

# BIG BANK BOSS

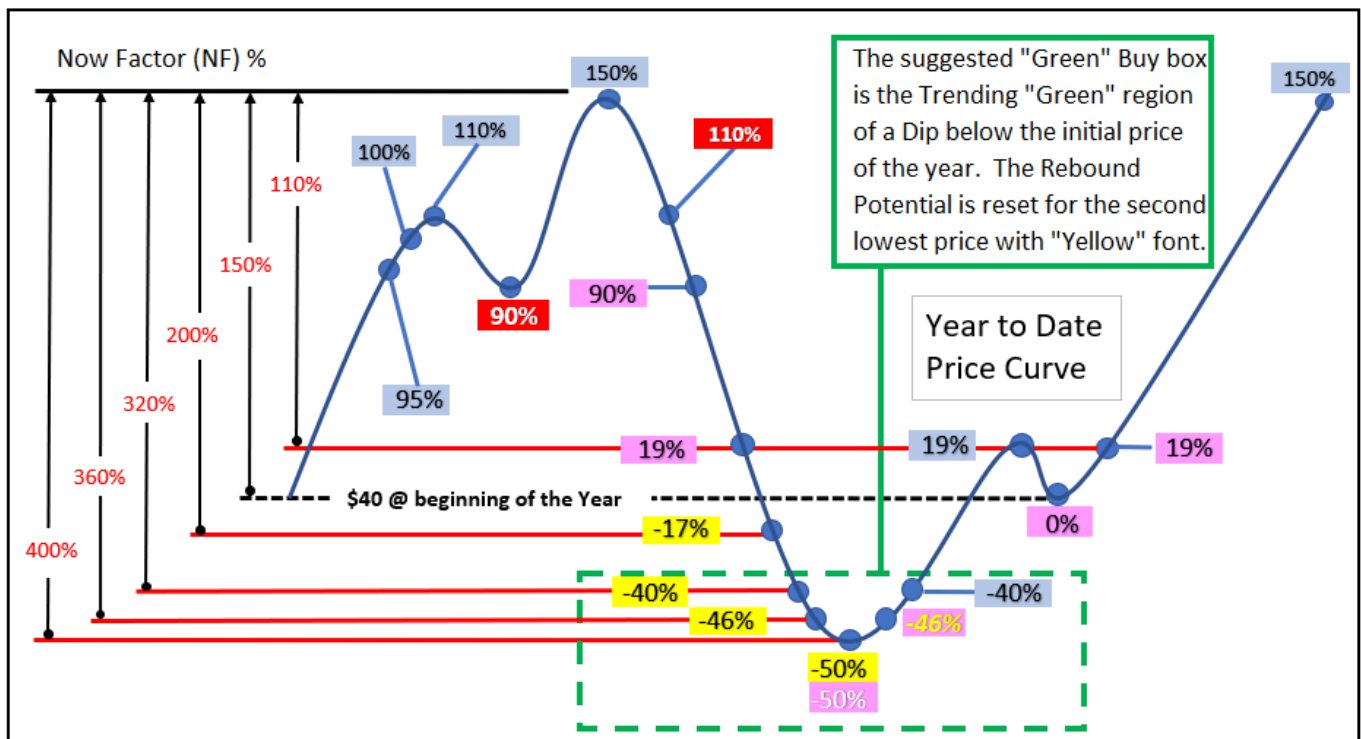
NEWS  
LETTER  
2025

## Hyperdrive your Investments (Retirement Account) to Enjoy Earlier

This newsletter is supplied to provide you with technical data on movement for some notable Standard and Poor's S&P 500 stocks. I have added some stocks that are relevant for millennials and meme stocks. This newsletter focuses on Technical Analysis (is used more in the review of short-term investments decisions) and no Fundamental Analysis (is most often used when determining the quality of long-term investments).

It has always been said that you should never try to time the Stock Market, but I am here to say you can do it with some level of certainty. You can never achieve 100% certainty in any decision model, but I provide you with an algorithm model with color trends to help you make optimized manual buy and sell decisions. The main purpose of the charts: (1) direct you to make purchases near the Price Curve lows see Buy Range columns "Green" and (2) sell stocks after a triple digit Year to Date (YTD) run up at the presence of trending color change from "Blue" to "Pink".

Below is a typical price curve with the color trends and rebound percentages. This graphical picture should help you visualize the condensed material in the charts. The data generated for stock and mutual funds charts are captured from the closing price on Friday's and crypto currencies data is captured on Friday's at 7 pm.



The chart below is an informative combination of YTD stock movement, and color indicators to show how the price is trending. A stock will trend "Green" after reaching a threshold value for Rebound Factor (RF) % and may trend "Green" for weeks. To minimize purchasing too early in the trending "Green" it is suggested to be patient and wait for the stock to rebound above dip floor before purchased.

Weekly Newsletters	YTD N-3	YTD N-2	YTD N-1	YTD N	Now Price	Buy Low Price	Buy High Price	Trending Green (wks)	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Week 1	95%	100%	110%	90%	76.00	41.88	47.50	N/A	40.00	110%	11%	90%
Week 2	100%	110%	90%	150%	100.00	41.88	47.50	N/A	40.00	150%	0%	150%
Week 3	110%	90%	150%	110%	84.00	41.88	47.50	N/A	40.00	150%	19%	110%
Week 4	90%	150%	110%	90%	76.00	41.88	47.50	N/A	40.00	150%	32%	90%
Week 5	150%	110%	90%	19%	47.60	41.88	47.50	N/A	40.00	150%	110%	19%
Week 6	110%	90%	19%	-17%	33.33	34.90	40.13	N/A	33.33	200%	200%	ZERO
Week 7	90%	19%	-17%	-40%	23.81	24.93	28.67	N/A	23.81	320%	320%	ZERO
Week 8	19%	-17%	-40%	-46%	21.74	22.76	26.17	N/A	21.74	360%	360%	ZERO
Week 9	-17%	-40%	-46%	-50%	20.00	20.94	24.08	N/A	20.00	400%	400%	ZERO
Week 10	-40%	-46%	-50%	-46%	21.74	22.76	26.17	N/A	21.74	360%	360%	ZERO
Week 11	-46%	-50%	-46%	-40%	23.81	22.76	26.17	1	21.74	360%	320%	10%
Week 12	-50%	-46%	-40%	19%	47.60	22.76	26.17	1	21.74	360%	110%	119%
Week 13	-46%	-40%	19%	0%	40.00	22.76	26.17	1	21.74	360%	150%	84%
Week 14	-40%	19%	0%	19%	47.60	22.76	26.17	1	21.74	360%	110%	119%
Week 15	19%	0%	19%	150%	100.00	22.76	26.17	1	21.74	360%	0%	360%

72% or 81% Dip Floor Indicator    
 61% or 19% Wait or Hold Indicator    
 90% Potential Sell Trigger    
 72% or 81% 2nd Dip Floor Indicator  
16.34 Now Price is within the Buy Now Price Range    
 -13% Now Low-Price Indicator    
 -13% 2nd Low-Price Indicator    
 N/A No Suggested Buy In Price due to Max Potential < 44%    
 XX% Rebound % back to recent high price

Notice that as the price gets closer to the bottom of the dip, the YTD N color repeats being “Yellow” until the bottom is reached and a “White” font appears YTD N-1 to signify the Now Price is on an upswing. I do not tell you when to buy or sell, but you have all the information to make an informed choice amid an unknown future.

The Legion Chart on the previous page should be the most informative tool an active trader has ever had. The condensed format of taking stock curve price data and converting it into YTD Analysis should be a real breakthrough. This process suggests making stock market decisions before the stock market opens and removes the need to monitor the stock market during the day. Remember we are supposed to be working our 9 to 5 job while the stock market is doing its thing growing our investment dollars. Yes, I am providing this useful information tool for free. Below is the explanation of all the columns from left to right.

