

# BIG BANK BOSS

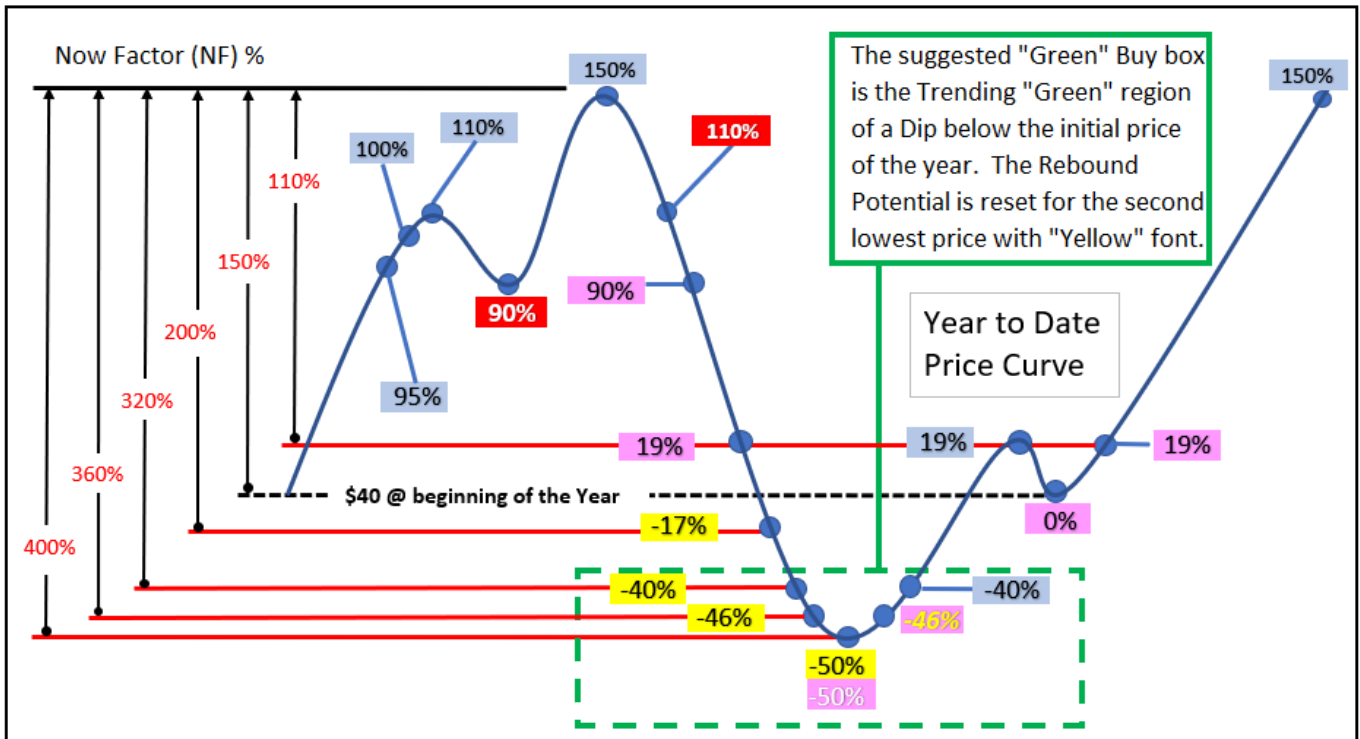
NEWS  
LETTER  
2025

## Hyperdrive your Investments (Retirement Account) to Enjoy Earlier

This newsletter is supplied to provide you with technical data on movement for some notable Standard and Poor's S&P 500 stocks. I have added some stocks that are relevant for millennials and meme stocks. This newsletter focuses on Technical Analysis (is used more in the review of short-term investments decisions) and no Fundamental Analysis (is most often used when determining the quality of long-term investments).

It has always been said that you should never try to time the Stock Market, but I am here to say you can do it with some level of certainty. You can never achieve 100% certainty in any decision model, but I provide you with an algorithm model with color trends to help you make optimized manual buy and sell decisions. The main purpose of the charts: (1) direct you to make purchases near the Price Curve lows see Buy Range columns "Green" and (2) sell stocks after a triple digit Year to Date (YTD) run up at the presence of trending color change from "Blue" to "Pink".

Below is a typical price curve with the color trends and rebound percentages. This graphical picture should help you visualize the condensed material in the charts. The data generated for stock and mutual funds charts are captured from the closing price on Friday's and crypto currencies data is captured on Friday's at 7 pm.



The chart below is an informative combination of YTD stock movement, and color indicators to show how the price is trending. A stock will trend "Green" after reaching a threshold value for Rebound Factor (RF) % and may trend "Green" for weeks. To minimize purchasing too early in the trending "Green" it is suggested to be patient and wait for the stock to rebound above dip floor before purchased.

Weekly Newsletters	YTD N-3	YTD N-2	YTD N-1	YTD N	Now Price	Buy Low Price	Buy High Price	Trending Green (wks)	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Week 1	95%	100%	110%	90%	76.00	41.88	47.50	N/A	40.00	110%	11%	90%
Week 2	100%	110%	90%	150%	100.00	41.88	47.50	N/A	40.00	150%	0%	150%
Week 3	110%	90%	150%	110%	84.00	41.88	47.50	N/A	40.00	150%	19%	110%
Week 4	90%	150%	110%	90%	76.00	41.88	47.50	N/A	40.00	150%	32%	90%
Week 5	150%	110%	90%	19%	47.60	41.88	47.50	N/A	40.00	150%	110%	19%
Week 6	110%	90%	19%	-17%	33.33	34.90	40.13	N/A	33.33	200%	200%	ZERO
Week 7	90%	19%	-17%	-40%	23.81	24.93	28.67	N/A	23.81	320%	320%	ZERO
Week 8	19%	-17%	-40%	-46%	21.74	22.76	26.17	N/A	21.74	360%	360%	ZERO
Week 9	-17%	-40%	-46%	-50%	20.00	20.94	24.08	N/A	20.00	400%	400%	ZERO
Week 10	-40%	-46%	-50%	-46%	21.74	22.76	26.17	N/A	21.74	360%	360%	ZERO
Week 11	-46%	-50%	-46%	-40%	23.81	22.76	26.17	1	21.74	360%	320%	10%
Week 12	-50%	-46%	-40%	19%	47.60	22.76	26.17	1	21.74	360%	110%	119%
Week 13	-46%	-40%	19%	0%	40.00	22.76	26.17	1	21.74	360%	150%	84%
Week 14	-40%	19%	0%	19%	47.60	22.76	26.17	1	21.74	360%	110%	119%
Week 15	19%	0%	19%	150%	100.00	22.76	26.17	1	21.74	360%	0%	360%

72% or 81% Dip Floor Indicator    
 61% or 19% Wait or Hold Indicator    
 90% Potential Sell Trigger    
 72% or 81% 2nd Dip Floor Indicator  
16.34 Now Price is within the Buy Now Price Range    
 -13% Now Low-Price Indicator    
 -13% 2nd Low-Price Indicator    
 N/A No Suggested Buy In Price due to Max Potential < 44%    
 XX% Rebound % back to recent high price

Notice that as the price gets closer to the bottom of the dip, the YTD N color repeats being “Yellow” until the bottom is reached and a “White” font appears YTD N-1 to signify the Now Price is on an upswing. I do not tell you when to buy or sell, but you have all the information to make an informed choice amid an unknown future.

The Legion Chart on the previous page should be the most informative tool an active trader has ever had. The condensed format of taking stock curve price data and converting it into YTD Analysis should be a real breakthrough. This process suggests making stock market decisions before the stock market opens and removes the need to monitor the stock market during the day. Remember we are supposed to be working our 9 to 5 job while the stock market is doing its thing growing our investment dollars. Yes, I am providing this useful information tool for free. Below is the explanation of all the columns from left to right.

