

BIG BANK BOSS

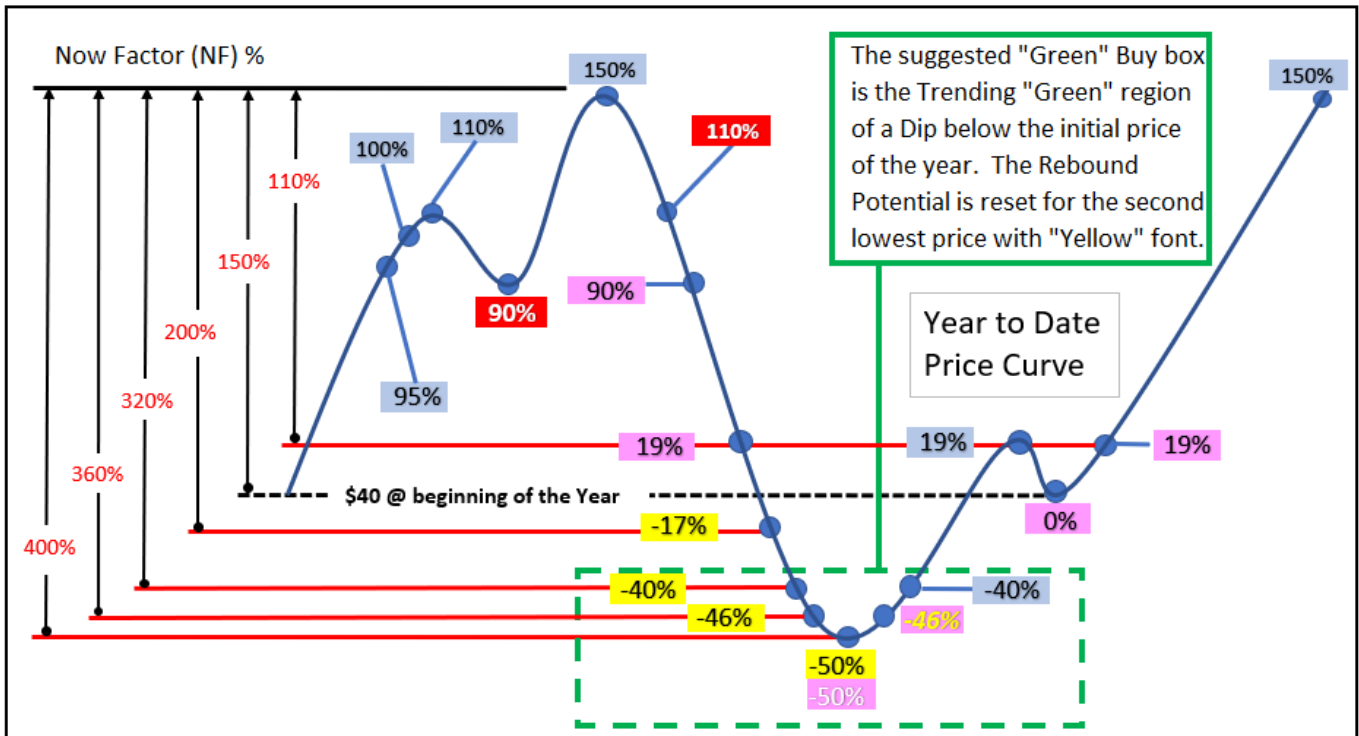
NEWS
LETTER
2025

Hyperdrive your Investments (Retirement Account) to Enjoy Earlier

This newsletter is supplied to provide you with technical data on movement for some notable Standard and Poor's S&P 500 stocks. I have added some stocks that are relevant for millennials and meme stocks. This newsletter focuses on Technical Analysis (is used more in the review of short-term investments decisions) and no Fundamental Analysis (is most often used when determining the quality of long-term investments).

It has always been said that you should never try to time the Stock Market, but I am here to say you can do it with some level of certainty. You can never achieve 100% certainty in any decision model, but I provide you with an algorithm model with color trends to help you make optimized manual buy and sell decisions. The main purpose of the charts: (1) direct you to make purchases near the Price Curve lows see Buy Range columns "Green" and (2) sell stocks after a triple digit Year to Date (YTD) run up at the presence of trending color change from "Blue" to "Pink".

Below is a typical price curve with the color trends and rebound percentages. This graphical picture should help you visualize the condensed material in the charts. The data generated for stock and mutual funds charts are captured from the closing price on Friday's and crypto currencies data is captured on Friday's at 7 pm.



The chart below is an informative combination of YTD stock movement, and color indicators to show how the price is trending. A stock will trend "Green" after reaching a threshold value for Rebound Factor (RF) % and may trend "Green" for weeks. To minimize purchasing too early in the trending "Green" it is suggested to be patient and wait for the stock to rebound above dip floor before purchased.

Weekly Newsletters	YTD N-3	YTD N-2	YTD N-1	YTD N	Now Price	Buy Low Price	Buy High Price	Trending Green (wks)	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Week 1	95%	100%	110%	90%	76.00	41.88	47.50	N/A	40.00	110%	11%	90%
Week 2	100%	110%	90%	150%	100.00	41.88	47.50	N/A	40.00	150%	0%	150%
Week 3	110%	90%	150%	110%	84.00	41.88	47.50	N/A	40.00	150%	19%	110%
Week 4	90%	150%	110%	90%	76.00	41.88	47.50	N/A	40.00	150%	32%	90%
Week 5	150%	110%	90%	19%	47.60	41.88	47.50	N/A	40.00	150%	110%	19%
Week 6	110%	90%	19%	-17%	33.33	34.90	40.13	N/A	33.33	200%	200%	ZERO
Week 7	90%	19%	-17%	-40%	23.81	24.93	28.67	N/A	23.81	320%	320%	ZERO
Week 8	19%	-17%	-40%	-46%	21.74	22.76	26.17	N/A	21.74	360%	360%	ZERO
Week 9	-17%	-40%	-46%	-50%	20.00	20.94	24.08	N/A	20.00	400%	400%	ZERO
Week 10	-40%	-46%	-50%	-46%	21.74	22.76	26.17	N/A	21.74	360%	360%	ZERO
Week 11	-46%	-50%	-46%	-40%	23.81	22.76	26.17	1	21.74	360%	320%	10%
Week 12	-50%	-46%	-40%	19%	47.60	22.76	26.17	1	21.74	360%	110%	119%
Week 13	-46%	-40%	19%	0%	40.00	22.76	26.17	1	21.74	360%	150%	84%
Week 14	-40%	19%	0%	19%	47.60	22.76	26.17	1	21.74	360%	110%	119%
Week 15	19%	0%	19%	150%	100.00	22.76	26.17	1	21.74	360%	0%	360%

72% or 81% Dip Floor Indicator
 61% or 19% Wait or Hold Indicator
 90% Potential Sell Trigger
 72% or 81% 2nd Dip Floor Indicator
16.34 Now Price is within the Buy Now Price Range
 -13% Now Low-Price Indicator
 13% 2nd Low-Price Indicator
 N/A No Suggested Buy In Price due to Max Potential < 44%
 XX% Rebound % back to recent high price

Notice that as the price gets closer to the bottom of the dip, the YTD N color repeats being “Yellow” until the bottom is reached and a “White” font appears YTD N-1 to signify the Now Price is on an upswing. I do not tell you when to buy or sell, but you have all the information to make an informed choice amid an unknown future.

The Legion Chart on the previous page should be the most informative tool an active trader has ever had. The condensed format of taking stock curve price data and converting it into YTD Analysis should be a real breakthrough. This process suggests making stock market decisions before the stock market opens and removes the need to monitor the stock market during the day. Remember we are supposed to be working our 9 to 5 job while the stock market is doing its thing growing our investment dollars. Yes, I am providing this useful information tool for free. Below is the explanation of all the columns from left to right.

1. YTD N-2 - this is the Year to Date growth of a stock two weeks in the past.
2. YTD N-1 - this is the Year to Date growth of a stock one week in the past.
3. YTD N - this is the Year to Date growth of a stock right now the week of the published Newsletter.
4. Now Price - is the now price of the stock the week of the published Newsletter.
5. Buy Low Price - this is a fixed price above the Dip Floor Price to allow for price float and minimize false buy triggers. When the Stock Price is above the Buy Low Price and below the Buy High Price, both cells will be “Green” to signify it is a good time to consider making a purchase. You can enter either Low or High Price in your brokerage account as a limit order.
6. Buy High Price - this is a fixed price above the Dip Floor Price to allow for price float above the Buy Low Price. The float provided is a default for all stocks, but the float is increased for stocks that have a Spike Ratio of 2.0. When the Stock Price is above the Buy Low Price and below the Buy High Price. These cells will be “Green” to signify it is a good time to consider making a purchase. You can enter this cell value in your brokerage account for a limit order.
7. Trending Green (wks) - This provides you with the number of weeks a particular stock has been between the Buy Price ranges. The float provided is a default for all stocks, but the float is increased for stocks that have a Spike Ratio of 2.0. This small Buy Now range could be jumped over because of the data being measured is once every 7-days. Yes, the cell could have N/A in it and not catch anything. This active trader tool is suggestive and is not intended to be an absolute tool. For this reason, you should consider entering the Buy High or Low Price as a Limit Orders in your Brokerage Account.
8. Spike Ratio – this is an indicator of stocks with a hyperbolic gain that typically has an associate quick drop off. If you own a stock that grows to a Spike Ratio of 2, I suggest you sell near the high and take your quick gain. I would suggest that you not purchase the dip of a stock with a Spike Ratio of 2 because a repeat growth back to the previous high is not based on performance but popularity and speculation.
9. Dip Floor Price - the price provided will be one of two prices. One is the lowest price in the range of measured prices. The second is a dip price below the 52-Week High. The second dip price is typically something that can't be measured or suggested by traditional trading tools.
10. Rebound Factor (RF) % - this is exactly what you think it is. This is the ratio of maximum past (June of previous year) to present price divided by the measured range divided by the lowest past (December 31st of previous year) to present price which is called the RF. The RF is then converted to a percentage. This value is always positive.
11. Now Factor (NF) % - This is the positive replacement for the 52-Week Change%. Who cares how much the price has dropped from the high price. This is the wrong thing to measure. This is the ratio of maximum past (June of previous year) to present price divided by the Now Stock Price which is called the NF. The NF is then converted to a percentage. The real thing to measure is the growing Exponential Rebound as the price drops further and further. If a stock has a 52-Week Change% of -50% or -75%, the corresponding Now Potential Rebound 100% or 300%, respectively. You say to yourself, WOW. The Now Potential Rebound of 100% or 300% would be a multiple of 2 or 4, respectively. If you invested \$32,000 and achieved a multiple of 2 or 4 your investment dollars would be \$64,000 or 128,000, respectively. The growth of the security has a 1 to 1 relationship with total investment made in a company.
12. Bounce Factor (BF) % - the percentage provided can be “Zero” for two situations. One is when price is at the absolute lowest price for the price range. The second is when price sets lower or a new lower prices. The default calculated percentage when not “Zero” is the ratio of the Now Stock Price divided by Dip Floor Price which is called the BF. The BF is then converted to a percentage.

