500	^GSPC	5,525.21	5%	-4%	-2%	-5%	-14%	-9%	10%	-6%
Symbol	Company / Industry	Price 4/25/25	4/25/25 4/18/25	4/25/25 3/24/25	YTD 3/24/25	YTD 3/28/25	YTD 4/4/25	YTD 4/11/25	YTD 4/18/25	1
PLTR	(Palantir) - Internet Services and Defense	112.78	20%	17%	29%	14%	-2%	18%	25%	50%
BABA	(Alibaba) - Internet Retail	120.28	10%	-11%	58%	56%	37%	27%	28%	42%
HOOD	(Robinhood) - Crypto Exchange	49.45	20%	2%	23%	6%	-13%	11%	4%	25%
NFLX	(Netflix) - Movies & Entertainment	1,101.53	13%	13%	10%	5%	8%	4%	10%	24%
TTWO	(Take-Two Interactive) - Home Entertainment	225.38	6%	6%	17%	15%	6%	16%	16%	23%
UBER	(Uber) - Ride Share	77.75	3%	2%	21%	15%	2%	14%	19%	23%
CRWD	(CrowdStrike) - Systems Software	424.88	13%	14%	7%	3%	-7%	9%	8%	22%
SE	(Sea Limited) - Internet Retail	127.76	6%	-1%	23%	25%	2%	12%	15%	22%
SMCI	(Supermicro) - Hardware, Storage	36.47	16%	-13%	39%	14%	1%	10%	5%	21%
DASH	(DoorDash) - Food Delivery	187.76	4%	-6%	17%	7%	-4%	6%	6%	10%
EBAY	(Ebay) - 2nd hand Retail	67.83	2%	2%	7%	8%	0%	4%	6%	9%
V	(Visa) - Payment Processing	335.17	2%	-3%	9%	9%	0%	6%	5%	7%
HUM	(Humana) - Managed Health Care	264.40	0%	-3%	8%	5%	0%	17%	5%	5%
MA	(Mastercard) - Payment Processing Services	533.48	3%	-2%	4%	3%	-6%	-2%	-1%	2%
AXON	(Axon Enterprise) - Aerospace & Defense	603.78	8%	5%	-4%	-10%	-17%	-5%	-6%	1%
XOM	(ExxonMobil) - Oil & Gas	108.57	2%	-6%	8%	10%	8%	-4%	0%	1%
NOC	(Northrop Grumman) - Aerospace & Defense	473.20	-12%	-4%	6%	9%	4%	14%	15%	1%
EA	(Electronic Arts) - Interactive Home Retail	146.60	1%	1%	-1%	-1%	-7%	-2%	0%	0%
WFC	(Wells Fargo) - Bank	69.73	8%	-6%	6%	1%	-13%	-11%	-8%	-1%
LRCX	(Lam Research) - Semiconductor Materials	71.42	12%	-8%	8%	0%	-18%	-7%	-12%	-1%
CVX	(Chevron) - Integrated Oil & Gas	138.73	1%	-16%	12%	13%	-2%	-8%	-6%	-5%
MSFT	(Microsoft) - Systems Software	391.85	7%	0%	-6%	-10%	-14%	-7%	-12%	-6%
ZM	(Zoom) - Virtual Meeting	76.03	6%	-3%	-4%	-8%	-17%	-13%	-12%	-7%
RCL	Hotels, Resorts & Cruise Lines	211.97	10%	-6%	-2%	-9%	-22%	-16%	-16%	-7%
AMAT	(Applied Materials) - Semiconductor	151.55	10%	-2%	-5%	-11%	-23%	-12%	16%	-8%
GDDY	(GoDaddy) - Internet Website Services	183.40	7%	0%	-8%	-10%	-17%	-14%	14%	-8%
ADSK	(Autodesk) - Application Software	269.93	4%	0%	-8%	-11%	-16%	-12%	-12%	-8%
MU	(Micron) - Semiconductors	79.78	16%	-18%	11%	1%	-26%	-20%	21%	-9%
META	(Meta Platforms) - Interactive Media & Services	547.27	9%	-12%	3%	-4%	-16%	-9%	-16%	-9%
DXCM	(Dexcom) - Health Care Equipment	71.66	5%	-5%	-4%	-14%	-24%	-16%	-13%	-9%
SHOP	(Shopify) - Internet Retail	97.12	16%	-11%	2%	-10%	-28%	-22%	22%	-10%
NOW	(ServiceNow) - Systems Software	945.26	22%	11%	-19%	-24%	-32%	-25%	27%	-10%
GME	(GameStop) - Computer Game Retail	27.46	3%	7%	-16%	-29%	-23%	-14%	-13%	-10%
LYFT	(Lyft) - Ride Share	12.21	9%	0%	-10%	-15%	-21%	-19%	-18%	-11%
AXP	(American Express) - Consumer Finance	264.81	5%	-5%	-7%	-11%	-22%	-16%	-16%	-11%
HUBS	(HubSpot) - Online Software Sales	615.49	14%	-2%	-10%	-17%	-28%	-24%	-23%	-12%
ROKU	(Roku) - Entertainment	65.71	12%	-19%	9%	-3%	-26%	-19%	22%	-12%
CMG	(Chipotle Mexican Grill) - Restaurants	51.78	7%	4%	-17%	-17%	-21%	-17%	20%	-14%
EXPE	(Expedia) - Hotels, Resorts Booking	160.11	6%	-10%	-4%	-9%	-23%	-19%	-18%	-14%
GOOG	(Alphabet) - Interactive Media & Services	163.85	7%	-4%	-11%	-18%	-22%	-16%	20%	-14%
AAPL	(Apple) - Multimedia (4:1-2020)	209.28	6%	-5%	-9%	-11%	-23%	-19%	19%	-14%
AMZN	(Amazon) - Internet Retail (20:1-2022)	188.99	9%	-7%	-8%	-12%	-22%	-16%	22%	-14%
ZI	(Zoom Information) - Software Application	8.79	10%	-21%	6%	-4%	-28%	-24%	-23%	-16%
FVRR	(Fiverr) - Internet Retail	26.92	9%	2%	-18%	-24%	-31%	-22%	-23%	-16%
ORCL	(Oracle) - Application Software	138.49	8%	-11%	-7%	-15%	-23%	-20%	13%	-17%
ADBE	(Adobe) - Software	367.72	5%	-7%	-11%	-13%	-21%	-20%	-21%	-17%
AVGO	(Broadcom) - Semiconductors	192.31	12%	1%	-18%	-27%	-37%	-22%	-26%	-17%
TSM	(Taiwan Semiconductor Manufacturing) - Chip Maker	165.10	9%	-9%	-10%	-18%	-27%	-22%	25%	-18%
COIN	(Coinbase) - Crypto Exchange	209.64	20%	3%	-21%	-32%	-38%	-32%	-32%	-18%
NVDA	(Nvidia) - Computer Chip Designer	111.01	9%	-9%	-12%	-21%	-32%	-20%	27%	-20%
AMD	(Advanced Micro Devices) - Computer Chips	96.65	10%	-15%	-6%	-14%	-29%	-23%	22%	-20%
NKE	(Nike) - Apparel, Accessories & Luxury Goods	57.62	3%	-14%	-9%	-14%	-22%	-26%	24%	-22%
SNAP	(Snapchat) - Communications	8.54	8%	-10%	-15%	-21%	-28%	-29%	-30%	-24%
PYPL	(PayPal) - Payment Processing	65.34	7%	-8%	-18%	-24%	-32%	-27%	29%	-24%
TSLA	(Tesla) - Electric Auto Maker	284.95	18%	2%	-27%	-31%	-37%	-33%	16%	-25%
VRT	(Vertiv) - Computer Hardware Racks	86.95	19%	-7%	-21%	-37%	-50%	-41%	-38%	-27%
UAL	(United Airlines) - Passenger Airlines	68.20	3%	-15%	-16%	-26%	-40%	-31%	-31%	-29%
HNST	(The Honest Comp.) - Pure Cleaning Products	4.80	9%	-7%	-24%	-30%	-38%	-35%	35%	-29%
ANET	(Arista Networks) - Computer Hardware (4:1-24)	77.91	9%	-11%	-22%	-30%	-42%	-35%	36%	-30%
AMC	(AMC) - Movie Theater (1:10-2023)	2.71	-3%	-12%	-23%	-28%	-34%	-27%	-31%	11%
XYZ	(Block) - Payment Processing	58.09	8%	-7%	-28%	-36%	-42%	-38%	48%	-33%
MRNA	(Moderna) - COVID-19 Drug	27.22	10%	-20%	-19%	-26%	-40%	-38%	-41%	-35%
KOSS	(Koss Inc.) - Electronic Retail	4.63	1%	-21%	-22%	-35%	-42%	-40%	-38%	-38%