1. YTD N-2 - this is the Year to Date growth of a stock two weeks in the past.
2. YTD N-1 - this is the Year to Date growth of a stock one week in the past.
3. YTD N - this is the Year to Date growth of a stock right now the week of the published Newsletter.
4. Now Price - is the now price of the stock the week of the published Newsletter.
5. Buy Low Price - this is a fixed price above the Dip Floor Price to allow for price float and minimize false buy triggers. When the Stock Price is above the Buy Low Price and below the Buy High Price, both cells will be “Green” to signify it is a good time to consider making a purchase. You can enter either Low or High Price in your brokerage account as a limit order.
6. Buy High Price - this is a fixed price above the Dip Floor Price to allow for price float above the Buy Low Price. The float provided is a default for all stocks, but the float is increased for stocks that have a Spike Ratio of 2.0. When the Stock Price is above the Buy Low Price and below the Buy High Price. These cells will be “Green” to signify it is a good time to consider making a purchase. You can enter this cell value in your brokerage account for a limit order.
7. Trending Green (wks) - This provides you with the number of weeks a particular stock has been between the Buy Price ranges. The float provided is a default for all stocks, but the float is increased for stocks that have a Spike Ratio of 2.0. This small Buy Now range could be jumped over because of the data being measured is once every 7-days. Yes, the cell could have N/A in it and not catch anything. This active trader tool is suggestive and is not intended to be an absolute tool. For this reason, you should consider entering the Buy High or Low Price as a Limit Orders in your Brokerage Account.
8. Spike Ratio – this is an indicator of stocks with a hyperbolic gain that typically has an associate quick drop off. If you own a stock that grows to a Spike Ratio of 2, I suggest you sell near the high and take your quick gain. I would suggest that you not purchase the dip of a stock with a Spike Ratio of 2 because a repeat growth back to the previous high is not based on performance but popularity and speculation.
9. Dip Floor Price - the price provided will be one of two prices. One is the lowest price in the range of measured prices. The second is a dip price below the 52-Week High. The second dip price is typically something that can't be measured or suggested by traditional trading tools.
10. Rebound Factor (RF) % - this is exactly what you think it is. This is the ratio of maximum past (June of previous year) to present price divided by the measured range divided by the lowest past (December 31st of previous year) to present price which is called the RF. The RF is then converted to a percentage. This value is always positive.
11. Now Factor (NF) % - This is the positive replacement for the 52-Week Change%. Who cares how much the price has dropped from the high price. This is the wrong thing to measure. This is the ratio of maximum past (June of previous year) to present price divided by the Now Stock Price which is called the NF. The NF is then converted to a percentage. The real thing to measure is the growing Exponential Rebound as the price drops further and further. If a stock has a 52-Week Change% of -50% or -75%, the corresponding Now Potential Rebound 100% or 300%, respectively. You say to yourself, WOW. The Now Potential Rebound of 100% or 300% would be a multiple of 2 or 4, respectively. If you invested \$32,000 and achieved a multiple of 2 or 4 your investment dollars would be \$64,000 or 128,000, respectively. The growth of the security has a 1 to 1 relationship with total investment made in a company.
12. Bounce Factor (BF) % - the percentage provided can be “Zero” for two situations. One is when price is at the absolute lowest price for the price range. The second is when price sets lower or a new lower prices. The default calculated percentage when not “Zero” is the ratio of the Now Stock Price divided by Dip Floor Price which is called the BF. The BF is then converted to a percentage.

## Big Bank Boss Triple Point Reference Frame

The discrete measurements of 52-Week High Change % and 52-Week Low Change % are at best an apples and oranges comparison and not entirely useful. For this exact reason, I created the Big Bank Boss Triple equations. The Big Bank Boss Triple equations output are positive numbers. The ratios can easily be converted to percentages. Now you have an apple-to-apple comparison with real-time growth potential. The output results define the now stock price in a triple reference box of the Rebound Factor (RF), Now Factor (NF) and Bounce Factor (BF).

These formulas are very useful whenever the Stock Market goes thru a crisis or market correction. The Bounce Factor (BF) is identical to the 52-Week Low Change which represents the percentage above the Dip Floor Price. The Rebound Factor (RF) defines the maximum potential range for a stock based on past performance. The values of NF and BF in themselves do not provide a holistic picture. It is very important to add in the crucial component of trending upward or downward. If the trend of the price is downward the NF increases and the BF decreases.

There is no way to predict when future stock prices will trend upward, but I provide a weekly Big Bank Boss Newsletter that shows the weekly price trend charts with a "Yellow" cell to indicate a new low indicator and a "White" font cell to indicate a trending up from the Dip Floor Price.

**H** 5.24 Figure 1. Big Bank Boss Triple Point for RIG as of Jan. 29, 2021



## Big Bank Boss Triple Point Equations

These three equations are always positive and make it easy to convert to percentages. Also, a unique thing about these ratios is an equation can be formed to solve for one unknown. This equation can be the building block for a program to monitor stock price movement. The 52-Week Range for RIG is converted below.



$$\begin{aligned} \text{Rebound Factor (RF)} &= (52 - \text{Week High}) / (52 - \text{Week Low}) \\ &= (5.24 / 0.65) = 8.06 \end{aligned}$$

$$\begin{aligned} (\text{RF}) \% &= ((\text{RF}) - 1) \times 100 \\ &= ((8.06) - 1) \times 100 = 706\% \end{aligned}$$

$$\begin{aligned} \text{Now Factor (NF)} &= (52 - \text{Week High}) / (\text{Now Price}) \\ &= (5.24 / 3.36) = 1.56 \end{aligned}$$

$$\begin{aligned} (\text{NF}) \% &= ((\text{NF}) - 1) \times 100 \\ &= ((1.56) - 1) \times 100 = 56\% \end{aligned}$$

$$\begin{aligned} \text{Bounce Factor (BF)} &= (\text{Now Price}) / (52 - \text{Week Low}) \\ &= (3.36 / 0.65) = 5.17 \end{aligned}$$

$$\begin{aligned} (\text{BF}) \% &= ((\text{BF}) - 1) \times 100 \\ &= ((5.17) - 1) \times 100 = 417\% \end{aligned}$$

The three Big Bank Boss Triple Point equations are linked in the single equation shown below. This equation only works for values are ratios, so you can't use this formula when the values are percentages.

$$NF = RF / BF$$

Substitution:

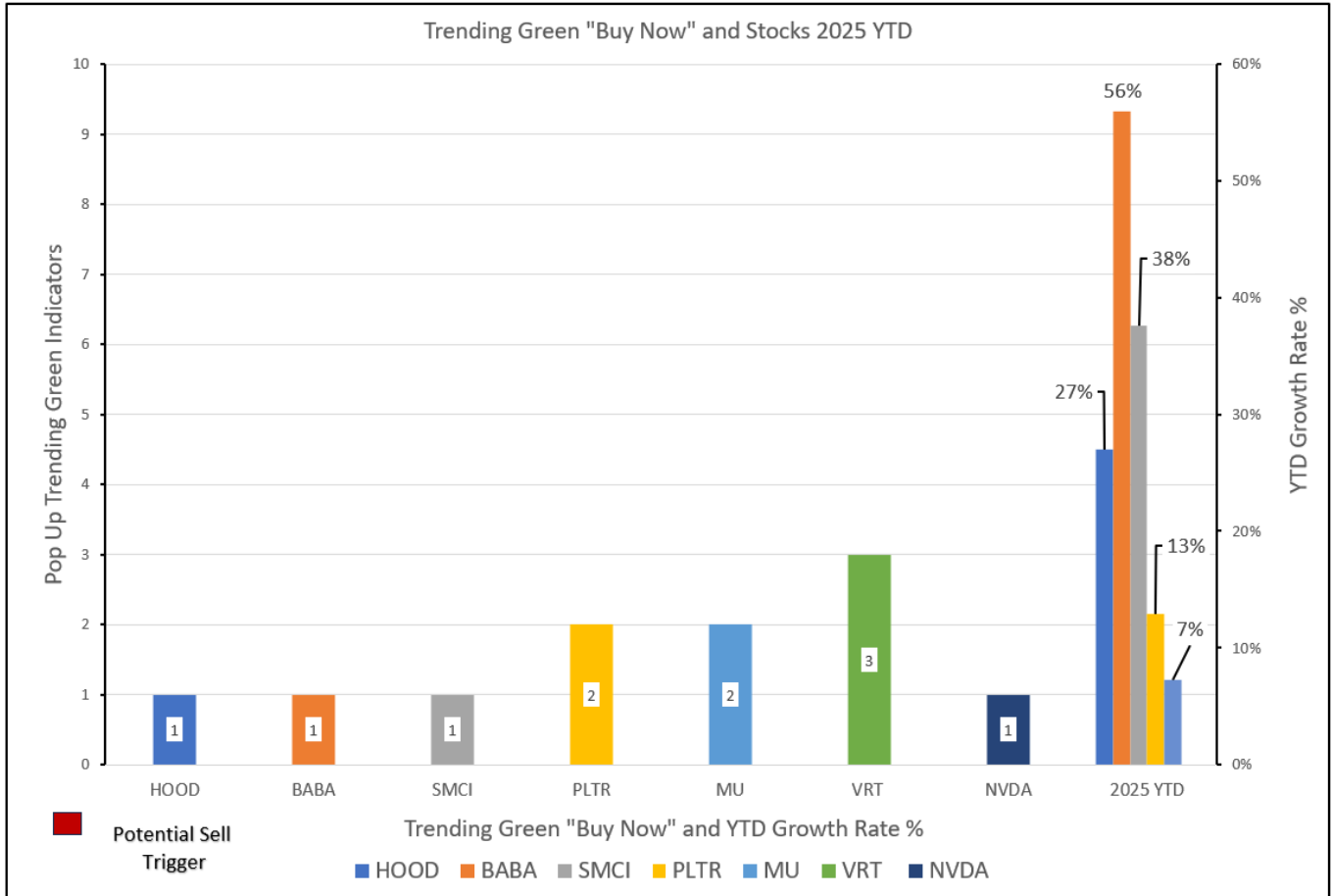
$$RF = 8.06 \text{ and } BF = 5.17$$

$$NF = 8.06 / 5.17 = 1.56$$

How to interpret the bar chart and the tables to build a knowledgeable purchasing decision:

1. This trending bar chart informs the investor of the Top 7 highest ranking from left to right growth securities each week. The names will change for the first couple of weeks, but the names should stabilize. No picks should be made with this bar chart alone.

**Table 1. Actual Bubble Up Stock Trends after 9 weeks**



2. The below table provides the benchmark securities with the highest average growth rate over several years. These are the stocks you should consider as security picks from the trending bar chart. This below table shows you the volatility of growth rates from year to year. This is provided to help shape your expectations of future growth rates. All active investors have to live with the up and down growth rates from year to year, but the sum of it all is a positive cumulative growth rate.

