

# BIG BANK BOSS

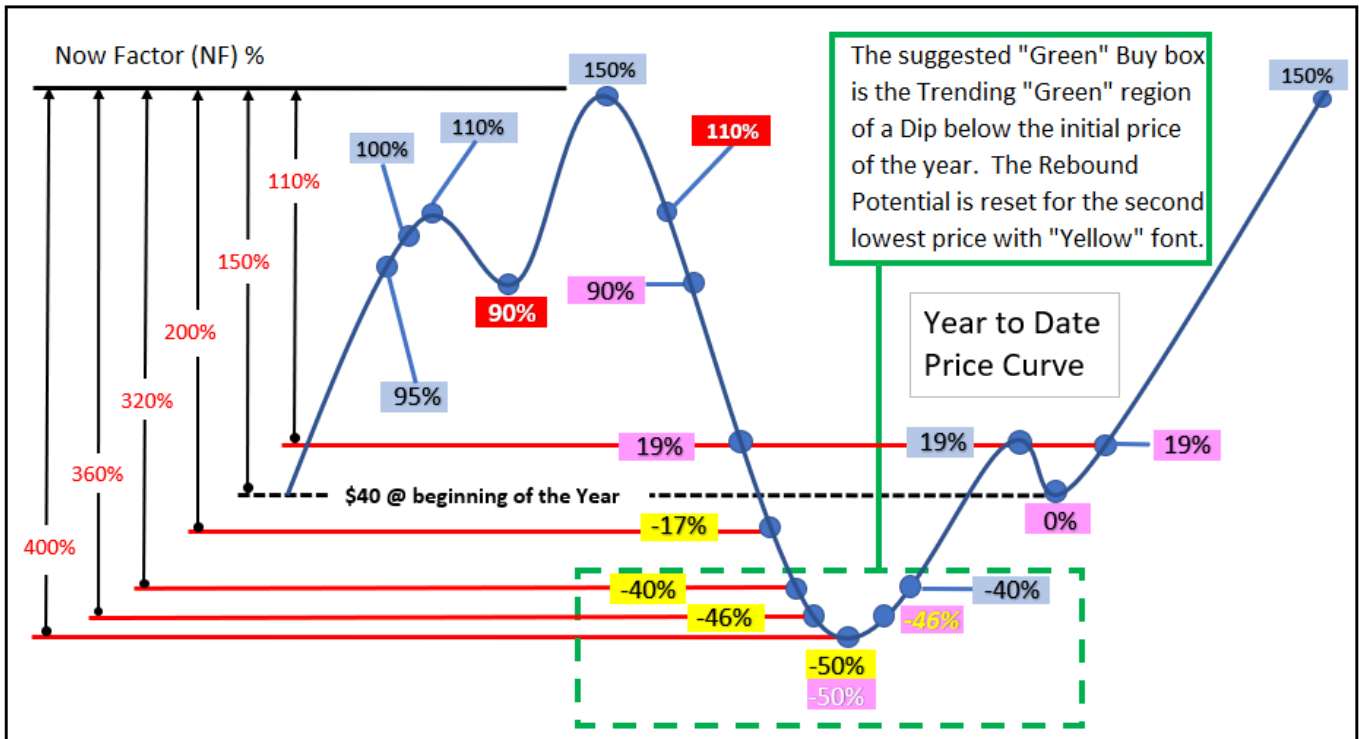
NEWS  
LETTER  
2024

Hyperdrive your Investments (Retirement Account) to Enjoy Earlier

This newsletter is supplied to provide you with technical data on movement for some notable Standard and Poor's S&P 500 stocks. I have added some stocks that are relevant for millennials and meme stocks. This newsletter focuses on Technical Analysis (is used more in the review of short-term investments decisions) and no Fundamental Analysis (is most often used when determining the quality of long-term investments).

It has always been said that you should never try to time the Stock Market, but I am here to say you can do it with some level of certainty. You can never achieve 100% certainty in any decision model, but I provide you with an algorithm model with color trends to help you make optimized manual buy and sell decisions. The main purpose of the charts: (1) direct you to make purchases near the Price Curve lows see Buy Range columns "Green" and (2) sell stocks after a triple digit Year to Date (YTD) run up at the presence of trending color change from "Blue" to "Pink".

Below is a typical price curve with the color trends and rebound percentages. This graphical picture should help you visualize the condensed material in the charts. The data generated for stock and mutual funds charts are captured from the closing price on Friday's and crypto currencies data is captured on Friday's at 7 pm.



The chart below is an informative combination of YTD stock movement, and color indicators to show how the price is trending. A stock will trend "Green" after reaching a threshold value for Rebound Factor (RF) % and may trend "Green" for weeks. To minimize purchasing too early in the trending "Green" it is suggested to be patient and wait for the stock to rebound above dip floor before purchased.

Weekly Newsletters	YTD N-3	YTD N-2	YTD N-1	YTD N	Now Price	Buy Low Price	Buy High Price	Trending Green (wks)	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Week 1	95%	100%	110%	90%	76.00	41.88	47.50	N/A	40.00	110%	11%	90%
Week 2	100%	110%	90%	150%	100.00	41.88	47.50	N/A	40.00	150%	0%	150%
Week 3	110%	90%	150%	110%	84.00	41.88	47.50	N/A	40.00	150%	19%	110%
Week 4	90%	150%	110%	90%	76.00	41.88	47.50	N/A	40.00	150%	32%	90%
Week 5	150%	110%	90%	19%	47.60	41.88	47.50	N/A	40.00	150%	110%	19%
Week 6	110%	90%	19%	-17%	33.33	34.90	40.13	N/A	33.33	200%	200%	ZERO
Week 7	90%	19%	-17%	-40%	23.81	24.93	28.67	N/A	23.81	320%	320%	ZERO
Week 8	19%	-17%	-40%	-46%	21.74	22.76	26.17	N/A	21.74	360%	360%	ZERO
Week 9	-17%	-40%	-46%	-50%	20.00	20.94	24.08	N/A	20.00	400%	400%	ZERO
Week 10	-40%	-46%	-50%	-46%	21.74	22.76	26.17	N/A	21.74	360%	360%	ZERO
Week 11	-46%	-50%	-46%	-40%	23.81	22.76	26.17	1	21.74	360%	320%	10%
Week 12	-50%	-46%	-40%	19%	47.60	22.76	26.17	1	21.74	360%	110%	119%
Week 13	-46%	-40%	19%	0%	40.00	22.76	26.17	1	21.74	360%	150%	84%
Week 14	-40%	19%	0%	19%	47.60	22.76	26.17	1	21.74	360%	110%	119%
Week 15	19%	0%	19%	150%	100.00	22.76	26.17	1	21.74	360%	0%	360%

72% or 81% Dip Floor Indicator    
 61% Wait or Hold Indicator    
 90% Potential Sell Trigger    
 72% or 81% 2<sup>nd</sup> Dip Floor Indicator  
16.34 Now Price is within the Buy Now Price Range    
 -13% Now Low-Price Indicator    
 -13% 2<sup>nd</sup> Low-Price Indicator    
 N/A No Suggested Buy In Price due to Max Potential < 44%    
 XX% Rebound % back to recent high price

Notice that as the price gets closer to the bottom of the dip, the YTD N color repeats being “Yellow” until the bottom is reached and a “White” font appears YTD N-1 to signify the Now Price is on an upswing. I do not tell you when to buy or sell, but you have all the information to make an informed choice amid an unknown future.

The Legion Chart on the previous page should be the most informative tool an active trader has ever had. The condensed format of taking stock curve price data and converting it into YTD Analysis should be a real breakthrough. This process suggests making stock market decisions before the stock market opens and removes the need to monitor the stock market during the day. Remember we are supposed to be working our 9 to 5 job while the stock market is doing its thing growing our investment dollars. Yes, I am providing this useful information tool for free. Below is the explanation of all the columns from left to right.

1. YTD N-2 - this is the Year to Date growth of a stock two weeks in the past.
2. YTD N-1 - this is the Year to Date growth of a stock one week in the past.
3. YTD N - this is the Year to Date growth of a stock right now the week of the published Newsletter.
4. Now Price - is the now price of the stock the week of the published Newsletter.
5. Buy Low Price - this is a fixed price above the Dip Floor Price to allow for price float and minimize false buy triggers. When the Stock Price is above the Buy Low Price and below the Buy High Price, both cells will be “Green” to signify it is a good time to consider making a purchase. You can enter either Low or High Price in your brokerage account as a limit order.
6. Buy High Price - this is a fixed price above the Dip Floor Price to allow for price float above the Buy Low Price. The float provided is a default for all stocks, but the float is increased for stocks that have a Spike Ratio of 2.0. When the Stock Price is above the Buy Low Price and below the Buy High Price. These cells will be “Green” to signify it is a good time to consider making a purchase. You can enter this cell value in your brokerage account for a limit order.
7. Trending Green (wks) - This provides you with the number of weeks a particular stock has been between the Buy Price ranges. The float provided is a default for all stocks, but the float is increased for stocks that have a Spike Ratio of 2.0. This small Buy Now range could be jumped over because of the data being measured is once every 7-days. Yes, the cell could have N/A in it and not catch anything. This active trader tool is suggestive and is not intended to be an absolute tool. For this reason, you should consider entering the Buy High or Low Price as a Limit Orders in your Brokerage Account.
8. Spike Ratio – this is an indicator of stocks with a hyperbolic gain that typically has an associate quick drop off. If you own a stock that grows to a Spike Ratio of 2, I suggest you sell near the high and take your quick gain. I would suggest that you not purchase the dip of a stock with a Spike Ratio of 2 because a repeat growth back to the previous high is not based on performance but popularity and speculation.
9. Dip Floor Price - the price provided will be one of two prices. One is the lowest price in the range of measured prices. The second is a dip price below the 52-Week High. The second dip price is typically something that can't be measured or suggested by traditional trading tools.
10. Rebound Factor (RF) % - this is exactly what you think it is. This is the ratio of maximum past (June of previous year) to present price divided by the measured range divided by the lowest past (December 31st of previous year) to present price which is called the RF. The RF is then converted to a percentage. This value is always positive.
11. Now Factor (NF) % - This is the positive replacement for the 52-Week Change%. Who cares how much the price has dropped from the high price. This is the wrong thing to measure. This is the ratio of maximum past (June of previous year) to present price divided by the Now Stock Price which is called the NF. The NF is then converted to a percentage. The real thing to measure is the growing Exponential Rebound as the price drops further and further. If a stock has a 52-Week Change% of -50% or -75%, the corresponding Now Potential Rebound 100% or 300%, respectively. You say to yourself, WOW. The Now Potential Rebound of 100% or 300% would be a multiple of 2 or 4, respectively. If you invested \$32,000 and achieved a multiple of 2 or 4 your investment dollars would be \$64,000 or 128,000, respectively. The growth of the security has a 1 to 1 relationship with total investment made in a company.
12. Bounce Factor (BF) % - the percentage provided can be “Zero” for two situations. One is when price is at the absolute lowest price for the price range. The second is when price sets lower or a new lower prices. The default calculated percentage when not “Zero” is the ratio of the Now Stock Price divided by Dip Floor Price which is called the BF. The BF is then converted to a percentage.

