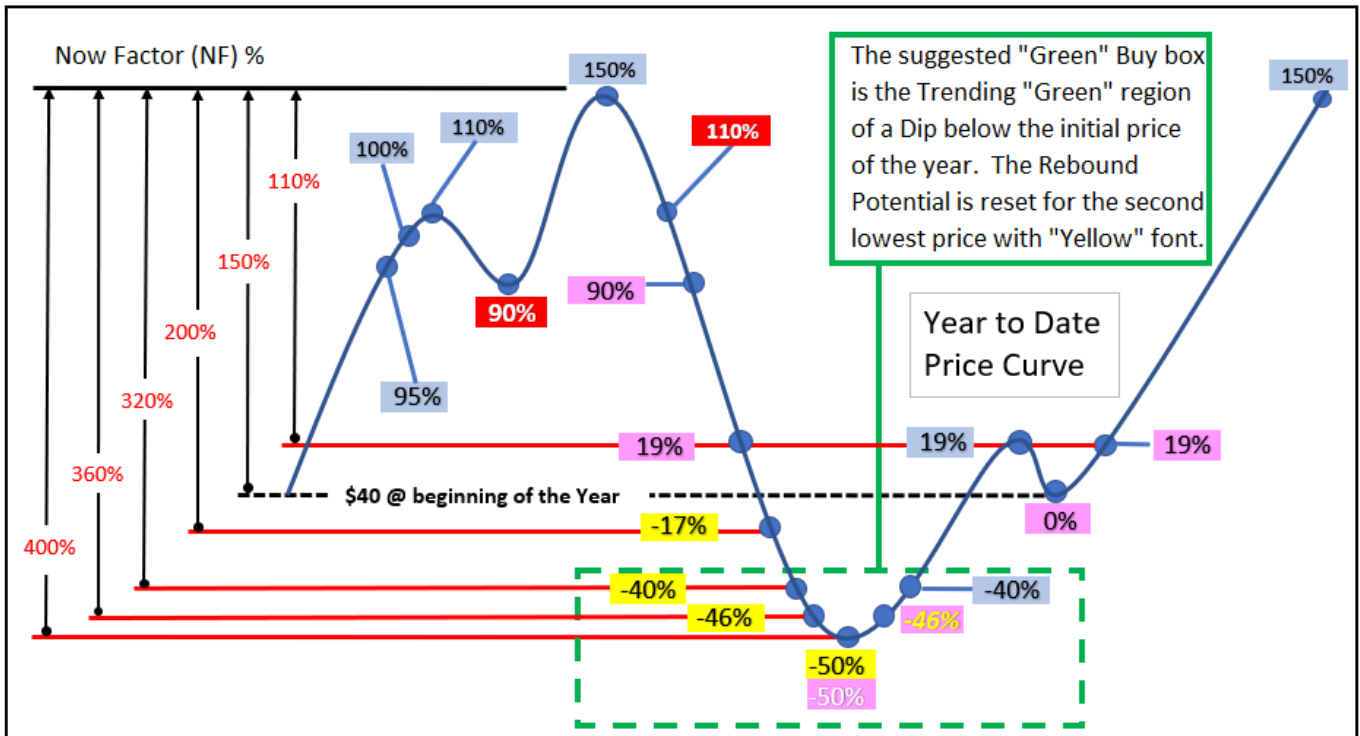# BIG BANK BOSS

Hyperdrive your Investments (Retirement Account) to Enjoy Earlier

This newsletter is supplied to provide you with technical data on movement for some notable Standard and Poor's S&P 500 stocks. I have added some stocks that are relevant for millennials and meme stocks. This newsletter focuses on Technical Analysis (is used more in the review of short-term investments decisions) and no Fundamental Analysis (is most often used when determining the quality of long-term investments).

It has always been said that you should never try to time the Stock Market, but I am here to say you can do it with some level of certainty. You can never achieve 100% certainty in any decision model, but I provide you with an algorithm model with color trends to help you make optimized manual buy and sell decisions. The main purpose of the charts: (1) direct you to make purchases near the Price Curve lows see Buy Range columns "Green" and (2) sell stocks after a triple digit Year to Date (YTD) run up at the presence of trending color change from "Blue" to "Pink".

Below is a typical price curve with the color trends and rebound percentages. This graphical picture should help you visualize the condensed material in the charts. The data generated for stock and mutual funds charts are captured from the closing price on Friday's and crypto currencies data is captured on Friday's at 7 pm.

The chart below is an informative combination of YTD stock movement, and color indicators to show how the price is trending. A stock will trend "Green" after reaching a threshold value for Rebound Factor (RF) % and may trend "Green" for weeks. To minimize purchasing too early in the trending "Green" it is suggested to be patient and wait for the stock to rebound above dip floor before purchased.

Weekly Newsletters	YTD N-3	YTD N-2	YTD N-1	YTD N	Now Price	Buy Low Price	Buy High Price	Trending Green (wks)	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Week 1	95%	100%	110%	90%	76.00	41.88	47.50	N/A	40.00	110%	11%	90%
Week 2	100%	110%	90%	150%	100.00	41.88	47.50	N/A	40.00	150%	0%	150%
Week 3	110%	90%	150%	110%	84.00	41.88	47.50	N/A	40.00	150%	19%	110%
Week 4	90%	150%	110%	90%	76.00	41.88	47.50	N/A	40.00	150%	32%	90%
Week 5	150%	110%	90%	19%	47.60	41.88	47.50	N/A	40.00	150%	110%	19%
Week 6	110%	90%	19%	-17%	33.33	34.90	40.13	N/A	33.33	200%	200%	ZERO
Week 7	90%	19%	-17%	-40%	23.81	24.93	28.67	N/A	23.81	320%	320%	ZERO
Week 8	19%	-17%	-40%	-46%	21.74	22.76	26.17	N/A	21.74	360%	360%	ZERO
Week 9	-17%	-40%	-46%	-50%	20.00	20.94	24.08	N/A	20.00	400%	400%	ZERO
Week 10	-40%	-46%	-50%	-46%	21.74	22.76	26.17	N/A	21.74	360%	360%	ZERO
Week 11	-46%	-50%	-46%	-40%	23.81	22.76	26.17	1	21.74	360%	320%	10%
Week 12	-50%	-46%	-40%	19%	47.60	22.76	26.17	1	21.74	360%	110%	119%
Week 13	-46%	-40%	19%	0%	40.00	22.76	26.17	1	21.74	360%	150%	84%
Week 14	-40%	19%	0%	19%	47.60	22.76	26.17	1	21.74	360%	110%	119%
Week 15	19%	0%	19%	150%	100.00	22.76	26.17	1	21.74	360%	0%	360%

72% or 81%	Dip Floor Indicator	61%	Wait or Hold Indicator	90%	Potential Sell Trigger	72% or 81%	2nd Dip Floor Indicator
16.34	Now Price is within the Buy Now Price Range	-13%	Now Low-Price Indicator	-13%	2nd Low-Price Indicator	N/A	No Suggested Buy In Price due to Max Potential < 44%	XX%	Rebound % back to recent high price

Notice that as the price gets closer to the bottom of the dip, the YTD N color repeats being "Yellow" until the bottom is reached and a "White" font appears YTD N-1 to signify the Now Price is on an upswing. I do not tell you when to buy or sell, but you have all the information to make an informed choice amid an unknown future.

The Legion Chart on the previous page should be the most informative tool an active trader has ever had. The condensed format of taking stock curve price data and converting it into YTD Analysis should be a real breakthrough. This process suggests making stock market decisions before the stock market opens and removes the need to monitor the stock market during the day. Remember we are supposed to be working our 9 to 5 job while the stock market is doing its thing growing our investment dollars. Yes, I am providing this useful information tool for free. Below is the explanation of all the columns from left to right.

1. YTD N-2 - this is the Year to Date growth of a stock two weeks in the past.

2. YTD N-1 - this is the Year to Date growth of a stock one week in the past.

3. YTD N - this is the Year to Date growth of a stock right now the week of the published Newsletter.

4. Now Price - is the now price of the stock the week of the published Newsletter.

5. Buy Low Price - this is a fixed price above the Dip Floor Price to allow for price float and minimize false buy triggers. When the Stock Price is above the Buy Low Price and below the Buy High Price, both cells will be "Green" to signify it is a good time to consider making a purchase. You can enter either Low or High Price in your brokerage account as a limit order.

6. Buy High Price - this is a fixed price above the Dip Floor Price to allow for price float above the Buy Low Price. The float provided is a default for all stocks, but the float is increased for stocks that have a Spike Ratio of 2.0. When the Stock Price is above the Buy Low Price and below the Buy High Price. These cells will be "Green" to signify it is a good time to consider making a purchase. You can enter this cell value in your brokerage account for a limit order.

7. Trending Green (wks) - This provides you with the number of weeks a particular stock has been between the Buy Price ranges. The float provided is a default for all stocks, but the float is increased for stocks that have a Spike Ratio of 2.0. This small Buy Now range could be jumped over because of the data being measured is once every 7-days. Yes, the cell could have N/A in it and not catch anything. This active trader tool is suggestive and is not intended to be an absolute tool. For this reason, you should consider entering the Buy High or Low Price as a Limit Orders in your Brokerage Account.

8. Spike Ratio – this is an indicator of stocks with a hyperbolic gain that typically has an associate quick drop off. If you own a stock that grows to a Spike Ratio of 2, I suggest you sell near the high and take your quick gain. I would suggest that you not purchase the dip of a stock with a Spike Ratio of 2 because a repeat growth back to the previous high is not based on performance but popularity and speculation.

9. Dip Floor Price - the price provided will be one of two prices. One is the lowest price in the range of measured prices. The second is a dip price below the 52-Week High. The second dip price is typically something that can't be measured or suggested by traditional trading tools.

10. Rebound Factor (RF) % - this is exactly what you think it is. This is the ratio of maximum past (June of previous year) to present price divided by the measured range divided by the lowest past (December 31st of previous year) to present price which is called the RF. The RF is then converted to a percentage. This value is always positive.