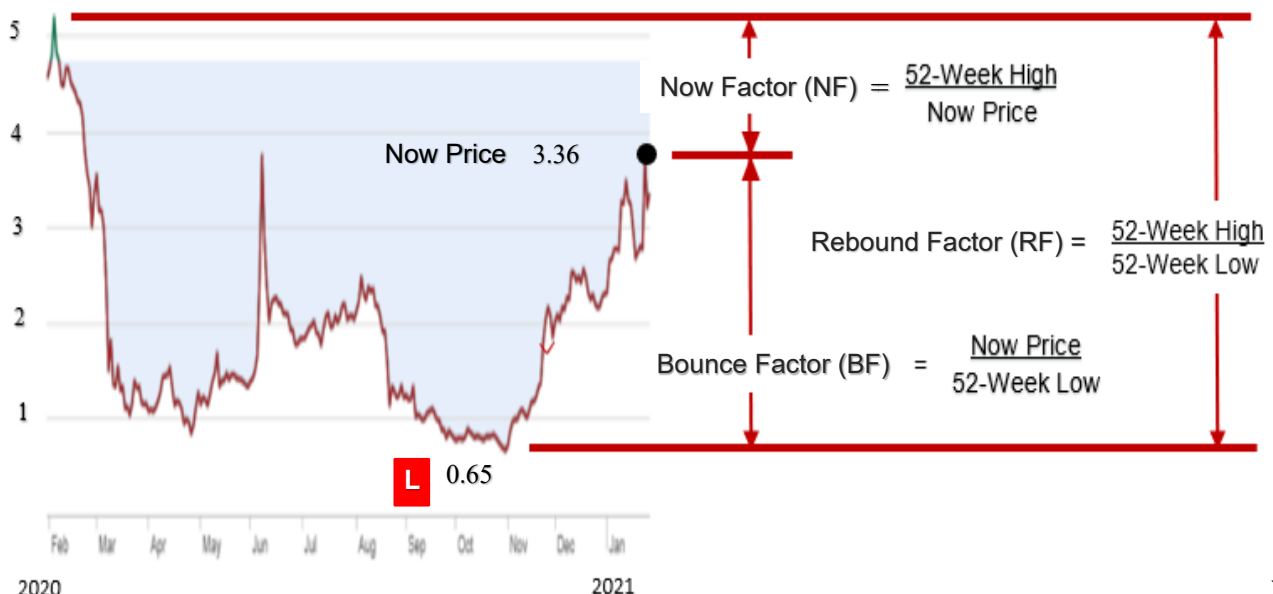
Big Bank Boss Triple Point Reference Frame

The discrete measurements of 52-Week High Change % and 52-Week Low Change % are at best an apples and oranges comparison and not entirely useful. For this exact reason, I created the Big Bank Boss Triple equations. The Big Bank Boss Triple equations output are positive numbers. The ratios can easily be converted to percentages. Now you have an apple-to-apple comparison with real-time growth potential. The output results define the now stock price in a triple reference box of the Rebound Factor (RF), Now Factor (NF) and Bounce Factor (BF).

These formulas are very useful whenever the Stock Market goes thru a crisis or market correction. The Bounce Factor (BF) is identical to the 52-Week Low Change which represents the percentage above the Dip Floor Price. The Rebound Factor (RF) defines the maximum potential range for a stock based on past performance. The values of NF and BF in themselves do not provide a holistic picture. It is very important to add in the crucial component of trending upward or downward. If the trend of the price is downward the NF increases and the BF decreases.

There is no way to predict when future stock prices will trend upward, but I provide a weekly Big Bank Boss Newsletter that shows the weekly price trend charts with a "Yellow" cell to indicate a new low indicator and a "White" font cell to indicate a trending up from the Dip Floor Price.

H 5.24 Figure 1. Big Bank Boss Triple Point for RIG as of Jan. 29, 2021



Big Bank Boss Triple Point Equations

These three equations are always positive and make it easy to convert to percentages. Also, a unique thing about these ratios is an equation can be formed to solve for one unknown. This equation can be the building block for a program to monitor stock price movement. The 52-Week Range for RIG is converted below.



$$\begin{aligned} \text{Rebound Factor (RF)} &= (52 - \text{Week High}) / (52 - \text{Week Low}) \\ &= (5.24 / 0.65) = 8.06 \end{aligned}$$

$$\begin{aligned} (\text{RF}) \% &= ((\text{RF}) - 1) \times 100 \\ &= ((8.06) - 1) \times 100 = 706\% \end{aligned}$$

$$\begin{aligned} \text{Now Factor (NF)} &= (52 - \text{Week High}) / (\text{Now Price}) \\ &= (5.24 / 3.36) = 1.56 \end{aligned}$$

$$\begin{aligned} (\text{NF}) \% &= ((\text{NF}) - 1) \times 100 \\ &= ((1.56) - 1) \times 100 = 56\% \end{aligned}$$

$$\begin{aligned} \text{Bounce Factor (BF)} &= (\text{Now Price}) / (52 - \text{Week Low}) \\ &= (3.36 / 0.65) = 5.17 \end{aligned}$$

$$\begin{aligned} (\text{BF}) \% &= ((\text{BF}) - 1) \times 100 \\ &= ((5.17) - 1) \times 100 = 417\% \end{aligned}$$

The three Big Bank Boss Triple Point equations are linked in the single equation shown below. This equation only works for values are ratios, so you can't use this formula when the values are percentages.

$$NF = RF / BF$$

Substitution:

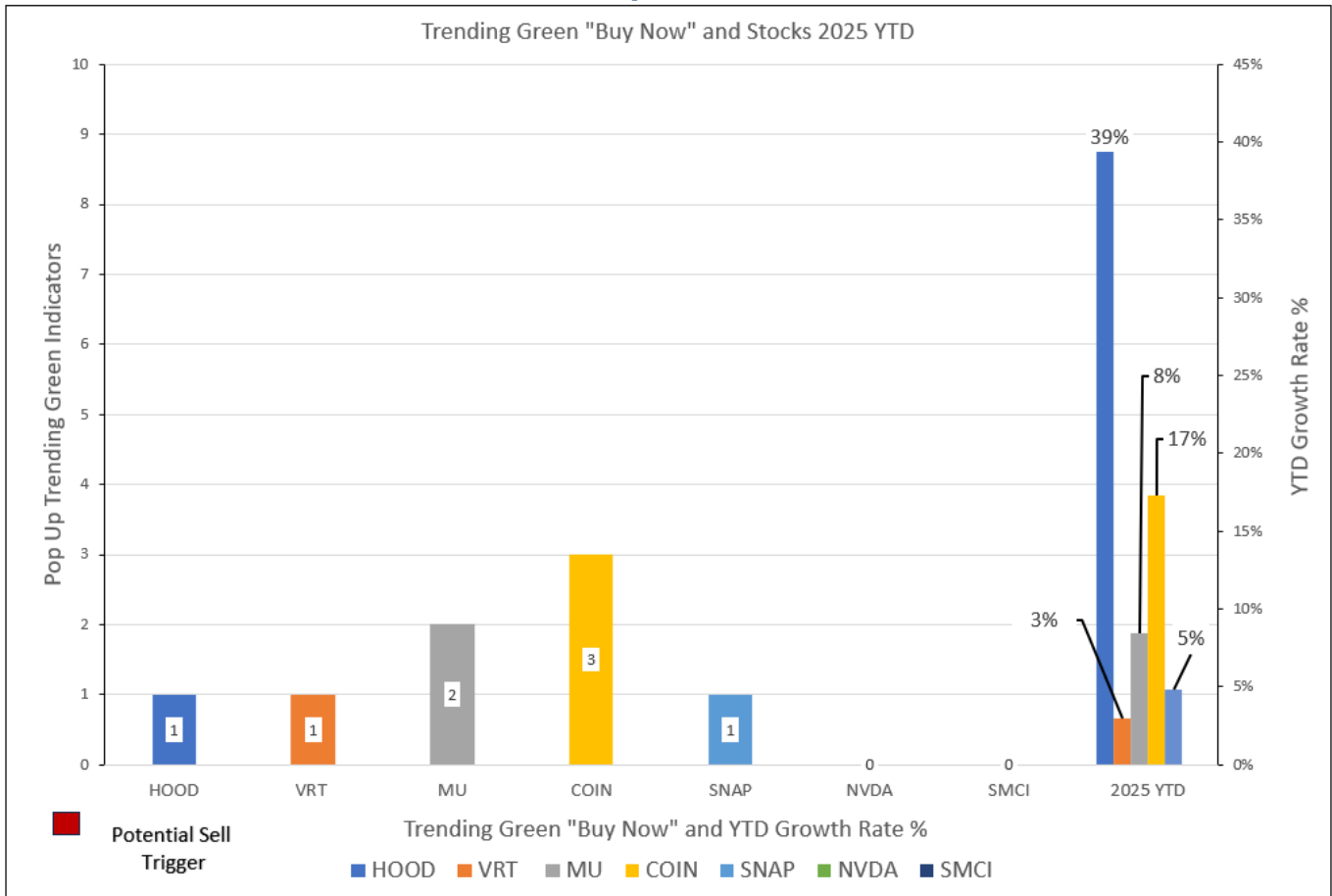
$$RF = 8.06 \text{ and } BF = 5.17$$

$$NF = 8.06 / 5.17 = 1.56$$

How to interpret the bar chart and the tables to build a knowledgeable purchasing decision:

1. This trending bar chart informs the investor of the Top 7 highest ranking from left to right growth securities each week. The names will change for the first couple of weeks, but the names should stabilize. No picks should be made with this bar chart alone.

Table 1. Actual Bubble Up Stock Trends after 5 weeks



2. The below table provides the benchmark securities with the highest average growth rate over several years. These are the stocks you should consider as security picks from the trending bar chart. This below table shows you the volatility of growth rates from year to year. This is provided to help shape your expectations of future growth rates. All active investors have to live with the up and down growth rates from year to year, but the sum of it all is a positive cumulative growth rate.

Table 2. Potential Stock Picks for 2025 w/ Year-To-Date Performances from 2024 - 2019 [Return](#)

Symbol	GROWTH RANKING 2024	YTD 12/27/24	GROWTH RANKING 2023	YTD 2023	GROWTH RANKING 2022	YTD 2022	GROWTH RANKING 2021	YTD 2021	GROWTH RANKING 2020	YTD 2020	GROWTH RANKING 2019	YTD 2019	11-YR Growth Rate	11-YR Annualized Rate
<i>NVDA</i>	2	177%	4	239%	39	-51%	5	125%	14	122%	62	-41%	43542.1%	72.8%
<i>AVGO</i>	6	117%	13	100%	11	-16%	12	52%	31	48%	26	8%	4577.1%	41.4%
AMD	49	-15%	8	128%	44	-55%	10	57%	17	100%	2	78%	4059.7%	39.9%
SMCI	31	12%	3	246%	1	87%	20	39%	42	32%	61	-34%	2797.5%	35.4%
<i>TSLA</i>	10	74%	11	102%	52	-66%	14	50%	1	743%	50	-13%	2591.3%	34.5%
HUBS-add	25	22%	12	101%	46	-56%	9	66%	11	140%	3	63%	2006.0%	31.6%
NFLX	8	86%	23	65%	38	-51%	36	11%	26	67%	11	26%	1697.1%	29.7%
SE	3	168%	55	-19%	58	-78%	35	12%	5	398%	19	14%	1468.4%	28.1%
LRCX	47	-6%	16	86%	31	-42%	11	52%	29	62%	48	-11%	1427.6%	27.8%
PAYC	43	0%	57	-33%	16	-25%	48	-8%	22	71%	4	62%	1323.2%	27.0%
VRT	4	140%	2	252%	33	-45%	24	34%	23	70%	43	-1%	1267.8%	26.5%
<i>AAFL</i>	20	33%	29	48%	18	-27%	26	33%	19	81%	42	-1%	1266.1%	26.5%
<i>AMZN</i>	15	47%	18	81%	37	-50%	38	4%	20	76%	16	19%	1168.1%	25.7%
<i>MSFT</i>	30	14%	27	57%	19	-29%	13	51%	35	41%	27	7%	1099.1%	25.1%
<i>META</i>	12	69%	5	194%	51	-64%	30	23%	41	33%	47	-11%	946.3%	23.5%
DXCM	56	-35%	40	10%	12	-18%	17	45%	24	69%	1	142%	676.5%	20.3%
<i>GOOG</i>	19	38%	26	59%	26	-39%	8	68%	44	31%	44	-5%	564.8%	18.6%
SQ	29	15%	33	27%	48	-62%	53	-26%	7	245%	5	52%	475.1%	17.1%
VRTX	42	0%	30	40%	4	32%	45	-7%	54	7%	18	14%	451.1%	16.6%
NOC	41	1%	54	-14%	3	41%	28	27%	60	-13%	56	-19%	284.5%	12.9%
ROKU	50	-16%	9	121%	60	-82%	54	-31%	12	134%	21	11%	278.0%	12.7%
GME-meme	9	84%	46	-5%	41	-52%	2	688%	8	210%	60	-32%	198.0%	10.3%
HOOD	1	206%	28	57%	43	-54%	61	-54%	58	0%	41	0%	132.5%	7.9%
HUM	58	-44%	51	-11%	5	10%	34	13%	51	12%	23	10%	116.9%	7.2%
KOSS-meme	5	139%	56	-32%	42	-54%	3	210%	13	127%	45	-5%	103.0%	6.6%
MRNA	60	-60%	60	-45%	20	-29%	4	143%	3	434%	24	10%	87.6%	5.8%
XOM	36	7%	49	-8%	2	78%	15	48%	61	-41%	51	-16%	10.8%	0.9%
ZM	27	17%	41	9%	50	-64%	58	-45%	4	403%	30	0%	-1.3%	-0.1%
FVRR	26	18%	47	-7%	57	-74%	55	-42%	2	739%	29	0%	-1.6%	-0.1%
COIN	14	53%	1	391%	63	-86%	40	1%	56	0%	39	0%	-17.4%	-1.7%
SNAP	55	-35%	14	96%	59	-82%	44	-6%	9	207%	63	-51%	-18.7%	-1.8%
HNST	7	110%	39	10%	49	-63%	60	-50%	57	0%	40	0%	-57.2%	-7.3%
AMC-meme	54	-35%	63	-85%	62	-85%	1	1153%	62	-71%	17	14%	-98.8%	-32.7%

Symbols in italics are the Magnificent Eight Stocks

3. Now that you have a wholistic basis for your securities pick, you can now purchase your security when the trending now indicator is "Green". The trending "Green" indicator is active at growth rates up to ~ 30% Growth Rate YTD, so if you want to purchase a security later in the growth curve that is entirely up to you. This Bubble Up Trending "Green" table is entire driven by the stock market saying, "Buy Low and Sell High." All of the charts are provided to give the active investor real-time indicators to make stock market potential decision.

Table 3. Highest Bubble Up Performing Stocks YTD (as of 1-31-25) [Return](#)