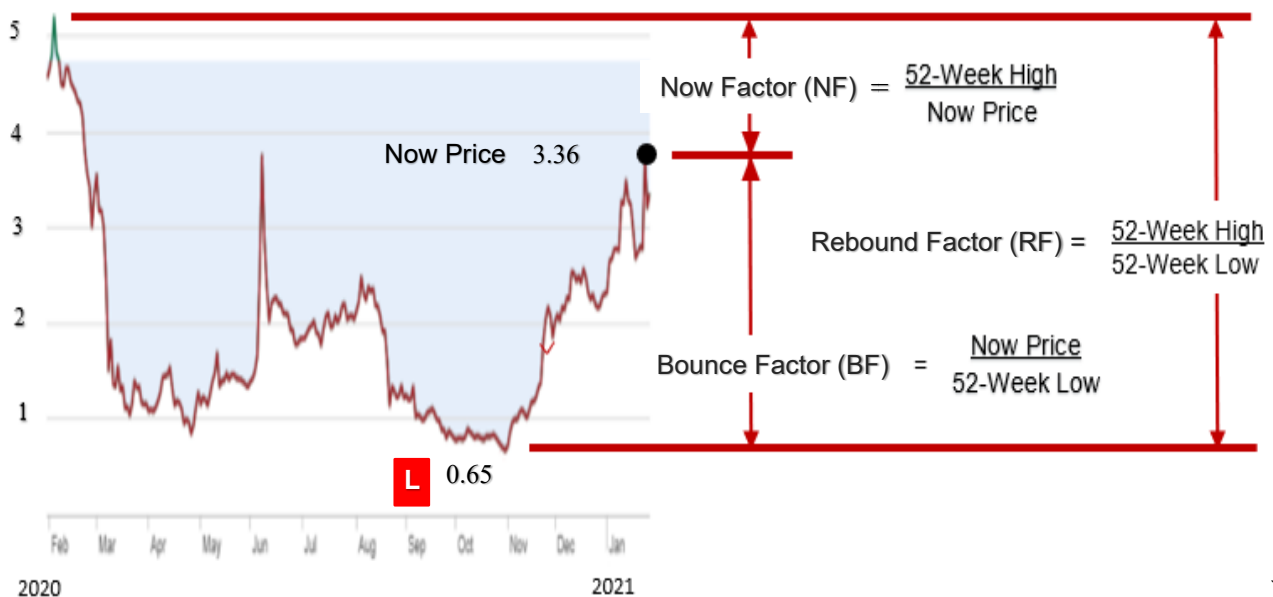
## Big Bank Boss Triple Point Reference Frame

The discrete measurements of 52-Week High Change % and 52-Week Low Change % are at best an apples and oranges comparison and not entirely useful. For this exact reason, I created the Big Bank Boss Triple equations. The Big Bank Boss Triple equations output are positive numbers. The ratios can easily be converted to percentages. Now you have an apple-to-apple comparison with real-time growth potential. The output results define the now stock price in a triple reference box of the Rebound Factor (RF), Now Factor (NF) and Bounce Factor (BF).

These formulas are very useful whenever the Stock Market goes thru a crisis or market correction. The Bounce Factor (BF) is identical to the 52-Week Low Change which represents the percentage above the Dip Floor Price. The Rebound Factor (RF) defines the maximum potential range for a stock based on past performance. The values of NF and BF in themselves do not provide a holistic picture. It is very important to add in the crucial component of trending upward or downward. If the trend of the price is downward the NF increases and the BF decreases.

There is no way to predict when future stock prices will trend upward, but I provide a weekly Big Bank Boss Newsletter that shows the weekly price trend charts with a "Yellow" cell to indicate a new low indicator and a "White" font cell to indicate a trending up from the Dip Floor Price.

**H** 5.24 Figure 1. Big Bank Boss Triple Point for RIG as of Jan. 29, 2021



## Big Bank Boss Triple Point Equations

These three equations are always positive and make it easy to convert to percentages. Also, a unique thing about these ratios is an equation can be formed to solve for one unknown. This equation can be the building block for a program to monitor stock price movement. The 52-Week Range for RIG is converted below.



$$\begin{aligned} \text{Rebound Factor (RF)} &= (52 - \text{Week High}) / (52 - \text{Week Low}) \\ &= (5.24 / 0.65) = 8.06 \end{aligned}$$

$$\begin{aligned} (\text{RF}) \% &= ((\text{RF}) - 1) \times 100 \\ &= ((8.06) - 1) \times 100 = 706\% \end{aligned}$$

$$\begin{aligned} \text{Now Factor (NF)} &= (52 - \text{Week High}) / (\text{Now Price}) \\ &= (5.24 / 3.36) = 1.56 \end{aligned}$$

$$\begin{aligned} (\text{NF}) \% &= ((\text{NF}) - 1) \times 100 \\ &= ((1.56) - 1) \times 100 = 56\% \end{aligned}$$

$$\begin{aligned} \text{Bounce Factor (BF)} &= (\text{Now Price}) / (52 - \text{Week Low}) \\ &= (3.36 / 0.65) = 5.17 \end{aligned}$$

$$\begin{aligned} (\text{BF}) \% &= ((\text{BF}) - 1) \times 100 \\ &= ((5.17) - 1) \times 100 = 417\% \end{aligned}$$

The three Big Bank Boss Triple Point equations are linked in the single equation shown below. This equation only works for values are ratios, so you can't use this formula when the values are percentages.

$$NF = RF / BF$$

Substitution:

$$RF = 8.06 \text{ and } BF = 5.17$$

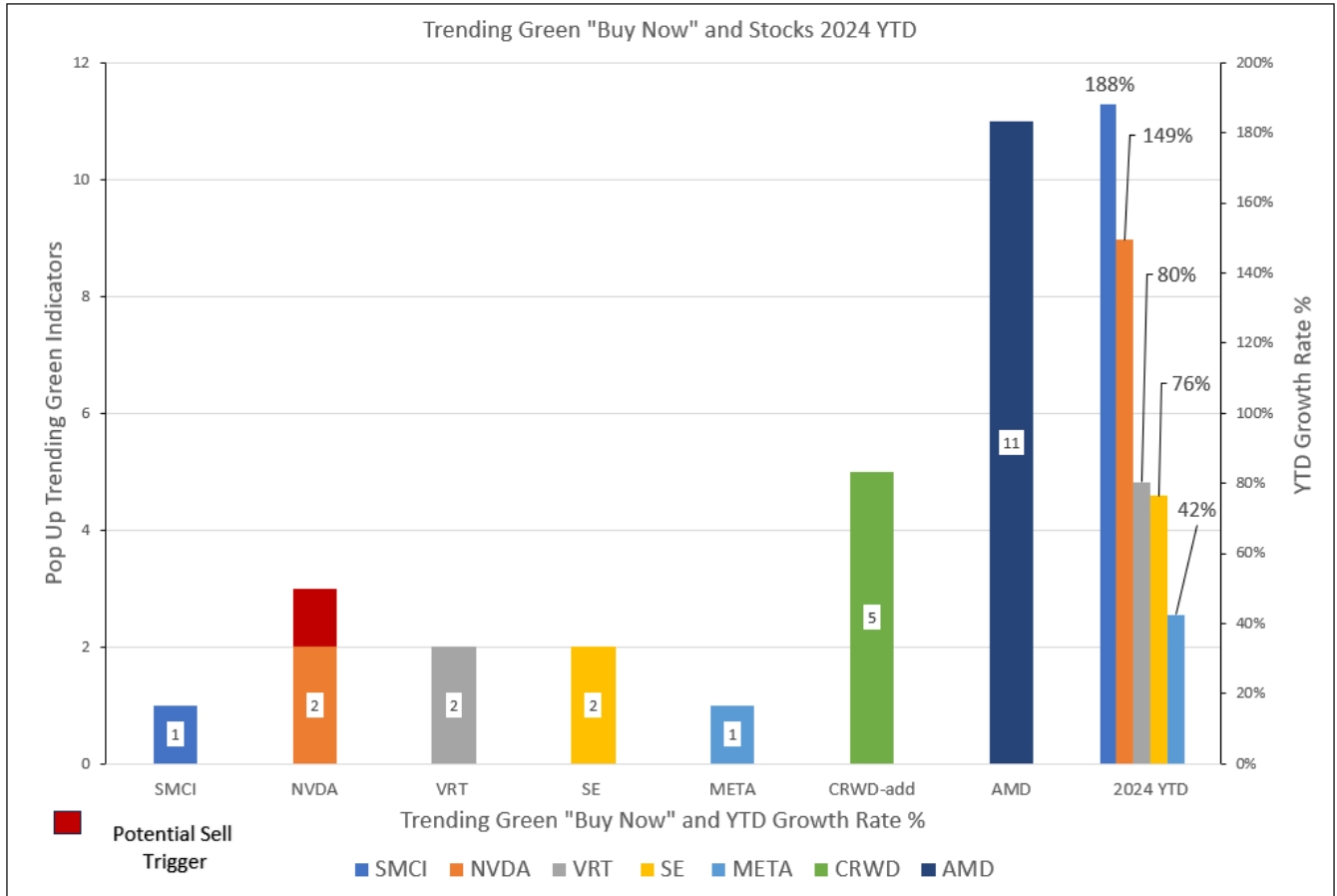
$$NF = 8.06 / 5.17 = 1.56$$



How to interpret the bar chart and the tables to build a knowledgeable purchasing decision:

1. This trending bar chart informs the investor of the Top 4 or 5 growth securities each week. The names will change for the first couple of weeks, but the names should stabilize. No picks should be made with this bar chart alone.

