

# BIG BANK BOSS

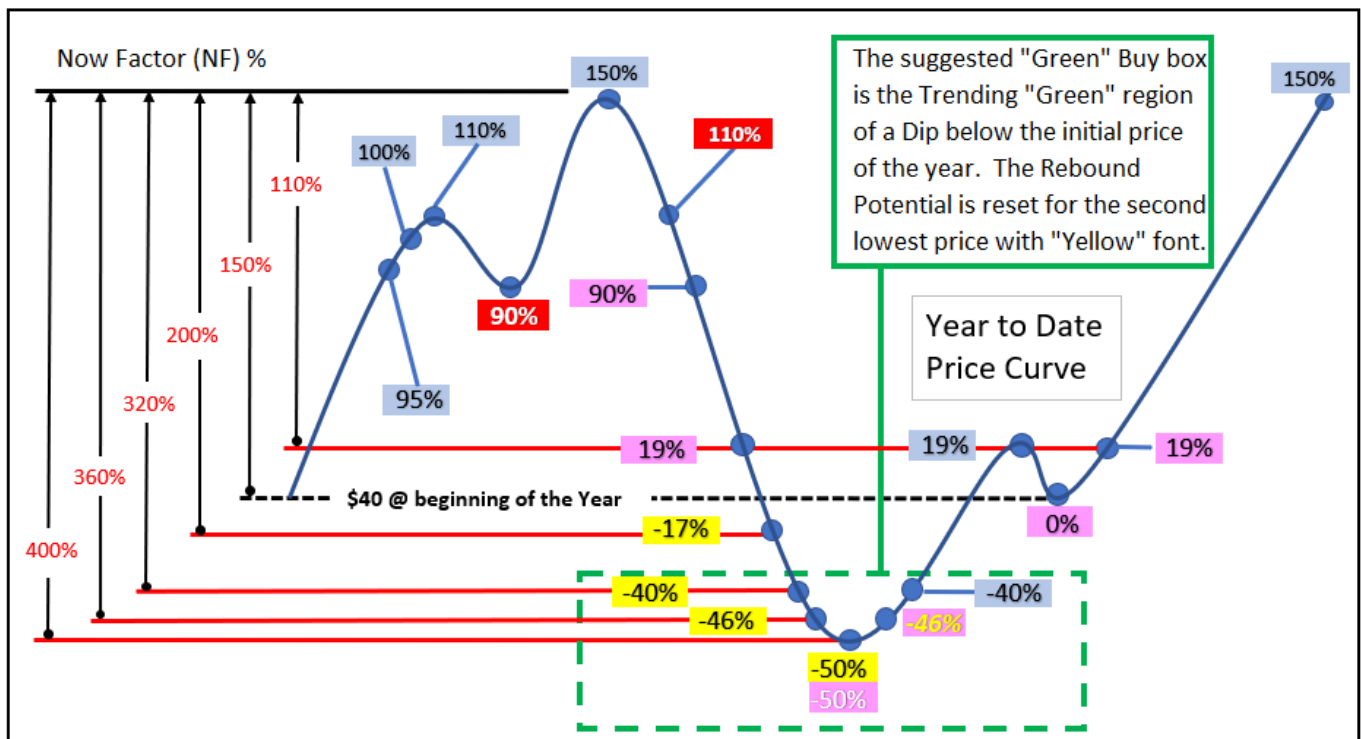
NEWS  
LETTER  
2024

## Hyperdrive your Investments (Retirement Account) to Enjoy Earlier

This newsletter is supplied to provide you with technical data on movement for some notable Standard and Poor's S&P 500 stocks. I have added some stocks that are relevant for millennials and meme stocks. This newsletter focuses on Technical Analysis (is used more in the review of short-term investments decisions) and no Fundamental Analysis (is most often used when determining the quality of long-term investments).

It has always been said that you should never try to time the Stock Market, but I am here to say you can do it with some level of certainty. You can never achieve 100% certainty in any decision model, but I provide you with an algorithm model with color trends to help you make optimized manual buy and sell decisions. The main purpose of the charts: (1) direct you to make purchases near the Price Curve lows see Buy Range columns "Green" and (2) sell stocks after a triple digit Year to Date (YTD) run up at the presence of trending color change from "Blue" to "Pink".

Below is a typical price curve with the color trends and rebound percentages. This graphical picture should help you visualize the condensed material in the charts. The data generated for stock and mutual funds charts are captured from the closing price on Friday's and crypto currencies data is captured on Friday's at 7 pm.



The chart below is an informative combination of YTD stock movement, and color indicators to show how the price is trending. A stock will trend "Green" after reaching a threshold value for Rebound Factor (RF) % and may trend "Green" for weeks. To minimize purchasing too early in the trending "Green" it is suggested to be patient and wait for the stock to rebound above dip floor before purchased.

Weekly Newsletters	YTD N-3	YTD N-2	YTD N-1	YTD N	Now Price	Buy Low Price	Buy High Price	Trending Green (wks)	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Week 1	95%	100%	110%	90%	76.00	41.88	47.50	N/A	40.00	110%	11%	90%
Week 2	100%	110%	90%	150%	100.00	41.88	47.50	N/A	40.00	150%	0%	150%
Week 3	110%	90%	150%	110%	84.00	41.88	47.50	N/A	40.00	150%	19%	110%
Week 4	90%	150%	110%	90%	76.00	41.88	47.50	N/A	40.00	150%	32%	90%
Week 5	150%	110%	90%	19%	47.60	41.88	47.50	N/A	40.00	150%	110%	19%
Week 6	110%	90%	19%	-17%	33.33	34.90	40.13	N/A	33.33	200%	200%	ZERO
Week 7	90%	19%	-17%	-40%	23.81	24.93	28.67	1	23.81	320%	320%	ZERO
Week 8	19%	-17%	-40%	-46%	21.74	22.76	26.17	2	21.74	360%	360%	ZERO
Week 9	-17%	-40%	-46%	-50%	20.00	20.94	24.08	3	20.00	400%	400%	ZERO
Week 10	-40%	-46%	-50%	-46%	21.74	22.76	26.17	4	21.74	360%	360%	ZERO
Week 11	-46%	-50%	-46%	-40%	23.81	22.76	26.17	5	21.74	360%	320%	10%
Week 12	-50%	-46%	-40%	19%	47.60	22.76	26.17	5	21.74	360%	110%	119%
Week 13	-46%	-40%	19%	0%	40.00	22.76	26.17	5	21.74	360%	150%	84%
Week 14	-40%	19%	0%	19%	47.60	22.76	26.17	5	21.74	360%	110%	119%
Week 15	19%	0%	19%	150%	100.00	22.76	26.17	5	21.74	360%	0%	360%

72% or 81% Dip Floor Indicator    
 61% Wait or Hold Indicator    
 90% Trigger    
 72% or 81% 2nd Dip Floor Indicator

16.34 Now Price is within the Buy Now Price Range    
 -13% Now Low-Price Indicator    
 -13% 2nd Low-Price Indicator    
 N/A No Suggested Buy In Price due to Max Potential < 44%    
 XX% Rebound % back to recent high price

Notice that as the price gets closer to the bottom of the dip, the YTD N color repeats being “Yellow” until the bottom is reached and a “White” font appears YTD N-1 to signify the Now Price is on an upswing. I do not tell you when to buy or sell, but you have all the information to make an informed choice amid an unknown future.

