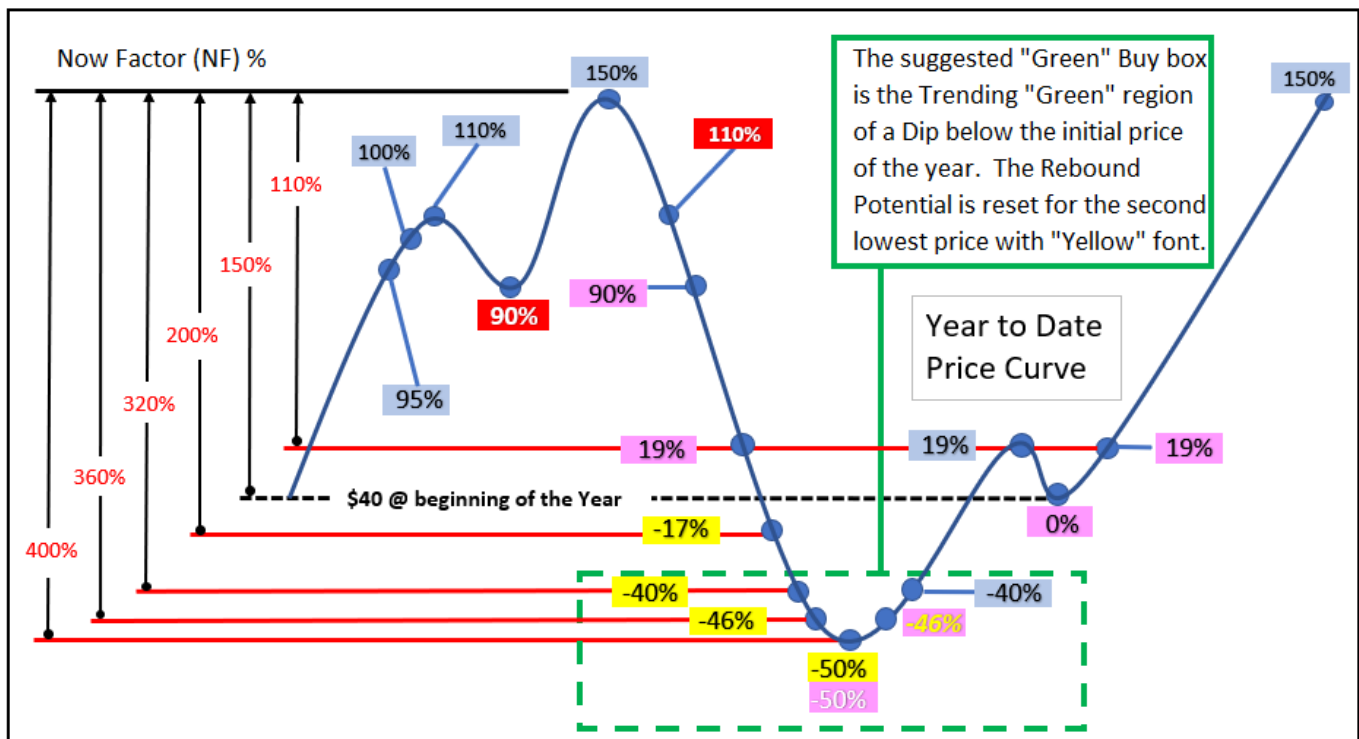# BIG BANK BOSS

NEWS LETTER 2024

Hyperdrive your Investments (Retirement Account) to Enjoy Earlier

This newsletter is supplied to provide you with technical data on movement for some notable Standard and Poor's S&P 500 stocks. I have added some stocks that are relevant for millennials and meme stocks. This newsletter focuses on Technical Analysis (is used more in the review of short-term investments decisions) and no Fundamental Analysis (is most often used when determining the quality of long-term investments).

It has always been said that you should never try to time the Stock Market, but I am here to say you can do it with some level of certainty. You can never achieve 100% certainty in any decision model, but I provide you with an algorithm model with color trends to help you make optimized manual buy and sell decisions. The main purpose of the charts: (1) direct you to make purchases near the Price Curve lows see Buy Range columns "Green" and (2) sell stocks after a triple digit Year to Date (YTD) run up at the presence of trending color change from "Blue" to "Pink".

Below is a typical price curve with the color trends and rebound percentages. This graphical picture should help you visualize the condensed material in the charts. The data generated for stock and mutual funds charts are captured from the closing price on Friday's and crypto currencies data is captured on Friday's at 7 pm.

The chart below is an informative combination of YTD stock movement, and color indicators to show how the price is trending. A stock will trend "Green" after reaching a threshold value for Rebound Factor (RF) % and may trend "Green" for weeks. To minimize purchasing too early in the trending "Green" it is suggested to be patient and wait for the stock to rebound above dip floor before purchased.

Weekly Newsletters	YTD N-3	YTD N-2	YTD N-1	YTD N	Now Price	Buy Low Price	Buy High Price	Trending Green (wks)	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Week 1	95%	100%	110%	90%	76.00	41.88	47.50	N/A	40.00	110%	11%	90%
Week 2	100%	110%	90%	150%	100.00	41.88	47.50	N/A	40.00	150%	0%	150%
Week 3	110%	90%	150%	110%	84.00	41.88	47.50	N/A	40.00	150%	19%	110%
Week 4	90%	150%	110%	90%	76.00	41.88	47.50	N/A	40.00	150%	32%	90%
Week 5	150%	110%	90%	19%	47.60	41.88	47.50	N/A	40.00	150%	110%	19%
Week 6	110%	90%	19%	-17%	33.33	34.90	40.13	N/A	33.33	200%	200%	ZERO
Week 7	90%	19%	-17%	-40%	23.81	24.93	28.67	N/A	23.81	320%	320%	ZERO
Week 8	19%	-17%	-40%	-46%	21.74	22.76	26.17	N/A	21.74	360%	360%	ZERO
Week 9	-17%	-40%	-46%	-50%	20.00	20.94	24.08	N/A	20.00	400%	400%	ZERO
Week 10	-40%	-46%	-50%	-46%	21.74	22.76	26.17	N/A	21.74	360%	360%	ZERO
Week 11	-46%	-50%	-46%	-40%	23.81	22.76	26.17	1	21.74	360%	320%	10%
Week 12	-50%	-46%	-40%	19%	47.60	22.76	26.17	1	21.74	360%	110%	119%
Week 13	-46%	-40%	19%	0%	40.00	22.76	26.17	1	21.74	360%	150%	84%
Week 14	-40%	19%	0%	19%	47.60	22.76	26.17	1	21.74	360%	110%	119%
Week 15	19%	0%	19%	150%	100.00	22.76	26.17	1	21.74	360%	0%	360%

72% or 81%	Dip Floor Indicator	61%	Wait or Hold Indicator
90%	Potential Sell Trigger	72% or 81%	2nd Dip Floor Indicator
16.34	Now Price is within the Buy Now Price Range	-13%	Now Low-Price Indicator
-13%	2nd Low-Price Indicator	N/A	No Suggested Buy In Price due to Max Potential < 44%
XX%	Rebound % back to recent high price		

Notice that as the price gets closer to the bottom of the dip, the YTD N color repeats being "Yellow" until the bottom is reached and a "White" font appears YTD N-1 to signify the Now Price is on an upswing. I do not tell you when to buy or sell, but you have all the information to make an informed choice amid an unknown future.

The Legion Chart on the previous page should be the most informative tool an active trader has ever had. The condensed format of taking stock curve price data and converting it into YTD Analysis should be a real breakthrough. This process suggests making stock market decisions before the stock market opens and removes the need to monitor the stock market during the day. Remember we are supposed to be working our 9 to 5 job while the stock market is doing its thing growing our investment dollars. Yes, I am providing this useful information tool for free. Below is the explanation of all the columns from left to right.

1. YTD N-2 - this is the Year to Date growth of a stock two weeks in the past.

2. YTD N-1 - this is the Year to Date growth of a stock one week in the past.

3. YTD N - this is the Year to Date growth of a stock right now the week of the published Newsletter.

4. Now Price - is the now price of the stock the week of the published Newsletter.

5. Buy Low Price - this is a fixed price above the Dip Floor Price to allow for price float and minimize false buy triggers. When the Stock Price is above the Buy Low Price and below the Buy High Price, both cells will be "Green" to signify it is a good time to consider making a purchase. You can enter either Low or High Price in your brokerage account as a limit order.

6. Buy High Price - this is a fixed price above the Dip Floor Price to allow for price float above the Buy Low Price. The float provided is a default for all stocks, but the float is increased for stocks that have a Spike Ratio of 2.0. When the Stock Price is above the Buy Low Price and below the Buy High Price. These cells will be "Green" to signify it is a good time to consider making a purchase. You can enter this cell value in your brokerage account for a limit order.

7. Trending Green (wks) - This provides you with the number of weeks a particular stock has been between the Buy Price ranges. The float provided is a default for all stocks, but the float is increased for stocks that have a Spike Ratio of 2.0. This small Buy Now range could be jumped over because of the data being measured is once every 7-days. Yes, the cell could have N/A in it and not catch anything. This active trader tool is suggestive and is not intended to be an absolute tool. For this reason, you should consider entering the Buy High or Low Price as a Limit Orders in your Brokerage Account.

8. Spike Ratio – this is an indicator of stocks with a hyperbolic gain that typically has an associate quick drop off. If you own a stock that grows to a Spike Ratio of 2, I suggest you sell near the high and take your quick gain. I would suggest that you not purchase the dip of a stock with a Spike Ratio of 2 because a repeat growth back to the previous high is not based on performance but popularity and speculation.