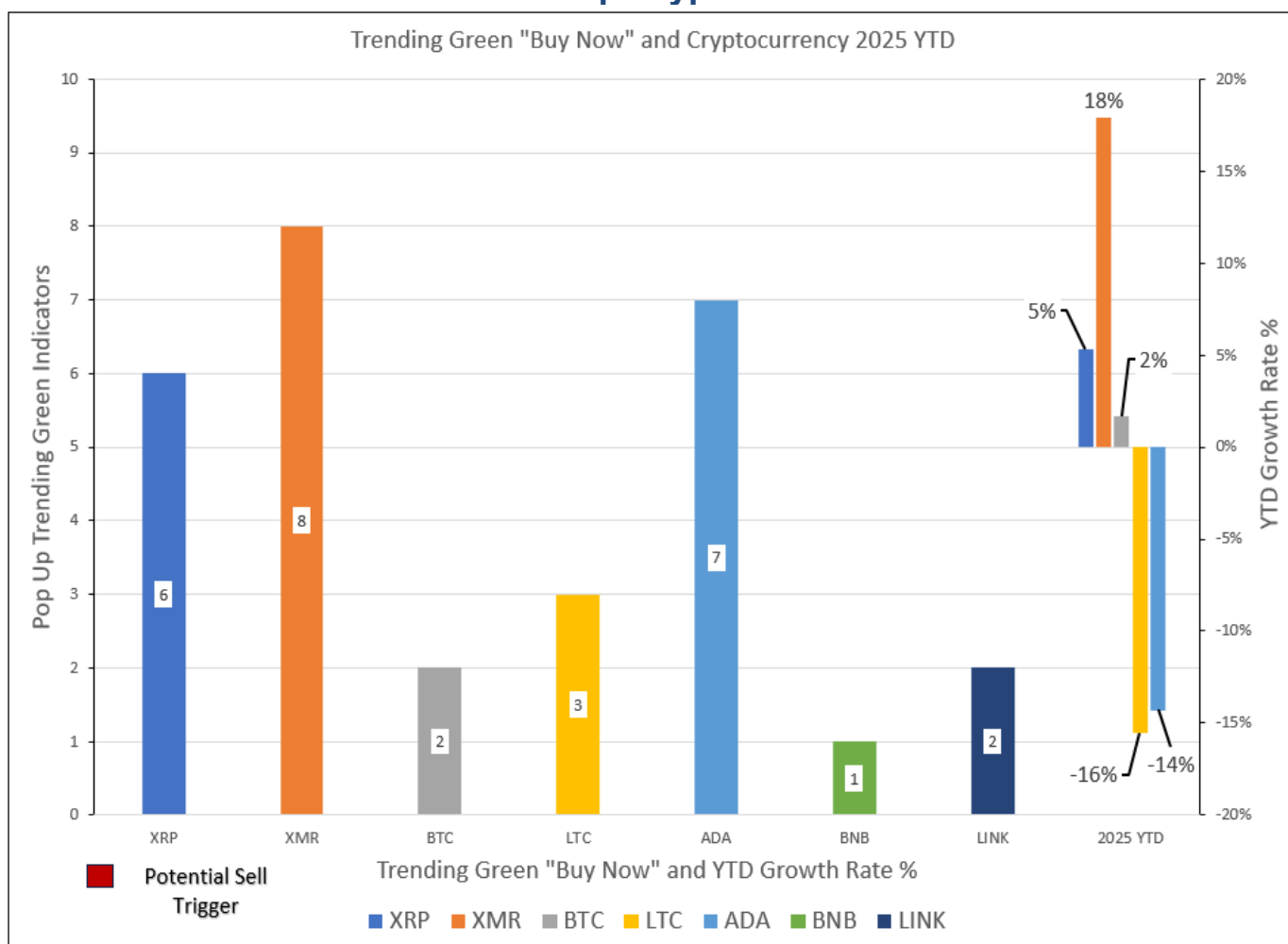
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How to work the three data sets to build a knowledgeable purchasing decision:

1. This trending bar chart informs the investor of the Top 7 highest ranking from left to right growth securities each week. The names will change for the first couple of weeks, but the names should stabilize. No picks should be made with this bar chart alone.

**Table 5. Actual Bubble Up Crypto Trends after 17 weeks**



2. The below table provides the benchmark securities with the highest average growth rate over several years. These are the stocks you should consider as security picks from the trending bar chart. This below table shows you the volatility of growth rates from year to year. This is provided to help shape your expectations of future growth rates. All active investors have to live with the up and down growth rates from year to year, but the sum of it all is a positive cumulative growth rate.

**Table 6. Potential Crypto Picks for 2025 w/ Year-To-Date Performances from 2024 - 2020** [Return](#)

Symbol	Crypto Name	GROWTH RANKING 2024	YTD 2024	GROWTH RANKING 2023	YTD 2023	GROWTH RANKING 2022	YTD 2022	GROWTH RANKING 2021	YTD 2021	GROWTH RANKING 2020	YTD 2020	7-YR Growth Rate	7-YR Annualized Rate
BNB	Binance Coin	4	121%	10	27%	2	-52%	2	1269%	8	172%	7599%	86.1%
LINK	Chainlink	8	39%	1	184%	8	-72%	8	74%	1	537%	3341%	65.9%
DOGE	Dogecoin	2	222%	9	33%	5	-60%	1	3528%	9	132%	2721%	61.2%
BTC	Bitcoin	3	124%	3	154%	6	-64%	9	60%	4	303%	832%	37.6%
ETH	Ethereum	6	45%	5	91%	7	-67%	4	399%	3	469%	196%	16.8%
XRP	Ripple	1	245%	7	82%	4	-58%	6	277%	12	16%	49%	5.8%
ADA	Cardano	7	44%	4	144%	10	-81%	3	628%	2	500%	39%	4.8%
DOT	Polkadot	14	-16%	6	91%	11	-84%	7	188%	6	220%	28%	3.6%
LTC	Litecoin	9	37%	12	8%	3	-54%	12	17%	7	202%	-44%	-7.9%
XMR	Monero	10	16%	11	14%	1	-36%	10	46%	5	251%	-46%	-8.4%
BCH	Bitcoin Cash	5	74%	2	163%	9	-78%	11	26%	11	68%	-73%	-16.9%
MIOTA	IOTA	11	3%	8	76%	12	-88%	5	357%	10	88%	-93%	-32.0%

3. Now that you have a holistic basis for your securities pick, you can now purchase your security when the trending now indicator is "Green". The trending "Green" indicator is active at growth rates up to ~ 30% Growth Rate YTD, so if you want to purchase a security later in the growth curve that is entirely up to you. This Bubble Up Trending "Green" table is entire driven by the stock market saying, "Buy Low and Sell High." All of the charts are provided to give the active investor real-time indicators to make stock market potential decision.