**Table 1. Actual Bubble Up Stock Trends after 26 weeks**



2. The below table provides the benchmark securities with the highest average growth rate over several years. These are the stocks you should consider as security picks from the trending bar chart. This below table shows you the volatility of growth rates from year to year. This is provided to help shape your expectations of future growth rates. All active investors have to live with the up and down growth rates from year to year, but the sum of it all is a positive cumulative growth rate.

**Table 2. Potential Stock Picks for 2024 w/ Year-To-Date Performances from 2023 - 2018** [Return](#)

Symbol	GROWTH RANKING 2023	YTD 2023	GROWTH RANKING 2022	YTD 2022	GROWTH RANKING 2021	YTD 2021	GROWTH RANKING 2020	YTD 2020	GROWTH RANKING 2019	YTD 2019	GROWTH RANKING 2018	YTD 2018	10-YR Growth Rate	10-YR Annualized Rate
<i>NVDA</i>	4	239%	39	-51%	6	125%	14	122%	62	-41%	15	64%	15674%	65.9%
AMD	8	128%	44	-55%	11	57%	17	100%	2	78%	6	93%	4798%	47.6%
SMCI	3	246%	1	87%	21	39%	42	32%	61	-34%	8	85%	2476%	38.4%
AVGO	13	100%	11	-16%	13	52%	31	48%	26	8%	38	14%	2060%	36.0%
HUBS-add	12	101%	46	-56%	10	66%	11	140%	3	63%	37	14%	1626%	33.0%
LRXC	16	86%	31	-42%	12	52%	29	62%	48	-11%	9	76%	1530%	32.2%
<i>TSLA</i>	11	102%	52	-66%	15	50%	1	743%	50	-13%	5	112%	1449%	31.5%
PAYC	57	-33%	16	-25%	49	-8%	22	71%	4	62%	4	115%	1323%	30.4%
DXCM	40	10%	12	-18%	18	45%	24	69%	1	142%	10	71%	1101%	28.2%
<i>MSFT</i>	27	57%	19	-29%	14	51%	35	41%	27	7%	13	67%	947%	26.5%
<i>AAPL</i>	29	48%	18	-27%	27	33%	19	81%	42	-1%	7	86%	929%	26.3%
NFLX	23	65%	38	-51%	37	11%	26	67%	11	26%	43	2%	864%	25.4%
<i>AMZN</i>	18	81%	37	-50%	39	4%	20	76%	16	19%	35	17%	761%	24.0%
<i>META</i>	5	194%	51	-64%	31	23%	41	33%	47	-11%	30	21%	517%	20.0%
SE	55	-19%	58	-78%	36	12%	5	398%	19	14%	1	223%	484%	19.3%
VRT	2	252%	33	-45%	25	34%	23	70%	43	-1%	36	16%	471%	19.0%
VRTX	30	40%	4	32%	46	-7%	54	7%	18	14%	31	19%	449%	18.6%
SQ	33	27%	48	-62%	54	-26%	7	245%	5	52%	40	5%	400%	17.5%
<i>GOOG</i>	26	59%	26	-39%	9	68%	44	31%	44	-5%	26	28%	383%	17.1%
MRNA	60	-45%	20	-29%	5	143%	3	434%	24	10%	14	65%	365%	16.6%
ROKU	9	121%	60	-82%	55	-31%	12	134%	21	11%	3	169%	350%	16.2%
HUM	51	-11%	5	10%	35	13%	51	12%	23	10%	39	9%	288%	14.5%
NOC	54	-14%	3	41%	29	27%	60	-13%	56	-19%	23	36%	282%	14.3%
GME-meme	46	-5%	41	-52%	2	688%	8	210%	60	-32%	62	-66%	62%	5.0%
SNAP	14	96%	59	-82%	45	-6%	9	207%	63	-51%	2	175%	25%	2.3%
XOM	49	-8%	2	78%	16	48%	61	-41%	51	-16%	57	-15%	4%	0.4%
KOSS-meme	56	-32%	42	-54%	4	210%	13	127%	45	-5%	59	-22%	-15%	-1.6%
ZM	41	9%	50	-64%	59	-45%	4	403%	30	0%	45	0%	-15%	-1.7%
FVRR	47	-7%	57	-74%	56	-42%	2	739%	29	0%	42	3%	-17%	-1.8%
HOOD	28	57%	43	-54%	62	-54%	58	0%	41	0%	53	0%	-24%	-2.7%
COIN	1	391%	63	-86%	41	1%	56	0%	39	0%	51	0%	-46%	-6.0%
EXPR-meme	61	-59%	54	-72%	3	244%	63	-82%	57	-24%	60	-24%	-94%	-24.5%
AMC-meme	63	-85%	62	-85%	1	1153%	62	-71%	17	14%	61	-55%	-98%	-32.7%

**Symbols in italics are the Magnificent Seven Stocks**

3. Now that you have a wholistic basis for your securities pick, you can now purchase your security when the trending now indicator is “Green”. The trending “Green” indicator is active at growth rates up to ~ 30% Growth Rate YTD, so if you want to purchase a security later in the growth curve that is entirely up to you. This Bubble Up Trending “Green” table is entire driven by the stock market saying, “Buy Low and Sell High.” All of the charts are provided to give the active investor real-time indicators to make stock market potential decision.

**Table 3. Highest Bubble Up Performing Stocks YTD (as of 6-28-24)** [Return](#)

Index	YTD 6/21/24	YTD 6/28/24	Price 6/28/24	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Dow Jones	4%	4%	39,118.86	41,212.72	43,086.03	N/A	0	37,466.11	7%	2%	4%
NASDAQ	18%	18%	17,732.60	15,976.48	16,702.68	11	0	14,524.07	22%	0%	22%
S&P 500	15%	14%	5,460.48	5,166.96	5,401.83	8	0	4,697.24	16%	0%	16%
Symbol	YTD 6/21/24	7	Price 6/28/24	15	15	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
SMCI	218%	188%	81.94	32.69	35.54	1	2	28.43	301%	39%	188%
NVDA	156%	149%	123.54	56.46	61.37	2	2	49.10	169%	7%	152%
VRT	89%	80%	86.57	53.26	57.89	2	2	46.31	129%	23%	87%
HOOD	75%	78%	22.71	12.32	13.39	1	0	10.71	112%	0%	112%
SE	86%	76%	71.42	41.27	44.86	2	0	35.89	141%	21%	99%
MU	64%	54%	131.53	91.43	99.38	3	0	79.50	78%	7%	65%
CRWD-add	49%	50%	383.19	284.58	309.33	5	2	247.46	56%	1%	55%
ANET	43%	49%	350.48	265.56	288.65	7	0	230.92	52%	0%	52%
AMAT	45%	46%	235.99	171.35	186.25	1	0	149.00	59%	0%	58%
AVGO	49%	44%	160.55	120.67	131.16	8	0	104.93	65%	8%	53%
META	40%	42%	504.22	404.74	439.94	1	2	351.95	50%	5%	43%
GME-meme	37%	41%	24.69	11.98	13.03	4	0	10.42	175%	16%	137%
NFLX	41%	39%	674.88	545.17	592.58	8	0	474.06	45%	2%	42%
LRCX	34%	36%	106.49	84.23	91.55	6	0	73.24	45%	0%	45%
KOSS-meme	18%	33%	4.45	2.69	2.93	2	0	2.34	162%	38%	90%
GOOG	28%	30%	183.42	156.73	170.36	3	0	136.29	35%	0%	35%
COIN	30%	28%	222.23	143.46	155.94	1	2	124.75	113%	19%	78%
AMZN	24%	27%	193.25	167.03	181.55	13	0	145.24	33%	0%	33%
DPZ	27%	25%	516.33	460.03	500.04	5	0	400.03	30%	1%	29%
EBAY	24%	23%	53.72	47.30	51.41	6	0	41.13	32%	1%	31%
MRNA	34%	19%	118.75	100.52	109.26	8	0	87.41	122%	63%	36%
MSFT	20%	19%	446.95	422.91	459.69	7	0	367.75	22%	1%	22%
UBER	14%	18%	72.68	66.22	71.98	9	2	57.58	41%	11%	26%
VRTX	15%	15%	468.72	453.42	492.85	6	0	394.28	23%	3%	19%
XOM	11%	15%	115.12	111.49	121.19	12	0	96.95	25%	5%	19%
NOW	6%	11%	786.67	755.47	821.16	4	0	656.93	24%	3%	20%
AMD	9%	10%	162.21	159.37	173.23	11	2	138.58	50%	28%	17%
DASH	15%	10%	108.78	109.03	118.51	10	2	94.81	47%	28%	15%
AAPL	8%	9%	210.62	189.75	206.25	4	0	165.00	29%	1%	28%
BBY	15%	8%	84.29	81.65	88.75	6	0	71.00	27%	7%	19%
INTU	1%	5%	657.21	659.99	717.38	N/A	0	573.90	16%	1%	15%
TMO	6%	4%	553.00	610.41	663.49	N/A	0	530.79	13%	8%	4%
MA	7%	3%	441.16	482.33	524.28	N/A	0	419.42	15%	9%	5%
EA	2%	2%	139.33	146.21	158.93	N/A	0	127.14	12%	2%	10%
ADSK	0%	2%	247.45	231.84	252.00	4	0	201.60	32%	8%	23%
HUBS-add	0%	2%	589.79	618.52	672.30	8	2	537.84	25%	14%	10%
V	6%	1%	262.47	298.64	324.61	N/A	0	259.69	9%	8%	1%
SNAP	-8%	-2%	16.61	12.42	13.50	2	2	10.80	58%	3%	54%
UNH	-8%	-3%	509.26	504.85	548.75	4	0	439.00	25%	8%	16%
TTWO	-2%	-3%	155.49	161.69	175.75	1	0	140.60	19%	8%	11%
PYPL	-1%	-6%	58.03	66.73	72.54	N/A	0	58.03	47%	47%	ZERO
LYFT	-10%	-6%	14.10	14.49	15.75	4	0	12.60	60%	43%	12%
NOC	-8%	-7%	435.95	487.70	530.11	N/A	0	424.09	29%	25%	3%
ADBE	-11%	-7%	555.54	511.47	555.95	4	0	444.76	43%	14%	25%
BABA	-5%	-7%	72.00	79.43	86.34	3	0	69.07	74%	66%	4%
DXCM	-6%	-9%	113.38	130.39	141.73	4	0	113.38	23%	23%	ZERO
CNC	-8%	-11%	66.30	76.25	82.88	N/A	0	66.30	24%	24%	ZERO
HNST	-25%	-12%	2.92	2.85	3.10	10	0	2.48	78%	51%	18%
FVRR	-19%	-14%	23.43	22.57	24.54	7	0	19.63	124%	88%	19%
MSCI	-14%	-15%	481.75	537.10	583.80	N/A	0	467.04	27%	23%	3%
SQ	-10%	-17%	64.49	71.47	77.69	7	0	62.15	36%	31%	4%
EXPE	-16%	-17%	125.99	126.86	137.89	1	0	110.31	41%	23%	14%
ZM	-18%	-18%	59.19	66.40	72.18	N/A	0	57.74	38%	34%	3%
HUM	-22%	-18%	373.65	351.79	382.38	9	0	305.90	75%	43%	22%
AMC-meme	-26%	-19%	4.98	3.05	3.31	8	2	2.65	2383%	1221%	88%
TSLA	-26%	-20%	197.88	169.11	183.81	10	2	147.05	91%	42%	35%
NKE	-10%	-31%	75.37	75.37	94.21	1	0	75.37	71%	71%	ZERO
PAYC	-29%	-31%	143.04	164.20	178.48	2	0	142.78	158%	158%	0%
ZI	-34%	-31%	12.77	14.12	15.35	2	0	12.28	137%	128%	4%
ROKU	-41%	-35%	59.93	62.56	68.00	7	2	54.40	90%	73%	10%
SDGR	-48%	-36%	19.34	21.60	23.48	10	0	18.78	186%	178%	3%
GOEV	-60%	-64%	2.13	2.07	2.25	12	2	1.80	1663%	1390%	18%
SPCE-add	-81%	-83%	8.43	8.43	10.54	11	2	8.43	1411%	1411%	ZERO