**Table 2. Potential Stock Picks for 2025 w/ Year-To-Date Performances from 2024 - 2019** [Return](#)

Symbol	GROWTH RANKING 2024	YTD 12/27/24	GROWTH RANKING 2023	YTD 2023	GROWTH RANKING 2022	YTD 2022	GROWTH RANKING 2021	YTD 2021	GROWTH RANKING 2020	YTD 2020	GROWTH RANKING 2019	YTD 2019	11-YR Growth Rate	11-YR Annualized Rate
<i>NVDA</i>	2	177%	4	239%	39	-51%	5	125%	14	122%	62	-41%	43542.1%	72.8%
<i>AVGO</i>	6	117%	13	100%	11	-16%	12	52%	31	48%	26	8%	4577.1%	41.4%
AMD	49	-15%	8	128%	44	-55%	10	57%	17	100%	2	78%	4059.7%	39.9%
SMCI	31	12%	3	246%	1	87%	20	39%	42	32%	61	-34%	2797.5%	35.4%
<i>TSLA</i>	10	74%	11	102%	52	-66%	14	50%	1	743%	50	-13%	2591.3%	34.5%
HUBS-add	25	22%	12	101%	46	-56%	9	66%	11	140%	3	63%	2006.0%	31.6%
NFLX	8	86%	23	65%	38	-51%	36	11%	26	67%	11	26%	1697.1%	29.7%
SE	3	168%	55	-19%	58	-78%	35	12%	5	398%	19	14%	1468.4%	28.1%
LRCX	47	-6%	16	86%	31	-42%	11	52%	29	62%	48	-11%	1427.6%	27.8%
PAYC	43	0%	57	-33%	16	-25%	48	-8%	22	71%	4	62%	1323.2%	27.0%
VRT	4	140%	2	252%	33	-45%	24	34%	23	70%	43	-1%	1267.8%	26.5%
<i>AAPL</i>	20	33%	29	48%	18	-27%	26	33%	19	81%	42	-1%	1266.1%	26.5%
<i>AMZN</i>	15	47%	18	81%	37	-50%	38	4%	20	76%	16	19%	1168.1%	25.7%
<i>MSFT</i>	30	14%	27	57%	19	-29%	13	51%	35	41%	27	7%	1099.1%	25.1%
<i>META</i>	12	69%	5	194%	51	-64%	30	23%	41	33%	47	-11%	946.3%	23.5%
DXCM	56	-35%	40	10%	12	-18%	17	45%	24	69%	1	142%	676.5%	20.3%
<i>GOOG</i>	19	38%	26	59%	26	-39%	8	68%	44	31%	44	-5%	564.8%	18.6%
SQ	29	15%	33	27%	48	-62%	53	-26%	7	245%	5	52%	475.1%	17.1%
VRTX	42	0%	30	40%	4	32%	45	-7%	54	7%	18	14%	451.1%	16.6%
NOC	41	1%	54	-14%	3	41%	28	27%	60	-13%	56	-19%	284.5%	12.9%
ROKU	50	-16%	9	121%	60	-82%	54	-31%	12	134%	21	11%	278.0%	12.7%
GME-meme	9	84%	46	-5%	41	-52%	2	688%	8	210%	60	-32%	198.0%	10.3%
HOOD	1	206%	28	57%	43	-54%	61	-54%	58	0%	41	0%	132.5%	7.9%
HUM	58	-44%	51	-11%	5	10%	34	13%	51	12%	23	10%	116.9%	7.2%
<i>KOSS-meme</i>	5	139%	56	-32%	42	-54%	3	210%	13	127%	45	-5%	103.0%	6.6%
MRNA	60	-60%	60	-45%	20	-29%	4	143%	3	434%	24	10%	87.6%	5.8%
XOM	36	7%	49	-8%	2	78%	15	48%	61	-41%	51	-16%	10.8%	0.9%
ZM	27	17%	41	9%	50	-64%	58	-45%	4	403%	30	0%	-1.3%	-0.1%
FVRR	26	18%	47	-7%	57	-74%	55	-42%	2	739%	29	0%	-1.6%	-0.1%
COIN	14	53%	1	391%	63	-86%	40	1%	56	0%	39	0%	-17.4%	-1.7%
SNAP	55	-35%	14	96%	59	-82%	44	-6%	9	207%	63	-51%	-18.7%	-1.8%
HNST	7	110%	39	10%	49	-63%	60	-50%	57	0%	40	0%	-57.2%	-7.3%
AMC-meme	54	-35%	63	-85%	62	-85%	1	1153%	62	-71%	17	14%	-98.8%	-32.7%

**Symbols in italics are the Magnificent Eight Stocks**

3. Now that you have a wholistic basis for your securities pick, you can now purchase your security when the trending now indicator is "Green". The trending "Green" indicator is active at growth rates up to ~ 30% Growth Rate YTD, so if you want to purchase a security later in the growth curve that is entirely up to you. This Bubble Up Trending "Green" table is entire driven by the stock market saying, "Buy Low and Sell High." All of the charts are provided to give the active investor real-time indicators to make stock market potential decision.

**Table 3. Highest Bubble Up Performing Stocks YTD (as of 2-28-25)** [Return](#)

Index	YTD 2/21/25	YTD 2/28/25	Price 2/28/25	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Dow Jones	2%	3%	43,840.91	46,132.30	48,229.22	N/A	0	41,938.45	7%	2%	5%
NASDAQ	1%	-2%	18,847.28	20,732.01	21,674.37	N/A	0	18,847.28	6%	6%	ZERO
S&P 500	2%	1%	5,954.50	6,409.74	6,701.10	N/A	0	5,827.04	5%	3%	2%
Symbol	YTD 2/21/25	27	Price 2/28/25	12	12	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
BABA	69%	56%	132.51	92.61	100.66	1	0	80.53	79%	8%	65%
SMCI	87%	38%	41.36	32.80	35.65	1	0	28.52	300%	176%	45%
HOOD	31%	27%	50.10	45.36	49.30	1	2	39.44	66%	30%	27%
SE	22%	21%	127.27	120.60	131.09	4	2	104.87	29%	6%	21%
UBER	25%	20%	76.01	72.65	78.96	3	0	63.17	37%	14%	20%
DASH	17%	16%	198.44	195.64	212.65	3	0	170.12	25%	8%	17%
TTWO	16%	16%	211.98	205.40	223.26	4	0	178.61	19%	0%	19%
V	11%	15%	362.71	353.87	384.64	1	0	307.71	18%	0%	18%
PLTR	35%	13%	84.91	77.35	84.08	2	2	67.26	77%	40%	26%
DXCM	13%	13%	88.37	89.42	97.20	N/A	0	77.76	79%	57%	14%
CRWD	17%	12%	389.66	399.44	434.18	2	0	347.34	30%	16%	12%
ROKU	19%	12%	83.51	85.66	93.11	2	0	74.49	33%	19%	12%
WFC	10%	12%	78.32	80.45	87.45	1	0	69.96	15%	3%	12%
META	14%	12%	668.20	689.13	749.05	3	0	599.24	23%	10%	12%
ZI	-8%	11%	11.66	10.84	11.79	1	0	9.43	96%	59%	24%
NFLX	13%	11%	980.56	963.34	1,047.11	5	0	837.69	26%	8%	17%
MA	7%	10%	576.31	580.37	630.84	N/A	0	504.67	14%	0%	14%
CVX	7%	8%	158.62	168.72	183.39	N/A	0	146.71	13%	5%	8%
NKE	4%	8%	79.43	78.98	85.85	1	0	68.68	58%	37%	16%
RCL	2%	7%	246.10	260.99	283.69	3	0	226.95	17%	8%	8%
MU	13%	7%	93.63	100.43	109.16	2	0	87.33	62%	51%	7%
HUM	1%	7%	270.42	290.55	315.81	2	0	252.65	81%	69%	7%
EXPE	6%	7%	197.96	196.59	213.69	4	0	170.95	18%	2%	16%
LRGX	19%	6%	76.77	83.31	90.55	1	0	72.44	50%	42%	6%
SHOP	7%	4%	112.00	118.85	129.19	1	0	103.35	24%	15%	8%
EBAY	11%	4%	64.74	70.85	77.01	N/A	0	61.61	13%	8%	5%
HUBS	4%	4%	723.99	802.04	871.79	1	0	697.43	16%	12%	4%
XOM	3%	4%	111.33	122.52	133.18	N/A	0	106.54	17%	12%	4%
AXP	-1%	1%	300.96	337.30	366.63	N/A	0	293.30	10%	7%	3%
ORCL	1%	0%	166.06	177.68	193.13	1	0	154.50	19%	11%	7%
ADBE	1%	-1%	438.40	466.81	507.40	N/A	0	405.92	56%	45%	8%
AAPL	1%	-1%	241.40	256.20	278.48	N/A	0	222.78	14%	5%	8%
NOC	-4%	-1%	461.74	504.74	548.63	N/A	0	438.90	22%	16%	5%
UAL	0%	-2%	93.81	107.88	117.26	N/A	2	93.81	16%	16%	ZERO
LYFT	-4%	-2%	13.34	14.93	16.23	N/A	0	12.98	55%	51%	3%
AMAT	5%	-4%	158.07	181.78	197.59	1	0	158.07	54%	54%	ZERO
AMZN	-2%	-4%	211.97	243.76	264.96	N/A	0	211.97	12%	12%	ZERO
MSFT	-2%	-5%	396.98	456.53	496.23	N/A	0	396.98	18%	18%	ZERO
ADSK	-3%	-7%	274.24	315.38	342.80	N/A	0	274.24	17%	17%	ZERO
SNAP	-8%	-9%	10.25	11.79	12.81	N/A	0	10.25	66%	66%	ZERO
ZM	1%	-10%	73.70	84.76	92.13	N/A	0	73.70	18%	18%	ZERO
GOOG	-5%	-10%	172.13	197.94	215.16	N/A	0	172.13	19%	19%	ZERO
GDDY	-13%	-10%	179.50	199.84	217.21	N/A	0	173.77	22%	18%	3%
NVDA	-3%	-10%	124.81	138.08	150.09	1	2	120.07	23%	18%	4%
CMG	-14%	-10%	53.97	59.24	64.39	N/A	0	51.51	27%	21%	5%
TSM	-2%	-10%	180.53	207.61	225.66	N/A	0	180.53	23%	23%	ZERO
AXON	-14%	-11%	528.45	590.20	641.53	2	2	513.22	34%	30%	3%
EA	-10%	-12%	129.12	134.04	145.70	N/A	0	116.56	43%	29%	11%
NOW	-11%	-12%	929.76	1,069.22	1,162.20	N/A	0	929.76	21%	21%	ZERO
AVGO	-6%	-14%	199.45	229.37	249.32	N/A	2	199.45	23%	23%	ZERO
FVRR	-20%	-10%	26.89	29.56	32.13	N/A	0	25.70	38%	31%	5%
COIN	-8%	-16%	215.64	247.99	269.55	1	0	215.64	59%	59%	ZERO
ANET	-12%	-17%	93.05	107.01	116.31	1	0	93.05	39%	39%	ZERO
AMD	-8%	-17%	99.86	114.83	124.82	N/A	0	99.86	108%	108%	ZERO
PYPL	-13%	-18%	71.05	81.70	88.81	N/A	0	71.05	29%	29%	ZERO
AMC	-15%	-18%	3.30	3.57	3.88	N/A	0	3.10	97%	85%	6%
GME	-14%	-18%	25.04	28.44	30.91	N/A	0	24.73	31%	29%	1%
VRT	-19%	-20%	95.17	95.17	118.96	3	2	95.17	54%	54%	ZERO
HNST	-16%	-20%	5.40	6.21	6.75	N/A	2	5.40	54%	54%	ZERO
TSLA	-11%	-23%	293.05	293.05	366.31	1	0	293.05	49%	49%	ZERO
XYZ	-21%	-25%	65.30	65.30	81.63	1	0	65.30	50%	50%	ZERO
KOSS	-19%	-25%	5.53	6.36	6.91	N/A	2	5.53	141%	141%	ZERO
MRNA	-15%	-26%	30.96	35.60	38.70	2	0	30.96	438%	438%	ZERO

