

BIG BANK BOSS

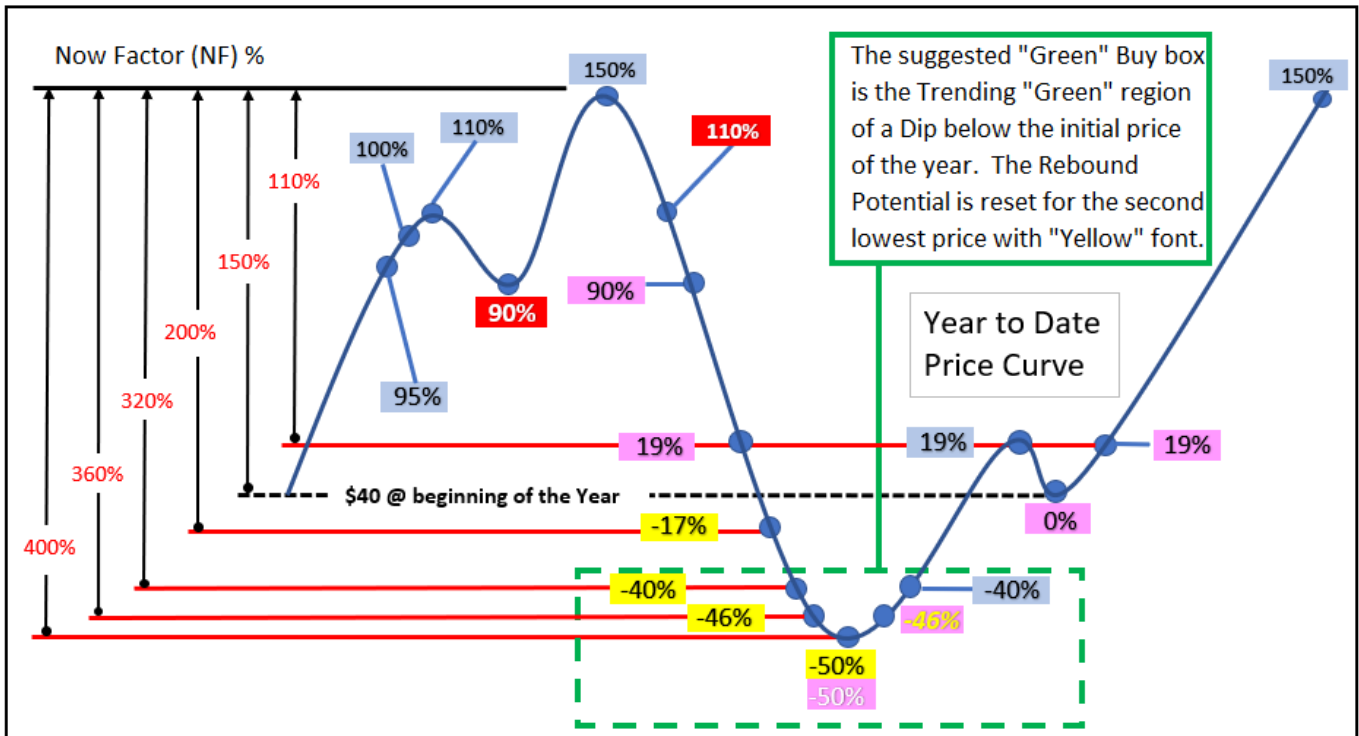
NEWS
LETTER
2025

Hyperdrive your Investments (Retirement Account) to Enjoy Earlier

This newsletter is supplied to provide you with technical data on movement for some notable Standard and Poor's S&P 500 stocks. I have added some stocks that are relevant for millennials and meme stocks. This newsletter focuses on Technical Analysis (is used more in the review of short-term investments decisions) and no Fundamental Analysis (is most often used when determining the quality of long-term investments).

It has always been said that you should never try to time the Stock Market, but I am here to say you can do it with some level of certainty. You can never achieve 100% certainty in any decision model, but I provide you with an algorithm model with color trends to help you make optimized manual buy and sell decisions. The main purpose of the charts: (1) direct you to make purchases near the Price Curve lows see Buy Range columns "Green" and (2) sell stocks after a triple digit Year to Date (YTD) run up at the presence of trending color change from "Blue" to "Pink".

Below is a typical price curve with the color trends and rebound percentages. This graphical picture should help you visualize the condensed material in the charts. The data generated for stock and mutual funds charts are captured from the closing price on Friday's and crypto currencies data is captured on Friday's at 7 pm.



The chart below is an informative combination of YTD stock movement, and color indicators to show how the price is trending. A stock will trend "Green" after reaching a threshold value for Rebound Factor (RF) % and may trend "Green" for weeks. To minimize purchasing too early in the trending "Green" it is suggested to be patient and wait for the stock to rebound above dip floor before purchased.

Weekly Newsletters	YTD N-3	YTD N-2	YTD N-1	YTD N	Now Price	Buy Low Price	Buy High Price	Trending Green (wks)	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Week 1	95%	100%	110%	90%	76.00	41.88	47.50	N/A	40.00	110%	11%	90%
Week 2	100%	110%	90%	150%	100.00	41.88	47.50	N/A	40.00	150%	0%	150%
Week 3	110%	90%	150%	110%	84.00	41.88	47.50	N/A	40.00	150%	19%	110%
Week 4	90%	150%	110%	90%	76.00	41.88	47.50	N/A	40.00	150%	32%	90%
Week 5	150%	110%	90%	19%	47.60	41.88	47.50	N/A	40.00	150%	110%	19%
Week 6	110%	90%	19%	-17%	33.33	34.90	40.13	N/A	33.33	200%	200%	ZERO
Week 7	90%	19%	-17%	-40%	23.81	24.93	28.67	N/A	23.81	320%	320%	ZERO
Week 8	19%	-17%	-40%	-46%	21.74	22.76	26.17	N/A	21.74	360%	360%	ZERO
Week 9	-17%	-40%	-46%	-50%	20.00	20.94	24.08	N/A	20.00	400%	400%	ZERO
Week 10	-40%	-46%	-50%	-46%	21.74	22.76	26.17	N/A	21.74	360%	360%	ZERO
Week 11	-46%	-50%	-46%	-40%	23.81	22.76	26.17	1	21.74	360%	320%	10%
Week 12	-50%	-46%	-40%	19%	47.60	22.76	26.17	1	21.74	360%	110%	119%
Week 13	-46%	-40%	19%	0%	40.00	22.76	26.17	1	21.74	360%	150%	84%
Week 14	-40%	19%	0%	19%	47.60	22.76	26.17	1	21.74	360%	110%	119%
Week 15	19%	0%	19%	150%	100.00	22.76	26.17	1	21.74	360%	0%	360%

72% or 81% Dip Floor Indicator
 61% or 19% Wait or Hold Indicator
 90% Potential Sell Trigger
 72% or 81% 2nd Dip Floor Indicator
16.34 Now Price is within the Buy Now Price Range
 -13% Now Low-Price Indicator
 13% 2nd Low-Price Indicator
 N/A No Suggested Buy In Price due to Max Potential < 44%
 XX% Rebound % back to recent high price

Notice that as the price gets closer to the bottom of the dip, the YTD N color repeats being “Yellow” until the bottom is reached and a “White” font appears YTD N-1 to signify the Now Price is on an upswing. I do not tell you when to buy or sell, but you have all the information to make an informed choice amid an unknown future.

The Legion Chart on the previous page should be the most informative tool an active trader has ever had. The condensed format of taking stock curve price data and converting it into YTD Analysis should be a real breakthrough. This process suggests making stock market decisions before the stock market opens and removes the need to monitor the stock market during the day. Remember we are supposed to be working our 9 to 5 job while the stock market is doing its thing growing our investment dollars. Yes, I am providing this useful information tool for free. Below is the explanation of all the columns from left to right.