**Table 7. Highest Bubble Up Performing Cryptocurrencies (as of 4-25-25)** [Return](#)

Index	YTD 4/18/25	YTD 4/25/25	Price 4/25/25	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Dow Jones	-8%	-6%	40,113.50	42,146.35	44,062.09	N/A	0	38,314.86	17%	12%	5%
NASDAQ	-16%	-10%	17,382.94	17,146.57	17,925.96	2	0	15,587.79	28%	15%	12%
S&P 500	-10%	-6%	5,525.21	5,581.49	5,835.19	1	0	5,074.08	21%	11%	9%
Symbol	YTD 4/18/25	0	Price 4/25/25	7	7	Trending Green (wks)	Cautious = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
XMR	12%	18%	228.00	216.63	232.10	8	0	193.42	24%	4.8%	18%
XRP	0%	5%	2.19	2.26	2.42	6	2	2.02	63%	50.2%	8%
BTC	-9%	2%	94,926.00	93,060.80	99,708.00	2	0	83,090.00	26%	10.5%	14%
BCH	-22%	-13%	378.00	337.12	361.20	2	2	301.00	118%	73.8%	26%
BNB	-15%	-14%	601.11	647.36	693.60	1	0	578.00	27%	21.8%	4%
ADA	-25%	-14%	0.72	0.71	0.76	7	2	0.63	95%	70.8%	14%
LTC	-26%	-16%	87.00	85.12	91.20	3	2	76.00	80%	57.5%	14%
LINK	-36%	-25%	15.02	14.19	15.20	2	2	12.67	129%	93.1%	19%
MIOTA	-43%	-25%	0.21	0.179	0.19	6	2	0.16	206%	133.3%	31%
DOT	-44%	-36%	4.29	3.99	4.27	3	2	3.56	202%	150.8%	21%
DOGE	-50%	-44%	0.18	0.18	0.19	4	2	0.16	175%	144.4%	13%
ETH	-52%	-46%	1,793.00	1,752.80	1,878.00	1	2	1,565.00	156%	123.4%	15%
USDC	0%	0%	1.00	N/A	N/A	N/A	0	1.00	0%	0.0%	0%
USDT	0%	0%	1.00	N/A	N/A	N/A	0	1.00	0%	0.0%	0%

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**Table 8. Cryptocurrency (YTD) Growth Rates (as of 4-25-25)** [Return](#)

Index	Symbol	Price 4/25/25	Weekly 4/25/25	Monthly 4/25/25	YTD 3/24/25	YTD 3/28/25	YTD 4/4/25	YTD 4/11/25	YTD 4/18/25	YTD 4/25/25
Dow Jones	^DJI	40,113.50	2%	-6%	0%	-2%	-10%	-5%	-8%	-6%
NASDAQ	^IXIC	17,382.94	7%	-4%	-6%	-10%	-19%	-13%	-16%	-10%
S&P 500	^GSPC	5,525.21	5%	-4%	-2%	-5%	-14%	-9%	-10%	-6%
Symbol	Security	Price 4/25/25	4/25/25 4/18/25	4/25/25 3/24/25	YTD 3/24/25	YTD 3/28/25	YTD 4/4/25	YTD 4/11/25	YTD 4/18/25	0
XMR	Monero	228.00	6%	7%	10%	12%	12%	7%	12%	18%
XRP	Ripple	2.19	6%	-8%	15%	6%	3%	-3%	0%	5%
BTC	Bitcoin	94,926.00	12%	10%	-7%	-10%	-10%	-11%	-9%	2%
BCH	Bitcoin Cash	378.00	12%	16%	-25%	-29%	-31%	-28%	-22%	-13%
BNB	Binance Coin	601.11	1%	-5%	-9%	-12%	-15%	-16%	-15%	-14%
ADA	Cardano	0.72	14%	1%	-15%	-15%	-21%	-25%	-25%	-14%
LTC	Litecoin	87.00	14%	-5%	-11%	-15%	-18%	-26%	-26%	-16%
LINK	Chainlink	15.02	17%	7%	-30%	-28%	-35%	-37%	-36%	-25%
MIOTA	MIOTA	0.21	31%	-22%	-4%	-36%	-39%	-43%	-43%	-25%
DOT	Polkadot	4.29	16%	-5%	-32%	-35%	-39%	-47%	-44%	-36%
DOGE	Dogecoin	0.18	13%	6%	-47%	-44%	-47%	-50%	-50%	-44%
ETH	Ethereum	1,793.00	13%	-9%	-41%	-43%	-46%	-53%	-52%	-46%
USDC	USD Coin	1.00	0%	0%	0%	0%	0%	0%	0%	0%
USDT	Tether	1.00	0%	0%	0%	0%	0%	0%	0%	0%