The Legion Chart on the previous page should be the most informative tool an active trader has ever had. The condensed format of taking stock curve price data and converting it into YTD Analysis should be a real breakthrough. This process suggests making stock market decisions before the stock market opens and removes the need to monitor the stock market during the day. Remember we are supposed to be working our 9 to 5 job while the stock market is doing its thing growing our investment dollars. Yes, I am providing this useful information tool for free. Below is the explanation of all the columns from left to right.

1. YTD N-2 - this is the Year to Date growth of a stock two weeks in the past.
2. YTD N-1 - this is the Year to Date growth of a stock one week in the past.
3. YTD N - this is the Year to Date growth of a stock right now the week of the published Newsletter.
4. Now Price - is the now price of the stock the week of the published Newsletter.
5. Buy Low Price - this is a fixed price above the Dip Floor Price to allow for price float and minimize false buy triggers. When the Stock Price is above the Buy Low Price and below the Buy High Price, both cells will be “Green” to signify it is a good time to consider making a purchase. You can enter either Low or High Price in your brokerage account as a limit order.
6. Buy High Price - this is a fixed price above the Dip Floor Price to allow for price float above the Buy Low Price. The float provided is a default for all stocks, but the float is increased for stocks that have a Spike Ratio of 2.0. When the Stock Price is above the Buy Low Price and below the Buy High Price. These cells will be “Green” to signify it is a good time to consider making a purchase. You can enter this cell value in your brokerage account for a limit order.
7. Trending Green (wks) - This provides you with the number of weeks a particular stock has been between the Buy Price ranges. The float provided is a default for all stocks, but the float is increased for stocks that have a Spike Ratio of 2.0. This small Buy Now range could be jumped over because of the data being measured is once every 7-days. Yes, the cell could have N/A in it and not catch anything. This active trader tool is suggestive and is not intended to be an absolute tool. For this reason, you should consider entering the Buy High or Low Price as a Limit Orders in your Brokerage Account.
8. Spike Ratio – this is an indicator of stocks with a hyperbolic gain that typically has an associate quick drop off. If you own a stock that grows to a Spike Ratio of 2, I suggest you sell near the high and take your quick gain. I would suggest that you not purchase the dip of a stock with a Spike Ratio of 2 because a repeat growth back to the previous high is not based on performance but popularity and speculation.
9. Dip Floor Price - the price provided will be one of two prices. One is the lowest price in the range of measured prices. The second is a dip price below the 52-Week High. The second dip price is typically something that can't be measured or suggested by traditional trading tools.
10. Rebound Factor (RF) % - this is exactly what you think it is. This is the ratio of maximum past (June of previous year) to present price divided by the measured range divided by the lowest past (December 31st of previous year) to present price which is called the RF. The RF is then converted to a percentage. This value is always positive.
11. Now Factor (NF) % - This is the positive replacement for the 52-Week Change%. Who cares how much the price has dropped from the high price. This is the wrong thing to measure. This is the ratio of maximum past (June of previous year) to present price divided by the Now Stock Price which is called the NF. The NF is then converted to a percentage. The real thing to measure is the growing Exponential Rebound as the price drops further and further. If a stock has a 52-Week Change% of -50% or -75%, the corresponding Now Potential Rebound 100% or 300%, respectively. You say to yourself, WOW. The Now Potential Rebound of 100% or 300% would be a multiple of 2 or 4, respectively. If you invested \$32,000 and achieved a multiple of 2 or 4 your investment dollars would be \$64,000 or 128,000, respectively. The growth of the security has a 1 to 1 relationship with total investment made in a company.
12. Bounce Factor (BF) % - the percentage provided can be “Zero” for two situations. One is when price is at the absolute lowest price for the price range. The second is when price sets lower or a new lower prices. The default calculated percentage when not “Zero” is the ratio of the Now Stock Price divided by Dip Floor Price which is called the BF. The BF is then converted to a percentage.

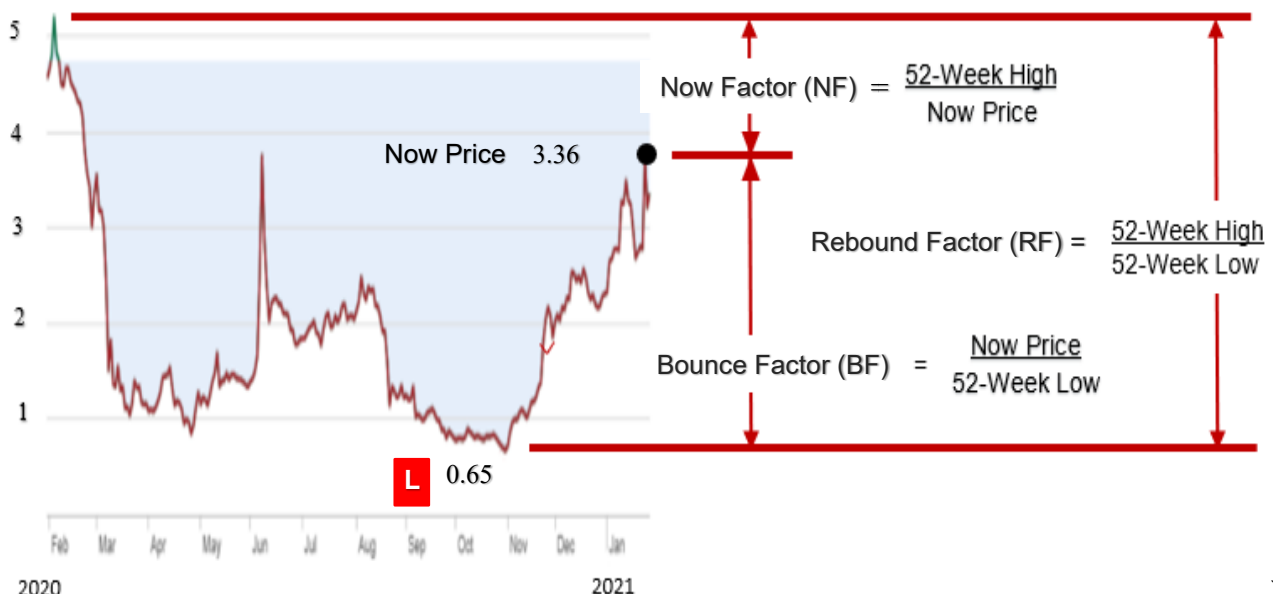
## Big Bank Boss Triple Point Reference Frame

The discrete measurements of 52-Week High Change % and 52-Week Low Change % are at best an apples and oranges comparison and not entirely useful. For this exact reason, I created the Big Bank Boss Triple equations. The Big Bank Boss Triple equations output are positive numbers. The ratios can easily be converted to percentages. Now you have an apple-to-apple comparison with real-time growth potential. The output results define the now stock price in a triple reference box of the Rebound Factor (RF), Now Factor (NF) and Bounce Factor (BF).