1. YTD N-2 - this is the Year to Date growth of a stock two weeks in the past.
2. YTD N-1 - this is the Year to Date growth of a stock one week in the past.
3. YTD N - this is the Year to Date growth of a stock right now the week of the published Newsletter.
4. Now Price - is the now price of the stock the week of the published Newsletter.
5. Buy Low Price - this is a fixed price above the Dip Floor Price to allow for price float and minimize false buy triggers. When the Stock Price is above the Buy Low Price and below the Buy High Price, both cells will be “Green” to signify it is a good time to consider making a purchase. You can enter either Low or High Price in your brokerage account as a limit order.
6. Buy High Price - this is a fixed price above the Dip Floor Price to allow for price float above the Buy Low Price. The float provided is a default for all stocks, but the float is increased for stocks that have a Spike Ratio of 2.0. When the Stock Price is above the Buy Low Price and below the Buy High Price. These cells will be “Green” to signify it is a good time to consider making a purchase. You can enter this cell value in your brokerage account for a limit order.
7. Trending Green (wks) - This provides you with the number of weeks a particular stock has been between the Buy Price ranges. The float provided is a default for all stocks, but the float is increased for stocks that have a Spike Ratio of 2.0. This small Buy Now range could be jumped over because of the data being measured is once every 7-days. Yes, the cell could have N/A in it and not catch anything. This active trader tool is suggestive and is not intended to be an absolute tool. For this reason, you should consider entering the Buy High or Low Price as a Limit Orders in your Brokerage Account.
8. Spike Ratio – this is an indicator of stocks with a hyperbolic gain that typically has an associate quick drop off. If you own a stock that grows to a Spike Ratio of 2, I suggest you sell near the high and take your quick gain. I would suggest that you not purchase the dip of a stock with a Spike Ratio of 2 because a repeat growth back to the previous high is not based on performance but popularity and speculation.
9. Dip Floor Price - the price provided will be one of two prices. One is the lowest price in the range of measured prices. The second is a dip price below the 52-Week High. The second dip price is typically something that can't be measured or suggested by traditional trading tools.
10. Rebound Factor (RF) % - this is exactly what you think it is. This is the ratio of maximum past (June of previous year) to present price divided by the measured range divided by the lowest past (December 31st of previous year) to present price which is called the RF. The RF is then converted to a percentage. This value is always positive.
11. Now Factor (NF) % - This is the positive replacement for the 52-Week Change%. Who cares how much the price has dropped from the high price. This is the wrong thing to measure. This is the ratio of maximum past (June of previous year) to present price divided by the Now Stock Price which is called the NF. The NF is then converted to a percentage. The real thing to measure is the growing Exponential Rebound as the price drops further and further. If a stock has a 52-Week Change% of -50% or -75%, the corresponding Now Potential Rebound 100% or 300%, respectively. You say to yourself, WOW. The Now Potential Rebound of 100% or 300% would be a multiple of 2 or 4, respectively. If you invested \$32,000 and achieved a multiple of 2 or 4 your investment dollars would be \$64,000 or 128,000, respectively. The growth of the security has a 1 to 1 relationship with total investment made in a company.
12. Bounce Factor (BF) % - the percentage provided can be “Zero” for two situations. One is when price is at the absolute lowest price for the price range. The second is when price sets lower or a new lower prices. The default calculated percentage when not “Zero” is the ratio of the Now Stock Price divided by Dip Floor Price which is called the BF. The BF is then converted to a percentage.

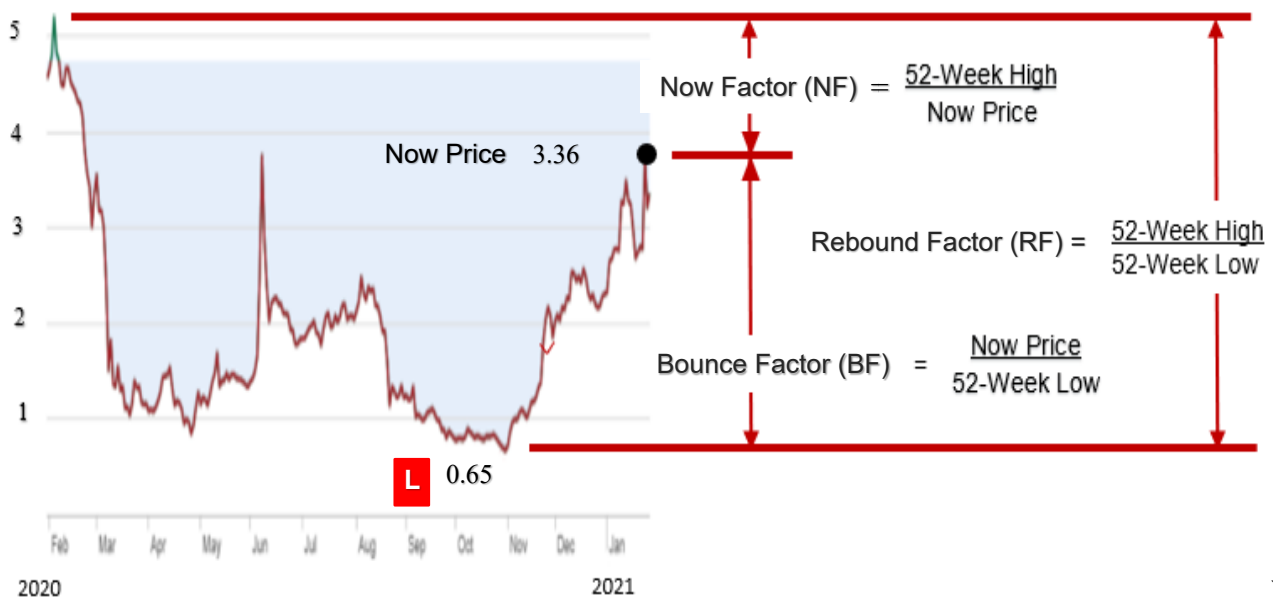
Big Bank Boss Triple Point Reference Frame

The discrete measurements of 52-Week High Change % and 52-Week Low Change % are at best an apples and oranges comparison and not entirely useful. For this exact reason, I created the Big Bank Boss Triple equations. The Big Bank Boss Triple equations output are positive numbers. The ratios can easily be converted to percentages. Now you have an apple-to-apple comparison with real-time growth potential. The output results define the now stock price in a triple reference box of the Rebound Factor (RF), Now Factor (NF) and Bounce Factor (BF).

These formulas are very useful whenever the Stock Market goes thru a crisis or market correction. The Bounce Factor (BF) is identical to the 52-Week Low Change which represents the percentage above the Dip Floor Price. The Rebound Factor (RF) defines the maximum potential range for a stock based on past performance. The values of NF and BF in themselves do not provide a holistic picture. It is very important to add in the crucial component of trending upward or downward. If the trend of the price is downward the NF increases and the BF decreases.

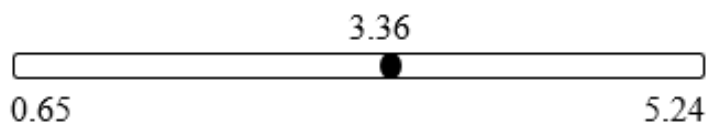
There is no way to predict when future stock prices will trend upward, but I provide a weekly Big Bank Boss Newsletter that shows the weekly price trend charts with a "Yellow" cell to indicate a new low indicator and a "White" font cell to indicate a trending up from the Dip Floor Price.

H 5.24 Figure 1. Big Bank Boss Triple Point for RIG as of Jan. 29, 2021



Big Bank Boss Triple Point Equations

These three equations are always positive and make it easy to convert to percentages. Also, a unique thing about these ratios is an equation can be formed to solve for one unknown. This equation can be the building block for a program to monitor stock price movement. The 52-Week Range for RIG is converted below.



$$\begin{aligned} \text{Rebound Factor (RF)} &= (52 - \text{Week High}) / (52 - \text{Week Low}) \\ &= (5.24 / 0.65) = 8.06 \end{aligned}$$

$$\begin{aligned} (\text{RF}) \% &= ((\text{RF}) - 1) \times 100 \\ &= ((8.06) - 1) \times 100 = 706\% \end{aligned}$$

$$\begin{aligned} \text{Now Factor (NF)} &= (52 - \text{Week High}) / (\text{Now Price}) \\ &= (5.24 / 3.36) = 1.56 \end{aligned}$$

$$\begin{aligned} (\text{NF}) \% &= ((\text{NF}) - 1) \times 100 \\ &= ((1.56) - 1) \times 100 = 56\% \end{aligned}$$

$$\begin{aligned} \text{Bounce Factor (BF)} &= (\text{Now Price}) / (52 - \text{Week Low}) \\ &= (3.36 / 0.65) = 5.17 \end{aligned}$$

$$\begin{aligned} (\text{BF}) \% &= ((\text{BF}) - 1) \times 100 \\ &= ((5.17) - 1) \times 100 = 417\% \end{aligned}$$

The three Big Bank Boss Triple Point equations are linked in the single equation shown below. This equation only works for values are ratios, so you can't use this formula when the values are percentages.

$$NF = RF / BF$$

Substitution:

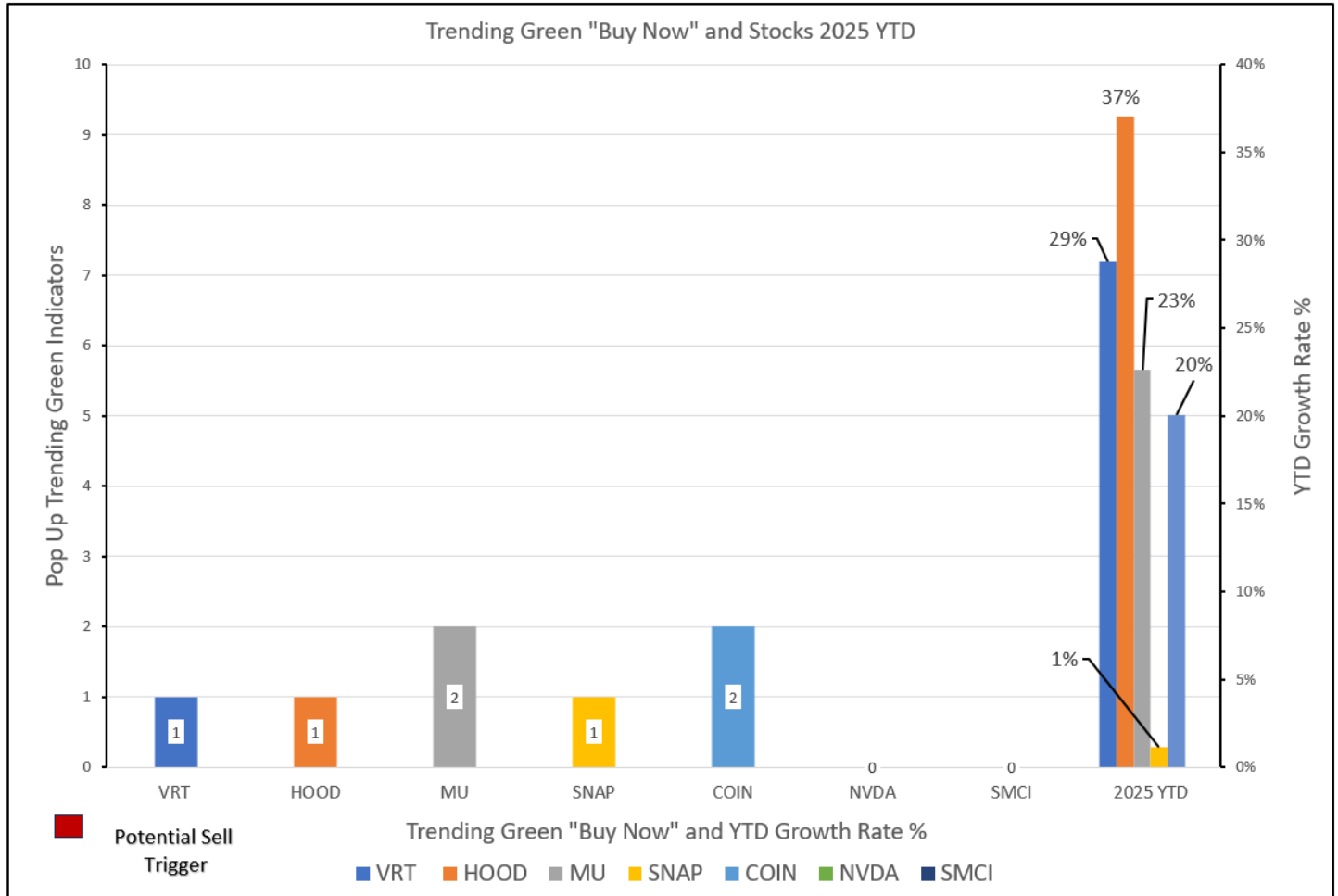
$$RF = 8.06 \text{ and } BF = 5.17$$

$$NF = 8.06 / 5.17 = 1.56$$

How to interpret the bar chart and the tables to build a knowledgeable purchasing decision:

1. This trending bar chart informs the investor of the Top 7 highest ranking from left to right growth securities each week. The names will change for the first couple of weeks, but the names should stabilize. No picks should be made with this bar chart alone.

Table 1. Actual Bubble Up Stock Trends after 4 weeks



2. The below table provides the benchmark securities with the highest average growth rate over several years. These are the stocks you should consider as security picks from the trending bar chart. This below table shows you the volatility of growth rates from year to year. This is provided to help shape your expectations of future growth rates. All active investors have to live with the up and down growth rates from year to year, but the sum of it all is a positive cumulative growth rate.

Table 2. Potential Stock Picks for 2025 w/ Year-To-Date Performances from 2024 - 2019 [Return](#)

Symbol	GROWTH RANKING 2024	YTD 12/27/24	GROWTH RANKING 2023	YTD 2023	GROWTH RANKING 2022	YTD 2022	GROWTH RANKING 2021	YTD 2021	GROWTH RANKING 2020	YTD 2020	GROWTH RANKING 2019	YTD 2019	11-YR Growth Rate	11-YR Annualized Rate
<i>NVDA</i>	2	177%	4	239%	39	-51%	5	125%	14	122%	62	-41%	43542.1%	72.8%
<i>AVGO</i>	6	117%	13	100%	11	-16%	12	52%	31	48%	26	8%	4577.1%	41.4%
AMD	49	-15%	8	128%	44	-55%	10	57%	17	100%	2	78%	4059.7%	39.9%
SMCI	31	12%	3	246%	1	87%	20	39%	42	32%	61	-34%	2797.5%	35.4%
<i>TSLA</i>	10	74%	11	102%	52	-66%	14	50%	1	743%	50	-13%	2591.3%	34.5%
HUBS-add	25	22%	12	101%	46	-56%	9	66%	11	140%	3	63%	2006.0%	31.6%
NFLX	8	86%	23	65%	38	-51%	36	11%	26	67%	11	26%	1697.1%	29.7%
SE	3	168%	55	-19%	58	-78%	35	12%	5	398%	19	14%	1468.4%	28.1%
LRCX	47	-6%	16	86%	31	-42%	11	52%	29	62%	48	-11%	1427.6%	27.8%
PAYC	43	0%	57	-33%	16	-25%	48	-8%	22	71%	4	62%	1323.2%	27.0%
VRT	4	140%	2	252%	33	-45%	24	34%	23	70%	43	-1%	1267.8%	26.5%
<i>AAPL</i>	20	33%	29	48%	18	-27%	26	33%	19	81%	42	-1%	1266.1%	26.5%
<i>AMZN</i>	15	47%	18	81%	37	-50%	38	4%	20	76%	16	19%	1168.1%	25.7%
<i>MSFT</i>	30	14%	27	57%	19	-29%	13	51%	35	41%	27	7%	1099.1%	25.1%
<i>META</i>	12	69%	5	194%	51	-64%	30	23%	41	33%	47	-11%	946.3%	23.5%
DXCM	56	-35%	40	10%	12	-18%	17	45%	24	69%	1	142%	676.5%	20.3%
<i>GOOG</i>	19	38%	26	59%	26	-39%	8	68%	44	31%	44	-5%	564.8%	18.6%
SQ	29	15%	33	27%	48	-62%	53	-26%	7	245%	5	52%	475.1%	17.1%
VRTX	42	0%	30	40%	4	32%	45	-7%	54	7%	18	14%	451.1%	16.6%
NOC	41	1%	54	-14%	3	41%	28	27%	60	-13%	56	-19%	284.5%	12.9%
ROKU	50	-16%	9	121%	60	-82%	54	-31%	12	134%	21	11%	278.0%	12.7%
GME-meme	9	84%	46	-5%	41	-52%	2	688%	8	210%	60	-32%	198.0%	10.3%
HOOD	1	206%	28	57%	43	-54%	61	-54%	58	0%	41	0%	132.5%	7.9%
HUM	58	-44%	51	-11%	5	10%	34	13%	51	12%	23	10%	116.9%	7.2%
KOSS-meme	5	139%	56	-32%	42	-54%	3	210%	13	127%	45	-5%	103.0%	6.6%
MRNA	60	-60%	60	-45%	20	-2%	4	143%	3	434%	24	10%	87.6%	5.8%
XOM	36	7%	49	-8%	2	78%	15	48%	61	-41%	51	-16%	10.8%	0.9%
ZM	27	17%	41	9%	50	-64%	58	-45%	4	403%	30	0%	-1.3%	-0.1%
FVRR	26	18%	47	-7%	57	-74%	55	-42%	2	739%	29	0%	-1.6%	-0.1%
COIN	14	53%	1	391%	63	-86%	40	1%	56	0%	39	0%	-17.4%	-1.7%
SNAP	55	-35%	14	96%	59	-82%	44	-6%	9	207%	63	-51%	-18.7%	-1.8%
HNST	7	110%	39	10%	49	-63%	60	-50%	57	0%	40	0%	-57.2%	-7.3%
AMC-meme	54	-35%	63	-85%	62	-85%	1	1153%	62	-71%	17	14%	-98.8%	-32.7%

Symbols in italics are the Magnificent Eight Stocks

3. Now that you have a wholistic basis for your securities pick, you can now purchase your security when the trending now indicator is "Green". The trending "Green" indicator is active at growth rates up to ~ 30% Growth Rate YTD, so if you want to purchase a security later in the growth curve that is entirely up to you. This Bubble Up Trending "Green" table is entire driven by the stock market saying, "Buy Low and Sell High." All of the charts are provided to give the active investor real-time indicators to make stock market potential decision.