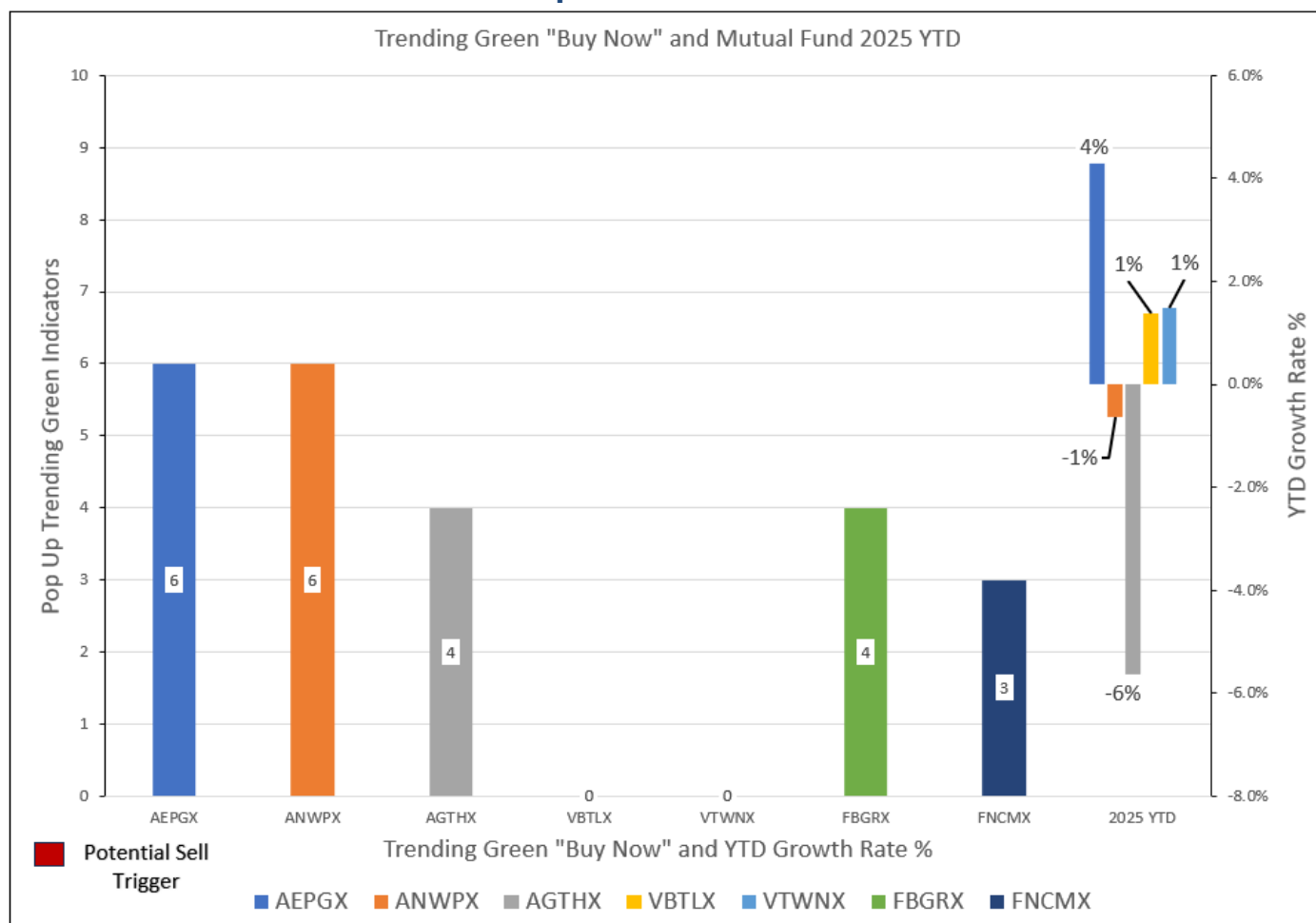
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**Table 9. Actual Bubble Up Mutual Funds Trends after 17 weeks**



2. The below table provides the benchmark securities with the highest average growth rate over several years. These are the stocks you should consider as security picks from the trending bar chart. This below table shows you the volatility of growth rates from year to year. This is provided to help shape your expectations of future growth rates. All active investors have to live with the up and down growth rates from year to year, but the sum of it all is a positive cumulative growth rate.

**Table 10. Potential Mutual Funds Picks for 2025 w/ Year-To-Date Performances from 2024 – 2019** [Return](#)

Symbol	GROWTH RANKING 2024	YTD 2024	GROWTH RANKING 2023	YTD 2023	GROWTH RANKING 2022	YTD 2022	GROWTH RANKING 2021	YTD 2021	GROWTH RANKING 2020	YTD 2020	GROWTH RANKING 2019	YTD 2019	11-YR Growth Rate	11-YR Annualized Rate
FNCMX	2	31%	2	44%	18	-33%	4	22%	2	44%	1	29%	362%	14.8%
FBGRX	1	34%	1	54%	20	-39%	6	13%	1	51%	4	27%	272%	12.5%
FXAIX	4	25%	5	24%	10	-19%	1	27%	7	16%	3	27%	228%	11.3%
VINIX	3	25%	6	22%	12	-21%	3	22%	11	14%	5	26%	202%	10.4%
VIMAX	8	14%	11	15%	11	-20%	2	23%	8	16%	2	28%	148%	8.5%
VEXAX	7	15%	4	25%	16	-27%	7	11%	4	30%	7	24%	136%	8.1%
VFIFX	6	16%	8	18%	9	-19%	13	3%	10	14%	9	21%	88%	5.9%
AGTHX	5	20%	3	28%	19	-33%	9	10%	3	32%	12	18%	80%	5.4%
ANWPX	11	13%	7	18%	17	-29%	10	10%	5	28%	6	24%	75%	5.2%
AWSHX	16	9%	17	10%	2	-14%	5	21%	19	4%	15	16%	64%	4.5%
ABALX	17	8%	15	11%	1	-14%	8	11%	16	6%	18	14%	45%	3.4%
VBTXL	20	-3%	20	3%	3	-15%	14	-4%	18	5%	20	6%	-12%	-1.1%
NASDAQ	1	31%	1	43%	3	-33%	2	21%	1	45%	1	33%	381%	15.2%
S&P 500	2	25%	2	24%	2	-19%	1	27%	2	17%	2	28%	235%	11.5%
Dow Jones	3	14%	3	14%	1	-9%	3	19%	3	8%	3	22%	174%	9.5%