72% or 81% Dip Floor Indicator      61% or 19% Wait or Hold Indicator      90% Potential Sell Trigger      72% or 81% 2nd Dip Floor Indicator  
 16.34 Now Price is within the Buy Now Price Range      -13% Now Low-Price Indicator      -13% 2nd Low-Price Indicator      N/A No Suggested Buy In Price due to Max Potential < 44%      XX% Rebound % back to recent high price

**Table 4. Stocks Year to Date (YTD) Growth Rates (as of 2-28-25) [Return](#)**

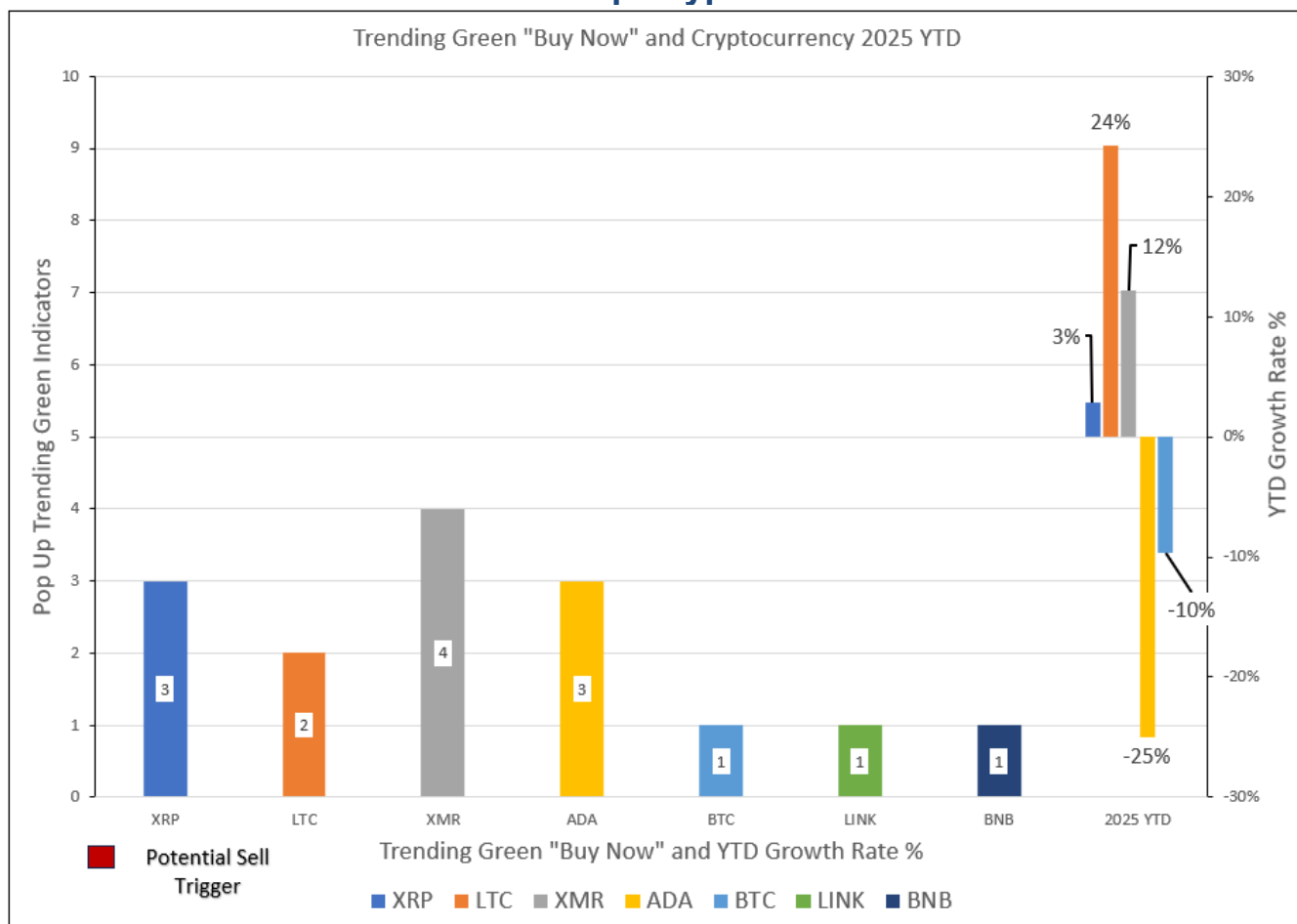
Index	Symbol	Price 2/28/25	Weekly 2/28/25	Monthly 2/28/25	YTD 1/24/25	YTD 1/31/25	YTD 2/7/25	YTD 2/14/25	YTD 2/21/25	YTD 2/28/25
Dow Jones	^DJI	43,840.91	1%	-1%	5%	5%	4%	5%	2%	3%
NASDAQ	^IXIC	18,847.28	-3%	-6%	3%	2%	1%	4%	1%	2%
S&P 500	^GSPC	5,954.50	-1%	-2%	4%	3%	3%	4%	2%	1%
Symbol	Company / Industry	Price 2/28/25	2/28/25 2/21/25	2/28/25 1/24/25	YTD 1/24/25	YTD 1/31/25	YTD 2/7/25	YTD 2/14/25	YTD 2/21/25	27
BABA	(Alibaba) - Internet Retail	132.51	-8%	49%	5%	16%	22%	47%	69%	56%
SMCI	(Supermicro) - Hardware (S&P 500-24) (10:1-24)	41.36	-26%	24%	11%	-5%	21%	59%	87%	38%
HOOD	(Robinhood) - Crypto Exchange (IPO 7-29-21)	50.10	-3%	-2%	30%	32%	42%	66%	31%	27%
SE	(Sea Limited) - Internet Retail	127.27	0%	8%	12%	16%	17%	29%	22%	21%
UBER	(Uber) - Ride Share (IPO 5-10-19)	76.01	-4%	11%	9%	6%	18%	26%	25%	20%
DASH	(DoorDash) - Food Delivery (IPO 12/9/20)	198.44	-1%	8%	7%	11%	15%	25%	17%	16%
TTWO	(Take-Two Interactive) - Home Entertainment	211.98	0%	14%	1%	1%	14%	14%	16%	16%
V	(Visa) - Payment Processing	362.71	4%	10%	5%	9%	11%	13%	11%	15%
PLTR	(Palantir) - Internet Services, Defense (IPO 9-30-20)	84.91	-16%	8%	5%	10%	47%	58%	35%	13%
DXCM	(Dexcom) - Health Care Equipment (4:1-2022)	88.37	0%	0%	13%	11%	12%	13%	13%	13%
CRWD	(CrowdStrike) - Systems Software (IPO 6-12-19)	389.66	-4%	4%	8%	15%	21%	30%	17%	12%
ROKU	(Roku) - Entertainment	83.51	-6%	3%	9%	11%	14%	33%	19%	12%
WFC	(Wells Fargo) - Bank	78.32	1%	1%	10%	12%	15%	14%	10%	12%
META	(Meta Platforms) - Interactive Media & Services	668.20	-2%	3%	8%	15%	19%	23%	14%	12%
ZI	(Zoom Information) - Software Application	11.66	21%	17%	-5%	-2%	-4%	-2%	8%	11%
NFLX	(Netflix) - Movies & Entertainment	980.56	-2%	0%	10%	10%	14%	19%	13%	11%
MA	(Mastercard) - Payment Processing Services	576.31	3%	8%	2%	6%	8%	8%	7%	10%
CVX	(Chevron) - Integrated Oil & Gas	158.62	1%	2%	6%	2%	4%	6%	7%	8%
NKE	(Nike) - Apparel, Accessories & Luxury Goods	79.43	4%	8%	0%	4%	-7%	-1%	4%	8%
RCL	(Royal Caribbean Cruise) - Hotels, Resorts & Cruise	246.10	5%	6%	1%	16%	15%	15%	2%	7%
MU	(Micron) - Semiconductors	93.63	-5%	-9%	18%	4%	6%	14%	13%	7%
HUM	(Humana) - Managed Health Care	270.42	6%	-8%	17%	16%	9%	8%	1%	7%
EXPE	(Expedia) - Hotels, Resorts & Cruise Booking	197.96	1%	16%	8%	-8%	9%	9%	6%	7%
LRCX	(Lam Research) - Semiconductor Materials	76.77	-11%	-4%	10%	12%	14%	14%	19%	6%
SHOP	(Shopify) - Internet Retail	112.00	-3%	4%	0%	9%	9%	19%	7%	4%
EBAY	(Ebay) - Online Retail	64.74	-7%	0%	4%	8%	9%	12%	11%	4%
HUBS	(HubSpot) - Online Software Sales	723.99	0%	0%	4%	12%	11%	16%	4%	4%
XOM	(ExxonMobil) - Oil & Gas	111.33	1%	2%	1%	0%	1%	1%	3%	4%
AXP	(American Express) - Consumer Finance	300.96	2%	-6%	8%	6%	6%	4%	4%	1%
ORCL	(Oracle) - Software	166.06	-1%	-10%	11%	2%	5%	5%	1%	0%
ADBE	(Adobe) - Software	438.40	-1%	1%	-1%	-1%	-2%	4%	1%	-1%
AAPL	(Apple) - Phones and Computer (4:1-2020)	241.40	-2%	8%	-9%	-3%	-7%	0%	1%	-1%
NOC	(Northrop Grumman) - Aerospace & Defense	461.74	3%	-7%	6%	4%	0%	-6%	-4%	-1%
UAL	(United Airlines) - Passenger Airlines	93.81	-2%	-11%	10%	11%	14%	9%	0%	-2%
LYFT	(Lyft) - Ride Share (IPO 5-28-19)	13.34	2%	-3%	1%	-1%	4%	-2%	-4%	-2%
AMAT	(Applied Materials) - Semiconductor	158.07	-8%	-15%	14%	10%	10%	3%	5%	-4%
AMZN	(Amazon) - Internet Retail (20:1-2022)	211.97	-2%	-10%	7%	8%	4%	4%	-2%	-4%
MSFT	(Microsoft) - Systems Software	396.98	-3%	-11%	6%	-1%	-2%	-2%	-2%	-5%
ADSK	(Auto Desk) - Application Software	274.24	-4%	-9%	3%	6%	3%	3%	-3%	-7%
SNAP	(SnapChat) - Communications	10.25	-1%	-6%	-3%	0%	-3%	-3%	-8%	-9%
ZM	(Zoom) - Virtual Meeting (IPO 4-18-19)	73.70	-11%	-8%	-2%	7%	6%	4%	1%	-10%
GOOG	(Google) - Online and Phone (20:1-2022)	172.13	-5%	-15%	6%	8%	-2%	-2%	-5%	-10%
GDDY	(GoDaddy) - Internet Website Services	179.50	3%	-13%	4%	7%	6%	-8%	-13%	-10%
NVDA	(Nvidia) - Chip Designer (4:1-'21) (10:1-'24)	124.81	-7%	-12%	3%	-13%	-6%	0%	-3%	-10%
CMG	(Chipotle Mexican Grill) - Restaurants (50:1 - 6/24)	53.97	5%	-5%	-5%	-3%	-4%	-5%	-14%	-10%