1. YTD N-2 - this is the Year to Date growth of a stock two weeks in the past.
2. YTD N-1 - this is the Year to Date growth of a stock one week in the past.
3. YTD N - this is the Year to Date growth of a stock right now the week of the published Newsletter.
4. Now Price - is the now price of the stock the week of the published Newsletter.
5. Buy Low Price - this is a fixed price above the Dip Floor Price to allow for price float and minimize false buy triggers. When the Stock Price is above the Buy Low Price and below the Buy High Price, both cells will be “Green” to signify it is a good time to consider making a purchase. You can enter either Low or High Price in your brokerage account as a limit order.
6. Buy High Price - this is a fixed price above the Dip Floor Price to allow for price float above the Buy Low Price. The float provided is a default for all stocks, but the float is increased for stocks that have a Spike Ratio of 2.0. When the Stock Price is above the Buy Low Price and below the Buy High Price. These cells will be “Green” to signify it is a good time to consider making a purchase. You can enter this cell value in your brokerage account for a limit order.
7. Trending Green (wks) - This provides you with the number of weeks a particular stock has been between the Buy Price ranges. The float provided is a default for all stocks, but the float is increased for stocks that have a Spike Ratio of 2.0. This small Buy Now range could be jumped over because of the data being measured is once every 7-days. Yes, the cell could have N/A in it and not catch anything. This active trader tool is suggestive and is not intended to be an absolute tool. For this reason, you should consider entering the Buy High or Low Price as a Limit Orders in your Brokerage Account.
8. Spike Ratio – this is an indicator of stocks with a hyperbolic gain that typically has an associate quick drop off. If you own a stock that grows to a Spike Ratio of 2, I suggest you sell near the high and take your quick gain. I would suggest that you not purchase the dip of a stock with a Spike Ratio of 2 because a repeat growth back to the previous high is not based on performance but popularity and speculation.
9. Dip Floor Price - the price provided will be one of two prices. One is the lowest price in the range of measured prices. The second is a dip price below the 52-Week High. The second dip price is typically something that can't be measured or suggested by traditional trading tools.
10. Rebound Factor (RF) % - this is exactly what you think it is. This is the ratio of maximum past (June of previous year) to present price divided by the measured range divided by the lowest past (December 31st of previous year) to present price which is called the RF. The RF is then converted to a percentage. This value is always positive.
11. Now Factor (NF) % - This is the positive replacement for the 52-Week Change%. Who cares how much the price has dropped from the high price. This is the wrong thing to measure. This is the ratio of maximum past (June of previous year) to present price divided by the Now Stock Price which is called the NF. The NF is then converted to a percentage. The real thing to measure is the growing Exponential Rebound as the price drops further and further. If a stock has a 52-Week Change% of -50% or -75%, the corresponding Now Potential Rebound 100% or 300%, respectively. You say to yourself, WOW. The Now Potential Rebound of 100% or 300% would be a multiple of 2 or 4, respectively. If you invested \$32,000 and achieved a multiple of 2 or 4 your investment dollars would be \$64,000 or 128,000, respectively. The growth of the security has a 1 to 1 relationship with total investment made in a company.
12. Bounce Factor (BF) % - the percentage provided can be “Zero” for two situations. One is when price is at the absolute lowest price for the price range. The second is when price sets lower or a new lower prices. The default calculated percentage when not “Zero” is the ratio of the Now Stock Price divided by Dip Floor Price which is called the BF. The BF is then converted to a percentage.

## Big Bank Boss Triple Point Reference Frame

The discrete measurements of 52-Week High Change % and 52-Week Low Change % are at best an apples and oranges comparison and not entirely useful. For this exact reason, I created the Big Bank Boss Triple equations. The Big Bank Boss Triple equations output are positive numbers. The ratios can easily be converted to percentages. Now you have an apple-to-apple comparison with real-time growth potential. The output results define the now stock price in a triple reference box of the Rebound Factor (RF), Now Factor (NF) and Bounce Factor (BF).

These formulas are very useful whenever the Stock Market goes thru a crisis or market correction. The Bounce Factor (BF) is identical to the 52-Week Low Change which represents the percentage above the Dip Floor Price. The Rebound Factor (RF) defines the maximum potential range for a stock based on past performance. The values of NF and BF in themselves do not provide a holistic picture. It is very important to add in the crucial component of trending upward or downward. If the trend of the price is downward the NF increases and the BF decreases.

There is no way to predict when future stock prices will trend upward, but I provide a weekly Big Bank Boss Newsletter that shows the weekly price trend charts with a "Yellow" cell to indicate a new low indicator and a "White" font cell to indicate a trending up from the Dip Floor Price.

**H** 5.24 Figure 1. Big Bank Boss Triple Point for RIG as of Jan. 29, 2021



## Big Bank Boss Triple Point Equations

These three equations are always positive and make it easy to convert to percentages. Also, a unique thing about these ratios is an equation can be formed to solve for one unknown. This equation can be the building block for a program to monitor stock price movement. The 52-Week Range for RIG is converted below.



$$\begin{aligned} \text{Rebound Factor (RF)} &= (52 - \text{Week High}) / (52 - \text{Week Low}) \\ &= (5.24 / 0.65) = 8.06 \end{aligned}$$

$$\begin{aligned} (\text{RF}) \% &= ((\text{RF}) - 1) \times 100 \\ &= ((8.06) - 1) \times 100 = 706\% \end{aligned}$$

$$\begin{aligned} \text{Now Factor (NF)} &= (52 - \text{Week High}) / (\text{Now Price}) \\ &= (5.24 / 3.36) = 1.56 \end{aligned}$$

$$\begin{aligned} (\text{NF}) \% &= ((\text{NF}) - 1) \times 100 \\ &= ((1.56) - 1) \times 100 = 56\% \end{aligned}$$

$$\begin{aligned} \text{Bounce Factor (BF)} &= (\text{Now Price}) / (52 - \text{Week Low}) \\ &= (3.36 / 0.65) = 5.17 \end{aligned}$$

$$\begin{aligned} (\text{BF}) \% &= ((\text{BF}) - 1) \times 100 \\ &= ((5.17) - 1) \times 100 = 417\% \end{aligned}$$

The three Big Bank Boss Triple Point equations are linked in the single equation shown below. This equation only works for values are ratios, so you can't use this formula when the values are percentages.

$$NF = RF / BF$$

Substitution:

$$RF = 8.06 \text{ and } BF = 5.17$$

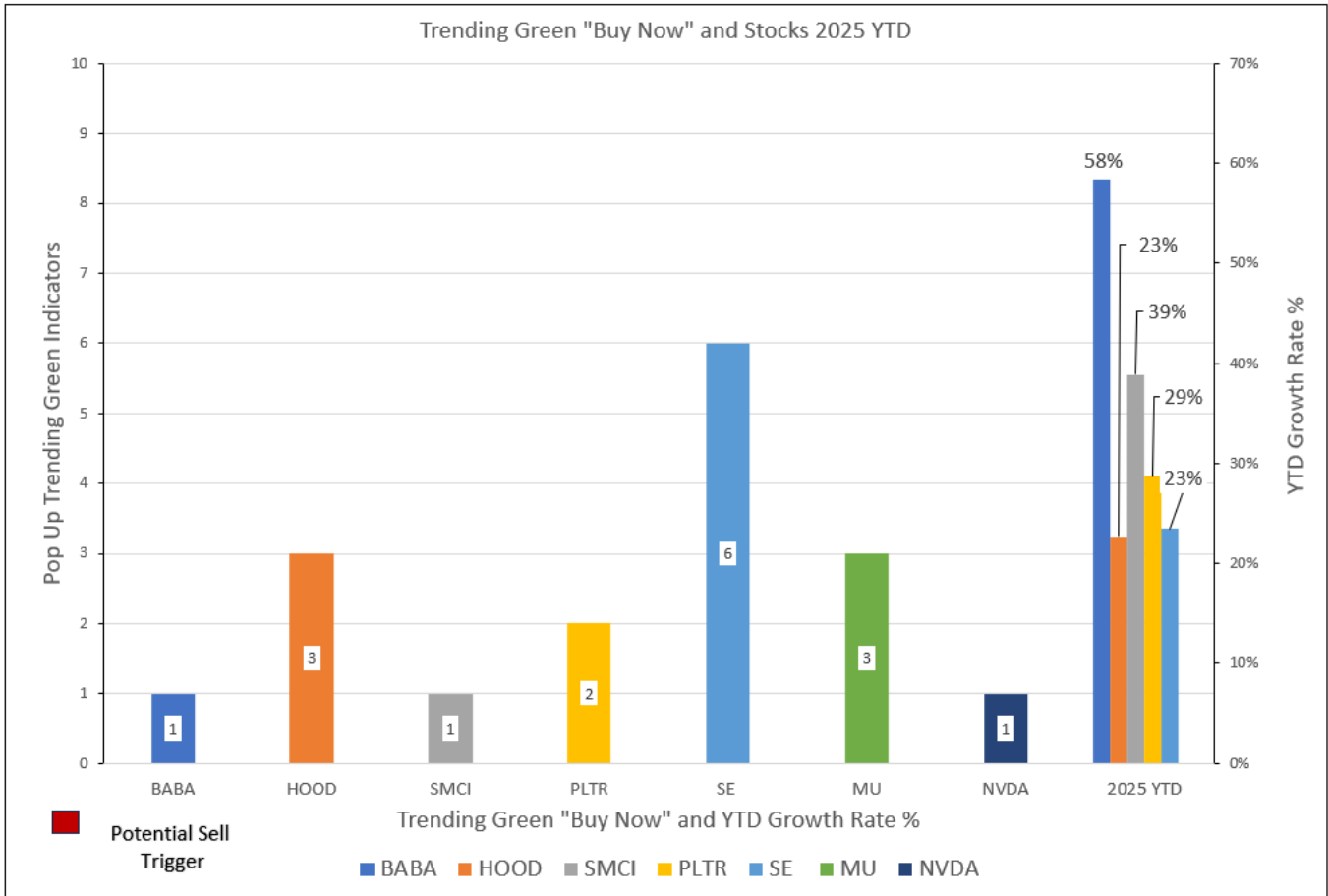
$$NF = 8.06 / 5.17 = 1.56$$



How to interpret the bar chart and the tables to build a knowledgeable purchasing decision:

1. This trending bar chart informs the investor of the Top 7 highest ranking from left to right growth securities each week. The names will change for the first couple of weeks, but the names should stabilize. No picks should be made with this bar chart alone.

**Table 1. Actual Bubble Up Stock Trends after 12 weeks**



2. The below table provides the benchmark securities with the highest average growth rate over several years. These are the stocks you should consider as security picks from the trending bar chart. This below table shows you the volatility of growth rates from year to year. This is provided to help shape your expectations of future growth rates. All active investors have to live with the up and down growth rates from year to year, but the sum of it all is a positive cumulative growth rate.