These formulas are very useful whenever the Stock Market goes thru a crisis or market correction. The Bounce Factor (BF) is identical to the 52-Week Low Change which represents the percentage above the Dip Floor Price. The Rebound Factor (RF) defines the maximum potential range for a stock based on past performance. The values of NF and BF in themselves do not provide a holistic picture. It is very important to add in the crucial component of trending upward or downward. If the trend of the price is downward the NF increases and the BF decreases.

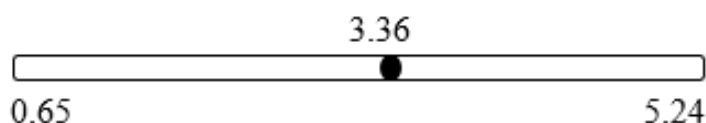
There is no way to predict when future stock prices will trend upward, but I provide a weekly Big Bank Boss Newsletter that shows the weekly price trend charts with a "Yellow" cell to indicate a new low indicator and a "White" font cell to indicate a trending up from the Dip Floor Price.

**H** 5.24 Figure 1. Big Bank Boss Triple Point for RIG as of Jan. 29, 2021



## Big Bank Boss Triple Point Equations

These three equations are always positive and make it easy to convert to percentages. Also, a unique thing about these ratios is an equation can be formed to solve for one unknown. This equation can be the building block for a program to monitor stock price movement. The 52-Week Range for RIG is converted below.



$$\begin{aligned} \text{Rebound Factor (RF)} &= (52 - \text{Week High}) / (52 - \text{Week Low}) \\ &= (5.24 / 0.65) = 8.06 \end{aligned}$$

$$\begin{aligned} (\text{RF}) \% &= ((\text{RF}) - 1) \times 100 \\ &= ((8.06) - 1) \times 100 = 706\% \end{aligned}$$

$$\begin{aligned} \text{Now Factor (NF)} &= (52 - \text{Week High}) / (\text{Now Price}) \\ &= (5.24 / 3.36) = 1.56 \end{aligned}$$

$$\begin{aligned} (\text{NF}) \% &= ((\text{NF}) - 1) \times 100 \\ &= ((1.56) - 1) \times 100 = 56\% \end{aligned}$$

$$\begin{aligned} \text{Bounce Factor (BF)} &= (\text{Now Price}) / (52 - \text{Week Low}) \\ &= (3.36 / 0.65) = 5.17 \end{aligned}$$

$$\begin{aligned} (\text{BF}) \% &= ((\text{BF}) - 1) \times 100 \\ &= ((5.17) - 1) \times 100 = 417\% \end{aligned}$$

The three Big Bank Boss Triple Point equations are linked in the single equation shown below. This equation only works for values are ratios, so you can't use this formula when the values are percentages.

$$NF = RF / BF$$

Substitution:

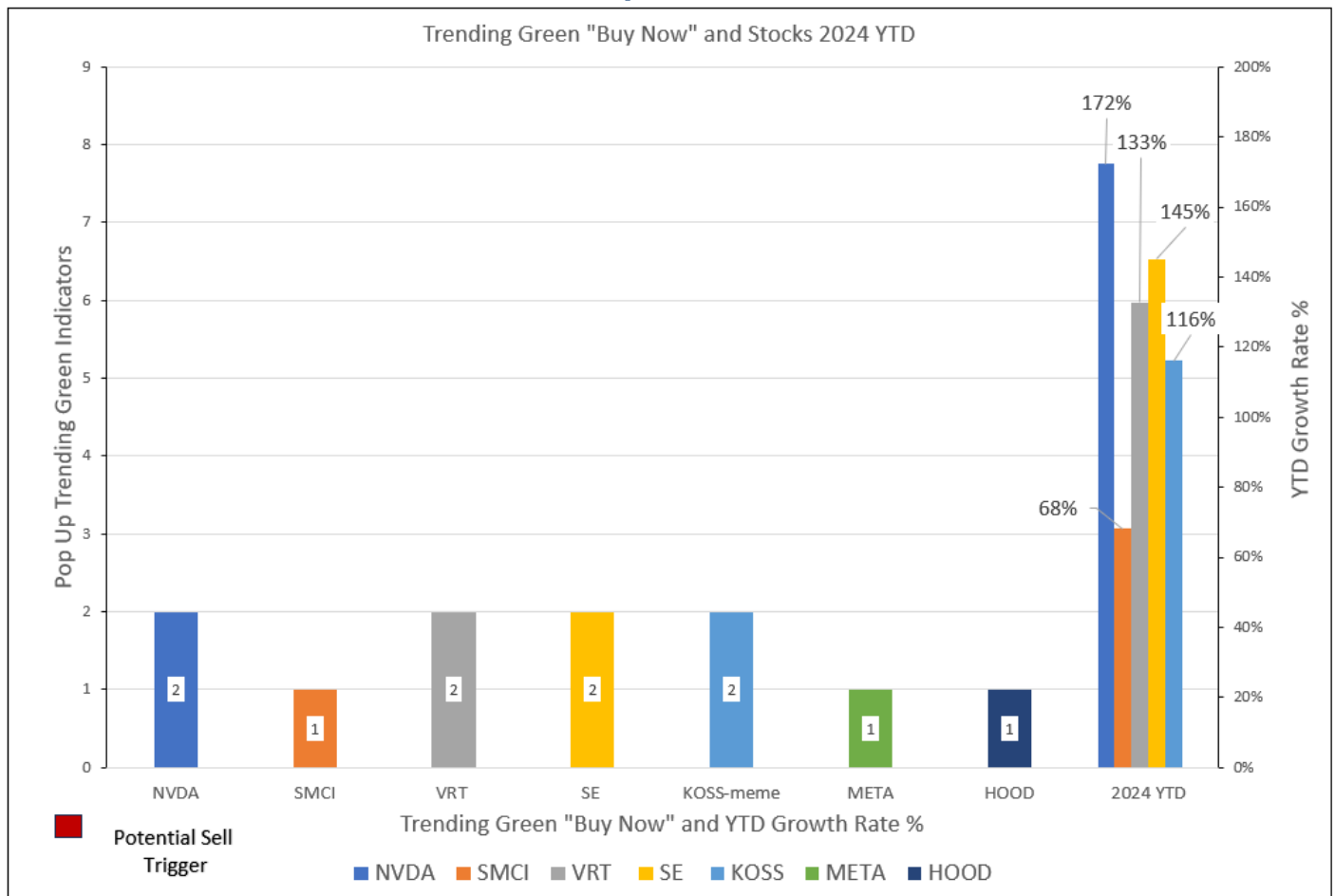
$$RF = 8.06 \text{ and } BF = 5.17$$

$$NF = 8.06 / 5.17 = 1.56$$

How to interpret the bar chart and the tables to build a knowledgeable purchasing decision:

1. This trending bar chart informs the investor of the Top 7 highest ranking from left to right growth securities each week. The names will change for the first couple of weeks, but the names should stabilize. No picks should be made with this bar chart alone.

