

BIG BANK BOSS

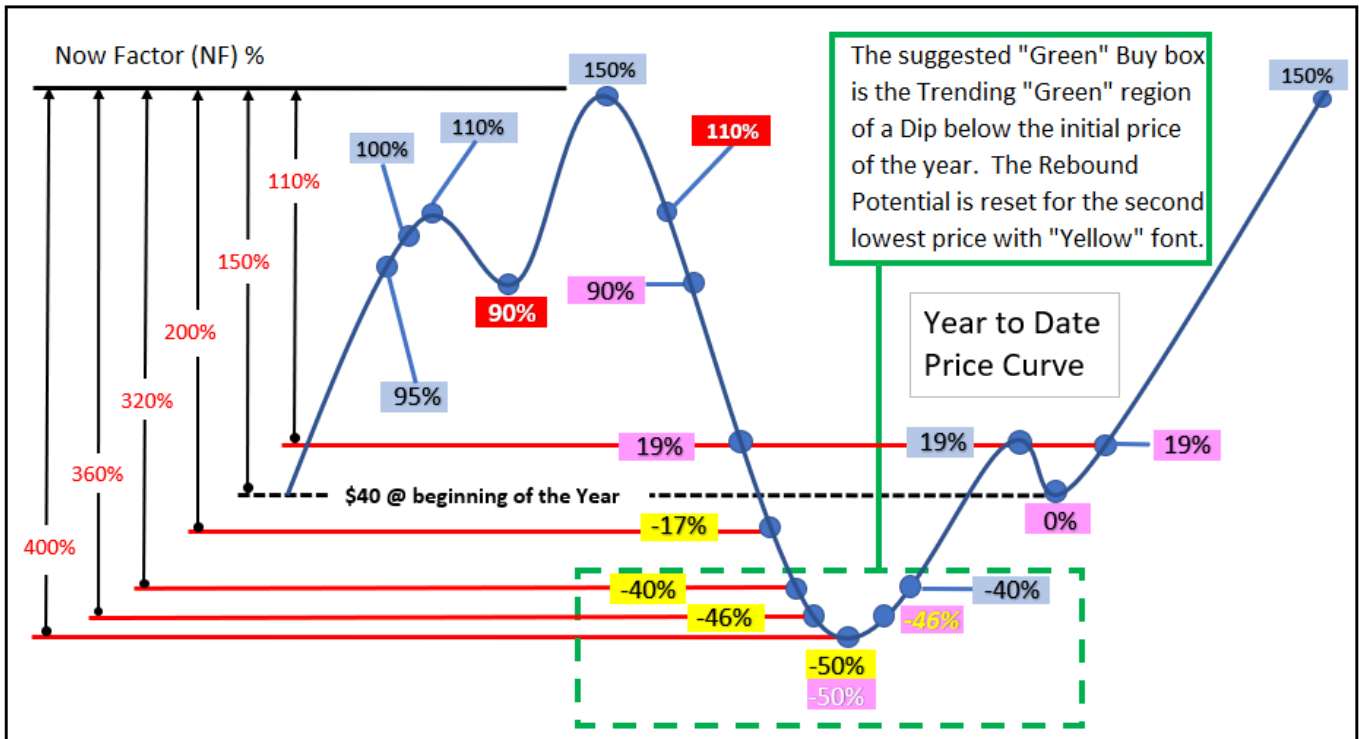
NEWS
LETTER
2024

Hyperdrive your Investments (Retirement Account) to Enjoy Earlier

This newsletter is supplied to provide you with technical data on movement for some notable Standard and Poor's S&P 500 stocks. I have added some stocks that are relevant for millennials and meme stocks. This newsletter focuses on Technical Analysis (is used more in the review of short-term investments decisions) and no Fundamental Analysis (is most often used when determining the quality of long-term investments).

It has always been said that you should never try to time the Stock Market, but I am here to say you can do it with some level of certainty. You can never achieve 100% certainty in any decision model, but I provide you with an algorithm model with color trends to help you make optimized manual buy and sell decisions. The main purpose of the charts: (1) direct you to make purchases near the Price Curve lows see Buy Range columns "Green" and (2) sell stocks after a triple digit Year to Date (YTD) run up at the presence of trending color change from "Blue" to "Pink".

Below is a typical price curve with the color trends and rebound percentages. This graphical picture should help you visualize the condensed material in the charts. The data generated for stock and mutual funds charts are captured from the closing price on Friday's and crypto currencies data is captured on Friday's at 7 pm.



The chart below is an informative combination of YTD stock movement, and color indicators to show how the price is trending. A stock will trend "Green" after reaching a threshold value for Rebound Factor (RF) % and may trend "Green" for weeks. To minimize purchasing too early in the trending "Green" it is suggested to be patient and wait for the stock to rebound above dip floor before purchased.

Weekly Newsletters	YTD N-3	YTD N-2	YTD N-1	YTD N	Now Price	Buy Low Price	Buy High Price	Trending Green (wks)	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Week 1	95%	100%	110%	90%	76.00	41.88	47.50	N/A	40.00	110%	11%	90%
Week 2	100%	110%	90%	150%	100.00	41.88	47.50	N/A	40.00	150%	0%	150%
Week 3	110%	90%	150%	110%	84.00	41.88	47.50	N/A	40.00	150%	19%	110%
Week 4	90%	150%	110%	90%	76.00	41.88	47.50	N/A	40.00	150%	32%	90%
Week 5	150%	110%	90%	19%	47.60	41.88	47.50	N/A	40.00	150%	110%	19%
Week 6	110%	90%	19%	-17%	33.33	34.90	40.13	N/A	33.33	200%	200%	ZERO
Week 7	90%	19%	-17%	-40%	23.81	24.93	28.67	N/A	23.81	320%	320%	ZERO
Week 8	19%	-17%	-40%	-46%	21.74	22.76	26.17	N/A	21.74	360%	360%	ZERO
Week 9	-17%	-40%	-46%	-50%	20.00	20.94	24.08	N/A	20.00	400%	400%	ZERO
Week 10	-40%	-46%	-50%	-46%	21.74	22.76	26.17	N/A	21.74	360%	360%	ZERO
Week 11	-46%	-50%	-46%	-40%	23.81	22.76	26.17	1	21.74	360%	320%	10%
Week 12	-50%	-46%	-40%	19%	47.60	22.76	26.17	1	21.74	360%	110%	119%
Week 13	-46%	-40%	19%	0%	40.00	22.76	26.17	1	21.74	360%	150%	84%
Week 14	-40%	19%	0%	19%	47.60	22.76	26.17	1	21.74	360%	110%	119%
Week 15	19%	0%	19%	150%	100.00	22.76	26.17	1	21.74	360%	0%	360%

72% or 81% Dip Floor Indicator
 61% Wait or Hold Indicator
 90% Potential Sell Trigger
 72% or 81% 2nd Dip Floor Indicator
16.34 Now Price is within the Buy Now Price Range
 -13% Now Low-Price Indicator
 -33% 2nd Low-Price Indicator
 N/A No Suggested Buy In Price due to Max Potential < 44%
 XX% Rebound % back to recent high price

Notice that as the price gets closer to the bottom of the dip, the YTD N color repeats being “Yellow” until the bottom is reached and a “White” font appears YTD N-1 to signify the Now Price is on an upswing. I do not tell you when to buy or sell, but you have all the information to make an informed choice amid an unknown future.

The Legion Chart on the previous page should be the most informative tool an active trader has ever had. The condensed format of taking stock curve price data and converting it into YTD Analysis should be a real breakthrough. This process suggests making stock market decisions before the stock market opens and removes the need to monitor the stock market during the day. Remember we are supposed to be working our 9 to 5 job while the stock market is doing its thing growing our investment dollars. Yes, I am providing this useful information tool for free. Below is the explanation of all the columns from left to right.

