

# BIG BANK BOSS

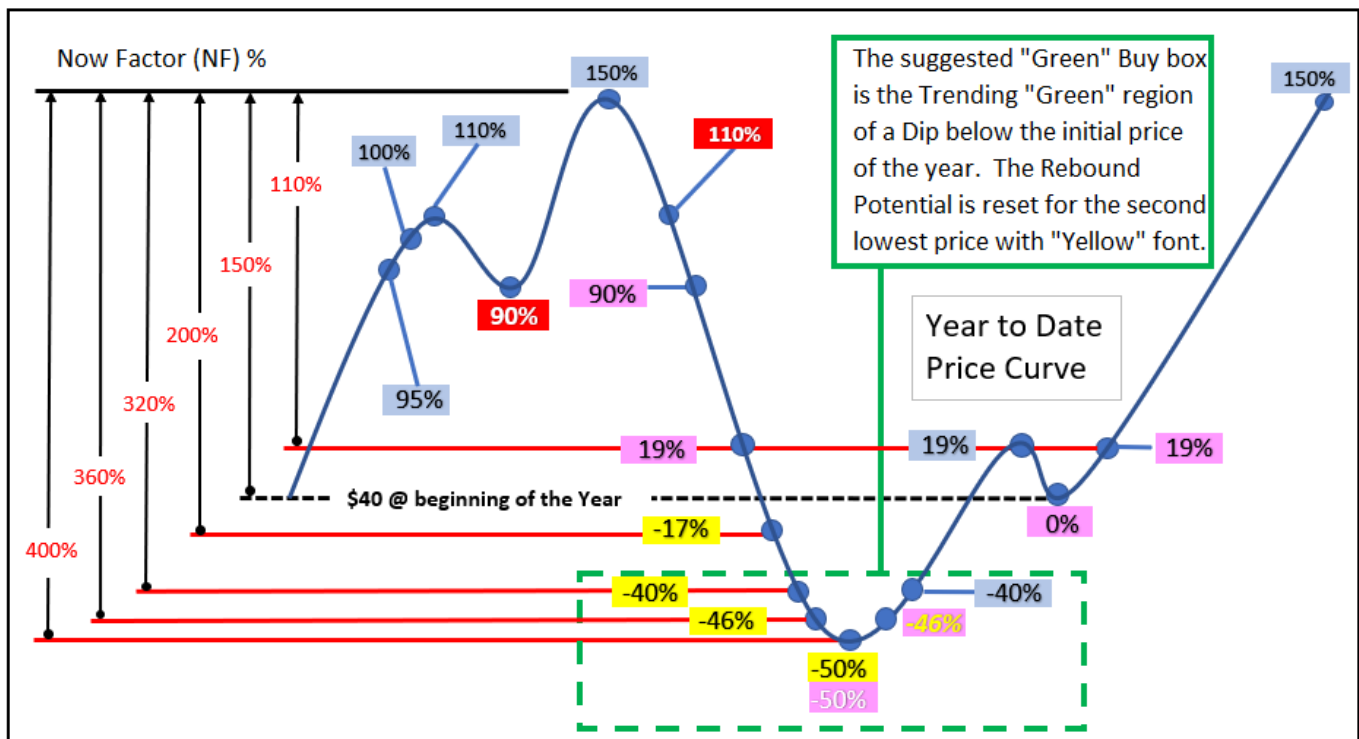
NEWS  
LETTER  
2024

Hyperdrive your Investments (Retirement Account) to Enjoy Earlier

This newsletter is supplied to provide you with technical data on movement for some notable Standard and Poor's S&P 500 stocks. I have added some stocks that are relevant for millennials and meme stocks. This newsletter focuses on Technical Analysis (is used more in the review of short-term investments decisions) and no Fundamental Analysis (is most often used when determining the quality of long-term investments).

It has always been said that you should never try to time the Stock Market, but I am here to say you can do it with some level of certainty. You can never achieve 100% certainty in any decision model, but I provide you with an algorithm model with color trends to help you make optimized manual buy and sell decisions. The main purpose of the charts: (1) direct you to make purchases near the Price Curve lows see Buy Range columns "Green" and (2) sell stocks after a triple digit Year to Date (YTD) run up at the presence of trending color change from "Blue" to "Pink".

Below is a typical price curve with the color trends and rebound percentages. This graphical picture should help you visualize the condensed material in the charts. The data generated for stock and mutual funds charts are captured from the closing price on Friday's and crypto currencies data is captured on Friday's at 7 pm.



The chart below is an informative combination of YTD stock movement, and color indicators to show how the price is trending. A stock will trend "Green" after reaching a threshold value for Rebound Factor (RF) % and may trend "Green" for weeks. To minimize purchasing too early in the trending "Green" it is suggested to be patient and wait for the stock to rebound above dip floor before purchased.

Weekly Newsletters	YTD N-3	YTD N-2	YTD N-1	YTD N	Now Price	Buy Low Price	Buy High Price	Trending Green (wks)	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Week 1	95%	100%	110%	90%	76.00	41.88	47.50	N/A	40.00	110%	11%	90%
Week 2	100%	110%	90%	150%	100.00	41.88	47.50	N/A	40.00	150%	0%	150%
Week 3	110%	90%	150%	110%	84.00	41.88	47.50	N/A	40.00	150%	19%	110%
Week 4	90%	150%	110%	90%	76.00	41.88	47.50	N/A	40.00	150%	32%	90%
Week 5	150%	110%	90%	19%	47.60	41.88	47.50	N/A	40.00	150%	110%	19%
Week 6	110%	90%	19%	-17%	33.33	34.90	40.13	N/A	33.33	200%	200%	ZERO
Week 7	90%	19%	-17%	-40%	23.81	24.93	28.67	N/A	23.81	320%	320%	ZERO
Week 8	19%	-17%	-40%	-46%	21.74	22.76	26.17	N/A	21.74	360%	360%	ZERO
Week 9	-17%	-40%	-46%	-50%	20.00	20.94	24.08	N/A	20.00	400%	400%	ZERO
Week 10	-40%	-46%	-50%	-46%	21.74	22.76	26.17	N/A	21.74	360%	360%	ZERO
Week 11	-46%	-50%	-46%	-40%	23.81	22.76	26.17	1	21.74	360%	320%	10%
Week 12	-50%	-46%	-40%	19%	47.60	22.76	26.17	1	21.74	360%	110%	119%
Week 13	-46%	-40%	19%	0%	40.00	22.76	26.17	1	21.74	360%	150%	84%
Week 14	-40%	19%	0%	19%	47.60	22.76	26.17	1	21.74	360%	110%	119%
Week 15	19%	0%	19%	150%	100.00	22.76	26.17	1	21.74	360%	0%	360%

72% or 81% Dip Floor Indicator    
 61% Wait or Hold Indicator    
 90% Potential Sell Trigger    
 72% or 81% 2<sup>nd</sup> Dip Floor Indicator  
16.34 Now Price is within the Buy Now Price Range    
 -13% Now Low-Price Indicator    
 -33% 2<sup>nd</sup> Low-Price Indicator    
 N/A No Suggested Buy In Price due to Max Potential < 44%    
 XX% Rebound % back to recent high price

Notice that as the price gets closer to the bottom of the dip, the YTD N color repeats being “Yellow” until the bottom is reached and a “White” font appears YTD N-1 to signify the Now Price is on an upswing. I do not tell you when to buy or sell, but you have all the information to make an informed choice amid an unknown future.

The Legion Chart on the previous page should be the most informative tool an active trader has ever had. The condensed format of taking stock curve price data and converting it into YTD Analysis should be a real breakthrough. This process suggests making stock market decisions before the stock market opens and removes the need to monitor the stock market during the day. Remember we are supposed to be working our 9 to 5 job while the stock market is doing its thing growing our investment dollars. Yes, I am providing this useful information tool for free. Below is the explanation of all the columns from left to right.