TSM	(Taiwan Semic'r Manufacturing) - Nvidia Chips	180.53	-9%	-19%	10%	4%	2%	1%	-2%	-10%
AXON	(Axon Enterprise) - Aerospace & Defense	528.45	3%	-13%	2%	9%	14%	15%	-14%	-11%
EA	(Electronic Arts) - Electronic Gaming and Multimedia	129.12	-1%	11%	-20%	-16%	-12%	-11%	-10%	-12%
NOW	(ServiceNow) - Systems Software	929.76	-1%	-17%	7%	-3%	-4%	-6%	-11%	-12%
AVGO	(Broadcom) - Semiconductors (10:1 7-15-24)	199.45	-9%	-18%	5%	-5%	-3%	0%	-6%	-14%
FVRR	(Fiverr) - Internet Retail (IPO 6-13-19)	26.89	5%	-14%	-3%	-4%	-3%	4%	-20%	-16%
COIN	(Coinbase) - Crypto Exchange (IPO 4-14-21)	215.64	-8%	-28%	16%	13%	7%	7%	-8%	-16%
ANET	(Arista Networks) - Computer Hardware (4:1-24)	93.05	-5%	-28%	16%	3%	6%	-4%	-12%	-17%
AMD	(Advanced Micro Devices) - Computer Chips	99.86	-10%	-19%	2%	-4%	-11%	-6%	-8%	-17%
PYPL	(PayPal) - Payment Processing	71.05	-5%	-20%	3%	3%	-10%	-10%	-13%	-18%
AMC	(AMC) - Movie Theater (1:10-2023)	3.30	-4%	-4%	-15%	23%	-23%	-12%	-15%	-18%
GME	(GameStop) - Computer Game Retail (4:1-2022)	25.04	-5%	-10%	-9%	-12%	-19%	-12%	-14%	-10%
VRT	(Vertiv) - Computer Hardware Racks (IPO 6-12-18)	95.17	-1%	-35%	24%	-1%	3%	-9%	-19%	-20%
HNST	(The Honest Comp.) - Pure Products (IPO 5-5-21)	5.40	-6%	-12%	-10%	-6%	-14%	-8%	-16%	-20%
TSLA	(Tesla) - Electric Auto Maker (3:1-2022)	293.05	-13%	-28%	7%	7%	-5%	-6%	-11%	-23%
XYZ	(Block) - Payment Processing	65.30	-4%	-25%	0%	0%	-2%	-3%	-21%	-25%
KOSS	(Koss Inc.) - Electronic Retail	5.53	-8%	-17%	-10%	-19%	-19%	-12%	-19%	-25%
MRNA	(Moderna) - COVID-19 Drug	30.96	-13%	-25%	-1%	-6%	-22%	-21%	-15%	-26%

72% or 81% Dip Floor Indicator    
 61% or 19% Wait or Hold Indicator    
 90% Potential Sell Trigger    
 72% or 81% 2<sup>nd</sup> Dip Floor Indicator  
16.34 Now Price is within the Buy Now Price Range    
 -13% Now Low-Price Indicator    
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 N/A No Suggested Buy In Price due to Max Potential < 44%    
 XX% Rebound % back to recent high price

How to work the three data sets to build a knowledgeable purchasing decision:

1. This trending bar chart informs the investor of the Top 7 highest ranking from left to right growth securities each week. The names will change for the first couple of weeks, but the names should stabilize. No picks should be made with this bar chart alone.

**Table 5. Actual Bubble Up Crypto Trends after 9 weeks**



2. The below table provides the benchmark securities with the highest average growth rate over several years. These are the stocks you should consider as security picks from the trending bar chart. This below table shows you the volatility of growth rates from year to year. This is provided to help shape your expectations of future growth rates. All active investors have to live with the up and down growth rates from year to year, but the sum of it all is a positive cumulative growth rate.

**Table 6. Potential Crypto Picks for 2025 w/ Year-To-Date Performances from 2024 - 2020** [Return](#)

Symbol	Crypto Name	GROWTH RANKING 2024	YTD 2024	GROWTH RANKING 2023	YTD 2023	GROWTH RANKING 2022	YTD 2022	GROWTH RANKING 2021	YTD 2021	GROWTH RANKING 2020	YTD 2020	7-YR Growth Rate	7-YR Annualized Rate
BNB	Binance Coin	4	121%	10	27%	2	-52%	2	1269%	8	172%	7599%	86.1%
LINK	Chainlink	8	39%	1	184%	8	-72%	8	74%	1	537%	3341%	65.9%
DOGE	Dogecoin	2	222%	9	33%	5	-60%	1	3528%	9	132%	2721%	61.2%
BTC	Bitcoin	3	124%	3	154%	6	-64%	9	60%	4	303%	832%	37.6%
ETH	Ethereum	6	45%	5	91%	7	-67%	4	399%	3	469%	196%	16.8%
XRP	Ripple	1	245%	7	82%	4	-58%	6	277%	12	16%	49%	5.8%
ADA	Cardano	7	44%	4	144%	10	-81%	3	628%	2	500%	39%	4.8%
DOT	Polkadot	14	-16%	6	91%	11	-84%	7	188%	6	220%	28%	3.6%
LTC	Litecoin	9	37%	12	8%	3	-54%	12	17%	7	202%	-44%	-7.9%
XMR	Monero	10	16%	11	14%	1	-36%	10	46%	5	251%	-46%	-8.4%
BCH	Bitcoin Cash	5	74%	2	163%	9	-78%	11	26%	11	68%	-73%	-16.9%
MIOTA	IOTA	11	3%	8	76%	12	-88%	5	357%	10	88%	-93%	-32.0%

3. Now that you have a wholistic basis for your securities pick, you can now purchase your security when the trending now indicator is "Green". The trending "Green" indicator is active at growth rates up to ~ 30% Growth Rate YTD, so if you want to purchase a security later in the growth curve that is entirely up to you. This Bubble Up Trending "Green" table is entire driven by the stock market saying, "Buy Low and Sell High." All of the charts are provided to give the active investor real-time indicators to make stock market potential decision.