72% or 81% Dip Floor Indicator    
 61% Wait or Hold Indicator    
 90% Potential Sell Trigger    
 72% or 81% 2<sup>nd</sup> Dip Floor Indicator  
16.34 Now Price is within the Buy Now Price Range    
 -13% Now Low-Price Indicator    
113 2<sup>nd</sup> Low-Price Indicator    
 N/A No Suggested Buy In Price due to Max Potential < 44%    
XX% Rebound % back to recent high price

**Table 4. Stocks Year to Date (YTD) Growth Rates (as of 6-28-24)** [Return](#)

Index	Symbol	Price 6/28/24	Weekly 6/28/24	Monthly 6/28/24	YTD 5/24/24	YTD 5/31/24	YTD 6/7/24	YTD 6/14/24	YTD 6/21/24	YTD 6/28/24
Dow Jones	^DJI	39,118.86	0%	0%	4%	3%	3%	2%	4%	4%
NASDAQ	^IXIC	17,732.60	0%	5%	13%	11%	14%	18%	18%	18%
S&P 500	^GSPC	5,460.48	0%	3%	11%	11%	12%	14%	15%	14%
Symbol	Company / Industry	Price 6/28/24	6/28/24 6/21/24	6/28/24 5/24/24	YTD 5/24/24	YTD 5/31/24	YTD 6/7/24	YTD 6/14/24	YTD 6/21/24	7
SMCI	Super Micro Computer - (10:1-10/24)	81.94	-9%	-7%	211%	176%	171%	197%	218%	188%
NVDA	NVIDIA (Chip Design) (4:1-7/21) (10:1-6/24)	123.54	-2%	16%	115%	121%	144%	166%	156%	149%
VRT	Vertiv - Data Center Equipment	86.57	-4%	-18%	121%	104%	83%	90%	89%	80%
HOOD	Robinhood Crypto Exchg (IPO 7-29-21)	22.71	2%	11%	61%	64%	74%	76%	75%	78%
SE	Digital Entertainment (Internet Retail)	71.42	-5%	-1%	78%	67%	79%	84%	86%	76%
MU	Semiconductor (Micron)	131.53	-6%	2%	52%	46%	53%	66%	64%	54%
CRWD-add	Cloud (CrowdStrike - IPO 6-12-19)	383.19	1%	9%	38%	23%	37%	51%	49%	50%
ANET	Arista Networks - Computer Hardware	350.48	4%	14%	30%	26%	26%	39%	43%	49%
AMAT	Semiconductor (Applied Materials)	235.99	0%	7%	36%	33%	37%	46%	45%	46%
AVGO	Semiconductor (Broadcom Inc.) (10:1-7/24)	160.55	-3%	14%	26%	19%	26%	55%	49%	44%
META	Communication (Facebook)	504.22	2%	5%	35%	32%	39%	42%	40%	42%
GME-meme	GameStop (Computer Games) (4:1-7/22)	24.69	3%	30%	8%	32%	61%	64%	37%	41%
NFLX	Netflix (Online Movies) (7:1-7/15)	674.88	-2%	4%	33%	32%	32%	37%	41%	39%
LRCX	Semiconductor (Lam Research) (10:1-10/24)	106.49	1%	10%	24%	19%	23%	32%	34%	36%
KOSS-meme	Electronic (KOSS) (2:1-12/09)	4.45	13%	-11%	50%	40%	36%	20%	18%	33%
GOOG	Google (Online and Phone) (20:1-7/22)	183.42	2%	4%	25%	23%	25%	27%	28%	30%
COIN	Coinbase Crypto Exchg (IPO 4-14-21)	222.23	-2%	-6%	37%	30%	40%	41%	30%	28%
AMZN	Internet Retail (Amazon) (20:1-6/22)	193.25	2%	7%	19%	16%	21%	21%	24%	27%
DPZ	Restaurants (Domino's Pizza)	516.33	-1%	3%	22%	23%	25%	26%	27%	25%
EBAY	Internet Retail (eBay Inc.)	53.72	-1%	-1%	25%	24%	22%	20%	24%	23%
MRNA	Moderna Inc. (COVID-19 Drug)	118.75	-11%	-29%	68%	43%	52%	41%	34%	19%
MSFT	Microsoft (Software Company) (2:1-2/03)	446.95	-1%	4%	14%	10%	13%	18%	20%	19%
UBER	Ride Share (Uber Inc.) (IPO 5-10-19)	72.68	4%	13%	4%	5%	13%	14%	14%	18%
VRTX	Healthcare (Vertex Pharm.) (2:1-8/00)	468.72	0%	3%	12%	12%	19%	18%	15%	15%
XOM	Exxon Mobile (Oil & Gas) (2:1-7/01)	115.12	4%	1%	13%	17%	13%	9%	11%	15%
NOW	Software - ServiceNow (S&P 500 - 11-21-19)	786.67	5%	7%	5%	-7%	-1%	3%	6%	11%
AMD	AMD Computer Chips (2:1-8/00)	162.21	1%	-2%	13%	13%	14%	8%	9%	10%
DASH	DoorDash (DASH - IPO 12/9/20)	108.78	-4%	-4%	14%	11%	15%	13%	15%	10%
AAPL	Apple Multimedia (4:1-8/20)	210.62	2%	11%	-1%	0%	2%	10%	8%	9%
BBY	Specialty Retail (Best Buy)	84.29	-7%	18%	-9%	8%	12%	11%	15%	8%
INTU	Software (Intuit Inc)	657.21	4%	8%	-3%	-8%	-8%	-5%	1%	5%
TMO	Healthcare (Thermo Fisher Scientific)	553.00	-2%	-5%	10%	7%	9%	8%	6%	4%
MA	Credit Services (Mastercard)	441.16	-3%	-2%	6%	5%	5%	4%	7%	3%
EA	Games (Electronic Arts)	139.33	0%	3%	-1%	-3%	0%	-1%	2%	2%
ADSK	Software (Autodesk)	247.45	2%	15%	-12%	-17%	-11%	-7%	0%	2%
HUBS-add	Online Software Sales (HubSpot)	589.79	2%	0%	2%	5%	3%	1%	0%	2%
V	Credit Services (Visa)	262.47	-5%	-4%	5%	5%	7%	4%	6%	1%
SNAP	Communication (SnapChat)	16.61	7%	9%	-10%	-11%	-8%	-8%	-8%	-2%
UNH	Health Plan (UnitedHealth Group)	509.26	6%	0%	-3%	-6%	-7%	-6%	-8%	-3%
TTWO	Gaming (Take-Two Interactive Software)	155.49	-2%	1%	-4%	0%	2%	-1%	-2%	-3%
PYPL	Finance (PayPal Holdings)	58.03	-4%	-6%	0%	3%	10%	-1%	-1%	-6%
LYFT	Ride Share (Lyft, Inc.) (IPO 5-28-19)	14.10	5%	-10%	4%	4%	4%	-5%	-10%	-6%
NOC	Defense (Northrop Grumman Corp.)	435.95	1%	-7%	0%	-4%	-6%	-9%	-8%	-7%
ADBE	Software (Adobe)	555.54	4%	17%	-20%	-25%	-22%	-12%	-11%	-7%
BABA	Alibaba Online - (IPO 9-18-14)	72.00	-2%	-11%	5%	1%	1%	-5%	-5%	-7%
DXCM	Medical Devices (DexCom, Inc) (4:1-6/22)	113.38	-3%	-11%	3%	-4%	-7%	-7%	-6%	-9%
CNC	Healthcare (Centene Corp.)	66.30	-2%	-11%	1%	-4%	-6%	-7%	-8%	-11%
HNST	Consumer (The Honest Company) (IPO 5-5-21)	2.92	18%	6%	-17%	-18%	-22%	-22%	-25%	-12%
FVRR	Fiverr Talk in Israel (IPO 6-13-19)	23.43	7%	-5%	-9%	-7%	-10%	-17%	-19%	-14%
MSCI	Finance - MSCI	481.75	-1%	-2%	-13%	-12%	-13%	-15%	-14%	-15%
SQ	Finance (Block Inc.)	64.49	2%	-3%	-14%	-17%	-16%	-20%	-19%	-17%
EXPE	Travel Services (Expedia Group)	125.99	-1%	14%	-27%	-26%	-19%	-18%	-16%	-17%
ZM	Zoom Video Talk - IPO 4-18-19	59.19	1%	-6%	-12%	-15%	-13%	-20%	-19%	-18%
HUM	Healthcare (Humana Inc.) (3:2-8/91)	373.65	5%	7%	-24%	-22%	-23%	-22%	-22%	-18%
AMC-meme	AMC Movie Theater (1:10-8/23)	4.98	9%	3%	-21%	-29%	-20%	-18%	-26%	-19%
TSLA	Tesla, Inc. (added S&P 500) (3:1-8/22)	197.88	8%	10%	-28%	-28%	-29%	-28%	-26%	-20%
NKE	Footwear (Nike)	75.37	-22%	-18%	-15%	-12%	-11%	-14%	-10%	-31%
PAYC	(Paycom Software) (S&P 500 - 1-28-20)	143.04	-3%	-16%	-17%	-30%	-30%	-31%	-29%	-31%
ZI	Software (Zoom Info.) - IPO 5-4-20	12.77	4%	-1%	-30%	-34%	-33%	-33%	-34%	-31%
ROKU	Roku, Inc (Entertainment)	59.93	10%	6%	-38%	-37%	-37%	-41%	-41%	-35%
SDGR	Health (Schrodinger Inc.) (IPO 02-06-20)	19.34	3%	-12%	-39%	-40%	-39%	-42%	-48%	-38%
GOEV	Canoo Inc. (Electric Auto Maker)	2.13	13%	-13%	-59%	-62%	-66%	-70%	-69%	-64%
SPCE-add	Virgin Galactic - (IPO 10-28-19) (1:20 - 6/17/24)	8.43	-11%	-51%	-65%	-65%	-65%	-72%	-81%	-83%