1. YTD N-2 - this is the Year to Date growth of a stock two weeks in the past.
2. YTD N-1 - this is the Year to Date growth of a stock one week in the past.
3. YTD N - this is the Year to Date growth of a stock right now the week of the published Newsletter.
4. Now Price - is the now price of the stock the week of the published Newsletter.
5. Buy Low Price - this is a fixed price above the Dip Floor Price to allow for price float and minimize false buy triggers. When the Stock Price is above the Buy Low Price and below the Buy High Price, both cells will be “Green” to signify it is a good time to consider making a purchase. You can enter either Low or High Price in your brokerage account as a limit order.
6. Buy High Price - this is a fixed price above the Dip Floor Price to allow for price float above the Buy Low Price. The float provided is a default for all stocks, but the float is increased for stocks that have a Spike Ratio of 2.0. When the Stock Price is above the Buy Low Price and below the Buy High Price. These cells will be “Green” to signify it is a good time to consider making a purchase. You can enter this cell value in your brokerage account for a limit order.
7. Trending Green (wks) - This provides you with the number of weeks a particular stock has been between the Buy Price ranges. The float provided is a default for all stocks, but the float is increased for stocks that have a Spike Ratio of 2.0. This small Buy Now range could be jumped over because of the data being measured is once every 7-days. Yes, the cell could have N/A in it and not catch anything. This active trader tool is suggestive and is not intended to be an absolute tool. For this reason, you should consider entering the Buy High or Low Price as a Limit Orders in your Brokerage Account.
8. Spike Ratio – this is an indicator of stocks with a hyperbolic gain that typically has an associate quick drop off. If you own a stock that grows to a Spike Ratio of 2, I suggest you sell near the high and take your quick gain. I would suggest that you not purchase the dip of a stock with a Spike Ratio of 2 because a repeat growth back to the previous high is not based on performance but popularity and speculation.
9. Dip Floor Price - the price provided will be one of two prices. One is the lowest price in the range of measured prices. The second is a dip price below the 52-Week High. The second dip price is typically something that can't be measured or suggested by traditional trading tools.
10. Rebound Factor (RF) % - this is exactly what you think it is. This is the ratio of maximum past (June of previous year) to present price divided by the measured range divided by the lowest past (December 31st of previous year) to present price which is called the RF. The RF is then converted to a percentage. This value is always positive.
11. Now Factor (NF) % - This is the positive replacement for the 52-Week Change%. Who cares how much the price has dropped from the high price. This is the wrong thing to measure. This is the ratio of maximum past (June of previous year) to present price divided by the Now Stock Price which is called the NF. The NF is then converted to a percentage. The real thing to measure is the growing Exponential Rebound as the price drops further and further. If a stock has a 52-Week Change% of -50% or -75%, the corresponding Now Potential Rebound 100% or 300%, respectively. You say to yourself, wow. The Now Potential Rebound of 100% or 300% would be a multiple of 2 or 4. If you invested \$32,000 and achieved a multiple of 2 or 4 your investment dollars would be \$64,000 or 128,000, respectively. The growth of the security has a 1 to 1 relationship with total investment made in a company.
12. Bounce Factor (BF) % - the percentage provided can be Zero for two situations. One is when price is at the absolute lowest price for the price range. The second is when price sets lower or a new lower prices. The default calculated percentage when not Zero is the ratio of the Now Stock Price divided by Dip Floor Price which is called the BF. The BF is then converted to a percentage.

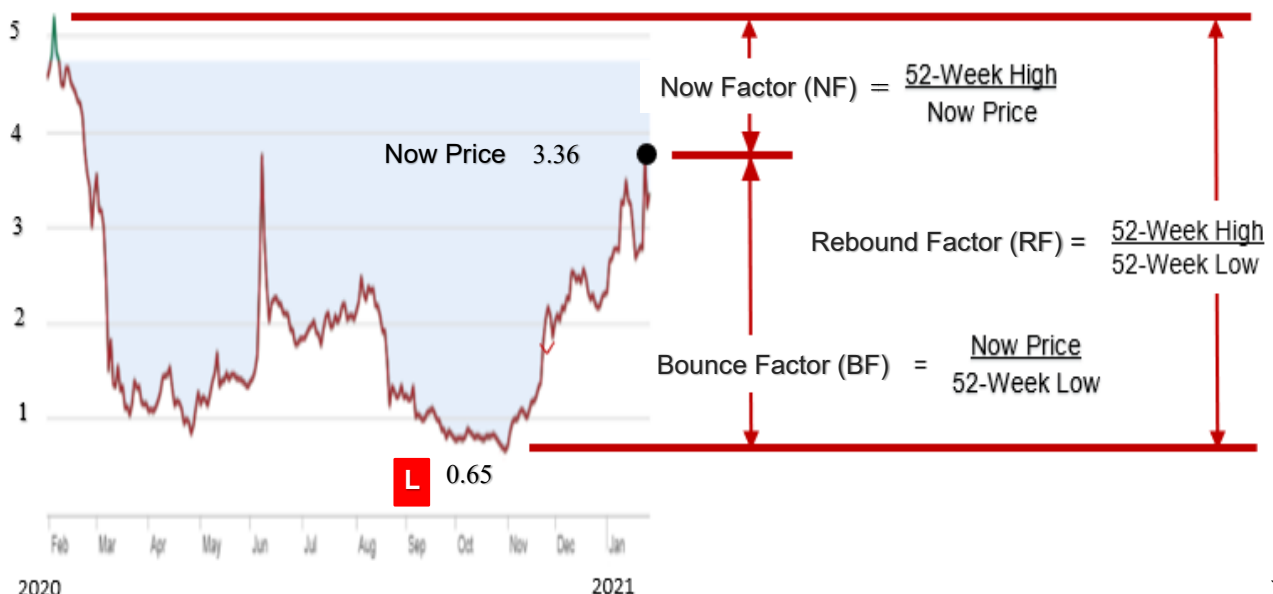
## Big Bank Boss Triple Point Reference Frame

The discrete measurements of 52-Week High Change % and 52-Week Low Change % are at best an apples and oranges comparison and not entirely useful. For this exact reason, I created the Big Bank Boss Triple equations. The Big Bank Boss Triple equations output are positive numbers. The ratios can easily be converted to percentages. Now you have an apple-to-apple comparison with real-time growth potential. The output results define the now stock price in a triple reference box of the Rebound Factor (RF), Now Factor (NF) and Bounce Factor (BF).

These formulas are very useful whenever the Stock Market goes thru a crisis or market correction. The Bounce Factor (BF) is identical to the 52-Week Low Change which represents the percentage above the Dip Floor Price. The Rebound Factor (RF) defines the maximum potential range for a stock based on past performance. The values of NF and BF in themselves do not provide a holistic picture. It is very important to add in the crucial component of trending upward or downward. If the trend of the price is downward the NF increases and the BF decreases.

There is no way to predict when future stock prices will trend upward, but I provide a weekly Big Bank Boss Newsletter that shows the weekly price trend charts with a "Yellow" cell to indicate a new low indicator and a "White" font cell to indicate a trending up from the Dip Floor Price.

**H** 5.24 Figure 1. Big Bank Boss Triple Point for RIG as of Jan. 29, 2021



## Big Bank Boss Triple Point Equations

These three equations are always positive and make it easy to convert to percentages. Also, a unique thing about these ratios is an equation can be formed to solve for one unknown. This equation can be the building block for a program to monitor stock price movement. The 52-Week Range for RIG is converted below.



$$\begin{aligned} \text{Rebound Factor (RF)} &= (52 - \text{Week High}) / (52 - \text{Week Low}) \\ &= (5.24 / 0.65) = 8.06 \end{aligned}$$

$$\begin{aligned} (\text{RF}) \% &= ((\text{RF}) - 1) \times 100 \\ &= ((8.06) - 1) \times 100 = 706\% \end{aligned}$$

$$\begin{aligned} \text{Now Factor (NF)} &= (52 - \text{Week High}) / (\text{Now Price}) \\ &= (5.24 / 3.36) = 1.56 \end{aligned}$$

$$\begin{aligned} (\text{NF}) \% &= ((\text{NF}) - 1) \times 100 \\ &= ((1.56) - 1) \times 100 = 56\% \end{aligned}$$

$$\begin{aligned} \text{Bounce Factor (BF)} &= (\text{Now Price}) / (52 - \text{Week Low}) \\ &= (3.36 / 0.65) = 5.17 \end{aligned}$$

$$\begin{aligned} (\text{BF}) \% &= ((\text{BF}) - 1) \times 100 \\ &= ((5.17) - 1) \times 100 = 417\% \end{aligned}$$

The three Big Bank Boss Triple Point equations are linked in the single equation shown below. This equation only works for values are ratios, so you can't use this formula when the values are percentages.

$$NF = RF / BF$$

Substitution:

$$RF = 8.06 \text{ and } BF = 5.17$$

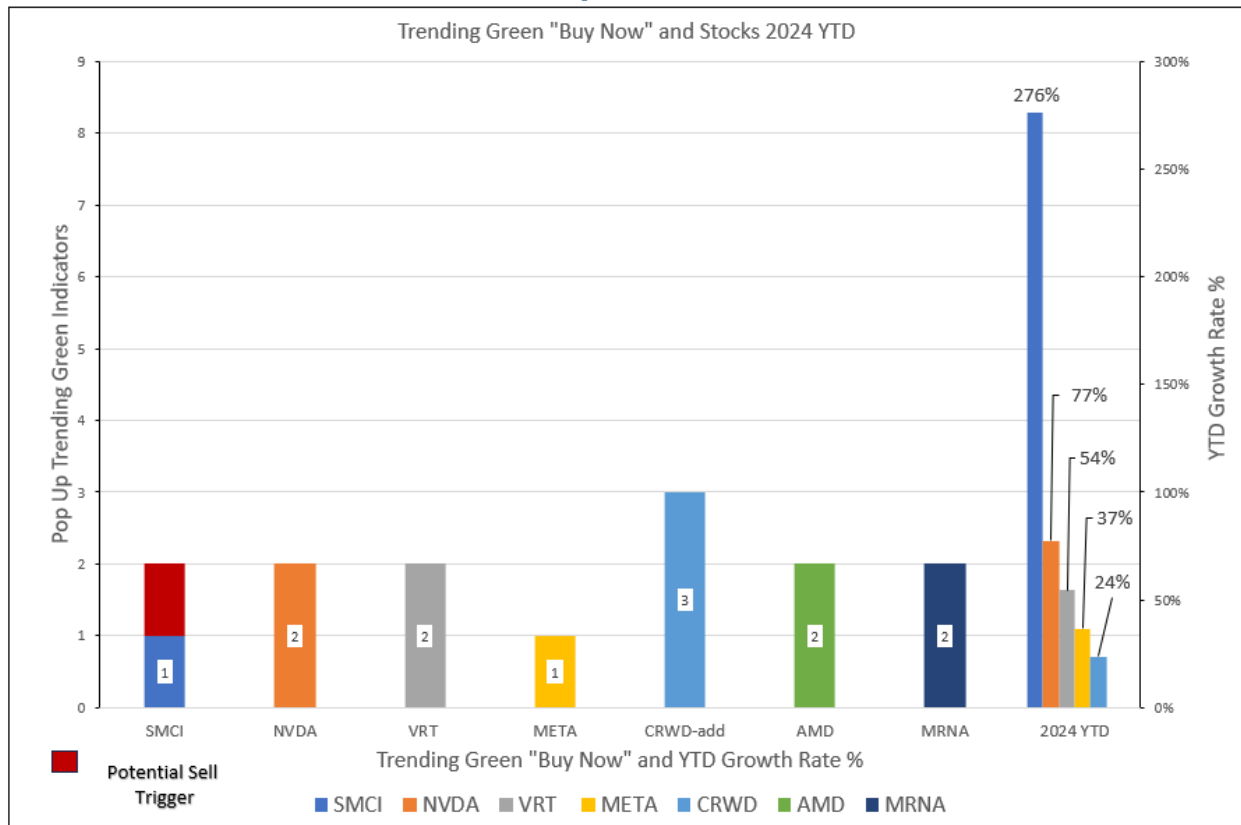
$$NF = 8.06 / 5.17 = 1.56$$



How to interpret the bar chart and the tables to build a knowledgeable purchasing decision:

1. This trending bar chart informs the investor of the Top 4 or 5 growth securities each week. The names will change for the first couple of weeks, but the names should stabilize. No picks should be made with this bar chart alone.

**Table 1. Actual Bubble Up Stock Trends after 11 weeks**



2. The below table provides the benchmark securities with the highest average growth rate over several years. These are the stocks you should consider as security picks from the trending bar chart. This below table shows you the volatility of growth rates from year to year. This is provided to help shape your expectations of future growth rates. All active investors have to live with the up and down growth rates from year to year, but the sum of it all is a positive cumulative growth rate.

**Table 2. Potential Stock Picks for January 2024 w/ Year-To-Date Performances from 2023 - 2018** [Return](#)

Symbol	GROWTH RANKING 2023	YTD 2023	GROWTH RANKING 2022	YTD 2022	GROWTH RANKING 2021	YTD 2021	GROWTH RANKING 2020	YTD 2020	GROWTH RANKING 2019	YTD 2019	GROWTH RANKING 2018	YTD 2018	10-YR Growth Rate	10-YR Annualize d Rate
<i>NVDA</i>	4	239%	39	-51%	6	125%	14	122%	62	-41%	15	64%	15674%	65.9%
AMD	8	128%	44	-55%	11	57%	17	100%	2	78%	6	93%	4798%	47.6%
SMCI	3	246%	1	87%	21	39%	42	32%	61	-34%	8	85%	2476%	38.4%
AVGO	13	100%	11	-16%	13	52%	31	48%	26	8%	38	14%	2060%	36.0%
HUBS-add	12	101%	46	-56%	10	66%	11	140%	3	63%	37	14%	1626%	33.0%
LRCX	16	86%	31	-42%	12	52%	29	62%	48	-11%	9	76%	1530%	32.2%
<i>TSLA</i>	11	102%	52	-66%	15	50%	1	743%	50	-13%	5	112%	1449%	31.5%
PAYC	57	-33%	16	-25%	49	-8%	22	71%	4	62%	4	115%	1323%	30.4%
DXCM	40	10%	12	-18%	18	45%	24	69%	1	142%	10	71%	1101%	28.2%
<i>MSFT</i>	27	57%	19	-29%	14	51%	35	41%	27	7%	13	67%	947%	26.5%
<i>AAPL</i>	29	48%	18	-27%	27	33%	19	81%	42	-1%	7	86%	929%	26.3%
NFLX	23	65%	38	-51%	37	11%	26	67%	11	26%	43	2%	864%	25.4%
<i>AMZN</i>	18	81%	37	-50%	39	4%	20	76%	16	19%	35	17%	761%	24.0%
<i>META</i>	5	194%	51	-64%	31	23%	41	33%	47	-11%	30	21%	517%	20.0%
SE	55	-19%	58	-78%	36	12%	5	398%	19	14%	1	223%	484%	19.3%
VRT	2	252%	33	-45%	25	34%	23	70%	43	-1%	36	16%	471%	19.0%
VRTX	30	40%	4	32%	46	-7%	54	7%	18	14%	31	19%	449%	18.6%
SQ	33	27%	48	-62%	54	-26%	7	245%	5	52%	40	5%	400%	17.5%
<i>GOOG</i>	26	59%	26	-39%	9	68%	44	31%	44	-5%	26	28%	383%	17.1%
MRNA	60	-45%	20	-29%	5	143%	3	434%	24	10%	14	65%	365%	16.6%
ROKU	9	121%	60	-82%	55	-31%	12	134%	21	11%	3	169%	350%	16.2%
HUM	51	-11%	5	10%	35	13%	51	12%	23	10%	39	9%	288%	14.5%
NOC	54	-14%	3	41%	29	27%	60	-13%	56	-19%	23	36%	282%	14.3%
GME-meme	46	-5%	41	-52%	2	688%	8	210%	60	-32%	62	-66%	62%	5.0%
SNAP	14	96%	59	-82%	45	-6%	9	207%	63	-51%	2	175%	25%	2.3%
XOM	49	-8%	2	78%	16	48%	61	-41%	51	-16%	57	-15%	4%	0.4%
KOSS-meme	56	-32%	42	-54%	4	210%	13	127%	45	-5%	59	-22%	-15%	-1.6%
ZM	41	9%	50	-64%	59	-45%	4	403%	30	0%	45	0%	-15%	-1.7%
FVRR	47	-7%	57	-74%	56	-42%	2	739%	29	0%	42	3%	-17%	-1.8%
HOOD	28	57%	43	-54%	62	-54%	58	0%	41	0%	53	0%	-24%	-2.7%
COIN	1	391%	63	-86%	41	1%	56	0%	39	0%	51	0%	-46%	-6.0%
EXPR-meme	61	-59%	54	-72%	3	244%	63	-82%	57	-24%	60	-24%	-94%	-24.5%
AMC-meme	63	-85%	62	-85%	1	1153%	62	-71%	17	14%	61	-55%	-98%	-32.7%

**Symbols in italics are the Magnificent Seven Stocks**

3. Now that you have a wholistic basis for your securities pick, you can now purchase your security when the trending now indicator is "Green". The trending "Green" indicator is active at growth rates up to ~ 30% Growth Rate YTD, so if you want to purchase a security later in the growth curve that is entirely up to you. This Bubble Up Trending "Green" table is entire driven by the stock market saying, "Buy Low and Sell High." All of the charts are provided to give the active investor real-time indicators to make stock market potential decision.

