

# BIG BANK BOSS

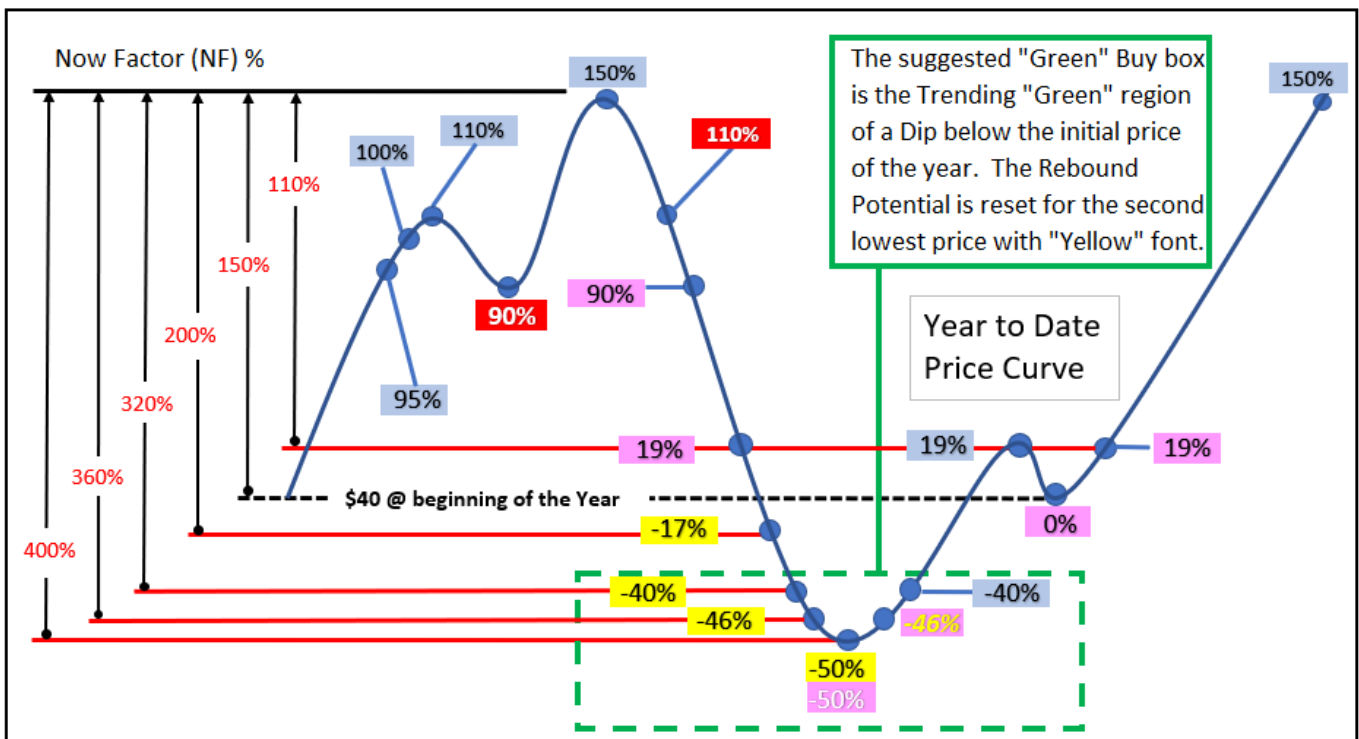
NEWS  
LETTER  
2024

Hyperdrive your Investments (Retirement Account) to Enjoy Earlier

This newsletter is supplied to provide you with technical data on movement for some notable Standard and Poor's S&P 500 stocks. I have added some stocks that are relevant for millennials and meme stocks. This newsletter focuses on Technical Analysis (is used more in the review of short-term investments decisions) and no Fundamental Analysis (is most often used when determining the quality of long-term investments).

It has always been said that you should never try to time the Stock Market, but I am here to say you can do it with some level of certainty. You can never achieve 100% certainty in any decision model, but I provide you with an algorithm model with color trends to help you make optimized manual buy and sell decisions. The main purpose of the charts: (1) direct you to make purchases near the Price Curve lows see Buy Range columns "Green" and (2) sell stocks after a triple digit Year to Date (YTD) run up at the presence of trending color change from "Blue" to "Pink".

Below is a typical price curve with the color trends and rebound percentages. This graphical picture should help you visualize the condensed material in the charts. The data generated for stock and mutual funds charts are captured from the closing price on Friday's and crypto currencies data is captured on Friday's at 7 pm.



The chart below is an informative combination of YTD stock movement, and color indicators to show how the price is trending. A stock will trend "Green" after reaching a threshold value for Rebound Factor (RF) % and may trend "Green" for weeks. To minimize purchasing too early in the trending "Green" it is suggested to be patient and wait for the stock to rebound above dip floor before purchased.

Weekly Newsletters	YTD N-3	YTD N-2	YTD N-1	YTD N	Now Price	Buy Low Price	Buy High Price	Trending Green (wks)	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Week 1	95%	100%	110%	90%	76.00	41.88	47.50	N/A	40.00	110%	11%	90%
Week 2	100%	110%	90%	150%	100.00	41.88	47.50	N/A	40.00	150%	0%	150%
Week 3	110%	90%	150%	110%	84.00	41.88	47.50	N/A	40.00	150%	19%	110%
Week 4	90%	150%	110%	90%	76.00	41.88	47.50	N/A	40.00	150%	32%	90%
Week 5	150%	110%	90%	19%	47.60	41.88	47.50	N/A	40.00	150%	110%	19%
Week 6	110%	90%	19%	-17%	33.33	34.90	40.13	N/A	33.33	200%	200%	ZERO
Week 7	90%	19%	-17%	-40%	23.81	24.93	28.67	N/A	23.81	320%	320%	ZERO
Week 8	19%	-17%	-40%	-46%	21.74	22.76	26.17	N/A	21.74	360%	360%	ZERO
Week 9	-17%	-40%	-46%	-50%	20.00	20.94	24.08	N/A	20.00	400%	400%	ZERO
Week 10	-40%	-46%	-50%	-46%	21.74	22.76	26.17	N/A	21.74	360%	360%	ZERO
Week 11	-46%	-50%	-46%	-40%	23.81	22.76	26.17	1	21.74	360%	320%	10%
Week 12	-50%	-46%	-40%	19%	47.60	22.76	26.17	1	21.74	360%	110%	119%
Week 13	-46%	-40%	19%	0%	40.00	22.76	26.17	1	21.74	360%	150%	84%
Week 14	-40%	19%	0%	19%	47.60	22.76	26.17	1	21.74	360%	110%	119%
Week 15	19%	0%	19%	150%	100.00	22.76	26.17	1	21.74	360%	0%	360%

72% or 81% Dip Floor Indicator    
 61% Wait or Hold Indicator    
 90% Potential Sell Trigger    
 72% or 81% 2<sup>nd</sup> Dip Floor Indicator  
16.34 Now Price is within the Buy Now Price Range    
 -13% Now Low-Price Indicator    
 -33% 2<sup>nd</sup> Low-Price Indicator    
 N/A No Suggested Buy In Price due to Max Potential < 44%    
 XX% Rebound % back to recent high price

Notice that as the price gets closer to the bottom of the dip, the YTD N color repeats being “Yellow” until the bottom is reached and a “White” font appears YTD N-1 to signify the Now Price is on an upswing. I do not tell you when to buy or sell, but you have all the information to make an informed choice amid an unknown future.

The Legion Chart on the previous page should be the most informative tool an active trader has ever had. The condensed format of taking stock curve price data and converting it into YTD Analysis should be a real breakthrough. This process suggests making stock market decisions before the stock market opens and removes the need to monitor the stock market during the day. Remember we are supposed to be working our 9 to 5 job while the stock market is doing its thing growing our investment dollars. Yes, I am providing this useful information tool for free. Below is the explanation of all the columns from left to right.