72% or 81% Dip Floor Indicator    
 61% Wait or Hold Indicator    
 90% Potential Sell Trigger    
 72% or 81% 2<sup>nd</sup> Dip Floor Indicator

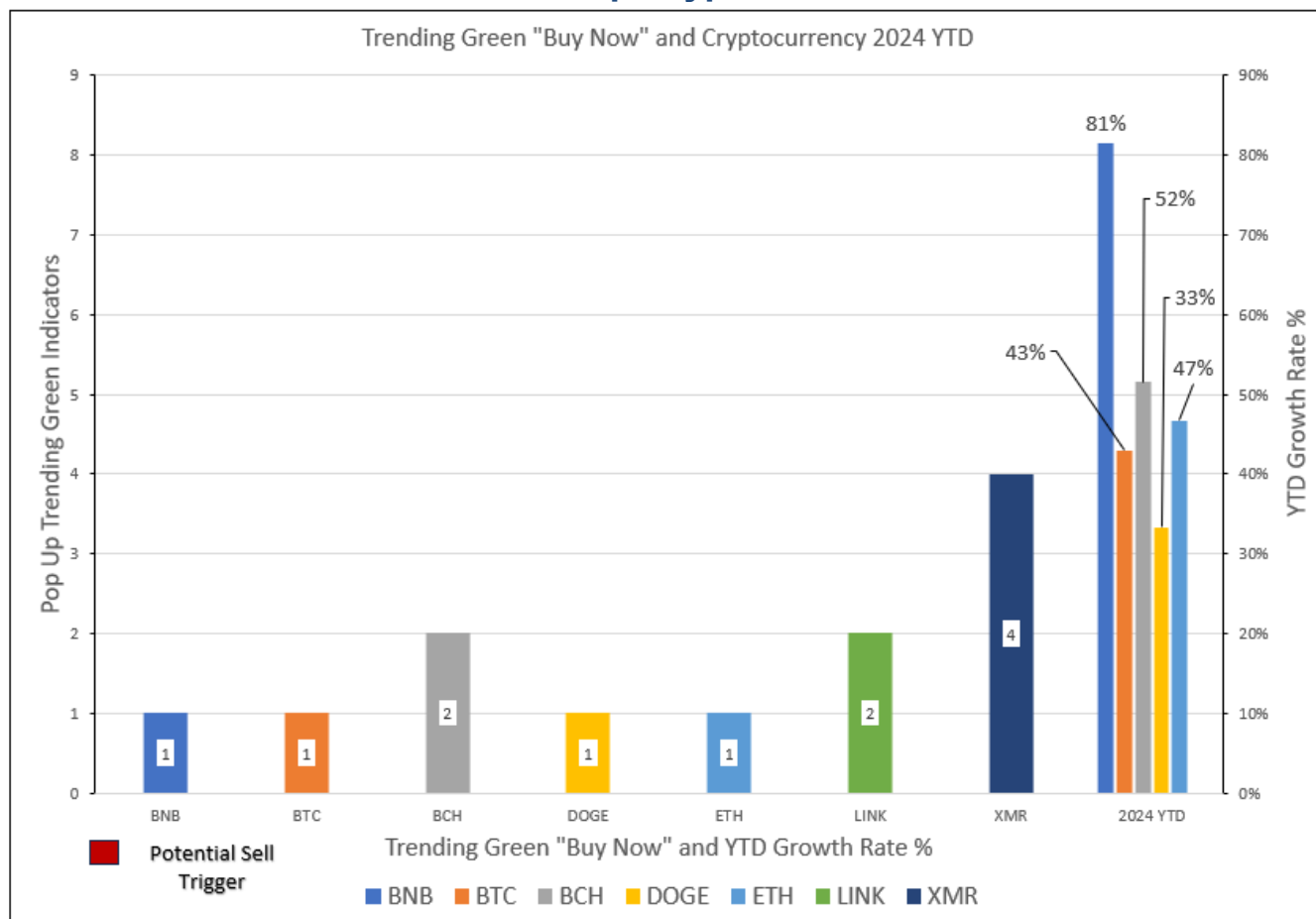
16.34 Now Price is within the Buy Now Price Range    
 -13% Now Low-Price Indicator    
 -13% 2<sup>nd</sup> Low-Price Indicator    
 N/A No Suggested Buy In Price due to Max Potential < 44%    
 XX% Rebound % back to recent high price



How to work the three data sets to build a knowledgeable purchasing decision:

1. This trending bar chart informs the investor of the Top 4 or 5 growth securities each week. The names will change for the first couple of weeks, but the names should stabilize. No picks should be made with this bar chart alone.

**Table 5. Actual Bubble Up Crypto Trends after 26 weeks**



2. The below table provides the benchmark securities with the highest average growth rate over several years. These are the stocks you should consider as security picks from the trending bar chart. This below table shows you the volatility of growth rates from year to year. This is provided to help shape your expectations of future growth rates. All active investors have to live with the up and down growth rates from year to year, but the sum of it all is a positive cumulative growth rate.

**Table 6. Potential Crypto Picks for 2024 w/ Year-To-Date Performances from 2023 - 2018** [Return](#)

Symbol	GROWTH RANKING 2023	YTD 2023	GROWTH RANKING 2022	YTD 2022	GROWTH RANKING 2021	YTD 2021	GROWTH RANKING 2020	YTD 2020	GROWTH RANKING 2019	YTD 2019	GROWTH RANKING 2018	YTD 2018	6-YR Growth Rate	6-YR Annualized Rate
BNB	10	27%	2	-52%	2	1269%	8	172%	2	126%	2	-30%	3376%	80.9%
LINK	1	184%	8	-72%	8	74%	1	537%	1	302%	1	-27%	2384%	71.0%
DOGE	9	33%	5	-60%	1	3528%	9	132%	7	-12%	4	-74%	776%	43.7%
BTC	3	154%	6	-64%	9	60%	4	303%	3	86%	3	-73%	317%	26.9%
ETH	5	91%	7	-67%	4	399%	3	469%	8	-16%	5	-80%	104%	12.7%
DOT	6	91%	11	-84%	7	188%	6	220%	12	0%	11	0%	53%	7.4%
ADA	4	144%	10	-81%	3	628%	2	500%	9	-25%	10	-94%	-4%	-0.7%
XMR	11	14%	1	-36%	10	46%	5	251%	6	-12%	7	-85%	-53%	-11.8%
XRP	7	82%	4	-58%	6	277%	12	16%	10	-47%	6	-84%	-57%	-13.1%
LTC	12	8%	3	-54%	12	17%	7	202%	4	28%	8	-86%	-59%	-13.8%
BCH	2	163%	9	-78%	11	26%	11	68%	5	27%	9	-94%	-84%	-26.6%
MIOTA	8	76%	12	-88%	5	357%	10	88%	11	-58%	12	0%	-93%	-36.6%

3. Now that you have a wholistic basis for your securities pick, you can now purchase your security when the trending now indicator is "Green". The trending "Green" indicator is active at growth rates up to ~ 30% Growth Rate YTD, so if you want to purchase a security later in the growth curve that is entirely up to you. This Bubble Up Trending "Green" table is entire driven by the stock market saying, "Buy Low and Sell High." All of the charts are provided to give the active investor real-time indicators to make stock market potential decision.