3. Now that you have a wholistic basis for your securities pick, you can now purchase your security when the trending now indicator is "Green". The trending "Green" indicator is active at growth rates up to ~ 30% Growth Rate YTD, so if you want to purchase a security later in the growth curve that is entirely up to you. This Bubble Up Trending "Green" table is entire driven by the stock market saying, "Buy Low and Sell High." All of the charts are provided to give the active investor real-time indicators to make stock market potential decision.

**Table 11. Highest Bubble Up Performing Mutual Fund (as of 4-25-25)** [Return](#)

Index	YTD 4/18/25	YTD 4/25/25	Price 4/25/25	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Dow Jones	-8%	-5%	40,113.50	42,146.35	44,062.09	N/A	0	38,314.86	17%	12%	5%
NASDAQ	-16%	-10%	17,382.94	17,146.57	17,925.96	2	0	15,587.79	28%	15%	12%
S&P 500	-10%	-6%	5,525.21	5,581.49	5,835.19	1	0	5,074.08	21%	11%	9%
Symbol	YTD 4/18/25	0	Price 4/25/25	6	6	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
AEPGX	0%	4%	56.05	52.80	53.82	6	0	50.77	19%	8.2%	10%
VTW NX	0%	1%	26.86	27.12	27.64	N/A	0	26.08	14%	10.4%	3%
VBTLX	1%	1%	9.62	9.76	9.94	N/A	0	9.38	6%	3.2%	3%
VTTVX	-1%	1%	18.86	18.80	19.16	1	0	18.08	14%	9.7%	4%
VTHR X	-2%	1%	38.05	37.61	38.33	2	0	36.16	12%	6.4%	5%
VTT HX	-3%	0%	24.03	23.59	24.04	3	0	22.68	13%	6.3%	6%
VFOR X	-3%	0%	43.19	42.09	42.90	3	0	40.47	13%	6.3%	7%
VFIF X	-4%	0%	49.59	47.64	48.56	5	0	45.81	15%	6.7%	8%
ANWP X	-6%	-1%	61.62	57.77	58.88	6	0	55.55	22%	10.0%	11%
ABAL X	-4%	-2%	33.83	33.56	34.21	3	0	32.27	15%	9.9%	5%
AWSH X	-3%	-2%	60.29	58.42	59.54	7	0	56.17	18%	9.7%	7%
VWEL X	-6%	-3%	41.69	41.00	41.79	2	0	39.42	22%	15.0%	6%
VIMAX	-7%	-4%	314.22	301.66	307.46	7	0	290.06	21%	12.1%	8%
FBAL X	-7%	-4%	28.36	28.06	28.60	1	0	26.98	15%	9.3%	5%
AGTH X	-11%	-6%	70.36	65.53	66.79	4	2	63.01	34%	19.8%	12%
FXAIX	-10%	-6%	191.93	183.23	186.75	4	0	176.18	21%	10.8%	9%
VINIX	-10%	-6%	449.31	428.92	437.17	5	0	412.42	22%	11.8%	9%
FNCMX	-15%	-10%	220.65	205.82	209.77	3	2	197.90	28%	15.1%	11%
VEAX	-15%	-11%	129.00	122.62	124.97	6	2	117.90	33%	21.2%	9%
FBGRX	-19%	-13%	198.87	183.36	186.89	4	2	176.31	35%	19.4%	13%

72% or 81% Dip Floor Indicator   
 61% or 19% Wait or Hold Indicator   
 90% Potential Sell Trigger   
 72% or 81% 2nd Dip Floor Indicator  
16.34 Now Price is within the Buy Now Price Range   
 -13% Now Low-Price Indicator   
 -13% 2nd Low-Price Indicator   
 N/A No Suggested Buy In Price due to Max Potential < 44%   
 XX% Rebound % back to recent high price