**Table 7. Highest Bubble Up Performing Cryptocurrencies (as of 2-28-25)** [Return](#)

Index	YTD 2/21/25	YTD 2/28/25	Price 2/28/25	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Dow Jones	2%	3%	43,840.91	46,132.30	48,229.22	N/A	0	41,938.45	7%	2%	5%
NASDAQ	1%	2%	18,847.28	20,732.01	21,674.37	N/A	0	18,847.28	6%	6%	ZERO
S&P 500	2%	1%	5,954.50	6,409.74	6,701.10	N/A	0	5,827.04	5%	3%	2%
Symbol	YTD 2/21/25	10	Price 2/28/25	1	1	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
LTC	24%	24%	127.99	115.36	123.60	2	0	103.00	33%	7.0%	24%
XMR	21%	12%	217.00	216.63	232.10	4	0	193.42	24%	10.1%	12%
XRP	24%	3%	2.14	2.33	2.50	3	2	2.08	58%	53.7%	3%
BTC	3%	-10%	84,304.00	94,420.48	101,164.80	1	0	84,304.00	24%	24.4%	ZERO
BNB	-8%	-16%	588.00	647.36	693.60	1	0	578.00	27%	24.5%	2%
ADA	-10%	-25%	0.63	0.71	0.76	3	2	0.63	95%	95.2%	ZERO
LINK	-13%	-26%	14.81	16.59	17.77	1	2	14.81	96%	95.8%	ZERO
BCH	-28%	-27%	316.00	351.68	376.80	1	2	314.00	109%	107.9%	1%
MIOTA	-21%	-29%	0.20	0.224	0.24	4	2	0.20	145%	145.0%	ZERO
DOT	-24%	-29%	4.71	5.13	5.50	3	2	4.58	135%	128.5%	3%
ETH	-20%	-33%	2,237.00	2,505.44	2,684.40	N/A	2	2,237.00	79%	79.0%	ZERO
DOGE	-25%	-38%	0.20	0.22	0.24	1	2	0.20	120%	120.0%	ZERO
USDC	0%	0%	1.00	N/A	N/A	N/A	0	1.00	0%	0.0%	0%
USDT	0%	0%	1.00	N/A	N/A	N/A	0	1.00	0%	0.0%	0%

72% or 81% Dip Floor Indicator    
 61% or 19% Wait or Hold Indicator    
 90% Potential Sell Trigger    
 72% or 81% 2nd Dip Floor Indicator

16.34 Now Price is within the Buy Now Price Range    
 -13% Now Low-Price Indicator    
 -18% 2nd Low-Price Indicator    
 N/A No Suggested Buy In Price due to Max Potential < 44%    
 XX% Rebound % back to recent high price

**Table 8. Cryptocurrency (YTD) Growth Rates (as of 2-28-25)** [Return](#)

Index	Symbol	Price 2/28/25	Weekly 2/28/25	Monthly 2/28/25	YTD 1/24/25	YTD 1/31/25	YTD 2/7/25	YTD 2/14/25	YTD 2/21/25	YTD 2/28/25
Dow Jones	^DJI	43,840.91	1%	-1%	4%	5%	4%	5%	2%	3%
NASDAQ	^IXIC	18,847.28	-3%	-6%	3%	2%	1%	4%	1%	2%
S&P 500	^GSPC	5,954.50	-1%	-2%	4%	3%	2%	4%	2%	1%
Symbol	Security	Price 2/28/25	2/28/25 2/21/25	2/28/25 1/24/25	YTD 1/24/25	YTD 1/31/25	YTD 2/7/25	YTD 2/14/25	YTD 2/21/25	10
LTC	Litecoin	127.99	0%	8%	16%	24%	0%	21%	24%	24%
XMR	Monero	217.00	-7%	-2%	14%	24%	6%	18%	21%	12%
XRP	Ripple	2.14	-17%	-31%	49%	46%	15%	32%	24%	3%
BTC	Bitcoin	84,304.00	-12%	-20%	12%	10%	3%	4%	3%	-10%
BNB	Binance Coin	588.00	-9%	-14%	-3%	-3%	-18%	-6%	-8%	-16%
ADA	Cardano	0.63	-17%	-35%	15%	12%	-15%	-5%	-10%	-25%
LINK	Chainlink	14.81	-15%	-41%	26%	26%	-8%	-3%	-13%	-26%
BCH	Bitcoin Cash	316.00	1%	-27%	0%	-2%	-27%	-21%	-28%	-27%
MIOTA	MIOTA	0.20	-9%	-38%	14%	7%	-21%	-11%	-21%	-29%
DOT	Polkadot	4.71	-7%	-25%	-5%	-5%	-31%	-22%	-24%	-29%
ETH	Ethereum	2,237.00	-16%	-32%	-1%	-1%	-21%	-18%	-20%	-33%
DOGE	Dogecoin	0.20	-17%	-43%	9%	3%	-22%	-16%	-25%	-38%
USDC	USD Coin	1.00	0%	0%	0%	0%	0%	0%	0%	0%
USDT	Tether	1.00	0%	0%	0%	0%	0%	0%	0%	0%

72% or 81% Dip Floor Indicator    
 61% or 19% Wait or Hold Indicator    
 90% Potential Sell Trigger    
 72% or 81% 2nd Dip Floor Indicator

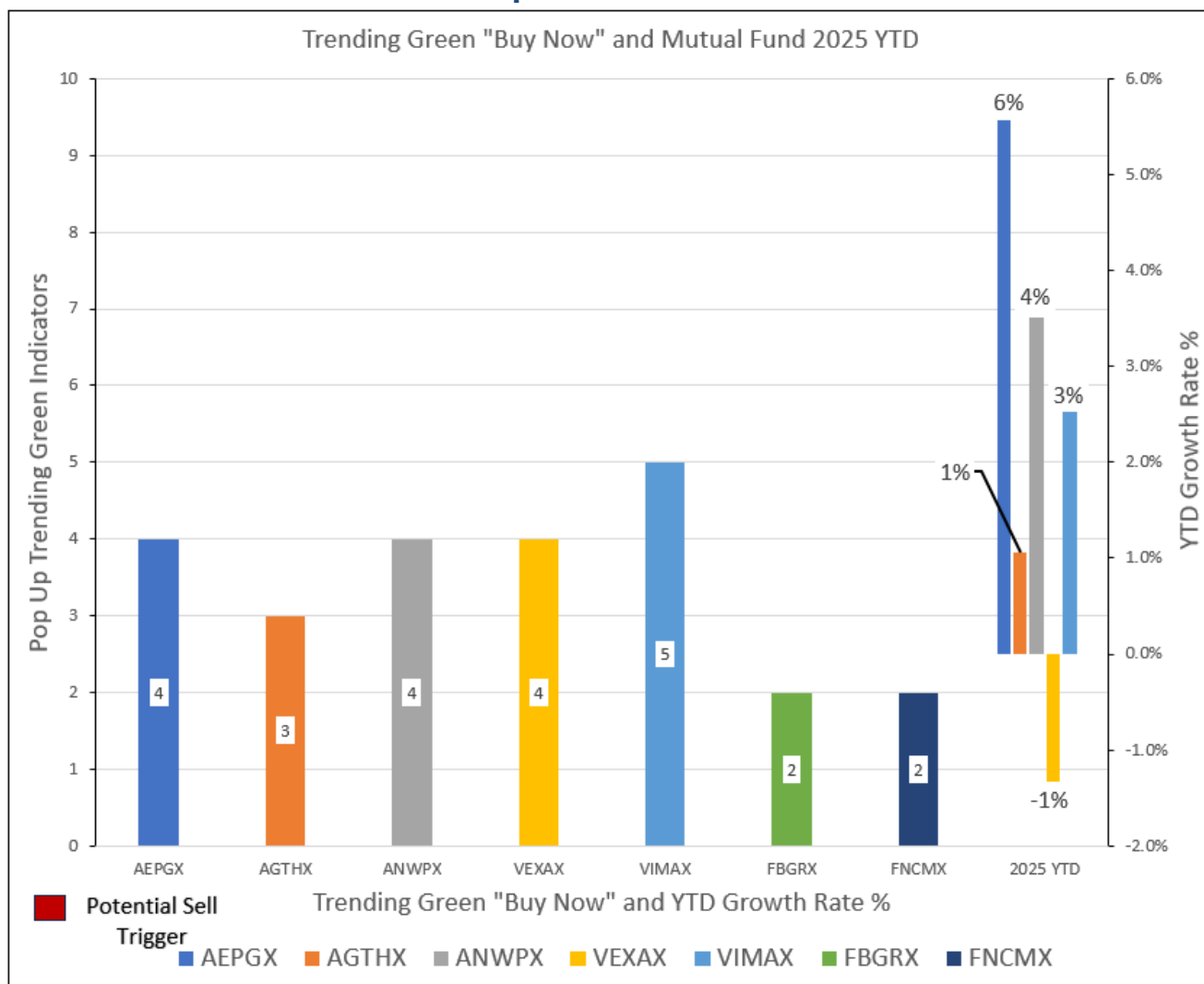
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How to work the three data sets to build a knowledgeable purchasing decision:

1. This trending bar chart informs the investor of the Top 7 highest ranking from left to right growth securities each week. The names will change for the first couple of weeks, but the names should stabilize. No picks should be made with this bar chart alone.