**Table 1. Actual Bubble Up Stock Trends after 41 weeks**



2. The below table provides the benchmark securities with the highest average growth rate over several years. These are the stocks you should consider as security picks from the trending bar chart. This below table shows you the volatility of growth rates from year to year. This is provided to help shape your expectations of future growth rates. All active investors have to live with the up and down growth rates from year to year, but the sum of it all is a positive cumulative growth rate.

**Table 2. Potential Stock Picks for 2024 w/ Year-To-Date Performances from 2023 - 2018** [Return](#)

Symbol	Company / Industry	GROWTH RANKING 2023	YTD 2023	GROWTH RANKING 2022	YTD 2022	GROWTH RANKING 2021	YTD 2021	GROWTH RANKING 2020	YTD 2020	GROWTH RANKING 2019	YTD 2019	GROWTH RANKING 2018	YTD 2018	10-YR Growth Rate	10-YR Annualized Rate
<b>NVDA</b>	<b>NVIDIA Corp (4:1-2021) (10:1-2024)</b>	4	239%	39	-51%	6	125%	14	122%	62	-41%	15	64%	15674%	65.9%
AMD	AMD Computer Chips	8	128%	44	-55%	11	57%	17	100%	2	78%	6	93%	4798%	47.6%
SMCI	Super Micro Computer - (S&P 500 - 3-18-24)	3	246%	1	87%	21	39%	42	32%	61	-34%	8	85%	2476%	38.4%
AVGO	Semiconductor (Broadcom Inc.)	13	100%	11	-16%	13	52%	31	48%	26	8%	38	14%	2060%	36.0%
HUBS-add	Online Software Sales (HubSpot)	12	101%	46	-56%	10	66%	11	140%	3	63%	37	14%	1626%	33.0%
LRCX	Semiconductor (Lam Research)	16	86%	31	-42%	12	52%	29	62%	48	-11%	9	76%	1530%	32.2%
TSLA	Tesla, Inc. (added S&P 500) (3:1-2022)	11	102%	52	-66%	15	50%	1	743%	50	-13%	5	112%	1449%	31.5%
PAYC	(Paycom Software) (S&P 500 - 1-28-20)	57	-33%	16	-25%	49	-8%	22	71%	4	62%	4	115%	1323%	30.4%
DXCM	Medical Devices (DexCom, Inc) (4:1-2022)	40	10%	12	-18%	18	45%	24	69%	1	142%	10	71%	1101%	28.2%
MSFT	Microsoft (Software Company)	27	57%	19	-29%	14	51%	35	41%	27	7%	13	67%	947%	26.5%
AAPL	Apple Multimedia (4:1-2020)	29	48%	18	-27%	27	33%	19	81%	42	-1%	7	86%	929%	26.3%
NFLX	Netflix (Online Movies)	23	65%	38	-51%	37	11%	26	67%	11	26%	43	2%	864%	25.4%
AMZN	Internet Retail (Amazon) (20:1-2022)	18	81%	37	-50%	39	4%	20	76%	16	19%	35	17%	761%	24.0%
META	Communication (Facebook)	5	194%	51	-64%	31	23%	41	33%	47	-11%	30	21%	517%	20.0%
SE	Electronic Gaming & Multimedia	55	-19%	58	-78%	36	12%	5	398%	19	14%	1	223%	484%	19.3%
VRT	Vertiv - Data Center Equipment	2	252%	33	-45%	25	34%	23	70%	43	-1%	36	16%	471%	19.0%
VRTX	Healthcare (Vertex Pharmaceuticals Inc.)	30	40%	4	32%	46	-7%	54	7%	18	14%	31	19%	449%	18.6%
SQ	Finance (Block Inc.)	33	27%	48	-62%	54	-26%	7	245%	5	52%	40	5%	400%	17.5%
GOOG	Google (Online and Phone) (20:1-2022)	26	59%	26	-39%	9	68%	44	31%	44	-5%	26	28%	383%	17.1%
MRNA	Modena Inc. (COVID-19 Drug)	60	-45%	20	-29%	5	143%	3	434%	24	10%	14	65%	365%	16.6%
ROKU	Roku, Inc (Entertainment)	9	121%	60	-82%	55	-31%	12	134%	21	11%	3	169%	350%	16.2%
HUM	Healthcare (Humana Inc.)	51	-11%	5	10%	35	13%	51	12%	23	10%	39	9%	288%	14.5%
NOC	Defense (Northrop Grumman Corp.)	54	-14%	3	41%	29	27%	60	-13%	56	-19%	23	36%	282%	14.3%
GME-meme	GameStop (Computer Games) (4:1-2022)	46	-5%	41	-52%	2	688%	8	210%	60	-32%	62	-66%	62%	5.0%
SNAP	Communication (SnapChat)	14	96%	59	-82%	45	-6%	9	207%	63	-51%	2	175%	25%	2.3%
XOM	Exxon Mobile (Oil & Gas)	49	-8%	2	78%	16	48%	61	-41%	51	-16%	57	-15%	4%	0.4%
KOSS-meme	Electronic	56	-32%	42	-54%	4	210%	13	127%	45	-5%	59	-22%	-15%	-1.6%
ZM	Zoom Video Talk - IPO 4-18-19	41	9%	50	-64%	59	-45%	4	403%	30	0%	45	0%	-15%	-1.7%
FVRR	Fiverr Talk in Israel (IPO 6-13-19)	47	-7%	57	-74%	56	-42%	2	739%	29	0%	42	3%	-17%	-1.8%
HOOD	Robinhood Crypto Exchg (IPO 7-29-21)	28	57%	43	-54%	62	-54%	58	0%	41	0%	53	0%	-24%	-2.7%
COIN	Coinbase Crypto Exchg (IPO 4-14-21)	1	391%	63	-86%	41	1%	56	0%	39	0%	51	0%	-46%	-6.0%
EXPR-meme	Express, Inc. (Delisted 3-6-24)	61	-59%	54	-72%	3	244%	63	-82%	57	-24%	60	-24%	-94%	-24.5%
AMC-meme	AMC Movie Theater (1:10-2023)	63	-85%	62	-85%	1	1153%	62	-71%	17	14%	61	-55%	-98%	-32.7%

3. Now that you have a wholistic basis for your securities pick, you can now purchase your security when the trending now indicator is "Green". The trending "Green" indicator is active at growth rates up to ~ 30% Growth Rate YTD, so if you want to purchase a security later in the growth curve that is entirely up to you. This Bubble Up Trending "Green" table is entire driven by the stock market saying, "Buy Low and Sell High." All of the charts are provided to give the active investor real-time indicators to make stock market potential decision.