**Table 12. Mutual Fund (YTD) Growth Rates (as of 4-25-25)** [Return](#)

Index	Symbol	Price 4/25/25	Weekly 4/25/25	Monthly 4/25/25	YTD 3/24/25	YTD 3/28/25	YTD 4/4/25	YTD 4/11/25	YTD 4/18/25	YTD 4/25/25
Dow Jones	^DJI	40,113.50	2%	-6%	0%	-2%	-10%	-5%	-8%	-5%
NASDAQ	^IXIC	17,382.94	7%	-4%	-6%	-10%	-19%	-13%	-16%	-10%
S&P 500	^GSPC	5,525.21	5%	-4%	-2%	-5%	-14%	-9%	-10%	-6%
Symbol	Mutual Fund	Price 4/25/25	4/25/25 4/18/25	4/25/25 3/24/25	YTD 3/24/25	YTD 3/28/25	YTD 4/4/25	YTD 4/11/25	YTD 4/18/25	0
AEPGX	American Funds (EAFE)	56.05	4.4%	-2%	6%	4%	-6%	-2%	0%	4%
VTW NX	Vanguard (Retirement 2020)	26.86	1.9%	0%	2%	1%	-1%	-1%	0%	1%
VBTLX	Vanguard (Bonds)	9.62	0.6%	0%	1%	1%	3%	0%	1%	1%
VTTVX	Vanguard (Retirement 2025)	18.86	2.3%	-1%	2%	1%	-3%	-2%	-1%	1%
VTHR X	Vanguard (Retirement 2030)	38.05	2.7%	-1%	2%	0%	-4%	-3%	-2%	1%
VTT HX	Vanguard (Retirement 2035)	24.03	3.0%	-1%	2%	0%	-5%	-3%	-3%	0%
VFOR X	Vanguard (Retirement 2040)	43.19	3.2%	-2%	2%	0%	-6%	-3%	-3%	0%
VFIF X	Vanguard (Retirement 2050)	49.59	3.7%	-2%	2%	0%	-8%	-4%	-4%	0%
ANWP X	American Funds (World Equity)	61.62	5.2%	-3%	2%	-1%	-10%	-6%	-6%	-1%
ABAL X	American Funds (Moderate)	33.83	2.6%	-3%	1%	-1%	-6%	-4%	-4%	-2%
AWSH X	American Funds (Lrg-Blend)	60.29	3.0%	-4%	2%	-1%	-9%	-4%	-5%	-2%
VWEL X	Vanguard (Moderate)	41.69	3.3%	-2%	-1%	-3%	-8%	-5%	-6%	-3%
VIMAX	Vanguard (Mid-Cap)	314.22	3.3%	-4%	1%	-3%	-11%	-8%	-7%	-4%
FBAL X	Fidelity Balanced (Moderate)	28.36	3.3%	-3%	-1%	-3%	-9%	-6%	-7%	-4%
AGTH X	American Funds (Lrg-Grth)	70.36	6.3%	-4%	-2%	-6%	-16%	-10%	-11%	-6%
FXAIX	Fidelity (Lrg-Blend)	191.93	4.6%	-4%	-1%	-5%	-14%	-9%	-10%	-6%
VINIX	Vanguard (Lrg-Blend)	449.31	4.6%	-5%	-1%	-5%	-14%	-9%	-10%	-6%
FNCMX	Fidelity (Mirrors the NASDAQ)	220.65	6.7%	-4%	-6%	-10%	-19%	-13%	-15%	-10%
VEAX	Vanguard (Mid-Grth)	129.00	5.0%	-7%	-4%	-9%	-18%	-10%	-15%	-11%
FBGRX	Fidelity Blue Chip (Lrg-Grth)	198.87	7.6%	-5%	-8%	-13%	-23%	-17%	-19%	-13%

72% or 81% Dip Floor Indicator   
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 90% Potential Sell Trigger   
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 -13% Now Low-Price Indicator   
 -13% 2nd Low-Price Indicator   
 N/A No Suggested Buy In Price due to Max Potential < 44%   
 XX% Rebound % back to recent high price

The explanation provided in the previous section was redundant on purpose. Active traders may have preference of one security over another, so I provide the same introduction for all of the securities. The legion and the layout of the table are the same to make it easier for the reader.

## **Vertiv Stock Soars on Earnings Beat. The AI Trade May Not Be Dead Yet.**

Mackenzie Tatananni wrote this article for Barron's on Wednesday, April 23, 2025.

Shares of Vertiv Holdings, the maker of cooling equipment for data centers, surged in premarket trading Wednesday after the company posted strong first-quarter earnings and raised its full-year sales guidance.

Adjusted earnings of 64 cents a share topped the 61 cents a share Wall Street was looking for, according to FactSet. Sales grew 24% from the prior year to \$2.04 billion, above the \$1.94 billion analysts had forecast.

Vertiv raised its 2025 net sales guidance by \$250 million at the midpoint, citing robust momentum and strong AI-driven demand. The company said it now expects sales between \$9.325 billion and \$9.575 billion, compared with an earlier range of \$9.125 billion to \$9.275 billion.

"The tariff situation remains fluid, but we are proactively working to mitigate the impact with supply chain countermeasures, production flexibility and commercial actions," Vertiv said.

Shares spiked 16% to \$83.26 in premarket trading. Futures tracking the benchmark S&P 500 and tech-heavy Nasdaq Composite were up 2.1% and 2.5%, respectively.

Read in the entire article in Barron's: [https://stocks.apple.com/Ax7bbmX-fS\\_WifpIKMtHhqA](https://stocks.apple.com/Ax7bbmX-fS_WifpIKMtHhqA)

### **Overall comments for the week** [Return](#)

The count for trending "Green" for the securities were stocks (18 out of 63), cryptocurrencies (7 out of 14), and mutual funds (6 out of 20).