9. Dip Floor Price - the price provided will be one of two prices. One is the lowest price in the range of measured prices. The second is a dip price below the 52-Week High. The second dip price is typically something that can't be measured or suggested by traditional trading tools.

10. Rebound Factor (RF) % - this is exactly what you think it is. This is the ratio of maximum past (June of previous year) to present price divided by the measured range divided by the lowest past (December 31st of previous year) to present price which is called the RF. The RF is then converted to a percentage. This value is always positive.

11. Now Factor (NF) % - This is the positive replacement for the 52-Week Change%. Who cares how much the price has dropped from the high price. This is the wrong thing to measure. This is the ratio of maximum past (June of previous year) to present price divided by the Now Stock Price which is called the NF. The NF is then converted to a percentage. The real thing to measure is the growing Exponential Rebound as the price drops further and further. If a stock has a 52-Week Change% of -50% or -75%, the corresponding Now Potential Rebound 100% or 300%, respectively. You say to yourself, wow. The Now Potential Rebound of 100% or 300% would be a multiple of 2 or 4. If you invested $32,000 and achieved a multiple of 2 or 4 your investment dollars would be $64,000 or 128,000, respectively. The growth of the security has a 1 to 1 relationship with total investment made in a company.

12. Bounce Factor (BF) % - the percentage provided can be Zero for two situations. One is when price is at the absolute lowest price for the price range. The second is when price sets lower or a new lower prices. The default calculated percentage when not Zero is the ratio of the Now Stock Price divided by Dip Floor Price which is called the BF. The BF is then converted to a percentage.
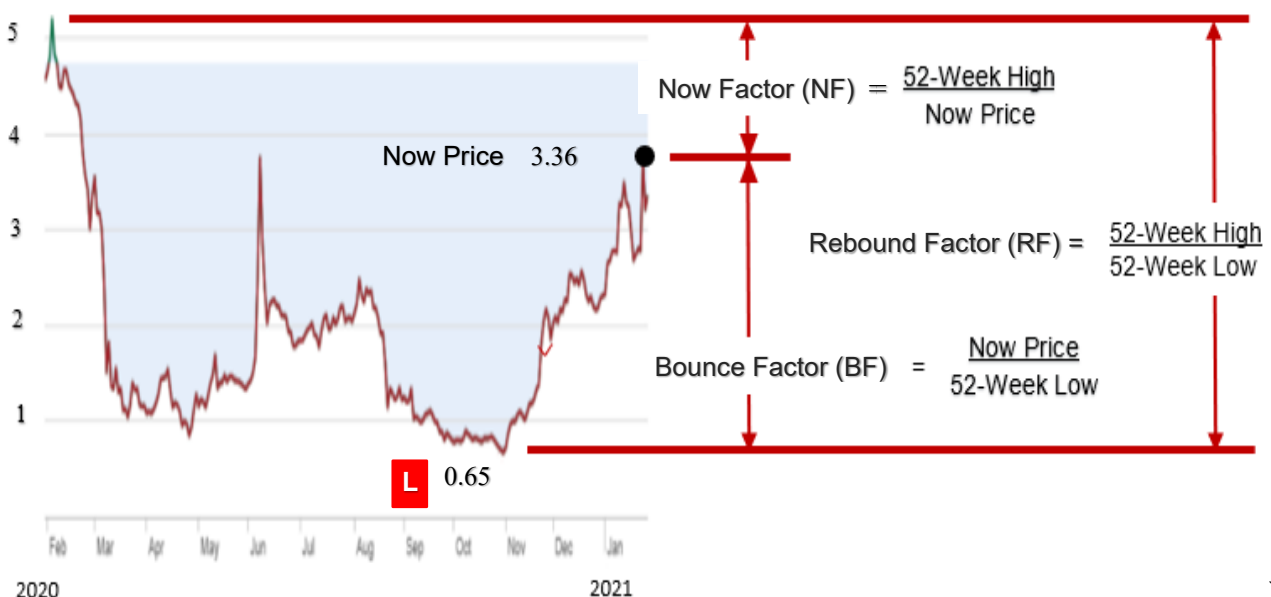
Big Bank Boss Triple Point Reference Frame

The discrete measurements of 52-Week High Change % and 52-Week Low Change % are at best an apples and oranges comparison and not entirely useful. For this exact reason, I created the Big Bank Boss Triple equations. The Big Bank Boss Triple equations output are positive numbers. The ratios can easily be converted to percentages. Now you have an apple-to-apple comparison with real-time growth potential. The output results define the now stock price in a triple reference box of the Rebound Factor (RF), Now Factor (NF) and Bounce Factor (BF).

These formulas are very useful whenever the Stock Market goes thru a crisis or market correction. The Bounce Factor (BF) is identical to the 52-Week Low Change which represents the percentage above the Dip Floor Price. The Rebound Factor (RF) defines the maximum potential range for a stock based on past performance. The values of NF and BF in themselves do not provide a holistic picture. It is very important to add in the crucial component of trending upward or downward. If the trend of the price is downward the NF increases and the BF decreases.

There is no way to predict when future stock prices will trend upward, but I provide a weekly Big Bank Boss Newsletter that shows the weekly price trend charts with a "Yellow" cell to indicate a new low indicator and a "White" font cell to indicate a trending up from the Dip Floor Price.

Figure 1. Big Bank Boss Triple Point for RIG as of Jan. 29, 2021

$$\text{Now Factor (NF)} = \frac{\text{52-Week High}}{\text{Now Price}}$$

$$\text{Rebound Factor (RF)} = \frac{\text{52-Week High}}{\text{52-Week Low}}$$

$$\text{Bounce Factor (BF)} = \frac{\text{Now Price}}{\text{52-Week Low}}$$

Big Bank Boss Triple Point Equations

These three equations are always positive and make it easy to convert to percentages. Also, a unique thing about these ratios is an equation can be formed to solve for one unknown. This equation can be the building block for a program to monitor stock price movement. The 52-Week Range for RIG is converted below.

Rebound Factor (RF) = $(52 - \text{Week High})/(52 - \text{Week Low})$
  = $(5.24/0.65) = 8.06$

$(RF)\ \% = ((RF) - 1)\ X\ 100$
  = $((8.06) - 1)\ X\ 100 = 706\%$

Now Factor (NF) = $(52 - Week\ High)/(Now\ Price)$
  = $(5.24/3.36) = 1.56$

$(NF)\ \% = ((NF) - 1)\ X\ 100$
  = $((1.56) - 1)\ X\ 100 = 56\%$

Bounce Factor (BF) = $(Now\ Price)/(52 - Week\ Low)$
  = $(3.36/0.65) = 5.17$

$(BF)\ \% = ((BF) - 1)\ X\ 100$
  = $((5.17) - 1)\ X\ 100 = 417\%$

The three Big Bank Boss Triple Point equations are linked in the single equation shown below. This equation only works for values are ratios, so you can't use this formula when the values are percentages.
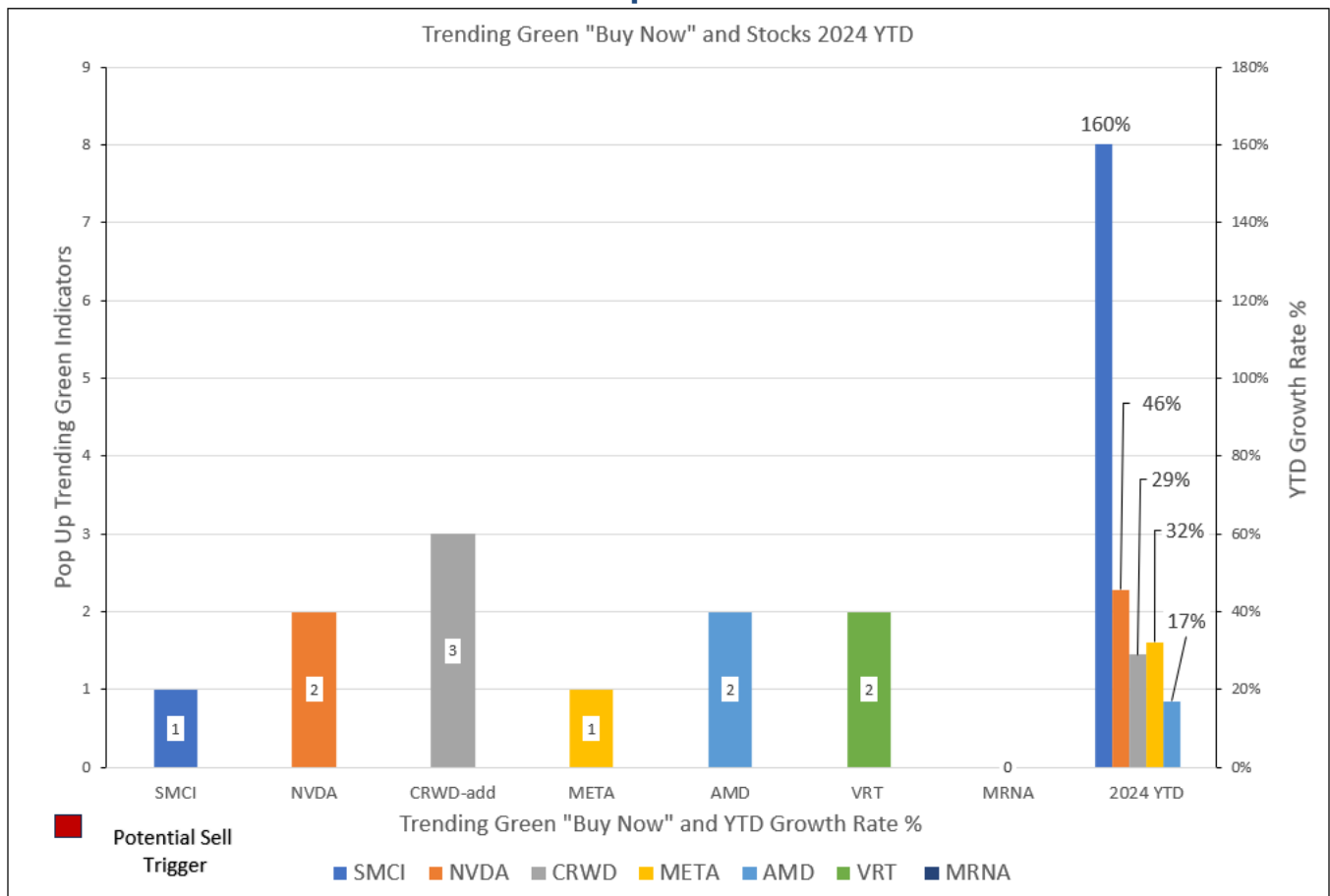
$$NF = RF/BF$$