Index	YTD 1/24/25	YTD 1/31/25	Price 1/31/25	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Dow Jones	4%	5%	44,544.66	46,132.30	48,229.22	N/A	0	41,938.45	7%	1%	6%
NASDAQ	3%	2%	19,627.44	21,077.79	22,035.87	N/A	0	19,161.63	4%	2%	2%
S&P 500	4%	3%	6,040.53	6,409.74	6,701.10	N/A	0	5,827.04	5%	1%	4%
Symbol	YTD 1/24/25	15	Price 1/31/25	9	9	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
HOOD	37%	39%	51.95	42.85	46.58	1	2	37.26	39%	0%	39%
META	11%	18%	689.18	673.34	731.89	1	0	585.51	18%	0%	18%
COIN	20%	17%	291.33	285.55	310.38	3	0	248.30	38%	18%	17%
BABA	5%	17%	98.84	92.61	100.66	1	0	80.53	42%	16%	23%
CRWD	10%	16%	398.07	393.48	427.70	1	0	342.16	16%	0%	16%
HUM	16%	16%	293.23	291.77	317.14	2	0	253.71	81%	56%	16%
RCL	1%	16%	266.60	260.99	283.69	1	0	226.95	17%	0%	17%
SE	11%	15%	121.79	122.02	132.63	N/A	2	106.10	15%	0%	15%
DASH	9%	13%	188.83	192.91	209.69	N/A	0	167.75	13%	0%	13%
LRCX	10%	12%	81.05	83.06	90.29	N/A	0	72.23	51%	34%	12%
WFC	10%	12%	78.80	80.45	87.45	N/A	0	69.96	13%	0%	13%
HUBS	4%	12%	779.53	801.29	870.96	N/A	0	696.77	12%	0%	12%
DXCM	14%	12%	86.83	89.42	97.20	N/A	0	77.76	79%	60%	12%
ROKU	9%	11%	82.76	85.49	92.93	N/A	0	74.34	29%	16%	11%
AMAT	15%	11%	180.35	187.02	203.29	1	0	162.63	50%	35%	11%
UBER	14%	11%	66.85	69.37	75.40	N/A	0	60.32	43%	29%	11%
SHOP	1%	10%	116.80	118.85	129.19	N/A	0	103.35	15%	1%	13%
AXON	3%	10%	652.18	655.50	712.50	N/A	2	570.00	21%	5%	14%
NFLX	10%	10%	976.76	963.34	1,047.11	2	0	837.69	17%	0%	17%
PLTR	4%	9%	82.49	77.35	84.08	2	2	67.26	23%	0%	23%
UAL	8%	9%	105.84	110.02	119.59	N/A	2	95.67	12%	1%	11%
EBAY	5%	9%	67.48	70.85	77.01	N/A	0	61.61	10%	0%	10%
MU	23%	8%	91.24	96.78	105.20	2	0	84.16	68%	55%	8%
AMZN	7%	8%	237.68	251.78	273.68	N/A	0	218.94	9%	0%	9%
V	4%	8%	341.80	353.87	384.64	N/A	0	307.71	11%	0%	11%
GOOG	6%	8%	205.60	219.01	238.05	N/A	0	190.44	8%	0%	8%
GDDY	5%	8%	212.65	221.79	241.08	N/A	0	192.86	10%	0%	10%
AXP	8%	7%	317.45	337.30	366.63	N/A	0	293.30	10%	1%	8%
ZM	-2%	7%	86.94	89.78	97.59	N/A	0	78.07	11%	0%	11%
TSM	12%	6%	209.32	227.11	246.86	N/A	0	197.49	12%	6%	6%
MA	1%	5%	555.43	580.37	630.84	N/A	0	504.67	10%	0%	10%
ADSK	2%	5%	311.34	327.70	356.20	N/A	0	284.96	13%	3%	9%
LYFT	7%	5%	13.54	14.84	16.13	N/A	0	12.90	56%	49%	5%
SNAP	1%	5%	11.29	12.39	13.46	1	0	10.77	58%	51%	5%
ANET	17%	4%	115.23	127.11	138.16	1	0	110.53	17%	12%	4%
NOC	6%	4%	487.27	527.49	573.36	N/A	0	458.69	17%	10%	6%
PYPL	4%	4%	88.58	95.86	104.20	N/A	0	83.36	10%	4%	6%
ORCL	2%	3%	170.06	177.68	193.13	1	0	154.50	19%	8%	10%
CVX	7%	3%	149.19	166.57	181.05	N/A	0	144.84	15%	11%	3%
VRT	29%	4%	117.02	130.65	142.01	1	2	113.61	29%	25%	3%
XYZ	2%	2%	86.96	94.92	103.18	N/A	0	82.54	19%	13%	5%
NKE	-3%	2%	76.90	81.47	88.55	N/A	0	70.84	53%	41%	9%
TTWO	1%	1%	185.51	205.40	223.26	N/A	0	178.61	6%	2%	4%
TSLA	1%	0%	404.60	453.95	493.43	N/A	0	394.74	11%	8%	2%
XOM	1%	-1%	106.83	122.52	133.18	N/A	0	106.54	17%	17%	0%
MSFT	5%	-2%	415.06	477.32	518.83	N/A	0	415.06	13%	13%	ZERO
ADBE	-2%	-2%	437.45	466.81	507.40	N/A	0	405.92	56%	45%	8%
ZI	-3%	-2%	10.29	10.84	11.79	N/A	0	9.43	96%	80%	9%
FVRR	-2%	-3%	30.87	35.50	38.59	N/A	0	30.87	15%	15%	ZERO
CMG	-6%	-3%	58.35	64.98	70.63	N/A	0	56.50	16%	12%	3%
NOW	6%	-4%	1,018.38	1,171.14	1,272.98	N/A	0	1,018.38	10%	10%	ZERO
AMD	2%	-4%	115.95	133.34	144.94	N/A	0	115.95	79%	79%	ZERO
AVGO	6%	-5%	221.27	254.46	276.59	N/A	2	221.27	11%	11%	ZERO
MRNA	0%	-5%	39.42	39.17	42.58	2	0	34.06	389%	323%	16%
AAPL	-11%	-6%	236.00	256.20	278.48	N/A	0	222.78	14%	8%	6%
SMCI	9%	-6%	28.52	32.80	35.65	N/A	0	28.52	300%	300%	ZERO
HNST	-12%	-8%	6.41	6.79	7.38	N/A	2	5.90	41%	29%	9%
EXPE	-8%	-8%	170.95	196.59	213.69	N/A	0	170.95	12%	12%	ZERO
NVDA	6%	-11%	120.07	138.08	150.09	N/A	2	120.07	23%	23%	ZERO
GME	-11%	-14%	26.90	30.94	33.63	N/A	0	26.90	20%	20%	ZERO
EA	-20%	-13%	122.91	134.04	145.70	N/A	0	116.56	43%	36%	5%
KOSS	-10%	-19%	5.98	6.88	7.48	N/A	2	5.98	123%	123%	ZERO
AMC	-14%	-22%	3.11	3.58	3.89	N/A	0	3.11	97%	97%	ZERO

72% or 81% Dip Floor Indicator
 61% or 19% Wait or Hold Indicator
 90% Potential Sell Trigger
 72% or 81% 2nd Dip Floor Indicator
16.34 Now Price is within the Buy Now Price Range
 -13% Now Low-Price Indicator
 -11% 2nd Low-Price Indicator
 N/A No Suggested Buy In Price due to Max Potential < 44%
 XX% Rebound % back to recent high price

Table 4. Stocks Year to Date (YTD) Growth Rates (as of 1-31-25) [Return](#)