**Table 3. Highest Bubble Up Performing Stocks YTD (as of 10-11-24)** [Return](#)

Index	YTD 10/4/24	YTD 10/11/24	Price 10/11/24	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Dow Jones	12%	14%	42,863.86	41,212.72	43,086.03	6	0	37,466.11	14%	0%	14%
NASDAQ	21%	22%	18,342.94	15,976.48	16,702.68	12	0	14,524.07	27%	0%	26%
S&P 500	21%	22%	5,815.03	5,166.96	5,401.83	10	0	4,697.24	24%	0%	24%
Symbol	YTD 10/4/24	4	Price 10/11/24	9	9	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
NVDA	152%	172%	134.80	56.46	61.37	2	2	49.10	175%	0%	175%
SE	137%	145%	99.29	41.27	44.86	2	0	35.89	177%	0%	177%
VRT	119%	133%	111.84	53.26	57.89	2	2	46.31	142%	0%	142%
KOSS-meme	113%	116%	7.24	2.69	2.93	2	2	2.34	471%	84%	209%
HOOD	80%	106%	26.27	12.32	13.39	1	0	10.71	145%	0%	145%
ANET	68%	77%	416.93	265.56	288.65	7	0	230.92	81%	0%	81%
SMCI	45%	68%	47.80	32.69	35.54	1	2	28.43	301%	138%	68%
META	68%	67%	589.95	404.74	439.94	1	2	351.95	69%	1%	68%
AVGO	58%	63%	181.48	120.67	131.16	8	0	104.93	73%	0%	73%
EBAY	52%	52%	66.33	47.30	51.41	6	0	41.13	61%	0%	61%
DASH	46%	51%	149.44	109.03	118.51	12	2	94.81	58%	0%	58%
NFLX	48%	48%	722.79	545.17	592.58	8	0	474.06	52%	0%	52%
BABA	48%	42%	110.14	79.43	86.34	10	0	69.07	74%	9%	59%
UBER	21%	40%	86.34	66.22	71.98	13	2	57.58	50%	0%	50%
NOW	30%	33%	938.59	755.47	821.16	8	0	656.93	43%	0%	43%
PYPL	29%	31%	80.51	66.73	72.54	5	0	58.03	47%	6%	39%
AMAT	25%	27%	205.06	171.35	186.25	3	0	149.00	63%	19%	38%
CRWD-add	14%	25%	320.21	250.57	272.36	10	2	217.89	79%	22%	47%
MU	20%	25%	106.92	91.43	99.38	6	2	79.50	78%	32%	34%
BY	27%	24%	97.44	81.65	88.75	14	0	71.00	44%	5%	37%
AMZN	23%	24%	188.82	167.03	181.55	18	0	145.24	38%	6%	30%
XOM	25%	24%	123.61	111.49	121.19	24	0	96.95	29%	1%	27%
GME-meme	22%	19%	20.83	11.98	13.03	4	0	10.42	175%	38%	100%
VRTX	12%	18%	481.71	453.42	492.85	18	0	394.28	26%	3%	22%
AAPL	18%	18%	227.55	189.75	206.25	4	0	165.00	40%	1%	38%
MA	17%	18%	502.26	482.33	524.28	6	0	419.42	20%	0%	20%
GOOG	20%	17%	164.52	156.73	170.36	14	0	136.29	41%	17%	21%
ADSK	11%	16%	281.67	231.84	252.00	10	0	201.60	40%	0%	40%
AMD	16%	14%	167.89	152.38	165.63	16	2	132.50	57%	24%	27%
UNH	12%	14%	598.05	504.85	548.75	5	0	439.00	36%	0%	36%
NOC	15%	13%	528.70	487.70	530.11	10	0	424.09	29%	3%	25%
TMO	13%	12%	596.92	610.41	663.49	6	0	530.79	16%	3%	12%
MSFT	11%	11%	416.32	422.91	459.69	13	0	367.75	27%	12%	13%
HNST	8%	8%	3.57	2.85	3.10	11	0	2.48	88%	31%	44%
MSCI	4%	7%	605.59	537.10	583.80	9	0	467.04	30%	0%	30%
V	7%	7%	277.84	298.38	324.33	N/A	0	259.46	11%	3%	7%
LRCX	4%	6%	82.89	84.23	91.55	10	2	73.24	49%	31%	13%
EA	4%	5%	143.24	146.21	158.93	5	0	127.14	19%	6%	13%
DPZ	3%	4%	429.67	460.03	500.04	7	0	400.03	30%	21%	7%
COIN	-2%	1%	176.38	143.46	155.94	2	2	124.75	113%	50%	41%
EXPE	-1%	-1%	150.50	126.86	137.89	7	0	110.31	41%	3%	36%
INTU	-2%	-1%	616.68	659.99	717.38	1	0	573.90	17%	8%	7%
ZM	-5%	-2%	70.68	64.84	70.48	7	0	56.38	41%	13%	25%
CNC	-3%	-2%	72.44	76.18	82.80	4	0	66.24	24%	13%	9%
HUBS-add	-8%	-4%	559.40	535.51	582.08	12	2	465.66	44%	20%	20%
TTWO	-6%	-4%	155.09	161.69	175.75	2	0	140.60	19%	8%	10%
LYFT	-16%	-9%	13.60	11.22	12.20	11	0	9.76	107%	48%	39%
SQ	-13%	-10%	69.70	69.21	75.23	9	0	60.18	41%	22%	16%
TSLA	1%	-12%	217.80	169.11	183.81	10	2	147.05	91%	29%	48%
FVRR	-11%	-13%	23.62	22.57	24.54	16	0	19.63	124%	86%	20%
ROKU	-17%	-14%	78.37	61.11	66.43	9	2	53.14	95%	32%	47%
ADBE	-15%	-17%	495.42	511.47	555.95	12	0	444.76	43%	28%	11%
PAYC	-19%	-21%	162.50	163.25	177.45	9	0	141.96	160%	127%	14%
NKE	-24%	-24%	82.15	83.44	90.70	7	0	72.56	78%	57%	13%
AMC-meme	-28%	-32%	4.17	3.05	3.31	8	2	2.65	2383%	1478%	57%
SNAP	-36%	-34%	11.13	9.91	10.78	7	2	8.62	98%	53%	29%
MRNA	-39%	-41%	58.29	58.29	72.86	17	2	58.29	233%	233%	ZERO
HUM	-48%	-44%	258.07	276.03	300.04	16	2	240.03	123%	107%	8%
DXCM	-45%	-44%	69.21	73.60	80.00	7	2	64.00	117%	101%	8%
ZI	-46%	-45%	10.14	10.35	11.25	9	0	9.00	223%	187%	13%
SDGR	-51%	-51%	17.67	20.14	21.89	14	0	17.51	207%	204%	1%
GOEV	-83%	-84%	0.96	0.96	1.20	23	2	0.96	3195%	3195%	ZERO
SPCE-add	-88%	-87%	6.25	6.72	7.30	19	2	5.84	2082%	1938%	7%