**Table 2. Potential Stock Picks for 2025 w/ Year-To-Date Performances from 2024 - 2019** [Return](#)

Symbol	GROWTH RANKING 2024	YTD 12/27/24	GROWTH RANKING 2023	YTD 2023	GROWTH RANKING 2022	YTD 2022	GROWTH RANKING 2021	YTD 2021	GROWTH RANKING 2020	YTD 2020	GROWTH RANKING 2019	YTD 2019	11-YR Growth Rate	11-YR Annualized Rate
<i>NVDA</i>	2	177%	4	239%	39	-51%	5	125%	14	122%	62	-41%	43542.1%	72.8%
<i>AVGO</i>	6	117%	13	100%	11	-16%	12	52%	31	48%	26	8%	4577.1%	41.4%
AMD	49	-15%	8	128%	44	-55%	10	57%	17	100%	2	78%	4059.7%	39.9%
SMCI	31	12%	3	246%	1	87%	20	39%	42	32%	61	-34%	2797.5%	35.4%
<i>TSLA</i>	10	74%	11	102%	52	-66%	14	50%	1	743%	50	-13%	2591.3%	34.5%
HUBS-add	25	22%	12	101%	46	-56%	9	66%	11	140%	3	63%	2006.0%	31.6%
NFLX	8	86%	23	65%	38	-51%	36	11%	26	67%	11	26%	1697.1%	29.7%
SE	3	168%	55	-19%	58	-78%	35	12%	5	398%	19	14%	1468.4%	28.1%
LRCX	47	-6%	16	86%	31	-42%	11	52%	29	62%	48	-11%	1427.6%	27.8%
PAYC	43	0%	57	-33%	16	-25%	48	-8%	22	71%	4	62%	1323.2%	27.0%
VRT	4	140%	2	252%	33	-45%	24	34%	23	70%	43	-1%	1267.8%	26.5%
<i>AAPL</i>	20	33%	29	48%	18	-27%	26	33%	19	81%	42	-1%	1266.1%	26.5%
<i>AMZN</i>	15	47%	18	81%	37	-50%	38	4%	20	76%	16	19%	1168.1%	25.7%
<i>MSFT</i>	30	14%	27	57%	19	-29%	13	51%	35	41%	27	7%	1099.1%	25.1%
<i>META</i>	12	69%	5	194%	51	-64%	30	23%	41	33%	47	-11%	946.3%	23.5%
DXCM	56	-35%	40	10%	12	-18%	17	45%	24	69%	1	142%	676.5%	20.3%
<i>GOOG</i>	19	38%	26	59%	26	-39%	8	68%	44	31%	44	-5%	564.8%	18.6%
SQ	29	15%	33	27%	48	-62%	53	-26%	7	245%	5	52%	475.1%	17.1%
VRTX	42	0%	30	40%	4	32%	45	-7%	54	7%	18	14%	451.1%	16.6%
NOC	41	1%	54	-14%	3	41%	28	27%	60	-13%	56	-19%	284.5%	12.9%
ROKU	50	-16%	9	121%	60	-82%	54	-31%	12	134%	21	11%	278.0%	12.7%
GME-meme	9	84%	46	-5%	41	-52%	2	688%	8	210%	60	-32%	198.0%	10.3%
HOOD	1	206%	28	57%	43	-54%	61	-54%	58	0%	41	0%	132.5%	7.9%
HUM	58	-44%	51	-11%	5	10%	34	13%	51	12%	23	10%	116.9%	7.2%
KOSS-meme	5	139%	56	-32%	42	-54%	3	210%	13	127%	45	-5%	103.0%	6.6%
MRNA	60	-60%	60	-45%	20	-29%	4	143%	3	434%	24	10%	87.6%	5.8%
XOM	36	7%	49	-8%	2	78%	15	48%	61	-41%	51	-16%	10.8%	0.9%
ZM	27	17%	41	9%	50	-64%	58	-45%	4	403%	30	0%	-1.3%	-0.1%
FVRR	26	18%	47	-7%	57	-74%	55	-42%	2	739%	29	0%	-1.6%	-0.1%
COIN	14	53%	1	391%	63	-86%	40	1%	56	0%	39	0%	-17.4%	-1.7%
SNAP	55	-35%	14	96%	59	-82%	44	-6%	9	207%	63	-51%	-18.7%	-1.8%
HNST	7	110%	39	10%	49	-63%	60	-50%	57	0%	40	0%	-57.2%	-7.3%
AMC-meme	54	-35%	63	-85%	62	-85%	1	1153%	62	-71%	17	14%	-98.8%	-32.7%

**Symbols in italics are the Magnificent Eight Stocks**

3. Now that you have a wholistic basis for your securities pick, you can now purchase your security when the trending now indicator is "Green". The trending "Green" indicator is active at growth rates up to ~ 30% Growth Rate YTD, so if you want to purchase a security later in the growth curve that is entirely up to you. This Bubble Up Trending "Green" table is entire driven by the stock market saying, "Buy Low and Sell High." All of the charts are provided to give the active investor real-time indicators to make stock market potential decision.

**Table 3. Highest Bubble Up Performing Stocks YTD (as of 3-24-25)** [Return](#)

Index	YTD 3/14/25	YTD 3/24/25	Price 3/24/25	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Dow Jones	-2%	0%	42,583.32	45,637.01	47,711.42	N/A	0	41,488.19	8%	5%	3%
NASDAQ	-8%	-6%	18,188.59	19,529.50	20,417.20	N/A	0	17,754.09	13%	10%	2%
S&P 500	-4%	-2%	5,767.57	6,202.83	6,484.78	N/A	0	5,638.94	8%	6%	2%
Symbol	YTD 3/14/25	15	Price 3/24/25	11	11	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
BABA	66%	58%	134.48	92.61	100.66	1	0	80.53	79%	7%	67%
SMCI	40%	39%	41.72	32.80	35.65	1	2	28.52	300%	173%	46%
PLTR	15%	29%	96.75	77.35	84.08	2	2	67.26	77%	23%	44%
SE	22%	23%	129.48	120.60	131.09	6	2	104.87	29%	5%	23%
HOOD	-1%	23%	48.36	45.13	49.05	3	2	39.24	66%	35%	23%
UBER	13%	21%	76.51	72.65	78.96	5	0	63.17	37%	13%	21%
TTWO	12%	17%	213.51	205.40	223.26	5	0	178.61	20%	0%	20%
DASH	8%	17%	198.98	195.64	212.65	4	0	170.12	25%	7%	17%
CVX	7%	12%	165.02	168.72	183.39	N/A	0	146.71	13%	1%	12%
MU	15%	11%	96.94	100.43	109.16	3	0	87.33	62%	46%	11%
NFLX	4%	10%	971.99	963.34	1,047.11	6	0	837.69	26%	9%	16%
V	6%	9%	343.87	353.87	384.64	1	0	307.71	18%	5%	12%
ROKU	-9%	9%	81.23	77.95	84.73	4	2	67.78	46%	22%	20%
XOM	4%	8%	115.80	122.52	133.18	N/A	0	106.54	17%	8%	9%
LRCX	9%	8%	77.99	83.31	90.55	1	0	72.44	50%	39%	8%
HUM	0%	8%	271.72	290.55	315.81	2	0	252.65	81%	69%	8%
CRWD	2%	7%	372.64	383.53	416.88	2	0	333.50	35%	21%	12%
EBAY	5%	7%	66.54	70.85	77.01	N/A	0	61.61	14%	6%	8%
ZI	0%	6%	11.07	10.84	11.79	3	0	9.43	96%	67%	17%
WFC	1%	6%	74.28	80.45	87.45	1	0	69.96	15%	9%	6%
NOC	4%	6%	495.08	504.74	548.63	N/A	0	438.90	22%	8%	13%
MA	1%	4%	543.67	580.37	630.84	N/A	0	504.67	14%	6%	8%
META	1%	3%	618.85	689.13	749.05	3	0	599.24	23%	19%	3%
SHOP	-12%	2%	109.28	109.08	118.56	2	0	94.85	35%	17%	15%
EA	-5%	-1%	144.55	134.04	145.70	3	0	116.56	43%	16%	24%
RCL	-7%	-2%	225.40	243.82	265.03	3	0	212.02	26%	18%	6%
EXPE	-13%	-4%	178.29	186.43	202.64	4	0	162.11	25%	14%	10%
AXON	-7%	-4%	572.52	590.20	641.53	2	2	513.22	34%	20%	12%
DXCM	-10%	-4%	75.32	81.29	88.36	N/A	0	70.69	97%	84%	7%
ZM	-9%	-4%	78.20	84.76	92.13	N/A	0	73.70	18%	11%	6%
AMAT	-5%	-5%	154.95	178.19	193.69	1	0	154.95	57%	57%	ZERO
AMD	-16%	-6%	113.85	114.83	124.82	N/A	0	99.86	108%	82%	14%
MSFT	-7%	-6%	393.08	446.84	485.70	N/A	0	388.56	20%	19%	1%
ORCL	-10%	-7%	154.87	171.66	186.59	1	0	149.27	23%	19%	4%
AXP	-11%	-7%	277.86	305.47	332.04	N/A	0	265.63	21%	16%	5%
AMZN	-10%	-8%	203.26	227.64	247.44	N/A	0	197.95	20%	17%	3%
GDDY	-11%	-8%	183.50	199.84	217.21	N/A	0	173.77	22%	16%	6%
AWSK	-13%	-8%	269.19	292.59	318.04	N/A	0	254.43	26%	19%	6%
NKE	-3%	-9%	67.39	77.50	84.24	1	0	67.39	61%	61%	ZERO
AAPL	-12%	-8%	220.73	245.51	266.86	N/A	0	213.49	19%	15%	3%
HUBS	-13%	-10%	626.90	700.56	761.48	1	0	609.18	33%	30%	3%
TSM	-14%	-10%	181.16	200.20	217.61	N/A	0	174.09	27%	22%	4%
LYFT	-13%	-10%	12.22	13.71	14.90	N/A	0	11.92	69%	65%	3%
ADBE	-10%	-11%	394.47	453.64	493.09	N/A	0	394.47	61%	61%	ZERO
GOOG	-12%	-11%	169.93	192.76	209.53	N/A	0	167.62	23%	21%	1%
NVDA	-12%	-12%	121.41	129.59	140.86	1	2	112.69	31%	22%	8%
SNAP	-23%	-13%	9.54	9.94	10.80	1	0	8.64	97%	79%	10%
UAL	-23%	-16%	80.22	84.72	92.09	1	2	73.67	48%	36%	9%
GME	-25%	-16%	25.61	26.51	28.81	1	0	23.05	40%	26%	11%
CMG	-16%	-17%	49.60	57.04	62.00	N/A	0	49.60	32%	32%	ZERO
AVGO	-16%	-18%	191.25	219.94	239.06	N/A	2	191.25	28%	28%	ZERO
PYPL	-20%	-18%	70.97	79.29	86.19	N/A	0	68.95	33%	29%	3%
FVRR	-20%	-18%	26.30	29.33	31.88	N/A	0	25.50	39%	34%	3%
MRNA	-18%	-19%	34.17	35.60	38.70	3	0	30.96	438%	388%	10%
NOW	-20%	-10%	849.73	970.98	1,055.41	N/A	0	844.33	33%	32%	1%
VRT	-26%	-21%	93.69	97.80	106.30	4	2	85.04	72%	56%	10%
COIN	-29%	-21%	203.04	210.59	228.90	2	2	183.12	88%	69%	11%
KOSS	-33%	-22%	5.82	5.75	6.25	3	2	5.00	167%	129%	16%
ANET	-24%	-22%	87.51	95.86	104.20	2	2	83.36	55%	48%	5%
AMC	-28%	-23%	3.08	3.34	3.63	N/A	0	2.90	111%	99%	6%
HNST	-23%	-24%	5.15	5.72	6.21	N/A	2	4.97	67%	61%	4%
TSLA	-34%	-27%	278.39	287.48	312.48	3	2	249.98	75%	57%	11%
XYZ	-34%	-28%	62.58	65.80	71.53	3	2	57.22	72%	57%	9%