Index	Symbol	Price 1/31/25	Weekly 1/31/25	Monthly 1/31/25	YTD 12/31/24	YTD 1/3/25	YTD 1/10/25	YTD 1/17/25	YTD 1/24/25	YTD 1/31/25
Dow Jones	^DJI	44,544.66	0%	5%	0%	0%	-1%	2%	4%	5%
NASDAQ	^IXIC	19,627.44	-2%	2%	0%	2%	-1%	2%	3%	2%
S&P 500	^GSPC	6,040.53	-1%	3%	0%	1%	-1%	2%	4%	3%
Symbol	Company / Industry	Price 1/31/25	1/31/25 1/24/25	1/31/25 12/31/24	YTD 12/31/24	YTD 1/3/25	YTD 1/10/25	YTD 1/17/25	YTD 1/24/25	15
HOOD	(Robinhood) - Crypto Exchange (IPO 7-29-21)	51.95	2%	39%	0%	11%	8%	29%	37%	39%
META	(Meta Platforms) - Interactive Media & Services	689.18	6%	18%	0%	3%	5%	5%	11%	18%
COIN	(Coinbase) - Crypto Exchange (IPO 4-14-21)	291.33	-2%	17%	0%	9%	4%	19%	20%	17%
BABA	(Alibaba) - Internet Retail	98.84	11%	17%	0%	1%	-5%	0%	5%	17%
CRWD	(CrowdStrike) - Systems Software (IPO 6-12-19)	398.07	6%	16%	0%	5%	2%	4%	10%	16%
HUM	(Humana) - Managed Health Care	293.23	0%	16%	0%	3%	6%	11%	16%	16%
RCL	(Royal Caribbean Cruise) - Hotels, Resorts & Cruise	266.60	15%	16%	0%	-3%	-2%	5%	1%	16%
SE	(Sea Limited) - Internet Retail	121.79	3%	15%	0%	0%	2%	8%	11%	15%
DASH	(DoorDash) - Food Delivery (IPO 12/9/20)	188.83	3%	13%	0%	4%	1%	4%	9%	13%
LRCX	(Lam Research) - Semiconductor Materials	81.05	2%	12%	0%	4%	3%	11%	10%	12%
WFC	(Wells Fargo) - Bank	78.80	2%	12%	0%	2%	0%	10%	10%	12%
HUBS	(HubSpot) - Online Software Sales	779.53	7%	12%	0%	1%	1%	1%	4%	12%
DXCM	(Dexcom) - Health Care Equipment (4:1-2022)	86.83	-2%	12%	0%	4%	0%	8%	14%	12%
ROKU	(Roku) - Entertainment	82.76	2%	11%	0%	4%	7%	2%	9%	11%
AMAT	(Applied Materials) - Semiconductor	180.35	-3%	11%	0%	5%	6%	18%	15%	11%
UBER	(Uber) - Ride Share (IPO 5-10-19)	66.85	-2%	11%	0%	7%	9%	12%	14%	11%
SHOP	(Shopify) - Internet Retail	116.80	8%	10%	0%	3%	2%	-3%	1%	10%
AXON	(Axon Enterprise) - Aerospace & Defense	652.18	7%	10%	0%	1%	-4%	0%	3%	10%
NFLX	(Netflix) - Movies & Entertainment	976.76	0%	10%	0%	-1%	-6%	-4%	10%	10%
PLTR	(Palantir) - Internet Services, Defense (IPO 9-30-20)	82.49	4%	9%	0%	6%	-11%	-5%	4%	9%
UAL	(United Airlines) - Passenger Airlines	105.84	1%	9%	0%	-1%	10%	11%	8%	9%
EBAY	Broadline Retail	67.48	4%	9%	0%	-1%	6%	7%	5%	9%
MU	(Micron) - Semiconductors	91.24	-12%	8%	0%	7%	18%	26%	23%	8%
AMZN	Internet Retail (Amazon) (20:1-2022)	237.68	1%	8%	0%	2%	0%	3%	7%	8%
V	(Visa) - Payment Processing	341.80	4%	8%	0%	0%	-3%	1%	4%	8%
GOOG	(Alphabet) - Interactive Media (20:1-2022)	205.60	2%	8%	0%	1%	1%	4%	6%	8%
GDDY	(GoDaddy) - Internet Website Services	212.65	3%	8%	0%	2%	-2%	2%	5%	8%
AXP	Consumer Finance	317.45	-1%	7%	0%	2%	-1%	5%	8%	7%
ZM	(Zoom) - Virtual Meeting (IPO 4-18-19)	86.94	8%	7%	0%	1%	-3%	-4%	-2%	7%
TSM	(Taiwan Semic'r Manufacturing) - Nvidia Chips	209.32	-6%	6%	0%	6%	6%	7%	12%	6%
MA	(Mastercard) - Payment Processing Services	555.43	4%	5%	0%	-3%	-4%	0%	1%	5%
ADSK	Application Software	311.34	3%	5%	0%	-1%	-4%	-3%	2%	5%
LYFT	(Lyft) - Ride Share (IPO 5-28-19)	13.54	-2%	5%	0%	11%	1%	4%	7%	5%
SNAP	(SnapChat) - Communications	11.29	4%	5%	0%	11%	16%	1%	1%	5%
ANET	(Arista Networks) - Computer Hardware (4:1-24)	115.23	-11%	4%	0%	4%	3%	9%	17%	4%
NOC	(Northrop Grumman) - Aerospace & Defense	487.27	-2%	4%	0%	0%	-2%	3%	6%	4%
PYPL	(PayPal) - Payment Processing	88.58	-1%	4%	0%	3%	-2%	8%	4%	4%
ORCL	(Oracle) - Software	170.06	-7%	3%	0%	1%	-6%	-2%	12%	3%
CVX	Integrated Oil & Gas	149.19	-4%	3%	0%	2%	6%	11%	7%	3%
VRT	(Vertiv) - Computer Hardware Racks (IPO 6-12-18)	117.02	-20%	3%	0%	11%	13%	20%	29%	3%
XYZ	(Block) - Payment Processing	86.96	0%	2%	0%	8%	-3%	2%	2%	2%
NKE	(Nike) - Apparel, Accessories & Luxury Goods	76.90	5%	2%	0%	-3%	-6%	-6%	-3%	2%
TTWO	(Take-Two Interactive) - Home Entertainment	185.51	0%	1%	0%	3%	-3%	1%	1%	1%
TSLA	(Tesla) - Electric Auto Maker (3:1-2022)	404.60	0%	0%	0%	2%	-2%	6%	1%	0%
XOM	(ExxonMobil) - Oil & Gas	106.83	-2%	-1%	0%	0%	-1%	4%	1%	-1%
MSFT	(Microsoft) - Systems Software	415.06	-7%	-2%	0%	0%	-1%	2%	5%	-2%
ADBE	(Adobe) - Software	437.45	0%	-2%	0%	-3%	-9%	-1%	-2%	-2%
ZI	(Zoom Information) - Software Application	10.29	3%	-2%	0%	1%	-10%	-4%	-6%	-2%
FVRR	(Fiverr) - Internet Retail (IPO 6-13-19)	30.87	-1%	-3%	0%	3%	0%	7%	-2%	-3%
CMG	(Chipotle Mexican Grill) - Restaurants (50:1 - 6/24)	58.35	3%	-3%	0%	-1%	-6%	-5%	-6%	-3%
NOW	(ServiceNow) - Systems Software	1,018.38	-9%	-4%	0%	1%	-3%	1%	6%	-4%
AMD	(Advanced Micro Devices) Computer Chips	115.95	-6%	-4%	0%	4%	-4%	1%	2%	-4%
AVGO	(Broadcom) - Semiconductors (10:1 7-15-24)	221.27	-10%	-5%	0%	0%	-3%	2%	6%	-5%
MRNA	(Moderna) - COVID-19 Drug	39.42	-5%	-5%	0%	1%	2%	-18%	0%	-5%
AAPL	(Apple) - Phones and Computer (4:1-2020)	236.00	6%	-6%	0%	-3%	-5%	-8%	-11%	-6%
SMCI	(Supermicro) - Hardware (S&P 500-24) (10:1-24)	28.52	-14%	-6%	0%	9%	7%	1%	9%	-6%
HNST	(The Honest Comp.) - Pure Products (IPO 5-5-21)	6.41	5%	-8%	0%	-4%	-15%	-5%	-12%	-8%
EXPE	(Expedia) - Hotels, Resorts & Cruise Booking	170.95	0%	-8%	0%	0%	-3%	1%	-8%	-8%
NVDA	(Nvidia) - Chip Designer (4:1-'21) (10:1-'24)	120.07	-16%	-11%	0%	8%	1%	3%	6%	-11%
GME	(GameStop) - Computer Game Retail (4:1-2022)	26.90	-3%	-14%	0%	1%	3%	-12%	-11%	-14%
EA	Interactive Home Entertainment	122.91	5%	-16%	0%	0%	-4%	-3%	-20%	-16%
KOSS	(Koss Inc.) - Electronic Retail	5.98	-10%	-19%	0%	2%	-1%	-10%	-10%	-19%
AMC	(AMC) - Movie Theater (1:10-2023)	3.11	-9%	-22%	0%	1%	-5%	-12%	-14%	-22%

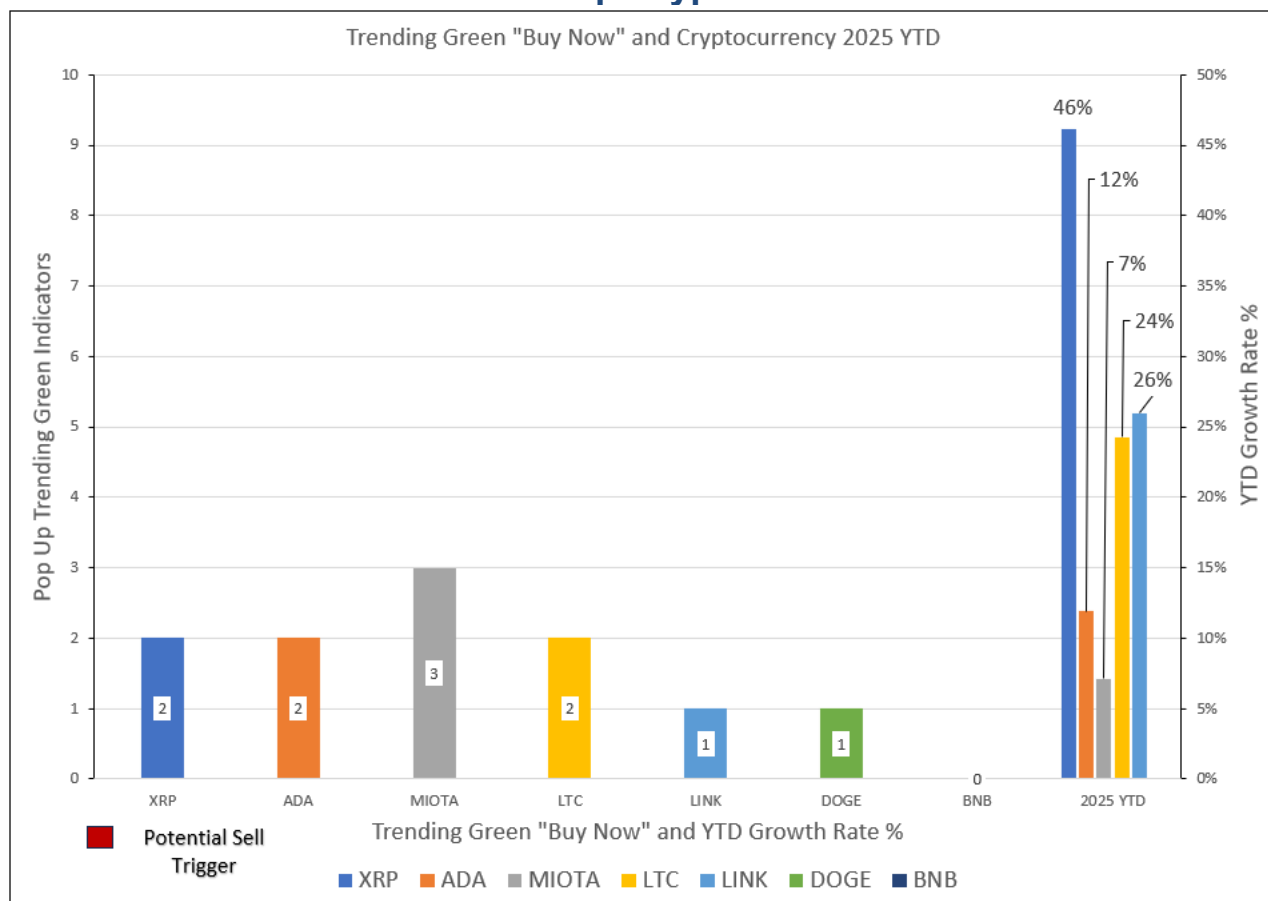
72% or 81% Dip Floor Indicator
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-13% 2nd Low-Price Indicator
N/A No Suggested Buy In Price due to Max Potential < 44%
XX% Rebound % back to recent high price

How to work the three data sets to build a knowledgeable purchasing decision:

1. This trending bar chart informs the investor of the Top 7 highest ranking from left to right growth securities each week. The names will change for the first couple of weeks, but the names should stabilize. No picks should be made with this bar chart alone.

Table 5. Actual Bubble Up Crypto Trends after 5 weeks



2. The below table provides the benchmark securities with the highest average growth rate over several years. These are the stocks you should consider as security picks from the trending bar chart. This below table shows you the volatility of growth rates from year to year. This is provided to help shape your expectations of future growth rates. All active investors have to live with the up and down growth rates from year to year, but the sum of it all is a positive cumulative growth rate.