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**Table 4. Stocks Year to Date (YTD) Growth Rates (as of 10-11-24) [Return](#)**

Index	Symbol	Price 10/11/24	Weekly 10/11/24	Monthly 10/11/24	YTD 9/6/24	YTD 9/13/24	YTD 9/20/24	YTD 9/27/24	YTD 10/4/24	YTD 10/11/24
Dow Jones	^DJI	42,863.86	1%	6%	7%	10%	12%	12%	12%	14%
NASDAQ	^IXIC	18,342.94	1%	10%	11%	18%	20%	21%	21%	22%
S&P 500	^GSPC	5,815.03	1%	8%	13%	18%	20%	20%	21%	22%
Symbol	Company / Industry	Price 10/11/24	10/11/24 10/4/24	10/11/24 9/6/24	YTD 9/6/24	YTD 9/13/24	YTD 9/20/24	YTD 9/27/24	YTD 10/4/24	4
NVDA	NVIDIA Corp (Chip Design) (4:1-'21) (10:1-'24)	134.80	8%	31%	108%	140%	134%	145%	152%	172%
SE	Digital Entertainment (Internet Retail)	99.29	3%	29%	91%	100%	112%	133%	137%	145%
VRT	Vertiv - Data Center Equipment	111.84	6%	56%	49%	79%	97%	105%	119%	133%
KOSS-meme	Electronics	7.24	2%	0%	117%	122%	106%	113%	113%	116%
HOOD	Robinhood Crypto Exchg (IPO 7-29-21)	26.27	15%	39%	49%	73%	78%	88%	80%	106%
ANET	Arista Networks - Computer Hardware	416.93	5%	18%	50%	53%	63%	61%	68%	77%
SMCI	Super Micro Computer - (S&P 500-24) (10:1-24)	47.80	16%	24%	36%	61%	61%	48%	45%	68%
META	Communication (Facebook)	589.95	-1%	18%	41%	48%	59%	60%	68%	67%
AVGO	Semiconductor (Broadcom Inc.) (10:1 7-15-24)	181.48	3%	32%	23%	50%	53%	55%	58%	63%
EBAY	Internet Retail (eBay Inc.)	66.33	0%	12%	36%	45%	44%	47%	52%	52%
DASH	DoorDash (DASH - IPO 12/9/20)	149.44	3%	21%	25%	33%	41%	44%	46%	51%
NFLX	Netflix (Online Movies)	722.79	0%	9%	37%	43%	44%	45%	48%	48%
BABA	Alibaba Online - (IPO 9-18-14)	110.14	-4%	36%	5%	9%	14%	38%	48%	42%
UBER	Ride Share (Uber Inc.) (IPO 5-10-19)	86.34	16%	24%	13%	18%	20%	23%	21%	40%
NOW	Software - ServiceNow (S&P 500 - 11-21-19)	938.59	2%	14%	17%	24%	33%	25%	30%	33%
PYPL	Finance (PayPal Holdings)	80.51	1%	17%	12%	14%	25%	27%	29%	31%
AMAT	Semiconductor (Applied Materials)	205.06	2%	17%	8%	16%	19%	26%	25%	27%
CRWD-add	Cloud (CrowdStrike - IPO 6-12-19)	320.21	10%	30%	-3%	1%	17%	12%	14%	25%
MU	Semiconductor (Micron)	106.92	5%	24%	1%	7%	7%	26%	20%	25%
BBY	Specialty Retail (Best Buy)	97.44	-2%	-1%	26%	26%	24%	31%	27%	24%
AMZN	Internet Retail (Amazon) (20:1-2022)	188.82	1%	10%	13%	23%	26%	24%	23%	24%
XOM	Exxon Mobile (Oil & Gas)	123.61	-1%	10%	13%	11%	15%	16%	25%	24%
GME-meme	GameStop (Computer Games) (4:1-2022)	20.83	-3%	-13%	36%	18%	25%	28%	22%	19%
VRTX	Healthcare (Vertex Pharmaceuticals Inc.)	481.71	6%	3%	15%	19%	14%	14%	12%	18%
AAPL	Apple Multimedia (4:1-2020)	227.55	0%	3%	15%	16%	19%	18%	18%	18%
MA	Credit Services (Mastercard)	502.26	1%	5%	12%	16%	16%	16%	17%	18%
GOOG	Google (Online and Phone) (20:1-2022)	164.52	-2%	8%	8%	12%	17%	17%	20%	17%
ADSK	Software (Autodesk)	281.67	4%	13%	3%	8%	10%	12%	11%	16%
AMD	AMD Computer Chips	167.89	-2%	25%	-9%	3%	6%	11%	16%	14%
UNH	Health Plan (UnitedHealth Group)	598.05	1%	0%	13%	13%	9%	11%	12%	14%
NOC	Defense (Northrop Grumman Corp.)	528.70	-1%	3%	10%	11%	12%	13%	15%	13%
TMO	Healthcare (Thermo Fisher Scientific)	596.92	0%	-2%	15%	15%	16%	16%	13%	12%
MSFT	Microsoft (Software Company)	416.32	0%	4%	7%	15%	16%	14%	11%	11%
HNST	Consumer (The Honest Company) (IPO 5-5-21)	3.57	1%	-11%	22%	21%	12%	10%	8%	8%
MSCI	Finance - MSCI	605.59	3%	8%	-1%	-1%	-3%	2%	4%	7%
V	Credit Services (Visa)	277.84	0%	-1%	7%	10%	9%	6%	7%	7%
LRCX	Semiconductor (Lam Research)	82.89	2%	13%	-6%	-2%	-1%	6%	4%	6%
EA	Games (Electronic Arts)	143.24	0%	-1%	5%	7%	2%	6%	4%	5%
DPZ	Restaurants (Domino's Pizza)	429.67	1%	5%	-1%	-2%	1%	4%	3%	4%
COIN	Coinbase Crypto Exchg (IPO 4-14-21)	176.38	3%	20%	-15%	-6%	-2%	10%	-2%	1%
EXPE	Travel Services (Expedia Group)	150.50	0%	14%	-13%	-11%	-5%	-2%	-1%	-1%
INTU	Software (Intuit Inc)	616.68	1%	0%	-2%	5%	3%	-1%	-2%	-1%
ZM	Zoom Video Talk - IPO 4-18-19	70.68	3%	5%	-7%	-6%	-6%	-3%	-5%	-2%
CNC	Healthcare (Centene Corp.)	72.44	0%	2%	-5%	2%	2%	0%	-3%	-2%
HUBS-add	Online Software Sales (HubSpot)	559.40	5%	13%	-14%	-15%	-9%	-8%	-8%	-4%
TTWO	Gaming (Take-Two Interactive Software)	155.09	2%	-1%	-3%	-5%	-8%	-5%	-6%	-4%
LYFT	Ride Share (Lyft, Inc.) (IPO 5-28-19)	13.60	8%	23%	-26%	-24%	-17%	-14%	-16%	-9%
SQ	Finance (Block Inc.)	69.70	4%	14%	-21%	-17%	-13%	-13%	-13%	-10%
TSLA	Tesla, Inc. (added S&P 500) (3:1-2022)	217.80	-13%	3%	-15%	-7%	-4%	5%	1%	-12%
FVRR	Fiverr Talk in Israel (IPO 6-13-19)	23.62	-2%	-2%	-11%	-7%	-6%	-4%	-11%	-13%
ROKU	Roku, Inc (Entertainment)	78.37	3%	22%	-30%	-19%	-17%	-19%	-17%	-14%
ADBE	Software (Adobe)	495.42	-2%	-12%	-6%	-10%	-12%	-14%	-15%	-17%
PAYC	(Paycom Software) (S&P 500 - 1-28-20)	162.50	-3%	5%	-25%	-18%	-18%	-19%	-19%	-21%
NKE	Footware (Nike)	82.15	0%	2%	-26%	-27%	-20%	-18%	-24%	-24%
AMC-meme	AMC Movie Theater (1:10-2023)	4.17	-5%	-16%	-19%	-19%	-22%	-26%	-28%	-32%
SNAP	Communication (SnapChat)	11.13	3%	29%	-49%	-44%	-41%	-36%	-36%	-34%
MRNA	Modena Inc. (COVID-19 Drug)	58.29	-3%	-20%	-27%	-31%	-34%	-34%	-39%	-41%
HUM	Healthcare (Humana Inc.)	258.07	8%	-28%	-22%	-30%	-32%	-30%	-48%	-47%
DXCM	Medical Devices (DexCom, Inc) (4:1-2022)	69.21	2%	1%	-45%	-44%	-43%	-46%	-45%	-44%
ZI	Software (Zoom Info.) - IPO 5-4-20	10.14	2%	6%	-48%	-43%	-44%	-43%	-46%	-45%
SDGR	Health (Schrodinger Inc.) (IPO 02-06-20)	17.67	1%	-14%	-43%	-42%	-45%	-48%	-51%	-51%
GOEV	Canoo Inc. (Electric Auto Maker)	0.96	-2%	-33%	-76%	-79%	-83%	-82%	-83%	-84%
SPCE-add	Virgin Galactic - (IPO 10-28-19) (1:20 - 6/17/24)	6.25	2%	7%	-86%	-86%	-87%	-87%	-88%	-87%