11. Now Factor (NF) % - This is the positive replacement for the 52-Week Change%. Who cares how much the price has dropped from the high price. This is the wrong thing to measure. This is the ratio of maximum past (June of previous year) to present price divided by the Now Stock Price which is called the NF. The NF is then converted to a percentage. The real thing to measure is the growing Exponential Rebound as the price drops further and further. If a stock has a 52-Week Change% of -50% or -75%, the corresponding Now Potential Rebound 100% or 300%, respectively. You say to yourself, wow. The Now Potential Rebound of 100% or 300% would be a multiple of 2 or 4, respectively. If you invested $32,000 and achieved a multiple of 2 or 4 your investment dollars would be $64,000 or 128,000, respectively. The growth of the security has a 1 to 1 relationship with total investment made in a company.

12. Bounce Factor (BF) % - the percentage growth calculated will be Zero for two situations. One is when price is at the absolute lowest price for the price range. The second is when price sets lower or a new lower prices. The default calculated percentage when not Zero is the ratio of the Now Stock Price divided by Dip Floor Price which is called the BF. The BF is then converted to a percentage.
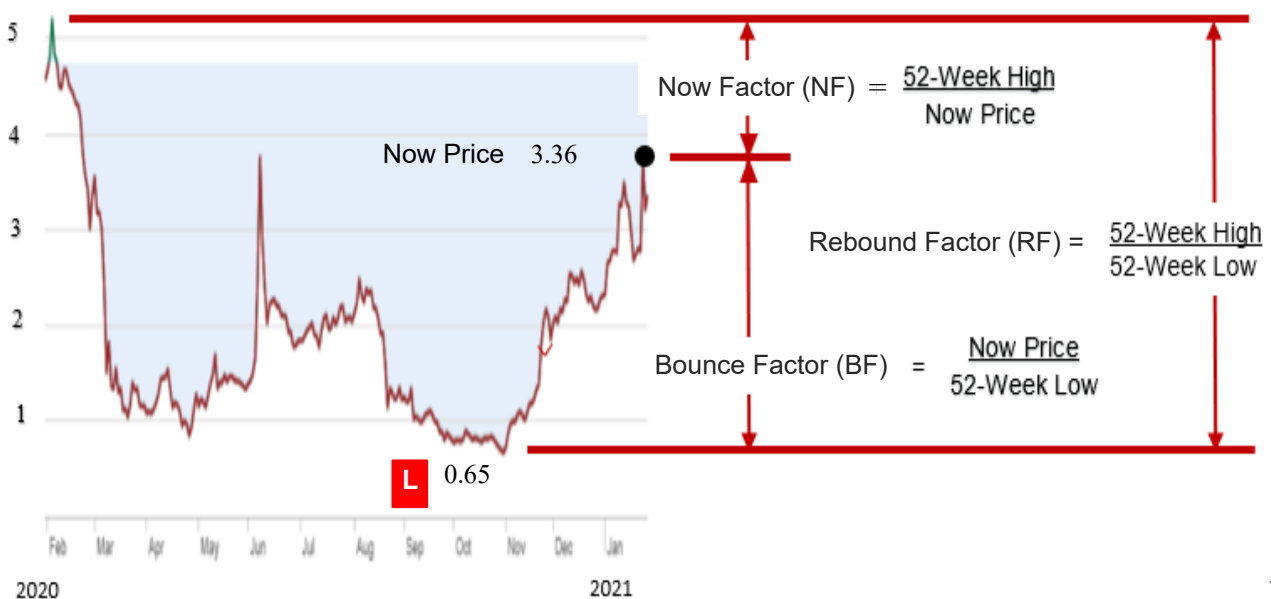
Big Bank Boss Triple Point Reference Frame

The discrete measurements of 52-Week High Change % and 52-Week Low Change % are at best an apples and oranges comparison and not entirely useful. For this exact reason, I created the Big Bank Boss Triple equations. The Big Bank Boss Triple equations output are positive numbers. The ratios can easily be converted to percentages. Now you have an apple-to-apple comparison with real-time growth potential. The output results define the now stock price in a triple reference box of the Rebound Factor (RF), Now Factor (NF) and Bounce Factor (BF).

These formulas are very useful whenever the Stock Market goes thru a crisis or market correction. The Bounce Factor (BF) is identical to the 52-Week Low Change which represents the percentage above the Dip Floor Price. The Rebound Factor (RF) defines the maximum potential range for a stock based on past performance. The values of NF and BF in themselves do not provide a holistic picture. It is very important to add in the crucial component of trending upward or downward. If the trend of the price is downward the NF increases and the BF decreases.
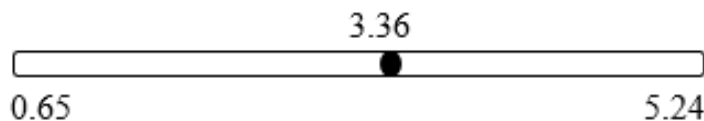
There is no way to predict when future stock prices will trend upward, but I provide a weekly Big Bank Boss Newsletter that shows the weekly price trend charts with a "Yellow" cell to indicate a new low indicator and a "White" font cell to indicate a trending up from the Dip Floor Price.

Figure 1. Big Bank Boss Triple Point for RIG as of Jan. 29, 2021

$$\text{Now Factor (NF)} = \frac{\text{52-Week High}}{\text{Now Price}}$$

$$\text{Rebound Factor (RF)} = \frac{\text{52-Week High}}{\text{52-Week Low}}$$

$$\text{Bounce Factor (BF)} = \frac{\text{Now Price}}{\text{52-Week Low}}$$

Big Bank Boss Triple Point Equations

These three equations are always positive and make it easy to convert to percentages. Also, a unique thing about these ratios is an equation can be formed to solve for one unknown. This equation can be the building block for a program to monitor stock price movement. The 52-Week Range for RIG is converted below.

$$\text{Rebound Factor (RF)} = (52-\text{Week High})/(52-\text{Week Low})$$
$$= (5.24/0.65) = 8.06$$

$$(RF)\ \% = ((RF) - 1)\ X\ 100$$
$$= ((8.06) - 1)\ X\ 100 = 706\%$$

$$\text{Now Factor (NF)} = (52-Week\ High)/(Now\ Price)$$
$$= (5.24/3.36) = 1.56$$

$$(NF)\ \% = ((NF) - 1)\ X\ 100$$
$$= ((1.56) - 1)\ X\ 100 = 56\%$$

$$\text{Bounce Factor (BF)} = (Now\ Price)/(52-Week\ Low)$$
$$= (3.36/0.65) = 5.17$$

$$(BF)\ \% = ((BF) - 1)\ X\ 100$$
$$= ((5.17) - 1)\ X\ 100 = 417\%$$

The three Big Bank Boss Triple Point equations are linked in the single equation shown below. This equation only works for number values and not percentages.
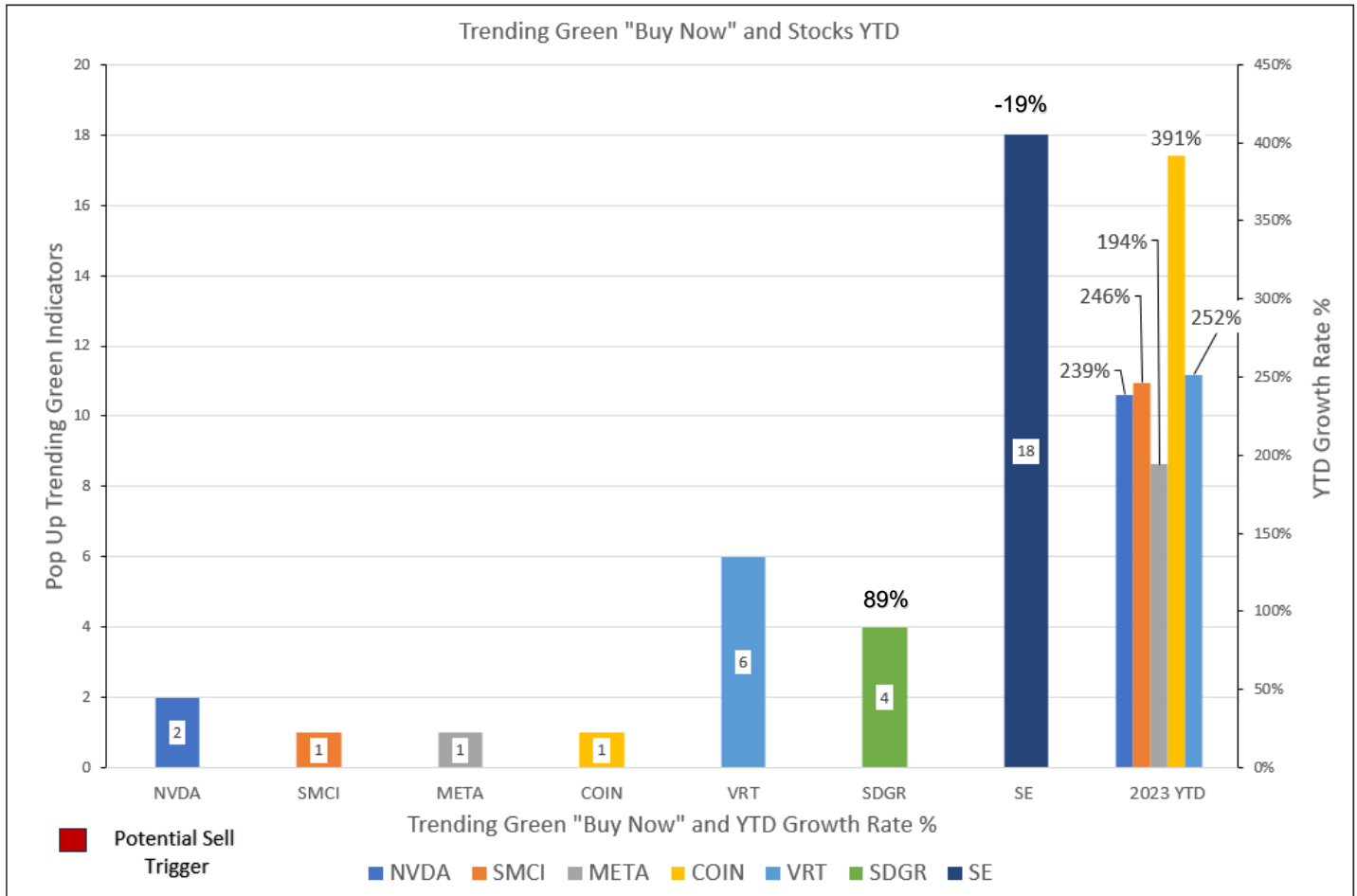
$$NF = RF/BF$$