Table 3. Highest Bubble Up Performing Stocks YTD (as of 1-24-25) [Return](#)

Index	YTD 1/17/25	YTD 1/24/25	Price 1/24/25	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Dow Jones	2%	4%	44,424.25	46,132.30	48,229.22	N/A	0	41,938.45	7%	1%	6%
NASDAQ	2%	3%	19,954.30	21,077.79	22,035.87	N/A	0	19,161.63	4%	0%	4%
S&P 500	2%	4%	6,101.24	6,409.74	6,701.10	N/A	0	5,827.04	5%	0%	5%
Symbol	YTD 1/17/25	11	Price 1/24/25	8	8	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
HOOD	29%	37%	51.12	42.85	46.58	1	2	37.26	37%	0%	37%
VRT	20%	29%	146.32	130.65	142.01	1	2	113.61	29%	0%	29%
MU	26%	23%	103.19	96.78	105.20	2	0	84.16	68%	37%	23%
COIN	19%	20%	298.00	285.55	310.38	2	0	248.30	38%	15%	20%
ANET	9%	17%	129.17	127.11	138.16	1	0	110.53	17%	0%	17%
HUM	11%	16%	294.63	291.77	317.14	1	0	253.71	81%	56%	16%
AMAT	18%	15%	186.75	187.02	203.29	1	0	162.63	50%	30%	15%
DXCM	8%	14%	88.75	89.42	97.20	N/A	0	77.76	79%	57%	14%
UBER	12%	14%	68.56	69.37	75.40	N/A	0	60.32	43%	26%	14%
TSM	7%	12%	221.88	227.11	246.86	N/A	0	197.49	12%	0%	12%
ORCL	-4%	12%	183.60	177.68	193.13	1	0	154.50	19%	0%	19%
SE	8%	11%	117.79	122.02	132.63	N/A	2	106.10	11%	0%	11%
META	5%	11%	647.49	673.34	731.89	N/A	0	585.51	11%	0%	11%
LRCX	11%	10%	79.68	83.06	90.29	N/A	0	72.23	51%	37%	10%
WFC	10%	10%	77.32	80.45	87.45	N/A	0	69.96	11%	0%	11%
NFLX	-4%	10%	977.59	963.34	1,047.11	1	0	837.69	17%	0%	17%
CRWD	4%	10%	374.92	393.48	427.70	N/A	0	342.16	14%	4%	10%
ROKU	2%	9%	81.29	85.49	92.93	N/A	0	74.34	29%	18%	9%
DASH	4%	9%	183.32	192.91	209.69	N/A	0	167.75	9%	0%	9%
SMCI	1%	9%	33.27	35.05	38.10	N/A	0	30.48	274%	243%	9%
AXP	5%	8%	321.34	337.30	366.63	N/A	0	293.30	10%	0%	10%
UAL	11%	8%	105.00	110.02	119.59	N/A	2	95.67	12%	2%	10%
CVX	11%	7%	155.65	166.57	181.05	N/A	0	144.84	15%	7%	7%
AMZN	3%	7%	234.85	251.78	273.68	N/A	0	218.94	7%	0%	7%
LYFT	4%	7%	13.80	14.84	16.13	N/A	0	12.90	56%	46%	7%
NVDA	3%	6%	142.62	154.43	167.86	N/A	2	134.29	10%	4%	6%
NOW	1%	6%	1,124.98	1,178.26	1,280.71	N/A	0	1,024.57	10%	0%	10%
GOOG	4%	6%	201.90	219.01	238.05	N/A	0	190.44	6%	0%	6%
NOC	3%	6%	497.02	527.49	573.36	N/A	0	458.69	17%	8%	8%
AVGO	2%	6%	244.70	257.96	280.39	N/A	2	224.31	9%	0%	9%
MSFT	2%	5%	444.06	481.79	523.69	N/A	0	418.95	12%	5%	6%
BABA	0%	5%	89.14	92.61	100.66	N/A	0	80.53	42%	28%	11%
GDDY	2%	5%	207.30	221.79	241.08	N/A	0	192.86	8%	0%	7%
EBAY	7%	5%	64.81	70.85	77.01	N/A	0	61.61	8%	2%	5%
V	1%	4%	330.20	353.87	384.64	N/A	0	307.71	7%	0%	7%
PLTR	-9%	4%	78.98	77.35	84.08	1	2	67.26	20%	2%	17%
PYPL	8%	4%	89.11	95.86	104.20	N/A	0	83.36	10%	3%	7%
HUBS	1%	4%	726.61	801.29	870.96	N/A	0	696.77	7%	2%	4%
AXON	0%	3%	610.32	655.50	712.50	N/A	2	570.00	21%	13%	7%
XYZ	2%	2%	86.96	94.92	103.18	N/A	0	82.54	19%	13%	5%
ADSK	-1%	2%	300.83	327.70	356.20	N/A	0	284.96	13%	7%	6%
AMD	1%	2%	122.84	133.45	145.05	N/A	0	116.04	79%	69%	6%
MA	0%	1%	533.49	580.37	630.84	N/A	0	504.67	6%	0%	6%
SHOP	-3%	1%	107.68	118.85	129.19	N/A	0	103.35	15%	10%	4%
SNAP	1%	1%	10.89	12.39	13.46	1	0	10.77	58%	57%	1%
XOM	4%	1%	108.66	122.52	133.18	N/A	0	106.54	17%	15%	2%
TTWO	1%	1%	185.49	205.40	223.26	N/A	0	178.61	6%	2%	4%
TSLA	6%	1%	406.58	453.95	493.43	N/A	0	394.74	11%	7%	3%
RCL	5%	1%	232.10	260.99	283.69	N/A	0	226.95	14%	11%	2%
MRNA	-18%	0%	41.41	39.17	42.58	1	0	34.06	389%	302%	22%
FVRR	7%	-2%	31.20	35.88	39.00	N/A	0	31.20	13%	13%	ZERO
ZM	-4%	-2%	80.17	89.78	97.59	N/A	0	78.07	10%	8%	3%
ADBE	-3%	-2%	435.38	466.81	507.40	N/A	0	405.92	56%	46%	7%
NKE	-6%	-3%	73.57	81.47	88.55	N/A	0	70.84	53%	48%	4%
ZI	-4%	-3%	9.98	10.84	11.79	N/A	0	9.43	96%	85%	6%
CMG	-5%	-6%	56.70	64.98	70.63	N/A	0	56.50	16%	15%	0%
EXPE	1%	-8%	171.23	196.91	214.04	N/A	0	171.23	11%	11%	ZERO
KOSS	-10%	-10%	6.67	7.61	8.28	N/A	2	6.62	102%	100%	1%
AAPL	-8%	-11%	222.78	256.20	278.48	N/A	0	222.78	14%	14%	ZERO
GME	-12%	-11%	27.77	31.64	34.39	N/A	0	27.51	17%	16%	1%
HNST	-5%	-12%	6.13	6.79	7.38	N/A	2	5.90	41%	35%	4%
AMC	-12%	-14%	3.42	3.93	4.28	N/A	0	3.42	79%	79%	ZERO
EA	-3%	-20%	116.56	134.04	145.70	N/A	0	116.56	43%	43%	ZERO

72% or 81% Dip Floor Indicator
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 72% or 81% 2nd Dip Floor Indicator
16.34 Now Price is within the Buy Now Price Range
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-13% 2nd Low-Price Indicator
 N/A No Suggested Buy In Price due to Max Potential < 44%
XX% Rebound % back to recent high price

Table 4. Stocks Year to Date (YTD) Growth Rates (as of 1-24-25) [Return](#)