1. YTD N-2 - this is the Year to Date growth of a stock two weeks in the past.
2. YTD N-1 - this is the Year to Date growth of a stock one week in the past.
3. YTD N - this is the Year to Date growth of a stock right now the week of the published Newsletter.
4. Now Price - is the now price of the stock the week of the published Newsletter.
5. Buy Low Price - this is a fixed price above the Dip Floor Price to allow for price float and minimize false buy triggers. When the Stock Price is above the Buy Low Price and below the Buy High Price, both cells will be “Green” to signify it is a good time to consider making a purchase. You can enter either Low or High Price in your brokerage account as a limit order.
6. Buy High Price - this is a fixed price above the Dip Floor Price to allow for price float above the Buy Low Price. The float provided is a default for all stocks, but the float is increased for stocks that have a Spike Ratio of 2.0. When the Stock Price is above the Buy Low Price and below the Buy High Price. These cells will be “Green” to signify it is a good time to consider making a purchase. You can enter this cell value in your brokerage account for a limit order.
7. Trending Green (wks) - This provides you with the number of weeks a particular stock has been between the Buy Price ranges. The float provided is a default for all stocks, but the float is increased for stocks that have a Spike Ratio of 2.0. This small Buy Now range could be jumped over because of the data being measured is once every 7-days. Yes, the cell could have N/A in it and not catch anything. This active trader tool is suggestive and is not intended to be an absolute tool. For this reason, you should consider entering the Buy High or Low Price as a Limit Orders in your Brokerage Account.
8. Spike Ratio – this is an indicator of stocks with a hyperbolic gain that typically has an associate quick drop off. If you own a stock that grows to a Spike Ratio of 2, I suggest you sell near the high and take your quick gain. I would suggest that you not purchase the dip of a stock with a Spike Ratio of 2 because a repeat growth back to the previous high is not based on performance but popularity and speculation.
9. Dip Floor Price - the price provided will be one of two prices. One is the lowest price in the range of measured prices. The second is a dip price below the 52-Week High. The second dip price is typically something that can't be measured or suggested by traditional trading tools.
10. Rebound Factor (RF) % - this is exactly what you think it is. This is the ratio of maximum past (June of previous year) to present price divided by the measured range divided by the lowest past (December 31st of previous year) to present price which is called the RF. The RF is then converted to a percentage. This value is always positive.
11. Now Factor (NF) % - This is the positive replacement for the 52-Week Change%. Who cares how much the price has dropped from the high price. This is the wrong thing to measure. This is the ratio of maximum past (June of previous year) to present price divided by the Now Stock Price which is called the NF. The NF is then converted to a percentage. The real thing to measure is the growing Exponential Rebound as the price drops further and further. If a stock has a 52-Week Change% of -50% or -75%, the corresponding Now Potential Rebound 100% or 300%, respectively. You say to yourself, wow. The Now Potential Rebound of 100% or 300% would be a multiple of 2 or 4. If you invested \$32,000 and achieved a multiple of 2 or 4 your investment dollars would be \$64,000 or 128,000, respectively. The growth of the security has a 1 to 1 relationship with total investment made in a company.
12. Bounce Factor (BF) % - the percentage provided can be Zero for two situations. One is when price is at the absolute lowest price for the price range. The second is when price sets lower or a new lower prices. The default calculated percentage when not Zero is the ratio of the Now Stock Price divided by Dip Floor Price which is called the BF. The BF is then converted to a percentage.

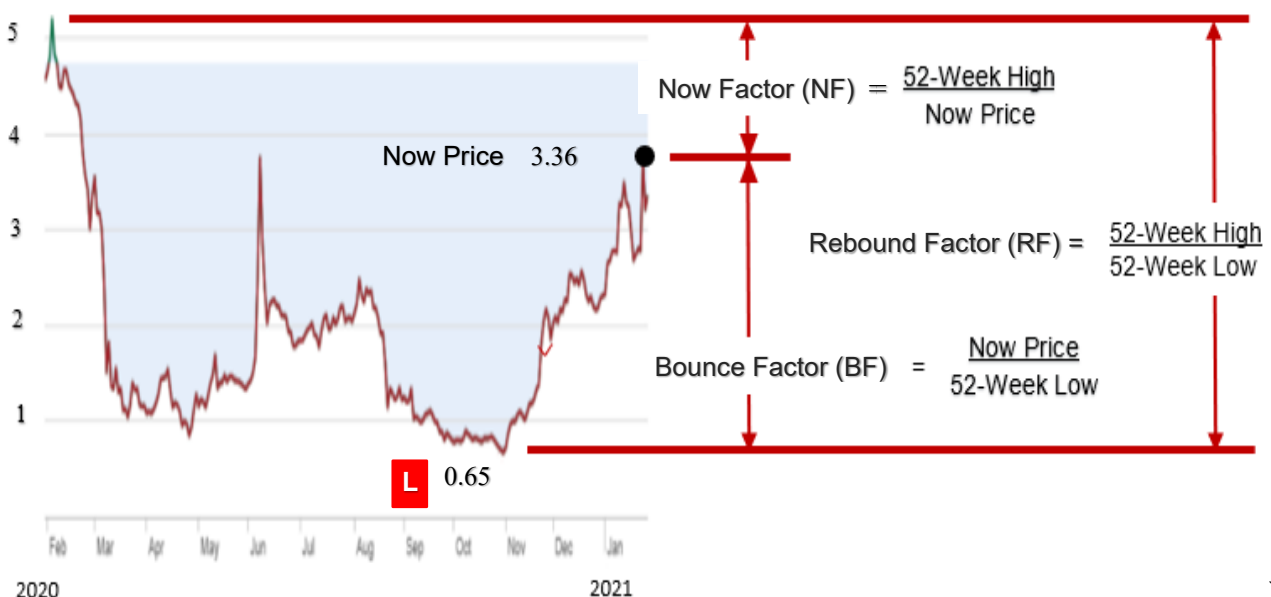
Big Bank Boss Triple Point Reference Frame

The discrete measurements of 52-Week High Change % and 52-Week Low Change % are at best an apples and oranges comparison and not entirely useful. For this exact reason, I created the Big Bank Boss Triple equations. The Big Bank Boss Triple equations output are positive numbers. The ratios can easily be converted to percentages. Now you have an apple-to-apple comparison with real-time growth potential. The output results define the now stock price in a triple reference box of the Rebound Factor (RF), Now Factor (NF) and Bounce Factor (BF).

These formulas are very useful whenever the Stock Market goes thru a crisis or market correction. The Bounce Factor (BF) is identical to the 52-Week Low Change which represents the percentage above the Dip Floor Price. The Rebound Factor (RF) defines the maximum potential range for a stock based on past performance. The values of NF and BF in themselves do not provide a holistic picture. It is very important to add in the crucial component of trending upward or downward. If the trend of the price is downward the NF increases and the BF decreases.

There is no way to predict when future stock prices will trend upward, but I provide a weekly Big Bank Boss Newsletter that shows the weekly price trend charts with a “Yellow” cell to indicate a new low indicator and a “White” font cell to indicate a trending up from the Dip Floor Price.

H 5.24 Figure 1. Big Bank Boss Triple Point for RIG as of Jan. 29, 2021



Big Bank Boss Triple Point Equations

These three equations are always positive and make it easy to convert to percentages. Also, a unique thing about these ratios is an equation can be formed to solve for one unknown. This equation can be the building block for a program to monitor stock price movement. The 52-Week Range for RIG is converted below.



$$\begin{aligned} \text{Rebound Factor (RF)} &= (52 - \text{Week High}) / (52 - \text{Week Low}) \\ &= (5.24 / 0.65) = 8.06 \end{aligned}$$

$$\begin{aligned} (\text{RF}) \% &= ((\text{RF}) - 1) \times 100 \\ &= ((8.06) - 1) \times 100 = 706\% \end{aligned}$$

$$\begin{aligned} \text{Now Factor (NF)} &= (52 - \text{Week High}) / (\text{Now Price}) \\ &= (5.24 / 3.36) = 1.56 \end{aligned}$$

$$\begin{aligned} (\text{NF}) \% &= ((\text{NF}) - 1) \times 100 \\ &= ((1.56) - 1) \times 100 = 56\% \end{aligned}$$

$$\begin{aligned} \text{Bounce Factor (BF)} &= (\text{Now Price}) / (52 - \text{Week Low}) \\ &= (3.36 / 0.65) = 5.17 \end{aligned}$$

$$\begin{aligned} (\text{BF}) \% &= ((\text{BF}) - 1) \times 100 \\ &= ((5.17) - 1) \times 100 = 417\% \end{aligned}$$

The three Big Bank Boss Triple Point equations are linked in the single equation shown below. This equation only works for values are ratios, so you can't use this formula when the values are percentages.

$$NF = RF / BF$$

Substitution:

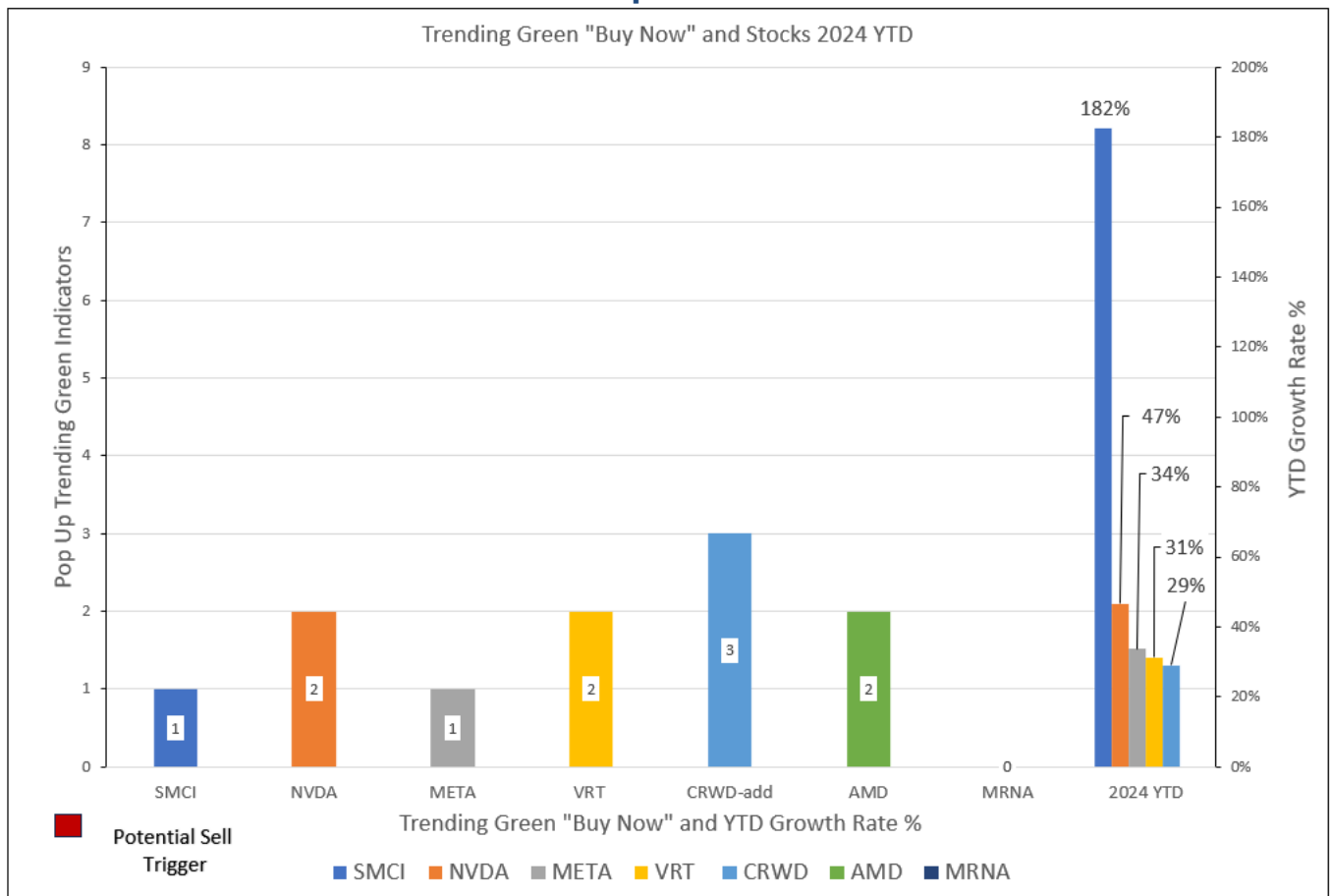
$$RF = 8.06 \text{ and } BF = 5.17$$

$$NF = 8.06 / 5.17 = 1.56$$

How to interpret the bar chart and the tables to build a knowledgeable purchasing decision:

1. This trending bar chart informs the investor of the Top 4 or 5 growth securities each week. The names will change for the first couple of weeks, but the names should stabilize. No picks should be made with this bar chart alone.

Table 1. Actual Bubble Up Stock Trends after 7 weeks



2. The below table provides the benchmark securities with the highest average growth rate over several years. These are the stocks you should consider as security picks from the trending bar chart. This below table shows you the volatility of growth rates from year to year. This is provided to help shape your expectations of future growth rates. All active investors have to live with the up and down growth rates from year to year, but the sum of it all is a positive cumulative growth rate.

Table 2. Potential Stock Picks for January 2024 w/ Year-To-Date Performances from 2023 - 2018 [Return](#)

Symbol	GROWTH RANKING 2023	YTD 2023	GROWTH RANKING 2022	YTD 2022	GROWTH RANKING 2021	YTD 2021	GROWTH RANKING 2020	YTD 2020	GROWTH RANKING 2019	YTD 2019	GROWTH RANKING 2018	YTD 2018	10-YR Growth Rate	10-YR Annualized Rate
<i>NVDA</i>	4	239%	39	-51%	6	125%	14	122%	62	-41%	15	64%	15674%	65.9%
AMD	8	128%	44	-55%	11	57%	17	100%	2	78%	6	93%	4798%	47.6%
SMCI	3	246%	1	87%	21	39%	42	32%	61	-34%	8	85%	2476%	38.4%
AVGO	13	100%	11	-16%	13	52%	31	48%	26	8%	38	14%	2060%	36.0%
HUBS-add	12	101%	46	-56%	10	66%	11	140%	3	63%	37	14%	1626%	33.0%
LRCX	16	86%	31	-42%	12	52%	29	62%	48	-11%	9	76%	1530%	32.2%
<i>TSLA</i>	11	102%	52	-66%	15	50%	1	743%	50	-13%	5	112%	1449%	31.5%
PAYC	57	-33%	16	-25%	49	-8%	22	71%	4	62%	4	115%	1323%	30.4%
DXCM	40	10%	12	-18%	18	45%	24	69%	1	142%	10	71%	1101%	28.2%
<i>MSFT</i>	27	57%	19	-29%	14	51%	35	41%	27	7%	13	67%	947%	26.5%
<i>AAPL</i>	29	48%	18	-27%	27	33%	19	81%	42	-1%	7	86%	929%	26.3%
NFLX	23	65%	38	-51%	37	11%	26	67%	11	26%	43	2%	864%	25.4%
<i>AMZN</i>	18	81%	37	-50%	39	4%	20	76%	16	19%	35	17%	761%	24.0%
<i>META</i>	5	194%	51	-64%	31	23%	41	33%	47	-11%	30	21%	517%	20.0%
SE	55	-19%	58	-78%	36	12%	5	398%	19	14%	1	223%	484%	19.3%
VRT	2	252%	33	-45%	25	34%	23	70%	43	-1%	36	16%	471%	19.0%
VRTX	30	40%	4	32%	46	-7%	54	7%	18	14%	31	19%	449%	18.6%
SQ	33	27%	48	-62%	54	-26%	7	245%	5	52%	40	5%	400%	17.5%
<i>GOOG</i>	26	59%	26	-39%	9	68%	44	31%	44	-5%	26	28%	383%	17.1%
MRNA	60	-45%	20	-29%	5	143%	3	434%	24	10%	14	65%	365%	16.6%
ROKU	9	121%	60	-82%	55	-31%	12	134%	21	11%	3	169%	350%	16.2%
HUM	51	-11%	5	10%	35	13%	51	12%	23	10%	39	9%	288%	14.5%
NOC	54	-14%	3	41%	29	27%	60	-13%	56	-19%	23	36%	282%	14.3%
GME-meme	46	-5%	41	-52%	2	688%	8	210%	60	-32%	62	-66%	62%	5.0%
SNAP	14	96%	59	-82%	45	-6%	9	207%	63	-51%	2	175%	25%	2.3%
XOM	49	-8%	2	78%	16	48%	61	-41%	51	-16%	57	-15%	4%	0.4%
KOSS-meme	56	-32%	42	-54%	4	210%	13	127%	45	-5%	59	-22%	-15%	-1.6%
ZM	41	9%	50	-64%	59	-45%	4	403%	30	0%	45	0%	-15%	-1.7%
FVRR	47	-7%	57	-74%	56	-42%	2	739%	29	0%	42	3%	-17%	-1.8%
HOOD	28	57%	43	-54%	62	-54%	58	0%	41	0%	53	0%	-24%	-2.7%
COIN	1	391%	63	-86%	41	1%	56	0%	39	0%	51	0%	-46%	-6.0%
EXPR-meme	61	-59%	54	-72%	3	244%	63	-82%	57	-24%	60	-24%	-94%	-24.5%
AMC-meme	63	-85%	62	-85%	1	1153%	62	-71%	17	14%	61	-55%	-98%	-32.7%

Symbols in italics are the Magnificent Seven Stocks

3. Now that you have a wholistic basis for your securities pick, you can now purchase your security when the trending now indicator is "Green". The trending "Green" indicator is active at growth rates up to ~ 30% Growth Rate YTD, so if you want to purchase a security later in the growth curve that is entirely up to you. This Bubble Up Trending "Green" table is entire driven by the stock market saying, "Buy Low and Sell High." All of the charts are provided to give the active investor real-time indicators to make stock market potential decision.

Table 3. Highest Bubble Up Performing Stocks (as of 2-16-24) [Return](#)