Substitution:

RF = 8.06 and BF = 5.17

NF = 8.06 / 5.17 = 1.56

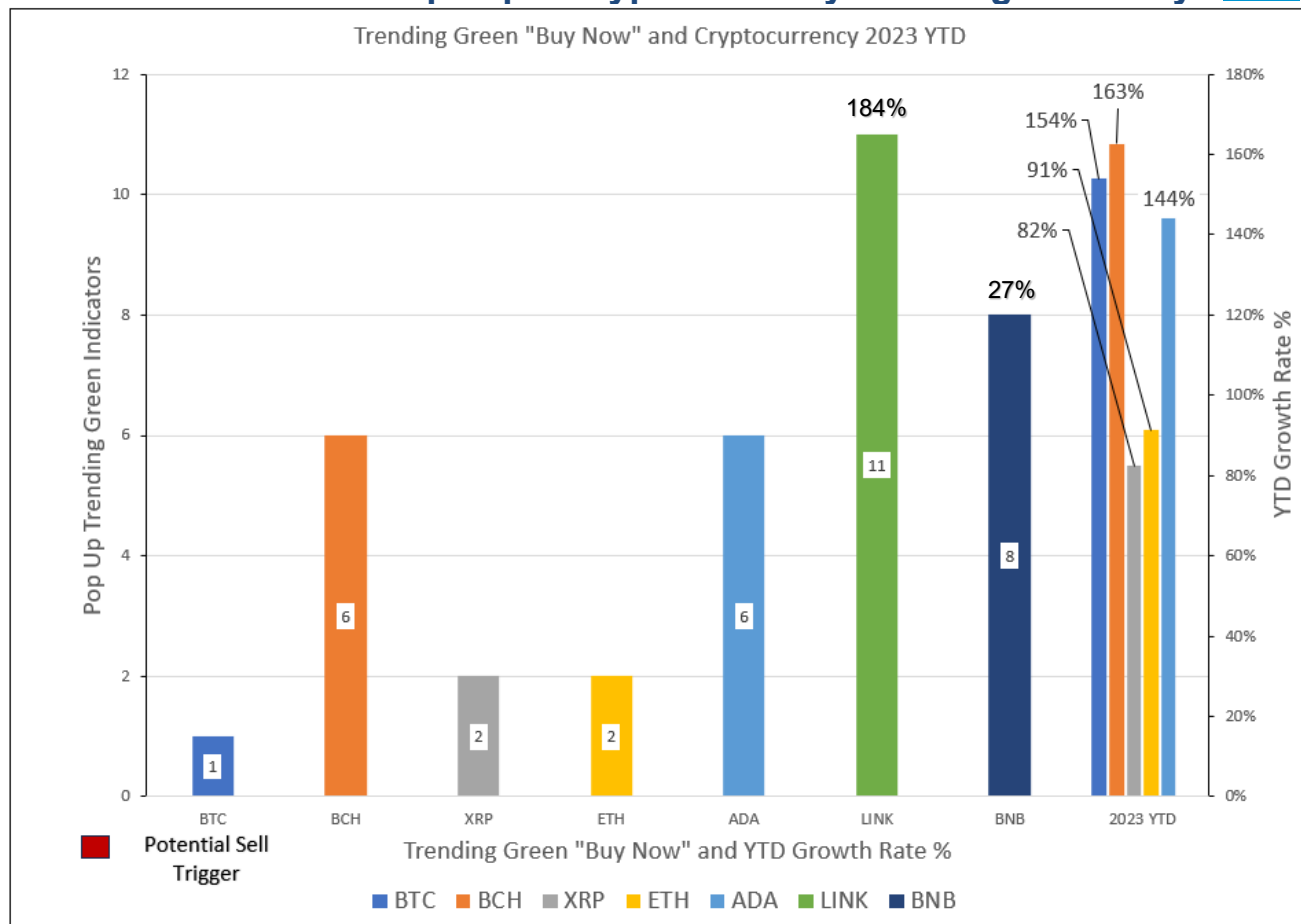## Table 1. 2023 Bubble Up Top 5 Stock Trending Summary

The monthly trending of stocks for 2023 gives the investor insight into the highest growth rate as the year progresses. There is no guarantee that the best performers for 2023 will be the best performers for 2024, but these stocks should be considered in your portfolio. The results in Table 2 show how much up and down growth rates change from year to year. The 10-YR Annualized Rate (2023 - 2014) for stocks are what is needed to guide you to pick stocks to build a hyperdrive your investment portfolio.

Table 2. Big Bank Boss Ranking of Trending Stocks from 2023 - 2018

Symbol	GROWTH RANKING 2023	YTD 2023	GROWTH RANKING 2022	YTD 2022	GROWTH RANKING 2021	YTD 2021	GROWTH RANKING 2020	YTD 2020	GROWTH RANKING 2019	YTD 2019	GROWTH RANKING 2018	YTD 2018	10-YR Growth Rate	10-YR Annualized Rate
NVDA	4	239%	39	-51%	5	125%	14	122%	62	-41%	15	64%	15674%	65.9%
AMD	8	128%	44	-55%	10	57%	17	100%	2	78%	6	93%	4798%	47.6%
SMCI	3	246%	1	87%	20	39%	42	32%	61	-34%	8	85%	2476%	38.4%
AVGO	13	100%	11	-16%	12	52%	31	48%	26	8%	38	14%	2060%	36.0%
HUBS-add	12	101%	46	-56%	9	66%	11	140%	3	63%	37	14%	1626%	33.0%
LRCX	16	86%	31	-42%	11	52%	29	62%	48	-11%	9	76%	1530%	32.2%
TSLA	11	102%	52	-66%	14	50%	1	743%	50	-13%	5	112%	1449%	31.5%
PAYC	57	-33%	16	-25%	48	-8%	22	71%	4	62%	4	115%	1323%	30.4%
DXCM	40	10%	12	-18%	17	45%	24	69%	1	142%	10	71%	1101%	28.2%
MSFT	27	57%	19	-29%	13	51%	35	41%	27	7%	13	67%	947%	26.5%
AAPL	29	48%	18	-27%	26	33%	19	81%	42	-1%	7	86%	929%	26.3%
NFLX	23	65%	38	-51%	36	11%	26	67%	11	26%	43	2%	864%	25.4%
AMZN	18	81%	37	-50%	38	4%	20	76%	16	19%	35	17%	761%	24.0%
META	5	194%	51	-64%	30	23%	41	33%	47	-11%	30	21%	517%	20.0%
SE	55	-19%	58	-78%	35	12%	5	398%	19	14%	1	223%	484%	19.3%
VRT	2	252%	33	-45%	24	34%	23	70%	43	-1%	36	16%	471%	19.0%
VRTX	30	40%	4	32%	45	-7%	54	7%	18	14%	31	19%	449%	18.6%
SQ	33	27%	48	-62%	53	-26%	7	245%	5	52%	40	5%	400%	17.5%
GOOG	26	59%	26	-39%	8	68%	44	31%	44	-5%	26	28%	383%	17.1%
MRNA	60	-45%	20	-29%	4	143%	3	434%	24	10%	14	65%	365%	16.6%
ROKU	9	121%	60	-82%	54	-31%	12	134%	21	11%	3	169%	350%	16.2%
HUM	51	-11%	5	10%	34	13%	51	12%	23	10%	39	9%	288%	14.5%
NOC	54	-14%	3	41%	28	27%	60	-13%	56	-19%	23	36%	282%	14.3%
GME-meme	46	-5%	41	-52%	2	688%	8	210%	60	-32%	62	-66%	62%	5.0%
SNAP	14	96%	59	-82%	44	-6%	9	207%	63	-51%	2	175%	25%	2.3%
XOM	49	-8%	2	78%	15	48%	61	-41%	51	-16%	57	-15%	4%	0.4%
KOSS-meme	56	-32%	42	-54%	3	210%	13	127%	45	-5%	59	-22%	-15%	-1.6%
ZM	41	9%	50	-64%	58	-45%	4	403%	30	0%	45	0%	-15%	-1.7%
FVRR	47	-7%	57	-74%	55	-42%	2	739%	29	0%	42	3%	-17%	-1.8%
HOOD	28	57%	43	-54%	61	-54%	58	0%	41	0%	53	0%	-24%	-2.7%
COIN	1	391%	63	-86%	40	1%	56	0%	39	0%	51	0%	-46%	-6.0%
HNST	39	10%	49	-63%	60	-50%	57	0%	40	0%	52	0%	-80%	-14.7%
AMC-meme	63	-85%	62	-85%	1	1153%	62	-71%	17	14%	61	-55%	-98%	-32.7%

Symbols in italics are the Magnificent Seven Stocks

Table 3. 2023 Bubble Up Top 5 Cryptocurrency Trending Summary

Trending Green "Buy Now" and Cryptocurrency 2023 YTD

The monthly trending of crypto for 2023 gives the investor insight into the highest growth as the year progresses. There is no guarantee that the best performers for 2023 will be the best performers for 2024, but these stocks should be considered in your portfolio. The results in Table 4 show how much up and down growth rates change from year to year. The 6-YR Annualized Rate (2023 - 2018) for Crypto are what is needed to guide you to pick securities to build a hyperdrive your investment portfolio.