Index	Symbol	Price 1/24/25	Weekly 1/24/25	Monthly 1/24/25	YTD 12/31/24	YTD 1/3/25	YTD 1/10/25	YTD 1/17/25	YTD 1/24/25
Dow Jones	^DJI	44,424.25	2%	4%	0%	0%	-1%	2%	4%
NASDAQ	^IXIC	19,954.30	2%	2%	0%	2%	-1%	2%	3%
S&P 500	^GSPC	6,101.24	2%	3%	0%	1%	-1%	2%	4%
Symbol	Company / Industry	Price 1/24/25	1/24/25 1/17/25	1/24/25 12/20/24	YTD 12/31/24	YTD 1/3/25	YTD 1/10/25	YTD 1/17/25	11
HOOD	(Robinhood) - Crypto Exchange (IPO 7-29-21)	51.12	6%	33%	0%	11%	8%	29%	37%
VRT	(Vertiv) - Computer Hardware Racks (IPO 6-12-18)	146.32	8%	22%	0%	14%	13%	20%	29%
MU	(Micron) - Semiconductors	103.19	-2%	15%	0%	7%	18%	26%	23%
COIN	(Coinbase) - Crypto Exchange (IPO 4-14-21)	298.00	1%	7%	0%	9%	4%	19%	20%
ANET	(Arista Networks) - Computer Hardware (4:1-24)	129.17	8%	15%	0%	4%	3%	9%	17%
HUM	(Humana) - Managed Health Care	294.63	4%	19%	0%	3%	6%	11%	16%
AMAT	(Applied Materials) - Semiconductor	186.75	-3%	14%	0%	5%	6%	18%	15%
DXCM	(Dexcom) - Health Care Equipment (4:1-2022)	88.75	5%	11%	0%	4%	0%	8%	14%
UBER	(Uber) - Ride Share (IPO 5-10-19)	68.56	2%	13%	0%	7%	9%	12%	14%
TSM	(Taiwan Semic'r Manufacturing) - Nvidia Chips	221.88	5%	10%	0%	6%	6%	7%	12%
ORCL	(Oracle) - Software	183.60	14%	10%	0%	1%	-6%	-2%	12%
SE	(Sea Limited) - Internet Retail	117.79	2%	6%	0%	0%	2%	8%	11%
META	(Meta Platforms) - Interactive Media & Services	647.49	6%	11%	0%	3%	5%	5%	11%
LRGX	(Lam Research) - Semiconductor Materials	79.68	-1%	11%	0%	4%	3%	11%	10%
WFC	(Wells Fargo) - Bank	77.32	0%	10%	0%	2%	0%	10%	10%
NFLX	(Netflix) - Movies & Entertainment	977.59	14%	8%	0%	-1%	-6%	-4%	10%
CRWD	(CrowdStrike) - Systems Software (IPO 6-12-19)	374.92	5%	3%	0%	5%	2%	4%	10%
ROKU	(Roku) - Entertainment	81.29	7%	1%	0%	4%	7%	2%	9%
DASH	(DoorDash) - Food Delivery (IPO 12/9/20)	183.32	5%	7%	0%	4%	1%	4%	9%
SMCI	(Supermicro) - Hardware (S&P 500-24) (10:1-24)	33.27	8%	5%	0%	9%	7%	1%	9%
AXP	Consumer Finance	321.34	3%	8%	0%	2%	-1%	5%	8%
UAL	(United Airlines) - Passenger Airlines	105.00	-2%	8%	0%	-1%	10%	11%	8%
CVX	Integrated Oil & Gas	155.65	-4%	9%	0%	2%	6%	11%	7%
AMZN	Internet Retail (Amazon) (20:1-2022)	234.85	4%	4%	0%	2%	0%	3%	7%
LYFT	(Lyft) - Ride Share (IPO 5-28-19)	13.80	3%	2%	0%	11%	1%	4%	7%
NVDA	(Nvidia) - Chip Designer (4:1-'21) (10:1-'24)	142.62	4%	6%	0%	8%	1%	3%	6%
NOW	(ServiceNow) - Systems Software	1,124.98	5%	3%	0%	1%	-3%	1%	6%
GOOG	(Alphabet) - Interactive Media (20:1-2022)	201.90	2%	5%	0%	1%	1%	4%	6%
NOC	(Northrop Grumman) - Aerospace & Defense	497.02	3%	6%	0%	0%	-2%	3%	6%
AVGO	(Broadcom) - Semiconductors (10:1 7-15-24)	244.70	3%	11%	0%	0%	-3%	2%	6%
MSFT	(Microsoft) - Systems Software	444.06	4%	2%	0%	0%	-1%	2%	5%
BABA	(Alibaba) - Internet Retail	89.14	5%	8%	0%	1%	-5%	0%	5%
GGDY	(GoDaddy) - Internet Website Services	207.30	3%	3%	0%	2%	-2%	2%	5%
EBAY	Broadline Retail	64.81	-2%	0%	0%	-1%	6%	7%	5%
V	(Visa) - Payment Processing	330.20	3%	4%	0%	0%	-3%	1%	4%
PLTR	(Palantir) - Internet Services, Defense (IPO 9-30-20)	78.98	10%	-2%	0%	6%	-11%	-3%	4%
PYPL	(PayPal) - Payment Processing	89.11	-3%	2%	0%	3%	-2%	8%	4%
HUBS	(HubSpot) - Online Software Sales	726.61	3%	1%	0%	1%	1%	1%	4%
AXON	(Axon Enterprise) - Aerospace & Defense	610.32	3%	0%	0%	1%	-4%	0%	3%
XYZ	(Block) - Payment Processing	86.96	0%	-3%	0%	8%	-3%	2%	2%
ADSK	Application Software	300.83	3%	1%	0%	-1%	-4%	-4%	2%
AMD	(Advanced Micro Devices) Computer Chips	122.84	1%	3%	0%	4%	-4%	1%	2%
MA	(Mastercard) - Payment Processing Services	533.49	2%	1%	0%	1%	-4%	0%	1%
SHOP	(Shopify) - Internet Retail	107.68	4%	-1%	0%	3%	-2%	-3%	1%
SNAP	(SnapChat) - Communications	10.89	0%	-4%	0%	11%	16%	1%	1%
XOM	(ExxonMobil) - Oil & Gas	108.66	-3%	3%	0%	0%	-1%	4%	1%
TTWO	(Take-Two Interactive) - Home Entertainment	185.49	0%	2%	0%	3%	-3%	1%	1%
TSLA	(Tesla) - Electric Auto Maker (3:1-2022)	406.58	-5%	-3%	0%	2%	-2%	6%	1%
RCL	(Royal Caribbean Cruise) - Hotels, Resorts & Cruise	232.10	-4%	-3%	0%	1%	-2%	5%	1%
MRNA	(Moderna) - COVID-19 Drug	41.41	22%	5%	0%	1%	2%	-18%	0%
FVRR	(Fiverr) - Internet Retail (IPO 6-13-19)	31.20	-8%	-3%	0%	3%	0%	7%	-2%
ZM	(Zoom) - Virtual Meeting (IPO 4-18-19)	80.17	3%	-6%	0%	1%	-4%	-4%	-2%
ADBE	(Adobe) - Software	435.38	1%	-3%	0%	-3%	-9%	-9%	-2%
NKE	(Nike) - Apparel, Accessories & Luxury Goods	73.57	4%	-4%	0%	-3%	-6%	-6%	-3%
ZI	(Zoom Information) - Software Application	9.98	-1%	-8%	0%	1%	-10%	-4%	-5%
CMG	(Chipotle Mexican Grill) - Restaurants (50:1 - 6/24)	56.70	-1%	-8%	0%	-1%	-6%	-5%	-6%
EXPE	(Expedia) - Hotels, Resorts & Cruise Booking	171.23	-9%	-7%	0%	0%	-3%	1%	-8%
KOSS	(Koss Inc.) - Electronic Retail	6.67	1%	-17%	0%	2%	-1%	-10%	-10%
AAPL	(Apple) - Phones and Computer (4:1-2020)	222.78	-3%	-12%	0%	-3%	-5%	-8%	-11%
GME	(GameStop) - Computer Game Retail (4:1-2022)	27.77	1%	-7%	0%	1%	3%	-12%	-11%
HNST	(The Honest Comp.) - Pure Products (IPO 5-5-21)	6.13	-7%	-11%	0%	-4%	-15%	-5%	-12%
AMC	(AMC) - Movie Theater (1:10-2023)	3.42	-2%	-18%	0%	1%	-5%	-12%	-14%
EA	Interactive Home Entertainment	116.56	-18%	-21%	0%	0%	-4%	-3%	-20%

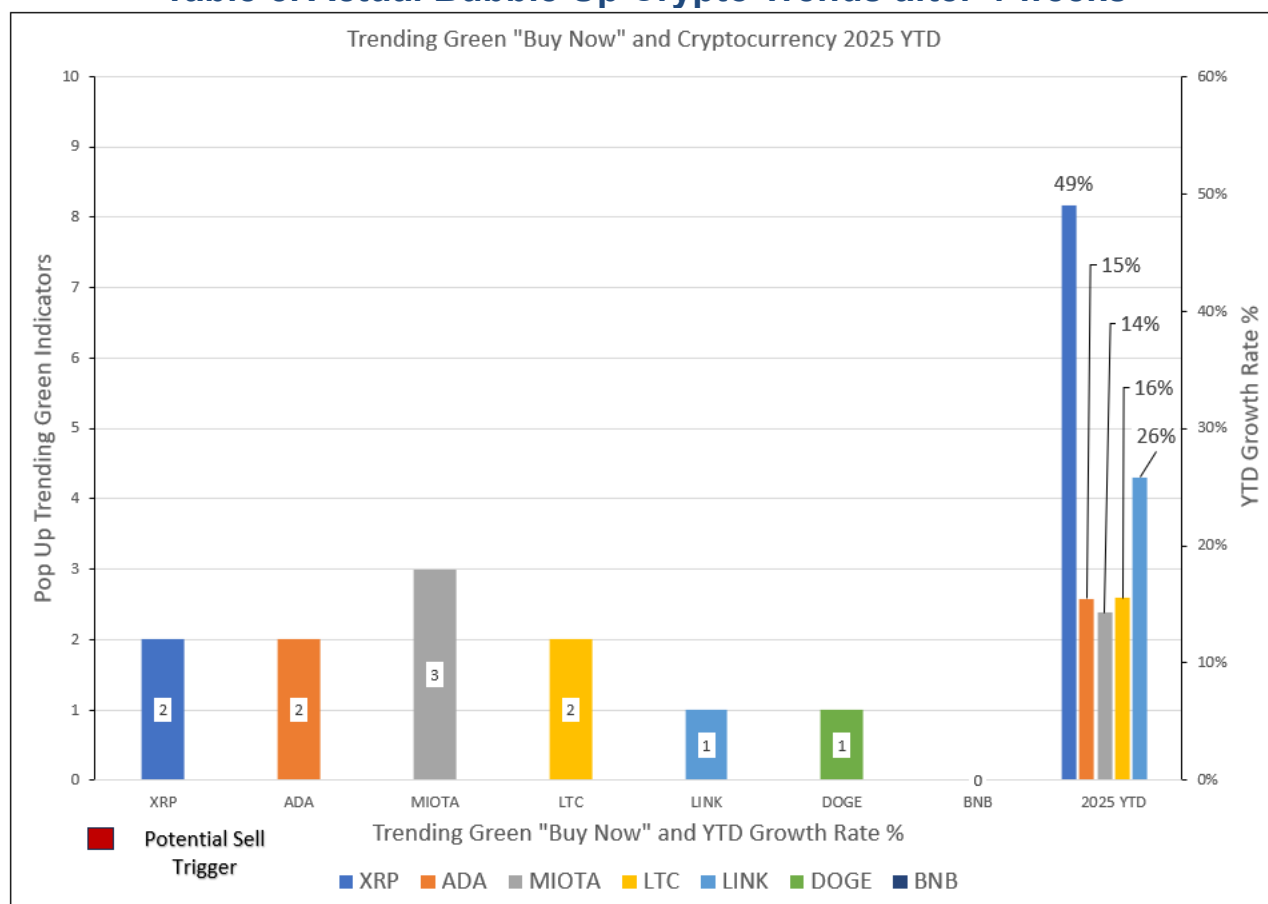
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N/A No Suggested Buy In Price due to Max Potential < 44%
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How to work the three data sets to build a knowledgeable purchasing decision:

1. This trending bar chart informs the investor of the Top 7 highest ranking from left to right growth securities each week. The names will change for the first couple of weeks, but the names should stabilize. No picks should be made with this bar chart alone.