Index	YTD 2/9/24	YTD 2/16/24	Price 2/16/24	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Dow Jones	3%	2%	38,627.99	41,212.72	43,086.03	N/A	0	37,466.11	3%	0%	3%
NASDAQ	7%	5%	15,775.65	15,976.48	16,702.68	1	0	14,524.07	10%	1%	9%
S&P 500	5%	5%	5,005.57	5,166.96	5,401.83	N/A	0	4,697.24	7%	0%	7%
Symbol	YTD 2/9/24	18	Price 2/16/24	11	11	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
SMCI	160%	182%	80.30	32.69	35.54	1	2	28.43	182%	0%	182%
NVDA	46%	47%	72.61	56.46	61.37	2	2	49.10	48%	0%	48%
META	32%	34%	473.32	404.74	439.94	1	2	351.95	35%	0%	34%
VRT	32%	31%	63.00	53.26	57.89	2	2	46.31	37%	1%	36%
CRWD-add	29%	29%	329.24	284.58	309.33	3	2	247.46	33%	0%	33%
UBER	15%	27%	78.41	66.22	71.98	2	2	57.58	36%	0%	36%
AMAT	15%	23%	199.57	171.35	186.25	1	0	149.00	34%	0%	34%
NFLX	15%	20%	583.95	545.17	592.58	4	0	474.06	23%	0%	23%
LYFT	-13%	19%	17.91	14.49	15.75	1	0	12.60	42%	0%	42%
LRCX	16%	18%	92.60	84.23	91.55	1	0	73.24	26%	0%	26%
AMD	17%	18%	173.87	159.37	173.23	2	2	138.58	28%	2%	25%
DASH	21%	17%	116.01	109.03	118.51	2	2	94.81	26%	3%	22%
AVGO	15%	12%	124.55	120.67	131.16	4	0	104.93	22%	3%	19%
AMZN	15%	12%	169.51	167.03	181.55	3	0	145.24	20%	3%	17%
ANET	20%	11%	261.75	265.56	288.65	2	0	230.92	22%	8%	13%
SE	7%	11%	44.99	41.27	44.86	2	0	35.89	141%	92%	25%
HOOD	-9%	10%	14.00	12.32	13.39	1	0	10.71	31%	0%	31%
MA	7%	10%	468.13	482.33	524.28	N/A	0	419.42	12%	0%	12%
NOW	15%	8%	765.00	777.58	845.20	2	0	676.16	20%	6%	13%
MSFT	12%	7%	404.06	422.91	459.69	N/A	0	367.75	14%	4%	10%
V	6%	7%	278.56	298.64	324.61	N/A	0	259.69	7%	0%	7%
CNC	4%	6%	78.74	84.84	92.21	N/A	0	73.77	11%	4%	7%
ADSK	10%	6%	258.30	263.95	286.90	1	0	229.52	16%	3%	13%
HUBS-add	11%	6%	613.50	618.52	672.30	1	2	537.84	20%	5%	14%
INTU	5%	5%	655.74	677.37	736.28	N/A	0	589.02	12%	0%	11%
EA	3%	4%	142.28	155.95	169.51	N/A	0	135.61	5%	0%	5%
VRTX	4%	4%	422.20	467.92	508.61	N/A	0	406.89	7%	3%	4%
XOM	2%	4%	103.73	111.49	121.19	N/A	0	96.95	23%	15%	7%
COIN	-18%	4%	180.31	143.46	155.94	1	2	124.75	45%	0%	45%
TMO	4%	3%	547.84	610.41	663.49	N/A	0	530.79	12%	8%	3%
DPZ	3%	2%	421.85	460.03	500.04	N/A	0	400.03	7%	1%	5%
FVRR	8%	2%	27.80	28.95	31.46	1	0	25.17	75%	58%	10%
GOOG	7%	1%	141.76	158.00	171.74	N/A	0	137.39	12%	8%	3%
MSCI	5%	1%	568.75	618.76	672.56	N/A	0	538.05	10%	4%	6%
EBAY	-3%	0%	43.45	47.30	51.41	N/A	0	41.13	23%	17%	6%
UNH	-2%	-1%	521.55	578.68	629.00	N/A	0	503.20	9%	5%	4%
HNST	5%	-3%	3.19	3.11	3.38	2	0	2.70	30%	10%	18%
NOC	-3%	-4%	450.96	503.65	547.45	N/A	0	437.96	25%	21%	3%
PYPL	-4%	-4%	59.14	67.75	73.64	N/A	0	58.91	45%	45%	0%
BABA	-7%	-5%	73.91	79.83	86.78	N/A	0	69.42	73%	62%	6%
NKE	-4%	-5%	103.51	115.82	125.89	N/A	0	100.71	28%	24%	3%
TTWO	-4%	-5%	153.38	176.39	191.73	N/A	0	153.38	9%	9%	ZERO
AAPL	-2%	-3%	182.31	208.36	226.48	N/A	0	181.18	9%	8%	1%
ZI	-17%	-5%	17.49	17.61	19.14	N/A	0	15.31	90%	66%	14%
DXCM	-3%	-6%	117.05	134.61	146.31	N/A	0	117.05	17%	17%	ZERO
BBY	-3%	-6%	73.75	81.65	88.75	N/A	0	71.00	27%	22%	4%
MU	0%	-7%	79.50	91.43	99.38	N/A	0	79.50	11%	11%	ZERO
PAYC	-8%	-8%	190.82	218.50	237.50	N/A	0	190.00	94%	93%	0%
ADBE	5%	-8%	546.66	628.66	683.33	N/A	0	546.66	16%	16%	ZERO
SDGR	-23%	-9%	32.50	30.34	32.98	1	0	26.38	104%	66%	23%
EXPE	-14%	-11%	135.25	150.78	163.89	N/A	0	131.11	18%	15%	3%
MRNA	-12%	-11%	88.37	100.52	109.26	N/A	0	87.41	122%	120%	1%
ZM	-9%	-14%	62.12	71.44	77.65	N/A	0	62.12	28%	28%	ZERO
SQ	-14%	-13%	65.64	74.72	81.21	N/A	0	64.97	30%	29%	1%
KOSS-meme	-15%	-17%	2.77	3.19	3.46	N/A	0	2.77	121%	121%	ZERO
GME-meme	-16%	-19%	14.12	16.24	17.65	N/A	0	14.12	91%	91%	ZERO
TSLA	-22%	-20%	199.95	210.74	229.06	N/A	2	183.25	54%	41%	9%
HUM	-19%	-20%	366.92	415.41	451.54	N/A	0	361.23	48%	46%	2%
AMC-meme	-28%	-21%	4.83	4.61	5.01	3	2	4.01	1541%	1262%	20%
ROKU	5%	-21%	72.00	82.80	90.00	N/A	2	72.00	44%	44%	ZERO
SPCE-add	-27%	-24%	37.00	40.02	43.50	1	0	34.80	266%	244%	6%
SNAP	-34%	-34%	11.17	12.78	13.89	1	2	11.11	53%	53%	1%
GOEV	-40%	-46%	3.24	3.24	4.05	4	2	3.24	879%	879%	ZERO

72% or 81% Dip Floor Indicator
 61% Wait or Hold Indicator
 90% Potential Sell Trigger
 72% or 81% 2nd Dip Floor Indicator

16.34 Now Price is within the Buy Now Price Range
 -13% Now Low-Price Indicator
 10% 2nd Low-Price Indicator
 N/A No Suggested Buy In Price due to Max Potential < 44%
 XX% Rebound % back to recent high price

Table 4. Stocks Year to Date (YTD) Growth Rates (as of 2-16-24) [Return](#)