**Table 7. Highest Bubble Up Performing Cryptocurrencies (as of 6-28-24)** [Return](#)

Index	YTD 6/21/24	YTD 6/28/24	Price 6/28/24	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Dow Jones	4%	4%	39,118.86	41,212.72	43,086.03	N/A	0	37,466.11	7%	2%	4%
NASDAQ	18%	18%	17,732.60	15,976.48	16,702.68	11	0	14,524.07	22%	0%	22%
S&P 500	15%	14%	5,460.48	5,166.96	5,401.83	8	0	4,697.24	16%	0%	16%
Symbol	YTD 6/21/24	5	Price 6/28/24	0	0	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
BNB	88%	81%	566.00	332.64	356.40	1	0	297.00	130%	20.8%	91%
BCH	51%	52%	385.00	264.56	283.45	2	2	236.21	178%	70.6%	63%
ETH	53%	47%	3,368.00	2,539.04	2,720.40	1	0	2,267.00	72%	15.6%	49%
BTC	52%	43%	60,244.00	46,618.88	49,948.80	1	0	41,624.00	68%	15.9%	45%
DOGE	33%	33%	0.12	0.09	0.09	1	0	0.08	166%	75.0%	52%
XMR	-4%	1%	168.00	131.71	141.12	4	0	117.60	51%	6.0%	43%
LTC	1%	0%	72.88	74.03	79.32	3	0	66.10	63%	48.2%	10%
LINK	-10%	-11%	13.80	15.19	16.27	2	0	13.56	47%	44.9%	2%
XRP	-21%	-24%	0.47	0.53	0.56	4	0	0.47	64%	63.8%	ZERO
DOT	-32%	-25%	6.17	6.29	6.74	2	2	5.62	91%	74.4%	10%
ADA	-38%	-36%	0.39	0.43	0.46	3	2	0.38	92%	87.2%	3%
MIOTA	-43%	-43%	0.17	0.190	0.20	3	2	0.17	112%	111.8%	ZERO
USDC	0%	0%	1.00	N/A	N/A	N/A	0	1.00	0%	0.0%	0%
USDT	0%	0%	1.00	N/A	N/A	N/A	0	1.00	0%	0.0%	0%

72% or 81% Dip Floor Indicator    
 61% Wait or Hold Indicator    
 90% Potential Sell Trigger    
 72% or 81% 2<sup>nd</sup> Dip Floor Indicator  
16.34 Now Price is within the Buy Now Price Range    
 -13% Now Low-Price Indicator    
 -11% 2<sup>nd</sup> Low-Price Indicator    
 N/A No Suggested Buy In Price due to Max Potential < 44%    
 XX% Rebound % back to recent high price

**Table 8. Cryptocurrency (YTD) Growth Rates (as of 6-28-24)** [Return](#)

Index	Symbol	Price 6/28/24	Weekly 6/28/24	Monthly 6/28/24	YTD 5/24/24	YTD 5/31/24	YTD 6/7/24	YTD 6/14/24	YTD 6/21/24	YTD 6/28/24
Dow Jones	^DJI	39,118.86	0%	0%	4%	3%	3%	2%	4%	4%
NASDAQ	^IXIC	17,732.60	0%	5%	13%	11%	14%	18%	18%	18%
S&P 500	^GSPC	5,460.48	0%	3%	11%	11%	12%	14%	15%	14%
Symbol	Security	Price 6/28/24	6/28/24 6/21/24	6/28/24 5/24/24	YTD 5/24/24	YTD 5/31/24	YTD 6/7/24	YTD 6/14/24	YTD 6/21/24	5
BNB	Binance Coin	566.00	-3%	-6%	93%	91%	119%	93%	88%	81%
BCH	Bitcoin Cash	385.00	0%	-23%	96%	79%	89%	66%	51%	52%
ETH	Ethereum	3,368.00	-4%	-10%	63%	64%	61%	52%	53%	47%
BTC	Bitcoin	60,244.00	-6%	-12%	63%	60%	65%	57%	52%	43%
DOGE	Dogecoin	0.12	0%	-25%	78%	78%	67%	44%	33%	33%
XMR	Monero	168.00	5%	19%	-15%	-11%	-8%	1%	-4%	1%
LTC	Litecoin	72.88	-2%	-14%	16%	14%	10%	6%	1%	0%
LINK	Chainlink	13.80	-1%	-20%	11%	19%	5%	-5%	-10%	-11%
XRP	Ripple	0.47	-4%	-13%	-13%	-16%	-19%	-24%	-21%	-24%
DOT	Polkadot	6.17	10%	-15%	-12%	-16%	-19%	-25%	-32%	-25%
ADA	Cardano	0.39	3%	-15%	-25%	-26%	-26%	-33%	-38%	-36%
MIOTA	IOTA	0.17	0%	-26%	-23%	-25%	-27%	-37%	-43%	-43%
USDC	USD Coin	1.00	0%	0%	0%	0%	0%	0%	0%	0%
USDT	Tether	1.00	0%	0%	0%	0%	0%	0%	0%	0%

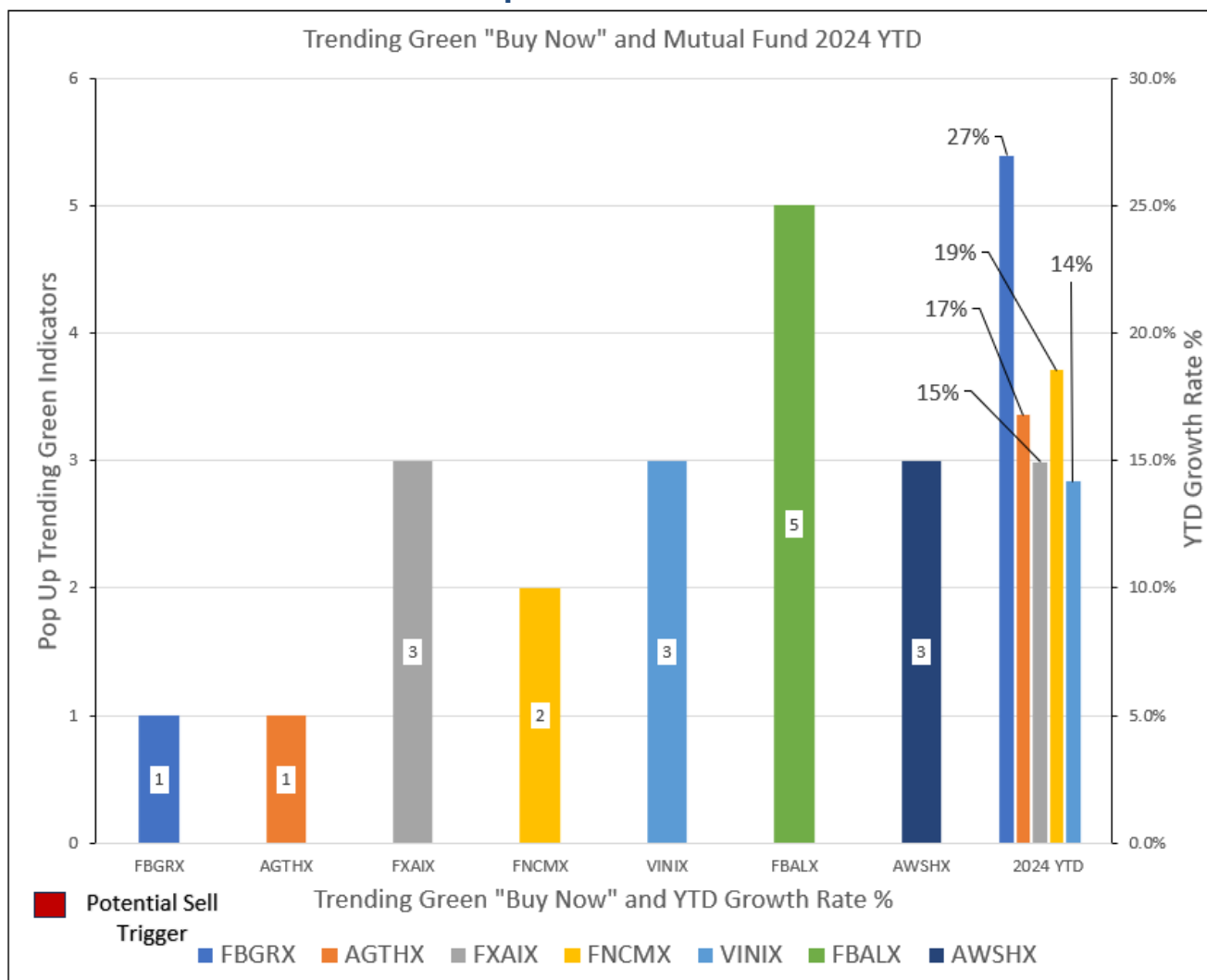
72% or 81% Dip Floor Indicator    
 61% Wait or Hold Indicator    
 90% Potential Sell Trigger    
 72% or 81% 2<sup>nd</sup> Dip Floor Indicator  
16.34 Now Price is within the Buy Now Price Range    
 -13% Now Low-Price Indicator    
 -11% 2<sup>nd</sup> Low-Price Indicator    
 N/A No Suggested Buy In Price due to Max Potential < 44%    
 XX% Rebound % back to recent high price



How to work the three data sets to build a knowledgeable purchasing decision:

1. This trending bar chart informs the investor of the Top 4 or 5 growth securities each week. The names will change for the first couple of weeks, but the names should stabilize. No picks should be made with this bar chart alone.