Table 4. Big Bank Boss Ranking of Trending Crypto Stocks 2023 – 2018

Symbol	GROWTH RANKING 2023	YTD 2023	GROWTH RANKING 2022	YTD 2022	GROWTH RANKING 2021	YTD 2021	GROWTH RANKING 2020	YTD 2020	GROWTH RANKING 2019	YTD 2019	GROWTH RANKING 2018	YTD 2018	6-YR Growth Rate	6-YR Annualized Rate
BNB	10	27%	2	-52%	2	1269%	8	172%	2	126%	2	-30%	3376%	80.9%
LINK	1	184%	8	-72%	8	74%	1	537%	1	302%	1	-27%	2384%	71.0%
DOGE	9	33%	5	-60%	1	3528%	9	132%	7	-12%	4	-74%	776%	43.7%
BTC	3	154%	6	-64%	9	60%	4	303%	3	86%	3	-73%	317%	26.9%
ETH	5	91%	7	-67%	4	399%	3	469%	8	-16%	5	-80%	104%	12.7%
DOT	6	91%	11	-84%	7	188%	6	220%	12	0%	11	0%	53%	7.4%
ADA	4	144%	10	-81%	3	628%	2	500%	9	-25%	10	-94%	-4%	-0.7%
XMR	11	14%	1	-36%	10	46%	5	251%	6	-12%	7	-85%	-53%	-11.8%
XRP	7	82%	4	-58%	6	277%	12	16%	10	-47%	6	-84%	-57%	-13.1%
LTC	12	8%	3	-54%	12	17%	7	202%	4	28%	8	-86%	-59%	-13.8%
BCH	2	163%	9	-78%	11	26%	11	68%	5	27%	9	-94%	-84%	-26.6%
MIOTA	8	76%	12	-88%	5	357%	10	88%	11	-58%	12	0%	-93%	-36.6%

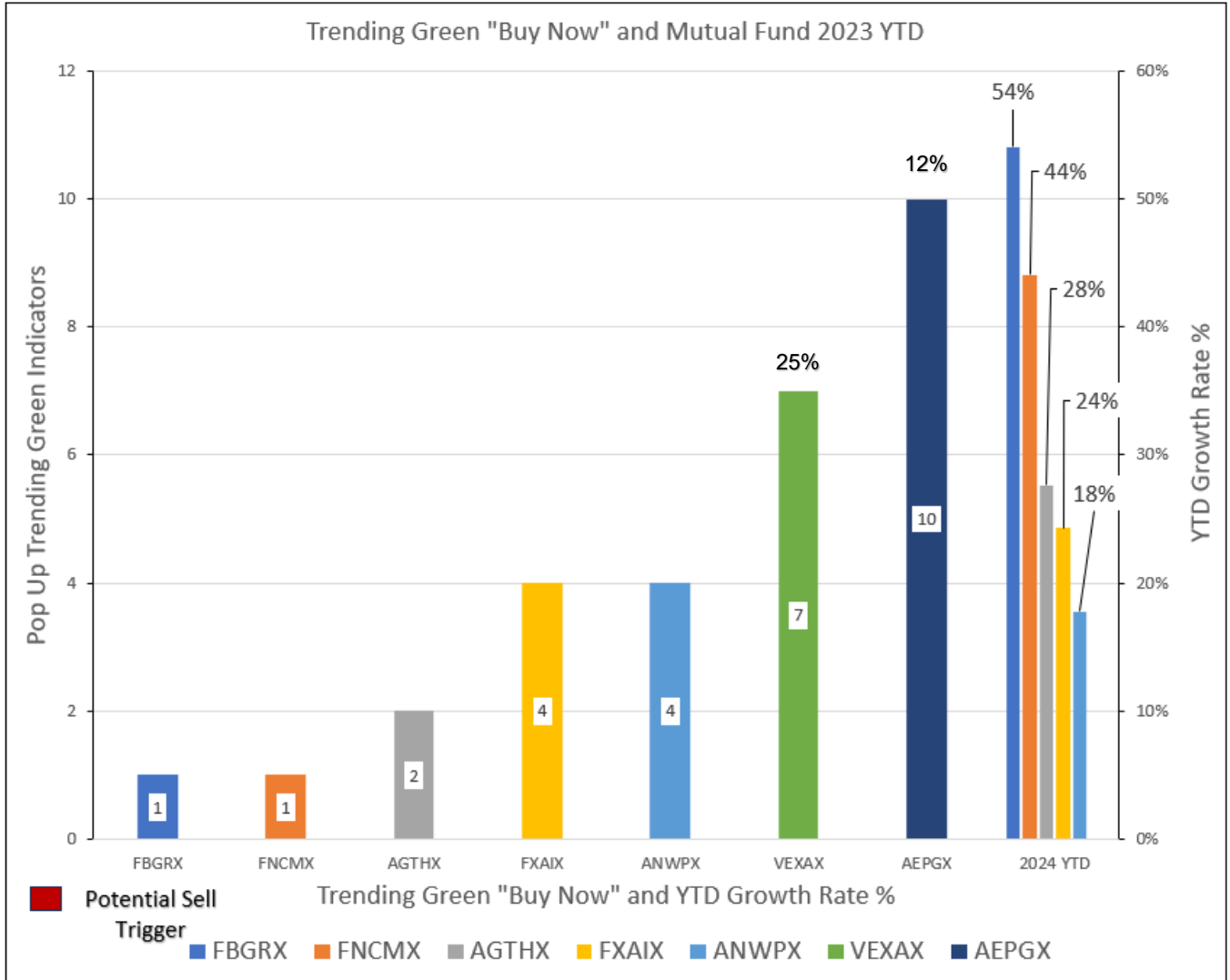## Table 5. 2023 Bubble Up Top 5 Mutual Fund Trending Summary

The monthly trending of Mutual Funds for 2023 gives the investor insight into the highest growth rate as the year progresses. There is no guarantee that the best performers for 2023 will be the best performers for 2024, but these stocks should be considered in your portfolio. The results in Table 2 show how much up and down growth rates change from year to year. The 10-YR Annualized Rate for stocks are what is needed to hyperdrive your investment portfolio.

Table 6. Big Bank Boss Ranking of Trending Mutual Funds from 2023 – 2018

Symbol	GROWTH RANKING 2023	YTD 2023	GROWTH RANKING 2022	YTD 2022	GROWTH RANKING 2021	YTD 2021	GROWTH RANKING 2020	YTD 2020	GROWTH RANKING 2019	YTD 2019	GROWTH RANKING 2018	YTD 2018	10-YR Growth Rate	10-YR Annualized Rate
FNCMX	2	44%	18	-33%	4	22%	2	44%	1	29%	3	-4%	251%	13.4%
FBGRX	1	54%	20	-39%	6	13%	1	51%	4	27%	2	-3%	178%	10.8%
FXAIX	5	24%	10	-19%	1	27%	7	16%	3	27%	5	-6%	162%	10.1%
VINIX	6	22%	12	-21%	3	22%	11	14%	5	26%	4	-6%	141%	9.2%
VIMAX	11	15%	11	-20%	2	23%	8	16%	2	28%	15	-10%	118%	8.1%
VEXAX	4	25%	16	-27%	7	11%	4	30%	7	24%	13	-9%	105%	7.4%
VFIFX	8	18%	9	-19%	13	3%	10	14%	9	21%	12	-9%	63%	5.0%
ANWPX	7	18%	17	-29%	10	10%	5	28%	6	24%	17	-12%	55%	4.5%
AWSHX	17	10%	2	-14%	5	21%	19	4%	15	16%	14	-9%	50%	4.1%
AGTHX	3	28%	19	-33%	9	10%	3	32%	12	18%	19	-13%	50%	4.1%
VFORX	10	16%	8	-19%	15	-5%	12	13%	10	20%	11	-9%	43%	3.7%
VTTHX	12	15%	7	-19%	17	-5%	13	12%	11	18%	10	-8%	34%	3.0%
NASDAQ	1	43%	3	-33%	2	21%	1	45%	1	33%	1	-2%	266%	13.8%
S&P 500	2	24%	2	-19%	1	27%	2	17%	2	28%	3	-5%	168%	10.3%
Dow Jones	3	14%	1	-9%	3	19%	3	8%	3	22%	2	-5%	140%	9.2%

Table 7. Bubble Up Ranking with $10,000 investment for 2023

Type	YTD Ranking	Symbol	Name	YTD Growth	End Balance
Stocks	1	COIN	Coinbase Crypto Exchg (IPO 4-14-21)	391%	$49,144
Stocks	2	VRT	Vertiv Holdings Co.	252%	$35,161
Stocks	3	SMCI	Super Micro Computer - (S&P 500 - 3-18-24)	246%	$34,629
Stocks	4	NVDA	NVIDIA Corp (Gaming CPU) (4:1-2021)	239%	$33,887
Stocks	5	META	Communication (Facebook)	194%	$29,413
Stocks	6	UBER	Ride Share (Uber Inc.) (IPO 5-10-19)	149%	$24,937
Stocks	7	CRWD-add	Cloud (CrowdStrike - IPO 6-12-19)	142%	$24,249
Stocks	8	AMD	AMD Computer Chips	128%	$22,759
Stocks	9	ROKU	Roku, Inc (Entertainment)	121%	$22,140
Stocks	10	DASH	DoorDash (DASH - IPO 12-9-20)	105%	$20,521
Stocks	11	TSLA	Tesla, Inc. (added S&P 500) (3:1-2022)	102%	$20,169
Stocks	12	HUBS-add	Online Software Sales (HubSpot)	101%	$20,079
Stocks	13	AVGO	Semiconductor (Broadcom Inc.)	100%	$19,964
Stocks	14	SNAP	Communication (SnapChat)	96%	$19,618
Stocks	15	ANET	Arista Networks - Computer Hardware	94%	$19,407
Stocks	16	SDGR	Health (Schrodinger Inc.) (IPO 02-06-20)	89%	$18,932
Stocks	17	LRCX	Semiconductor (Lam Research)	86%	$18,636
Stocks	18	NOW	Software - ServiceNow (S&P 500 - 11-21-19)	82%	$18,196
Stocks	19	AMZN	Internet Retail (Amazon) (20:1-2022)	81%	$18,088
Stocks	20	ADBE	Software (Abobe)	77%	$17,728
Crypto	1	LINK	Chainlink	184%	$28,373
Crypto	2	BCH	Bitcoin Cash	163%	$26,272
Crypto	3	BTC	Bitcoin	154%	$25,393
Mutual	1	FBGRX	Fidelity Blue Chip (Lrg-Grth)	54%	$15,407
Mutual	2	FNCMX	Fidelity (Mirrors the NASDAQ)	44%	$14,405
Mutual	3	AGTHX	American Funds (Lrg-Grth)	28%	$12,762
Index	1	^DJI	Dow Jones	14%	$11,370
Index	2	^IXIC	NASDAQ	43%	$14,342
Index	3	^GSPC	S&P 500	24%	$12,423