Index	Symbol	Price 2/16/24	Weekly 2/16/24	Monthly 2/16/24	YTD 1/12/24	YTD 1/19/24	YTD 1/26/24	YTD 2/2/24	YTD 2/9/24	YTD 2/16/24
Dow Jones	^DJI	38,627.99	0%	3%	0%	0%	1%	3%	3%	2%
NASDAQ	^IXIC	15,775.65	-1%	5%	0%	2%	3%	4%	7%	5%
S&P 500	^GSPC	5,005.57	0%	5%	0%	1%	3%	4%	5%	5%
Symbol	Company / Industry	Price 2/16/24	2/16/24 2/9/24	2/16/24 1/12/24	YTD 1/12/24	YTD 1/19/24	YTD 1/26/24	YTD 2/2/24	YTD 2/9/24	18
SMCI	Super Micro Computer - (S&P 500-24) (10:1-24)	80.30	8.5%	136%	20%	49%	67%	104%	160%	182%
NVDA	NVIDIA Corp (Chip Design) (4:1-'21) (10:1-'24)	72.61	0.7%	33%	10%	20%	23%	34%	46%	47%
META	Communication (Facebook)	473.32	1.1%	26%	6%	8%	11%	34%	32%	34%
VRT	Vertiv - Data Center Equipment	63.00	-0.8%	27%	3%	12%	11%	28%	32%	31%
CRWD-add	Cloud (CrowdStrike - IPO 6-12-19)	329.24	0.0%	16%	11%	14%	14%	19%	29%	29%
UBER	Ride Share (Uber Inc.) (IPO 5-10-19)	78.41	10.6%	24%	3%	6%	6%	11%	15%	27%
AMAT	Semiconductor (Applied Materials)	199.57	7.4%	32%	-7%	4%	3%	4%	15%	23%
NFLX	Netflix (Online Movies)	583.95	4.0%	19%	1%	-1%	17%	16%	15%	20%
LYFT	Ride Share (Lyft, Inc.) (IPO 5-28-19)	17.91	37.5%	39%	-14%	-16%	-16%	-15%	-13%	19%
LRCX	Semiconductor (Lam Research)	92.60	1.6%	22%	-1%	5%	7%	7%	16%	18%
AMD	AMD Computer Chips	173.87	0.8%	19%	-1%	18%	20%	21%	17%	18%
DASH	DoorDash (DASH - IPO 12/9/20)	116.01	-2.8%	11%	5%	8%	9%	11%	21%	17%
AVGO	Semiconductor (Broadcom Inc.) (10:1 7-15-24)	124.55	-3.0%	12%	-1%	9%	8%	10%	15%	12%
AMZN	Internet Retail (Amazon) (20:1-2022)	169.51	-2.8%	10%	2%	2%	5%	13%	15%	12%
ANET	Arista Networks - Computer Hardware	261.75	-7.3%	4%	7%	12%	12%	16%	20%	11%
SE	Sea Limited (Internet Retail)	44.99	3.4%	25%	-11%	-10%	-2%	4%	7%	11%
HOOD	Robinhood Crypto Exchg (IPO 7-29-21)	14.00	21.2%	27%	-14%	-16%	-15%	-14%	-9%	10%
MA	Credit Services (Mastercard)	468.13	2.2%	9%	1%	2%	3%	8%	7%	10%
NOW	Software - ServiceNow (S&P 500 - 11-21-19)	765.00	-5.9%	5%	3%	6%	9%	11%	15%	8%
MSFT	Microsoft (Software Company)	404.06	-3.9%	4%	3%	6%	7%	9%	12%	7%
V	Credit Services (Visa)	278.56	0.8%	5%	1%	4%	3%	6%	6%	7%
CNC	Healthcare (Centene Corp.)	78.74	1.8%	0%	6%	0%	-1%	2%	4%	6%
ADSK	Software (Autodesk)	258.30	-3.1%	7%	0%	2%	4%	5%	10%	6%
HUBS-add	Online Software Sales (HubSpot)	613.50	-5.1%	9%	-3%	0%	1%	5%	11%	6%
INTU	Software (Intuit Inc)	655.74	-0.4%	7%	-2%	0%	3%	2%	5%	5%
EA	Games (Electronic Arts)	142.28	1.2%	3%	1%	1%	2%	0%	3%	4%
VRTX	Healthcare (Vertex Pharmaceuticals Inc.)	422.20	-0.2%	-3%	7%	7%	6%	4%	4%	4%
XOM	Exxon Mobile (Oil & Gas)	103.73	1.9%	4%	0%	-3%	3%	2%	2%	4%
COIN	Coinbase Crypto Exchg (IPO 4-14-21)	180.31	27.0%	38%	-25%	-28%	-28%	-26%	-18%	4%
TMO	Healthcare (Thermo Fisher Scientific)	547.84	-0.5%	1%	3%	4%	3%	4%	4%	3%
DPZ	Restaurants (Domino's Pizza)	421.85	-0.8%	3%	0%	4%	2%	2%	3%	2%
FVRR	Fiverr Talk in Israel (IPO 6-13-19)	27.80	-5.0%	10%	-8%	-4%	-3%	2%	8%	2%
GOOG	Google (Online and Phone) (20:1-2022)	141.76	-5.6%	-2%	2%	5%	9%	2%	7%	1%
MSCI	Finance - MSCI	568.75	-4.0%	4%	-4%	-2%	-3%	5%	5%	1%
EBAY	Internet Retail (eBay Inc.)	43.45	2.4%	5%	-6%	-6%	-2%	-4%	-3%	0%
UNH	Health Plan (UnitedHealth Group)	521.55	0.6%	0%	-1%	-4%	-4%	-3%	-2%	-1%
HNST	Consumer (The Honest Company) (IPO 5-5-21)	3.19	-7.8%	12%	14%	-18%	-12%	-12%	5%	-3%
NOC	Defense (Northrop Grumman Corp.)	450.96	-0.9%	-6%	3%	0%	-6%	-4%	-3%	-4%
PYPL	Finance (PayPal Holdings)	59.14	0.4%	-3%	-1%	7%	1%	2%	-4%	-4%
BABA	Alibaba Online - (IPO 9-18-14)	73.91	2.6%	3%	-7%	-10%	-5%	-7%	-7%	-5%
NKE	Footware (Nike)	103.51	-0.9%	-1%	-3%	-6%	-5%	-7%	-4%	-5%
TTWO	Gaming (Take-Two Interactive Software)	153.38	-1.0%	-5%	0%	1%	4%	4%	-4%	-5%
AAPL	Apple Multimedia (4:1-2020)	182.31	-3.5%	-2%	-3%	-1%	0%	-3%	-2%	-3%
ZI	Software (Zoom Info.) - IPO 5-4-20	17.49	13.6%	11%	-15%	-16%	-14%	-17%	-17%	-5%
DXCM	Medical Devices (DexCom, Inc) (4:1-2022)	117.05	-2.8%	-6%	1%	3%	-2%	-3%	-3%	-6%
BBY	Specialty Retail (Best Buy)	73.75	-2.4%	0%	-6%	-9%	-4%	-3%	-3%	-6%
MU	Semiconductor (Micron)	79.50	-7.1%	-4%	-3%	3%	3%	1%	0%	-7%
PAYC	(Paycom Software) (S&P 500 - 1-28-20)	190.82	0.4%	-3%	-4%	-6%	-6%	-6%	-8%	-8%
ADBE	Software (Adobe)	546.66	-12.8%	-8%	0%	3%	3%	6%	5%	-8%
SDGR	Health (Schrodinger Inc.) (IPO 02-06-20)	32.50	17.8%	14%	-21%	-26%	-24%	-26%	-23%	-9%
EXPE	Travel Services (Expedia Group)	135.25	3.2%	-9%	-2%	-2%	0%	0%	-14%	-11%
MRNA	Moderna Inc. (COVID-19 Drug)	88.37	1.1%	-17%	7%	0%	2%	-2%	-12%	-11%
ZM	Zoom Video Talk - IPO 4-18-19	62.12	-5.4%	-12%	-2%	-4%	-6%	-11%	-9%	-14%
SQ	Finance (Block Inc.)	65.64	-1.9%	-1%	-14%	-15%	-16%	-12%	-14%	-15%
KOSS-meme	Koss Corp. - Consumer Electronics	2.77	-2.5%	-9%	-10%	-11%	-11%	-16%	-15%	-17%
GME-meme	GameStop (Computer Games) (4:1-2022)	14.12	-3.7%	-4%	-16%	-17%	-17%	-16%	-16%	-19%
TSLA	Tesla, Inc. (added S&P 500) (3:1-2022)	199.95	3.3%	-9%	-12%	-15%	-26%	-24%	-22%	-20%
HUM	Healthcare (Humana Inc.)	366.92	-0.9%	-16%	-4%	-12%	-21%	-17%	-19%	-20%
AMC-meme	AMC Movie Theater (1:10-2023)	4.83	10.3%	6%	-25%	-26%	-33%	-34%	-28%	-21%
ROKU	Roku, Inc (Entertainment)	72.00	-24.8%	-16%	-6%	-5%	-3%	-1%	5%	-21%
SPCE-add	Virgin Galactic - (IPO 10-28-19) (1:20 - 6/17/24)	37.00	3.4%	-12%	-14%	-22%	-23%	-29%	-27%	-24%
SNAP	Communication (SnapChat)	11.17	0.5%	-32%	-3%	-3%	-4%	1%	-34%	-30%
GOEV	Canoo Inc. (Electric Auto Maker)	3.24	-9.1%	-30%	-23%	-38%	-38%	-35%	-40%	-46%

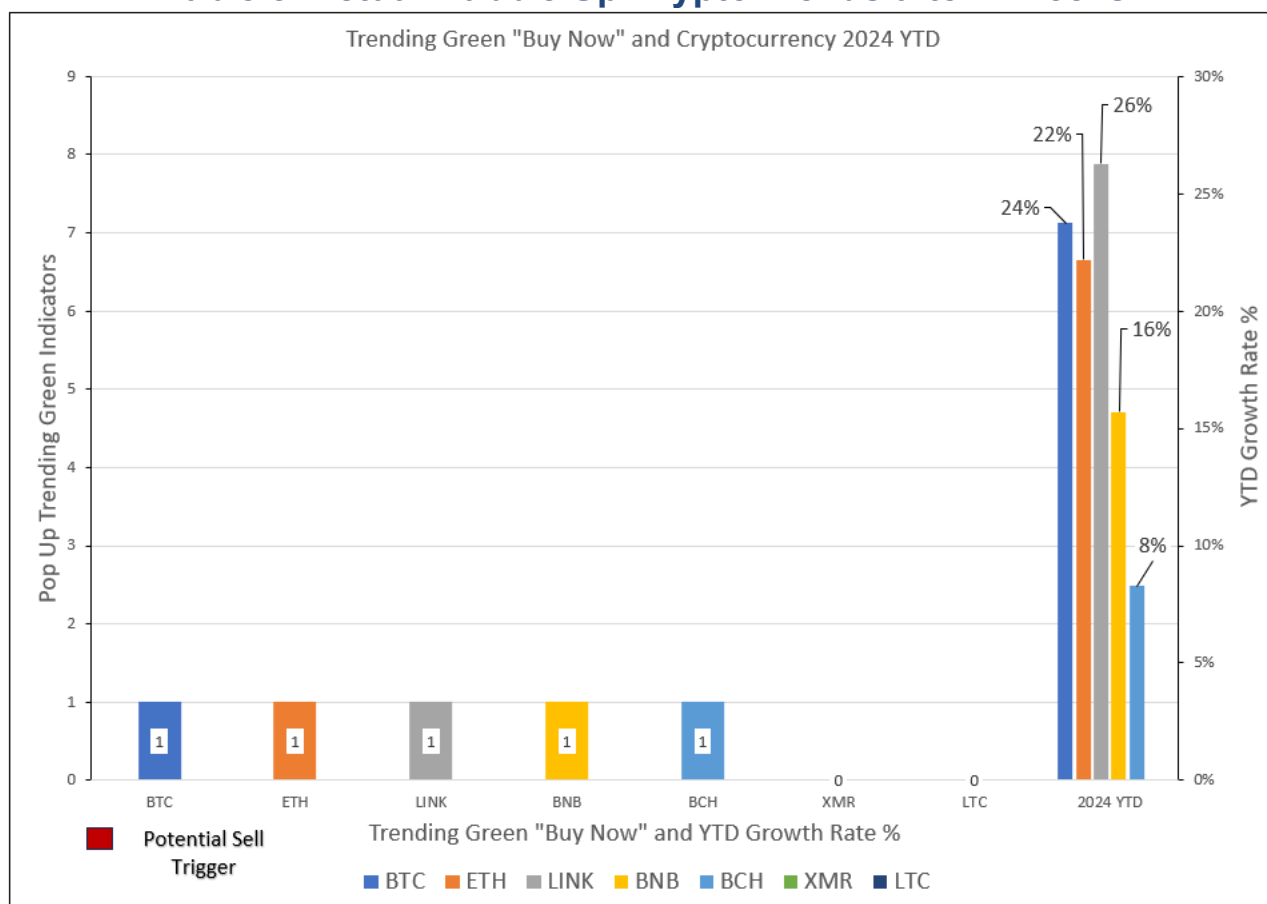
72% or 81% Dip Floor Indicator
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How to work the three data sets to build a knowledgeable purchasing decision:

1. This trending bar chart informs the investor of the Top 4 or 5 growth securities each week. The names will change for the first couple of weeks, but the names should stabilize. No picks should be made with this bar chart alone.