**Table 9. Actual Bubble Up Mutual Funds Trends after 26 weeks**



2. The below table provides the benchmark securities with the highest average growth rate over several years. These are the stocks you should consider as security picks from the trending bar chart. This below table shows you the volatility of growth rates from year to year. This is provided to help shape your expectations of future growth rates. All active investors have to live with the up and down growth rates from year to year, but the sum of it all is a positive cumulative growth rate.

**Table 10. Potential Mutual Funds Picks for 2024 w/ Year-To-Date Performances from 2023 - 2018** [Return](#)

Symbol	GROWTH RANKING 2023	YTD 2023	GROWTH RANKING 2022	YTD 2022	GROWTH RANKING 2021	YTD 2021	GROWTH RANKING 2020	YTD 2020	GROWTH RANKING 2019	YTD 2019	GROWTH RANKING 2018	YTD 2018	10-YR Growth Rate	10-YR Annualized Rate
FNCMX	2	44%	18	-33%	4	22%	2	44%	1	29%	3	-4%	251%	13.4%
FBGRX	1	54%	20	-39%	6	13%	1	51%	4	27%	2	-3%	178%	10.8%
FXAIX	5	24%	10	-19%	1	27%	7	16%	3	27%	5	-6%	162%	10.1%
VINIX	6	22%	12	-21%	3	22%	11	14%	5	26%	4	-6%	141%	9.2%
VIMAX	11	15%	11	-20%	2	23%	8	16%	2	28%	15	-10%	118%	8.1%
VEXAX	4	25%	16	-27%	7	11%	4	30%	7	24%	13	-9%	105%	7.4%
VFIFX	8	18%	9	-19%	13	3%	10	14%	9	21%	12	-9%	63%	5.0%
ANWPX	7	18%	17	-29%	10	10%	5	28%	6	24%	17	-12%	55%	4.5%
AWSHX	17	10%	2	-14%	5	21%	19	4%	15	16%	14	-9%	50%	4.1%
AGTHX	3	28%	19	-33%	9	10%	3	32%	12	18%	19	-13%	50%	4.1%
VFORX	10	16%	8	-19%	15	-5%	12	13%	10	20%	11	-9%	43%	3.7%
VTTHX	12	15%	7	-19%	17	-5%	13	12%	11	18%	10	-8%	34%	3.0%
NASDAQ	1	43%	3	-33%	2	21%	1	45%	1	33%	1	-2%	266%	13.8%
S&P 500	2	24%	2	-19%	1	27%	2	17%	2	28%	3	-5%	168%	10.3%
Dow Jones	3	14%	1	-9%	3	19%	3	8%	3	22%	2	-5%	140%	9.2%

3. Now that you have a wholistic basis for your securities pick, you can now purchase your security when the trending now indicator is "Green". The trending "Green" indicator is active at growth rates up to ~ 30% Growth Rate YTD, so if you want to purchase a security later in the growth curve that is entirely up to you. This Bubble Up Trending "Green" table is entire driven by the stock market saying, "Buy Low and Sell High." All of the charts are provided to give the active investor real-time indicators to make stock market potential decision.

**Table 11. Highest Bubble Up Performing Mutual Fund (as of 6-28-24)** [Return](#)

Index	YTD 6/21/24	YTD 6/28/24	Price 6/28/24	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Dow Jones	4%	4%	39,118.86	41,212.72	43,086.03	N/A	0	37,466.11	7%	2%	4%
NASDAQ	18%	18%	17,732.60	15,976.48	16,702.68	11	0	14,524.07	22%	0%	22%
S&P 500	15%	14%	5,460.48	5,166.96	5,401.83	8	0	4,697.24	16%	0%	16%
Symbol	YTD 6/21/24	0	Price 6/28/24	1	1	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
FBGRX	27%	27%	220.00	175.00	178.37	1	0	168.27	31%	0.0%	31%
FNCMX	18%	19%	225.42	191.36	195.04	2	0	184.00	23%	0.0%	23%
AGTHX	16%	17%	73.77	64.16	65.39	1	0	61.69	20%	0.0%	20%
FXAIX	15%	15%	190.20	169.52	172.78	3	0	163.00	17%	0.1%	17%
VINIX	15%	14%	449.24	403.07	410.82	3	0	387.57	16%	0.4%	16%
ANWPX	12%	11%	62.31	56.94	58.04	2	0	54.75	14%	0.1%	14%
FBALX	10%	10%	29.54	27.62	28.15	5	0	26.56	11%	0.2%	11%
VFIFX	9%	9%	48.46	45.46	46.33	4	0	43.71	11%	0.0%	11%
ABALX	8%	8%	34.56	32.88	33.52	7	0	31.62	10%	0.3%	9%
VFORX	7%	7%	42.32	40.23	41.00	5	0	38.68	9%	0.0%	9%
VWELX	7%	7%	44.27	42.40	43.22	8	0	40.77	9%	0.7%	9%
VTTHX	7%	7%	23.64	22.66	23.10	8	0	21.79	9%	0.1%	8%
VTHRX	6%	6%	37.61	36.35	37.05	7	0	34.95	8%	0.1%	8%
AWSHX	6%	6%	60.43	58.87	60.01	3	0	56.61	11%	3.6%	7%
VTTVX	5%	5%	19.32	18.86	19.22	9	0	18.13	7%	0.2%	7%
AEPGX	5%	5%	57.21	55.63	56.70	3	0	53.49	12%	4.9%	7%
VTWNX	4%	4%	27.92	27.60	28.13	7	0	26.54	7%	1.8%	5%
VIMAX	4%	4%	299.86	293.79	299.44	5	0	282.49	10%	3.2%	6%
VEXAX	1%	1%	128.05	125.20	127.60	8	0	120.38	11%	3.9%	6%
VBTLX	-2%	-2%	9.48	9.67	9.86	N/A	0	9.30	5%	3.5%	2%

72% or 81% Dip Floor Indicator    
 61% Wait or Hold Indicator    
 90% Potential Sell Trigger    
 72% or 81% 2<sup>nd</sup> Dip Floor Indicator  
16.34 Now Price is within the Buy Now Price Range    
 -13% Now Low-Price Indicator    
 -13% 2<sup>nd</sup> Low-Price Indicator    
 N/A No Suggested Buy In Price due to Max Potential < 44%    
 XX% Rebound % back to recent high price

**Table 12. Mutual Fund (YTD) Growth Rates (as of 6-28-24)** [Return](#)

Index	Symbol	Price 6/28/24	Weekly 6/28/24	Monthly 6/28/24	YTD 5/24/24	YTD 5/31/24	YTD 6/7/24	YTD 6/14/24	YTD 6/21/24	YTD 6/28/24
Dow Jones	^DJI	39,118.86	0%	0%	4%	3%	3%	2%	4%	4%
NASDAQ	^IXIC	17,732.60	0%	5%	13%	11%	14%	18%	18%	18%
S&P 500	^GSPC	5,460.48	0%	3%	11%	11%	12%	14%	15%	14%
Symbol	Mutual Fund	Price 6/28/24	6/28/24 6/21/24	6/28/24 5/24/24	YTD 5/24/24	YTD 5/31/24	YTD 6/7/24	YTD 6/14/24	YTD 6/21/24	0
FBGRX	Fidelity Blue Chip (Lrg-Grth)	220.00	0%	5%	21%	20%	23%	27%	27%	27%
FNCMX	Fidelity (Mirrors the NASDAQ)	225.42	0%	5%	13%	12%	14%	18%	18%	19%
AGTHX	American Funds (Lrg-Grth)	73.77	0%	3%	14%	12%	14%	16%	16%	17%
FXAIX	Fidelity (Lrg-Blend)	190.20	0%	3%	11%	11%	12%	14%	15%	15%
VINIX	Vanguard (Lrg-Blend)	449.24	0%	3%	11%	11%	12%	14%	15%	14%
ANWPX	American Funds (World Equity)	62.31	0%	1%	11%	9%	11%	11%	12%	11%
FBALX	Fidelity Balanced (Moderate)	29.54	0%	2%	8%	7%	8%	10%	10%	10%
VFIFX	Vanguard (Retirement 2050)	48.46	0%	2%	7%	7%	8%	8%	9%	9%
ABALX	American Funds (Moderate)	34.56	0%	2%	6%	5%	6%	8%	8%	8%
VFORX	Vanguard (Retirement 2040)	42.32	0%	1%	6%	6%	7%	7%	7%	7%
VWELX	Vanguard (Moderate)	44.27	0%	1%	6%	5%	6%	8%	7%	7%
VTTHX	Vanguard (Retirement 2035)	23.64	0%	1%	5%	5%	6%	6%	7%	7%
VTHRX	Vanguard (Retirement 2030)	37.61	0%	1%	4%	5%	5%	6%	6%	6%
AWSHX	American Funds (Lrg-Blend)	60.43	0%	-3%	9%	8%	9%	5%	6%	6%
VTTVX	Vanguard (Retirement 2025)	19.32	0%	1%	4%	4%	4%	5%	5%	5%
AEPGX	American Funds (EAFE)	57.21	0%	-4%	9%	8%	9%	4%	5%	5%
VTWNX	Vanguard (Retirement 2020)	27.92	0%	1%	3%	3%	3%	4%	4%	4%
VIMAX	Vanguard (Mid-Cap)	299.86	-1%	-2%	5%	5%	4%	3%	4%	4%
VEXAX	Vanguard (Mid-Grth)	128.05	1%	-1%	3%	2%	0%	0%	1%	1%
VBTLX	Vanguard (Bonds)	9.48	-1%	1%	-3%	-3%	-3%	-1%	-2%	-2%

72% or 81% Dip Floor Indicator    
 61% Wait or Hold Indicator    
 90% Potential Sell Trigger    
 72% or 81% 2<sup>nd</sup> Dip Floor Indicator  
16.34 Now Price is within the Buy Now Price Range    
 -13% Now Low-Price Indicator    
 -13% 2<sup>nd</sup> Low-Price Indicator    
 N/A No Suggested Buy In Price due to Max Potential < 44%    
 XX% Rebound % back to recent high price

The explanation provided in the previous section was redundant on purpose. Active traders may have preference of one security over another, so I provide the same introduction for all of the securities. The legion and the layout of the table are the same to make it easier for the reader.