**Table 3. Highest Bubble Up Performing Stocks (as of 3-15-24)** [Return](#)

Index	YTD 3/8/24	YTD 3/15/24	Price 3/15/24	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Dow Jones	3%	3%	38,714.77	41,212.72	43,086.03	N/A	0	37,466.11	4%	1%	3%
NASDAQ	7%	6%	15,973.17	15,976.48	16,702.68	4	0	14,524.07	12%	2%	10%
S&P 500	7%	7%	5,117.09	5,166.96	5,401.83	N/A	0	4,697.24	9%	0%	9%
Symbol	YTD 3/8/24	16	Price 3/15/24	9	9	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
SMCI	301%	276%	106.90	32.69	35.54	1	2	28.43	301%	7%	276%
NVDA	77%	77%	87.84	56.46	61.37	2	2	49.10	79%	0%	79%
VRT	44%	54%	74.20	53.26	57.89	2	2	46.31	60%	0%	60%
SE	43%	44%	58.13	41.27	44.86	2	0	35.89	141%	49%	62%
HOOD	33%	42%	18.15	12.32	13.39	1	0	10.71	69%	0%	69%
COIN	48%	39%	242.36	143.46	155.94	1	2	124.75	106%	6%	94%
META	43%	37%	484.10	404.74	439.94	1	2	351.95	44%	5%	38%
DASH	33%	32%	130.55	109.03	118.51	2	2	94.81	39%	1%	38%
HNST	34%	30%	4.30	3.11	3.38	2	0	2.70	64%	3%	59%
AMD	41%	30%	191.06	159.37	173.23	2	2	138.58	50%	9%	38%
NFLX	24%	24%	605.88	545.17	592.58	5	0	474.06	31%	2%	28%
CRWD-add	26%	24%	315.65	284.58	309.33	3	2	247.46	33%	4%	28%
UBER	28%	24%	76.07	66.22	71.98	2	2	57.58	41%	7%	32%
AMAT	27%	23%	198.65	171.35	186.25	1	0	149.00	41%	6%	33%
EBAY	15%	20%	52.20	47.30	51.41	2	0	41.13	27%	0%	27%
ANET	16%	18%	277.73	265.56	288.65	6	0	230.92	25%	4%	20%
LRXC	22%	16%	91.01	84.23	91.55	2	0	73.24	34%	8%	24%
LYFT	22%	15%	17.23	14.49	15.75	1	0	12.60	45%	6%	37%
AMZN	15%	15%	174.42	167.03	181.55	7	0	145.24	23%	2%	20%
MA	10%	12%	475.83	482.33	524.28	N/A	0	419.42	14%	0%	13%
XOM	8%	11%	111.27	111.49	121.19	N/A	0	96.95	23%	7%	15%
MSFT	8%	11%	416.42	422.91	459.69	N/A	0	367.75	14%	1%	13%
AVGO	17%	11%	123.55	120.67	131.16	7	0	104.93	33%	13%	18%
TMO	13%	10%	584.15	610.41	663.49	N/A	0	530.79	13%	2%	10%
MU	14%	9%	93.25	91.43	99.38	3	0	79.50	23%	5%	17%
V	8%	9%	283.04	298.64	324.61	N/A	0	259.69	9%	0%	9%
DPZ	8%	7%	441.22	460.03	500.04	N/A	0	400.03	12%	1%	10%
NOW	7%	5%	743.91	777.58	845.20	2	0	676.16	20%	9%	10%
DXCM	9%	5%	130.46	133.70	145.33	1	0	116.26	18%	5%	12%
MRNA	4%	4%	103.85	100.52	109.26	2	0	87.41	122%	87%	19%
ADSK	3%	4%	254.24	263.95	286.90	2	0	229.52	16%	5%	11%
SQ	4%	4%	80.17	74.72	81.21	4	0	64.97	30%	6%	23%
HUBS-add	4%	4%	601.10	618.52	672.30	2	2	537.84	20%	8%	12%
PYPL	-4%	2%	62.85	67.75	73.64	N/A	0	58.91	45%	36%	7%
CNC	5%	2%	75.47	84.84	92.21	N/A	0	73.77	11%	9%	2%
GOOG	-3%	1%	142.17	156.73	170.36	N/A	0	136.29	13%	8%	4%
VRTX	2%	0%	407.69	467.92	508.61	N/A	0	406.89	7%	7%	0%
INCO	4%	0%	625.52	677.37	736.28	N/A	0	589.02	13%	7%	6%
BBY	0%	0%	78.02	81.65	88.75	N/A	0	71.00	27%	16%	10%
NOC	-2%	-1%	461.75	503.65	547.45	N/A	0	437.96	25%	18%	5%
EA	-1%	-2%	134.27	154.41	167.84	N/A	0	134.27	6%	6%	ZERO
MSCI	-3%	-4%	544.74	618.76	672.56	N/A	0	538.05	10%	9%	1%
BABA	-5%	-5%	73.42	79.83	86.78	N/A	0	69.42	73%	63%	6%
UNH	-9%	-7%	490.82	548.06	595.71	N/A	0	476.57	15%	12%	3%
NKE	-9%	-8%	99.64	114.03	123.95	N/A	0	99.16	30%	29%	0%
PAYC	-12%	-8%	189.70	208.40	226.53	N/A	0	181.22	103%	94%	5%
ZM	-7%	-8%	65.96	71.44	77.65	N/A	0	62.12	28%	21%	6%
AAPL	-11%	-10%	172.62	196.34	213.41	N/A	0	170.73	16%	14%	1%
TTWO	-11%	-11%	143.91	165.29	179.66	N/A	0	143.73	16%	16%	0%
EXPE	-11%	-12%	133.47	150.78	163.89	N/A	0	131.11	18%	16%	2%
ZI	-11%	-14%	15.99	17.61	19.14	N/A	0	15.31	90%	82%	4%
ADBE	-8%	-17%	492.46	566.33	615.58	N/A	0	492.46	29%	29%	ZERO
GME-meme	-16%	-19%	14.24	15.54	16.89	N/A	0	13.51	99%	89%	5%
FVRR	-17%	-21%	21.37	24.58	26.71	1	0	21.37	106%	106%	ZERO
HUM	-26%	-24%	348.15	390.25	424.19	N/A	0	339.35	58%	54%	3%
KOSS-meme	-23%	-26%	2.49	2.86	3.11	N/A	0	2.49	146%	146%	ZERO
SDGR	-24%	-27%	26.04	29.95	32.55	2	0	26.04	107%	107%	ZERO
AMC-meme	-30%	-27%	4.44	4.61	5.01	3	2	4.01	1541%	1382%	11%
ROKU	-30%	-30%	63.99	72.85	79.19	2	2	63.35	63%	62%	1%
SPCE-add	-30%	-32%	33.20	37.95	41.25	2	0	33.00	286%	284%	1%
SNAP	-27%	-34%	11.19	12.42	13.50	2	2	10.80	58%	52%	4%
TSLA	-29%	-34%	163.57	163.57	204.46	2	2	163.57	72%	72%	ZERO
GOEV	-64%	-68%	1.94	1.94	2.43	8	2	1.94	1536%	1536%	ZERO

72% or 81% Dip Floor Indicator    
 61% Wait or Hold Indicator    
 90% Potential Sell Trigger    
 72% or 81% 2<sup>nd</sup> Dip Floor Indicator  
16.34 Now Price is within the Buy Now Price Range    
 -13% Now Low-Price Indicator    
 -11% 2<sup>nd</sup> Low-Price Indicator    
 N/A No Suggested Buy In Price due to Max Potential < 44%    
 XX% Rebound % back to recent high price