1. YTD N-2 - this is the Year to Date growth of a stock two weeks in the past.
2. YTD N-1 - this is the Year to Date growth of a stock one week in the past.
3. YTD N - this is the Year to Date growth of a stock right now the week of the published Newsletter.
4. Now Price - is the now price of the stock the week of the published Newsletter.
5. Buy Low Price - this is a fixed price above the Dip Floor Price to allow for price float and minimize false buy triggers. When the Stock Price is above the Buy Low Price and below the Buy High Price, both cells will be “Green” to signify it is a good time to consider making a purchase. You can enter either Low or High Price in your brokerage account as a limit order.
6. Buy High Price - this is a fixed price above the Dip Floor Price to allow for price float above the Buy Low Price. The float provided is a default for all stocks, but the float is increased for stocks that have a Spike Ratio of 2.0. When the Stock Price is above the Buy Low Price and below the Buy High Price. These cells will be “Green” to signify it is a good time to consider making a purchase. You can enter this cell value in your brokerage account for a limit order.
7. Trending Green (wks) - This provides you with the number of weeks a particular stock has been between the Buy Price ranges. The float provided is a default for all stocks, but the float is increased for stocks that have a Spike Ratio of 2.0. This small Buy Now range could be jumped over because of the data being measured is once every 7-days. Yes, the cell could have N/A in it and not catch anything. This active trader tool is suggestive and is not intended to be an absolute tool. For this reason, you should consider entering the Buy High or Low Price as a Limit Orders in your Brokerage Account.
8. Spike Ratio – this is an indicator of stocks with a hyperbolic gain that typically has an associate quick drop off. If you own a stock that grows to a Spike Ratio of 2, I suggest you sell near the high and take your quick gain. I would suggest that you not purchase the dip of a stock with a Spike Ratio of 2 because a repeat growth back to the previous high is not based on performance but popularity and speculation.
9. Dip Floor Price - the price provided will be one of two prices. One is the lowest price in the range of measured prices. The second is a dip price below the 52-Week High. The second dip price is typically something that can't be measured or suggested by traditional trading tools.
10. Rebound Factor (RF) % - this is exactly what you think it is. This is the ratio of maximum past (June of previous year) to present price divided by the measured range divided by the lowest past (December 31st of previous year) to present price which is called the RF. The RF is then converted to a percentage. This value is always positive.
11. Now Factor (NF) % - This is the positive replacement for the 52-Week Change%. Who cares how much the price has dropped from the high price. This is the wrong thing to measure. This is the ratio of maximum past (June of previous year) to present price divided by the Now Stock Price which is called the NF. The NF is then converted to a percentage. The real thing to measure is the growing Exponential Rebound as the price drops further and further. If a stock has a 52-Week Change% of -50% or -75%, the corresponding Now Potential Rebound 100% or 300%, respectively. You say to yourself, wow. The Now Potential Rebound of 100% or 300% would be a multiple of 2 or 4. If you invested \$32,000 and achieved a multiple of 2 or 4 your investment dollars would be \$64,000 or 128,000, respectively. The growth of the security has a 1 to 1 relationship with total investment made in a company.
12. Bounce Factor (BF) % - the percentage provided can be Zero for two situations. One is when price is at the absolute lowest price for the price range. The second is when price sets lower or a new lower prices. The default calculated percentage when not Zero is the ratio of the Now Stock Price divided by Dip Floor Price which is called the BF. The BF is then converted to a percentage.

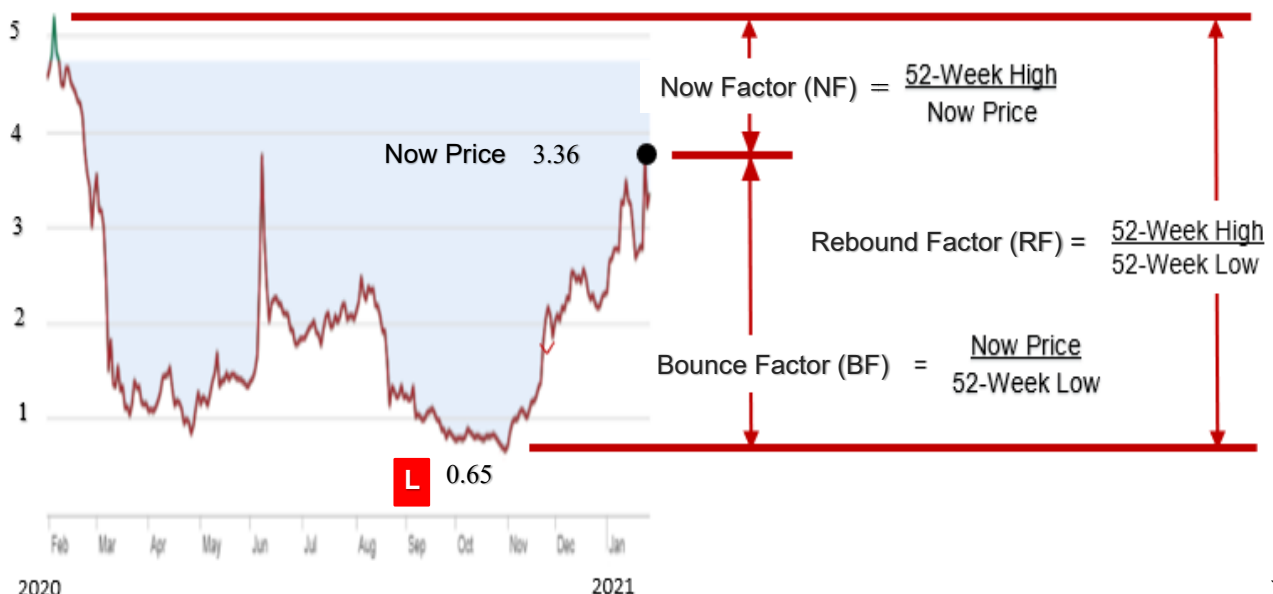
## Big Bank Boss Triple Point Reference Frame

The discrete measurements of 52-Week High Change % and 52-Week Low Change % are at best an apples and oranges comparison and not entirely useful. For this exact reason, I created the Big Bank Boss Triple equations. The Big Bank Boss Triple equations output are positive numbers. The ratios can easily be converted to percentages. Now you have an apple-to-apple comparison with real-time growth potential. The output results define the now stock price in a triple reference box of the Rebound Factor (RF), Now Factor (NF) and Bounce Factor (BF).

These formulas are very useful whenever the Stock Market goes thru a crisis or market correction. The Bounce Factor (BF) is identical to the 52-Week Low Change which represents the percentage above the Dip Floor Price. The Rebound Factor (RF) defines the maximum potential range for a stock based on past performance. The values of NF and BF in themselves do not provide a holistic picture. It is very important to add in the crucial component of trending upward or downward. If the trend of the price is downward the NF increases and the BF decreases.

There is no way to predict when future stock prices will trend upward, but I provide a weekly Big Bank Boss Newsletter that shows the weekly price trend charts with a "Yellow" cell to indicate a new low indicator and a "White" font cell to indicate a trending up from the Dip Floor Price.

**H** 5.24 Figure 1. Big Bank Boss Triple Point for RIG as of Jan. 29, 2021



## Big Bank Boss Triple Point Equations

These three equations are always positive and make it easy to convert to percentages. Also, a unique thing about these ratios is an equation can be formed to solve for one unknown. This equation can be the building block for a program to monitor stock price movement. The 52-Week Range for RIG is converted below.



$$\begin{aligned} \text{Rebound Factor (RF)} &= (52 - \text{Week High}) / (52 - \text{Week Low}) \\ &= (5.24 / 0.65) = 8.06 \end{aligned}$$

$$\begin{aligned} (\text{RF}) \% &= ((\text{RF}) - 1) \times 100 \\ &= ((8.06) - 1) \times 100 = 706\% \end{aligned}$$

$$\begin{aligned} \text{Now Factor (NF)} &= (52 - \text{Week High}) / (\text{Now Price}) \\ &= (5.24 / 3.36) = 1.56 \end{aligned}$$

$$\begin{aligned} (\text{NF}) \% &= ((\text{NF}) - 1) \times 100 \\ &= ((1.56) - 1) \times 100 = 56\% \end{aligned}$$

$$\begin{aligned} \text{Bounce Factor (BF)} &= (\text{Now Price}) / (52 - \text{Week Low}) \\ &= (3.36 / 0.65) = 5.17 \end{aligned}$$

$$\begin{aligned} (\text{BF}) \% &= ((\text{BF}) - 1) \times 100 \\ &= ((5.17) - 1) \times 100 = 417\% \end{aligned}$$

The three Big Bank Boss Triple Point equations are linked in the single equation shown below. This equation only works for values are ratios, so you can't use this formula when the values are percentages.

$$NF = RF / BF$$

Substitution:

$$RF = 8.06 \text{ and } BF = 5.17$$

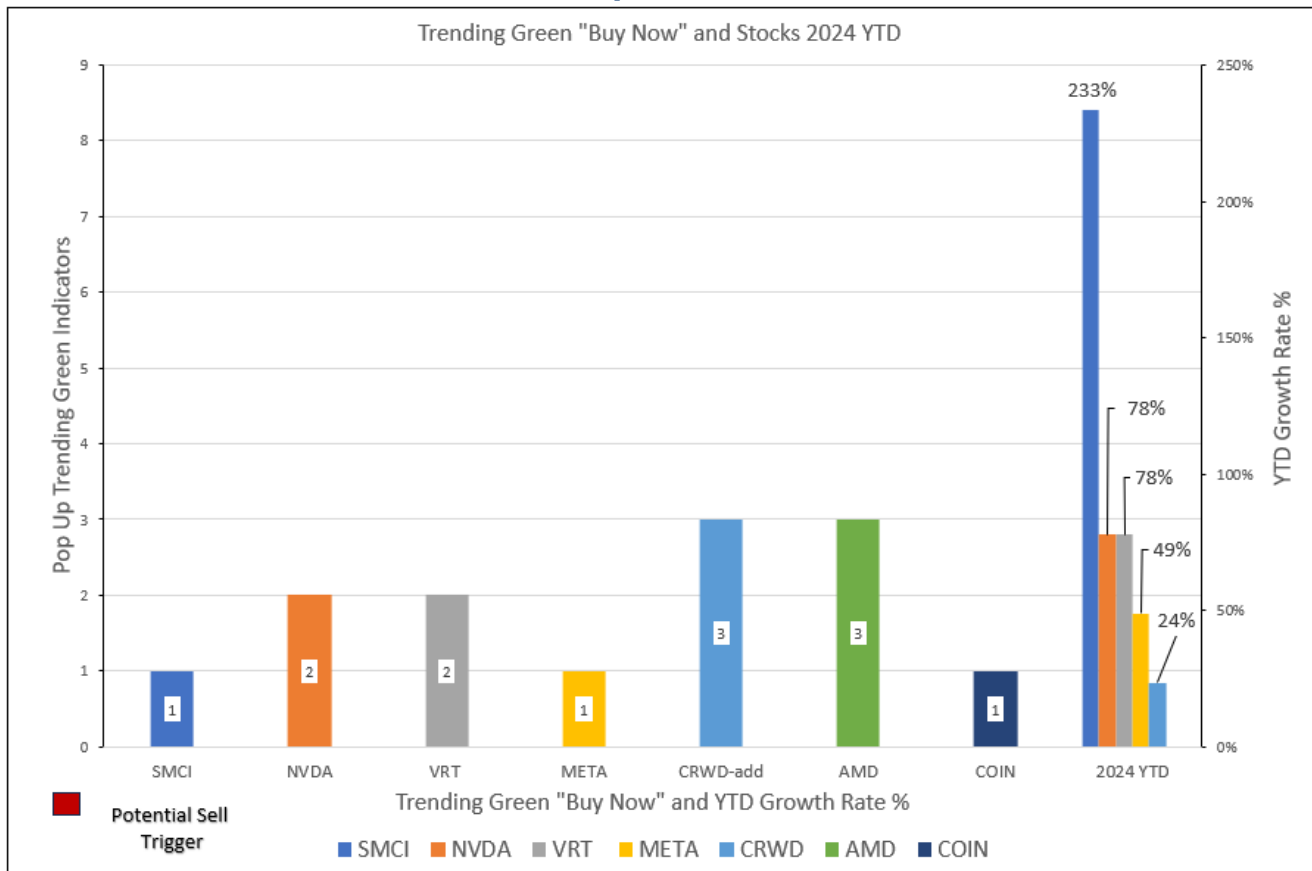
$$NF = 8.06 / 5.17 = 1.56$$



How to interpret the bar chart and the tables to build a knowledgeable purchasing decision:

1. This trending bar chart informs the investor of the Top 4 or 5 growth securities each week. The names will change for the first couple of weeks, but the names should stabilize. No picks should be made with this bar chart alone.

**Table 1. Actual Bubble Up Stock Trends after 14 weeks**



2. The below table provides the benchmark securities with the highest average growth rate over several years. These are the stocks you should consider as security picks from the trending bar chart. This below table shows you the volatility of growth rates from year to year. This is provided to help shape your expectations of future growth rates. All active investors have to live with the up and down growth rates from year to year, but the sum of it all is a positive cumulative growth rate.

**Table 2. Potential Stock Picks for January 2024 w/ Year-To-Date Performances from 2023 - 2018** [Return](#)

Symbol	GROWTH RANKING 2023	YTD 2023	GROWTH RANKING 2022	YTD 2022	GROWTH RANKING 2021	YTD 2021	GROWTH RANKING 2020	YTD 2020	GROWTH RANKING 2019	YTD 2019	GROWTH RANKING 2018	YTD 2018	10-YR Growth Rate	10-YR Annualized Rate
<i>NVDA</i>	4	239%	39	-51%	6	125%	14	122%	62	-41%	15	64%	15674%	65.9%
AMD	8	128%	44	-55%	11	57%	17	100%	2	78%	6	93%	4798%	47.6%
SMCI	3	246%	1	87%	21	39%	42	32%	61	-34%	8	85%	2476%	38.4%
AVGO	13	100%	11	-16%	13	52%	31	48%	26	8%	38	14%	2060%	36.0%
HUBS-add	12	101%	46	-56%	10	66%	11	140%	3	63%	37	14%	1626%	33.0%
LRCX	16	86%	31	-42%	12	52%	29	62%	48	-11%	9	76%	1530%	32.2%
<i>TSLA</i>	11	102%	52	-66%	15	50%	1	743%	50	-13%	5	112%	1449%	31.5%
PAYC	57	-33%	16	-25%	49	-8%	22	71%	4	62%	4	115%	1323%	30.4%
DXCM	40	10%	12	-18%	18	45%	24	69%	1	142%	10	71%	1101%	28.2%
<i>MSFT</i>	27	57%	19	-29%	14	51%	35	41%	27	7%	13	67%	947%	26.5%
<i>AAPL</i>	29	48%	18	-27%	27	33%	19	81%	42	-1%	7	86%	929%	26.3%
NFLX	23	65%	38	-51%	37	11%	26	67%	11	26%	43	2%	864%	25.4%
<i>AMZN</i>	18	81%	37	-50%	39	4%	20	76%	16	19%	35	17%	761%	24.0%
<i>META</i>	5	194%	51	-64%	31	23%	41	33%	47	-11%	30	21%	517%	20.0%
SE	55	-19%	58	-78%	36	12%	5	398%	19	14%	1	223%	484%	19.3%
VRT	2	252%	33	-45%	25	34%	23	70%	43	-1%	36	16%	471%	19.0%
VRTX	30	40%	4	32%	46	-7%	54	7%	18	14%	31	19%	449%	18.6%
SQ	33	27%	48	-62%	54	-26%	7	245%	5	52%	40	5%	400%	17.5%
<i>GOOG</i>	26	59%	26	-39%	9	68%	44	31%	44	-5%	26	28%	383%	17.1%
MRNA	60	-45%	20	-29%	5	143%	3	434%	24	10%	14	65%	365%	16.6%
ROKU	9	121%	60	-82%	55	-31%	12	134%	21	11%	3	169%	350%	16.2%
HUM	51	-11%	5	10%	35	13%	51	12%	23	10%	39	9%	288%	14.5%
NOC	54	-14%	3	41%	29	27%	60	-13%	56	-19%	23	36%	282%	14.3%
GME-meme	46	-5%	41	-52%	2	688%	8	210%	60	-32%	62	-66%	62%	5.0%
SNAP	14	96%	59	-82%	45	-6%	9	207%	63	-51%	2	175%	25%	2.3%
XOM	49	-8%	2	78%	16	48%	61	-41%	51	-16%	57	-15%	4%	0.4%
KOSS-meme	56	-32%	42	-54%	4	210%	13	127%	45	-5%	59	-22%	-15%	-1.6%
ZM	41	9%	50	-64%	59	-45%	4	403%	30	0%	45	0%	-15%	-1.7%
FVRR	47	-7%	57	-74%	56	-42%	2	739%	29	0%	42	3%	-17%	-1.8%
HOOD	28	57%	43	-54%	62	-54%	58	0%	41	0%	53	0%	-24%	-2.7%
COIN	1	391%	63	-86%	41	1%	56	0%	39	0%	51	0%	-46%	-6.0%
EXPR-meme	61	-59%	54	-72%	3	244%	63	-82%	57	-24%	60	-24%	-94%	-24.5%
AMC-meme	63	-85%	62	-85%	1	1153%	62	-71%	17	14%	61	-55%	-98%	-32.7%

**Symbols in italics are the Magnificent Seven Stocks**

3. Now that you have a wholistic basis for your securities pick, you can now purchase your security when the trending now indicator is "Green". The trending "Green" indicator is active at growth rates up to ~ 30% Growth Rate YTD, so if you want to purchase a security later in the growth curve that is entirely up to you. This Bubble Up Trending "Green" table is entire driven by the stock market saying, "Buy Low and Sell High." All of the charts are provided to give the active investor real-time indicators to make stock market potential decision.