72% or 81% Dip Floor Indicator  
61% or 19% Wait or Hold Indicator  
90% Potential Sell Trigger  
72% or 81% 2nd Dip Floor Indicator  
16.34 Now Price is within the Buy Now Price Range  
-13% Now Low-Price Indicator  
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N/A No Suggested Buy In Price due to Max Potential < 44%  
XX% Rebound % back to recent high price

**Table 4. Stocks Year to Date (YTD) Growth Rates (as of 3-24-25)** [Return](#)

Index	Symbol	Price 3/24/25	Weekly 3/24/25	Monthly 3/24/25	YTD 2/14/25	YTD 2/21/25	YTD 2/28/25	YTD 3/7/25	YTD 3/14/25	YTD 3/24/25
Dow Jones	^DJI	42,583.32	3%	-4%	5%	2%	3%	1%	-2%	0%
NASDAQ	^IXIC	18,188.59	2%	-9%	4%	1%	-2%	-6%	-8%	-8%
S&P 500	^GSPC	5,767.57	2%	-6%	4%	2%	1%	-2%	-4%	-2%
Symbol	Company / Industry	Price 3/24/25	3/24/25 3/14/25	3/24/25 2/14/25	YTD 2/14/25	YTD 2/21/25	YTD 2/28/25	YTD 3/7/25	YTD 3/14/25	15
BABA	(Alibaba) - Internet Retail	134.48	-5%	8%	47%	69%	56%	66%	66%	58%
SMCI	(Supermicro) - Hardware, Storage	41.72	-1%	-13%	59%	87%	38%	27%	40%	39%
PLTR	(Palantir) - Internet Services and Defense	96.75	12%	-19%	58%	35%	13%	13%	15%	29%
SE	(Sea Limited) - Internet Retail	129.48	2%	-4%	29%	22%	21%	29%	22%	23%
HOOD	(Robinhood) - Crypto Exchange	48.36	23%	-26%	66%	31%	27%	13%	-1%	23%
UBER	(Uber) - Ride Share	76.51	7%	-4%	26%	25%	20%	21%	13%	21%
TTWO	(Take-Two Interactive) - Home Entertainment	213.51	4%	2%	14%	16%	16%	12%	12%	17%
DASH	(DoorDash) - Food Delivery	198.98	8%	-7%	25%	17%	16%	4%	8%	17%
CVX	(Chevron) - Integrated Oil & Gas	165.02	5%	6%	6%	7%	8%	7%	7%	12%
MU	(Micron) - Semiconductors	96.94	-4%	-3%	14%	13%	7%	6%	15%	11%
NFLX	(Netflix) - Movies & Entertainment	971.99	6%	-8%	19%	13%	11%	0%	4%	10%
V	(Visa) - Payment Processing	343.87	4%	-3%	13%	11%	15%	10%	6%	9%
ROKU	(Roku) - Entertainment	81.23	20%	-18%	33%	19%	12%	3%	-9%	9%
XOM	(ExxonMobil) - Oil & Gas	115.80	3%	7%	1%	3%	4%	2%	4%	8%
LRCX	(Lam Research) - Semiconductor Materials	77.99	-1%	-6%	14%	19%	6%	9%	9%	8%
HUM	(Humana) - Managed Health Care	271.72	7%	7%	0%	1%	7%	3%	0%	8%
CRWD	(CrowdStrike) - Systems Software	372.64	5%	-18%	30%	17%	12%	-4%	2%	7%
EBAY	(Ebay) - 2nd hand Retail	66.54	2%	-5%	12%	11%	4%	13%	5%	7%
ZI	(Zoom Information) - Software Application	11.07	6%	8%	-2%	-8%	11%	10%	0%	6%
WFC	(Wells Fargo) - Bank	74.28	5%	-7%	14%	10%	12%	1%	1%	6%
NOC	(Northrop Grumman) - Aerospace & Defense	495.08	2%	13%	-6%	-4%	-1%	4%	4%	6%
MA	(Mastercard) - Payment Processing Services	543.67	3%	-4%	8%	7%	10%	5%	1%	4%
META	(Meta Platforms) - Interactive Media & Services	618.85	2%	-16%	23%	14%	12%	4%	1%	3%
SHOP	(Shopify) - Internet Retail	109.28	15%	-15%	19%	7%	4%	-7%	-12%	2%
EA	(Electronic Arts) - Interactive Home Retail	144.55	4%	12%	-11%	-10%	-12%	-4%	-5%	-1%
RCL	Hotels, Resorts & Cruise Lines	225.40	6%	-14%	15%	2%	7%	-7%	-7%	-2%
EXPE	(Expedia) - Hotels, Resorts Booking	178.29	10%	-12%	9%	6%	7%	-1%	-13%	-4%
AXON	(Axon Enterprise) - Aerospace & Defense	572.52	3%	-16%	15%	-14%	-11%	-12%	-7%	-4%
DXCM	(Dexcom) - Health Care Equipment	75.32	7%	-15%	13%	13%	13%	-1%	-10%	-4%
ZM	(Zoom) - Virtual Meeting	78.20	5%	-8%	4%	1%	-10%	-7%	-9%	-4%
AMAT	(Applied Materials) - Semiconductor	154.95	0%	-8%	3%	5%	-4%	-5%	-5%	-5%
AMD	(Advanced Micro Devices) - Computer Chips	113.85	13%	1%	-6%	-8%	-17%	-17%	-16%	-6%
MSFT	(Microsoft) - Systems Software	393.08	1%	-4%	-2%	-2%	-5%	-6%	-7%	-6%
ORCL	(Oracle) - Application Software	154.87	4%	-11%	5%	1%	0%	-7%	-10%	-7%
AXP	(American Express) - Consumer Finance	277.86	5%	-11%	4%	-1%	1%	-8%	-11%	-7%
AMZN	(Amazon) - Internet Retail (20:1-2022)	203.26	3%	-11%	4%	-2%	-4%	-10%	-10%	-8%
GDDY	(GoDaddy) - Internet Website Services	183.50	4%	1%	-8%	-13%	-10%	-17%	-11%	-8%
ADSK	(Autodesk) - Application Software	269.19	6%	-11%	3%	-3%	-7%	-11%	-13%	-8%
NKE	(Nike) - Apparel, Accessories & Luxury Goods	67.39	-6%	-8%	-1%	4%	8%	7%	-3%	-9%
AAPL	(Apple) - Multimedia (4:1-2020)	220.73	3%	-10%	0%	1%	-1%	-2%	-12%	-9%
HUBS	(HubSpot) - Online Software Sales	626.90	3%	-23%	16%	4%	4%	-8%	-13%	-10%
TSM	(Nvidia) - Chip Maker	181.16	4%	-11%	1%	-2%	-10%	-17%	-14%	-10%
LYFT	(Lyft) - Ride Share	12.22	3%	-9%	-2%	-4%	-2%	-9%	-13%	-10%
ADBE	(Adobe) - Software	394.47	0%	-14%	4%	1%	-1%	2%	-10%	-11%
GOOG	(Alphabet) - Interactive Media & Services	169.93	1%	-9%	-2%	-5%	-10%	-8%	-12%	-11%
NVDA	(Nvidia) - Computer Chip Designer	121.41	0%	-13%	0%	-3%	-10%	-19%	-12%	-12%
SNAP	(SnapChat) - Communications	9.54	10%	-12%	-3%	-8%	-9%	-14%	-23%	-15%
UAL	(United Airlines) - Passenger Airlines	80.22	9%	-23%	9%	0%	-2%	-13%	-23%	-16%
GME	(GameStop) - Computer Game Retail	25.61	11%	-5%	-12%	-14%	-18%	-22%	-25%	-16%
CMG	(Chipotle Mexican Grill) - Restaurants	49.60	-1%	-13%	-5%	-14%	-10%	-16%	-16%	-17%
AVGO	(Broadcom) - Semiconductors	191.25	-2%	-18%	0%	-6%	-14%	-16%	-16%	-18%
PYPL	(PayPal) - Payment Processing	70.97	3%	-9%	-10%	-13%	-18%	-18%	-20%	-18%
FVRR	(Fiverr) - Internet Retail	26.30	3%	-21%	4%	-20%	-16%	-20%	-20%	-18%
MRNA	(Moderna) - COVID-19 Drug	34.17	-1%	4%	-21%	-15%	-26%	-15%	-18%	-19%
NOW	(ServiceNow) - Systems Software	849.73	1%	-14%	-6%	-11%	-12%	-19%	-20%	-10%
VRT	(Vertiv) - Computer Hardware Racks	93.69	7%	-13%	-9%	-19%	-20%	-28%	-26%	-21%
COIN	(Coin Base) - Crypto Exchange	203.04	11%	-26%	7%	-8%	-16%	-15%	-29%	-21%
KOSS	(Koss Inc.) - Electronic Retail	5.82	16%	-11%	-12%	-19%	-25%	-29%	-33%	-22%
ANET	(Arista Networks) - Computer Hardware (4:1-24)	87.51	5%	-18%	-4%	-12%	-17%	-25%	-25%	-22%
AMC	(AMC) - Movie Theater (1:10-2023)	3.08	6%	-13%	-12%	-15%	-18%	-24%	-28%	-23%
HNST	(The Honest Comp.) - Pure Cleaning Products	5.15	1%	-17%	-8%	-16%	-20%	-27%	-25%	-24%
TSLA	(Tesla) - Electric Auto Maker	278.39	11%	-22%	-6%	-11%	-23%	-31%	-34%	-27%
XYZ	(Block) - Payment Processing	62.58	9%	-26%	-3%	-21%	-25%	-31%	-34%	-28%