**Table 4. Stocks Year to Date (YTD) Growth Rates (as of 3-15-24)** [Return](#)

Index	Symbol	Price 3/15/24	Weekly 3/15/24	Monthly 3/15/24	YTD 2/9/24	YTD 2/16/24	YTD 2/23/24	YTD 3/1/24	YTD 3/8/24	YTD 3/15/24
Dow Jones	^DJI	38,714.77	0%	0%	3%	2%	4%	4%	3%	3%
NASDAQ	^IXIC	15,973.17	-1%	0%	7%	5%	7%	8%	7%	6%
S&P 500	^GSPC	5,117.09	0%	2%	5%	5%	7%	8%	7%	7%
Symbol	Company / Industry	Price 3/15/24	3/15/24 3/8/24	3/15/24 2/9/24	YTD 2/9/24	YTD 2/16/24	YTD 2/23/24	YTD 3/1/24	YTD 3/8/24	16
SMCI	Super Micro Computer - (S&P 500-24) (10:1-24)	106.90	-6%	44%	160%	182%	202%	218%	301%	276%
NVDA	NVIDIA Corp (Chip Design) (4:1-'21) (10:1-'24)	87.84	0%	22%	46%	47%	59%	66%	77%	77%
VRT	Vertiv - Data Center Equipment	74.20	7%	17%	32%	31%	31%	47%	44%	54%
SE	Digital Entertainment (Internet Retail)	58.13	1%	34%	7%	11%	11%	26%	43%	44%
HOOD	Robinhood Crypto Exchg (IPO 7-29-21)	18.15	7%	57%	-9%	10%	14%	30%	33%	42%
COIN	Coinbase Crypto Exchg (IPO 4-14-21)	242.36	-6%	71%	-18%	4%	-5%	18%	48%	39%
META	Communication (Facebook)	484.10	-4%	3%	32%	34%	37%	42%	43%	37%
DASH	DoorDash (DASH - IPO 12/9/20)	130.55	-1%	9%	21%	17%	23%	29%	33%	32%
HNST	Consumer (The Honest Company) (IPO 5-5-21)	4.30	-3%	24%	5%	-3%	5%	-8%	34%	30%
AMD	AMD Computer Chips	191.06	-8%	11%	17%	18%	20%	37%	41%	30%
NFLX	Netflix (Online Movies)	605.88	0%	8%	15%	20%	20%	27%	24%	24%
CRWD-add	Cloud (CrowdStrike - IPO 6-12-19)	315.65	-2%	-4%	29%	29%	22%	23%	26%	24%
UBER	Ride Share (Uber Inc.) (IPO 5-10-19)	76.07	-3%	7%	15%	27%	27%	32%	28%	24%
AMAT	Semiconductor (Applied Materials)	198.65	-3%	7%	15%	23%	22%	30%	27%	23%
EBAY	Internet Retail (eBay Inc.)	52.20	4%	23%	-3%	0%	1%	10%	15%	20%
ANET	Arista Networks - Computer Hardware	277.73	2%	-2%	20%	11%	14%	22%	16%	18%
LRCX	Semiconductor (Lam Research)	91.01	-5%	0%	16%	18%	19%	25%	22%	16%
LYFT	Ride Share (Lyft, Inc.) (IPO 5-28-19)	17.23	-6%	32%	-13%	19%	7%	9%	22%	15%
AMZN	Internet Retail (Amazon) (20:1-2022)	174.42	-1%	0%	15%	12%	15%	17%	15%	15%
MA	Credit Services (Mastercard)	475.83	1%	4%	7%	10%	11%	12%	10%	12%
XOM	Exxon Mobile (Oil & Gas)	111.27	3%	9%	2%	4%	4%	6%	8%	11%
MSFT	Microsoft (Software Company)	416.42	3%	-1%	12%	7%	9%	10%	8%	11%
AVGO	Semiconductor (Broadcom Inc.) (10:1 7-15-24)	123.55	-6%	-4%	15%	12%	16%	25%	17%	11%
TMO	Healthcare (Thermo Fisher Scientific)	584.15	-2%	6%	4%	3%	6%	9%	13%	10%
MU	Semiconductor (Micron)	93.25	-4%	9%	0%	-7%	1%	11%	14%	9%
V	Credit Services (Visa)	283.04	1%	2%	6%	7%	9%	9%	8%	9%
DPZ	Restaurants (Domino's Pizza)	441.22	-1%	4%	3%	2%	5%	8%	8%	7%
NOW	Software - ServiceNow (S&P 500 - 11-21-19)	743.91	-2%	-8%	15%	8%	9%	10%	7%	5%
DXCM	Medical Devices (DexCom, Inc) (4:1-2022)	130.46	-4%	8%	-3%	-6%	-6%	-2%	9%	5%
MRNA	Moderna Inc. (COVID-19 Drug)	103.85	1%	19%	-12%	-11%	-3%	-4%	4%	4%
ADSK	Software (Autodesk)	254.24	1%	-5%	10%	6%	6%	9%	3%	4%
SQ	Finance (Block Inc.)	80.17	-1%	20%	-14%	-13%	2%	2%	4%	4%
HUBS-add	Online Software Sales (HubSpot)	601.10	-1%	-7%	11%	6%	4%	9%	4%	4%
PYPL	Finance (PayPal Holdings)	62.85	7%	7%	-4%	-4%	-4%	-1%	-4%	2%
CNC	Healthcare (Centene Corp.)	75.47	-3%	-2%	4%	6%	8%	5%	5%	2%
GOOG	Google (Online and Phone) (20:1-2022)	142.17	4%	-5%	7%	1%	3%	-2%	-3%	1%
VRTX	Healthcare (Vertex Pharmaceuticals Inc.)	407.69	-1%	-4%	4%	4%	6%	6%	2%	0%
INTU	Software (Intuit Inc)	625.52	-4%	-5%	5%	5%	6%	7%	4%	0%
BBY	Specialty Retail (Best Buy)	78.02	-1%	3%	-3%	-6%	-3%	0%	0%	0%
NOC	Defense (Northrop Grumman Corp.)	461.75	0%	2%	-3%	-4%	-2%	-3%	-2%	-1%
EA	Games (Electronic Arts)	134.27	-1%	-5%	3%	4%	4%	3%	-1%	-2%
MSCI	Finance - MSCI	544.74	-1%	-8%	5%	1%	1%	0%	-3%	-4%
BABA	Alibaba Online - (IPO 9-18-14)	73.42	0%	2%	-7%	-5%	-2%	-4%	-5%	-5%
UNH	Health Plan (UnitedHealth Group)	490.82	3%	-5%	-2%	-1%	0%	-7%	-9%	-7%
NKE	Footware (Nike)	99.64	0%	-5%	-4%	-5%	-3%	-6%	-9%	-8%
PAYC	(Paycom Software) (S&P 500 - 1-28-20)	189.70	5%	0%	-8%	-8%	-11%	-11%	-12%	-8%
ZM	Zoom Video Talk - IPO 4-18-19	65.96	-2%	0%	-9%	-14%	-12%	-1%	-7%	-8%
AAPL	Apple Multimedia (4:1-2020)	172.62	1%	-9%	-2%	-5%	-5%	-7%	-11%	-10%
TTWO	Gaming (Take-Two Interactive Software)	143.91	0%	-7%	-4%	-5%	-6%	-7%	-11%	-11%
EXPE	Travel Services (Expedia Group)	133.47	-2%	2%	-14%	-11%	-10%	-10%	-11%	-12%
ZI	Software (Zoom Info.) - IPO 5-4-20	15.99	-3%	4%	-17%	-5%	-7%	-9%	-11%	-14%
ADBE	Software (Adobe)	492.46	-11%	-21%	5%	-8%	-7%	-4%	-8%	-17%
GME-meme	GameStop (Computer Games) (4:1-2022)	14.24	-3%	-3%	-16%	-19%	-23%	-15%	-16%	-19%
FVRR	Fiverr Talk in Israel (IPO 6-13-19)	21.37	-6%	-27%	8%	2%	-15%	-15%	-17%	-21%
HUM	Healthcare (Humana Inc.)	348.15	3%	-6%	-19%	-20%	-21%	-23%	-26%	-24%
KOSS-meme	Koss Corp. - Consumer Electronics	2.49	-3%	-12%	-15%	-17%	-25%	-25%	-23%	-26%
SDGR	Health (Schrodinger Inc.) (IPO 02-06-20)	26.04	-4%	-6%	-23%	-9%	-15%	-25%	-24%	-27%
AMC-meme	AMC Movie Theater (1:10-2023)	4.44	3%	1%	-28%	-21%	-27%	-29%	-30%	-27%
ROKU	Roku, Inc (Entertainment)	63.99	-1%	-33%	5%	-21%	-30%	-31%	-30%	-30%
SPCE-add	Virgin Galactic - (IPO 10-28-19) (1:20 - 6/17/24)	33.20	-3%	-7%	-27%	-24%	-33%	-31%	-30%	-32%
SNAP	Communication (SnapChat)	11.19	-10%	1%	-34%	-34%	-36%	-34%	-27%	-34%
TSLA	Tesla, Inc. (added S&P 500) (3:1-2022)	163.57	-7%	-15%	-22%	-20%	-23%	-18%	-29%	-34%
GOEV	Canoo Inc. (Electric Auto Maker)	1.94	-9%	-46%	-40%	-46%	-56%	-60%	-64%	-68%

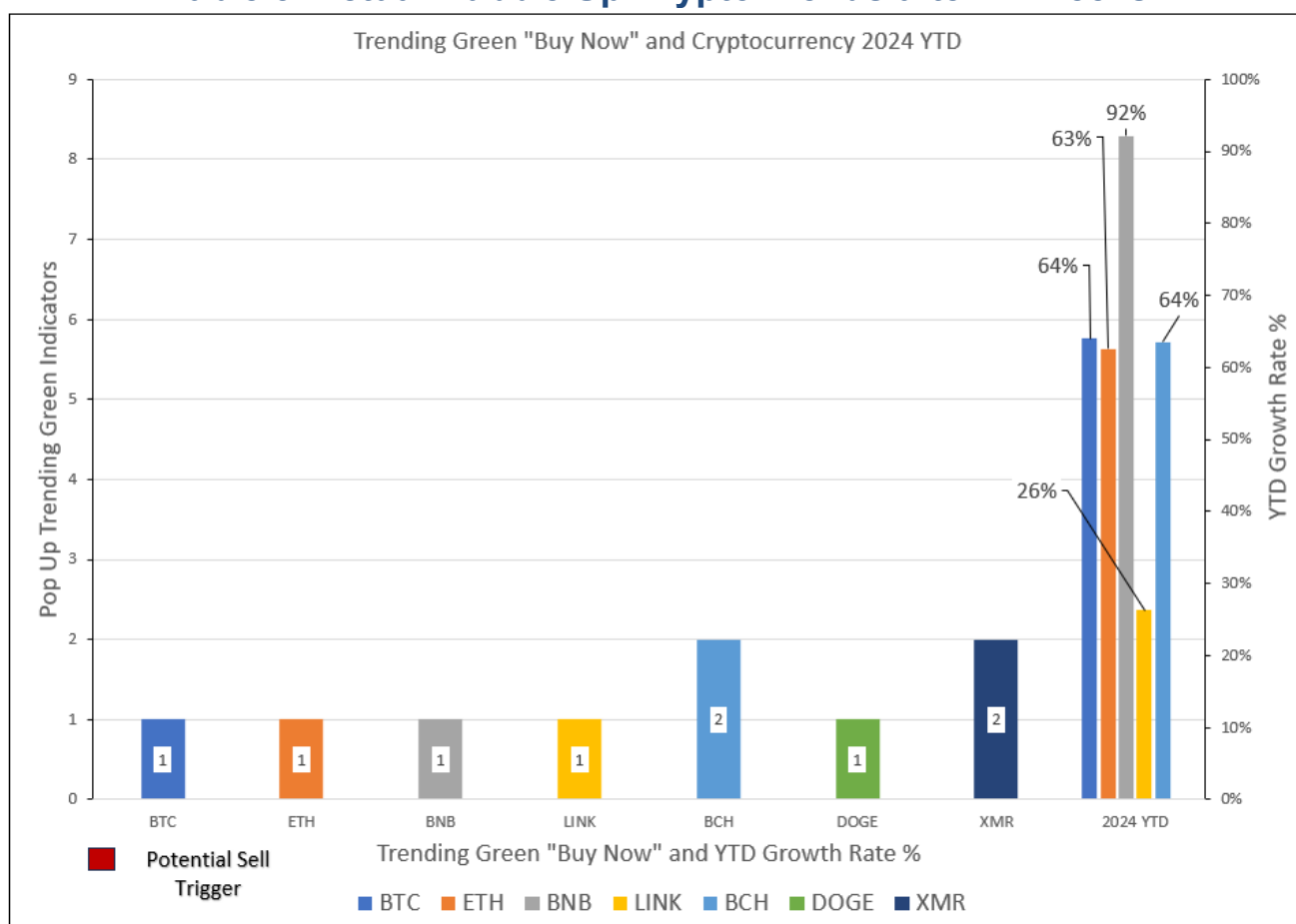
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XX% Rebound % back to recent high price

How to work the three data sets to build a knowledgeable purchasing decision:

1. This trending bar chart informs the investor of the Top 4 or 5 growth securities each week. The names will change for the first couple of weeks, but the names should stabilize. No picks should be made with this bar chart alone.