Table 6. Potential Crypto Picks for 2025 w/ Year-To-Date Performances from 2024 - 2020 [Return](#)

Symbol	Crypto Name	GROWTH RANKING 2024	YTD 2024	GROWTH RANKING 2023	YTD 2023	GROWTH RANKING 2022	YTD 2022	GROWTH RANKING 2021	YTD 2021	GROWTH RANKING 2020	YTD 2020	7-YR Growth Rate	7-YR Annualized Rate
BNB	Binance Coin	4	121%	10	27%	2	-52%	2	1269%	8	172%	7599%	86.1%
LINK	Chainlink	8	39%	1	184%	8	-72%	8	74%	1	537%	3341%	65.9%
DOGE	Dogecoin	2	222%	9	33%	5	-60%	1	3528%	9	132%	2721%	61.2%
BTC	Bitcoin	3	124%	3	154%	6	-64%	9	60%	4	303%	832%	37.6%
ETH	Ethereum	6	45%	5	91%	7	-67%	4	399%	3	469%	196%	16.8%
XRP	Ripple	1	245%	7	82%	4	-58%	6	277%	12	16%	49%	5.8%
ADA	Cardano	7	44%	4	144%	10	-81%	3	628%	2	500%	39%	4.8%
DOT	Polkadot	14	-16%	6	91%	11	-84%	7	188%	6	220%	28%	3.6%
LTC	Litecoin	9	37%	12	8%	3	-54%	12	17%	7	202%	-44%	-7.9%
XMR	Monero	10	16%	11	14%	1	-36%	10	46%	5	251%	-46%	-8.4%
BCH	Bitcoin Cash	5	74%	2	163%	9	-78%	11	26%	11	68%	-73%	-16.9%
MIOTA	IOTA	11	3%	8	76%	12	-88%	5	357%	10	88%	-93%	-32.0%

3. Now that you have a wholistic basis for your securities pick, you can now purchase your security when the trending now indicator is "Green". The trending "Green" indicator is active at growth rates up to ~ 30% Growth Rate YTD, so if you want to purchase a security later in the growth curve that is entirely up to you. This Bubble Up Trending "Green" table is entire driven by the stock market saying, "Buy Low and Sell High." All of the charts are provided to give the active investor real-time indicators to make stock market potential decision.

Table 7. Highest Bubble Up Performing Cryptocurrencies (as of 1-31-25) [Return](#)

Index	YTD 1/24/25	YTD 1/31/25	Price 1/31/25	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Dow Jones	4%	5%	44,544.66	46,132.30	48,229.22	N/A	0	41,938.45	7%	1%	6%
NASDAQ	3%	2%	19,627.44	21,077.79	22,035.87	N/A	0	19,161.63	4%	2%	2%
S&P 500	4%	3%	6,040.53	6,409.74	6,701.10	N/A	0	5,827.04	5%	1%	4%
Symbol	YTD 1/24/25	6	Price 1/31/25	0	0	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
XRP	49%	46%	3.04	2.33	2.50	2	0	2.08	58%	8.2%	46%
LINK	26%	26%	25.20	22.40	24.00	1	2	20.00	45%	15.1%	26%
LTC	16%	24%	128.00	115.36	123.60	2	0	103.00	33%	7.0%	24%
XMR	14%	24%	239.00	216.63	232.10	2	0	193.42	24%	0.0%	24%
ADA	15%	12%	0.94	0.94	1.01	2	0	0.84	46%	30.9%	12%
BTC	12%	10%	102,415.00	104,548.64	112,016.40	1	0	93,347.00	12%	2.4%	10%
MIOTA	14%	7%	0.30	0.314	0.34	3	0	0.28	75%	63.3%	7%
DOGE	9%	3%	0.33	0.36	0.38	1	0	0.32	38%	33.3%	3%
ETH	-1%	-1%	3,300.00	3,657.92	3,919.20	N/A	0	3,266.00	23%	21.4%	1%
BCH	0%	-2%	424.00	474.88	508.80	1	0	424.00	55%	55.0%	ZERO
BNB	-3%	-3%	677.40	758.69	812.88	N/A	0	677.40	8%	8.1%	ZERO
DOT	-5%	-5%	6.32	7.08	7.58	2	0	6.32	70%	70.3%	ZERO
USDC	0%	0%	1.00	N/A	N/A	N/A	0	1.00	0%	0.0%	0%
USDT	0%	0%	1.00	N/A	N/A	N/A	0	1.00	0%	0.0%	0%

72% or 81% Dip Floor Indicator 61% or 19% Wait or Hold Indicator 90% Potential Sell Trigger 72% or 81% 2nd Dip Floor Indicator
 16.34 Now Price is within the Buy Now Price Range -13% Now Low-Price Indicator -13% 2nd Low-Price Indicator N/A No Suggested Buy In Price due to Max Potential < 44% XX% Rebound % back to recent high price

Table 8. Cryptocurrency (YTD) Growth Rates (as of 1-31-25) [Return](#)

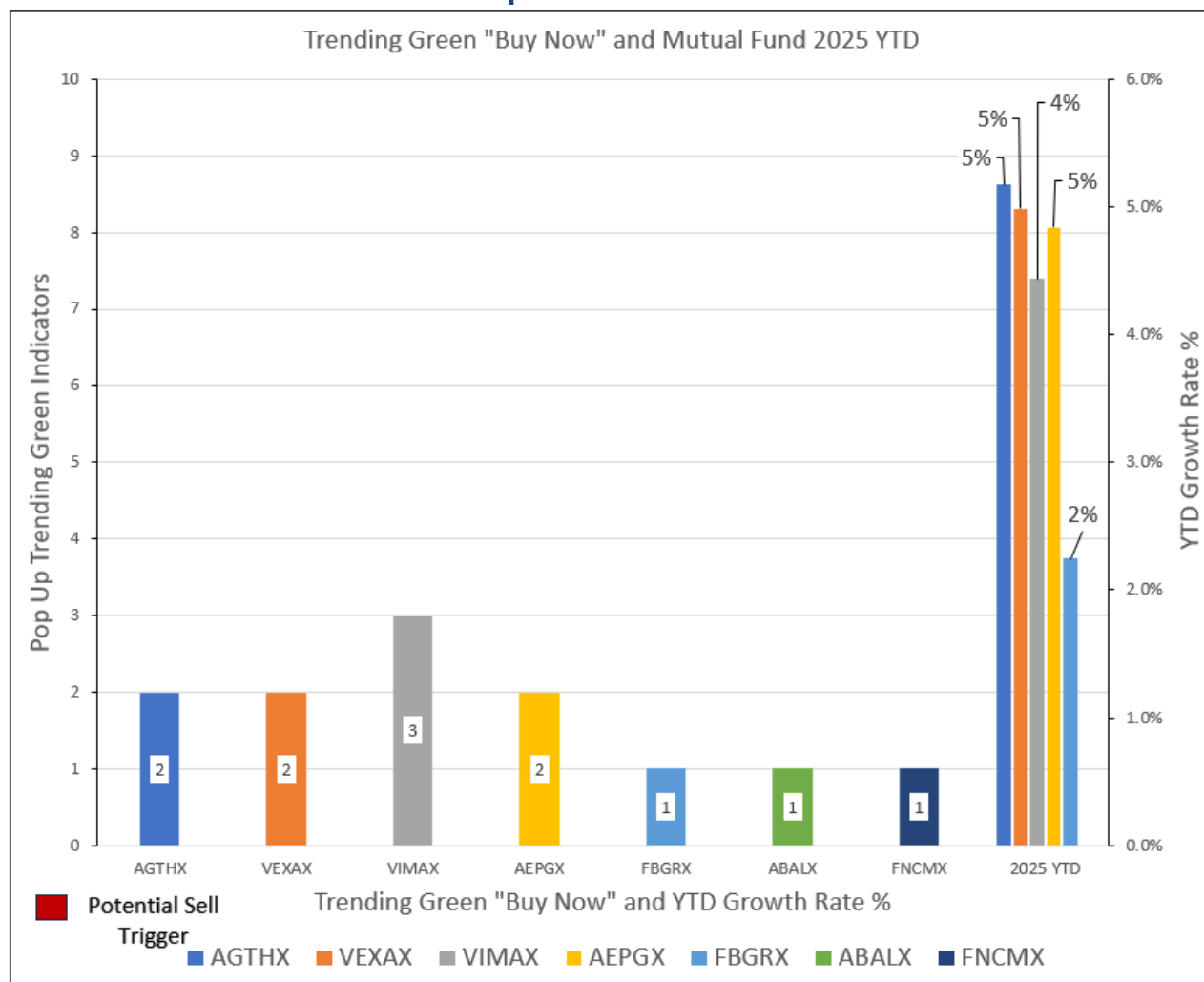
Index	Symbol	Price 1/31/25	Weekly 1/31/25	Monthly 1/31/25	YTD 12/31/24	YTD 1/3/25	YTD 1/10/25	YTD 1/17/25	YTD 1/24/25	YTD 1/31/25
Dow Jones	^DJI	44,544.66	0%	5%	0%	0%	-1%	2%	4%	5%
NASDAQ	^IXIC	19,627.44	-2%	2%	0%	2%	-1%	2%	3%	2%
S&P 500	^GSPC	6,040.53	-1%	3%	0%	1%	-1%	2%	4%	3%
Symbol	Security	Price 1/31/25	1/31/25 1/24/25	1/31/25 12/31/24	YTD 12/31/24	YTD 1/3/25	YTD 1/10/25	YTD 1/17/25	YTD 1/24/25	6
XRP	Ripple	3.04	-2%	46%	0%	18%	13%	58%	49%	46%
LINK	Chainlink	25.20	0%	26%	0%	17%	1%	26%	26%	26%
LTC	Litecoin	128.00	8%	24%	0%	9%	1%	33%	16%	24%
XMR	Monero	239.00	8%	24%	0%	0%	3%	19%	14%	24%
ADA	Cardano	0.94	-3%	12%	0%	31%	17%	35%	15%	12%
BTC	Bitcoin	102,415.00	-2%	10%	0%	5%	1%	12%	12%	10%
MIOTA	MIOTA	0.30	-6%	7%	0%	29%	14%	43%	14%	7%
DOGE	Dogecoin	0.33	-6%	3%	0%	19%	3%	31%	9%	3%
ETH	Ethereum	3,300.00	0%	-1%	0%	8%	-2%	4%	-1%	-1%
BCH	Bitcoin Cash	424.00	-2%	-2%	0%	9%	4%	13%	0%	-2%
BNB	Binance Coin	677.40	0%	-3%	0%	2%	-1%	3%	-3%	-3%
DOT	Polkadot	6.32	0%	-5%	0%	16%	1%	13%	-5%	-5%
USDC	USD Coin	1.00	0%	0%	0%	0%	0%	0%	0%	0%
USDT	Tether	1.00	0%	0%	0%	0%	0%	0%	0%	0%