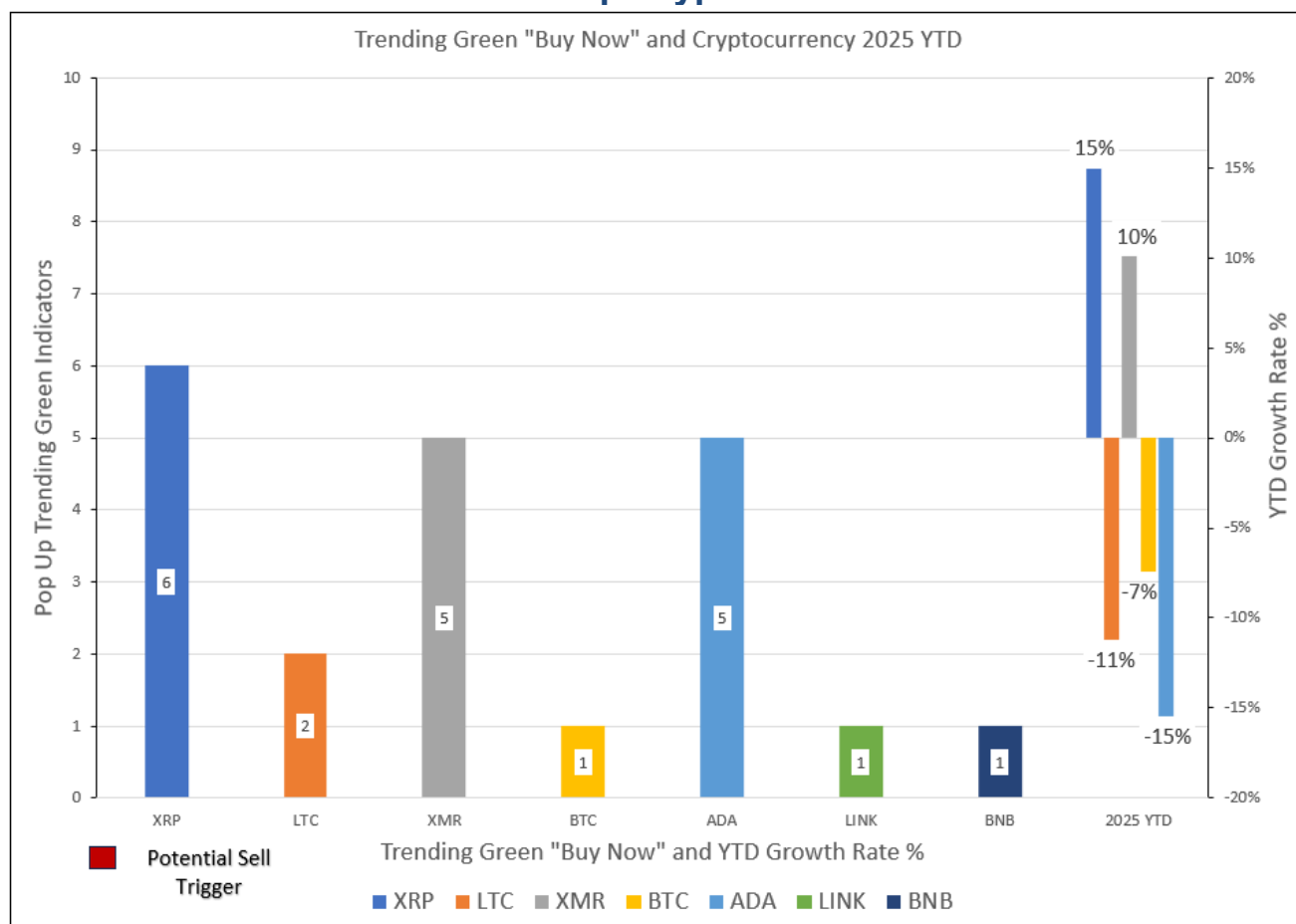
72% or 81% Dip Floor Indicator    
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How to work the three data sets to build a knowledgeable purchasing decision:

1. This trending bar chart informs the investor of the Top 7 highest ranking from left to right growth securities each week. The names will change for the first couple of weeks, but the names should stabilize. No picks should be made with this bar chart alone.

**Table 5. Actual Bubble Up Crypto Trends after 12 weeks**



2. The below table provides the benchmark securities with the highest average growth rate over several years. These are the stocks you should consider as security picks from the trending bar chart. This below table shows you the volatility of growth rates from year to year. This is provided to help shape your expectations of future growth rates. All active investors have to live with the up and down growth rates from year to year, but the sum of it all is a positive cumulative growth rate.

**Table 6. Potential Crypto Picks for 2025 w/ Year-To-Date Performances from 2024 - 2020** [Return](#)

Symbol	Crypto Name	GROWTH RANKING 2024	YTD 2024	GROWTH RANKING 2023	YTD 2023	GROWTH RANKING 2022	YTD 2022	GROWTH RANKING 2021	YTD 2021	GROWTH RANKING 2020	YTD 2020	7-YR Growth Rate	7-YR Annualized Rate
BNB	Binance Coin	4	121%	10	27%	2	-52%	2	1269%	8	172%	7599%	86.1%
LINK	Chainlink	8	39%	1	184%	8	-72%	8	74%	1	537%	3341%	65.9%
DOGE	Dogecoin	2	222%	9	33%	5	-60%	1	3528%	9	132%	2721%	61.2%
BTC	Bitcoin	3	124%	3	154%	6	-64%	9	60%	4	303%	832%	37.6%
ETH	Ethereum	6	45%	5	91%	7	-67%	4	399%	3	469%	196%	16.8%
XRP	Ripple	1	245%	7	82%	4	-58%	6	277%	12	16%	49%	5.8%
ADA	Cardano	7	44%	4	144%	10	-81%	3	628%	2	500%	39%	4.8%
DOT	Polkadot	14	-16%	6	91%	11	-84%	7	188%	6	220%	28%	3.6%
LTC	Litecoin	9	37%	12	8%	3	-54%	12	17%	7	202%	-44%	-7.9%
XMR	Monero	10	16%	11	14%	1	-36%	10	46%	5	251%	-46%	-8.4%
BCH	Bitcoin Cash	5	74%	2	163%	9	-78%	11	26%	11	68%	-73%	-16.9%
MIOTA	IOTA	11	3%	8	76%	12	-88%	5	357%	10	88%	-93%	-32.0%

3. Now that you have a wholistic basis for your securities pick, you can now purchase your security when the trending now indicator is "Green". The trending "Green" indicator is active at growth rates up to ~ 30% Growth Rate YTD, so if you want to purchase a security later in the growth curve that is entirely up to you. This Bubble Up Trending "Green" table is entire driven by the stock market saying, "Buy Low and Sell High." All of the charts are provided to give the active investor real-time indicators to make stock market potential decision.