**Table 5. Actual Bubble Up Crypto Trends after 11 weeks**



2. The below table provides the benchmark securities with the highest average growth rate over several years. These are the stocks you should consider as security picks from the trending bar chart. This below table shows you the volatility of growth rates from year to year. This is provided to help shape your expectations of future growth rates. All active investors have to live with the up and down growth rates from year to year, but the sum of it all is a positive cumulative growth rate.

**Table 6. Potential Crypto Picks for January 2024 w Year-To-Date Performances from 2023 - 2018** [Return](#)

Symbol	GROWTH RANKING 2023	YTD 2023	GROWTH RANKING 2022	YTD 2022	GROWTH RANKING 2021	YTD 2021	GROWTH RANKING 2020	YTD 2020	GROWTH RANKING 2019	YTD 2019	GROWTH RANKING 2018	Symbol	YTD 2018	Big Bank Boss Ranking	6-YR Annualized Rate
BNB	10	27%	2	-52%	2	1269%	8	172%	2	126%	2	BNB	-30%	1	82%
LINK	1	184%	8	-72%	8	74%	1	537%	1	302%	1	LINK	-27%	2	72%
DOGE	9	33%	5	-60%	1	3528%	9	132%	7	-12%	4	DOGE	-74%	3	47%
ETH	5	91%	7	-67%	4	399%	3	469%	8	-16%	5	ETH	-80%	4	20%
BTC	3	154%	6	-64%	9	60%	4	303%	3	86%	3	BTC	-73%	5	20%
DOT	6	91%	11	-84%	7	188%	6	220%	12	0%	11	DOT	0%	6	19%



3. Now that you have a wholistic basis for your securities pick, you can now purchase your security when the trending now indicator is "Green". The trending "Green" indicator is active at growth rates up to ~ 30% Growth Rate YTD, so if you want to purchase a security later in the growth curve that is entirely up to you. This Bubble Up Trending "Green" table is entire driven by the stock market saying, "Buy Low and Sell High." All of the charts are provided to give the active investor real-time indicators to make stock market potential decision.

**Table 7. Highest Bubble Up Performing Cryptocurrencies (as of 3-15-24)** [Return](#)

Index	YTD 3/8/24	YTD 3/15/24	Price 3/15/24	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Dow Jones	3%	3%	38,714.77	41,212.72	43,086.03	N/A	0	37,466.11	4%	1%	3%
NASDAQ	7%	6%	15,973.17	15,976.48	16,702.68	4	0	14,524.07	12%	2%	10%
S&P 500	7%	7%	5,117.09	5,166.96	5,401.83	N/A	0	4,697.24	9%	0%	9%
Symbol	YTD 3/8/24	0	Price 3/15/24	1	1	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
BNB	56%	92%	599.40	332.64	356.40	1	0	297.00	102%	0.0%	102%
DOGE	78%	78%	0.16	0.09	0.09	1	0	0.08	103%	0.0%	103%
BTC	62%	64%	69,125.00	46,618.88	49,948.80	1	0	41,624.00	66%	0.0%	66%
BCH	72%	64%	415.40	264.56	283.45	2	0	236.21	85%	5.4%	76%
ETH	70%	63%	3,730.00	2,539.04	2,720.40	1	0	2,267.00	72%	4.4%	65%
DOT	29%	30%	10.76	7.47	8.00	2	0	6.67	61%	0.0%	61%
LINK	27%	26%	19.60	15.79	16.92	1	0	14.10	42%	2.0%	39%
LTC	21%	22%	89.40	74.03	79.32	1	0	66.10	63%	20.8%	35%
ADA	20%	18%	0.72	0.54	0.58	2	0	0.49	51%	1.4%	48%
MIOTA	13%	17%	0.35	0.258	0.28	2	0	0.23	52%	0.0%	52%
XRP	0%	2%	0.63	0.57	0.61	2	0	0.51	51%	22.2%	24%
XMR	-12%	-15%	141.50	136.64	146.40	2	0	122.00	46%	25.8%	16%
USDC	0%	0%	1.00	N/A	N/A	N/A	0	1.00	0%	0.0%	0%
USDT	0%	0%	1.00	N/A	N/A	N/A	0	1.00	0%	0.0%	0%

72% or 81% Dip Floor Indicator    
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 N/A No Suggested Buy In Price due to Max Potential < 44%    
 XX% Rebound % back to recent high price

**Table 8. Cryptocurrency (YTD) Growth Rates (as of 3-15-24)** [Return](#)

Index	Symbol	Price 3/15/24	Weekly 3/15/24	Monthly 3/15/24	YTD 2/9/24	YTD 2/16/24	YTD 2/23/24	YTD 3/1/24	YTD 3/8/24	YTD 3/15/24
Dow Jones	^DJI	38,714.77	0%	0%	3%	2%	4%	4%	3%	3%
NASDAQ	^IXIC	15,973.17	-1%	0%	7%	5%	7%	8%	7%	6%
S&P 500	^GSPC	5,117.09	0%	2%	5%	5%	7%	8%	7%	7%
Symbol	Security	Price 3/15/24	3/15/24 3/8/24	3/15/24 2/9/24	YTD 2/9/24	YTD 2/16/24	YTD 2/23/24	YTD 3/1/24	YTD 3/8/24	0
BNB	Binance Coin	599.40	23%	85%	4%	16%	21%	31%	56%	92%
DOGE	Dogecoin	0.16	0%	95%	-9%	-4%	-6%	56%	78%	78%
BTC	Bitcoin	69,125.00	1%	47%	12%	24%	20%	48%	62%	64%
BCH	Bitcoin Cash	415.40	-5%	66%	-1%	8%	4%	25%	72%	64%
ETH	Ethereum	3,730.00	-4%	50%	8%	22%	27%	50%	70%	63%
DOT	Polkadot	10.76	1%	49%	-13%	-7%	-8%	5%	29%	30%
LINK	Chainlink	19.60	-1%	6%	19%	26%	16%	29%	27%	26%
LTC	Litecoin	89.40	1%	26%	-3%	-3%	-6%	16%	21%	22%
ADA	Cardano	0.72	0%	33%	-11%	-2%	-5%	18%	18%	18%
MIOTA	IOTA	0.35	3%	38%	-16%	-10%	-13%	7%	13%	17%
XRP	Ripple	0.63	2%	20%	-15%	-2%	-15%	-3%	0%	2%
XMR	Monero	141.50	-4%	16%	-27%	-20%	-26%	-14%	-12%	-15%
USDC	USD Coin	1.00	0%	0%	0%	0%	0%	0%	0%	0%
USDT	Tether	1.00	0%	0%	0%	0%	0%	0%	0%	0%

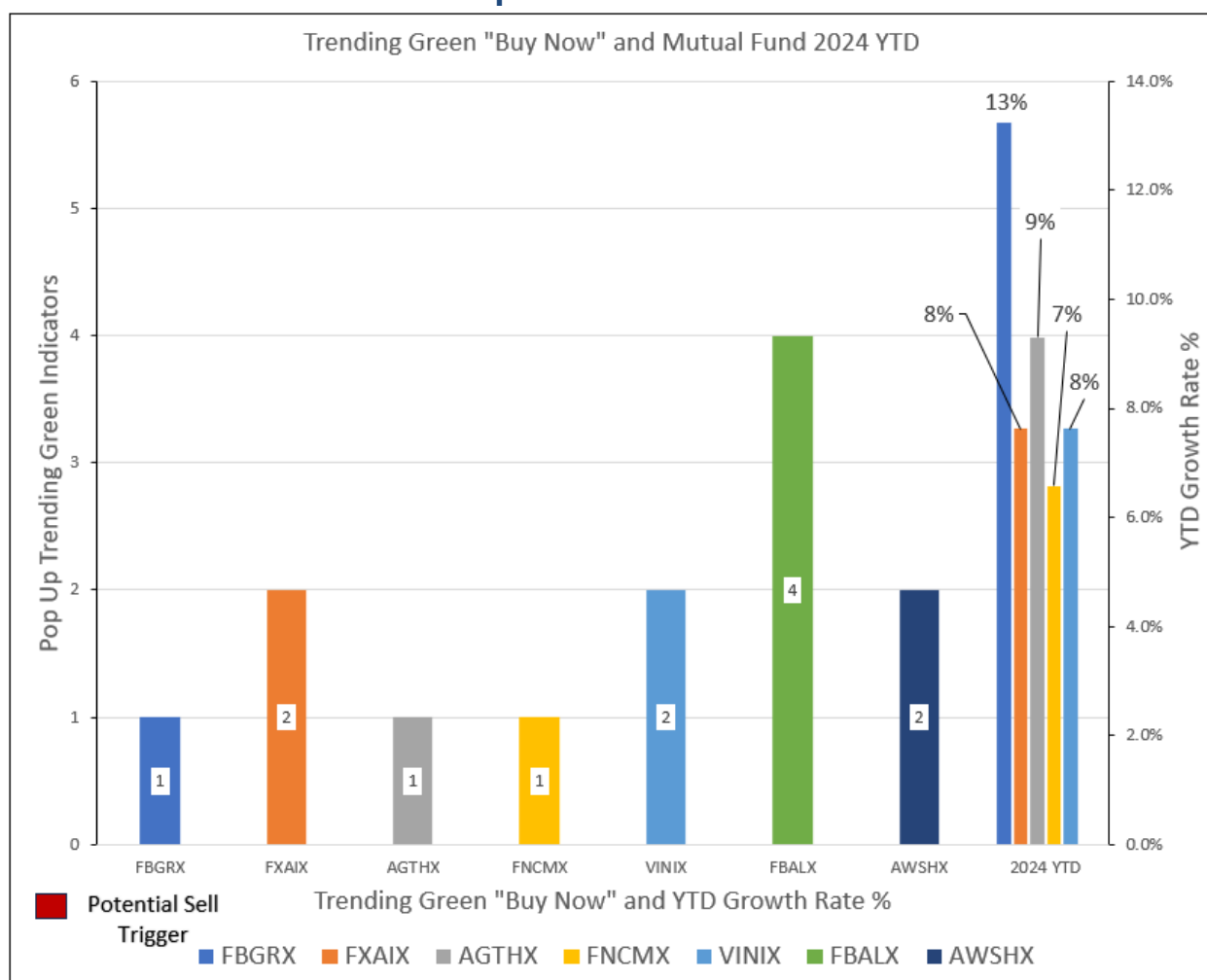
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How to work the three data sets to build a knowledgeable purchasing decision:

1. This trending bar chart informs the investor of the Top 4 or 5 growth securities each week. The names will change for the first couple of weeks, but the names should stabilize. No picks should be made with this bar chart alone.

**Table 9. Actual Bubble Up Mutual Funds Trends after 11 weeks**



2. The below table provides the benchmark securities with the highest average growth rate over several years. These are the stocks you should consider as security picks from the trending bar chart. This below table shows you the volatility of growth rates from year to year. This is provided to help shape your expectations of future growth rates. All active investors have to live with the up and down growth rates from year to year, but the sum of it all is a positive cumulative growth rate.

**Table 10. Potential Mutual Funds Picks for January 2024 w Year-To-Date Performances from 2023 - 2018** [Return](#)

Symbol	GROWTH RANKING 2023	YTD 2023	GROWTH RANKING 2022	YTD 2022	GROWTH RANKING 2021	YTD 2021	GROWTH RANKING 2020	YTD 2020	GROWTH RANKING 2019	YTD 2019	GROWTH RANKING 2018	YTD 2018	6-YR Annualized Rate
FNCMX	2	44%	18	-33%	4	22%	2	44%	1	29%	3	-4%	13.1%
FBGRX	1	54%	20	-39%	6	13%	1	51%	4	27%	2	-3%	12.0%
FXAIX	5	24%	10	-19%	1	27%	7	16%	3	27%	5	-6%	10.0%
VINIX	6	22%	12	-21%	3	22%	11	14%	5	26%	4	-6%	8.3%
VIMAX	11	15%	11	-20%	2	23%	8	16%	2	28%	15	-10%	7.1%
VEXAX	4	25%	16	-27%	7	11%	4	30%	7	24%	13	-9%	6.9%
ANWPX	7	18%	17	-29%	10	10%	5	28%	6	24%	17	-12%	4.4%
AGTHX	3	28%	19	-33%	9	10%	3	32%	12	18%	19	-13%	4.1%
AWSHX	17	10%	2	-14%	5	21%	19	4%	15	16%	14	-9%	3.8%
VFIFX	8	18%	9	-19%	13	3%	10	14%	9	21%	12	-9%	3.5%
ABALX	15	11%	1	-14%	8	11%	16	6%	18	14%	8	-8%	2.8%
FBALX	9	17%	15	-25%	12	7%	9	15%	13	18%	18	-12%	2.1%
VFORX	10	16%	8	-19%	15	-5%	12	13%	10	20%	11	-9%	1.6%
VTTX	12	15%	7	-19%	17	-5%	13	12%	11	18%	10	-8%	1.2%
NASDAQ	1	43%	3	-33%	2	21%	1	45%	1	33%	1	-2%	14.0%
S&P 500	2	24%	2	-19%	1	27%	2	17%	2	28%	3	-5%	10.2%
^DJI	3	14%	1	-9%	3	19%	3	8%	3	22%	2	-5%	7.4%

3. Now that you have a wholistic basis for your securities pick, you can now purchase your security when the trending now indicator is "Green". The trending "Green" indicator is active at growth rates up to ~ 30% Growth Rate YTD, so if you want to purchase a security later in the growth curve that is entirely up to you. This Bubble Up Trending "Green" table is entire driven by the stock market saying, "Buy Low and Sell High." All of the charts are provided to give the active investor real-time indicators to make stock market potential decision.

**Table 11. Highest Bubble Up Performing Mutual Fund (as of 3-15-24)** [Return](#)

Index	YTD 3/15/24	YTD 3/22/24	Price 3/15/24	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Dow Jones	3%	3%	38,714.77	41,212.72	43,086.03	N/A	0	37,466.11	4%	1%	3%
NASDAQ	6%	6%	15,973.17	15,976.48	16,702.68	4	0	14,524.07	12%	2%	10%
S&P 500	7%	7%	5,117.09	5,166.96	5,401.83	N/A	0	4,697.24	9%	0%	9%
Symbol	YTD 3/15/24	1	Price 3/15/24	5	5	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
FBGRX	13%	13%	196.22	175.00	178.37	1	0	168.27	18%	0.9%	17%
AGTHX	9%	9%	69.04	64.16	65.39	1	0	61.69	13%	1.2%	12%
FXAIX	8%	8%	178.11	169.52	172.78	2	0	163.00	10%	0.3%	9%
VINIX	8%	8%	423.46	403.07	410.82	2	0	387.57	10%	0.3%	9%
ANWXP	7%	7%	59.63	56.94	58.04	1	0	54.75	9%	0.4%	9%
FNCMX	7%	7%	202.65	191.36	195.04	1	0	184.00	12%	1.9%	10%
AEPGX	6%	6%	58.12	55.63	56.70	2	0	53.49	9%	0.1%	9%
AWSHX	6%	6%	60.49	58.87	60.01	2	0	56.61	8%	0.8%	7%
FBALX	5%	5%	28.24	27.62	28.15	4	0	26.56	7%	0.6%	6%
VFIFX	5%	5%	46.53	45.46	46.33	2	0	43.71	7%	0.4%	6%
VFORX	4%	4%	40.82	40.23	41.00	3	0	38.68	6%	0.5%	6%
VIMAX	4%	4%	300.08	293.79	299.44	1	0	282.49	7%	0.9%	6%
ABALX	4%	4%	33.11	32.88	33.52	4	0	31.62	6%	1.1%	5%
VTTHX	3%	3%	22.87	22.66	23.10	4	0	21.79	6%	0.5%	5%
VWELX	3%	3%	42.57	42.40	43.22	4	0	40.77	5%	0.9%	4%
VTHRX	3%	3%	36.48	36.35	37.05	3	0	34.95	5%	0.6%	4%
VTTVX	2%	2%	18.80	18.86	19.22	1	0	18.13	5%	1.1%	4%
VEXAX	2%	2%	128.16	125.20	127.60	3	0	120.38	8%	1.7%	6%
VTWNX	1%	1%	27.27	27.60	28.13	N/A	0	26.54	7%	4.2%	3%
VBTLX	-2%	-2%	9.48	9.86	10.05	N/A	0	9.48	3%	3.5%	ZERO

72% or 81% Dip Floor Indicator    
 61% Wait or Hold Indicator    
 90% Potential Sell Trigger    
 72% or 81% 2<sup>nd</sup> Dip Floor Indicator  
16.34 Now Price is within the Buy Now Price Range    
 -13% Now Low-Price Indicator    
 -13% 2<sup>nd</sup> Low-Price Indicator    
 N/A No Suggested Buy In Price due to Max Potential < 44%    
 XX% Rebound % back to recent high price