**Table 9. Actual Bubble Up Mutual Funds Trends after 9 weeks**



2. The below table provides the benchmark securities with the highest average growth rate over several years. These are the stocks you should consider as security picks from the trending bar chart. This below table shows you the volatility of growth rates from year to year. This is provided to help shape your expectations of future growth rates. All active investors have to live with the up and down growth rates from year to year, but the sum of it all is a positive cumulative growth rate.

**Table 10. Potential Mutual Funds Picks for 2025 w/ Year-To-Date Performances from 2024 – 2019** [Return](#)

Symbol	GROWTH RANKING 2024	YTD 2024	GROWTH RANKING 2023	YTD 2023	GROWTH RANKING 2022	YTD 2022	GROWTH RANKING 2021	YTD 2021	GROWTH RANKING 2020	YTD 2020	GROWTH RANKING 2019	YTD 2019	11-YR Growth Rate	11-YR Annualized Rate
FNCMX	2	31%	2	44%	18	-33%	4	22%	2	44%	1	29%	362%	14.8%
FBGRX	1	34%	1	54%	20	-39%	6	13%	1	51%	4	27%	272%	12.5%
FXAIX	4	25%	5	24%	10	-19%	1	27%	7	16%	3	27%	228%	11.3%
VINIX	3	25%	6	22%	12	-21%	3	22%	11	14%	5	26%	202%	10.4%
VIMAX	8	14%	11	15%	11	-20%	2	23%	8	16%	2	28%	148%	8.5%
VEXAX	7	15%	4	25%	16	-27%	7	11%	4	30%	7	24%	136%	8.1%
VFIFX	6	16%	8	18%	9	-19%	13	3%	10	14%	9	21%	88%	5.9%
AGTHX	5	20%	3	28%	19	-33%	9	10%	3	32%	12	18%	80%	5.4%
ANWPX	11	13%	7	18%	17	-29%	10	10%	5	28%	6	24%	75%	5.2%
AWSHX	16	9%	17	10%	2	-14%	5	21%	19	4%	15	16%	64%	4.5%
ABALX	17	8%	15	11%	1	-14%	8	11%	16	6%	18	14%	45%	3.4%
VBTLX	20	-3%	20	3%	3	-15%	14	-4%	18	5%	20	6%	-12%	-1.1%
NASDAQ	1	31%	1	43%	3	-33%	2	21%	1	45%	1	33%	381%	15.2%
S&P 500	2	25%	2	24%	2	-19%	1	27%	2	17%	2	28%	235%	11.5%
Dow Jones	3	14%	3	14%	1	-9%	3	19%	3	8%	3	22%	174%	9.5%

3. Now that you have a wholistic basis for your securities pick, you can now purchase your security when the trending now indicator is "Green". The trending "Green" indicator is active at growth rates up to ~ 30% Growth Rate YTD, so if you want to purchase a security later in the growth curve that is entirely up to you. This Bubble Up Trending "Green" table is entire driven by the stock market saying, "Buy Low and Sell High." All of the charts are provided to give the active investor real-time indicators to make stock market potential decision.

**Table 11. Highest Bubble Up Performing Mutual Fund (as of 2-28-25)** [Return](#)

Index	YTD 2/21/25	YTD 2/28/25	Price 2/28/25	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Dow Jones	2%	3%	43,840.91	46,132.30	48,229.22	N/A	0	41,938.45	7%	2%	5%
NASDAQ	1%	-2%	18,847.28	20,732.01	21,674.37	N/A	0	18,847.28	6%	6%	ZERO
S&P 500	2%	1%	5,954.50	6,409.74	6,701.10	N/A	0	5,827.04	5%	3%	2%
Symbol	YTD 2/21/25	3	Price 2/28/25	2	2	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
AEPGX	7%	6%	56.74	55.90	56.98	4	0	53.75	13%	6.9%	6%
AWSHX	4%	4%	64.09	63.46	64.68	5	0	61.02	8%	3.2%	5%
ANWPX	5%	4%	64.20	64.26	65.50	4	0	61.79	10%	5.6%	4%
VIMAX	3%	3%	334.97	338.49	345.00	5	0	325.47	8%	5.2%	3%
ABALX	3%	3%	35.25	35.57	36.25	2	0	34.20	9%	5.5%	3%
VWELX	2%	2%	43.69	44.23	45.08	1	0	42.53	13%	9.8%	3%
VFIFX	4%	2%	50.76	51.31	52.30	4	0	49.34	7%	4.2%	3%
VBTLX	1%	2%	9.68	9.76	9.94	N/A	0	9.38	6%	2.6%	3%
VFORX	3%	2%	44.01	44.49	45.35	3	0	42.78	7%	4.3%	3%
VTTHX	3%	2%	24.42	24.69	25.16	2	0	23.74	8%	4.6%	3%
VTHRX	3%	2%	38.58	39.00	39.75	1	0	37.50	8%	5.0%	3%
VTTVX	3%	2%	19.04	19.26	19.63	N/A	0	18.52	12%	8.6%	3%
VTWNX	2%	2%	26.98	27.31	27.84	N/A	0	26.26	13%	9.9%	3%
FXAIX	3%	2%	207.13	210.48	214.52	2	0	202.38	5%	2.6%	2%
VINIX	3%	2%	485.78	493.63	503.12	3	0	474.64	6%	3.4%	2%
FBALX	2%	1%	29.97	30.53	31.12	N/A	0	29.36	6%	3.5%	2%
AGTHX	3%	1%	75.36	77.55	79.04	3	0	74.57	13%	11.9%	1%
VEXAX	0%	-1%	142.52	148.22	151.07	4	0	142.52	10%	9.7%	ZERO
FNCMX	1%	-2%	239.10	248.66	253.45	2	0	239.10	6%	6.2%	ZERO
FBGRX	0%	-3%	220.72	229.55	233.96	2	0	220.72	8%	7.5%	ZERO

72% or 81% Dip Floor Indicator    
 61% or 19% Wait or Hold Indicator    
 90% Potential Sell Trigger    
 72% or 81% 2nd Dip Floor Indicator  
16.34 Now Price is within the Buy Now Price Range    
 -13% Now Low-Price Indicator    
 -18% 2nd Low-Price Indicator    
 N/A No Suggested Buy In Price due to Max Potential < 44%    
 XX% Rebound % back to recent high price

**Table 12. Mutual Fund (YTD) Growth Rates (as of 2-28-25)** [Return](#)

Index	Symbol	Price 2/28/25	Weekly 2/28/25	Monthly 2/28/25	YTD 1/24/25	YTD 1/31/25	YTD 2/7/25	YTD 2/14/25	YTD 2/21/25	YTD 2/28/25
Dow Jones	^DJI	43,840.91	1%	-1%	5%	5%	4%	5%	2%	3%
NASDAQ	^IXIC	18,847.28	-3%	-6%	3%	2%	1%	4%	1%	-2%
S&P 500	^GSPC	5,954.50	-1%	-2%	4%	3%	3%	4%	2%	1%
Symbol	Mutual Fund	Price 2/28/25	2/28/25 2/21/25	2/28/25 1/24/25	YTD 1/24/25	YTD 1/31/25	YTD 2/7/25	YTD 2/14/25	YTD 2/21/25	3
AEPGX	American Funds (EAFE)	56.74	-1%	0%	5%	5%	5%	8%	7%	6%
AWSHX	American Funds (Lrg-Blend)	64.09	0%	0%	5%	4%	4%	5%	4%	4%
ANWPX	American Funds (World Equity)	64.20	-1%	-2%	5%	5%	5%	7%	5%	4%
VIMAX	Vanguard (Mid-Cap)	334.97	0%	-2%	5%	4%	5%	5%	3%	3%
ABALX	American Funds (Moderate)	35.25	0%	-1%	3%	3%	3%	4%	3%	3%
VWELX	Vanguard (Moderate)	43.69	0%	-1%	3%	2%	3%	3%	2%	2%
VFIFX	Vanguard (Retirement 2050)	50.76	-2%	-2%	4%	3%	4%	5%	4%	2%
VBTLX	Vanguard (Bonds)	9.68	1%	2%	0%	0%	1%	1%	1%	2%
VFORX	Vanguard (Retirement 2040)	44.01	-1%	-1%	3%	3%	3%	4%	3%	2%
VTTHX	Vanguard (Retirement 2035)	24.42	-1%	-1%	3%	2%	3%	4%	3%	2%
VTHRX	Vanguard (Retirement 2030)	38.58	-1%	0%	2%	2%	3%	4%	3%	2%
VTTVX	Vanguard (Retirement 2025)	19.04	-1%	0%	2%	2%	3%	3%	3%	2%
VTWNX	Vanguard (Retirement 2020)	26.98	0%	0%	2%	2%	2%	3%	2%	2%
FXAIX	Fidelity (Lrg-Blend)	207.13	-1%	-2%	4%	3%	3%	4%	3%	2%
VINIX	Vanguard (Lrg-Blend)	485.78	-1%	-2%	4%	3%	4%	4%	3%	2%
FBALX	Fidelity Balanced (Moderate)	29.97	0%	-1%	3%	2%	2%	3%	2%	1%
AGTHX	American Funds (Lrg-Grth)	75.36	-2%	-4%	6%	5%	5%	7%	3%	1%
VEXAX	Vanguard (Mid-Grth)	142.52	-1%	-6%	5%	5%	4%	5%	0%	-1%
FNCMX	Fidelity (Mirrors the NASDAQ)	239.10	-3%	-5%	4%	2%	1%	4%	1%	-2%
FBGRX	Fidelity Blue Chip (Lrg-Grth)	220.72	-3%	-7%	4%	2%	2%	4%	0%	-3%

72% or 81% Dip Floor Indicator    
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 -18% 2nd Low-Price Indicator    
 N/A No Suggested Buy In Price due to Max Potential < 44%    
 XX% Rebound % back to recent high price

The explanation provided in the previous section was redundant on purpose. Active traders may have preference of one security over another, so I provide the same introduction for all of the securities. The legion and the layout of the table are the same to make it easier for the reader.