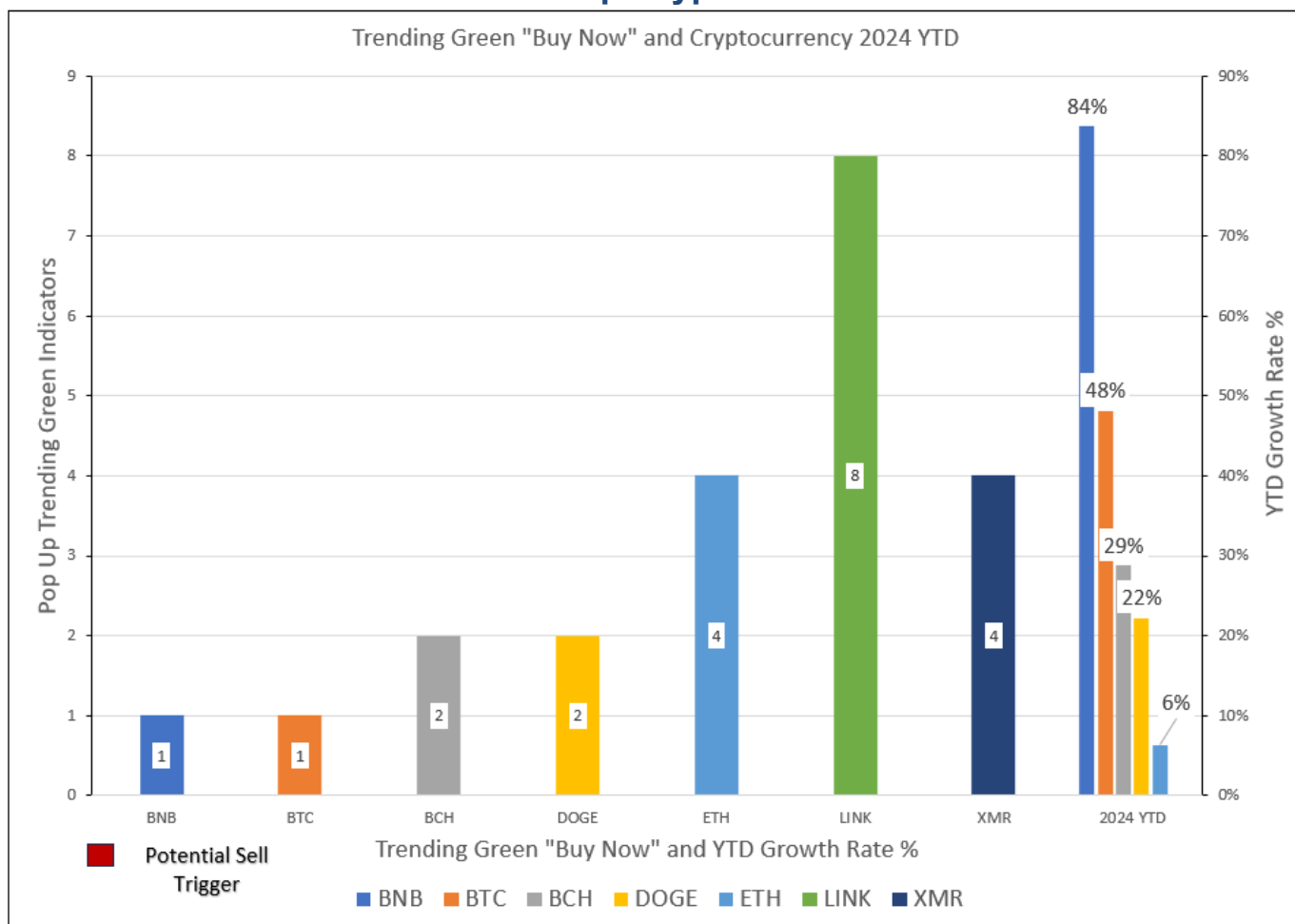
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How to work the three data sets to build a knowledgeable purchasing decision:

1. This trending bar chart informs the investor of the Top 7 highest ranking from left to right growth securities each week. The names will change for the first couple of weeks, but the names should stabilize. No picks should be made with this bar chart alone.