The average YTD performance for Mutual Funds was 41%. This is an exceptional growth rate, but Cryptocurrencies and Stocks were significantly higher at 169% and 234%, respectively. The higher growth rates were 1.9x and 2.4x greater than the Mutual Funds. If a constant rate of return of the Mutual Fund was assumed to be 41%, it would take 1.9 years or 2.5 years to reach the same investment growth of the Cryptocurrencies and Stocks in 2023, respectively.

Index	YTD 12/22/23	YTD 12/29/23	Price 12/29/23	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Dow Jones	13%	14%	37,689.54	35,048.18	36,641.28	7	0	31,861.98	18%	0%	18%
NASDAQ	43%	43%	15,011.35	11,513.13	12,036.45	7	0	10,466.48	49%	4%	43%
S&P 500	24%	24%	4,769.83	4,223.45	4,415.43	14	0	3,839.50	24%	0%	24%

Symbol	YTD 12/22/23	1	Price 12/29/23	9	9	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
COIN	396%	391%	173.92	38.25	41.58	1	2	33.26	659%	45%	423%
VRT	257%	252%	48.03	14.01	15.23	6	0	12.18	301%	2%	294%
SMCI	253%	246%	284.30	82.80	90.00	1	0	72.00	369%	19%	295%
NVDA	234%	239%	495.22	168.06	182.68	2	0	146.14	239%	0%	239%
META	194%	194%	353.96	138.39	150.43	1	0	120.34	194%	0%	194%
UBER	150%	149%	61.57	28.39	30.86	5	0	24.69	151%	0%	149%
CRWD-add	143%	142%	255.32	108.93	118.40	4	0	94.72	175%	2%	170%
AMD	116%	128%	147.41	73.55	79.95	3	0	63.96	130%	0%	130%
ROKU	121%	121%	91.66	47.61	51.75	1	2	41.40	451%	149%	121%
DASH	109%	105%	98.89	54.42	59.15	6	0	47.32	220%	53%	109%
TSLA	105%	102%	248.48	130.02	141.33	1	2	113.06	220%	45%	120%
HUBS-add	101%	101%	580.54	312.96	340.18	2	0	272.14	142%	14%	113%
AVGO	101%	100%	1,116.25	643.00	698.91	1	0	559.13	102%	1%	100%
SNAP	98%	96%	16.93	9.46	10.29	13	0	8.23	471%	178%	106%
ANET	96%	94%	235.51	129.32	140.56	6	0	112.45	112%	1%	109%
SDGR	91%	89%	35.80	20.80	22.61	4	2	18.09	197%	50%	98%
LRCX	86%	86%	783.26	483.35	525.38	10	0	420.30	86%	0%	86%
NOW	80%	82%	706.49	421.51	458.16	8	0	366.53	93%	0%	93%
AMZN	83%	81%	151.94	96.60	105.00	11	0	84.00	98%	10%	81%
ADBE	78%	77%	596.60	368.62	400.68	7	0	320.54	93%	4%	86%
EXPE	77%	73%	151.79	100.74	109.50	15	0	87.60	138%	38%	73%
MU	73%	71%	85.34	57.48	62.48	12	0	49.98	95%	14%	71%
AMAT	66%	66%	162.07	111.99	121.73	13	0	97.38	71%	3%	66%
NFLX	65%	65%	486.88	336.67	365.95	11	0	292.76	106%	24%	66%
TTWO	62%	61%	160.95	114.86	124.85	8	2	99.88	175%	70%	61%
INTU	60%	61%	625.03	444.50	483.15	10	0	386.52	66%	3%	62%
GOOG	61%	59%	140.93	101.38	110.20	9	0	88.16	64%	3%	60%
MSFT	56%	57%	376.04	258.67	281.16	3	0	224.93	68%	0%	67%
HOOD	59%	57%	12.74	9.32	10.13	18	2	8.10	119%	39%	57%
AAPL	49%	48%	192.53	149.06	162.03	6	0	129.62	52%	3%	49%
VRTX	40%	40%	406.89	330.33	359.05	28	0	287.24	43%	1%	42%
LYFT	39%	36%	14.99	9.33	10.14	19	2	8.11	431%	188%	85%
ADSK	30%	30%	243.48	214.90	233.59	9	0	186.87	50%	15%	30%
SQ	27%	27%	77.35	46.02	50.03	20	2	40.02	304%	109%	93%
V	26%	26%	260.35	236.76	257.35	17	0	205.88	26%	0%	26%
MA	22%	23%	426.51	399.18	433.89	13	0	347.11	23%	0%	23%
MSCI	21%	22%	565.65	534.92	581.44	15	0	465.15	32%	8%	22%
DPZ	18%	19%	412.23	342.09	371.84	5	0	297.47	90%	37%	39%
EA	13%	12%	136.81	125.57	136.49	15	0	109.19	29%	3%	25%
HNST	4%	10%	3.30	1.28	1.39	15	2	1.11	629%	145%	197%
DXCM	8%	10%	124.09	87.62	95.24	15	0	76.19	80%	11%	63%
ZM	10%	9%	71.91	68.18	74.11	12	0	59.29	210%	156%	21%
EBAY	6%	5%	43.62	43.70	47.50	6	0	38.00	75%	52%	15%
UNH	-2%	-1%	526.47	527.26	573.11	8	0	458.49	20%	5%	15%
TMO	-2%	-2%	530.79	496.12	539.26	3	0	431.41	55%	26%	23%
BBY	-5%	-2%	78.28	73.74	80.15	9	0	64.12	65%	36%	22%
GME-meme	-8%	-5%	17.53	14.03	15.25	15	2	12.20	238%	135%	44%
FVRR	-3%	-7%	27.22	24.43	26.55	19	0	21.24	435%	318%	28%
NKE	-8%	-7%	108.57	104.48	113.56	8	0	90.85	83%	54%	20%
XOM	-6%	-8%	99.98	114.48	124.44	8	0	99.55	20%	19%	0%
CNC	-11%	-10%	74.21	70.46	76.59	10	0	61.27	59%	31%	21%
HUM	-12%	-11%	457.81	494.66	537.68	7	0	430.14	34%	26%	6%
BABA	-15%	-12%	77.51	82.96	90.18	16	0	72.14	82%	70%	7%
PYPL	-13%	-14%	61.41	57.95	62.99	17	0	50.39	274%	207%	22%
NOC	-15%	-14%	468.14	486.13	528.40	1	0	422.72	45%	31%	11%
SE	-23%	-19%	40.50	41.10	44.68	18	2	35.74	526%	452%	13%
KOSS-meme	-24%	-32%	3.35	3.09	3.36	18	0	2.69	297%	219%	25%
PAYC	-34%	-33%	206.72	182.87	198.78	10	2	159.02	161%	101%	30%
SPCE-add	-30%	-34%	2.45	1.59	1.73	19	2	1.38	870%	446%	78%
ZI	-35%	-36%	18.49	14.67	15.95	15	2	12.76	403%	247%	45%
MRNA	-47%	-45%	99.45	80.56	87.56	14	2	70.05	263%	155%	42%
GOEV	-80%	-79%	0.26	0.28	0.30	17	2	0.24	3117%	2869%	8%
AMC-meme	-85%	-85%	6.12	7.02	7.63	13	2	6.10	4359%	4344%	0%

Legend:

- 72% or 81% — Dip Floor Indicator
- 61% — Wait or Hold Indicator
- 90% — Potential Sell Trigger
- 72% or 81% — 2nd Dip Floor Indicator
- 16.34 — Now Price is within the Buy Now Price Range
- -13% — Now Low-Price Indicator
- -13% — 2nd Low-Price Indicator
- N/A — No Suggested Buy In Price due to Max Potential < 44%
- XX% — Rebound % back to recent high price

The Hyper Growth Strategy has a built in float triggers above the Dip Floor Price to keep the cell "Green". It is very unrealistic to say that you can always make a purchase at the absolute bottom of a price curve and sell at the peak of the price cure. With my technical analysis approach, I am able assist you to be an informed active trader with an optimized purchase window for stocks throughout the year. If you already own a stock, you can average down into the stock at the Dip Floor Price.