**Table 3. Highest Bubble Up Performing Stocks (as of 4-5-24)** [Return](#)

Index	YTD 3/29/24	YTD 4/5/24	Price 4/5/24	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Dow Jones	6%	3%	38,904.04	41,212.72	43,086.03	N/A	0	37,466.11	6%	2%	4%
NASDAQ	9%	8%	16,248.52	15,976.48	16,702.68	7	0	14,524.07	13%	1%	12%
S&P 500	10%	9%	5,204.34	5,166.96	5,401.83	3	0	4,697.24	12%	1%	11%
Symbol	YTD 3/29/24	22	Price 4/5/24	14	14	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
SMCI	255%	233%	94.80	32.69	35.54	1	2	28.43	301%	20%	233%
NVDA	82%	78%	88.01	56.46	61.37	2	2	49.10	92%	7%	79%
VRT	70%	78%	85.34	53.26	57.89	2	2	46.31	84%	0%	84%
META	37%	49%	527.34	404.74	439.94	1	2	351.95	50%	0%	50%
MU	38%	45%	123.58	91.43	99.38	3	0	79.50	55%	0%	55%
HOOD	58%	44%	18.40	12.32	13.39	1	0	10.71	88%	9%	72%
DASH	39%	41%	139.56	109.03	118.51	2	2	94.81	47%	0%	47%
COIN	52%	39%	240.90	143.46	155.94	1	2	124.75	113%	10%	93%
SE	33%	36%	55.28	41.27	44.86	2	0	35.89	141%	57%	54%
NFLX	25%	31%	636.18	545.17	592.58	5	0	474.06	34%	0%	34%
AMAT	27%	28%	207.85	171.35	186.25	1	0	149.00	41%	1%	39%
ANET	23%	26%	297.60	265.56	288.65	6	0	230.92	33%	3%	29%
UBER	25%	25%	77.16	66.22	71.98	2	2	57.58	41%	5%	34%
LRCX	24%	24%	96.86	84.23	91.55	2	0	73.24	34%	1%	32%
CRWD-add	26%	24%	315.50	284.58	309.33	3	2	247.46	33%	4%	27%
AMZN	19%	22%	185.07	167.03	181.55	9	0	145.24	27%	0%	27%
XOM	16%	21%	121.37	111.49	121.19	2	0	96.95	25%	0%	25%
AVGO	19%	20%	133.94	120.67	131.16	7	0	104.93	33%	4%	28%
DPZ	21%	20%	493.20	460.03	500.04	2	0	400.03	24%	1%	23%
EBAY	21%	19%	52.06	47.30	51.41	2	0	41.13	28%	1%	27%
LYFT	29%	19%	17.84	14.49	15.75	1	0	12.60	60%	13%	42%
AMD	22%	16%	170.42	159.37	173.23	3	2	138.58	50%	22%	23%
HUBS-add	8%	15%	670.00	618.52	672.30	5	2	537.84	25%	0%	25%
HNST	23%	15%	3.79	3.11	3.38	2	0	2.70	64%	17%	40%
MSFT	12%	13%	425.52	422.91	459.69	2	0	367.75	17%	1%	16%
DXCM	12%	12%	138.93	133.70	145.33	3	0	116.26	19%	0%	19%
MA	13%	12%	477.15	482.33	524.28	N/A	0	419.42	15%	1%	14%
NOW	8%	11%	783.50	777.58	845.20	3	0	676.16	20%	4%	16%
GOOG	8%	9%	153.94	156.73	170.36	N/A	0	136.29	13%	0%	13%
TMO	9%	9%	579.46	610.41	663.49	N/A	0	530.79	13%	3%	9%
V	7%	6%	277.14	298.64	324.61	N/A	0	259.69	9%	2%	7%
PYPL	9%	6%	65.15	67.75	73.64	N/A	0	58.91	45%	31%	11%
MRNA	7%	3%	102.88	100.52	109.26	5	0	87.41	122%	89%	18%
INTU	4%	2%	635.74	677.37	736.28	N/A	0	589.02	13%	5%	8%
BBY	5%	2%	79.61	81.65	88.75	2	0	71.00	27%	13%	12%
ADSK	7%	1%	244.74	263.95	286.90	2	0	229.52	16%	9%	7%
VRTX	3%	0%	406.67	467.67	508.34	N/A	0	406.67	7%	7%	ZERO
SQ	9%	0%	77.17	74.72	81.21	6	0	64.97	30%	10%	19%
CNC	6%	-2%	72.78	83.70	90.98	N/A	0	72.78	13%	13%	ZERO
NOC	2%	-3%	454.50	503.65	547.45	N/A	0	437.96	25%	20%	4%
PAYC	-4%	-4%	198.29	208.40	226.53	N/A	0	181.22	103%	86%	9%
MSCI	-1%	-4%	542.39	618.76	672.56	N/A	0	538.05	10%	9%	1%
EA	-3%	-5%	130.29	149.83	162.86	N/A	0	130.29	9%	9%	ZERO
TTWO	-8%	-6%	151.04	165.29	179.66	N/A	0	143.73	16%	11%	5%
BABA	-7%	-8%	71.66	79.83	86.78	N/A	0	69.42	73%	67%	3%
AAPL	-11%	-12%	169.58	195.02	211.98	N/A	0	169.58	17%	17%	ZERO
ZM	-9%	-12%	62.94	71.44	77.65	N/A	0	62.12	28%	26%	1%
EXPE	-9%	-13%	131.79	150.78	163.89	N/A	0	131.11	18%	18%	1%
UNH	-6%	-13%	455.74	524.10	569.68	N/A	0	455.74	21%	21%	ZERO
ZI	-13%	-17%	15.32	17.61	19.14	N/A	0	15.31	90%	90%	0%
NKE	-13%	-18%	88.84	102.17	111.05	N/A	0	88.84	45%	45%	ZERO
ADBE	-15%	-19%	485.12	557.89	606.40	N/A	0	485.12	31%	31%	ZERO
SDGR	-25%	-25%	26.92	29.95	32.55	2	0	26.04	107%	100%	3%
KOSS-meme	-23%	-26%	2.49	2.86	3.11	N/A	0	2.49	146%	146%	ZERO
FVRR	-23%	-28%	19.73	19.73	24.66	2	0	19.73	123%	123%	ZERO
HUM	-24%	-32%	313.11	313.11	391.39	1	0	313.11	71%	71%	ZERO
TSLA	-29%	-34%	164.90	188.11	204.46	2	2	163.57	72%	71%	1%
ROKU	-29%	-35%	59.83	59.83	74.79	3	2	59.83	73%	73%	ZERO
SNAP	-32%	-35%	11.00	12.42	13.50	2	2	10.80	58%	55%	2%
GME-meme	-29%	-36%	11.25	11.25	14.06	2	0	11.25	140%	140%	ZERO
SPCE-add	-40%	-49%	24.80	24.80	31.00	4	0	24.80	414%	414%	ZERO
AMC-meme	-39%	-51%	3.01	3.01	3.76	5	2	3.01	2086%	2086%	ZERO
GOEV	-40%	-64%	2.13	2.23	2.43	8	2	1.94	1536%	1390%	10%

72% or 81% Dip Floor Indicator    
 61% Wait or Hold Indicator    
 90% Potential Sell Trigger    
 72% or 81% 2nd Dip Floor Indicator

16.34 Now Price is within the Buy Now Price Range    
 -13% Now Low-Price Indicator    
 -13% 2nd Low-Price Indicator    
 N/A No Suggested Buy In Price due to Max Potential < 44%    
 XX% Rebound % back to recent high price