Table 5. Actual Bubble Up Crypto Trends after 4 weeks



2. The below table provides the benchmark securities with the highest average growth rate over several years. These are the stocks you should consider as security picks from the trending bar chart. This below table shows you the volatility of growth rates from year to year. This is provided to help shape your expectations of future growth rates. All active investors have to live with the up and down growth rates from year to year, but the sum of it all is a positive cumulative growth rate.

Table 6. Potential Crypto Picks for 2025 w/ Year-To-Date Performances from 2024 - 2020 [Return](#)

Symbol	Crypto Name	GROWTH RANKING 2024	YTD 2024	GROWTH RANKING 2023	YTD 2023	GROWTH RANKING 2022	YTD 2022	GROWTH RANKING 2021	YTD 2021	GROWTH RANKING 2020	YTD 2020	7-YR Growth Rate	7-YR Annualized Rate
BNB	Binance Coin	4	121%	10	27%	2	-52%	2	1269%	8	172%	7599%	86.1%
LINK	Chainlink	8	39%	1	184%	8	-72%	8	74%	1	537%	3341%	65.9%
DOGE	Dogecoin	2	222%	9	33%	5	-60%	1	3528%	9	132%	2721%	61.2%
BTC	Bitcoin	3	124%	3	154%	6	-64%	9	60%	4	303%	832%	37.6%
ETH	Ethereum	6	45%	5	91%	7	-67%	4	399%	3	469%	196%	16.8%
XRP	Ripple	1	245%	7	82%	4	-58%	6	277%	12	16%	49%	5.8%
ADA	Cardano	7	44%	4	144%	10	-81%	3	628%	2	500%	39%	4.8%
DOT	Polkadot	14	-16%	6	91%	11	-84%	7	188%	6	220%	28%	3.6%
LTC	Litecoin	9	37%	12	8%	3	-54%	12	17%	7	202%	-44%	-7.9%
XMR	Monero	10	16%	11	14%	1	-36%	10	46%	5	251%	-46%	-8.4%
BCH	Bitcoin Cash	5	74%	2	163%	9	-78%	11	26%	11	68%	-73%	-16.9%
MIOTA	IOTA	11	3%	8	76%	12	-88%	5	357%	10	88%	-93%	-32.0%

3. Now that you have a wholistic basis for your securities pick, you can now purchase your security when the trending now indicator is "Green". The trending "Green" indicator is active at growth rates up to ~ 30% Growth Rate YTD, so if you want to purchase a security later in the growth curve that is entirely up to you. This Bubble Up Trending "Green" table is entire driven by the stock market saying, "Buy Low and Sell High." All of the charts are provided to give the active investor real-time indicators to make stock market potential decision.

Table 7. Highest Bubble Up Performing Cryptocurrencies (as of 1-24-25) [Return](#)

Index	YTD 1/17/25	YTD 1/24/25	Price 1/24/25	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Dow Jones	2%	4%	44,424.25	46,132.30	48,229.22	N/A	0	41,938.45	7%	1%	6%
NASDAQ	2%	3%	19,954.30	21,077.79	22,035.87	N/A	0	19,161.63	4%	0%	4%
S&P 500	2%	4%	6,101.24	6,409.74	6,701.10	N/A	0	5,827.04	5%	0%	5%
Symbol	YTD 1/17/25	5	Price 1/24/25	5	5	Trending Green (wks)	Cautious = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
XRP	58%	49%	3.10	2.33	2.50	2	0	2.08	58%	6.1%	49%
LINK	26%	26%	25.17	22.40	24.00	1	2	20.00	45%	15.2%	26%
LTC	33%	16%	119.00	115.36	123.60	2	0	103.00	33%	15.1%	16%
ADA	35%	15%	0.97	0.94	1.01	2	0	0.84	46%	26.8%	15%
MIOTA	43%	14%	0.32	0.314	0.34	3	0	0.28	75%	53.1%	14%
XMR	19%	14%	221.00	216.63	232.10	2	0	193.42	19%	4.5%	14%
BTC	12%	12%	104,862.00	104,548.64	112,016.40	1	0	93,347.00	12%	0.0%	12%
DOGE	31%	9%	0.35	0.36	0.38	1	0	0.32	38%	25.7%	9%
BCH	13%	0%	432.00	483.84	518.40	1	0	432.00	52%	52.1%	ZERO
ETH	4%	1%	3,309.00	3,657.92	3,919.20	N/A	0	3,266.00	23%	21.0%	1%
BNB	3%	-3%	680.00	761.60	816.00	N/A	0	680.00	8%	7.7%	ZERO
DOT	13%	-5%	6.32	7.08	7.58	2	0	6.32	70%	70.3%	ZERO
USDC	0%	0%	1.00	N/A	N/A	N/A	0	1.00	0%	0.0%	0%
USDT	0%	0%	1.00	N/A	N/A	N/A	0	1.00	0%	0.0%	0%

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Table 8. Cryptocurrency (YTD) Growth Rates (as of 1-24-25) [Return](#)

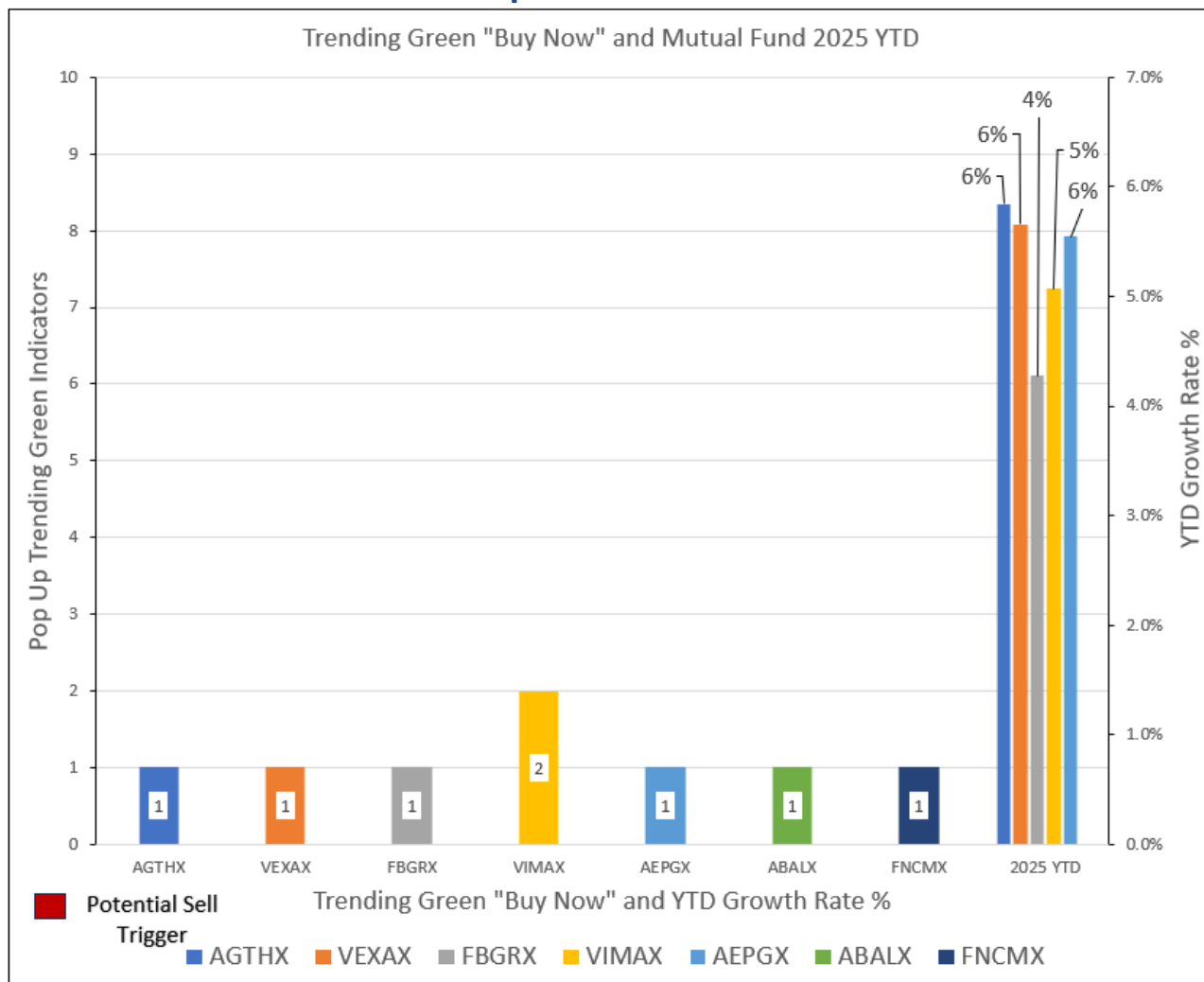
Index	Symbol	Price 1/24/25	Weekly 1/24/25	Monthly 1/24/25	YTD 12/20/24	YTD 12/31/24	YTD 1/3/25	YTD 1/10/25	YTD 1/17/25	YTD 1/24/25
Dow Jones	^DJI	44,424.25	2%	4%	0%	0%	0%	-1%	2%	4%
NASDAQ	^IXIC	19,954.30	2%	2%	0%	0%	2%	-1%	2%	3%
S&P 500	^GSPC	6,101.24	2%	3%	0%	0%	1%	-1%	2%	4%
Symbol	Security	Price 1/24/25	1/24/25 1/17/25	1/24/25 12/20/24	YTD 12/20/24	YTD 12/31/24	YTD 1/3/25	YTD 1/10/25	YTD 1/17/25	5
XRP	Ripple	3.10	-6%	36%	1%	0%	18%	13%	58%	49%
LINK	Chainlink	25.17	0%	8%	1%	0%	17%	1%	26%	26%
LTC	Litecoin	119.00	-13%	18%	1%	0%	9%	1%	33%	16%
ADA	Cardano	0.97	-14%	2%	1%	0%	31%	11%	35%	15%
MIOTA	MIOTA	0.32	-20%	3%	1%	0%	29%	14%	43%	14%
XMR	Monero	221.00	-4%	13%	1%	0%	0%	3%	19%	14%
BTC	Bitcoin	104,862.00	1%	7%	1%	0%	5%	1%	12%	12%
DOGE	Dogecoin	0.35	-17%	9%	1%	0%	19%	3%	31%	9%
BCH	Bitcoin Cash	432.00	-12%	-4%	1%	0%	9%	4%	13%	0%
ETH	Ethereum	3,309.00	-5%	-5%	1%	0%	8%	-2%	4%	-1%
BNB	Binance Coin	680.00	-6%	0%	1%	0%	2%	-1%	3%	-3%
DOT	Polkadot	6.32	-16%	-13%	1%	0%	16%	1%	13%	-5%
USDC	USD Coin	1.00	0%	0%	1%	0%	0%	0%	0%	0%
USDT	Tether	1.00	0%	0%	1%	0%	0%	0%	0%	0%