72% or 81% Dip Floor Indicator 61% or 19% Wait or Hold Indicator 90% Potential Sell Trigger 72% or 81% 2nd Dip Floor Indicator
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Table 9. Actual Bubble Up Mutual Funds Trends after 5 weeks



2. The below table provides the benchmark securities with the highest average growth rate over several years. These are the stocks you should consider as security picks from the trending bar chart. This below table shows you the volatility of growth rates from year to year. This is provided to help shape your expectations of future growth rates. All active investors have to live with the up and down growth rates from year to year, but the sum of it all is a positive cumulative growth rate.

Table 10. Potential Mutual Funds Picks for 2025 w/ Year-To-Date Performances from 2024 – 2019 [Return](#)

Symbol	GROWTH RANKING 2024	YTD 2024	GROWTH RANKING 2023	YTD 2023	GROWTH RANKING 2022	YTD 2022	GROWTH RANKING 2021	YTD 2021	GROWTH RANKING 2020	YTD 2020	GROWTH RANKING 2019	YTD 2019	11-YR Growth Rate	11-YR Annualized Rate
FNCMX	2	31%	2	44%	18	-33%	4	22%	2	44%	1	29%	362%	14.8%
FBGRX	1	34%	1	54%	20	-39%	6	13%	1	51%	4	27%	272%	12.5%
FXAIX	4	25%	5	24%	10	-19%	1	27%	7	16%	3	27%	228%	11.3%
VINIX	3	25%	6	22%	12	-21%	3	22%	11	14%	5	26%	202%	10.4%
VIMAX	8	14%	11	15%	11	-20%	2	23%	8	16%	2	28%	148%	8.5%
VEXAX	7	15%	4	25%	16	-27%	7	11%	4	30%	7	24%	136%	8.1%
VFIFX	6	16%	8	18%	9	-19%	13	3%	10	14%	9	21%	88%	5.9%
AGTHX	5	20%	3	28%	19	-33%	9	10%	3	32%	12	18%	80%	5.4%
ANWPX	11	13%	7	18%	17	-29%	10	10%	5	28%	6	24%	75%	5.2%
AWSHX	16	9%	17	10%	2	-14%	5	21%	19	4%	15	16%	64%	4.5%
ABALX	17	8%	15	11%	1	-14%	8	11%	16	6%	18	14%	45%	3.4%
VBTLX	20	-3%	20	3%	3	-15%	14	-4%	18	5%	20	6%	-12%	-1.1%
NASDAQ	1	31%	1	43%	3	-33%	2	21%	1	45%	1	33%	381%	15.2%
S&P 500	2	25%	2	24%	2	-19%	1	27%	2	17%	2	28%	235%	11.5%
Dow Jones	3	14%	3	14%	1	-9%	3	19%	3	8%	3	22%	174%	9.5%

3. Now that you have a wholistic basis for your securities pick, you can now purchase your security when the trending now indicator is "Green". The trending "Green" indicator is active at growth rates up to ~ 30% Growth Rate YTD, so if you want to purchase a security later in the growth curve that is entirely up to you. This Bubble Up Trending "Green" table is entire driven by the stock market saying, "Buy Low and Sell High." All of the charts are provided to give the active investor real-time indicators to make stock market potential decision.

Table 11. Highest Bubble Up Performing Mutual Fund (as of 1-31-25) [Return](#)

Index	YTD 1/24/25	YTD 1/31/25	Price 1/31/25	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Dow Jones	4%	5%	44,544.66	46,132.30	48,229.22	N/A	0	41,938.45	7%	1%	6%
NASDAQ	3%	2%	19,627.44	21,077.79	22,035.87	N/A	0	19,161.63	4%	2%	2%
S&P 500	4%	3%	6,040.53	6,409.74	6,701.10	N/A	0	5,827.04	5%	1%	4%
Symbol	YTD 1/24/25	0	Price 1/31/25	6	6	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
AGTHX	6%	5%	78.31	77.44	78.93	2	0	74.46	13%	7.7%	5%
VEXAX	6%	5%	151.26	149.03	151.90	2	0	143.30	9%	3.4%	6%
AEPGX	6%	5%	56.32	55.87	56.94	2	0	53.72	13%	7.7%	5%
VIMAX	5%	4%	341.37	338.49	345.00	3	0	325.47	8%	3.2%	5%
ANWXP	5%	4%	64.82	64.26	65.50	2	0	61.79	10%	4.6%	5%
AWSHX	5%	4%	64.01	63.46	64.68	2	0	61.02	8%	3.3%	5%
VFIFX	3%	3%	51.29	51.31	52.30	1	0	49.34	7%	3.1%	4%
ABALX	4%	3%	35.33	35.57	36.25	1	0	34.20	9%	5.3%	3%
FXAIX	4%	3%	209.87	210.48	214.52	1	0	202.38	5%	1.0%	4%
VINIX	4%	3%	492.21	493.63	503.12	1	0	474.64	6%	2.1%	4%
VFORX	3%	2%	44.30	44.49	45.35	N/A	0	42.78	7%	3.6%	4%
VTTHX	3%	2%	24.53	24.69	25.16	N/A	0	23.74	8%	4.2%	3%
VWELX	3%	2%	43.80	44.23	45.08	N/A	0	42.53	13%	9.5%	3%
FBGRX	4%	2%	232.27	236.26	240.80	1	0	227.17	4%	2.2%	2%
VTHRX	2%	2%	38.67	39.00	39.75	N/A	0	37.50	8%	4.7%	3%
FBALX	3%	2%	30.12	30.53	31.12	N/A	0	29.36	6%	3.0%	3%
VTTVX	2%	2%	19.04	19.26	19.63	N/A	0	18.52	12%	8.6%	3%
FNCMX	3%	2%	248.84	252.62	257.47	1	0	242.90	5%	2.1%	2%
VTWNX	1%	2%	26.88	27.31	27.84	N/A	0	26.26	13%	10.3%	2%
VBTLX	0%	0%	9.51	9.76	9.94	N/A	0	9.38	6%	4.4%	1%

72% or 81% Dip Floor Indicator 61% or 19% Wait or Hold Indicator 90% Potential Sell Trigger 72% or 81% 2nd Dip Floor Indicator
 16.34 Now Price is within the Buy Now Price Range -13% Now Low-Price Indicator -13% 2nd Low-Price Indicator N/A No Suggested Buy In Price due to Max Potential < 44% XX% Rebound % back to recent high price

Table 12. Mutual Fund (YTD) Growth Rates (as of 1-31-25) [Return](#)

Index	Symbol	Price 1/31/25	Weekly 1/31/25	Monthly 1/31/25	YTD 12/31/24	YTD 1/3/25	YTD 1/10/25	YTD 1/17/25	YTD 1/24/25	YTD 1/31/25
Dow Jones	^DJI	44,544.66	0%	5%	0%	0%	-1%	2%	4%	5%
NASDAQ	^IXIC	19,627.44	-2%	2%	0%	2%	-1%	2%	3%	2%
S&P 500	^GSPC	6,040.53	-1%	3%	0%	1%	-1%	2%	4%	3%
Symbol	Mutual Fund	Price 1/31/25	1/31/25 1/24/25	1/31/25 12/31/24	YTD 12/31/24	YTD 1/3/25	YTD 1/10/25	YTD 1/17/25	YTD 1/24/25	0
AGTHX	American Funds (Lrg-Grth)	78.31	-1%	5%	0%	2%	0%	3%	6%	5%
VEXAX	Vanguard (Mid-Grth)	151.26	-1%	5%	0%	2%	-1%	4%	6%	5%
AEPGX	American Funds (EAFE)	56.32	-1%	5%	0%	1%	0%	2%	6%	5%
VIMAX	Vanguard (Mid-Cap)	341.37	-1%	4%	0%	1%	0%	4%	5%	4%
ANWXP	American Funds (World Equity)	64.82	-1%	4%	0%	1%	-1%	2%	5%	4%
AWSHX	American Funds (Lrg-Blend)	64.01	-1%	4%	0%	1%	-1%	2%	5%	4%
VFIFX	Vanguard (Retirement 2050)	51.29	0%	3%	0%	1%	-1%	2%	3%	3%
ABALX	American Funds (Moderate)	35.33	-1%	3%	0%	1%	0%	2%	4%	3%
FXAIX	Fidelity (Lrg-Blend)	209.87	-1%	3%	0%	1%	-1%	2%	4%	3%
VINIX	Vanguard (Lrg-Blend)	492.21	-1%	3%	0%	1%	-1%	2%	4%	3%
VFORX	Vanguard (Retirement 2040)	44.30	0%	2%	0%	1%	-1%	1%	3%	2%
VTTHX	Vanguard (Retirement 2035)	24.53	0%	2%	0%	1%	-1%	1%	3%	2%
VWELX	Vanguard (Moderate)	43.80	-1%	2%	0%	1%	-1%	1%	3%	2%
FBGRX	Fidelity Blue Chip (Lrg-Grth)	232.27	-2%	2%	0%	2%	0%	2%	4%	2%
VTHRX	Vanguard (Retirement 2030)	38.67	0%	2%	0%	0%	-1%	1%	2%	2%
FBALX	Fidelity Balanced (Moderate)	30.12	-1%	2%	0%	1%	-1%	1%	3%	2%
VTTVX	Vanguard (Retirement 2025)	19.04	0%	2%	0%	0%	-1%	1%	2%	2%
FNCMX	Fidelity (Mirrors the NASDAQ)	248.84	-2%	2%	0%	2%	-1%	2%	3%	2%
VTWNX	Vanguard (Retirement 2020)	26.88	0%	2%	0%	0%	-1%	1%	1%	2%
VBTLX	Vanguard (Bonds)	9.51	0%	0%	0%	0%	-1%	0%	0%	0%