**Table 7. Highest Bubble Up Performing Cryptocurrencies (as of 3-24-25)** [Return](#)

Index	YTD 3/14/25	YTD 3/24/25	Price 3/24/25	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Dow Jones	-2%	0%	42,583.32	45,637.01	47,711.42	N/A	0	41,488.19	8%	5%	3%
NASDAQ	-8%	-6%	18,188.59	19,529.50	20,417.20	N/A	0	17,754.09	13%	10%	2%
S&P 500	-4%	-2%	5,767.57	6,202.83	6,484.78	N/A	0	5,638.94	8%	6%	2%
Symbol	YTD 3/14/25	5	Price 3/24/25	2	2	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
XRP	14%	15%	2.39	2.33	2.50	6	2	2.08	58%	37.7%	15%
XMR	9%	10%	213.00	216.63	232.10	5	0	193.42	24%	12.2%	10%
MIOTA	-36%	-4%	0.27	0.202	0.22	4	2	0.18	172%	81.5%	50%
BTC	-10%	-7%	86,419.00	94,420.48	101,164.80	1	0	84,304.00	24%	21.3%	3%
BNB	-16%	-9%	635.00	647.36	693.60	1	0	578.00	27%	15.3%	10%
LTC	-11%	-11%	91.45	102.42	109.74	2	0	91.45	50%	49.8%	ZERO
ADA	-11%	-11%	0.71	0.71	0.76	5	2	0.63	95%	73.2%	13%
BCH	-24%	-25%	326.00	351.68	376.80	1	2	314.00	109%	101.5%	4%
LINK	-30%	-30%	14.00	15.58	16.69	1	2	13.91	108%	107.1%	1%
DOT	-37%	-32%	4.52	4.70	5.04	3	2	4.20	156%	138.1%	8%
ETH	-42%	-41%	1,965.00	2,158.24	2,312.40	N/A	2	1,927.00	108%	103.8%	2%
DOGE	-47%	-47%	0.17	0.19	0.20	1	2	0.17	159%	158.8%	ZERO
USDC	0%	0%	1.00	N/A	N/A	N/A	0	1.00	0%	0.0%	0%
USDT	0%	0%	1.00	N/A	N/A	N/A	0	1.00	0%	0.0%	0%

72% or 81% Dip Floor Indicator    
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 XX% Rebound % back to recent high price

**Table 8. Cryptocurrency (YTD) Growth Rates (as of 3-24-25)** [Return](#)

Index	Symbol	Price 3/24/25	Weekly 3/24/25	Monthly 3/24/25	YTD 2/14/25	YTD 2/21/25	YTD 2/28/25	YTD 3/7/25	YTD 3/14/25	YTD 3/24/25
Dow Jones	^DJI	42,583.32	3%	-4%	5%	2%	3%	1%	-2%	0%
NASDAQ	^IXIC	18,188.59	2%	-9%	4%	1%	-2%	-6%	-8%	-6%
S&P 500	^GSPC	5,767.57	2%	-6%	4%	2%	1%	-2%	-4%	-2%
Symbol	Security	Price 3/24/25	3/24/25 3/14/25	3/24/25 2/14/25	YTD 2/14/25	YTD 2/21/25	YTD 2/28/25	YTD 3/7/25	YTD 3/14/25	5
XRP	Ripple	2.39	1%	-13%	32%	24%	3%	14%	14%	15%
XMR	Monero	213.00	1%	-7%	18%	21%	12%	12%	9%	10%
MIOTA	MIOTA	0.27	50%	8%	-11%	-21%	-20%	-25%	-36%	-4%
BTC	Bitcoin	86,419.00	2%	-11%	4%	3%	-10%	-7%	-10%	-7%
BNB	Binance Coin	635.00	8%	-3%	-6%	-8%	-16%	-15%	-16%	-9%
LTC	Litecoin	91.45	-1%	-27%	21%	24%	24%	1%	-11%	-11%
ADA	Cardano	0.71	-5%	-11%	-5%	-10%	-25%	-2%	-11%	-11%
BCH	Bitcoin Cash	326.00	-2%	-5%	-21%	-28%	-27%	-10%	-24%	-25%
LINK	Chainlink	14.00	1%	-28%	-3%	-13%	-26%	-20%	-30%	-30%
DOT	Polkadot	4.52	8%	-13%	-22%	-24%	-29%	-34%	-37%	-32%
ETH	Ethereum	1,965.00	2%	-28%	-18%	-20%	-33%	-36%	-42%	-41%
DOGE	Dogecoin	0.17	0%	-37%	-16%	-25%	-38%	-38%	-47%	-47%
USDC	USD Coin	1.00	0%	0%	0%	0%	0%	0%	0%	0%
USDT	Tether	1.00	0%	0%	0%	0%	0%	0%	0%	0%

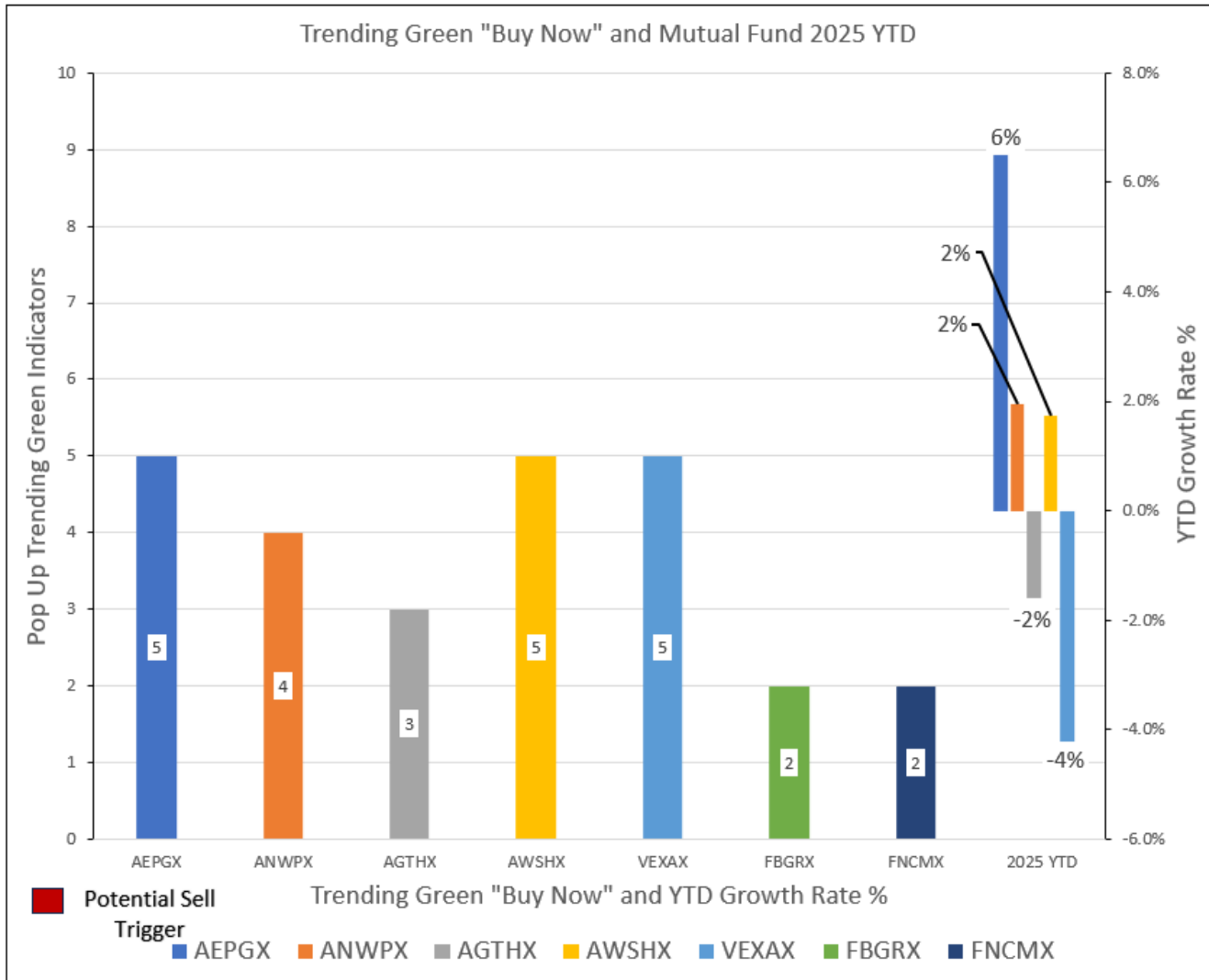
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**Table 9. Actual Bubble Up Mutual Funds Trends after 12 weeks**



2. The below table provides the benchmark securities with the highest average growth rate over several years. These are the stocks you should consider as security picks from the trending bar chart. This below table shows you the volatility of growth rates from year to year. This is provided to help shape your expectations of future growth rates. All active investors have to live with the up and down growth rates from year to year, but the sum of it all is a positive cumulative growth rate.