The Weekly Winners were ServiceNow – Systems Software (NOW), Palantir – Internet Services and Defense (PLTR), Robinhood – Crypto Currency (HOOD), Coinbase – Crypto Currency (COIN), and Vertiv – Computer Hardware Racks (VRT) with gains of 22%, 20%, 20%, 20%, and 19%, respectively.

The Weekly Losers Northrop Grumman – Aerospace and Defense (NOC), AMC – Movie Theater (AMC), Humana – Managed Healthcare (HUM), Koss – Electronic Retail (KOSS), and Chevron – Integrated Oil and Gas (CVX) with losses of -12%, -3%, 0%, 1%, and 1%, respectively.

I continue to recommend that you do not purchase stocks within days before the quarterly report is posted. It is best to let the market absorb the news good or bad news. If the price drops, you get to purchase the stock at a discount instead of getting hit with an instant -20% loss or greater that will take weeks or months or a year to get back to even.

**Most Popular Stocks with Upcoming Quarterly Reports (+/- a week posting date) [Return](#)**

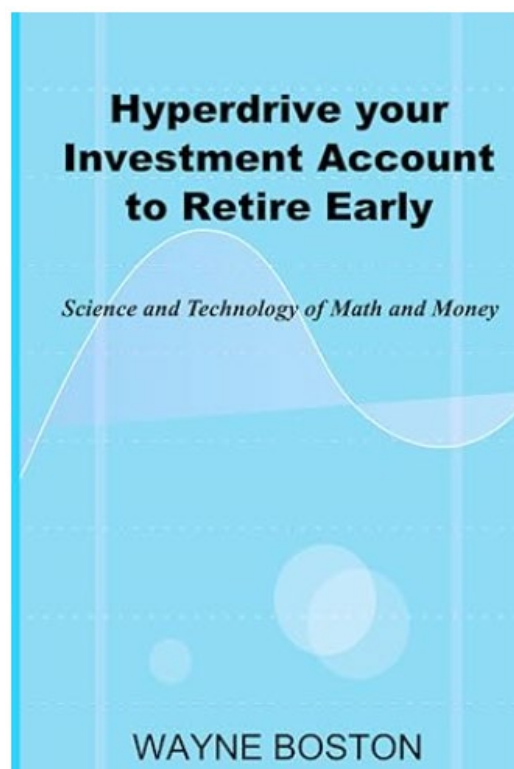
SHOP	(Shopify) - Internet Retail	3/31/2025
WFC	(Wells Fargo) - Bank	4/11/2025
UAL	(United Airlines) - Passenger Airlines	4/15/2025
AXP	(American Express) - Consumer Finance	4/17/2025
NFLX	(Netflix) - Movies & Entertainment	4/17/2025
TSM	(Taiwan Semiconductor Manufacturing) - Chip Maker	4/17/2025
MSFT	(Microsoft) - Systems Software	4/22/2025
NOC	(Northrop Grumman) - Aerospace & Defense	4/22/2025
CMG	(Chipotle Mexican Grill) - Restaurants	4/23/2025
VRT	(Vertiv) - Computer Hardware Racks	4/23/2025
RCL	Hotels, Resorts & Cruise Lines	4/24/2025
SNAP	(SnapChat) - Communications	4/24/2025
CVX	(Chevron) - Integrated Oil & Gas	4/25/2025
XOM	(ExxonMobil) - Oil & Gas	4/25/2025
GOOG	(Alphabet) - Interactive Media & Services	4/29/2025
SMCI	(Supermicro) - Hardware, Storage	4/29/2025
TSLA	(Tesla) - Electric Auto Maker	4/29/2025
V	(Visa) - Payment Processing	4/29/2025
DASH	(DoorDash) - Food Delivery	4/30/2025
EBAY	(Ebay) - 2nd hand Retail	4/30/2025
HUM	(Humana) - Managed Health Care	4/30/2025
LRCX	(Lam Research) - Semiconductor Materials	4/30/2025
MA	(Mastercard) - Payment Processing Services	4/30/2025
META	(Meta Platforms) - Interactive Media & Services	4/30/2025
NOW	(ServiceNow) - Systems Software	4/30/2025
PYPL	(PayPal) - Payment Processing	4/30/2025
AAPL	(Apple) - Multimedia (4:1-2020)	5/1/2025
COIN	(Coin Base) - Crypto Exchange	5/1/2025
DXCM	(Dexcom) - Health Care Equipment	5/1/2025
GDDY	(GoDaddy) - Internet Website Services	5/1/2025
MRNA	(Moderna) - COVID-19 Drug	5/1/2025
ROKU	(Roku) - Entertainment	5/1/2025
XYZ	(Block) - Payment Processing	5/1/2025
PLTR	(Palantir) - Internet Services and Defense	5/5/2025
ZI	(Zoom Information) - Software Application	5/5/2025
AMD	(Advanced Micro Devices) - Computer Chips	5/6/2025
AMZN	(Amazon) - Internet Retail (20:1-2022)	5/6/2025
ANET	(Arista Networks) - Computer Hardware (4:1-24)	5/6/2025
AXON	(Axon Enterprise) - Aerospace & Defense	5/6/2025
EA	(Electronic Arts) - Interactive Home Retail	5/6/2025

**Next weekly Newsletter will be posted Sunday, May 4, 2025**

[Return](#)



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