Substitution:
    RF = 8.06 and BF = 5.17

$$NF = 8.06 / 5.17 = 1.56$$

How to interpret the bar chart and the tables to build a knowledgeable purchasing decision:
1. This trending bar chart informs the investor of the Top 4 or 5 growth securities each week. The names will change for the first couple of weeks, but the names should stabilize. No picks should be made with this bar chart alone.

Table 1. Actual Bubble Up Stock Trends after 6 weeks

2. The below table provides the benchmark securities with the highest average growth rate over several years. These are the stocks you should consider as security picks from the trending bar chart. This below table shows you the volatility of growth rates from year to year. This is provided to help shape your expectations of future growth rates. All active investors have to live with the up and down growth rates from year to year, but the sum of it all is a positive cumulative growth rate.

Table 2. Potential Stock Picks for January 2024 w/ Year-To-Date Performances from 2023 - 2018

Symbol	GROWTH RANKING 2023	YTD 2023	GROWTH RANKING 2022	YTD 2022	GROWTH RANKING 2021	YTD 2021	GROWTH RANKING 2020	YTD 2020	GROWTH RANKING 2019	YTD 2019	GROWTH RANKING 2018	YTD 2018	10-YR Growth Rate	10-YR Annualized Rate
NVDA	4	239%	39	-51%	6	125%	14	122%	62	-41%	15	64%	15674%	65.9%
AMD	8	128%	44	-55%	11	57%	17	100%	2	78%	6	93%	4798%	47.6%
SMCI	3	246%	1	87%	21	39%	42	32%	61	-34%	8	85%	2476%	38.4%
AVGO	13	100%	11	-16%	13	52%	31	48%	26	8%	38	14%	2060%	36.0%
HUBS-add	12	101%	46	-56%	10	66%	11	140%	3	63%	37	14%	1626%	33.0%
LRCX	16	86%	31	-42%	12	52%	29	62%	48	-11%	9	76%	1530%	32.2%
TSLA	11	102%	52	-66%	15	50%	1	743%	50	-13%	5	112%	1449%	31.5%
PAYC	57	-33%	16	-25%	49	-8%	22	71%	4	62%	4	115%	1323%	30.4%
DXCM	40	10%	12	-18%	18	45%	24	69%	1	142%	10	71%	1101%	28.2%
MSFT	27	57%	19	-29%	14	51%	35	41%	27	7%	13	67%	947%	26.5%
AAPL	29	48%	18	-27%	27	33%	19	81%	42	-1%	7	86%	929%	26.3%
NFLX	23	65%	38	-51%	37	11%	26	67%	11	26%	43	2%	864%	25.4%
AMZN	18	81%	37	-50%	39	4%	20	76%	16	19%	35	17%	761%	24.0%
META	5	194%	51	-64%	31	23%	41	33%	47	-11%	30	21%	517%	20.0%
SE	55	-19%	58	-78%	36	12%	5	398%	19	14%	1	223%	484%	19.3%
VRT	2	252%	33	-45%	25	34%	23	70%	43	-1%	36	16%	471%	19.0%
VRTX	30	40%	4	32%	46	-7%	54	7%	18	14%	31	19%	449%	18.6%
SQ	33	27%	48	-62%	54	-26%	7	245%	5	52%	40	5%	400%	17.5%
GOOG	26	59%	26	-39%	9	68%	44	31%	44	-5%	26	28%	383%	17.1%
MRNA	60	-45%	20	-29%	5	143%	3	434%	24	10%	14	65%	365%	16.6%
ROKU	9	121%	60	-82%	55	-31%	12	134%	21	11%	3	169%	350%	16.2%
HUM	51	-11%	5	10%	35	13%	51	12%	23	10%	39	9%	288%	14.5%
NOC	54	-14%	3	41%	29	27%	60	-13%	56	-19%	23	36%	282%	14.3%
GME-meme	46	-5%	41	-52%	2	688%	8	210%	60	-32%	62	-66%	62%	5.0%
SNAP	14	96%	59	-82%	45	-6%	9	207%	63	-51%	2	175%	25%	2.3%
XOM	49	-8%	2	78%	16	48%	61	-41%	51	-16%	57	-15%	4%	0.4%
KOSS-meme	56	-32%	42	-54%	4	210%	13	127%	45	-5%	59	-22%	-15%	-1.6%
ZM	41	9%	50	-64%	59	-45%	4	403%	30	0%	45	0%	-15%	-1.7%
FVRR	47	-7%	57	-74%	56	-42%	2	739%	29	0%	42	3%	-17%	-1.8%
HOOD	28	57%	43	-54%	62	-54%	58	0%	41	0%	53	0%	-24%	-2.7%
COIN	1	391%	63	-86%	41	1%	56	0%	39	0%	51	0%	-46%	-6.0%
EXPR-meme	61	-59%	54	-72%	3	244%	63	-82%	57	-24%	60	-24%	-94%	-24.5%
AMC-meme	63	-85%	62	-85%	1	1153%	62	-71%	17	14%	61	-55%	-98%	-32.7%

Symbols in italics are the Magnificent Seven Stocks

3. Now that you have a wholistic basis for your securities pick, you can now purchase your security when the trending now indicator is "Green". The trending "Green" indicator is active at growth rates up to ~ 30% Growth Rate YTD, so if you want to purchase a security later in the growth curve that is entirely up to you. This Bubble Up Trending "Green" table is entire driven by the stock market saying, "Buy Low and Sell High." All of the charts are provided to give the active investor real-time indicators to make stock market potential decision.

Table 3. Highest Bubble Up Performing Stocks (as of 2-9-24)

Index	YTD 2/2/24	YTD 2/9/24	Price 2/9/24	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Dow Jones	3%	3%	38,671.69	41,212.72	43,086.03	N/A	0	37,466.11	3%	0%	3%
NASDAQ	4%	7%	15,990.66	15,976.48	16,702.68	1	0	14,524.07	10%	0%	10%
S&P 500	4%	5%	5,026.61	5,166.96	5,401.83	N/A	0	4,697.24	7%	0%	7%