**Table 12. Mutual Fund (YTD) Growth Rates (as of 3-15-24)** [Return](#)

Index	Symbol	Price 3/15/24	Weekly 3/15/24	Monthly 3/15/24	YTD 2/9/24	YTD 2/16/24	YTD 2/23/24	YTD 3/1/24	YTD 3/8/24	YTD 3/15/24
Dow Jones	^DJI	38,714.77	0%	0%	3%	2%	4%	4%	3%	3%
NASDAQ	^IXIC	15,973.17	-1%	0%	7%	5%	7%	8%	7%	6%
S&P 500	^GSPC	5,117.09	0%	2%	5%	5%	7%	8%	7%	7%
Symbol	Mutual Fund	Price 3/15/24	3/15/24 3/8/24	3/15/24 2/9/24	YTD 2/9/24	YTD 2/16/24	YTD 2/23/24	YTD 3/1/24	YTD 3/8/24	1
FBGRX	Fidelity Blue Chip (Lrg-Grth)	196.22	-1%	3%	10%	9%	11%	14%	14%	13%
AGTHX	American Funds (Lrg-Grth)	69.04	-1%	2%	7%	7%	8%	11%	10%	9%
FXAIX	Fidelity (Lrg-Blend)	178.11	0%	2%	6%	5%	7%	8%	8%	8%
VINIX	Vanguard (Lrg-Blend)	423.46	0%	2%	6%	5%	7%	8%	8%	8%
ANWXP	American Funds (World Equity)	59.63	0%	3%	4%	4%	6%	7%	7%	7%
FNCMX	Fidelity (Mirrors the NASDAQ)	202.65	-1%	0%	7%	5%	7%	9%	7%	7%
AEPGX	American Funds (EAFE)	58.12	0%	4%	2%	3%	4%	5%	6%	6%
AWSHX	American Funds (Lrg-Blend)	60.49	-1%	2%	4%	4%	5%	7%	6%	6%
FBALX	Fidelity Balanced (Moderate)	28.24	-1%	1%	4%	3%	4%	5%	6%	5%
VFIFX	Vanguard (Retirement 2050)	46.53	0%	2%	2%	2%	4%	5%	5%	5%
VFORX	Vanguard (Retirement 2040)	40.82	0%	2%	2%	2%	3%	4%	4%	4%
VIMAX	Vanguard (Mid-Cap)	300.08	-1%	3%	0%	1%	2%	4%	5%	4%
ABALX	American Funds (Moderate)	33.11	-1%	1%	2%	2%	3%	4%	5%	4%
VTTHX	Vanguard (Retirement 2035)	22.87	-1%	2%	1%	1%	2%	3%	4%	3%
VWELX	Vanguard (Moderate)	42.57	-1%	1%	2%	2%	3%	4%	4%	3%
VTHRX	Vanguard (Retirement 2030)	36.48	-1%	2%	1%	1%	2%	3%	3%	3%
VTTVX	Vanguard (Retirement 2025)	18.80	-1%	2%	1%	1%	2%	2%	3%	2%
VEXAX	Vanguard (Mid-Grth)	128.16	-2%	1%	0%	1%	1%	3%	3%	2%
VTWNX	Vanguard (Retirement 2020)	27.27	-1%	1%	0%	0%	1%	1%	2%	1%
VBTLX	Vanguard (Bonds)	9.48	-1%	-1%	-2%	-2%	-2%	-2%	-1%	-2%

72% or 81% Dip Floor Indicator    
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 N/A No Suggested Buy In Price due to Max Potential < 44%    
 XX% Rebound % back to recent high price

The explanation provided in the previous section was redundant on purpose. Active traders may have preference of one security over another, so I provide the same introduction for all of the securities. The legion and the layout of the table are the same to make it easier for the reader.

## **Purchase or Not Purchase** [Return](#)

Before you decide to purchase, you must assure yourself that you are purchasing a stock that is popular now, services or product is in great demand, beating up on the little guys in the same business, and they set the industry standard in their business area. This company attributes can be confirmed by customer growth, new acquisitions to grow business, increasing quarterly profit and you hear positive news related to their business. It is suggested to make purchases in a dip in the price trend to increase the overall YTD performance.

It is suggested that you make multiple investments in the companies you own throughout the year. This strategy will help you own a better yearly average ownership that will ultimately improve your growth rate of return.

## **Alliance Global Just Trimmed Its Price Target on Canoo (GOEV) Stock**

Chris MacDonald wrote this article for InvestorPlace on March 15, 2024.

### **What is Canoo seeing so much buying interest today?**

- Shares of Canoo (GOEV) stock are skyrocketing higher today, surging more than 50% in early afternoon trading.
- This move follows a price target cut from Alliance Global, which maintained its buy rating on the stock.
- Here's what may be driving this outsized move today.

Investors in embattled EV company Canoo (NASDAQ: GOEV) have not really gotten much of a break at all over the past few years. This year alone, GOEV stock is down 65%, and that is after an upward move of 50% in the stock price today.

Much of this downward pressure has come from investor demand shifting from speculative pre-revenue companies to those with strong and growing earnings prospects. An early-stage EV maker that made a lot of noise following its SPAC IPO in 2020, Canoo has simply not lived up to the production timelines and expectations of investors, most of whom appear to be focused on other more likely winners in this space.

The EV sector as a whole has been beaten down by a number of macro headwinds as well, from falling demand expectations to inflationary supply costs and rising interest rates (also hurting demand).

For Canoo, a recent price target cut from Alliance Global from \$20 to \$18.50 should have inspired more selling pressure, but it hasn't. Let's dive into why this may be the case.

### **Why Is GOEV Stock Surging Today**

There's no apparent or definitive catalyst that appears to be driving GOEV stock higher today. But given a few factors, investors may be drawn to a simple conclusion — this stock may be seeing short squeeze interest from certain retail investors.

The company's float is heavily shorted, with around 13.5% sold short as per data from Fintel. In combination with a low stock price (cheap options) and a relatively small market capitalization, there's plenty of potential for investors to force short sellers out of their position, and potentially squeeze this stock higher.

Read article in InvestorPlace: <https://investorplace.com/2024/03/alliance-global-just-trimmed-its-price-target-on-canoo-goev-stock/>

## **Overall comments for the week** [Return](#)

The count for trending "Green" for the securities were stocks (9 out of 63), cryptocurrencies (1 out of 14), and mutual funds (5 out of 20).

The Weekly Winners were Vertiv – Data Center Equipment (VRT), Robinhood – Cryptocurrency Exchg. (HOOD), PayPal – Electronic Payment (PYPL), Paycom – Software (PAYC), and Google – Online Search Engine (GOOG) with gains of 7%, 7%, 7%, 5%, and 4%, respectively.

The Weekly Losers were Adobe – Software (ADBE), SnapChat – Social Communication (SNAP), Canoo Inc – Electric Automaker (GOEV), AMD – Computer Chips (AMD), and Tesla – Electric Auto Maker (TSLA) with losses of -11%, -10%, -9%, -8%, and -7%, respectively.



I continue to recommend that you do not purchase stocks within days before the quarterly report is posted. It is best to let the market absorb the news good or bad news. If the price drops, you get to purchase the stock at a discount instead of getting hit with an instant -20% loss or greater that will take weeks or months or a year to get back to even.

**Most Popular Stocks with Upcoming Quarterly Reports** (+/- a week posting date) [Return](#)

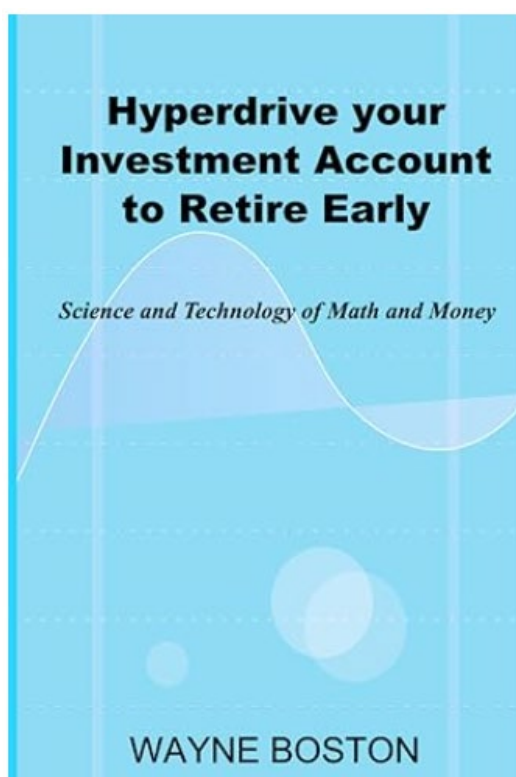
DPZ	Resturants (Domino's Pizza)	2/26/2024
ZM	Zoom Video Talk - IPO 4-18-19	2/26/2024
EBAY	Internet Retail (eBay Inc.)	2/27/2024
SPCE-add	Spave (Virgin Galactic) IPO 10-28-19	2/27/2024
SDGR	Health (Schrodinger Inc.) (IPO 02-06-20)	2/28/2024
AMC-meme	AMC Movie Theater (1:10-2023)	2/28/2024
BBY	Specialty Retail (Best Buy)	2/29/2024
ADSK	Software (Autodesk)	2/29/2024
CRWD-add	Cloud (CrowdStrike - IPO 6-12-19)	3/5/2024
GOEV	Canoo Inc. (Electric Auto Maker)	3/5/2024
HNST	Consumer (The Honest Company) (IPO 5-5-21)	3/6/2024
AVGO	Semiconductor (Broadcom Inc.)	3/7/2024
ADBE	Software (Aboobe)	3/14/2024
MU	Semiconductor (Micron)	3/20/2024
EXPR-meme	Express, Inc. (Clothing Retail) (1:20-2023)	3/22/2024
CTAS	Specialty Business (Cintas Corporation)	3/27/2024
GME-meme	GameStop (Computer Games) (4:1-2022)	3/27/2024
STZ	Consumer (Constellation Brands)	4/4/2024

Big Bank Boss Newsletter Website: <http://hyperstockgrowth.com/boss-newsletters/>

**Next weekly Newsletter will be posted Sunday, March 24, 2024** [Return](#)



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