Table 5. Actual Bubble Up Crypto Trends after 7 weeks



2. The below table provides the benchmark securities with the highest average growth rate over several years. These are the stocks you should consider as security picks from the trending bar chart. This below table shows you the volatility of growth rates from year to year. This is provided to help shape your expectations of future growth rates. All active investors have to live with the up and down growth rates from year to year, but the sum of it all is a positive cumulative growth rate.

Table 6. Potential Crypto Picks for January 2024 w Year-To-Date Performances from 2023 - 2018 [Return](#)

Symbol	GROWTH RANKING 2023	YTD 2023	GROWTH RANKING 2022	YTD 2022	GROWTH RANKING 2021	YTD 2021	GROWTH RANKING 2020	YTD 2020	GROWTH RANKING 2019	YTD 2019	GROWTH RANKING 2018	Symbol	YTD 2018	Big Bank Boss Ranking	6-YR Annualized Rate
BNB	10	27%	2	-52%	2	1269%	8	172%	2	126%	2	BNB	-30%	1	82%
LINK	1	184%	8	-72%	8	74%	1	537%	1	302%	1	LINK	-27%	2	72%
DOGE	9	33%	5	-60%	1	3528%	9	132%	7	-12%	4	DOGE	-74%	3	47%
ETH	5	91%	7	-67%	4	399%	3	469%	8	-16%	5	ETH	-80%	4	20%
BTC	3	154%	6	-64%	9	60%	4	303%	3	86%	3	BTC	-73%	5	20%
DOT	6	91%	11	-84%	7	188%	6	220%	12	0%	11	DOT	0%	6	19%

3. Now that you have a wholistic basis for your securities pick, you can now purchase your security when the trending now indicator is "Green". The trending "Green" indicator is active at growth rates up to ~ 30% Growth Rate YTD, so if you want to purchase a security later in the growth curve that is entirely up to you. This Bubble Up Trending "Green" table is entire driven by the stock market saying, "Buy Low and Sell High." All of the charts are provided to give the active investor real-time indicators to make stock market potential decision.

Table 7. Highest Bubble Up Performing Cryptocurrencies (as of 2-16-24) [Return](#)

Index	YTD 2/9/24	YTD 2/16/24	Price 2/16/24	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Dow Jones	3%	2%	38,627.99	41,212.72	43,086.03	N/A	0	37,466.11	3%	0%	3%
NASDAQ	7%	5%	15,775.65	15,976.48	16,702.68	1	0	14,524.07	10%	1%	9%
S&P 500	5%	5%	5,005.57	5,166.96	5,401.83	N/A	0	4,697.24	7%	0%	7%
Symbol	YTD 2/9/24	1	Price 2/16/24	7	7	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
LINK	19%	26%	19.60	15.79	16.92	1	0	14.10	39%	0.0%	39%
BTC	12%	24%	52,163.00	46,618.88	49,948.80	1	0	41,624.00	25%	0.0%	25%
ETH	8%	22%	2,804.00	2,539.04	2,720.40	1	0	2,267.00	24%	0.0%	24%
BNB	4%	16%	361.00	332.64	356.40	1	0	297.00	22%	0.0%	22%
BCH	-1%	8%	275.00	264.56	283.45	1	0	236.21	30%	11.7%	16%
XRP	-15%	-2%	0.61	0.57	0.61	1	0	0.51	51%	26.2%	20%
ADA	-11%	-2%	0.60	0.54	0.58	1	0	0.49	28%	3.3%	24%
LTC	-3%	-3%	70.75	74.03	79.32	N/A	0	66.10	63%	52.7%	7%
DOGE	-9%	-4%	0.09	0.09	0.09	N/A	0	0.08	27%	16.3%	9%
DOT	-13%	-7%	7.66	7.47	8.00	1	0	6.67	36%	18.8%	15%
MIOTA	-16%	-10%	0.27	0.258	0.28	1	0	0.23	30%	11.1%	17%
XMR	-27%	-26%	122.80	136.64	146.40	N/A	0	122.00	46%	45.0%	1%
USDC	0%	0%	1.00	N/A	N/A	N/A	0	1.00	0%	0.0%	0%
USDT	0%	0%	1.00	N/A	N/A	N/A	0	1.00	0%	0.0%	0%

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Table 8. Cryptocurrency (YTD) Growth Rates (as of 2-16-24) [Return](#)

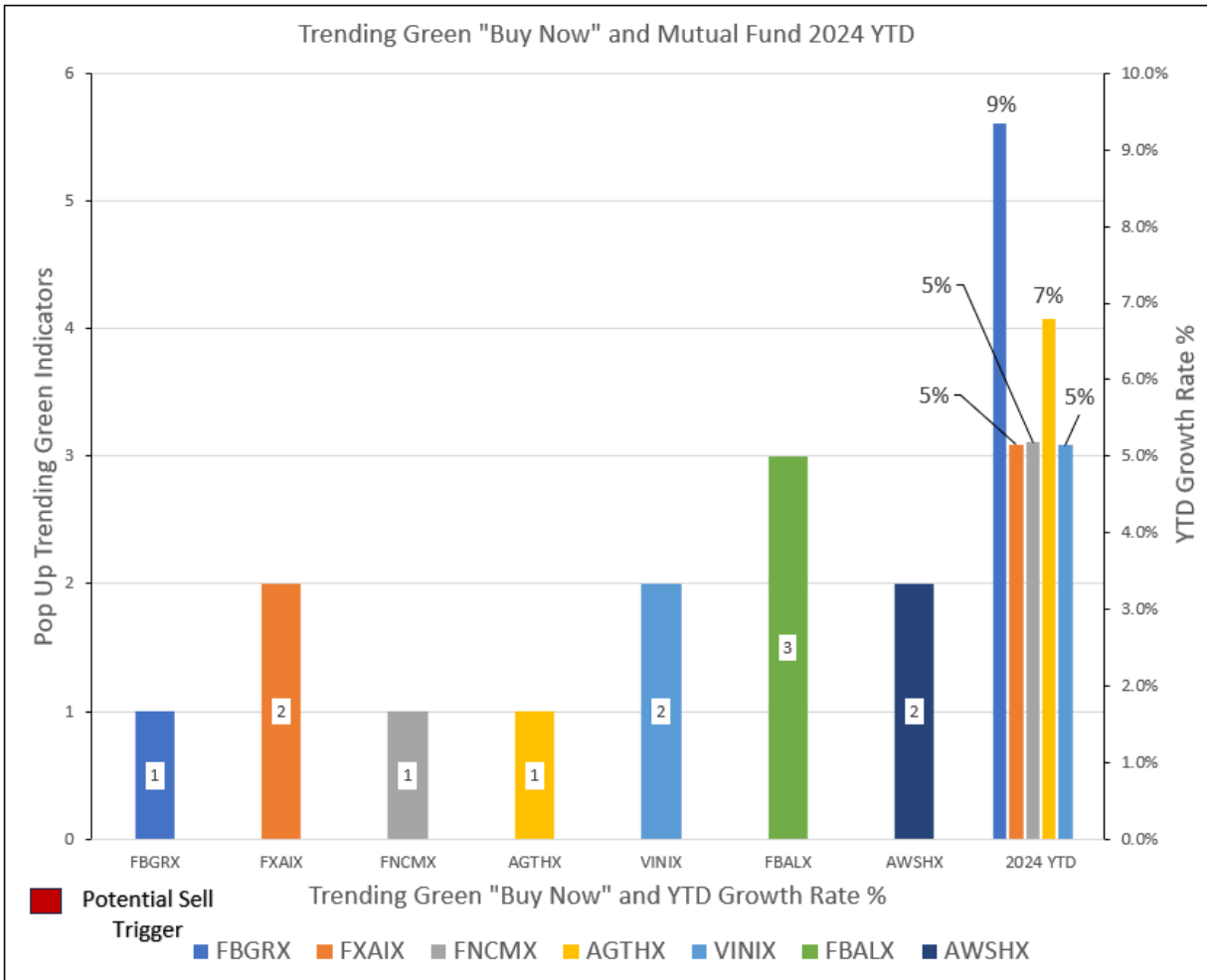
Index	Symbol	Price 2/16/24	Weekly 2/16/24	Monthly 2/16/24	YTD 1/12/24	YTD 1/19/24	YTD 1/26/24	YTD 2/2/24	YTD 2/9/24	YTD 2/16/24
Dow Jones	^DJI	38,627.99	0%	3%	0%	0%	1%	3%	3%	2%
NASDAQ	^IXIC	15,775.65	-1%	5%	0%	2%	3%	4%	7%	5%
S&P 500	^GSPC	5,005.57	0%	5%	0%	1%	3%	4%	5%	5%
Symbol	Security	Price 2/16/24	2/16/24 2/9/24	2/16/24 1/12/24	YTD 1/12/24	YTD 1/19/24	YTD 1/26/24	YTD 2/2/24	YTD 2/9/24	1
LINK	Chainlink	19.60	6%	39%	-9%	4%	-9%	15%	19%	26%
BTC	Bitcoin	52,163.00	11%	22%	1%	-1%	-1%	2%	12%	24%
ETH	Ethereum	2,804.00	13%	11%	10%	8%	-1%	1%	8%	22%
BNB	Binance Coin	361.00	11%	22%	-5%	1%	-3%	-3%	4%	16%
BCH	Bitcoin Cash	275.00	10%	6%	2%	-7%	-5%	-7%	-1%	8%
XRP	Ripple	0.61	16%	7%	-8%	-13%	-15%	-18%	-15%	-2%
ADA	Cardano	0.60	11%	9%	-10%	-18%	-20%	-16%	-11%	-2%
LTC	Litecoin	70.75	0%	-3%	0%	-3%	-8%	-7%	-3%	-3%
DOGE	Dogecoin	0.09	5%	8%	-11%	-11%	-11%	-12%	-9%	-4%
DOT	Polkadot	7.66	6%	1%	-8%	-17%	-19%	-16%	-13%	-7%
MIOTA	IOTA	0.27	7%	8%	-17%	-23%	-17%	-16%	-16%	-10%
XMR	Monero	122.80	1%	-19%	-9%	-5%	-5%	1%	-27%	-26%
USDC	USD Coin	1.00	0%	0%	0%	0%	0%	0%	0%	0%
USDT	Tether	1.00	0%	0%	0%	0%	0%	0%	0%	0%

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1. This trending bar chart informs the investor of the Top 4 or 5 growth securities each week. The names will change for the first couple of weeks, but the names should stabilize. No picks should be made with this bar chart alone.