**Table 4. Stocks Year to Date (YTD) Growth Rates (as of 4-5-24) [Return](#)**

Index	Symbol	Price 4/5/24	Weekly 4/5/24	Monthly 4/5/24	YTD 3/1/24	YTD 3/8/24	YTD 3/15/24	YTD 3/22/24	YTD 3/29/24	YTD 4/5/24
Dow Jones	^DJI	38,904.04	-2%	0%	4%	3%	3%	5%	6%	3%
NASDAQ	^IXIC	16,248.52	-1%	0%	8%	7%	6%	9%	9%	8%
S&P 500	^GSPC	5,204.34	-1%	1%	8%	7%	7%	10%	10%	9%
Symbol	Company / Industry	Price 4/5/24	4/5/24 3/29/24	4/5/24 3/1/24	YTD 3/1/24	YTD 3/8/24	YTD 3/15/24	YTD 3/22/24	YTD 3/29/24	22
SMCI	Super Micro Computer - (S&P 500-24) (10:1-24)	94.80	-6%	5%	218%	301%	276%	242%	255%	233%
NVDA	NVIDIA Corp (Chip Design) (4:1-'21) (10:1-'24)	88.01	-3%	7%	66%	77%	77%	90%	82%	78%
VRT	Vertiv - Data Center Equipment	85.34	4%	21%	47%	44%	54%	72%	70%	78%
META	Communication (Facebook)	527.34	9%	5%	42%	43%	37%	44%	37%	49%
MU	Semiconductor (Micron)	123.58	5%	30%	11%	14%	9%	29%	38%	45%
HOOD	Robinhood Crypto Exchg (IPO 7-29-21)	18.40	-9%	11%	30%	33%	42%	44%	58%	44%
DASH	DoorDash (DASH - IPO 12/9/20)	139.56	1%	10%	29%	33%	32%	39%	39%	41%
COIN	Coinbase Crypto Exchg (IPO 4-14-21)	240.90	-9%	17%	18%	48%	39%	47%	52%	39%
SE	Digital Entertainment (Internet Retail)	55.28	3%	8%	26%	43%	44%	34%	33%	36%
NFLX	Netflix (Online Movies)	636.18	5%	3%	27%	24%	24%	29%	25%	31%
AMAT	Semiconductor (Applied Materials)	207.85	1%	-1%	30%	27%	23%	30%	27%	28%
ANET	Arista Networks - Computer Hardware	297.60	3%	3%	22%	16%	18%	30%	23%	26%
UBER	Ride Share (Uber Inc.) (IPO 5-10-19)	77.16	0%	-5%	32%	28%	24%	30%	25%	25%
LRCX	Semiconductor (Lam Research)	96.86	0%	-1%	25%	22%	16%	25%	24%	24%
CRWD-add	Cloud (CrowdStrike - IPO 6-12-19)	315.50	-2%	0%	23%	26%	24%	28%	26%	24%
AMZN	Internet Retail (Amazon) (20:1-2022)	185.07	3%	4%	17%	15%	15%	18%	19%	22%
XOM	Exxon Mobile (Oil & Gas)	121.37	4%	15%	6%	8%	11%	14%	16%	21%
AVGO	Semiconductor (Broadcom Inc.) (10:1 7-15-24)	133.94	1%	-4%	25%	17%	11%	21%	19%	20%
DPZ	Resturants (Domino's Pizza)	493.20	-1%	10%	8%	8%	7%	11%	21%	20%
EBAY	Internet Retail (eBay Inc.)	52.06	-1%	8%	10%	15%	20%	18%	21%	19%
LYFT	Ride Share (Lyft, Inc.) (IPO 5-28-19)	17.84	-8%	9%	9%	22%	15%	34%	29%	19%
AMD	AMD Computer Chips	170.42	-6%	-16%	37%	41%	30%	22%	22%	16%
HUBS-add	Online Software Sales (HubSpot)	670.00	7%	6%	9%	4%	4%	7%	8%	15%
HNST	Consumer (The Honest Company) (IPO 5-5-21)	3.79	-6%	24%	-8%	34%	30%	27%	23%	15%
MSFT	Microsoft (Software Company)	425.52	1%	2%	10%	8%	11%	14%	12%	13%
DXCM	Medical Devices (DexCom, Inc) (4:1-2022)	138.93	0%	14%	-2%	9%	5%	7%	12%	12%
MA	Credit Services (Mastercard)	477.15	-1%	0%	12%	10%	12%	13%	13%	12%
NOW	Software - ServiceNow (S&P 500 - 11-21-19)	783.50	3%	1%	10%	7%	5%	10%	8%	11%
GOOG	Google (Online and Phone) (20:1-2022)	153.94	1%	11%	-2%	-3%	1%	8%	8%	9%
TMO	Healthcare (Thermo Fisher Scientific)	579.46	0%	1%	9%	13%	10%	10%	9%	9%
V	Credit Services (Visa)	277.14	-1%	-2%	9%	8%	9%	9%	7%	6%
PYPL	Finance (PayPal Holdings)	65.15	-3%	8%	-1%	-4%	2%	5%	9%	6%
MRNA	Modena Inc. (COVID-19 Drug)	102.88	-3%	8%	-4%	4%	4%	6%	7%	3%
INTU	Software (Intuit Inc)	635.74	-2%	-5%	7%	4%	0%	3%	4%	2%
BBY	Specialty Retail (Best Buy)	79.61	-3%	2%	0%	0%	0%	4%	5%	2%
ADSK	Software (Autodesk)	244.74	-6%	-8%	9%	3%	4%	8%	7%	1%
VRTX	Healthcare (Vertex Pharmaceuticals Inc.)	406.67	-3%	-6%	6%	2%	0%	2%	3%	0%
SQ	Finance (Block Inc.)	77.17	-9%	-3%	2%	4%	4%	4%	9%	0%
CNC	Healthcare (Centene Corp.)	72.78	-7%	-7%	5%	5%	2%	4%	6%	-2%
NOC	Defense (Northrop Grumman Corp.)	454.50	-5%	0%	-3%	-2%	-1%	0%	2%	-3%
PAYC	(Paycom Software) (S&P 500 - 1-28-20)	198.29	0%	7%	-11%	-12%	-8%	-7%	-4%	-4%
MSCI	Finance - MSCI	542.39	-3%	-4%	0%	-3%	-4%	-2%	-1%	-4%
EA	Games (Electronic Arts)	130.29	-2%	-7%	3%	-1%	-2%	-4%	-3%	-5%
TTWO	Gaming (Take-Two Interactive Software)	151.04	2%	0%	-7%	-11%	-11%	-5%	-8%	-6%
BABA	Alibaba Online - (IPO 9-18-14)	71.66	-1%	-4%	-4%	-5%	-5%	-7%	-7%	-8%
AAPL	Apple Multimedia (4:1-2020)	169.58	-1%	-6%	-7%	-11%	-10%	-11%	-11%	-12%
ZM	Zoom Video Talk - IPO 4-18-19	62.94	-4%	-11%	-1%	-7%	-8%	-8%	-9%	-11%
EXPE	Travel Services (Expedia Group)	131.79	-4%	-4%	-10%	-11%	-12%	-10%	-9%	-11%
UNH	Health Plan (UnitedHealth Group)	455.74	-8%	-7%	-7%	-9%	-7%	-7%	-6%	-13%
ZI	Software (Zoom Info.) - IPO 5-4-20	15.32	-4%	-9%	-9%	-11%	-14%	-16%	-13%	-17%
NKE	Footware (Nike)	88.84	-5%	-13%	-6%	-9%	-8%	-14%	-13%	-18%
ADBE	Software (Adobe)	485.12	-4%	-15%	-4%	-8%	-17%	-16%	-15%	-19%
SDGR	Health (Schrodinger Inc.) (IPO 02-06-20)	26.92	0%	0%	-25%	-24%	-27%	-25%	-25%	-25%
KOSS-meme	Koss Corp. - Consumer Electronics	2.49	-3%	0%	-25%	-23%	-26%	-24%	-23%	-26%
FVRR	Fiverr Talk in Israel (IPO 6-13-19)	19.73	-6%	-15%	-15%	-17%	-21%	-21%	-23%	-28%
HUM	Healthcare (Humana Inc.)	313.11	-10%	-11%	-23%	-26%	-24%	-24%	-24%	-32%
TSLA	Tesla, Inc. (added S&P 500) (3:1-2022)	164.90	-6%	-19%	-18%	-29%	-34%	-31%	-29%	-14%
ROKU	Roku, Inc (Entertainment)	59.83	-8%	-6%	-31%	-30%	-30%	-31%	-29%	-35%
SNAP	Communication (SnapChat)	11.00	-4%	-2%	-34%	-27%	-34%	-33%	-32%	-35%
GME-meme	GameStop (Computer Games) (4:1-2022)	11.25	-10%	-25%	-15%	-16%	-19%	-25%	-29%	-36%
SPE-add	Virgin Galactic - (IPO 10-28-19) (1:20 - 6/17/24)	24.80	-16%	-27%	-31%	-30%	-32%	-44%	-40%	-49%
AMC-meme	AMC Movie Theater (1:10-2023)	3.01	-19%	-31%	-29%	-30%	-27%	-33%	-39%	-51%
GOEV	Canoo Inc. (Electric Auto Maker)	2.13	-40%	-12%	-60%	64%	-68%	-28%	-40%	64%

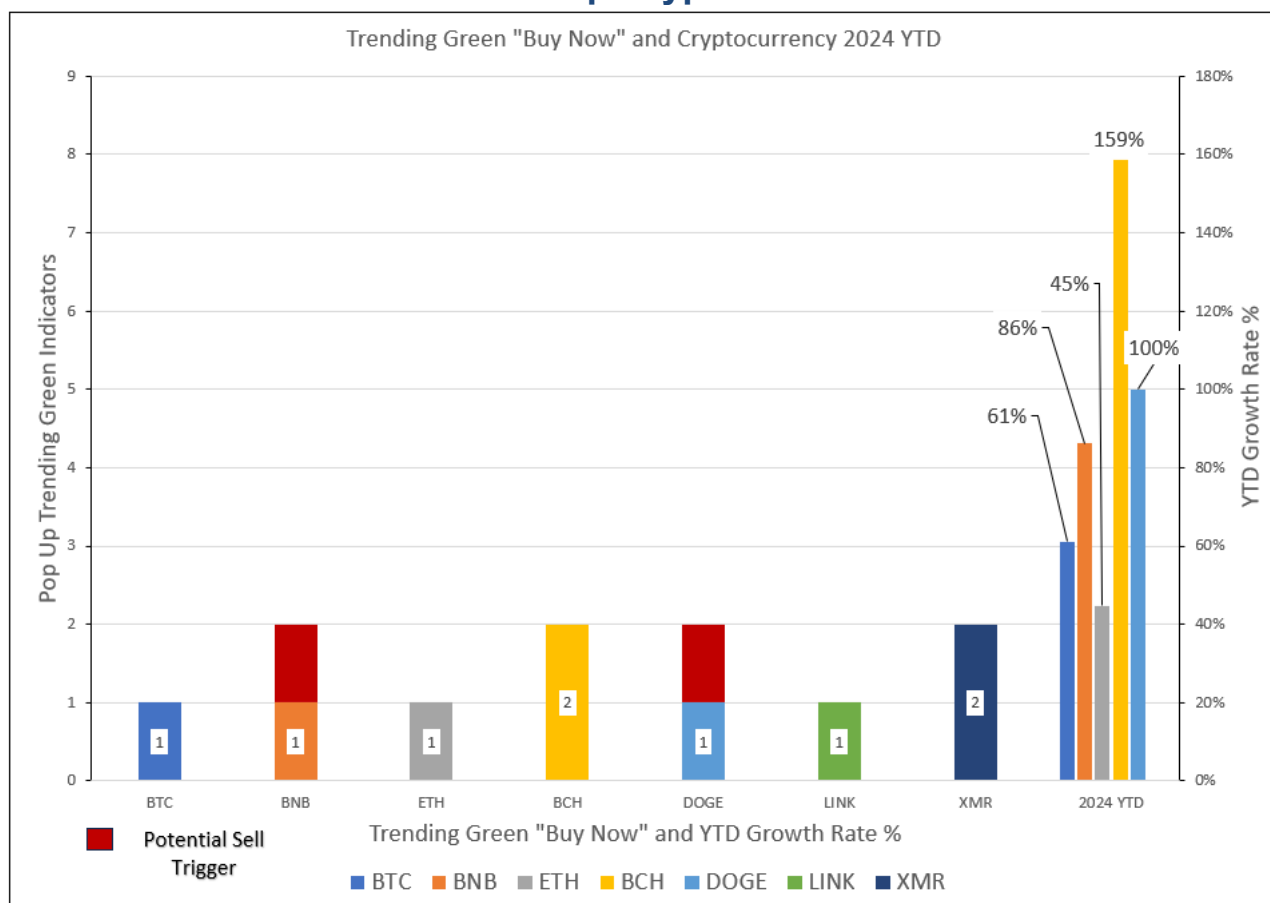
72% or 81% Dip Floor Indicator    
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16.34 Now Price is within the Buy Now Price Range    
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 N/A No Suggested Buy In Price due to Max Potential < 44%    
 XX% Rebound % back to recent high price

How to work the three data sets to build a knowledgeable purchasing decision:

1. This trending bar chart informs the investor of the Top 4 or 5 growth securities each week. The names will change for the first couple of weeks, but the names should stabilize. No picks should be made with this bar chart alone.