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Table 9. Actual Bubble Up Mutual Funds Trends after 4 weeks



2. The below table provides the benchmark securities with the highest average growth rate over several years. These are the stocks you should consider as security picks from the trending bar chart. This below table shows you the volatility of growth rates from year to year. This is provided to help shape your expectations of future growth rates. All active investors have to live with the up and down growth rates from year to year, but the sum of it all is a positive cumulative growth rate.

Table 10. Potential Mutual Funds Picks for 2025 w/ Year-To-Date Performances from 2024 – 2019 [Return](#)

Symbol	GROWTH RANKING 2024	YTD 2024	GROWTH RANKING 2023	YTD 2023	GROWTH RANKING 2022	YTD 2022	GROWTH RANKING 2021	YTD 2021	GROWTH RANKING 2020	YTD 2020	GROWTH RANKING 2019	YTD 2019	11-YR Growth Rate	11-YR Annualized Rate
FNCMX	2	31%	2	44%	18	-33%	4	22%	2	44%	1	29%	362%	14.8%
FBGRX	1	34%	1	54%	20	-39%	6	13%	1	51%	4	27%	272%	12.5%
FXAIX	4	25%	5	24%	10	-19%	1	27%	7	16%	3	27%	228%	11.3%
VINIX	3	25%	6	22%	12	-21%	3	22%	11	14%	5	26%	202%	10.4%
VIMAX	8	14%	11	15%	11	-20%	2	23%	8	16%	2	28%	148%	8.5%
VEXAX	7	15%	4	25%	16	-27%	7	11%	4	30%	7	24%	136%	8.1%
VFIIX	6	16%	8	18%	9	-19%	13	3%	10	14%	9	21%	88%	5.9%
AGTHX	5	20%	3	28%	19	-33%	9	10%	3	32%	12	18%	80%	5.4%
ANWPX	11	13%	7	18%	17	-29%	10	10%	5	28%	6	24%	75%	5.2%
AWSHX	16	9%	17	10%	2	-14%	5	21%	19	4%	15	16%	64%	4.5%
ABALX	17	8%	15	11%	1	-14%	8	11%	16	6%	18	14%	45%	3.4%
VBTXL	20	-3%	20	3%	3	-15%	14	-4%	18	5%	20	6%	-12%	-1.1%
NASDAQ	1	31%	1	43%	3	-33%	2	21%	1	45%	1	33%	381%	15.2%
S&P 500	2	25%	2	24%	2	-19%	1	27%	2	17%	2	28%	235%	11.5%
Dow Jones	3	14%	3	14%	1	-9%	3	19%	3	8%	3	22%	174%	9.5%

3. Now that you have a wholistic basis for your securities pick, you can now purchase your security when the trending now indicator is "Green". The trending "Green" indicator is active at growth rates up to ~ 30% Growth Rate YTD, so if you want to purchase a security later in the growth curve that is entirely up to you. This Bubble Up Trending "Green" table is entire driven by the stock market saying, "Buy Low and Sell High." All of the charts are provided to give the active investor real-time indicators to make stock market potential decision.

Table 11. Highest Bubble Up Performing Mutual Fund (as of 1-24-25) [Return](#)

Index	YTD 1/17/25	YTD 1/24/25	Price 1/24/25	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Dow Jones	2%	4%	44,424.25	46,132.30	48,229.22	N/A	0	41,938.45	7%	1%	6%
NASDAQ	2%	3%	19,954.30	21,077.79	22,035.87	N/A	0	19,161.63	4%	0%	4%
S&P 500	2%	4%	6,101.24	6,409.74	6,701.10	N/A	0	5,827.04	5%	0%	5%
Symbol	YTD 1/17/25	1	Price 1/24/25	11	11	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
AGTHX	3%	6%	78.81	77.44	78.93	1	0	74.46	13%	7.0%	6%
VEXAX	4%	6%	152.23	149.03	151.90	1	0	143.30	9%	2.7%	6%
AEPGX	2%	6%	56.70	55.87	56.94	1	0	53.72	13%	7.0%	6%
VIMAX	4%	5%	343.44	338.49	345.00	2	0	325.47	8%	2.6%	6%
ANWPX	2%	5%	65.25	64.26	65.50	1	0	61.79	10%	3.9%	6%
AWSHX	2%	5%	64.40	63.46	64.68	1	0	61.02	8%	2.7%	6%
FBGRX	2%	4%	236.88	236.26	240.80	1	0	227.17	4%	0.2%	4%
FXAIX	2%	4%	211.96	210.48	214.52	1	0	202.38	5%	0.0%	5%
VINIX	2%	4%	497.12	493.63	503.12	1	0	474.64	6%	1.1%	5%
ABALX	2%	4%	35.58	35.57	36.25	1	0	34.20	9%	4.5%	4%
VFIFX	2%	3%	51.54	51.31	52.30	1	0	49.34	7%	2.6%	4%
FNCMX	2%	3%	252.97	252.62	257.47	1	0	242.90	5%	0.4%	4%
VWELX	1%	3%	44.06	44.23	45.08	N/A	0	42.53	13%	8.9%	4%
VFORX	1%	3%	44.45	44.49	45.35	N/A	0	42.78	7%	3.3%	4%
FBALX	1%	3%	30.35	30.53	31.12	N/A	0	29.36	6%	2.2%	3%
VTTHX	1%	3%	24.60	24.69	25.16	N/A	0	23.74	8%	3.9%	4%
VTHRXX	1%	2%	38.75	39.00	39.75	N/A	0	37.50	8%	4.5%	3%
VTTVX	1%	2%	19.05	19.26	19.63	N/A	0	18.52	12%	8.6%	3%
VTWNX	1%	1%	26.87	27.31	27.84	N/A	0	26.26	13%	10.3%	2%
VBTLX	0%	0%	9.47	9.76	9.94	N/A	0	9.38	6%	4.9%	1%

72% or 81% Dip Floor Indicator
 61% or 19% Wait or Hold Indicator
 90% Potential Sell Trigger
 72% or 81% 2nd Dip Floor Indicator
16.34 Now Price is within the Buy Now Price Range
 -13% Now Low-Price Indicator
 -13% 2nd Low-Price Indicator
 N/A No Suggested Buy In Price due to Max Potential < 44%
 XX% Rebound % back to recent high price

Table 12. Mutual Fund (YTD) Growth Rates (as of 1-24-25) [Return](#)