Symbol	YTD 2/2/24	13	Price 2/9/24	16	16	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
SMCI	104%	160%	74.00	32.69	35.54	1	2	28.43	160%	0%	160%
NVDA	34%	46%	72.13	56.46	61.37	2	2	49.10	47%	0%	47%
VRT	28%	32%	63.52	53.26	57.89	2	2	46.31	37%	0%	37%
META	34%	32%	468.11	404.74	439.94	1	2	351.95	35%	1%	33%
CRWD-add	19%	29%	329.34	284.58	309.33	3	2	247.46	33%	0%	33%
DASH	11%	21%	119.31	109.03	118.51	1	2	94.81	26%	0%	26%
ANET	16%	20%	282.45	265.56	288.65	2	0	230.92	22%	0%	22%
AMD	21%	17%	172.48	159.37	173.23	2	2	138.58	28%	3%	24%
LRCX	7%	16%	91.16	84.23	91.55	1	0	73.24	24%	0%	24%
NFLX	16%	15%	561.32	545.17	592.58	3	0	474.06	20%	2%	18%
UBER	11%	15%	70.91	66.22	71.98	2	2	57.58	23%	0%	23%
NOW	11%	15%	812.94	777.58	845.20	2	0	676.16	20%	0%	20%
AVGO	10%	15%	128.34	120.67	131.16	3	0	104.93	22%	0%	22%
AMZN	13%	15%	174.45	167.03	181.55	2	0	145.24	20%	0%	20%
AMAT	4%	15%	185.84	171.35	186.25	1	0	149.00	25%	0%	25%
MSFT	9%	12%	420.55	422.91	459.69	N/A	0	367.75	14%	0%	14%
HUBS-add	5%	11%	646.63	618.52	672.30	1	2	537.84	20%	0%	20%
ADSK	5%	10%	266.68	263.95	286.90	1	0	229.52	16%	0%	16%
FVRR	2%	8%	29.27	28.95	31.46	1	0	25.17	75%	50%	16%
SE	4%	7%	43.51	41.27	44.86	2	0	35.89	141%	99%	21%
MA	8%	7%	457.88	482.33	524.28	N/A	0	419.42	10%	1%	9%
GOOG	2%	7%	150.22	158.00	171.74	N/A	0	137.39	12%	2%	9%
V	6%	6%	276.43	298.64	324.61	N/A	0	259.69	7%	0%	6%
INTU	2%	5%	658.16	677.37	736.28	N/A	0	589.02	12%	0%	12%
ADBE	6%	5%	627.21	649.29	705.75	N/A	0	564.60	12%	1%	11%
HNST	-12%	5%	3.46	3.11	3.38	1	0	2.70	30%	1%	28%
MSCI	5%	5%	592.42	618.76	672.56	N/A	0	538.05	10%	0%	10%
ROKU	-1%	5%	95.80	98.96	107.56	N/A	2	86.05	20%	8%	11%
CNC	2%	4%	77.33	84.84	92.21	N/A	0	73.77	11%	6%	5%
VRTX	4%	4%	422.91	467.92	508.61	N/A	0	406.89	7%	3%	4%
TMO	4%	4%	550.75	610.41	663.49	N/A	0	530.79	12%	8%	4%
DPZ	2%	3%	425.09	460.03	500.04	N/A	0	400.03	7%	0%	6%
EA	0%	3%	140.61	155.95	169.51	N/A	0	135.61	4%	0%	4%
XOM	2%	2%	101.77	111.49	121.19	N/A	0	96.95	23%	17%	5%
MU	1%	0%	85.56	94.75	102.99	N/A	0	82.39	7%	3%	4%
UNH	-3%	-2%	518.22	578.68	629.00	N/A	0	503.20	9%	6%	3%
AAPL	-3%	-2%	188.85	208.36	226.48	N/A	0	181.18	9%	5%	4%
EBAY	-4%	-3%	42.43	47.30	51.41	N/A	0	41.13	23%	19%	3%
NOC	-5%	-3%	454.92	503.65	547.45	N/A	0	437.96	25%	20%	4%
DXCM	-3%	-3%	120.47	138.54	150.59	N/A	0	120.47	14%	14%	ZERO
BBY	-3%	-3%	75.60	81.65	88.75	N/A	0	71.00	27%	19%	6%
NKE	-7%	-4%	104.50	115.82	125.89	N/A	0	100.71	28%	23%	4%
TTWO	4%	-4%	154.91	178.15	193.64	N/A	0	154.91	8%	8%	ZERO
PYPL	2%	-4%	58.91	67.75	73.64	N/A	0	58.91	45%	45%	ZERO
BABA	-7%	-7%	72.02	79.83	86.78	N/A	0	69.42	73%	66%	4%
PAYC	-6%	-8%	190.00	218.50	237.50	N/A	0	190.00	94%	94%	ZERO
ZM	-11%	-9%	65.70	73.91	80.34	N/A	0	64.27	24%	21%	2%
HOOD	-14%	-9%	11.55	12.32	13.39	N/A	0	10.71	21%	12%	8%
MRNA	-2%	-12%	87.41	100.52	109.26	N/A	0	87.41	122%	122%	ZERO
LYFT	-15%	-13%	13.03	14.49	15.75	N/A	0	12.60	38%	33%	3%
SQ	-12%	-14%	66.88	74.72	81.21	N/A	0	64.97	30%	27%	3%
EXPE	0%	-14%	131.11	150.78	163.89	N/A	0	131.11	18%	18%	ZERO
KOSS-meme	-16%	-15%	2.84	3.22	3.50	N/A	0	2.80	119%	115%	1%
GME-meme	-16%	-16%	14.66	16.66	18.11	N/A	0	14.49	86%	84%	1%
ZI	-17%	-17%	15.39	17.61	19.14	N/A	0	15.31	90%	89%	1%
COIN	-26%	-18%	141.99	143.46	155.94	N/A	2	124.75	41%	24%	14%
HUM	-17%	-19%	370.28	415.41	451.54	N/A	0	361.23	48%	44%	3%
TSLA	-24%	-22%	193.57	210.74	229.06	N/A	2	183.25	54%	45%	6%
SDGR	-26%	-23%	27.59	30.34	32.98	N/A	0	26.38	104%	95%	5%
SPCE-add	-29%	-27%	35.80	40.02	43.50	1	0	34.80	266%	256%	3%
AMC-meme	-34%	-28%	4.38	4.61	5.01	2	2	4.01	1541%	1402%	9%
SNAP	1%	-34%	11.11	11.11	13.89	1	2	11.11	53%	53%	ZERO
GOEV	-35%	-40%	3.57	3.57	4.46	3	2	3.57	790%	790%	ZERO

72%	or	81%	Dip Floor Indicator	61%	Wait or Hold Indicator	90%	Potential Sell Trigger	72%	or	81%	2nd Dip Floor Indicator
16.34	Now Price is within the Buy Now Price Range			-13%	Now Low-Price Indicator	-13%	2nd Low-Price Indicator	N/A	No Suggested Buy In Price due to Max Potential < 44%	XX%	Rebound % back to recent high price

Table 4. Stocks Year to Date (YTD) Growth Rates (as of 2-9-24) Return

Index	Symbol	Price 2/9/24	Weekly 2/9/24	Monthly 2/9/24	YTD 1/5/24	YTD 1/12/24	YTD 1/19/24	YTD 1/26/24	YTD 2/2/24	YTD 2/9/24
Dow Jones	^DJI	38,671.69	0%	3%	-1%	0%	0%	1%	3%	3%
NASDAQ	^IXIC	15,990.66	2%	10%	-3%	0%	2%	3%	4%	7%
S&P 500	^GSPC	5,026.61	1%	7%	-2%	0%	1%	3%	4%	5%