**Table 5. Actual Bubble Up Crypto Trends after 14 weeks**



2. The below table provides the benchmark securities with the highest average growth rate over several years. These are the stocks you should consider as security picks from the trending bar chart. This below table shows you the volatility of growth rates from year to year. This is provided to help shape your expectations of future growth rates. All active investors have to live with the up and down growth rates from year to year, but the sum of it all is a positive cumulative growth rate.

**Table 6. Potential Crypto Picks for January 2024 w Year-To-Date Performances from 2023 - 2018** [Return](#)

Symbol	GROWTH RANKING 2023	YTD 2023	GROWTH RANKING 2022	YTD 2022	GROWTH RANKING 2021	YTD 2021	GROWTH RANKING 2020	YTD 2020	GROWTH RANKING 2019	YTD 2019	GROWTH RANKING 2018	Symbol	YTD 2018	Big Bank Boss Ranking	6-YR Annualized Rate
BNB	10	27%	2	-52%	2	1269%	8	172%	2	126%	2	BNB	-30%	1	82%
LINK	1	184%	8	-72%	8	74%	1	537%	1	302%	1	LINK	-27%	2	72%
DOGE	9	33%	5	-60%	1	3528%	9	132%	7	-12%	4	DOGE	-74%	3	47%
ETH	5	91%	7	-67%	4	399%	3	469%	8	-16%	5	ETH	-80%	4	20%
BTC	3	154%	6	-64%	9	60%	4	303%	3	86%	3	BTC	-73%	5	20%
DOT	6	91%	11	-84%	7	188%	6	220%	12	0%	11	DOT	0%	6	19%



3. Now that you have a wholistic basis for your securities pick, you can now purchase your security when the trending now indicator is "Green". The trending "Green" indicator is active at growth rates up to ~ 30% Growth Rate YTD, so if you want to purchase a security later in the growth curve that is entirely up to you. This Bubble Up Trending "Green" table is entire driven by the stock market saying, "Buy Low and Sell High." All of the charts are provided to give the active investor real-time indicators to make stock market potential decision.

**Table 7. Highest Bubble Up Performing Cryptocurrencies (as of 4-5-24)** [Return](#)

Index	YTD 3/29/24	YTD 4/5/24	Price 4/5/24	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Dow Jones	6%	3%	38,904.04	41,212.72	43,086.03	N/A	0	37,466.11	6%	2%	4%
NASDAQ	9%	8%	16,248.52	15,976.48	16,702.68	7	0	14,524.07	13%	1%	12%
S&P 500	10%	9%	5,204.34	5,166.96	5,401.83	3	0	4,697.24	12%	1%	11%
Symbol	YTD 3/29/24	0	Price 4/5/24	2	2	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
BCH	144%	159%	657.00	264.56	283.45	2	0	236.21	178%	0.0%	178%
DOGE	133%	100%	0.18	0.09	0.09	1	0	0.08	166%	16.7%	128%
BNB	98%	86%	581.00	332.64	356.40	1	0	297.00	108%	6.4%	96%
BTC	66%	61%	67,872.00	46,618.88	49,948.80	1	0	41,624.00	68%	2.9%	63%
ETH	54%	45%	3,323.00	2,539.04	2,720.40	1	0	2,267.00	72%	17.2%	47%
LTC	48%	34%	98.25	74.03	79.32	1	0	66.10	63%	9.9%	49%
LINK	22%	11%	17.28	15.79	16.92	1	0	14.10	42%	15.7%	23%
DOT	16%	1%	8.37	7.47	8.00	2	0	6.67	61%	28.6%	25%
MIOTA	20%	0%	0.30	0.26	0.28	2	0	0.23	57%	20.0%	30%
XRP	2%	-5%	0.59	0.57	0.61	4	0	0.51	51%	30.5%	16%
ADA	8%	-7%	0.57	0.54	0.58	3	0	0.49	48%	26.3%	18%
XMR	-20%	-22%	130.00	136.64	146.40	2	0	122.00	46%	36.9%	7%
USDC	0%	0%	1.00	N/A	N/A	N/A	0	1.00	0%	0.0%	0%
USDT	0%	0%	1.00	N/A	N/A	N/A	0	1.00	0%	0.0%	0%

72% or 81% Dip Floor Indicator    
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 13% 2<sup>nd</sup> Low-Price Indicator    
 N/A No Suggested Buy In Price due to Max Potential < 44%    
 XX% Rebound % back to recent high price

**Table 8. Cryptocurrency (YTD) Growth Rates (as of 4-5-24)** [Return](#)

Index	Symbol	Price 4/5/24	Weekly 4/5/24	Monthly 4/5/24	YTD 3/1/24	YTD 3/8/24	YTD 3/15/22	YTD 3/22/24	YTD 3/29/24	YTD 4/5/24
Dow Jones	^DJI	38,904.04	-2%	0%	4%	3%	3%	5%	6%	3%
NASDAQ	^IXIC	16,248.52	-1%	0%	8%	7%	6%	9%	9%	8%
S&P 500	^GSPC	5,204.34	-1%	1%	8%	7%	7%	10%	10%	9%
Symbol	Security	Price 4/5/24	4/5/24 3/29/24	4/5/24 3/1/24	YTD 3/1/24	YTD 3/8/24	YTD 3/15/22	YTD 3/22/24	YTD 3/29/24	0
BCH	Bitcoin Cash	657.00	6%	107%	25%	72%	64%	63%	144%	159%
DOGE	Dogecoin	0.18	-14%	29%	56%	78%	78%	67%	133%	100%
BNB	Binance Coin	581.00	-6%	42%	31%	56%	92%	73%	98%	86%
BTC	Bitcoin	67,872.00	-3%	9%	48%	62%	64%	50%	66%	61%
ETH	Ethereum	3,323.00	-6%	-3%	50%	70%	63%	43%	54%	45%
LTC	Litecoin	98.25	-9%	16%	16%	21%	22%	13%	48%	34%
LINK	Chainlink	17.28	-9%	-14%	29%	27%	26%	15%	22%	11%
DOT	Polkadot	8.37	-12%	-3%	5%	29%	30%	7%	16%	1%
MIOTA	IOTA	0.30	-17%	-6%	7%	13%	17%	0%	20%	0%
XRP	Ripple	0.59	-6%	-2%	-3%	0%	2%	-2%	2%	-5%
ADA	Cardano	0.57	-14%	-21%	18%	18%	18%	0%	8%	-7%
XMR	Monero	130.00	-2%	-9%	-14%	-12%	-15%	-20%	-20%	-22%
USDC	USD Coin	1.00	0%	0%	0%	0%	0%	0%	0%	0%
USDT	Tether	1.00	0%	0%	0%	0%	0%	0%	0%	0%

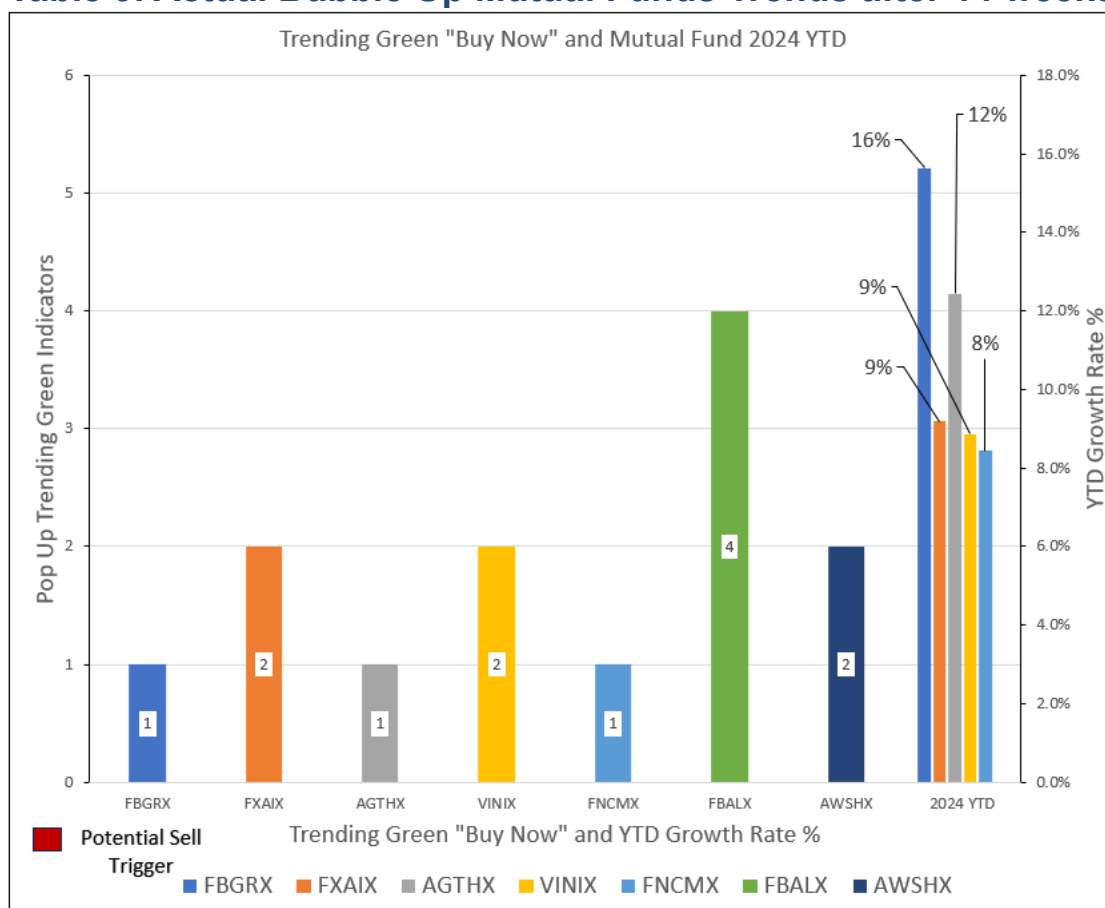
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How to work the three data sets to build a knowledgeable purchasing decision:

1. This trending bar chart informs the investor of the Top 4 or 5 growth securities each week. The names will change for the first couple of weeks, but the names should stabilize. No picks should be made with this bar chart alone.