Table 9. Stock Year to Date (YTD) Monthly Movement (as of 12-29-23)

Index	Symbol	Price 12/29/23	Weekly 12/29/23	Monthly 12/29/23	YTD 11/24/23	YTD 12/1/23	YTD 12/8/23	YTD 12/15/23	YTD 12/22/23	YTD 12/29/23
Dow Jones	^DJI	37,689.54	1%	6%	7%	9%	9%	13%	13%	14%
NASDAQ	^IXIC	15,011.35	0%	5%	36%	37%	38%	42%	43%	43%
S&P 500	^GSPC	4,769.83	0%	5%	19%	19%	20%	23%	24%	24%

Symbol	Company / Industry	Price 12/29/23	12/29/23 12/22/23	12/29/23 11/24/23	YTD 11/24/23	YTD 12/1/23	YTD 12/8/23	YTD 12/15/23	YTD 12/22/23	1
COIN	Coinbase Crypto Exchg (IPO 4-14-21)	173.92	-0.9%	51%	226%	278%	314%	318%	396%	391%
VRT	Vertiv Holdings Co.	48.03	-2%	12%	213%	230%	245%	249%	257%	252%
SMCI	Super Micro Computer - (S&P 500 - 3-18-24)	284.30	-2%	0%	248%	229%	232%	265%	253%	246%
NVDA	NVIDIA Corp (Gaming CPU) (4:1-2021)	495.22	1.4%	4%	227%	220%	225%	235%	234%	239%
META	Communication (Facebook)	353.96	0.2%	5%	181%	170%	177%	178%	194%	194%
UBER	Ride Share (Uber Inc.) (IPO 5-10-19)	61.57	-0.2%	11%	124%	132%	150%	151%	150%	149%
CRWD-add	Cloud (CrowdStrike - IPO 6-12-19)	255.32	-0.1%	21%	100%	123%	131%	147%	143%	142%
AMD	AMD Computer Chips	147.41	5.6%	21%	89%	87%	99%	115%	116%	128%
ROKU	Roku, Inc (Entertainment)	91.66	0.4%	-3%	129%	150%	150%	132%	121%	121%
DASH	DoorDash (DASH - IPO 12-9-20)	98.89	-1.6%	5%	95%	100%	108%	111%	109%	105%
TSLA	Tesla, Inc. (added S&P 500) (3:1-2022)	248.48	-1.6%	6%	91%	94%	98%	106%	105%	102%
HUBS-add	Online Software Sales (HubSpot)	580.54	0.1%	24%	62%	79%	74%	93%	101%	101%
AVGO	Semiconductor (Broadcom Inc.)	1,116.25	-0.5%	14%	75%	66%	69%	102%	101%	100%
SNAP	Communication (SnapChat)	16.93	-0.7%	35%	45%	64%	75%	96%	98%	96%
ANET	Arista Networks - Computer Hardware	235.51	-1%	8%	80%	79%	85%	94%	96%	94%
SDGR	Health (Schrodinger Inc.) (IPO 02-06-20)	35.80	-0.7%	15%	64%	72%	69%	84%	91%	89%
LRCX	Semiconductor (Lam Research)	783.26	0.4%	9%	71%	72%	67%	84%	86%	86%
NOW	Software - ServiceNow (S&P 500 - 11-21-19)	706.49	1.3%	5%	74%	78%	80%	80%	80%	82%
AMZN	Internet Retail (Amazon) (20:1-2022)	151.94	-1.0%	4%	75%	75%	76%	79%	83%	81%
ADBE	Software (Abobe)	596.60	-0.4%	-4%	84%	82%	81%	74%	78%	77%
EXPE	Travel Services (Expedia Group)	151.79	-2.3%	11%	56%	59%	66%	67%	77%	73%
MU	Semiconductor (Micron)	85.34	-1.3%	11%	54%	52%	50%	63%	73%	71%
AMAT	Semiconductor (Applied Materials)	162.07	0.0%	8%	54%	56%	52%	66%	66%	66%
NFLX	Netflix (Online Movies)	486.88	0.0%	2%	63%	58%	54%	60%	65%	65%
TTWO	Gaming (Take-Two Interactive Software)	160.95	-0.6%	3%	57%	58%	55%	60%	62%	61%
INTU	Software (Intuit Inc)	625.03	0.2%	11%	45%	48%	47%	56%	60%	61%
GOOG	Google (Online and Phone) (20:1-2022)	140.93	-1.3%	2%	56%	50%	54%	51%	61%	59%
MSFT	Microsoft (Software Company)	376.04	0.4%	0%	57%	56%	56%	55%	56%	57%
HOOD	Robinhood Crypto Exchg (IPO 7-29-21)	12.74	-1.6%	54%	2%	14%	44%	44%	59%	57%
AAPL	Apple Multimedia (4:1-2020)	192.53	-0.6%	1%	46%	47%	51%	52%	49%	48%
VRTX	Healthcare (Vertex Pharmaceuticals Inc.)	406.89	0.4%	15%	22%	21%	21%	42%	40%	40%
LYFT	Ride Share (Lyft, Inc.) (IPO 5-28-19)	14.99	-2.3%	46%	-7%	19%	20%	41%	39%	36%
ADSK	Software (Autodesk)	243.48	0.3%	20%	9%	20%	20%	30%	30%	30%
SQ	Finance (Block Inc.)	77.35	0.3%	30%	-2%	7%	14%	22%	27%	27%
V	Credit Services (Visa)	260.35	0.7%	2%	24%	25%	24%	25%	26%	26%
MA	Credit Services (Mastercard)	426.51	0.6%	3%	19%	19%	19%	20%	22%	23%
MSCI	Finance - MSCI	565.65	0.6%	7%	14%	13%	9%	14%	21%	22%
DPZ	Resturants (Domino's Pizza)	412.23	0.6%	11%	7%	15%	14%	15%	18%	19%
EA	Games (Electronic Arts)	136.81	-0.6%	0%	12%	13%	12%	14%	13%	12%
HNST	Consumer (The Honest Company) (IPO 5-5-21)	3.30	5.1%	67%	-34%	-23%	-18%	-7%	4%	10%
DXCM	Medical Devices (DexCom, Inc) (4:1-2022)	124.09	1.6%	10%	0%	3%	3%	8%	8%	10%
ZM	Zoom Video Talk - IPO 4-18-19	71.91	-0.8%	11%	-2%	7%	11%	9%	10%	9%
EBAY	Internet Retail (eBay Inc.)	43.62	-0.5%	5%	0%	1%	0%	1%	6%	5%
UNH	Helath Plan (UnitedHealth Group)	526.47	1.2%	-4%	3%	3%	4%	0%	-2%	-1%
TMO	Healthcare (Thermo Fisher Scientific)	530.79	0.3%	8%	-9%	-8%	-9%	-4%	-2%	-2%
BBY	Specialty Retail (Best Buy)	78.28	2.8%	13%	-13%	-8%	-8%	-4%	-5%	-2%
GME-meme	GameStop (Computer Games) (4:1-2022)	17.53	3.3%	44%	-34%	-17%	-16%	-7%	-8%	-5%
FVRR	Fiverr Talk in Israel (IPO 6-13-19)	27.22	-4%	19%	-22%	-6%	-9%	-3%	-3%	-7%
NKE	Footware (Nike)	108.57	0%	1%	-8%	-3%	-1%	4%	-8%	-7%
XOM	Exxon Mobile (Oil & Gas)	99.98	-2%	-4%	-4%	-5%	-8%	-7%	-6%	-8%
CNC	Healthcare (Centene Corp.)	74.21	1.2%	0%	-9%	-9%	-10%	-9%	-11%	-10%
HUM	Healthcare (Humana Inc.)	457.81	1.0%	-12%	1%	-3%	-6%	-10%	-12%	-11%
BABA	Alibaba Online - (IPO 9-18-14)	77.51	3.0%	-1%	-11%	-16%	-18%	-15%	-15%	-12%
PYPL	Finance (PayPal Holdings)	61.41	-0.7%	10%	-22%	-16%	-17%	-14%	-13%	-14%
NOC	Defense (Northrop Grumman Corp.)	468.14	1.1%	-1%	-14%	-12%	-13%	-15%	-15%	-14%
SE	Digital Entertainment (Internet Retail)	40.50	5%	11%	-27%	-25%	-20%	-28%	-23%	-19%
KOSS-meme	Koss - Electronics	3.35	-10%	22%	-44%	-38%	-32%	-25%	-24%	-32%
PAYC	(Paycom Software) (S&P 500 - 1-28-20)	206.72	0.5%	16%	-42%	-40%	-40%	-35%	-34%	-33%
SPCE-add	Space (Virgin Galactic) IPO 10-28-19	2.45	-5.8%	17%	-43%	-37%	-37%	-32%	-30%	-34%
ZI	Software (Zoom Info.) - IPO 5-4-20	18.49	-1.0%	30%	-51%	-48%	-46%	-36%	-35%	-36%
MRNA	Modena Inc. (COVID-19 Drug)	99.45	5%	27%	-56%	-56%	-55%	-52%	-47%	-45%
GOEV	Canoo Inc. (Electric Auto Maker)	0.26	8.3%	-19%	-74%	-76%	-80%	-79%	-80%	-79%
AMC-meme	AMC Movie Theater (1:10-2023)	6.12	0.3%	-11%	-83%	-83%	-83%	-84%	-85%	-85%

72% or 81%	Dip Floor Indicator	61%	Wait or Hold Indicator	90%	Potential Sell Trigger	72% or 81% 2nd Dip Floor Indicator
16.34	Now Price is within the Buy Now Price Range	-13%	Now Low-Price Indicator	-13% 2nd Low-Price Indicator	N/A No Suggested Buy In Price due to Max Potential < 44%	XX% Rebound % back to recent high price

The results in the Table 10 and Table 11 were created with the same algorithm for the stocks. I have included the Top 14 Popular Cryptocurrencies for you to observe the movement every week. There is no true forcing function to explain the upward or downward movement of the cryptocurrencies. Also, there is no explanation why one cryptocurrency grows faster than another. The graphs are primarily provided to be a snapshot of the magnitude of the growth at ~7pm on Friday and the Dip analysis range starts on December 30, 2022. Since the Crypto Exchanges are operational 24 hours a day, the actual price could be dramatically different by the ringing of the Monday morning bell.