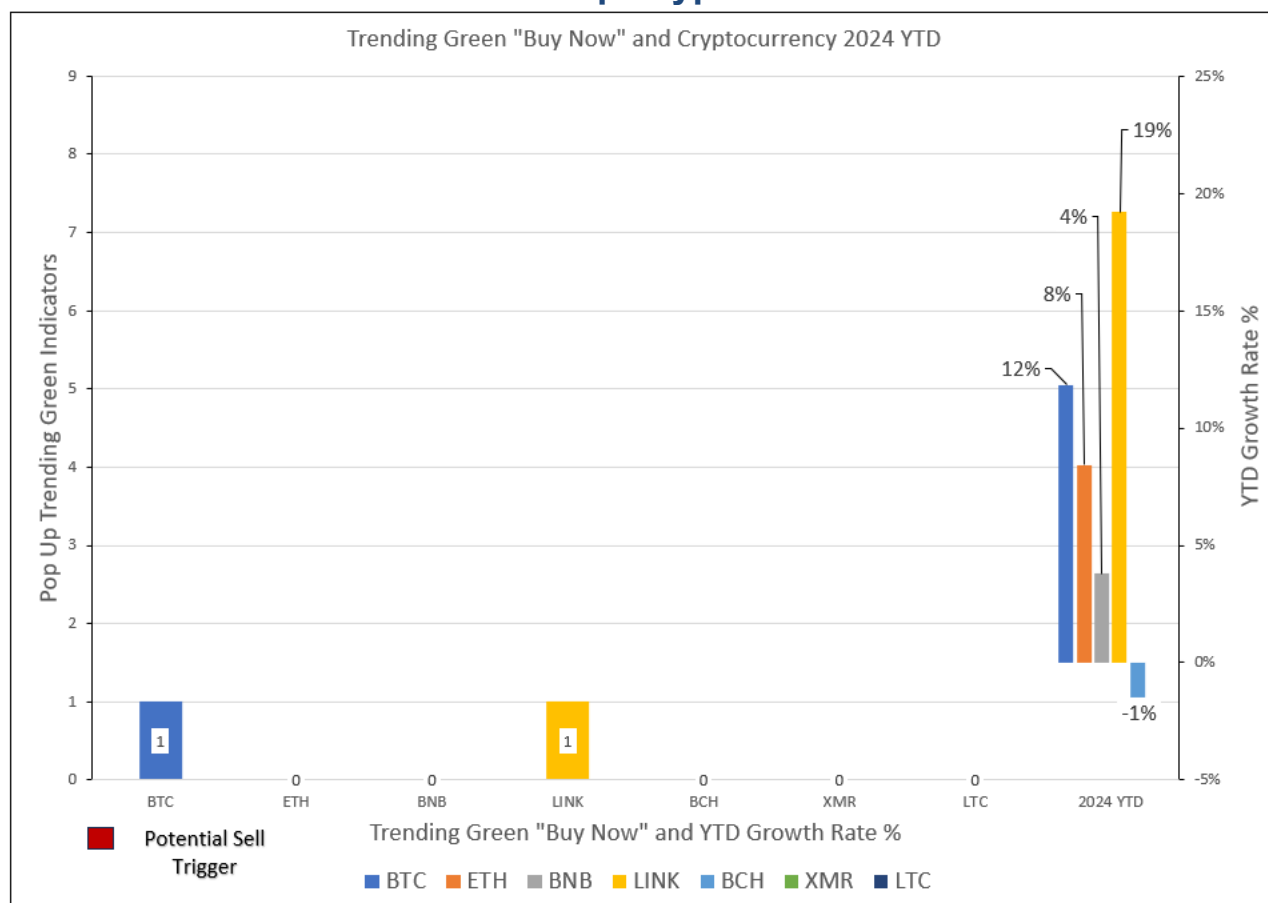| Symbol	Company / Industry	Price 2/9/24	2/9/24 2/2/24	2/9/24 1/5/24	YTD 1/5/24	YTD 1/12/24	YTD 1/19/24	YTD 1/26/24	YTD 2/2/24	13
SMCI	...per Micro Computer - (S&P 500-24) (10:1-24)	74.00	28%	153%	3%	20%	49%	67%	104%	160%
NVDA	NVIDIA Corp (Chip Design) (4:1-'21) (10:1 -'24)	72.13	9%	47%	-1%	10%	20%	23%	34%	46%
VRT	Vertiv - Data Center Equipment	63.52	3%	37%	-4%	3%	12%	11%	28%	32%
META	Communication (Facebook)	468.11	-1%	33%	-1%	6%	8%	11%	34%	32%
CRWD-add	Cloud (CrowdStrike - IPO 6-12-19)	329.34	8%	33%	-3%	11%	14%	14%	19%	29%
DASH	DoorDash (DASH - IPO 12/9/20)	119.31	9%	26%	-4%	5%	8%	9%	11%	21%
ANET	Arista Networks - Computer Hardware	282.45	3%	22%	-2%	7%	12%	12%	16%	20%
AMD	AMD Computer Chips	172.48	-3%	24%	-6%	-1%	18%	20%	21%	17%
LRCX	Semiconductor (Lam Research)	91.16	9%	24%	-6%	-3%	5%	7%	7%	16%
NFLX	Netflix (Online Movies)	561.32	-1%	18%	-3%	1%	-1%	17%	16%	15%
UBER	Ride Share (Uber Inc.) (IPO 5-10-19)	70.91	4%	23%	-6%	3%	6%	6%	11%	15%
NOW	Software - ServiceNow (S&P 500 - 11-21-19)	812.94	4%	20%	-4%	3%	6%	9%	11%	15%
AVGO	Semiconductor (Broadcom Inc.) (10:1 7-15-24)	128.34	5%	22%	-6%	-1%	9%	8%	10%	15%
AMZN	Internet Retail (Amazon) (20:1-2022)	174.45	2%	20%	-4%	2%	2%	5%	13%	15%
AMAT	Semiconductor (Applied Materials)	185.84	11%	25%	-8%	-7%	4%	3%	4%	15%
MSFT	Microsoft (Software Company)	420.55	2%	14%	-2%	3%	6%	7%	9%	12%
HUBS-add	Online Software Sales (HubSpot)	646.63	6%	20%	-7%	-3%	0%	1%	5%	11%
ADSK	Software (Autodesk)	266.68	4%	16%	-6%	0%	2%	4%	5%	10%
FVRR	Fiverr Talk in Israel (IPO 6-13-19)	29.27	6%	12%	-4%	-8%	-4%	-3%	2%	8%
SE	Sea Limited (Internet Retail)	43.51	4%	15%	-6%	-11%	-10%	-2%	4%	7%
MA	Credit Services (Mastercard)	457.88	-1%	9%	-2%	1%	2%	3%	8%	7%
GOOG	Google (Online and Phone) (20:1-2022)	150.22	5%	9%	-3%	2%	5%	9%	2%	7%
V	Credit Services (Visa)	276.43	0%	6%	0%	1%	4%	3%	6%	6%
INTU	Software (Intuit Inc)	658.16	3%	12%	-6%	-2%	0%	3%	2%	5%
ADBE	Software (Abobe)	627.21	-1%	11%	-5%	0%	3%	3%	6%	5%
HNST	Consumer (The Honest Company) (IPO 5-5-21)	3.46	19%	21%	-13%	-14%	-18%	-12%	-12%	5%
MSCI	Finance - MSCI	592.42	0%	10%	-5%	-4%	-2%	-3%	5%	5%
ROKU	Roku, Inc (Entertainment)	95.80	5%	7%	-3%	-6%	-5%	-3%	-1%	5%
CNC	Healthcare (Centene Corp.)	77.33	3%	0%	4%	6%	0%	-1%	2%	4%
VRTX	Healthcare (Vertex Pharmaceuticals Inc.)	422.91	0%	2%	2%	7%	7%	6%	4%	4%
TMO	Healthcare (Thermo Fisher Scientific)	550.75	0%	4%	0%	3%	4%	3%	4%	4%
DPZ	Resturants (Domino's Pizza)	425.09	1%	6%	-3%	0%	4%	2%	2%	3%
EA	Games (Electronic Arts)	140.61	3%	4%	-1%	1%	1%	2%	0%	3%
XOM	Exxon Mobile (Oil & Gas)	101.77	0%	-1%	3%	0%	-3%	3%	2%	2%
MU	Semiconductor (Micron)	85.56	-1%	3%	-2%	-3%	3%	3%	1%	0%
UNH	Health Plan (UnitedHealth Group)	518.22	2%	-4%	2%	-1%	-4%	-4%	-3%	-2%
AAPL	Apple Multimedia (4:1-2020)	188.85	2%	4%	-6%	-3%	-1%	0%	-3%	-2%
EBAY	Internet Retail (eBay Inc.)	42.43	1%	-1%	-2%	-6%	-6%	-2%	-4%	-3%
NOC	Defense (Northrop Grumman Corp.)	454.92	2%	-3%	0%	3%	0%	-6%	-5%	-3%
DXCM	Medical Devices (DexCom, Inc) (4:1-2022)	120.47	0%	-3%	0%	1%	3%	-2%	-3%	-3%
BBY	Specialty Retail (Best Buy)	75.60	0%	0%	-3%	-6%	-9%	-4%	-3%	-3%
NKE	Footware (Nike)	104.50	4%	2%	-6%	-3%	-6%	-5%	-7%	-4%
TTWO	Gaming (Take-Two Interactive Software)	154.91	-7%	-2%	-2%	0%	1%	4%	4%	-4%
PYPL	Finance (PayPal Holdings)	58.91	-6%	-2%	-2%	-1%	7%	1%	2%	-4%
BABA	Alibaba Online - (IPO 9-18-14)	72.02	0%	-1%	-6%	-7%	-10%	-5%	-7%	-7%
PAYC	(Paycom Software) (S&P 500 - 1-28-20)	190.00	-3%	-4%	-5%	-4%	-6%	-6%	-6%	-8%
ZM	Zoom Video Talk - IPO 4-18-19	65.70	2%	-2%	-7%	-2%	-4%	-6%	-11%	-9%
HOOD	Robinhood Crypto Exchg (IPO 7-29-21)	11.55	6%	-3%	-7%	-14%	-16%	-15%	-14%	-9%
MRNA	Modena Inc. (COVID-19 Drug)	87.41	-10%	-21%	12%	7%	0%	2%	-2%	-12%
LYFT	Ride Share (Lyft, Inc.) (IPO 5-28-19)	13.03	2%	2%	-15%	-14%	-16%	-16%	-15%	-13%
SQ	Finance (Block Inc.)	66.88	-1%	0%	-13%	-14%	-15%	-16%	-12%	-14%
EXPE	Travel Services (Expedia Group)	131.11	-13%	-10%	-4%	-2%	-2%	0%	0%	-14%
KOSS-meme	Koss Corp. - Consumer Electronics	2.84	1%	-16%	1%	-10%	-11%	-11%	-16%	-15%
GME-meme	GameStop (Computer Games) (4:1-2022)	14.66	0%	-8%	-9%	-16%	-17%	-17%	-16%	-16%
ZI	Software (Zoom Info.) - IPO 5-4-20	15.39	1%	-10%	-8%	-15%	-16%	-14%	-17%	-17%
COIN	Coinbase Crypto Exchg (IPO 4-14-21)	141.99	10%	-8%	-11%	-25%	-28%	-28%	-26%	-18%
HUM	Healthcare (Humana Inc.)	370.28	-2%	-19%	0%	-4%	-12%	-21%	-17%	-19%
TSLA	Tesla, Inc. (added S&P 500) (3:1-2022)	193.57	3%	-18%	-4%	-12%	-15%	-26%	-24%	-22%
SDGR	Health (Schrodinger Inc.) (IPO 02-06-20)	27.59	4%	-12%	-12%	-21%	-26%	-24%	-26%	-23%
SPCE-add	Virgin Galactic - (IPO 10-28-19) (1:20 - 6/17/24)	35.80	3%	-23%	-5%	-14%	-22%	-23%	-29%	-27%
AMC-meme	AMC Movie Theater (1:10-2023)	4.38	9%	-15%	-16%	-25%	-26%	-33%	-34%	-28%
SNAP	Communication (SnapChat)	11.11	-35%	-33%	-2%	-3%	-3%	-4%	1%	-34%
GOEV	Canoo Inc. (Electric Auto Maker)	3.57	-9%	-35%	-8%	-23%	-38%	-38%	-35%	-40%

72% or 81% Dip Floor Indicator	61% Wait or Hold Indicator	90% Potential Sell Trigger	72% or 81% 2nd Dip Floor Indicator	
16.34 Now Price is within the Buy Now Price Range	-13% Now Low-Price Indicator	-13% 2nd Low-Price Indicator	N/A No Suggested Buy In Price due to Max Potential < 44%	XX% Rebound % back to recent high price

6

How to work the three data sets to build a knowledgeable purchasing decision:
1. This trending bar chart informs the investor of the Top 4 or 5 growth securities each week. The names will change for the first couple of weeks, but the names should stabilize. No picks should be made with this bar chart alone.