**Table 9. Actual Bubble Up Mutual Funds Trends after 14 weeks**



2. The below table provides the benchmark securities with the highest average growth rate over several years. These are the stocks you should consider as security picks from the trending bar chart. This below table shows you the volatility of growth rates from year to year. This is provided to help shape your expectations of future growth rates. All active investors have to live with the up and down growth rates from year to year, but the sum of it all is a positive cumulative growth rate.

**Table 10. Potential Mutual Funds Picks for January 2024 w Year-To-Date Performances from 2023 - 2018** [Return](#)

Symbol	GROWTH RANKING 2023	YTD 2023	GROWTH RANKING 2022	YTD 2022	GROWTH RANKING 2021	YTD 2021	GROWTH RANKING 2020	YTD 2020	GROWTH RANKING 2019	YTD 2019	GROWTH RANKING 2018	YTD 2018	6-YR Annualized Rate
FNCMX	2	44%	18	-33%	4	22%	2	44%	1	29%	3	-4%	13.1%
FBGRX	1	54%	20	-39%	6	13%	1	51%	4	27%	2	-3%	12.0%
FXAIX	5	24%	10	-19%	1	27%	7	16%	3	27%	5	-6%	10.0%
VINIX	6	22%	12	-21%	3	22%	11	14%	5	26%	4	-6%	8.3%
VIMAX	11	15%	11	-20%	2	23%	8	16%	2	28%	15	-10%	7.1%
VEXAX	4	25%	16	-27%	7	11%	4	30%	7	24%	13	-9%	6.9%
ANWPX	7	18%	17	-29%	10	10%	5	28%	6	24%	17	-12%	4.4%
AGTHX	3	28%	19	-33%	9	10%	3	32%	12	18%	19	-13%	4.1%
AWSHX	17	10%	2	-14%	5	21%	19	4%	15	16%	14	-9%	3.8%
VFIFX	8	18%	9	-19%	13	3%	10	14%	9	21%	12	-9%	3.5%
ABALX	15	11%	1	-14%	8	11%	16	6%	18	14%	8	-8%	2.8%
FBALX	9	17%	15	-25%	12	7%	9	15%	13	18%	18	-12%	2.1%
VFORX	10	16%	8	-19%	15	-5%	12	13%	10	20%	11	-9%	1.6%
VTHX	12	15%	7	-19%	17	-5%	13	12%	11	18%	10	-8%	1.2%
NASDAQ	1	43%	3	-33%	2	21%	1	45%	1	33%	1	-2%	14.0%
S&P 500	2	24%	2	-19%	1	27%	2	17%	2	28%	3	-5%	10.2%
^DJI	3	14%	1	-9%	3	19%	3	8%	3	22%	2	-5%	7.4%

3. Now that you have a wholistic basis for your securities pick, you can now purchase your security when the trending now indicator is "Green". The trending "Green" indicator is active at growth rates up to ~ 30% Growth Rate YTD, so if you want to purchase a security later in the growth curve that is entirely up to you. This Bubble Up Trending "Green" table is entire driven by the stock market saying, "Buy Low and Sell High." All of the charts are provided to give the active investor real-time indicators to make stock market potential decision.

**Table 11. Highest Bubble Up Performing Mutual Fund (as of 4-5-24)** [Return](#)

Index	YTD 3/29/24	YTD 4/5/24	Price 4/5/24	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Dow Jones	6%	3%	38,904.04	41,212.72	43,086.03	N/A	0	37,466.11	6%	2%	4%
NASDAQ	9%	8%	16,248.52	15,976.48	16,702.68	7	0	14,524.07	13%	1%	12%
S&P 500	10%	9%	5,204.34	5,166.96	5,401.83	3	0	4,697.24	12%	1%	11%
Symbol	YTD 3/29/24	1	Price 4/5/24	4	4	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
FBGRX	16%	16%	200.36	175.00	178.37	1	0	168.27	20%	1.2%	19%
AGTHX	13%	12%	71.02	64.16	65.39	1	0	61.69	15%	0.2%	15%
FXAIX	11%	9%	180.69	169.52	172.78	2	0	163.00	12%	1.3%	11%
VINIX	10%	9%	428.34	403.07	410.82	2	0	387.57	12%	0.9%	11%
FNCMX	9%	8%	206.19	191.36	195.04	1	0	184.00	13%	1.1%	12%
ANWPX	8%	8%	60.39	56.94	58.04	1	0	54.75	11%	0.5%	10%
AWSHX	9%	7%	61.41	58.87	60.01	2	0	56.61	10%	1.3%	8%
AEPGX	7%	7%	58.55	55.63	56.70	2	0	53.49	10%	0.3%	9%
FBALX	7%	6%	28.51	27.62	28.15	4	0	26.56	9%	1.2%	7%
VFIFX	7%	6%	47.12	45.46	46.33	2	0	43.71	9%	0.8%	8%
VIMAX	7%	5%	304.77	293.79	299.44	1	0	282.49	10%	1.6%	8%
ABALX	6%	5%	33.64	32.88	33.52	4	0	31.62	7%	0.6%	6%
VFORX	6%	5%	41.26	40.23	41.00	3	0	38.68	8%	0.8%	7%
VTTHX	5%	4%	23.09	22.66	23.10	5	0	21.79	7%	0.8%	6%
VWELX	5%	4%	43.02	42.40	43.22	5	0	40.77	6%	0.9%	6%
VTHRX	4%	4%	36.79	36.35	37.05	5	0	34.95	6%	0.8%	5%
VEAXX	5%	3%	130.26	125.20	127.60	3	0	120.38	11%	2.1%	8%
VTTVX	4%	3%	18.94	18.86	19.22	4	0	18.13	5%	0.7%	4%
VTWNX	3%	2%	27.43	27.60	28.13	1	0	26.54	7%	3.6%	3%
VBTLX	-2%	-3%	9.45	9.83	10.02	N/A	0	9.45	4%	3.8%	ZERO

72% or 81% Dip Floor Indicator    
 61% Wait or Hold Indicator    
 90% Potential Sell Trigger    
 72% or 81% 2<sup>nd</sup> Dip Floor Indicator  
16.34 Now Price is within the Buy Now Price Range    
 -13% Now Low-Price Indicator    
 -13% 2<sup>nd</sup> Low-Price Indicator    
 N/A No Suggested Buy In Price due to Max Potential < 44%    
 XX% Rebound % back to recent high price

**Table 10. Mutual Fund (YTD) Growth Rates (as of 4-5-24)** [Return](#)

Index	Symbol	Price 4/5/24	Weekly 4/5/24	Monthly 4/5/24	YTD 3/1/24	YTD 3/8/24	YTD 3/15/24	YTD 3/22/24	YTD 3/29/24	YTD 4/5/24
Dow Jones	^DJI	38,904.04	-2%	0%	4%	3%	3%	5%	6%	3%
NASDAQ	^IXIC	16,248.52	-1%	0%	8%	7%	6%	9%	9%	8%
S&P 500	^GSPC	5,204.34	-1%	1%	8%	7%	7%	10%	10%	9%
Symbol	Mutual Fund	Price 4/5/24	4/5/24 3/29/24	4/5/24 3/1/24	YTD 3/1/24	YTD 3/8/24	YTD 3/15/24	YTD 3/22/24	YTD 3/29/24	1
FBGRX	Fidelity Blue Chip (Lrg-Grth)	200.36	-1%	1%	14%	14%	13%	17%	16%	16%
AGTHX	American Funds (Lrg-Grth)	71.02	0%	2%	11%	10%	9%	13%	13%	12%
FNCMX	Fidelity (Mirrors the NASDAQ)	206.19	-1%	0%	9%	7%	7%	10%	9%	8%
FXAIX	Fidelity (Lrg-Blend)	180.69	-1%	1%	8%	8%	8%	10%	11%	9%
VINIX	Vanguard (Lrg-Blend)	428.34	-1%	1%	8%	8%	8%	9%	10%	9%
ANWPX	American Funds (World Equity)	60.39	0%	1%	7%	7%	7%	9%	8%	8%
AWSHX	American Funds (Lrg-Blend)	61.41	-1%	1%	7%	6%	6%	8%	9%	7%
AEPGX	American Funds (EAFE)	58.55	0%	2%	5%	6%	6%	7%	7%	7%
FBALX	Fidelity Balanced (Moderate)	28.51	-1%	1%	5%	6%	5%	7%	7%	6%
VFIFX	Vanguard (Retirement 2050)	47.12	-1%	1%	5%	5%	5%	6%	7%	6%
ABALX	American Funds (Moderate)	33.64	-1%	1%	4%	5%	4%	5%	6%	5%
VFORX	Vanguard (Retirement 2040)	41.26	-1%	1%	4%	4%	4%	5%	6%	5%
VWELX	Vanguard (Moderate)	43.02	-1%	0%	4%	4%	3%	5%	5%	4%
VTTHX	w	23.09	-1%	1%	3%	4%	3%	5%	5%	4%
VIMAX	Vanguard (Mid-Cap)	304.77	-2%	2%	4%	5%	4%	5%	7%	5%
VTHRX	Vanguard (Retirement 2030)	36.79	-1%	1%	3%	3%	3%	4%	4%	4%
VTTVX	Vanguard (Retirement 2025)	18.94	-1%	1%	2%	3%	2%	3%	4%	3%
VTWNX	Vanguard (Retirement 2020)	27.43	-1%	0%	1%	2%	1%	2%	3%	2%
VEAXX	Vanguard (Mid-Grth)	130.26	-2%	0%	3%	3%	2%	3%	5%	3%
VBTLX	Vanguard (Bonds)	9.45	-1%	-1%	-2%	-1%	-2%	-2%	-2%	-3%