72% or 81% Dip Floor Indicator 61% or 19% Wait or Hold Indicator 90% Potential Sell Trigger 72% or 81% 2nd Dip Floor Indicator
 16.34 Now Price is within the Buy Now Price Range -13% Now Low-Price Indicator -13% 2nd Low-Price Indicator N/A No Suggested Buy In Price due to Max Potential < 44% XX% Rebound % back to recent high price

The explanation provided in the previous section was redundant on purpose. Active traders may have preference of one security over another, so I provide the same introduction for all of the securities. The legion and the layout of the table are the same to make it easier for the reader.

Purchase or Not Purchase [Return](#)

Before you decide to purchase, you must assure yourself that you are purchasing a stock that is popular now, services or product is in great demand, beating up on the little guys in the same business, and they set the industry standard in their business area. This company attributes can be confirmed by customer growth, new acquisitions to grow business, increasing quarterly profit and you hear positive news related to their business. It is suggested to make purchases in a dip in the price trend to increase the overall YTD performance.

It is suggested that you make multiple investments in the companies you own throughout the year. This strategy will help you own a better yearly average ownership that will ultimately improve your growth rate of return.

S&P 500 slides, Nasdaq drops 3% in sharp AI stock sell-off spurred by China's DeepSeek: Live updates

Lisa Kailai han, Fred Imbert, and Pia Singh wrote this article for CNBC on Monday, January 27, 2025.

The S&P 500 and Nasdaq Composite were down sharply Monday on concern about an artificial intelligence stock bubble popping because of the emergence of Chinese startup DeepSeek, which has possibly made a competitive AI model for a fraction of the billions Silicon Valley is spending.

The Nasdaq Composite lost 3.07%, falling to 19,341.83, and the S&P 500 slid 1.46% to 6,012.28. The Dow Jones Industrial Average added 289.33 points, or 0.65%, to close at 44,713.58. Gains in Apple, Johnson & Johnson and Travelers helped lift the 30-stock index.

Last week, DeepSeek released R1, an open-source reasoning model that reportedly outperformed OpenAI's in several tests, and has climbed the charts at app stores. DeepSeek said the initial version of its large language model, launched in late December, cost less than \$6 million to design. While Wall Street questions that figure, the startup's claims are nonetheless raising concerns that big AI models could be built out with much less investment.

AI darling Nvidia dropped nearly 17%, Broadcom lost 17.4%, and AMD shed 6.4%. Microsoft lost 2.1%. Palantir was hit for 4.4%.

Derivative plays from the AI buildout such as power providers also suffered. Constellation Energy lost nearly 21%, while Vistra dropped 28%.

"It's a good example of selling first and asking questions later, and investors sort of feeling that valuations are a bit stretched for technology in general and for semiconductors in particular," said Sam Stovall, chief investment strategist at CFRA Research. "We're going to have volatility, especially when we're dealing with a richly valued market and exogenous events."

On the other hand, a rotation into more defensive areas of the market helped ease Monday's losses.

"What I've also been encouraged by is investors are not bailing out of stocks necessarily, but are rotating into the defensive areas, like consumer staples, health care, real estate," Stovall added. "The market at least seems to be coming back."

Monday's sharp declines come as traders brace for a major week, with "Magnificent Seven" members Meta Platforms, Microsoft, Tesla and Apple all due to report their latest quarterly results.

On top of that, the Federal Reserve will hold its first policy meeting of the year, deciding on the level of interest rates Wednesday. Fed funds futures are pricing in a 97% chance that the central bank leaves interest rates unchanged, according to CMEGroup's FedWatch Tool.

Read the entire article in CNBC: https://stocks.apple.com/Aq18t4_M-Rpi6z1G3cGd00Q

Overall comments for the week [Return](#)

The count for trending “Green” for the securities were stocks (9 out of 63), cryptocurrencies (0 out of 14), and mutual funds (6 out of 20).

The Weekly Winners were Royal Caribbean Cruise – Hotels, Resorts and Cruise (RCL), Alibaba – Internet Retail (BABA), Shopify – Internet Retail (SHOP), Zoom – Virtual meeting (ZM), and Hubspot – Online Software Sales (HUBS) with gains of 15%, 11%, 8%, 8%, and 7%, respectively.

The Weekly Losers were Vertiv – Computer Hardware Racks (VRT), Nvidia – Chip Designer (NVDA), Supermicro – Hardware (SMCI), Micron – Semiconductor (MU), and Artista Networks – Computer Hardware (ANET) with losses of -20%, -16%, -14%, -12%, and -11%, respectively.

I continue to recommend that you do not purchase stocks within days before the quarterly report is posted. It is best to let the market absorb the news good or bad news. If the price drops, you get to purchase the stock at a discount instead of getting hit with an instant -20% loss or greater that will take weeks or months or a year to get back to even.

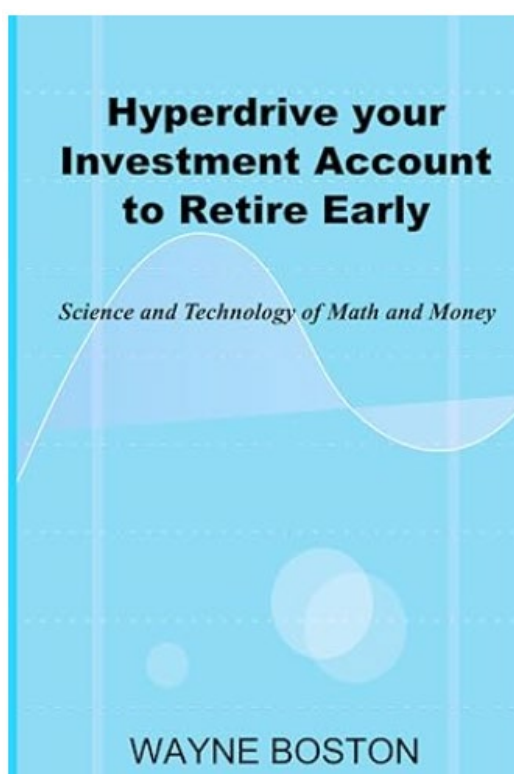
Most Popular Stocks with Upcoming Quarterly Reports (+/- a week posting date) [Return](#)

TMO	Life Sciences Tools & Services	1/29/2025
TEAM	Software - Application	1/30/2025
PLTR	(Palantir) - Internet Services, Defense (IPO 9-30-20)	2/3/2025
AMD	(Advanced Micro Devices) Computer Chips	2/4/2025
SNAP	(SnapChat) - Communications	2/4/2025
CMG	(Chipotle Mexican Grill) - Restaurants (50:1 - 6/24)	2/4/2025
GOOG	(Alphabet) - Interactive Media (20:1-2022)	2/4/2025
PYPL	(PayPal) - Payment Processing	2/4/2025
UBER	(Uber) - Ride Share (IPO 5-10-19)	2/5/2025
MSTR	(MicroStrategy) - AI Analytics Software (10:1 -8/24)	2/5/2025
MA	(Mastercard) - Payment Processing Services	2/5/2025
CRNC	(Cerence) - AI virtual assistant (IPO 9-16-19)	2/6/2025
AMZN	Internet Retail (Amazon) (20:1-2022)	2/6/2025
TTWO	(Take-Two Interactive) - Home Entertainment	2/6/2025
EXPE	(Expedia) - Hotels, Resorts & Cruise Booking	2/6/2025
BABA	(Alibaba) - Internet Retail	2/6/2025
SMCI	(Supermicro) - Hardware (S&P 500-24) (10:1-24)	2/10/2025
ZI	(Zoom Information) - Software Application	2/10/2025
HUM	(Humana) - Managed Health Care	2/11/2025
SHOP	(Shopify) - Internet Retail	2/11/2025
DASH	(DoorDash) - Food Delivery (IPO 12/9/20)	2/11/2025
LYFT	(Lyft) - Ride Share (IPO 5-28-19)	2/11/2025
HUBS	(HubSpot) - Online Software Sales	2/12/2025
APP	(AppLovin Corp.) - Software advertisers (IPO 4-15-21)	2/12/2025
HOOD	(Robinhood) - Crypto Exchange (IPO 7-29-21)	2/12/2025
VRT	(Vertiv) - Computer Hardware Racks (IPO 6-12-18)	2/12/2025

Next weekly Newsletter will be posted Sunday, February 9, 2025 [Return](#)



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