Table 9. Actual Bubble Up Mutual Funds Trends after 7 weeks



2. The below table provides the benchmark securities with the highest average growth rate over several years. These are the stocks you should consider as security picks from the trending bar chart. This below table shows you the volatility of growth rates from year to year. This is provided to help shape your expectations of future growth rates. All active investors have to live with the up and down growth rates from year to year, but the sum of it all is a positive cumulative growth rate.

Table 10. Potential Mutual Funds Picks for January 2024 w Year-To-Date Performances from 2023 - 2018 [Return](#)

Symbol	GROWTH RANKING 2023	YTD 2023	GROWTH RANKING 2022	YTD 2022	GROWTH RANKING 2021	YTD 2021	GROWTH RANKING 2020	YTD 2020	GROWTH RANKING 2019	YTD 2019	GROWTH RANKING 2018	YTD 2018	6-YR Annualized Rate
FNCMX	2	44%	18	-33%	4	22%	2	44%	1	29%	3	-4%	13.1%
FBGRX	1	54%	20	-39%	6	13%	1	51%	4	27%	2	-3%	12.0%
FXAIX	5	24%	10	-19%	1	27%	7	16%	3	27%	5	-6%	10.0%
VINIX	6	22%	12	-21%	3	22%	11	14%	5	26%	4	-6%	8.3%
VIMAX	11	15%	11	-20%	2	23%	8	16%	2	28%	15	-10%	7.1%
VEXAX	4	25%	16	-27%	7	11%	4	30%	7	24%	13	-9%	6.9%
ANWPX	7	18%	17	-29%	10	10%	5	28%	6	24%	17	-12%	4.4%
AGTHX	3	28%	19	-33%	9	10%	3	32%	12	18%	19	-13%	4.1%
AWSHX	17	10%	2	-14%	5	21%	19	4%	15	16%	14	-9%	3.8%
VFIFX	8	18%	9	-19%	13	3%	10	14%	9	21%	12	-9%	3.5%
ABALX	15	11%	1	-14%	8	11%	16	6%	18	14%	8	-8%	2.8%
FBALX	9	17%	15	-25%	12	7%	9	15%	13	18%	18	-12%	2.1%
VFORX	10	16%	8	-19%	15	-5%	12	13%	10	20%	11	-9%	1.6%
VTTX	12	15%	7	-19%	17	-5%	13	12%	11	18%	10	-8%	1.2%
NASDAQ	1	43%	3	-33%	2	21%	1	45%	1	33%	1	-2%	14.0%
S&P 500	2	24%	2	-19%	1	27%	2	17%	2	28%	3	-5%	10.2%
^DJI	3	14%	1	-9%	3	19%	3	8%	3	22%	2	-5%	7.4%

3. Now that you have a wholistic basis for your securities pick, you can now purchase your security when the trending now indicator is "Green". The trending "Green" indicator is active at growth rates up to ~ 30% Growth Rate YTD, so if you want to purchase a security later in the growth

curve that is entirely up to you. This Bubble Up Trending "Green" table is entire driven by the stock market saying, "Buy Low and Sell High." All of the charts are provided to give the active investor real-time indicators to make stock market potential decision.

Table 11. Highest Bubble Up Performing Mutual Fund (as of 2-16-24) [Return](#)

Index	YTD 2/9/24	YTD 2/16/24	Price 2/16/24	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Dow Jones	3%	2%	38,627.99	41,212.72	43,086.03	N/A	0	37,466.11	3%	0%	3%
NASDAQ	7%	5%	15,775.65	15,976.48	16,702.68	1	0	14,524.07	10%	1%	9%
S&P 500	5%	5%	5,005.57	5,166.96	5,401.83	N/A	0	4,697.24	7%	0%	7%
Symbol	YTD 2/9/24	1	Price 2/16/24	5	5	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
FBGRX	10%	9%	189.45	175.00	178.37	1	0	168.27	13%	0.5%	13%
AGTHX	7%	7%	67.45	64.16	65.39	1	0	61.69	10%	0.3%	9%
FNCMX	7%	5%	200.00	191.36	195.04	1	0	184.00	10%	1.4%	9%
FXAIX	6%	5%	174.01	169.52	172.78	2	0	163.00	7%	0.4%	7%
VINIX	6%	5%	413.72	403.07	410.82	2	0	387.57	7%	0.4%	7%
ANWPX	4%	4%	58.26	56.94	58.04	1	0	54.75	6%	0.0%	6%
AWSHX	4%	4%	59.35	58.87	60.01	2	0	56.61	5%	0.0%	5%
FBALX	4%	3%	27.79	27.62	28.15	3	0	26.56	5%	0.4%	5%
AEPGX	2%	3%	56.27	55.63	56.70	2	0	53.49	5%	0.0%	5%
VFIFX	2%	2%	45.52	45.46	46.33	1	0	43.71	4%	0.0%	4%
ABALX	2%	2%	32.67	32.88	33.52	N/A	0	31.62	4%	0.3%	3%
VWELX	2%	2%	42.14	42.40	43.22	N/A	0	40.77	4%	0.3%	3%
VFORX	2%	2%	40.03	40.23	41.00	N/A	0	38.68	3%	0.0%	3%
VTHX	1%	1%	22.46	22.66	23.10	N/A	0	21.79	3%	0.4%	3%
VTHRX	1%	1%	35.88	36.35	37.05	N/A	0	34.95	4%	0.9%	3%
VEXAX	0%	1%	127.37	125.20	127.60	2	0	120.38	6%	0.0%	6%
VIMAX	0%	1%	291.79	293.79	299.44	N/A	0	282.49	3%	0.0%	3%
VTTVX	1%	1%	18.52	18.86	19.22	N/A	0	18.13	5%	2.6%	2%
VTWNX	0%	0%	26.95	27.60	28.13	N/A	0	26.54	7%	5.4%	2%
VBTLX	-2%	-2%	9.48	9.86	10.05	N/A	0	9.48	3%	3.5%	ZERO

72% or 81% Dip Floor Indicator
 61% Wait or Hold Indicator
 90% Potential Sell Trigger
 72% or 81% 2nd Dip Floor Indicator
16.34 Now Price is within the Buy Now Price Range
 -13% Now Low-Price Indicator
 13% 2nd Low-Price Indicator
 N/A No Suggested Buy In Price due to Max Potential < 44%
 XX% Rebound % back to recent high price

Table 12. Mutual Fund (YTD) Growth Rates (as of 2-16-24) [Return](#)