**Table 10. Potential Mutual Funds Picks for 2025 w/ Year-To-Date Performances from 2024 – 2019** [Return](#)

Symbol	GROWTH RANKING 2024	YTD 2024	GROWTH RANKING 2023	YTD 2023	GROWTH RANKING 2022	YTD 2022	GROWTH RANKING 2021	YTD 2021	GROWTH RANKING 2020	YTD 2020	GROWTH RANKING 2019	YTD 2019	11-YR Growth Rate	11-YR Annualized Rate
FNCMX	2	31%	2	44%	18	-33%	4	22%	2	44%	1	29%	362%	14.8%
FBGRX	1	34%	1	54%	20	-39%	6	13%	1	51%	4	27%	272%	12.5%
FXAIX	4	25%	5	24%	10	-19%	1	27%	7	16%	3	27%	228%	11.3%
VINIX	3	25%	6	22%	12	-21%	3	22%	11	14%	5	26%	202%	10.4%
VIMAX	8	14%	11	15%	11	-20%	2	23%	8	16%	2	28%	148%	8.5%
VEXAX	7	15%	4	25%	16	-27%	7	11%	4	30%	7	24%	136%	8.1%
VFIFX	6	16%	8	18%	9	-19%	13	3%	10	14%	9	21%	88%	5.9%
AGTHX	5	20%	3	28%	19	-33%	9	10%	3	32%	12	18%	80%	5.4%
ANWPX	11	13%	7	18%	17	-29%	10	10%	5	28%	6	24%	75%	5.2%
AWSHX	16	9%	17	10%	2	-14%	5	21%	19	4%	15	16%	64%	4.5%
ABALX	17	8%	15	11%	1	-14%	8	11%	16	6%	18	14%	45%	3.4%
VBTLX	20	-3%	20	3%	3	-15%	14	-4%	18	5%	20	6%	-12%	-1.1%
NASDAQ	1	31%	1	43%	3	-33%	2	21%	1	45%	1	33%	381%	15.2%
S&P 500	2	25%	2	24%	2	-19%	1	27%	2	17%	2	28%	235%	11.5%
Dow Jones	3	14%	3	14%	1	-9%	3	19%	3	8%	3	22%	174%	9.5%

3. Now that you have a wholistic basis for your securities pick, you can now purchase your security when the trending now indicator is “Green”. The trending “Green” indicator is active at growth

rates up to ~ 30% Growth Rate YTD, so if you want to purchase a security later in the growth curve that is entirely up to you. This Bubble Up Trending “Green” table is entire driven by the stock market saying, “Buy Low and Sell High.” All of the charts are provided to give the active investor real-time indicators to make stock market potential decision.

**Table 11. Highest Bubble Up Performing Mutual Fund (as of 3-24-25)** [Return](#)

Index	YTD 3/14/25	YTD 3/24/25	Price 3/24/25	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Dow Jones	-2%	0%	42,583.32	45,637.01	47,711.42	N/A	0	41,488.19	8%	5%	3%
NASDAQ	-8%	-6%	18,188.59	19,529.50	20,417.20	N/A	0	17,754.09	13%	10%	2%
S&P 500	-4%	-2%	5,767.57	6,202.83	6,484.78	N/A	0	5,638.94	8%	6%	2%
Symbol	YTD 3/14/25	2	Price 3/24/25	1	1	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
AEPGX	6%	6%	57.24	55.90	56.98	5	0	53.75	13%	6.0%	6%
VFIFX	0%	2%	50.76	51.31	52.30	4	0	49.34	7%	4.2%	3%
ANWPX	0%	2%	63.22	64.26	65.50	4	0	61.79	10%	7.3%	2%
VFORX	1%	2%	43.97	44.49	45.35	3	0	42.78	7%	4.4%	3%
VTTHX	1%	2%	24.39	24.69	25.16	2	0	23.74	8%	4.8%	3%
VTTVX	1%	2%	19.02	19.26	19.63	N/A	0	18.52	12%	8.7%	3%
VTWNX	1%	2%	26.95	27.31	27.84	N/A	0	26.26	13%	10.0%	3%
VTHRX	1%	2%	38.51	39.00	39.75	1	0	37.50	8%	5.1%	3%
AWSHX	0%	2%	62.56	63.46	64.68	5	0	61.02	8%	5.7%	3%
VBTLX	1%	1%	9.60	9.76	9.94	N/A	0	9.38	6%	3.4%	2%
ABALX	0%	1%	34.70	35.57	36.25	2	0	34.20	9%	7.2%	1%
VIMAX	-2%	1%	328.56	331.42	337.79	5	0	318.67	11%	7.2%	3%
VWELX	-2%	-1%	42.51	43.73	44.57	1	0	42.05	14%	12.8%	1%
FBALX	-2%	-1%	29.26	29.98	30.56	N/A	0	28.83	8%	6.0%	1%
FXAIX	-4%	-1%	200.84	204.16	208.09	2	0	196.31	8%	5.9%	2%
VINIX	-5%	-1%	471.03	478.83	488.03	3	0	460.41	9%	6.6%	2%
AGTHX	-4%	-2%	73.37	73.80	75.22	3	0	70.96	19%	14.9%	3%
VEXAX	-8%	-4%	138.33	138.10	140.76	5	0	132.79	18%	13.1%	4%
FNCMX	-8%	-6%	230.88	234.35	238.86	2	0	225.34	13%	10.0%	2%
FBGRX	-11%	-8%	210.42	211.82	215.89	2	2	203.67	17%	12.8%	3%

72% or 81% Dip Floor Indicator    
 61% or 19% Wait or Hold Indicator    
 90% Potential Sell Trigger    
 72% or 81% 2nd Dip Floor Indicator  
16.34 Now Price is within the Buy Now Price Range    
 -13% Now Low-Price Indicator    
 -13% 2nd Low-Price Indicator    
 N/A No Suggested Buy In Price due to Max Potential < 44%    
 XX% Rebound % back to recent high price

**Table 12. Mutual Fund (YTD) Growth Rates (as of 3-24-25)** [Return](#)

Index	Symbol	Price 3/24/25	Weekly 3/24/25	Monthly 3/24/25	YTD 2/14/25	YTD 2/21/25	YTD 2/28/25	YTD 3/7/25	YTD 3/14/25	YTD 3/24/25
Dow Jones	^DJI	42,583.32	3%	-4%	5%	2%	3%	1%	-2%	0%
NASDAQ	^IXIC	18,188.59	2%	-9%	4%	1%	-2%	-6%	-8%	-6%
S&P 500	^GSPC	5,767.57	2%	-6%	4%	2%	1%	-2%	-4%	-2%
Symbol	Mutual Fund	Price 3/24/25	3/24/25 3/14/25	3/24/25 2/14/25	YTD 2/14/25	YTD 2/21/25	YTD 2/28/25	YTD 3/7/25	YTD 3/14/25	2
AEPGX	American Funds (EAFE)	57.24	1%	-1%	8%	7%	6%	7%	6%	6%
VFIFX	Vanguard (Retirement 2050)	50.76	2%	-3%	5%	4%	2%	2%	0%	2%
ANWPX	American Funds (World Equity)	63.22	2%	-4%	7%	5%	4%	2%	0%	2%
VFORX	Vanguard (Retirement 2040)	43.97	1%	-2%	4%	3%	2%	2%	1%	2%
VTTHX	Vanguard (Retirement 2035)	24.39	1%	-2%	4%	3%	2%	2%	1%	2%
VTTVX	Vanguard (Retirement 2025)	19.02	1%	-1%	3%	3%	2%	2%	1%	2%
VTWNX	Vanguard (Retirement 2020)	26.95	1%	-1%	3%	2%	2%	2%	1%	2%
VTHRX	Vanguard (Retirement 2030)	38.51	1%	-2%	4%	3%	2%	2%	1%	2%
AWSHX	American Funds (Lrg-Blend)	62.56	2%	-4%	5%	4%	4%	2%	0%	2%
VBTLX	Vanguard (Bonds)	9.60	0%	1%	1%	1%	2%	1%	1%	1%
ABALX	American Funds (Moderate)	34.70	1%	-3%	4%	3%	3%	1%	0%	1%
VIMAX	Vanguard (Mid-Cap)	328.56	3%	-4%	5%	3%	3%	0%	-2%	1%
VWELX	Vanguard (Moderate)	42.51	1%	-4%	3%	2%	2%	-1%	-2%	-1%
FBALX	Fidelity Balanced (Moderate)	29.26	1%	-4%	3%	2%	1%	-1%	-2%	-1%
FXAIX	Fidelity (Lrg-Blend)	200.84	2%	-6%	4%	3%	2%	-1%	-4%	-1%
VINIX	Vanguard (Lrg-Blend)	471.03	2%	-6%	4%	3%	2%	-1%	-4%	-1%
AGTHX	American Funds (Lrg-Grth)	73.37	3%	-8%	7%	3%	1%	-3%	-5%	-2%
VEXAX	Vanguard (Mid-Grth)	138.33	4%	-9%	5%	0%	-1%	-6%	-8%	-4%
FNCMX	Fidelity (Mirrors the NASDAQ)	230.88	2%	-9%	4%	1%	-2%	-6%	-8%	-6%
FBGRX	Fidelity Blue Chip (Lrg-Grth)	210.42	3%	-11%	4%	0%	-3%	-9%	-11%	-8%

72% or 81% Dip Floor Indicator    
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 XX% Rebound % back to recent high price

The explanation provided in the previous section was redundant on purpose. Active traders may have preference of one security over another, so I provide the same introduction for all of the securities. The legion and the layout of the table are the same to make it easier for the reader.