Table 5. Actual Bubble Up Crypto Trends after 6 weeks

2. The below table provides the benchmark securities with the highest average growth rate over several years. These are the stocks you should consider as security picks from the trending bar chart. This below table shows you the volatility of growth rates from year to year. This is provided to help shape your expectations of future growth rates. All active investors have to live with the up and down growth rates from year to year, but the sum of it all is a positive cumulative growth rate.

Table 6. Potential Crypto Picks for January 2024 w Year-To-Date Performances from 2023 - 2018   Return

Symbol	GROWTH RANKING 2023	YTD 2023	GROWTH RANKING 2022	YTD 2022	GROWTH RANKING 2021	YTD 2021	GROWTH RANKING 2020	YTD 2020	GROWTH RANKING 2019	YTD 2019	GROWTH RANKING 2018	Symbol	YTD 2018	Big Bank Boss Ranking	6-YR Annualized Rate
BNB	10	27%	2	-52%	2	1269%	8	172%	2	126%	2	BNB	-30%	1	82%
LINK	1	184%	8	-72%	8	74%	1	537%	1	302%	1	LINK	-27%	2	72%
DOGE	9	33%	5	-60%	1	3528%	9	132%	7	-12%	4	DOGE	-74%	3	47%
ETH	5	91%	7	-67%	4	399%	3	469%	8	-16%	5	ETH	-80%	4	20%
BTC	3	154%	6	-64%	9	60%	4	303%	3	86%	3	BTC	-73%	5	20%
DOT	6	91%	11	-84%	7	188%	6	220%	12	0%	11	DOT	0%	6	19%

3. Now that you have a wholistic basis for your securities pick, you can now purchase your security when the trending now indicator is "Green". The trending "Green" indicator is active at growth rates up to ~ 30% Growth Rate YTD, so if you want to purchase a security later in the growth curve that is entirely up to you. This Bubble Up Trending "Green" table is entire driven by the stock market saying, "Buy Low and Sell High." All of the charts are provided to give the active investor real-time indicators to make stock market potential decision.

Table 7. Highest Bubble Up Performing Cryptocurrencies (as of 2-9-24) Return

Index	YTD 2/2/24	YTD 2/9/24	Price 2/9/24	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %		Bounce Factor (BF) %
Dow Jones	3%	3%	38,671.69	41,212.72	43,086.03	N/A	0	37,466.11	3%	0%		3%
NASDAQ	4%	7%	15,990.66	15,976.48	16,702.68	1	0	14,524.07	10%	0%		10%
S&P 500	4%	5%	5,026.61	5,166.96	5,401.83	N/A	0	4,697.24	7%	0%		7%
Symbol	YTD 2/2/24	2	Price 2/9/24	1	1	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %		Bounce Factor (BF) %
LINK	15%	19%	18.50	15.79	16.92	1	0	14.10	31%	0%		31%
BTC	2%	12%	47,147.20	46,618.88	49,948.80	1	0	41,624.00	13%	0%		13%
ETH	1%	8%	2,488.00	2,539.04	2,720.40	N/A	0	2,267.00	11%	1%		10%
BNB	-3%	4%	323.84	332.64	356.40	N/A	0	297.00	14%	4%		9%
BCH	-7%	-1%	250.30	264.56	283.45	N/A	0	236.21	30%	23%		6%
LTC	-7%	-3%	70.70	74.03	79.32	N/A	0	66.10	63%	53%		7%
DOGE	-12%	-9%	0.08	0.09	0.09	N/A	0	0.08	27%	22%		4%
ADA	-16%	-11%	0.54	0.54	0.58	N/A	0	0.49	28%	15%		12%
DOT	-16%	-13%	7.20	7.47	8.00	N/A	0	6.67	36%	26%		8%
XRP	-18%	-15%	0.53	0.57	0.61	N/A	0	0.51	51%	46%		3%
MIOTA	-16%	-16%	0.25	0.26	0.28	N/A	0	0.23	30%	19%		10%
XMR	1%	-27%	122.00	136.64	146.40	N/A	0	122.00	46%	46%		ZERO
USDC	0%	0%	1.00	1.12	1.20	N/A	0	1.00	0%	0%		0%
USDT	0%	0%	1.00	1.12	1.20	N/A	0	1.00	0%	0%		0%

72% or 81%	Dip Floor Indicator	61%	Wait or Hold Indicator	90%	Potential Sell Trigger	72% or 81%	2nd Dip Floor Indicator
16.34	Now Price is within the Buy Now Price Range	-13%	Now Low-Price Indicator	-13%	2nd Low-Price Indicator	N/A No Suggested Buy In Price due to Max Potential < 44%	XX% Rebound % back to recent high price

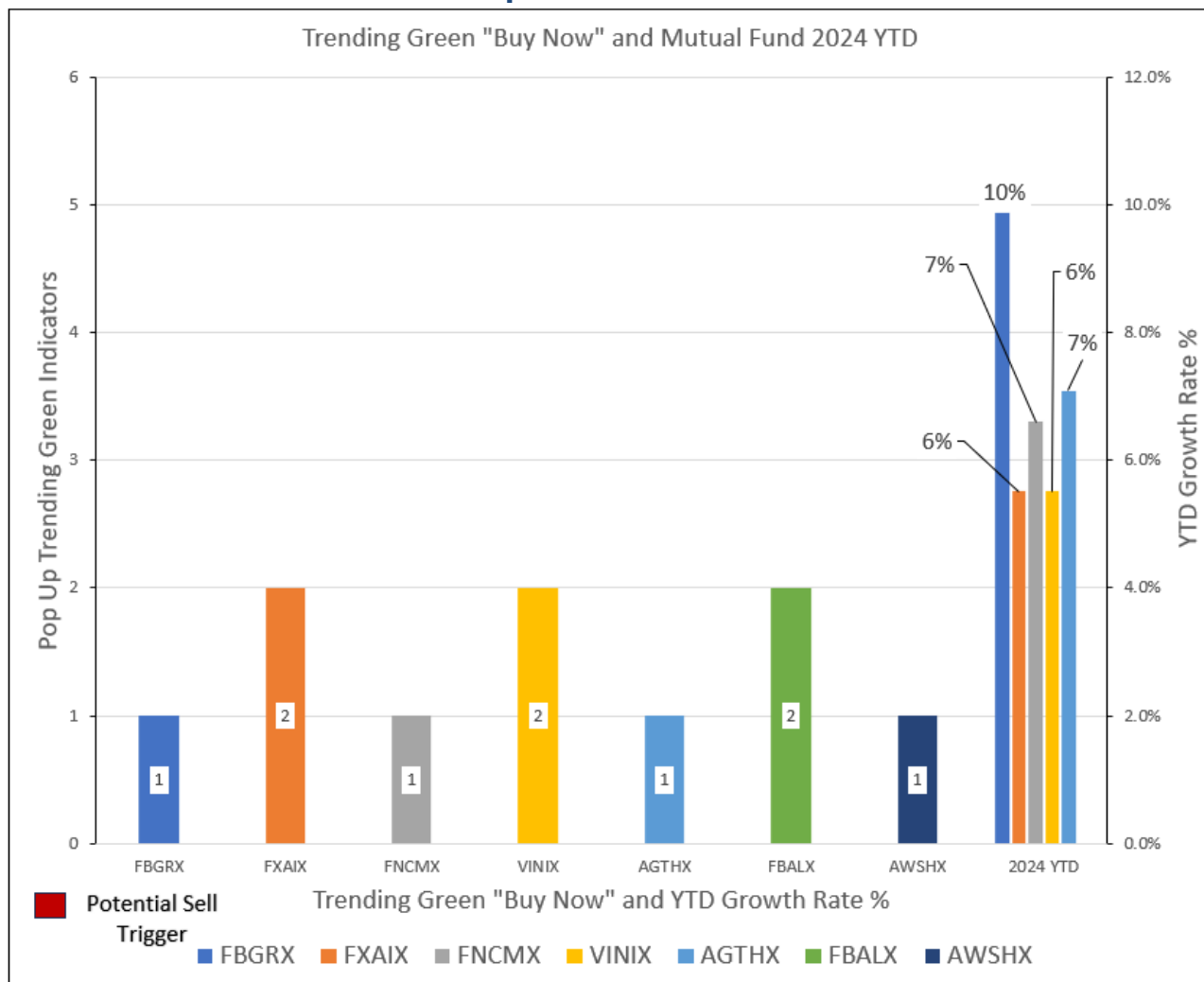## Table 8. Cryptocurrency (YTD) Growth Rates (as of 2-9-24) Return