Table 10. Highest Bubble Up Performing Cryptocurrency YTD (as of 12-29-23) Return

Index	YTD 12/22/23	YTYD 12/29/23	Price 12/29/23	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %		Bounce Factor (BF) %
Dow Jones	13%	14%	37,689.54	35,048.18	36,641.28	7	0	31,861.98	18%	0%		21%
NASDAQ	43%	43%	15,011.35	11,513.13	12,036.45	7	0	10,466.48	49%	4%		49%
S&P 500	24%	24%	4,769.83	4,223.45	4,415.43	4	0	3,839.50	24%	0%		29%

Symbol	YTD 12/22/23	0	Price 12/29/23	1	1	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %		Bounce Factor (BF) %
LINK	180%	184%	15.52	5.89	6.31	11	0	5.26	425%	78%		238%
BCH	143%	163%	254.00	108.28	116.02	6	0	96.68	363%	76%		144%
BTC	162%	154%	42,153.00	18,592.00	19,920.00	1	0	16,600.00	185%	12%		160%
ADA	148%	144%	0.61	0.28	0.30	6	2	0.25	452%	126%		106%
ETH	89%	91%	2,295.00	1,344.00	1,440.00	2	0	1,200.00	219%	67%		92%
DOT	111%	91%	8.26	4.17	4.46	6	0	3.72	706%	263%		87%
XRP	88%	82%	0.62	0.38	0.41	2	2	0.34	150%	37%		50%
MIOTA	76%	76%	0.30	0.16	0.17	12	0	0.14	893%	363%		81%
DOGE	37%	32%	91.30	65.30	69.96	19	0	58.30	215%	101%		36%
BNB	8%	27%	312.00	231.84	248.40	8	0	207.00	155%	69%		46%
XMR	18%	14%	167.00	151.20	162.00	19	0	135.00	88%	52%		25%
LTC	6%	8%	73.21	68.88	73.80	12	2	61.50	146%	106%		11%
USDC	0%	0%	1.00	N/A	N/A	N/A	0	1.00	0%	0%		0%
USDT	0%	0%	1.00	N/A	N/A	N/A	0	1.00	0%	0%		0%

Legend:
- 72% or 81% — Dip Floor Indicator
- 61% — Wait or Hold Indicator
- 90% — Potential Sell Trigger
- 72% or 81% — 2nd Dip Floor Indicator
- 16.34 — Now Price is within the Buy Now Price Range
- -13% — Now Low-Price Indicator
- -13% — 2nd Low-Price Indicator
- N/A — No Suggested Buy In Price due to Max Potential < 44%
- XX% — Rebound % back to recent high price

Table 11. Cryptocurrency Year to Date (YTD) Movement (as of 12-29-23) Return

Index	Symbol	Price 12/29/23	Weekly 12/29/23	Monthly 12/29/23	YTD 11/24/23	YTD 12/1/23	YTD 12/8/23	YTD 12/15/23	YTD 12/22/23	YTD 12/29/23
Dow Jones	^DJI	37,689.54	1%	6%	7%	9%	9%	13%	13%	14%
NASDAQ	^IXIC	15,011.35	0%	5%	36%	37%	38%	42%	43%	43%
S&P 500	^GSPC	4,769.83	0%	5%	19%	19%	20%	23%	24%	24%

Symbol	Security	Price 12/29/23	12/29/23 12/22/23	12/29/23 11/24/23	YTD 11/24/23	YTD 12/1/23	YTD 12/8/23	YTD 12/15/23	YTD 12/22/23	0
LINK	Chainlink	15.52	1.4%	7%	164%	124%	210%	161%	180%	184%
BCH	Bitcoin Cash	254.00	8.3%	12%	134%	133%	162%	135%	143%	163%
BTC	Bitcoin	42,153.00	-2.9%	12%	127%	133%	166%	153%	162%	154%
ADA	Cardano	0.61	-1.6%	58%	54%	52%	120%	140%	148%	144%
ETH	Ethereum	2,295.00	1.2%	10%	73%	74%	97%	85%	89%	91%
DOT	Polkadot	8.26	-9.2%	58%	21%	27%	58%	61%	111%	91%
XRP	Ripple	0.62	-3.1%	0%	82%	79%	97%	82%	88%	82%
MIOTA	IOTA	0.30	0.0%	67%	6%	35%	76%	71%	76%	76%
DOGE	Dogecoin	91.30	-2.8%	14%	17%	23%	46%	36%	37%	33%
BNB	Binance Coin	312.00	17.7%	34%	-5%	-7%	-3%	0%	8%	27%
XMR	Monero	167.00	-3.1%	-2%	17%	18%	19%	15%	18%	14%
LTC	Litecoin	73.21	1.5%	3%	4%	5%	15%	4%	6%	8%
USDC	USD Coin	1.00	0.0%	0%	0%	0%	0%	0%	0%	0%
USDT	Tether	1.00	0.0%	0%	0%	0%	0%	0%	0%	0%

Legend:
- 72% or 81% — Dip Floor Indicator
- 61% — Wait or Hold Indicator
- 90% — Potential Sell Trigger
- 72% or 81% — 2nd Dip Floor Indicator
- 16.34 — Now Price is within the Buy Now Price Range
- -13% — Now Low-Price Indicator
- -13% — 2nd Low-Price Indicator
- N/A — No Suggested Buy In Price due to Max Potential < 44%
- XX% — Rebound % back to recent high price

The results in the Table 12 and Table 13 were created with the same algorithm as the other securities. I have included 20 Mutual Funds for my weekly analysis from the list of 100 listed in an article (click here). You should quickly notice that mutual funds are not as volatile as stocks and cryptocurrencies. The Dow Jones, NASDAQ and S&P 500 saw their largest dip on Mar. 17, Dec. 30, and Dec. 30, respectively.

Table 12. Highest Bubble Up Performing Mutual Fund YTD (as of 12-29-23)

Index	YTD 12/22/23	YTYD 12/29/23	Price 12/29/23	Buy Low Price	Buy High Price	Sell High Trigger	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Dow Jones	13%	14%	37,689.54	35,048.18	36,641.28	N/A	7	0	31,861.98	18%	0%	18%
NASDAQ	43%	43%	15,011.35	11,513.13	12,036.45	N/A	7	0	10,466.48	49%	4%	43%
S&P 500	24%	24%	4,769.83	4,223.45	4,415.43	N/A	14	0	3,839.50	24%	0%	24%

Symbol	YTD 12/22/23	0	Price 12/29/23	0	0	Sell High Trigger	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
FBGRX	54%	54%	173.27	115.21	117.43	1.52	1	0	110.78	66%	6%	56%
FNCMX	45%	44%	190.15	137.28	139.92	1.43	1	2	132.00	50%	4%	44%
AGTHX	27%	28%	63.16	51.31	52.30	1.29	2	0	49.34	51%	18%	28%
VEXAX	24%	25%	126.23	104.22	106.22	1.24	7	0	100.21	38%	10%	26%
FXAIX	24%	24%	165.49	137.35	139.99	1.23	4	0	132.07	25%	0%	25%
VINIX	24%	22%	393.48	331.84	338.22	1.22	3	0	319.08	27%	3%	23%
ANWPX	17%	18%	55.90	49.36	50.31	N/A	4	0	47.46	40%	19%	18%
VFIFX	19%	18%	44.52	39.31	40.07	N/A	5	0	37.80	24%	5%	18%
FBALX	17%	17%	26.93	23.80	24.25	N/A	7	0	22.88	33%	13%	18%
VFORX	18%	16%	39.37	35.36	36.04	N/A	6	0	34.00	24%	7%	16%
VIMAX	14%	15%	289.51	251.97	256.82	N/A	10	0	242.28	30%	9%	19%
VTTHX	16%	15%	22.16	20.12	20.51	N/A	7	0	19.35	23%	8%	15%
VTHRX	15%	13%	35.54	32.62	33.25	N/A	12	0	31.37	22%	8%	13%
AEPGX	10%	12%	54.69	50.99	51.97	N/A	10	0	49.03	32%	18%	12%
ABALX	11%	11%	31.99	29.75	30.33	N/A	14	0	28.61	17%	5%	12%
VTTVX	14%	10%	18.41	17.35	17.68	N/A	16	0	16.68	22%	10%	10%
AWSHX	9%	10%	57.20	52.36	53.37	N/A	12	0	50.35	20%	6%	14%
VWELX	7%	8%	41.35	39.55	40.31	N/A	14	0	38.03	28%	17%	9%
VTWNX	12%	6%	26.91	26.37	26.88	N/A	20	0	25.36	22%	15%	6%
VBTLX	2%	3%	9.71	9.35	9.53	N/A	2	0	8.99	24%	15%	8%

Legend: 72% or 81% Dip Floor Indicator | 61% Wait or Hold Indicator | 90% Potential Sell Trigger | 72% or 81% 2nd Dip Floor Indicator | 16.34 Now Price is within the Buy Now Price Range | -13% Now Low-Price Indicator | -13% 2nd Low-Price Indicator | N/A No Suggested Buy In Price due to Max Potential < 44% | XX% Rebound % back to recent high price

Table 13. Mutual Fund Year to Date (YTD) Movement (as of 12-29-23)

Index	Symbol	Price 12/29/23	Weekly 12/29/23	Monthly 12/29/23	YTD 11/24/23	YTD 12/1/23	YTD 12/8/23	YTD 12/15/23	YTD 12/22/23	YTYD 12/29/23
Dow Jones	^DJI	37,689.54	1%	6%	7%	9%	9%	13%	13%	14%
NASDAQ	^IXIC	15,011.35	0%	5%	36%	37%	38%	42%	43%	43%
S&P 500	^GSPC	4,769.83	0%	5%	19%	19%	20%	23%	24%	24%