## **Super Micro stock sees nearly 30% weekly loss as AI server competition mounts**

Laura Bratton wrote this article for Yahoo Finance on Friday, February 28, 2025.

Super Micro (SMCI) stock plunged more than 26% this week, extending the stock's long streak of volatility as investors weigh the company's AI-fueled growth against questionable accounting practices, growing competition, and macroeconomic uncertainties.

Super Micro stock's drop partly erased gains from a three-week rally beginning at the start of February. That rally was fueled by the server maker's ambitious long-term revenue outlook and investors' optimism that the company would mitigate the risk of a Nasdaq delisting by submitting its delayed filings to the US Securities and Exchange Commission.

Super Micro Computer makes massive server racks designed by Nvidia (NVDA) using the chipmaker's GPUs (graphics processing units, or AI chips) for data centers, and that hardware is necessary to train and run artificial intelligence models. The company was part of a group of leading AI-themed stocks that thrived as artificial intelligence went mainstream following the launch of ChatGPT.

That's because Super Micro was an early mover in the burgeoning market for AI servers, Wedbush analyst Matthew Bryson told Yahoo Finance. The company partnered with Meta (META) to make the large-scale GPU servers that powered its first AI Research SuperCluster before ChatGPT debuted, Bryson said.

"Super Micro was the right company at the right time," Bryson told Yahoo Finance in an interview Friday. "They were in the right product at the right time, and they turned that into a leadership position in AI servers."

And though there's growing demand for data center servers, given that countries across the globe are announcing mammoth investments in their own domestic AI infrastructure, server makers' margins are being compressed.

"You've got this huge revenue ramp, but at the same time, what are the gross margins going to look like?" Bryson said.

Barclays analyst George Wang echoed Bryson's thoughts in a note to investors Thursday: "There seems to be little appetite for meaningful multiple expansion given the lower-margin AI server business." Bryson and Wang have Neutral ratings on SMCI.

Adding pressure to Super Micro stock this week was macroeconomic uncertainty that dragged down stocks across the board, as well as a plunge in Nvidia shares following the company's fourth quarter earnings.

While Nvidia said it's achieved full-scale production of its Blackwell AI chips, which are used in Super Micro's servers, Leverage Shares senior researcher Sandeep Rao said there's still industry concern about glitches and overheating problems related to Blackwell server systems.

"SMCI made a pretty big deal about the fact that it is closely aligned with Nvidia's Blackwell launch," he told Yahoo Finance in an interview. "So, we have to look at Nvidia and SMCI in tandem. If Nvidia is having trouble, that means SMCI is also having trouble ... there is going to be volatility in SMCI as a stock."

Read the entire article at Yahoo Finances: <https://stocks.apple.com/Auws-ciNoTiGzWYGX4vIP7g>

## **Overall comments for the week** [Return](#)

The count for trending "Green" for the securities were stocks (12 out of 63), cryptocurrencies (1 out of 14), and mutual funds (2 out of 20).

The Weekly Winners were Zoom Information – Software Application (ZI), Humana – Managed Health Care (HUM), Royal Caribbean Cruise – Hotel, Resort and Cruise (RCL), Chipotle Mexican Grill – Restaurants (CMG), and Fiverr – Internet Retail (FVRR) with gains of 21%, 6%, 5%, 5%, and 5%, respectively.

The Weekly Losers were Supermicro – Hardware (SMCI), Palantir – Internet Services, Defense (PLTR), Tesla – Electric Auto Maker (TSLA), Moderna – COVID-19 (MRNA), and Lam Research – Semiconductor Materials (LRCX) with losses of -26%, -16%, -13%, -13%, and -11%, respectively.

I continue to recommend that you do not purchase stocks within days before the quarterly report is posted. It is best to let the market absorb the news good or bad news. If the price drops, you get to purchase the stock at a discount instead of getting hit with an instant -20% loss or greater that will take weeks or months or a year to get back to even.

## Most Popular Stocks with Upcoming Quarterly Reports (+/- a week posting date) [Return](#)

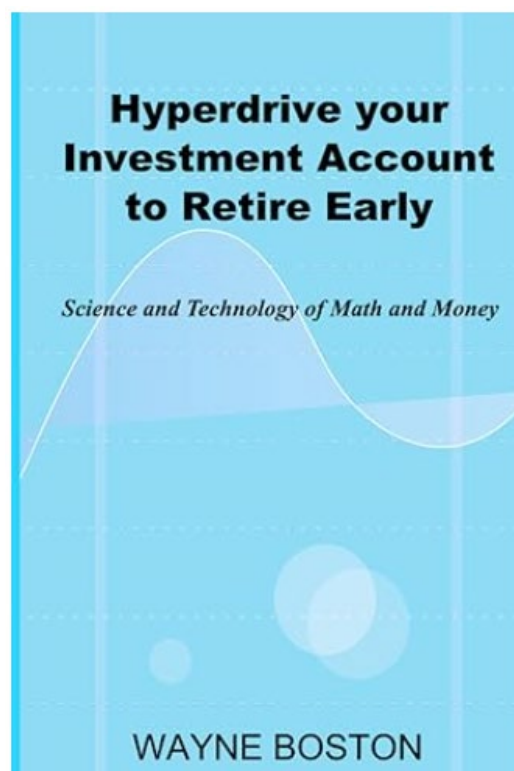
BABA	(Alibaba) - Internet Retail	2/6/2025
TTWO	(Take-Two Interactive) - Home Entertainment	2/6/2025
EXPE	(Expedia) - Hotels, Resorts & Cruise Booking	2/6/2025
AMZN	Internet Retail (Amazon) (20:1-2022)	2/6/2025
SMCI	(Supermicro) - Hardware (S&P 500-24) (10:1-24)	2/10/2025
ZI	(Zoom Information) - Software Application	2/10/2025
DASH	(DoorDash) - Food Delivery (IPO 12/9/20)	2/11/2025
SHOP	(Shopify) - Internet Retail	2/11/2025
LYFT	(Lyft) - Ride Share (IPO 5-28-19)	2/11/2025
HUM	(Humana) - Managed Health Care	2/11/2025
HOOD	(Robinhood) - Crypto Exchange (IPO 7-29-21)	2/12/2025
HUBS	(HubSpot) - Online Software Sales	2/12/2025
VRT	(Vertiv) - Computer Hardware Racks (IPO 6-12-18)	2/12/2025
ROKU	(Roku) - Entertainment	2/13/2025
DXCM	(Dexcom) - Health Care Equipment (4:1-2022)	2/13/2025
COIN	(Coinbase) - Crypto Exchange (IPO 4-14-21)	2/13/2025
AMAT	(Applied Materials) - Semiconductor	2/13/2025
GDDY	(GoDaddy) - Internet Website Services	2/13/2025
ANET	(Arista Networks) - Computer Hardware (4:1-24)	2/18/2025
FVRR	(Fiverr) - Internet Retail (IPO 6-13-19)	2/19/2025
ZM	(Zoom) - Virtual Meeting (IPO 4-18-19)	2/24/2025
AXON	(Axon Enterprise) - Aerospace & Defense	2/25/2025
EBAY	Broadline Retail	2/26/2025
NVDA	(Nvidia) - Chip Designer (4:1-'21) (10:1-'24)	2/26/2025
ADSK	Application Software	2/27/2025
XYZ	(Block) - Payment Processing	2/27/2025
AMC	(AMC) - Movie Theater (1:10-2023)	2/27/2025
MRNA	(Moderna) - COVID-19 Drug	2/27/2025
SE	(Sea Limited) - Internet Retail	3/3/2025
CRWD	(CrowdStrike) - Systems Software (IPO 6-12-19)	3/4/2025
AVGO	(Broadcom) - Semiconductors (10:1 7-15-24)	3/6/2025
HNST	(The Honest Comp.) - Pure Products (IPO 5-5-21)	3/6/2025
ORCL	(Oracle) - Software	3/10/2025
ADBE	(Adobe) - Software	3/13/2025
MU	(Micron) - Semiconductors	3/19/2025
NKE	(Nike) - Apparel, Accessories & Luxury Goods	3/20/2025
GME	(GameStop) - Computer Game Retail (4:1-2022)	3/25/2025

Next weekly Newsletter will be posted Sunday, March 9, 2025

[Return](#)



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