Index	Symbol	Price 2/16/24	Weekly 2/16/24	Monthly 2/16/24	YTD 1/12/24	YTD 1/19/24	YTD 1/26/24	YTD 2/2/24	YTD 2/9/24	YTD 2/16/24
Dow Jones	^DJI	38,627.99	0%	3%	0%	0%	1%	3%	3%	2%
NASDAQ	^IXIC	15,775.65	-1%	5%	0%	2%	3%	4%	7%	5%
S&P 500	^GSPC	5,005.57	0%	5%	0%	1%	3%	4%	5%	5%
Symbol	Mutual Fund	Price 2/16/24	2/16/24 2/9/24	2/16/24 1/12/24	YTD 1/12/24	YTD 1/19/24	YTD 1/26/24	YTD 2/2/24	YTD 2/9/24	1
FBGRX	Fidelity Blue Chip (Lrg-Grth)	189.45	-0.5%	8%	1%	3%	5%	7%	10%	9%
AGTHX	American Funds (Lrg-Grth)	67.45	-0.3%	7%	0%	1%	3%	5%	7%	7%
FNCMX	Fidelity (Mirrors the NASDAQ)	200.00	-1.3%	5%	0%	2%	3%	4%	7%	5%
FXAIX	Fidelity (Lrg-Blend)	174.01	-0.3%	5%	0%	2%	3%	4%	6%	5%
VINIX	Vanguard (Lrg-Blend)	413.72	-0.3%	5%	0%	2%	3%	4%	6%	5%
ANWPX	American Funds (World Equity)	58.26	0.3%	5%	-1%	0%	1%	2%	4%	4%
AWSHX	American Funds (Lrg-Blend)	59.35	0.1%	4%	0%	1%	1%	2%	4%	4%
FBALX	Fidelity Balanced (Moderate)	27.79	-0.4%	3%	0%	1%	1%	3%	4%	3%
AEPGX	American Funds (EAFE)	56.27	1.0%	4%	-1%	-2%	0%	0%	2%	3%
VFIFX	Vanguard (Retirement 2050)	45.52	0.2%	3%	-1%	-1%	0%	1%	2%	2%
ABALX	American Funds (Moderate)	32.67	-0.3%	2%	0%	-1%	1%	2%	2%	2%
VWELX	Vanguard (Moderate)	42.14	-0.3%	2%	0%	0%	1%	2%	2%	2%
VFORX	Vanguard (Retirement 2040)	40.03	0.1%	2%	-1%	-1%	0%	1%	2%	2%
VTHX	Vanguard (Retirement 2035)	22.46	0.1%	2%	-1%	-1%	0%	1%	1%	1%
VTHRX	Vanguard (Retirement 2030)	35.88	0.0%	2%	-1%	-1%	0%	0%	1%	1%
VEXAX	Vanguard (Mid-Grth)	127.37	0.8%	5%	-4%	-4%	-2%	-2%	0%	1%
VIMAX	Vanguard (Mid-Cap)	291.79	0.5%	3%	-2%	-2%	-1%	-1%	0%	1%
VTTVX	Vanguard (Retirement 2025)	18.52	0.0%	1%	-1%	-1%	0%	0%	1%	1%
VTWNX	Vanguard (Retirement 2020)	26.95	-0.1%	1%	0%	-1%	0%	0%	0%	0%
VBTLX	Vanguard (Bonds)	9.48	-0.6%	-2%	0%	-2%	-1%	-1%	-2%	-2%

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The explanation provided in the previous section was redundant on purpose. Active traders may have preference of one security over another, so I provide the same introduction for all of the securities. The legion and the layout of the table are the same to make it easier for the reader.

Purchase or Not Purchase [Return](#)

Before you decide to purchase, you must assure yourself that you are purchasing a stock that is popular now, services or product is in great demand, beating up on the little guys in the same business, and they set the industry standard in their business area. This company attributes can be confirmed by customer growth, new acquisitions to grow business, increasing quarterly profit and you hear positive news related to their business. It is suggested to make purchases in a dip in the price trend to increase the overall YTD performance.

It is suggested that you make multiple investments in the companies you own throughout the year. This strategy will help you own a better yearly average ownership that will ultimately improve your growth rate of return.

The S&P 500 hit a new record. Why the milestone does (and does not) matter for your 401(k)

Bailey Schulz wrote this article for USA Today on Saturday, February 10, 2024.

The S&P 500 has hit yet another milestone this year, ending above 5,000 for the first time on Friday. It's good news for Americans' 401(k)s, which are heavily invested in stocks, and comes just three weeks after the index notched its first record close since January of 2022.

Tom Hainlin, national investment strategist at U.S. Bank Wealth Management, called the record a "symbolic milestone." Start the day smarter. Get all the news you need in your inbox each morning. "It's a big, round number," he told USA TODAY. "It's a record high. But I think for the average person with a 401(k), it still suggests that the economy seems to be doing well."

Why is the S&P 500 up?

The S&P 500 closed Friday at 5,026.61, up 0.57%. The market's performance has been bolstered by signs that the Federal Reserve has ended its rate hikes and may cut rates this year. Excitement around artificial intelligence advancements has also pushed up companies' stock prices.

"We've gone through a pandemic ... We're in two wars. And yet, there just tends to be a gravitational pull upward over the longer-term" for stocks, said Kristina Hooper, chief global market strategist at investment management company Invesco, who also noted that surging interest rates have been a challenge over that time.

Why should I care about the S&P 500?

So, is this a big deal for Americans holding investments in a 401(k)-retirement plan? Yes and no. The S&P 500, an index that includes 500 leading publicly traded companies, is regarded as one of the best gauges of Wall Street's health. When the benchmark index goes up, Americans' 401(k)s tend to go up as well. "It's a broad group of very important stocks," said Stephen Suttmeier, Bank of America's chief equity technical strategist. But while the 5,000 milestone is making headlines, experts say it may not sustain that level for long.

The first few months of an election year are "pretty choppy" for markets, according to Suttmeier. Similar milestones in the past have been followed by dips, which means it may take some time before the index finds its footing above the 5,000 mark. "My guess is we should be able to pass 5,000 meaningfully. But I don't think we surpass 5,000 meaningfully within the next three, four months," Suttmeier said, adding that he doesn't find Friday's milestone to be "all that significant." But even if the index does fall, Hooper said the milestone is a sign of the market's resiliency, noting that the S&P 500 has already doubled since surpassing 2,500 in September of 2017.

"I think more than anything else, this is a symbolic event that reminds investors of the importance of staying invested," she said. Some strategists say the milestone could provide a psychological boost for the market.

Read the entire article in USA Today: <https://www.msn.com/en-us/money/savingandinvesting/the-s-p-500-hit-a-new-record-why-the-milestone-does-and-does-not-matter-for-your-401k/ar-BB1i3gGG>

Overall comments for the week [Return](#)

The count for trending “Green” for the securities were stocks (11 out of 63), cryptocurrencies (7 out of 14), and mutual funds (5 out of 20).

The Weekly Winners were Ride Share (LYFT), Coinbase Crypto. Exchange (COIN), Robinhood Crypto. Exchange (HOOD), Schrodinger - Health (SDGR), and Zoom – Software (ZI) with gains of 38%, 27%, 21%, 18%, and 14%, respectively.

The Weekly Losers were Express, Inc. – Clothing (EXPR-meme), Roku, Inc. (ROKU), Adobe – Software (ADBE), West Pharmaceutical (WST), and Canoo Inc. (GOEV) with losses of -34%, -25%, -13%, -12%, and -9%, respectively.

I continue to recommend that you do not purchase stocks within days before the quarterly report is posted. It is best to let the market absorb the news good or bad news. If the price drops, you get to purchase the stock at a discount instead of getting hit with an instant -20% loss or greater that will take weeks or months or a year to get back to even.

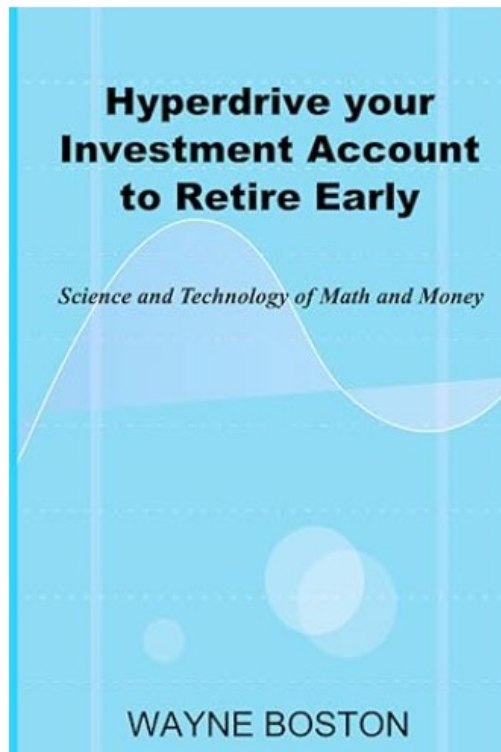
Most Popular Stocks with Upcoming Quarterly Reports (+/- a week posting date) [Return](#)

LW	Lamb Weston Holdings (Packaging)	1/4/2024
GOOG	Google (Online and Phone)	1/4/2024
NFLX	Netflix (Online Movies)	1/23/2024
HAL	Halliburton Comp (Oil & Gas)	1/23/2024
MSFT	Microsoft (Software Company)	1/23/2024
DHI	Construction (D.R. Horton)	1/23/2024
MUR	Murphy Oil Corp. (Oil & Gas)	1/24/2024
TSLA	Tesla, Inc. (S&P 500 - 12-21-20)	1/24/2024
HES	Hess Corp. (Oil & Gas)	1/24/2024
KOSS-meme	Koss (Clothing)	1/25/2024
AAL	American Airlines	1/25/2024
VLO	Valero Energy (Oil & Gas)	1/25/2024
WDC	Western Digital Corp. (Computer)	1/30/2024
AMD	AMD Computer Chips	1/30/2024
MPC	Marathon Petroleum Corp. (Oil & Gas)	1/30/2024
HP	Helmerich and Payne, Inc. (Oil & Gas)	1/31/2024
META	Facebook (Online Communication)	1/31/2024
AMZN	Amazon Online Company	2/1/2024
AAPL	Apple Multimedia Company	2/1/2024
XOM	Exxon Mobile (Oil & Gas)	2/2/2024
ZI	Zoom Info. - IPO 5-4-20 (Software)	2/5/2024
OI	O-I Glass, Inc. (Packaging)	2/6/2024
HOOD	Robinhood (IPO 7-29-21)	2/7/2024
PYPL	PayPal (Credit Services)	2/8/2024
SNAP	Communication (SnapChat)	2/8/2024
COP	ConocoPhillips (Oil and Gas)	2/8/2024
DXCM	DexCom, Inc. (Medical Devices)	2/8/2024
TDC	Teradata Corp. (Software)	2/12/2024
MRO	Marathon Oil Corp. (Oil & Gas)	2/13/2024
ROKU	Roku, Inc (Entertainment)	2/14/2024

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