Index	Symbol	Price 2/9/24	Weekly 2/9/24	Monthly 2/9/24	YTD 1/5/24	YTD 1/12/24	YTD 1/19/24	YTD 1/26/24	YTD 2/2/24	YTD 2/9/24
Dow Jones	^DJI	38,671.69	0%	3%	-1%	0%	0%	1%	3%	3%
NASDAQ	^IXIC	15,990.66	2%	10%	-3%	0%	2%	3%	4%	7%
S&P 500	^GSPC	5,026.61	1%	7%	-2%	0%	1%	3%	4%	5%
Symbol	Security	Price 2/9/24	2/9/24 2/2/24	2/9/24 1/5/24	YTD 1/5/24	YTD 1/12/24	YTD 1/19/24	YTD 1/26/24	YTD 2/2/24	2
LINK	Chainlink	18.50	4%	31%	-9%	-9%	4%	-9%	15%	19%
BTC	Bitcoin	47,147.20	9%	7%	5%	1%	-1%	-1%	2%	12%
ETH	Ethereum	2,488.00	8%	10%	-1%	10%	8%	-1%	1%	8%
BNB	Binance Coin	323.84	8%	2%	2%	-5%	1%	-3%	-3%	4%
BCH	Bitcoin Cash	250.30	6%	5%	-6%	2%	-7%	-5%	-7%	-1%
LTC	Litecoin	70.70	4%	7%	-10%	0%	-3%	-8%	-7%	-3%
DOGE	Dogecoin	0.08	4%	2%	-11%	-11%	-11%	-11%	-12%	-9%
ADA	Cardano	0.54	5%	0%	-11%	-10%	-18%	-20%	-16%	-11%
DOT	Polkadot	7.20	4%	-3%	-10%	-8%	-17%	-19%	-16%	-13%
XRP	Ripple	0.53	3%	-9%	-6%	-8%	-13%	-15%	-18%	-15%
MIOTA	IOTA	0.25	0%	1%	-17%	-17%	-23%	-17%	-16%	-16%
XMR	Monero	122.00	-28%	-22%	-7%	-9%	-5%	-5%	1%	-27%
USDC	USD Coin	1.00	0%	0%	0%	0%	0%	0%	0%	0%
USDT	Tether	1.00	0%	0%	0%	0%	0%	0%	0%	0%

72% or 81%	Dip Floor Indicator	61%	Wait or Hold Indicator	90%	Potential Sell Trigger	72% or 81%	2nd Dip Floor Indicator
16.34	Now Price is within the Buy Now Price Range	-13%	Now Low-Price Indicator	-13%	2nd Low-Price Indicator	N/A No Suggested Buy In Price due to Max Potential < 44%	XX% Rebound % back to recent high price

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1. This trending bar chart informs the investor of the Top 4 or 5 growth securities each week. The names will change for the first couple of weeks, but the names should stabilize. No picks should be made with this bar chart alone.

Table 9. Actual Bubble Up Mutual Funds Trends after 6 weeks

2. The below table provides the benchmark securities with the highest average growth rate over several years. These are the stocks you should consider as security picks from the trending bar chart. This below table shows you the volatility of growth rates from year to year. This is provided to help shape your expectations of future growth rates. All active investors have to live with the up and down growth rates from year to year, but the sum of it all is a positive cumulative growth rate.

Table 10. Potential Mutual Funds Picks for January 2024 w Year-To-Date Performances from 2023 - 2018   Return

Symbol	GROWTH RANKING 2023	YTD 2023	GROWTH RANKING 2022	YTD 2022	GROWTH RANKING 2021	YTD 2021	GROWTH RANKING 2020	YTD 2020	GROWTH RANKING 2019	YTD 2019	GROWTH RANKING 2018	YTD 2018	6-YR Annualized Rate
FNCMX	2	44%	18	-33%	4	22%	2	44%	1	29%	3	-4%	13.1%
FBGRX	1	54%	20	-39%	6	13%	1	51%	4	27%	2	-3%	12.0%
FXAIX	5	24%	10	-19%	1	27%	7	16%	3	27%	5	-6%	10.0%
VINIX	6	22%	12	-21%	3	22%	11	14%	5	26%	4	-6%	8.3%
VIMAX	11	15%	11	-20%	2	23%	8	16%	2	28%	15	-10%	7.1%
VEXAX	4	25%	16	-27%	7	11%	4	30%	7	24%	13	-9%	6.9%
ANWPX	7	18%	17	-29%	10	10%	5	28%	6	24%	17	-12%	4.4%
AGTHX	3	28%	19	-33%	9	10%	3	32%	12	18%	19	-13%	4.1%
AWSHX	17	10%	2	-14%	5	21%	19	4%	15	16%	14	-9%	3.8%
VFIFX	8	18%	9	-19%	13	3%	10	14%	9	21%	12	-9%	3.5%
ABALX	15	11%	1	-14%	8	11%	16	6%	18	14%	8	-8%	2.8%
FBALX	9	17%	15	-25%	12	7%	9	15%	13	18%	18	-12%	2.1%
VFORX	10	16%	8	-19%	15	-5%	12	13%	10	20%	11	-9%	1.6%
VTTHX	12	15%	7	-19%	17	-5%	13	12%	11	18%	10	-8%	1.2%
NASDAQ	1	43%	3	-33%	2	21%	1	45%	1	33%	1	-2%	14.0%
S&P 500	2	24%	2	-19%	1	27%	2	17%	2	28%	3	-5%	10.2%
^DJI	3	14%	1	-9%	3	19%	3	8%	3	22%	2	-5%	7.4%

3. Now that you have a wholistic basis for your securities pick, you can now purchase your security when the trending now indicator is "Green". The trending "Green" indicator is active at growth rates up to ~ 30% Growth Rate YTD, so if you want to purchase a security later in the growth curve that is entirely up to you. This Bubble Up Trending "Green" table is entire driven by the stock market saying, "Buy Low and Sell High." All of the charts are provided to give the active investor real-time indicators to make stock market potential decision.

Table 11. Highest Bubble Up Performing Mutual Fund (as of 2-9-24)   Return

Index	YTD 2/2/24	YTD 2/9/24	Price 2/9/24	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Dow Jones	3%	3%	38,671.69	41,212.72	43,086.03	N/A	0	37,466.11	3%	0%	3%
NASDAQ	4%	7%	15,990.66	15,976.48	16,702.68	1	0	14,524.07	10%	0%	10%
S&P 500	4%	5%	5,026.61	5,166.96	5,401.83	N/A	0	4,697.24	7%	0%	7%

Symbol	YTD 2/2/24	1	Price 2/9/24	4	4	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
FBGRX	7%	10%	190.38	175.00	178.37	1	0	168.27	13%	0.0%	13%
AGTHX	5%	7%	67.64	64.16	65.39	1	0	61.69	10%	0.0%	10%
FNCMX	4%	7%	202.70	191.36	195.04	1	0	184.00	10%	0.0%	10%
FXAIX	4%	6%	174.62	169.52	172.78	2	0	163.00	7%	0.0%	7%
VINIX	4%	6%	415.17	403.07	410.82	2	0	387.57	7%	0.0%	7%
ANWPX	2%	4%	58.06	56.94	58.04	1	0	54.75	6%	0.0%	6%
AWSHX	2%	4%	59.27	58.87	60.01	1	0	56.61	5%	0.0%	5%
FBALX	3%	4%	27.89	27.62	28.15	2	0	26.56	5%	0.0%	5%
ABALX	2%	2%	32.76	32.88	33.52	N/A	0	31.62	4%	0.0%	4%
VWELX	2%	2%	42.26	42.40	43.22	N/A	0	40.77	4%	0.0%	4%
VFIFX	1%	2%	45.42	45.46	46.33	N/A	0	43.71	4%	0.0%	4%
AEPGX	0%	2%	55.70	55.63	56.70	1	0	53.49	5%	1.0%	4%
VFORX	1%	2%	39.98	40.23	41.00	N/A	0	38.68	3%	0.0%	3%
VTTHX	1%	1%	22.44	22.66	23.10	N/A	0	21.79	3%	0.4%	3%
VTHRX	0%	1%	35.87	36.35	37.05	N/A	0	34.95	4%	0.9%	3%
VTTVX	0%	1%	18.52	18.86	19.22	N/A	0	18.13	5%	2.6%	2%
VIMAX	-1%	0%	290.29	293.79	299.44	N/A	0	282.49	3%	0.0%	3%
VTWNX	0%	0%	26.97	27.60	28.13	N/A	0	26.54	7%	5.3%	2%
VEXAX	-2%	0%	126.36	125.20	127.60	1	0	120.38	5%	0.0%	5%
VBTLX	-1%	-2%	9.54	9.92	10.11	N/A	0	9.54	3%	2.8%	ZERO

72%	or	81%	Dip Floor Indicator	61%	Wait or Hold Indicator	90%	Potential Sell Trigger	72%	or	81%	2nd Dip Floor Indicator
16.34		Now Price is within the Buy Now Price Range	-13%	Now Low-Price Indicator	-13%	2nd Low-Price Indicator	N/A	No Suggested Buy In Price due to Max Potential < 44%	XX%	Rebound % back to recent high price	

Table 12. Mutual Fund (YTD) Growth Rates (as of 2-9-24)   Return

Index	Symbol	Price 2/9/24	Weekly 2/9/24	Monthly 2/9/24	YTD 1/5/24	YTD 1/12/24	YTD 1/19/24	YTD 1/26/24	YTD 2/2/24	YTD 2/9/24
Dow Jones	^DJI	38,671.69	0%	3%	-1%	0%	0%	1%	3%	3%
NASDAQ	^IXIC	15,990.66	2%	10%	-3%	0%	2%	3%	4%	7%
S&P 500	^GSPC	5,026.61	1%	7%	-2%	0%	1%	3%	4%	5%