## **Stocks have taken a beating. What should you do about your 401(k)?**

Russ Wiles wrote this article for USA Today on Thursday, March 27, 2025.

### **How bad is the current stock-market trend?**

So far, it's not all that alarming, though many investors seem to fear things could get worse.

Since 1980, for example, the S&P 500 has sustained declines during those years, averaging 14.1%, according to J.P. Morgan Asset Management. Yet over that stretch, stocks in the S&P 500 still managed to post overall gains in 34 of those 45 years, or roughly three years in four. Since 1950, stocks have posted an average annual gain of 11.6%, despite many white-knuckles rides along the way.

Possibly but probably not. For starters, you don't want to withdraw money from your account, as that would lock in any losses and subject you to taxes. But you might want to adjust your investment mix if you feel the volatility is too much to handle.

In recent decades, the worst decline was a 49% peak-to-trough slide during 2008, amid the Great Recession, and the S&P tumbled 30% or more in four other years since 1980, according to J.P. Morgan. Curiously, the market fully recovered in two of those years, ending on a positive note.

### **Is this the time to tinker with the holdings in my 401(k) plan?**

The stock market in preceding months had been powered forward by a handful of large technology corporations — the Magnificent Seven.

These big players accounted for a growing share of overall returns for the S&P 500, making the index and the many mutual funds tied to it increasingly undiversified. For better balance among your holdings, you might want to add a foreign stock fund, a bond fund or something along the lines of a real estate fund or even one pegged to precious metals. Funds tied to foreign stock markets also should be part of a balanced portfolio.

Simply blending bonds with your stocks can provide a lot of downside cushion, without giving up all that much upside potential. A portfolio of 60% stocks/stock funds and 40% bonds/bond funds would have produced a highly respectable average annual return of 9.4% since 1950, according to J.P. Morgan Asset Management.

### **How can I frame recent market losses in a more favorable light?**

One way is to apply a little historical perspective. As noted above, the stock market often bounces around plenty but still finishes higher. And keep in mind that you're still probably about where you were three or four months ago. "In a sense, the market has simply given back (the gains from) the election-fueled rally," said Rich Drage, senior portfolio manager at RBC Global Asset Management.

If you have money in a workplace 401(k) plan, you might also consider that your employer is sharing in the pain, at least partly. That's because employers typically ante up matching funds to encourage worker participation. You might think of this as house money that creates a buffer for potential losses.

Younger investors in their 20s and 30s, with more time to recover from losses, can afford to play more aggressively and might even view the current slide as a buying opportunity. But even older people in their 60s and 70s might have 10 or 20 more years to work with. Over time, the stock market invariably pushes higher, and that means the odds of sustaining a loss are greatly diminished.

Read the entire article at USA Today: <https://www.usatoday.com/story/money/investing/2025/03/27/what-to-do-401k-stocks-fall/82684589007/>

## **Overall comments for the week** [Return](#)

The count for trending "Green" for the securities were stocks (11 out of 63), cryptocurrencies (2 out of 14), and mutual funds (1 out of 20).

The Weekly Winners were Robinhood – Crypto Exchange (HOOD), Roku – Entertainment (ROKU), Koss Inc. – Electronics Retail (KOSS), Shopify – Internet Retail (SHOP), and Advanced Micro Devices – Computer Chips (AMD) with gains of 23%, 20%, 16%, 15%, and 13%, respectively.

The Weekly Losers Nike – Apparel, Accessories & Alibaba (NKE), Alibaba – Internet Retail (BABA), Micron – Semiconductors (MU), Broadcom – Semiconductor (AVGO), and Moderna – COVID-19 Drug (MRNA) with losses of -6%, -5%, -4%, -2%, and -1%, respectively.

I continue to recommend that you do not purchase stocks within days before the quarterly report is posted. It is best to let the market absorb the news good or bad news. If the price drops, you get to purchase the stock at a discount instead of getting hit with an instant -20% loss or greater that will take weeks or months or a year to get back to even.



**Most Popular Stocks with Upcoming Quarterly Reports (+/- a week posting date) [Return](#)**

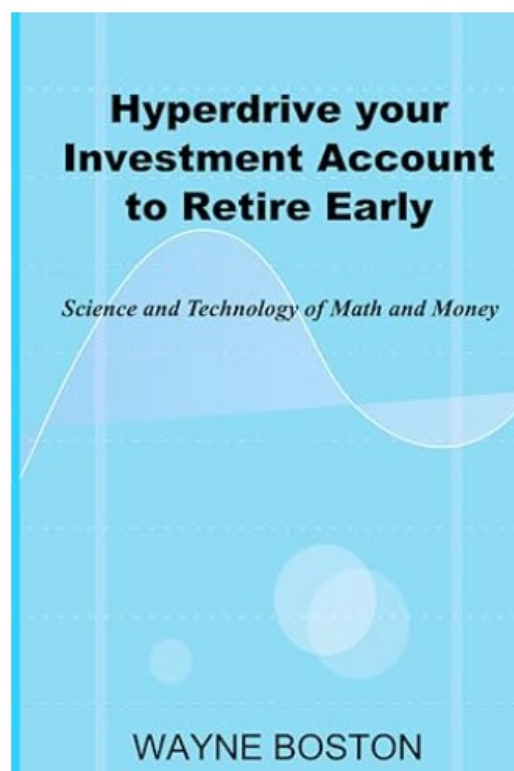
BABA	(Alibaba) - Internet Retail	2/6/2025
TTWO	(Take-Two Interactive) - Home Entertainment	2/6/2025
EXPE	(Expedia) - Hotels, Resorts & Cruise Booking	2/6/2025
AMZN	Internet Retail (Amazon) (20:1-2022)	2/6/2025
SMCI	(Supermicro) - Hardware (S&P 500-24) (10:1-24)	2/10/2025
ZI	(Zoom Information) - Software Application	2/10/2025
DASH	(DoorDash) - Food Delivery (IPO 12/9/20)	2/11/2025
SHOP	(Shopify) - Internet Retail	2/11/2025
LYFT	(Lyft) - Ride Share (IPO 5-28-19)	2/11/2025
HUM	(Humana) - Managed Health Care	2/11/2025
HOOD	(Robinhood) - Crypto Exchange (IPO 7-29-21)	2/12/2025
HUBS	(HubSpot) - Online Software Sales	2/12/2025
VRT	(Vertiv) - Computer Hardware Racks (IPO 6-12-18)	2/12/2025
ROKU	(Roku) - Entertainment	2/13/2025
DXCM	(Dexcom) - Health Care Equipment (4:1-2022)	2/13/2025
COIN	(Coinbase) - Crypto Exchange (IPO 4-14-21)	2/13/2025
AMAT	(Applied Materials) - Semiconductor	2/13/2025
GDDY	(GoDaddy) - Internet Website Services	2/13/2025
ANET	(Arista Networks) - Computer Hardware (4:1-24)	2/18/2025
FVRR	(Fiverr) - Internet Retail (IPO 6-13-19)	2/19/2025
ZM	(Zoom) - Virtual Meeting (IPO 4-18-19)	2/24/2025
AXON	(Axon Enterprise) - Aerospace & Defense	2/25/2025
EBAY	Broadline Retail	2/26/2025
NVDA	(Nvidia) - Chip Designer (4:1-'21) (10:1-'24)	2/26/2025
ADSK	Application Software	2/27/2025
XYZ	(Block) - Payment Processing	2/27/2025
AMC	(AMC) - Movie Theater (1:10-2023)	2/27/2025
MRNA	(Moderna) - COVID-19 Drug	2/27/2025
SE	(Sea Limited) - Internet Retail	3/3/2025
CRWD	(CrowdStrike) - Systems Software (IPO 6-12-19)	3/4/2025
AVGO	(Broadcom) - Semiconductors (10:1 7-15-24)	3/6/2025
HNST	(The Honest Comp.) - Pure Products (IPO 5-5-21)	3/6/2025
ORCL	(Oracle) - Software	3/10/2025
ADBE	(Aboobe) - Software	3/13/2025
MU	(Micron) - Semiconductors	3/19/2025
NKE	(Nike) - Apparel, Accessories & Luxury Goods	3/20/2025
GME	(GameStop) - Computer Game Retail (4:1-2022)	3/25/2025

**Next weekly Newsletter will be posted Sunday, March 30, 2025**

[Return](#)



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