## Purchase or Not Purchase [Return](#)

Before you decide to purchase, you must assure yourself that you are purchasing a stock that is popular now, services or product is in great demand, beating up on the little guys in the same business, and they set the industry standard in their business area. This company attributes can be confirmed by customer growth, new acquisitions to grow business, increasing quarterly profit and you hear positive news related to their business. It is suggested to make purchases in a dip in the price trend to increase the overall YTD performance.

It is suggested that you make multiple investments in the companies you own throughout the year. This strategy will help you own a better yearly average ownership that will ultimately improve your growth rate of return.

## Billionaires Just Poured About \$67 Billion Into These 5 Artificial Intelligence (AI) Stocks

Jonny Rice wrote this article for Reuters on Thursday, June 25<sup>th</sup>.

### Key Points

- Artificial intelligence is the investing theme of the year, and the so-called "smart money" is snapping up shares.
  - Following where the smart money goes is useful, but don't get too hung up. Fund managers can make bad bets.
  - Each company has something unique to capture value from the AI revolution.
1. **Nvidia** - To perhaps no one's surprise, the company with the most hedge-fund buys was Nvidia (NVDA -0.36%). It captured the investing world's imagination after positioning itself as the go-to chipmaker for all things AI. Its revenue growth has been incredible, and it's done it all while keeping costs relatively low. The chart below measuring the growth of its net income over the past three years shows the point where AI took off. Fund managers bought \$15.9 billion worth of shares last quarter. The biggest purchases were \$6.2 billion from Vanguard and \$1.8 billion by BlackRock.
  2. **Amazon** - One of my favorite AI plays, Amazon (AMZN -2.33%), runs the largest cloud computing operation in the world, Amazon Web Service (AWS), controlling over 30% of the cloud market and is investing heavily to maintain this share. It partners with Nvidia to outfit its data centers with the latest and most powerful chips, and it put \$4 billion into OpenAI competitor Anthropic. Fund managers bought \$14.4 billion worth of shares last quarter. The biggest purchases were \$2.5 billion (Vanguard) and \$1.9 billion (BlackRock).
  3. **Microsoft** - Another solid AI play, Microsoft (MSFT -1.30%), backs OpenAI, the maker of the most popular AI application, ChatGPT. When OpenAI released ChatGPT-3 to the public, it became the most quickly adopted technology in history. For much of the public, ChatGPT is as far as their knowledge of AI goes, unaware of Anthropic's offering or Alphabet's. Microsoft is No. 2 in the cloud and has been slowly eating into AWS' market share. Its partnership with OpenAI means Microsoft has the most-used AI application in the world on its servers. And Microsoft is also outfitting them with Nvidia chips. Fund managers bought \$13.1 billion worth of shares last quarter. The biggest purchases were \$2.8 billion (BlackRock) and \$1.3 billion from Geode Capital Management.
  4. **Apple** - This one is different from the previous three. Apple (AAPL -1.62%) shares slid for much of last year as investors worried it had fallen behind in AI. But the company finally jumped on board this month, unveiling Apple Intelligence, its cleverly named AI offering. Its products will have all sorts of AI enhancements (maybe now Siri will actually know what I ask her to do). Crucially, the enhancements will require too much computing power for many older products in Apple's lineup, forcing users to upgrade to the latest (and most expensive) models. This will help boost the company's sagging iPhone sales, an essential part of its bottom line. Fund managers bought \$11.8 billion worth of shares last quarter. The biggest purchases were \$1.3 billion (Geode Capital) and \$983.9 million by Lazard.
  5. **Broadcom** - Like Nvidia, Broadcom (AVGO 1.19%) supplies hardware to the AI industry. They don't compete head to head, leaving Nvidia to dominate the core chip market. But one of the most crucial components in AI data centers is the one that allows all of those chips to talk to one another fast enough and seamlessly, which is where Broadcom comes in. Broadcom is a top designer, manufacturer, and supplier of semiconductor and infrastructure software products. Its product



offerings serve the data center, networking, software, broadband, wireless, storage, and industrial markets. The company also made some key acquisitions that have driven immense growth, as the revenue chart below shows. Fund managers bought \$11.8 billion worth of shares last quarter. The biggest purchases were \$1.6 billion (Vanguard) and \$1.5 billion from Jennison Associates.

Read the entire article at the The Motley Fool website: [https://www.fool.com/investing/2024/06/25/billionaires-just-poured-about-67-billion-into-the/?source=epthyolnk0000202&utm\\_source=yahoo-host-full&utm\\_medium=feed&utm\\_campaign=article&referring\\_guid=133d62ec-62c3-4fd4-a754-956c316e91ff](https://www.fool.com/investing/2024/06/25/billionaires-just-poured-about-67-billion-into-the/?source=epthyolnk0000202&utm_source=yahoo-host-full&utm_medium=feed&utm_campaign=article&referring_guid=133d62ec-62c3-4fd4-a754-956c316e91ff)

## Overall comments for the week [Return](#)

The count for trending “Green” for the securities were stocks (15 out of 63), cryptocurrencies (0 out of 14), and mutual funds (1 out of 20).

The Weekly Winners were The Honest Company – Consumer (HNST), Canoo – Electric Car (GOEV), Koss Corp. – Electronics (KOSS-meme), Roku Inc. – Entertainment (ROKU), and AMC Movie Theater (AMC-meme) with gains of 18%, 13%, 13%, 10%, and 9%, respectively.

The Weekly Losers were Nike – Clothing (NKE), Virgin Galactic – Space Transport (SPCE-add), Moderna Inc. – COVID-19 (MRNA), Super Micro Computer (SMCI), and Best Buy – Specialty Retail (BBY) with losses of -22%, -11%, -11%, -9%, and -7%, respectively.

I continue to recommend that you do not purchase stocks within days before the quarterly report is posted. It is best to let the market absorb the news good or bad news. If the price drops, you get to purchase the stock at a discount instead of getting hit with an instant -20% loss or greater that will take weeks or months or a year to get back to even.

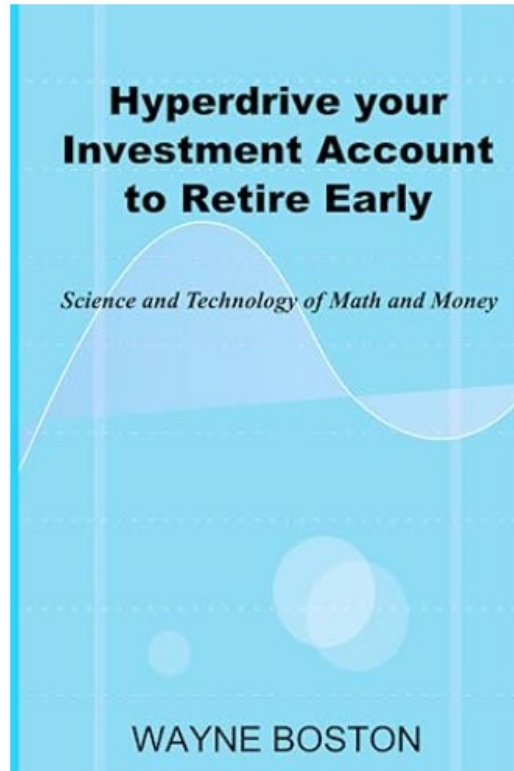
## Most Popular Stocks with Upcoming Quarterly Reports (+/- a week posting date) [Return](#)

TYL	Software (Tyler Technologies)	5/1/2024
HUBS-add	Online Software Sales (HubSpot)	5/1/2024
VRTX	Healthcare (Vertex Pharmaceuticals Inc.)	5/1/2024
COIN	Coinbase Crypto Exchg (IPO 4-14-21)	5/2/2024
DASH	DoorDash (DASH - IPO 12/9/20)	5/2/2024
LYFT	Ride Share (Lyft, Inc.) (IPO 5-28-19)	5/2/2024
LYV	Entertainment (Live Nation Entertainment)	5/2/2024
AAPL	Apple Multimedia (4:1-2020)	5/2/2024
SQ	Finance (Block Inc.)	5/2/2024
EXPE	Travel Services (Expedia Group)	5/2/2024
ZI	Software (Zoom Info.) - IPO 5-4-20	5/6/2024
UBER	Ride Share (Uber Inc.) (IPO 5-10-19)	5/7/2024
EA	Games (Electronic Arts)	5/7/2024
HOOD	Robinhood Crypto Exchg (IPO 7-29-21)	5/8/2024
PYPL	Finance (PayPal Holdings)	5/8/2024
GOEV	Canoo Inc. (Electric Auto Maker)	5/14/2024
AMAT	Semiconductor (Applied Materials)	5/16/2024
BABA	Alibaba Online - (IPO 9-18-14)	5/16/2024
TTWO	Gaming (Take-Two Interactive Software)	5/16/2024
ZM	Zoom Video Talk - IPO 4-18-19	5/20/2024
NVDA	NVIDIA Corp (Gaming CPU) (4:1-2021)	5/22/2024
INTU	Software (Intuit Inc)	5/23/2024
BBY	Specialty Retail (Best Buy)	5/30/2024
ADSK	Software (Autodesk)	5/30/2024
CRWD-add	Cloud (CrowdStrike - IPO 6-12-19)	6/4/2024
GME-meme	GameStop (Computer Games) (4:1-2022)	6/5/2024
AVGO	Semiconductor (Broadcom Inc.)	6/12/2024
ADBE	Software (Adobe)	6/13/2024
MU	Semiconductor (Micron)	6/26/2024

Big Bank Boss Newsletter Website: <http://hyperstockgrowth.com/boss-newsletters/>



QRCode to  
Purchase the Book



Amazon link to the book  
<https://a.co/d/amqp8uU>



QRCode to  
Big Bank Boss Newsletter