Symbol	Mutual Fund	Price 12/29/23	12/29/23 12/22/23	12/29/23 11/24/23	YTD 11/24/23	YTD 12/1/23	YTD 12/8/23	YTD 12/15/23	YTD 12/22/23	0
FBGRX	Fidelity Blue Chip (Lrg-Grth)	173.27	0.1%	5%	46%	47%	49%	53%	54%	54%
FNCMX	Fidelity (Mirrors the NASDAQ)	190.15	-0.5%	5%	38%	38%	39%	43%	45%	44%
AGTHX	American Funds (Lrg-Grth)	63.16	0.2%	-1%	29%	30%	31%	26%	27%	28%
VEXAX	Vanguard (Mid-Grth)	126.23	1.2%	13%	11%	16%	16%	22%	24%	25%
FXAIX	Fidelity (Lrg-Blend)	165.49	0.3%	4%	19%	20%	20%	23%	24%	24%
VINIX	Vanguard (Lrg-Blend)	393.48	-1.2%	3%	19%	20%	20%	23%	24%	22%
ANWPX	American Funds (World Equity)	55.90	0.6%	0%	18%	19%	18%	16%	17%	18%
VFIFX	Vanguard (Retirement 2050)	44.52	-1.3%	4%	14%	15%	15%	18%	19%	18%
FBALX	Fidelity Balanced (Moderate)	26.93	0.4%	4%	13%	15%	15%	18%	17%	17%
VFORX	Vanguard (Retirement 2040)	39.37	-1.6%	3%	12%	14%	14%	17%	18%	16%
VIMAX	Vanguard (Mid-Cap)	289.51	1.0%	8%	6%	9%	9%	13%	14%	15%
VTTHX	Vanguard (Retirement 2035)	22.16	-1.7%	3%	11%	13%	13%	16%	16%	15%
VTHRX	Vanguard (Retirement 2030)	35.54	-1.8%	3%	10%	12%	12%	15%	15%	13%
AEPGX	American Funds (EAFE)	54.69	1.1%	2%	10%	11%	10%	9%	10%	12%
ABALX	American Funds (Moderate)	31.99	0.4%	4%	7%	9%	8%	10%	11%	11%
VTTVX	Vanguard (Retirement 2025)	18.41	-3.2%	1%	9%	11%	11%	13%	14%	10%
AWSHX	American Funds (Lrg-Blend)	57.20	0.6%	2%	8%	9%	8%	9%	9%	10%
VWELX	Vanguard (Moderate)	41.35	0.5%	0%	8%	9%	9%	6%	7%	8%
VTWNX	Vanguard (Retirement 2020)	26.91	-5.3%	-1%	8%	9%	9%	11%	12%	6%
VBTLX	Vanguard (Bonds)	9.71	0.3%	4%	-2%	0%	0%	2%	2%	3%

Legend: 72% or 81% Dip Floor Indicator | 61% Wait or Hold Indicator | 90% Potential Sell Trigger | 72% or 81% 2nd Dip Floor Indicator | 16.34 Now Price is within the Buy Now Price Range | -13% Now Low-Price Indicator | -13% 2nd Low-Price Indicator | N/A No Suggested Buy In Price due to Max Potential < 44% | XX% Rebound % back to recent high price

Purchase or Not Purchase

Before you decide to purchase, you must assure yourself that you are purchasing a stock that is popular now, services or product is in great demand, beating up on the little guys in the same business, and they set the industry standard in their business area. This company attributes can be confirmed by customer growth, new acquisitions to grow business, increasing quarterly profit and you hear positive news related to their business. It is suggested to make purchases in a dip in the price trend to increase the overall YTD performance.

It is suggested that you make multiple investments in the companies you own throughout the year. This strategy will help you own a better yearly average ownership that will ultimately improve your growth rate of return.

Tech stocks just wrapped up one of their best years in past two decades after 2022 slum

Ari Levy and Jordan Novet wrote this article for CNBC on Friday, December 29, 2023.

Key Points
- The Nasdaq climbed 43% in 2023, one of its best performances in two decades.
- Similar to the rallies in 2009 and 2003, the Nasdaq was coming off a brutal year for investors.
- This year's bounceback was led by huge gains in chipmaker Nvidia and Facebook parent Meta.

Tech stocks rebounded from a disastrous 2022 and lifted the Nasdaq to one of its strongest years in the past two decades.

After last year's 33% plunge, the tech-heavy Nasdaq finished 2023 up 43%, its best year since 2020, which was narrowly higher. The gain was also just shy of the index's performance in 2009. Those are the only two years with bigger gains dating back to 2003, when stocks were coming out of the dot-com crash.

The Nasdaq is now just 6.5% below its record high it reached in November 2021.

Across the industry, the big story this year was a return to risk, driven by the Federal Reserve halting its interest rate hikes and a more stable outlook on inflation. Companies also benefited from the cost-cutting measures they put in place starting late last year to focus on efficiency and bolstering profit margins.

"Once you have a Fed that's backing off, no mas, in terms of rate hikes, you can get back to the business of pricing companies properly — how much money do they make, what kind of multiple do you put on it," Kevin Simpson, founder of Capital Wealth Planning, told CNBC's "Halftime Report" on Tuesday. "It can continue into 2024."

While the tech industry got a big boost from the macro environment and the prospect of lower borrowing costs, the emergence of generative artificial intelligence drove excitement in the sector and pushed companies to invest in what's viewed as the next big thing.

Nvidia was the big winner in the AI rush. The chipmaker's stock price soared 239% in 2023, as large cloud vendors and heavily funded startups snapped up the company's graphics processing units (GPUs), which are needed to train and run advanced AI models. In the first three quarters of 2023, Nvidia generated $17.5 billion in net income, up more than sixfold from the prior year. Revenue in the latest quarter tripled.

Read in CNBC: https://stocks.apple.com/A0mv7JwkARgmbeBf0hyJFNg

Overall comments for the week

The count for trending "Green" for the securities were stocks (1 out of 63), cryptocurrencies (0 out of 14), and mutual funds (0 out of 20).

The Weekly Winners were Canoo Inc. – Electric Auto Maker (GOEV), Koss – Electronics (KOSS), Zoom Information – Software (ZI), Tesla – Electric Auto Maker (TSLA), Micron – Semiconductor (MU), and Mastercard – Credit Services (MA) Moderna – COVID-19 (MRNA), with gains of 8.3%, 5.6%, 5.1%, 5%, and 3.3%, respectively.

The Weekly Losers were Koss – Electronics (KOSS-meme), Virgin Galactic – Space Travel (SPCE-add), Fiverr - Talk in Israel (FVRR), Lyft – Ride Share (LYFT), and Expedia Group – Travel Service (EXPE) with losses of -10%, -5.8%, -4%, -2.3%, and -2.3%, respectively.

I continue to recommend that you do not purchase stocks within days before the quarterly report is posted. It is best to let the market absorb the news good or bad news. If the price drops, you get to purchase the stock at a discount instead of getting hit with an instant -20% loss or greater that will take weeks or months or a year to get back to even.

Most Popular Stocks with Upcoming Quarterly Reports (+/- a week posting date) <u>Return</u>

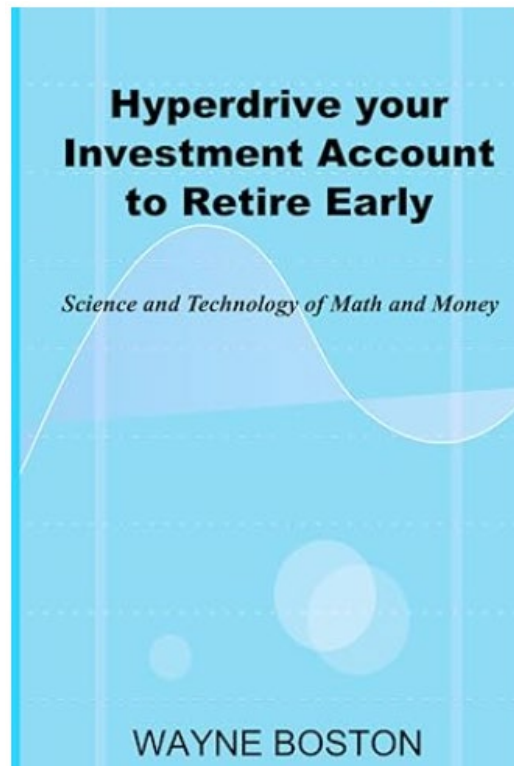| LW	Lamb Weston Holdings (Packaging)	1/4/2024
GOOG	Google (Online and Phone)	1/4/2024
NFLX	Netflix (Online Movies)	1/23/2024
HAL	Halliburton Comp (Oil & Gas)	1/23/2024
MSFT	Microsoft (Software Company)	1/23/2024
DHI	Construction (D.R. Horton)	1/23/2024
MUR	Murphy Oil Corp. (Oil & Gas)	1/24/2024
TSLA	Tesla, Inc. (S&P 500 - 12-21-20)	1/24/2024
HES	Hess Corp. (Oil & Gas)	1/24/2024
KOSS-meme	Koss (Clothing)	1/25/2024
AAL	American Airlines	1/25/2024
VLO	Valero Energy (Oil & Gas)	1/25/2024
WDC	Western Digtal Corp. (Computer)	1/30/2024
AMD	AMD Computer Chips	1/30/2024
MPC	Marathon Petroleum Corp. (Oil & Gas)	1/30/2024
HP	Helmerich and Payne, Inc. (Oil & Gas)	1/31/2024
META	Facebook (Online Communication)	1/31/2024
AMZN	Amazon Online Company	2/1/2024
AAPL	Apple Multimedia Company	2/1/2024
XOM	Exxon Mobile (Oil & Gas)	2/2/2024
ZI	Zoom Info. - IPO 5-4-20 (Software)	2/5/2024
OI	O-I Glass, Inc. (Packaging)	2/6/2024
HOOD	Robinhood (IPO 7-29-21)	2/7/2024
PYPL	PayPal (Credit Services)	2/8/2024
SNAP	Communication (SnapChat)	2/8/2024
COP	ConocoPhillips (Oil and Gas)	2/8/2024
DXCM	DexCom, Inc. (Medical Devices)	2/8/2024
TDC	Teradata Corp. (Software)	2/12/2024
MRO	Marathon Oil Corp. (Oil & Gas)	2/13/2024
ROKU	Roku, Inc (Entertainment)	2/14/2024

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Next weekly Newsletter will be posted Sunday, January 7, 2024   <u>Return</u>

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