Symbol	Mutual Fund	Price 2/9/24	2/9/24 2/2/24	2/9/24 1/5/24	YTD 1/5/24	YTD 1/12/24	YTD 1/19/24	YTD 1/26/24	YTD 2/2/24	1
FBGRX	Fidelity Blue Chip (Lrg-Grth)	190.38	2.2%	13%	-3%	1%	3%	5%	7%	10%
AGTHX	American Funds (Lrg-Grth)	67.64	2.1%	10%	-2%	0%	1%	3%	5%	7%
FNCMX	Fidelity (Mirrors the NASDAQ)	202.70	2.4%	10%	-3%	0%	2%	3%	4%	7%
FXAIX	Fidelity (Lrg-Blend)	174.62	1.4%	7%	-2%	0%	2%	3%	4%	6%
VINIX	Vanguard (Lrg-Blend)	415.17	1.4%	7%	-2%	0%	2%	3%	4%	6%
ANWPX	American Funds (World Equity)	58.06	1.5%	6%	-2%	-1%	0%	1%	2%	4%
AWSHX	American Funds (Lrg-Blend)	59.27	1.3%	5%	-1%	0%	1%	1%	2%	4%
FBALX	Fidelity Balanced (Moderate)	27.89	0.6%	5%	-1%	0%	1%	1%	3%	4%
ABALX	American Funds (Moderate)	32.76	0.7%	4%	-1%	0%	-1%	1%	2%	2%
VWELX	Vanguard (Moderate)	42.26	0.1%	4%	-1%	0%	0%	1%	2%	2%
VFIFX	Vanguard (Retirement 2050)	45.42	1.0%	4%	-2%	-1%	-1%	0%	1%	2%
AEPGX	American Funds (EAFE)	55.70	1.4%	4%	-2%	-1%	-2%	0%	0%	2%
VFORX	Vanguard (Retirement 2040)	39.98	0.7%	3%	-2%	-1%	-1%	0%	1%	2%
VTTHX	Vanguard (Retirement 2035)	22.44	0.6%	3%	-2%	-1%	-1%	0%	1%	1%
VTHRX	Vanguard (Retirement 2030)	35.87	0.4%	3%	-2%	-1%	-1%	0%	0%	1%
VTTVX	Vanguard (Retirement 2025)	18.52	0.3%	2%	-2%	-1%	-1%	0%	0%	1%
VIMAX	Vanguard (Mid-Cap)	290.29	1.0%	3%	-2%	-2%	-2%	-1%	-1%	0%
VTWNX	Vanguard (Retirement 2020)	26.97	0.1%	2%	-1%	0%	-1%	0%	0%	0%
VEXAX	Vanguard (Mid-Grth)	126.36	2.4%	5%	-5%	-4%	-4%	-2%	-2%	0%
VBTLX	Vanguard (Bonds)	9.54	-0.8%	-1%	-1%	0%	-2%	-1%	-1%	-2%

72%	or	81%	Dip Floor Indicator	61%	Wait or Hold Indicator	90%	Potential Sell Trigger	72%	or	81%	2nd Dip Floor Indicator
16.34		Now Price is within the Buy Now Price Range	-13%	Now Low-Price Indicator	-13%	2nd Low-Price Indicator	N/A	No Suggested Buy In Price due to Max Potential < 44%	XX%	Rebound % back to recent high price	

The explanation provided in the previous section was redundant on purpose. Active traders may have preference of one security over another, so I provide the same introduction for all of the securities. The legion and the layout of the table are the same to make it easier for the reader.

Purchase or Not Purchase

Before you decide to purchase, you must assure yourself that you are purchasing a stock that is popular now, services or product is in great demand, beating up on the little guys in the same business, and they set the industry standard in their business area. This company attributes can be confirmed by customer growth, new acquisitions to grow business, increasing quarterly profit and you hear positive news related to their business. It is suggested to make purchases in a dip in the price trend to increase the overall YTD performance.

It is suggested that you make multiple investments in the companies you own throughout the year. This strategy will help you own a better yearly average ownership that will ultimately improve your growth rate of return.

Snap Stock Falls 35%. Shares Got Too Hot—and Then Earnings Came.

Adam Clark wrote this article for Barron's on February 7, 2024.

Snap's latest spell as a stock market darling appears to be ending in major disappointment. Shares of the Snapchat owner continued to plummet Wednesday as Wall Street weighed in on its weak guidance.

Investors hoping that Snap would follow Meta Platforms' upward trajectory look to have gotten ahead of themselves, but there's still hope the company could benefit from a recovery in advertising, alongside peer Pinterest.

Late Tuesday, the company forecast an adjusted Ebitda (earnings before interest, taxes, depreciation, and amortization) loss between $55 million and $95 million for the March quarter, much wider than the Street consensus for a loss of $21 million.

In afternoon trading Wednesday, Snap stock dived 36% to $11.26, while Pinterest shares fell 0.7%.

That means Snap has given up the bulk of its gains made since the start of November. The climb had been driven by expected improvement in the advertising market, including the company finally overcoming the drag from Apple's changes to limit targeted ads on mobile devices.

"We were wrong on the pace of improvement at Snap's ads business," wrote Wells Fargo analyst Ken Gawrelski in a research note Wednesday.

Gawrelski said he now expects Snap's advertising revenue to grow by 14% this year, from 19% previously. The company looks to be making less progress on direct-response advertising—aimed at inspiring purchases as opposed to simply promoting a brand—than larger peers like Meta, he adds.

Gawrelski lowered his target price on Snap to $16 from $22 previously, but kept an Overweight rating on the stock.

He isn't the only bull still looking for Snap to come good based on some of its more hopeful metrics. The company reported a 10% rise in daily active users in the fourth quarter from a year ago and a 20% increase in the number of small and medium-size advertisers. Snap also said users spent more than double the amount of time on Spotlight video content during the period.

Read the entire article in Barron's: https://stocks.apple.com/AcCbg9ALTR4e2M1qln5JcxA

Overall comments for the week

The count for trending "Green" for the securities were stocks (16 out of 63), cryptocurrencies (1 out of 14), and mutual funds (4 out of 20).

The Weekly Winners were Super Micro Computer (SMCI), The Honest Company (HNST), Applied Materials (AMAT), Coinbase Crypo. Exchange (COIN), and AMC Movie Theater (AMC) with gains of 28%, 19%, 11%, 10%, and 9%, respectively.

The Weekly Losers were SnapChat (SNAP), Expedia Group (EXPE), Moderna – COVID-19 (MRNA), Canoo Inc. (GOEV), and Take-Two Interactive Software (TTWO) with losses of -35%, -13%, -10%, -9%, and -7%, respectively.

I continue to recommend that you do not purchase stocks within days before the quarterly report is posted. It is best to let the market absorb the news good or bad news. If the price drops, you get to purchase the stock at a discount instead of getting hit with an instant -20% loss or greater that will take weeks or months or a year to get back to even.

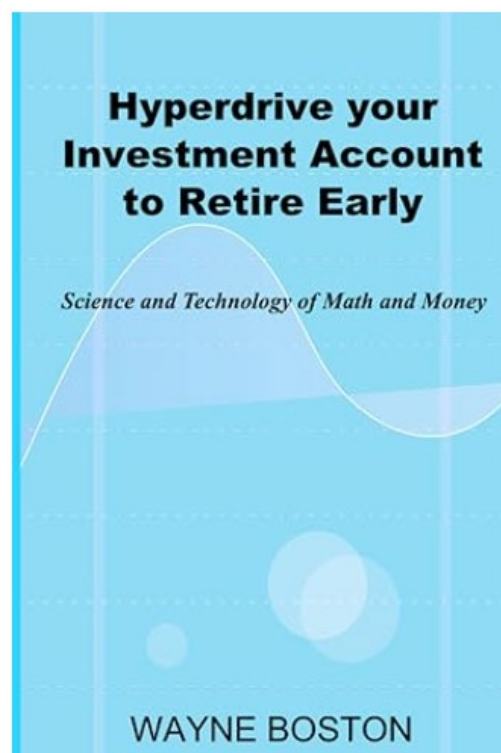## Most Popular Stocks with Upcoming Quarterly Reports (+/- a week posting date)

LW	Lamb Weston Holdings (Packaging)	1/4/2024
GOOG	Google (Online and Phone)	1/4/2024
NFLX	Netflix (Online Movies)	1/23/2024
HAL	Halliburton Comp (Oil & Gas)	1/23/2024
MSFT	Microsoft (Software Company)	1/23/2024
DHI	Construction (D.R. Horton)	1/23/2024
MUR	Murphy Oil Corp. (Oil & Gas)	1/24/2024
TSLA	Tesla, Inc. (S&P 500 - 12-21-20)	1/24/2024
HES	Hess Corp. (Oil & Gas)	1/24/2024
KOSS-meme	Koss (Clothing)	1/25/2024
AAL	American Airlines	1/25/2024
VLO	Valero Energy (Oil & Gas)	1/25/2024
WDC	Western Digtal Corp. (Computer)	1/30/2024
AMD	AMD Computer Chips	1/30/2024
MPC	Marathon Petroleum Corp. (Oil & Gas)	1/30/2024
HP	Helmerich and Payne, Inc. (Oil & Gas)	1/31/2024
META	Facebook (Online Communication)	1/31/2024
AMZN	Amazon Online Company	2/1/2024
AAPL	Apple Multimedia Company	2/1/2024
XOM	Exxon Mobile (Oil & Gas)	2/2/2024
ZI	Zoom Info. - IPO 5-4-20 (Software)	2/5/2024
OI	O-I Glass, Inc. (Packaging)	2/6/2024
HOOD	Robinhood (IPO 7-29-21)	2/7/2024
PYPL	PayPal (Credit Services)	2/8/2024
SNAP	Communication (SnapChat)	2/8/2024
COP	ConocoPhillips (Oil and Gas)	2/8/2024
DXCM	DexCom, Inc. (Medical Devices)	2/8/2024
TDC	Teradata Corp. (Software)	2/12/2024
MRO	Marathon Oil Corp. (Oil & Gas)	2/13/2024
ROKU	Roku, Inc (Entertainment)	2/14/2024

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Next weekly Newsletter will be posted Sunday, February 18, 2024

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