72% or 81% Dip Floor Indicator    
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 XX% Rebound % back to recent high price

The explanation provided in the previous section was redundant on purpose. Active traders may have preference of one security over another, so I provide the same introduction for all of the securities. The legion and the layout of the table are the same to make it easier for the reader.

## **Purchase or Not Purchase** [Return](#)

Before you decide to purchase, you must assure yourself that you are purchasing a stock that is popular now, services or product is in great demand, beating up on the little guys in the same business, and they set the industry standard in their business area. This company attributes can be confirmed by customer growth, new acquisitions to grow business, increasing quarterly profit and you hear positive news related to their business. It is suggested to make purchases in a dip in the price trend to increase the overall YTD performance.

It is suggested that you make multiple investments in the companies you own throughout the year. This strategy will help you own a better yearly average ownership that will ultimately improve your growth rate of return.

## **Apple now worth \$540 billion less than Microsoft – Tesla-sized gap**

Theron Mohamed wrote this article for Business Insider on Friday, March 22, 2024.

- Apple is worth a whopping \$540 billion less than Microsoft, a gap the size of Tesla's market value.
- The iPhone maker's shares are down 11% this year, while the software giant's are up 14%.
- Apple is facing growth concerns and regulatory fights, while Microsoft is riding high on AI buzz.

Apple was the world's most valuable public company at the end of 2023 but is now worth an astounding \$540 billion less than Microsoft — a gap equivalent to Tesla's entire market value.

The iPhone maker's market capitalization stood at \$2.65 trillion at Thursday's close, compared to \$3.19 trillion for Microsoft. Apple was worth \$3 trillion, or about \$200 billion more than Microsoft, at the end of December.

The gap in market value reflects the difference in how their stocks have performed this year. Apple shares have slumped 11%, while Microsoft's shares have jumped 14%.

Apple's slide is a product of the many challenges facing CEO Tim Cook. The tech giant's new Vision Pro headset has been met with skepticism, and it has reportedly scrapped its plans to build a car after years of development.

Apple has also suffered a slowdown in China sales. Moreover, it was fined nearly \$2 billion by EU competition regulators earlier this month for abusing its market dominance to hurt Spotify and other music-streaming apps.

The Department of Justice followed that up by slapping Apple with an antitrust lawsuit on Thursday. It accused the technology giant of having an "illegal monopoly on smartphones" that harms consumers and developers and stifles competition.

Meanwhile, Microsoft stock has surged this year, fueled by excitement about its stake in ChatGPT's parent company, OpenAI, and its potential to be a key player in the artificial-intelligence revolution.

Microsoft has launched its own AI tools, such as Copilot, and as one of the three main cloud providers along with Amazon and Alphabet, it's poised to profit from another computing boom.

CEO Satya Nadella's company is also growing at a good clip. In the final six months of 2023, revenues rose 15% year-over-year to about \$119 billion, and net income jumped 30% to over \$44 billion, per its latest earnings report.

For a rough comparison, Apple's annual report for 2023 shows its revenues dipped by 3% to \$383 billion, and its net income slid by 3% to \$97 billion.

Apple might close the value gap and even overtake Microsoft again in the future. But for now, you could drive a Tesla between the two companies.

Read the article in Business Insider: <https://stocks.apple.com/AH0DiUZGdTUOfdTNd8eB15w>



## Overall comments for the week [Return](#)

The count for trending “Green” for the securities were stocks (14 out of 63), cryptocurrencies (2 out of 14), and mutual funds (4 out of 20).

The Weekly Winners were Facebook (META), HubSpot – Online Software (HUBS-add), Micro – Semiconductor (MU), Netflix – Online Movies (NFLX), and Vertiv – Data Center Management (VRT) with gains of 9%, 7%, 5%, 5%, and 4%, respectively.

The Weekly Losers were Canoo Inc – Electric Automaker (GOEV), AMC Movie Theater (AMC-meme), Virgin Galactic – Space Travel (SPCE-add), GameStop – Computer Games (GME-meme), and Humana Inc. – Healthcare (HUM) with losses of -40%, -19%, -16%, -10%, and -10%, respectively.

I continue to recommend that you do not purchase stocks within days before the quarterly report is posted. It is best to let the market absorb the news good or bad news. If the price drops, you get to purchase the stock at a discount instead of getting hit with an instant -20% loss or greater that will take weeks or months or a year to get back to even.

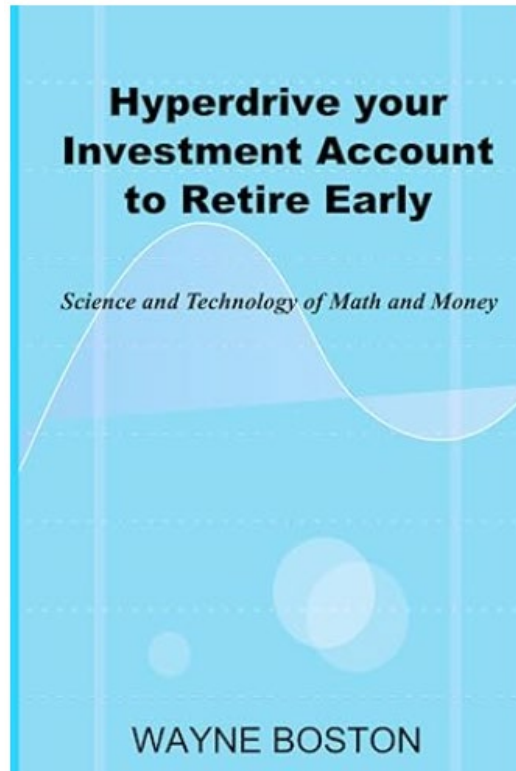
## Most Popular Stocks with Upcoming Quarterly Reports (+/- a week posting date) [Return](#)

EXPR-meme	Express, Inc. (Clothing Retail) (1:20-2023)	3/22/2024
CTAS	Specialty Business (Cintas Corporation)	3/27/2024
GME-meme	GameStop (Computer Games) (4:1-2022)	3/27/2024
STZ	Consumer (Constellation Brands)	4/4/2024
UNH	Health Plan (UnitedHealth Group)	4/12/2024
NFLX	Netflix (Online Movies)	4/16/2024
LRCX	Semiconductor (Lam Research)	4/17/2024
TSLA	Tesla, Inc. (added S&P 500) (3:1-2022)	4/17/2024
CDNS	Cadence Design System - Software	4/22/2024
CNC	Healthcare (Centene Corp.)	4/23/2024
V	Credit Services (Visa)	4/23/2024
GOOG	Google (Online and Phone) (20:1-2022)	4/24/2024
HUM	Healthcare (Humana Inc.)	4/24/2024
META	Communication (Facebook)	4/24/2024
MKTX	Finance (MarketAxess Holdings)	4/24/2024
NOW	Software - ServiceNow (S&P 500 - 11-21-19)	4/24/2024
ODFL	Old Dominion Freight Line - Trucking (2:1 3-28-22)	4/24/2024
ROKU	Roku, Inc (Entertainment)	4/24/2024
TMO	Healthcare (Thermo Fisher Scientific)	4/24/2024
AMZN	Internet Retail (Amazon) (20:1-2022)	4/25/2024
DXCM	Medical Devices (DexCom, Inc) (4:1-2022)	4/25/2024
MA	Credit Services (Mastercard)	4/25/2024
NOC	Defense (Northrop Grumman Corp.)	4/25/2024
POOL	Industrials - Pool Corporation	4/25/2024
SNAP	Communication (SnapChat)	4/25/2024
WST	West Pharmaceutical - Medical	4/25/2024
GPN	Specialty Business (Global Payments)	4/29/2024
AMD	AMD Computer Chips	4/30/2024
IDXX	Healthcare (IDEXX Laboratories)	4/30/2024
MSCI	Finance - MSCI	4/30/2024
MSFT	Microsoft (Software Company)	4/30/2024
PAYC	(Paycom Software) (S&P 500 - 1-28-20)	4/30/2024
SMCI	Super Micro Computer - (S&P 500 - 3-18-24)	4/30/2024
ZBRA	Communication (Zebra Technologies Corp.)	4/30/2024
HUBS-add	Online Software Sales (HubSpot)	5/1/2024

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