Index	Symbol	Price 1/24/25	Weekly 1/24/25	Monthly 1/24/25	YTD 12/20/24	YTD 12/31/24	YTD 1/3/25	YTD 1/10/25	YTD 1/17/25	YTD 1/24/25
Dow Jones	^DJI	44,424.25	2%	4%	0%	0%	0%	-1%	2%	4%
NASDAQ	^IXIC	19,954.30	2%	2%	0%	0%	2%	-1%	2%	3%
S&P 500	^GSPC	6,101.24	2%	3%	0%	0%	1%	-1%	2%	4%
Symbol	Mutual Fund	Price 1/24/25	1/24/25 1/17/25	1/24/25 12/20/24	YTD 12/20/24	YTD 12/31/24	YTD 1/3/25	YTD 1/10/25	YTD 1/17/25	1
AGTHX	American Funds (Lrg-Grth)	78.81	2%	5%	1%	0%	2%	0%	3%	6%
VEXAX	Vanguard (Mid-Grth)	152.23	2%	4%	1%	0%	2%	-1%	4%	6%
AEPGX	American Funds (EAFE)	56.70	3%	5%	1%	0%	1%	0%	2%	6%
VIMAX	Vanguard (Mid-Cap)	343.44	1%	3%	1%	0%	1%	0%	4%	5%
ANWPX	American Funds (World Equity)	65.25	3%	5%	1%	0%	1%	-1%	2%	5%
AWSHX	American Funds (Lrg-Blend)	64.40	2%	5%	1%	0%	1%	-1%	2%	5%
FBGRX	Fidelity Blue Chip (Lrg-Grth)	236.88	2%	3%	1%	0%	2%	0%	2%	4%
FXAIX	Fidelity (Lrg-Blend)	211.96	2%	3%	1%	0%	1%	-1%	2%	4%
VINIX	Vanguard (Lrg-Blend)	497.12	2%	2%	1%	0%	1%	-1%	2%	4%
ABALX	American Funds (Moderate)	35.58	2%	4%	1%	0%	1%	0%	2%	4%
VFIFX	Vanguard (Retirement 2050)	51.54	2%	1%	1%	0%	1%	-1%	2%	3%
FNCMX	Fidelity (Mirrors the NASDAQ)	252.97	2%	1%	1%	0%	2%	-1%	2%	3%
VWELX	Vanguard (Moderate)	44.06	1%	-6%	1%	0%	1%	-1%	1%	3%
VFORX	Vanguard (Retirement 2040)	44.45	2%	0%	1%	0%	1%	-1%	1%	3%
FBALX	Fidelity Balanced (Moderate)	30.35	1%	2%	1%	0%	1%	-1%	1%	3%
VTTHX	Vanguard (Retirement 2035)	24.60	1%	-1%	1%	0%	1%	-1%	1%	3%
VTHRXX	Vanguard (Retirement 2030)	38.75	1%	-2%	1%	0%	0%	-1%	1%	2%
VTTVX	Vanguard (Retirement 2025)	19.05	1%	-6%	1%	0%	0%	-1%	1%	2%
VTWNX	Vanguard (Retirement 2020)	26.87	1%	-7%	1%	0%	0%	-1%	1%	1%
VBTLX	Vanguard (Bonds)	9.47	0%	0%	1%	0%	0%	-1%	0%	0%

72% or 81% Dip Floor Indicator
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The explanation provided in the previous section was redundant on purpose. Active traders may have preference of one security over another, so I provide the same introduction for all of the securities. The legion and the layout of the table are the same to make it easier for the reader.

Purchase or Not Purchase [Return](#)

Before you decide to purchase, you must assure yourself that you are purchasing a stock that is popular now, services or product is in great demand, beating up on the little guys in the same business, and they set the industry standard in their business area. This company attributes can be confirmed by customer growth, new acquisitions to grow business, increasing quarterly profit and you hear positive news related to their business. It is suggested to make purchases in a dip in the price trend to increase the overall YTD performance.

It is suggested that you make multiple investments in the companies you own throughout the year. This strategy will help you own a better yearly average ownership that will ultimately improve your growth rate of return.

MicroStrategy faces potential multibillion-dollar tax on unrealized bitcoin gains

Max Gottlich wrote this article for Seeking Alpha on Saturday, January 25, 2025.

MicroStrategy (NASDAQ:MSTR), one of the largest corporate holders of bitcoin (BTC-USD), may be subject to a 15% tax on unrealized gains from its \$47B bitcoin stash, according to a recent disclosure, which also noted the Michael Saylor-founded company's BTC holdings include \$18B of unrealized gains.

The so-called corporate alternative minimum tax on investment gains, introduced by the Inflation Reduction Act of 2022, could potentially tax MicroStrategy (NASDAQ:MSTR) on its unrealized bitcoin (BTC-USD) gains at a 15% rate, leading MicroStrategy (MSTR) to a potential multibillion-dollar tax bill starting in 2026, the Jan. 6 filing noted.

The new tax is calculated based on an adjusted version of MicroStrategy's (MSTR) GAAP earnings, which now must include fair market value of its bitcoin due to new accounting standards set by the Financial Accounting Standards Board. The corporate alternative minimum tax differs from a traditional capital gains tax, which doesn't take effect until the investments are sold.

MSTR estimated an increase in GAAP retained earnings by up to \$12.8B and deferred tax liabilities by up to \$4.0B, per the SEC filing.

As such, MicroStrategy (MSTR) is pushing for an Internal Revenue Service exemption similar to those for securities held by companies like Warren Buffett's Berkshire Hathaway (BRK.A) (BRK.B), arguing that there is no fundamental difference in accounting for stocks vs. crypto, The Wall Street Journal said. If an exemption is not secured, the company might need to sell some of its bitcoin (BTC-USD) to pay the tax -- something that Saylor has pledged not to do anytime soon.

Read the entire article in Seeking Alpha: <https://stocks.apple.com/Aklu5xg7WRpWiqRaVUSOM9g>

Overall comments for the week [Return](#)

The count for trending "Green" for the securities were stocks (8 out of 63), cryptocurrencies (5 out of 14), and mutual funds (11 out of 20).

The Weekly Winners were Moderna – COVID-19 (MRNA), Oracle – Software (ORCL), Netflix – Movies and Entertainment (NFLX), Palantir – Internet Services, Defense (PLTR), Supermicro – Computer Hardware (SMCI) with gains of 22%, 14%, 14%, 10%, and 8%, respectively.

The Weekly Losers were Electronic Arts – Interactive Home Entertainment (EA), and Cruise Booking (EXPE), Fiverr – Internet Retail (FVRR), and The Honest Company – Pure Products (HNST), and TESLA – Electric Cars (TSLA) with losses of -18%, -9%, -8%, -7%, and -5%, respectively.

I continue to recommend that you do not purchase stocks within days before the quarterly report is posted. It is best to let the market absorb the news good or bad news. If the price drops, you get to purchase the stock at a discount instead of getting hit with an instant -20% loss or greater that will take weeks or months or a year to get back to even.

Most Popular Stocks with Upcoming Quarterly Reports (+/- a week posting date) [Return](#)

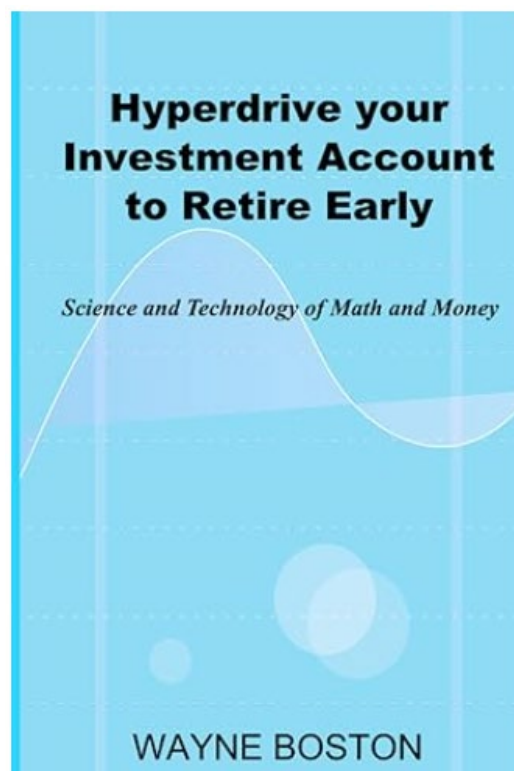
SMCI	Tech'y Hardware, Storage	1/2/2025
NFLX	Movies & Entertainment	1/21/2025
UAL	Passenger Airlines	1/23/2025
AMD	Semiconductors	1/28/2025
MSFT	Systems Software	1/28/2025
HUM	Managed Health Care	1/29/2025
LRCX	Semiconductor Materials	1/29/2025
NOW	Systems Software	1/29/2025
TMO	Life Sciences Tools & Services	1/29/2025
TSLA	Automobile Manufacturers	1/29/2025
AAPL	Tech'y Hardware	1/30/2025
NOC	Aerospace & Defense	1/30/2025
TEAM	Software - Application	1/30/2025
PLTR	Internet Services & Infrastructure	2/3/2025
VRTX	BioTech'y	2/3/2025
CRNC	Software - Application	2/4/2025
GOOG	Interactive Media & Services	2/4/2025
PYPL	Payment Processing Services	2/4/2025
SNAP	Communications	2/4/2025
V	Payment Processing Services	2/4/2025
MA	Payment Processing Services	2/5/2025
META	Interactive Media & Services	2/5/2025
PAYC	Human Resource	2/5/2025
UBER	Ride Share	2/5/2025
AMZN	Broadline Retail	2/6/2025
BABA	Internet Retail	2/6/2025
DXCM	Health Care Equipment	2/6/2025
KOSS	Electronic Retail	2/6/2025
TTWO	Interactive Home Entertainment	2/6/2025
XOM	Integrated Oil & Gas	2/7/2025

Next weekly Newsletter will be posted Sunday, February 2, 2025

[Return](#)



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