**Table 5. Actual Bubble Up Crypto Trends after 41 weeks**



2. The below table provides the benchmark securities with the highest average growth rate over several years. These are the stocks you should consider as security picks from the trending bar chart. This below table shows you the volatility of growth rates from year to year. This is provided to help shape your expectations of future growth rates. All active investors have to live with the up and down growth rates from year to year, but the sum of it all is a positive cumulative growth rate.

**Table 6. Potential Crypto Picks for 2024 w/ Year-To-Date Performances from 2023 - 2018** [Return](#)

Symbol	GROWTH RANKING 2023	YTD 2023	GROWTH RANKING 2022	YTD 2022	GROWTH RANKING 2021	YTD 2021	GROWTH RANKING 2020	YTD 2020	GROWTH RANKING 2019	YTD 2019	GROWTH RANKING 2018	YTD 2018	6-YR Growth Rate	6-YR Annualized Rate
BNB	10	27%	2	-52%	2	1269%	8	172%	2	126%	2	-30%	3376%	80.9%
LINK	1	184%	8	-72%	8	74%	1	537%	1	302%	1	-27%	2384%	71.0%
DOGE	9	33%	5	-60%	1	3528%	9	132%	7	-12%	4	-74%	776%	43.7%
BTC	3	154%	6	-64%	9	60%	4	303%	3	86%	3	-73%	317%	26.9%
ETH	5	91%	7	-67%	4	399%	3	469%	8	-16%	5	-80%	104%	12.7%
DOT	6	91%	11	-84%	7	188%	6	220%	12	0%	11	0%	53%	7.4%
ADA	4	144%	10	-81%	3	628%	2	500%	9	-25%	10	-94%	-4%	-0.7%
XMR	11	14%	1	-36%	10	46%	5	251%	6	-12%	7	-85%	-53%	-11.8%
XRP	7	82%	4	-58%	6	277%	12	16%	10	-47%	6	-84%	-57%	-13.1%
LTC	12	8%	3	-54%	12	17%	7	202%	4	28%	8	-86%	-59%	-13.8%
BCH	2	163%	9	-78%	11	26%	11	68%	5	27%	9	-94%	-84%	-26.6%
MIOTA	8	76%	12	-88%	5	357%	10	88%	11	-58%	12	0%	-93%	-36.6%

3. Now that you have a wholistic basis for your securities pick, you can now purchase your security when the trending now indicator is "Green". The trending "Green" indicator is active at growth rates up to ~ 30% Growth Rate YTD, so if you want to purchase a security later in the growth curve that is entirely up to you. This Bubble Up Trending "Green" table is entire driven by the stock market saying, "Buy Low and Sell High." All of the charts are provided to give the active investor real-time indicators to make stock market potential decision.

**Table 7. Highest Bubble Up Performing Cryptocurrencies (as of 10-11-24)** [Return](#)

Index	YTD 10/4/24	YTD 10/11/24	Price 10/11/24	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Dow Jones	12%	14%	42,863.86	41,212.72	43,086.03	6	0	37,466.11	14%	0%	14%
NASDAQ	21%	22%	18,342.94	15,976.48	16,702.68	12	0	14,524.07	27%	0%	26%
S&P 500	21%	22%	5,815.03	5,166.96	5,401.83	10	0	4,697.24	24%	0%	24%
Symbol	YTD 10/4/24	2	Price 10/11/24	3	3	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
BNB	78%	84%	573.00	332.64	356.40	1	0	297.00	130%	19.4%	93%
BTC	48%	48%	62,438.00	46,618.88	49,948.80	1	0	41,624.00	68%	11.9%	50%
BCH	28%	29%	327.00	264.56	283.45	2	2	236.21	178%	100.9%	38%
DOGE	22%	22%	0.11	0.09	0.09	2	0	0.08	166%	90.9%	39%
ETH	5%	6%	2,441.00	2,490.88	2,668.80	4	0	2,224.00	75%	59.5%	10%
XMR	-11%	-9%	151.72	131.71	141.12	4	0	117.60	51%	17.3%	29%
LTC	-3%	-10%	65.55	68.51	73.40	8	0	61.17	77%	64.8%	7%
XRP	-15%	-13%	0.54	0.48	0.52	4	0	0.43	79%	42.6%	26%
LINK	-29%	-30%	10.93	10.73	11.50	8	0	9.58	109%	83.0%	14%
ADA	-43%	-43%	0.35	0.35	0.37	9	2	0.31	135%	108.6%	13%
DOT	-49%	-50%	4.17	4.44	4.75	7	2	3.96	172%	158.0%	5%
MIOTA	-60%	-60%	0.12	0.120	0.14	13	2	0.12	200%	200.0%	ZERO
USDC	0%	0%	1.00	N/A	N/A	N/A	0	1.00	0%	0.0%	0%
USDT	0%	0%	1.00	N/A	N/A	N/A	0	1.00	0%	0.0%	0%

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**Table 8. Cryptocurrency (YTD) Growth Rates (as of 10-11-24)** [Return](#)

Index	Symbol	Price 10/11/24	Weekly 10/11/24	Monthly 10/11/24	YTD 9/6/24	YTD 9/13/24	YTD 9/20/24	YTD 9/27/24	YTD 10/4/24	YTD 10/11/24
Dow Jones	^DJI	42,863.86	1%	6%	7%	10%	12%	12%	12%	14%
NASDAQ	^IXIC	18,342.94	1%	10%	11%	18%	20%	21%	21%	22%
S&P 500	^GSPC	5,815.03	1%	8%	13%	18%	20%	20%	21%	22%
Symbol	Security	Price 10/11/24	10/11/24 10/4/24	10/11/24 9/6/24	YTD 9/6/24	YTD 9/13/24	YTD 9/20/24	YTD 9/27/24	YTD 10/4/24	2
BNB	Binance Coin	573.00	3%	18%	56%	79%	82%	95%	78%	84%
BTC	Bitcoin	62,438.00	0%	16%	28%	44%	50%	56%	48%	48%
BCH	Bitcoin Cash	327.00	1%	11%	16%	32%	32%	42%	28%	29%
DOGE	Dogecoin	0.11	0%	22%	0%	22%	22%	33%	22%	22%
ETH	Ethereum	2,441.00	1%	10%	-3%	6%	11%	18%	5%	6%
XMR	Monero	151.72	3%	-8%	-1%	2%	6%	-2%	-11%	-9%
LTC	Litecoin	65.55	-8%	4%	-14%	-11%	-11%	-3%	-3%	-10%
XRP	Ripple	0.54	2%	4%	-16%	-8%	-5%	-5%	-15%	-13%
LINK	Chainlink	10.93	-1%	14%	-38%	-26%	-26%	-18%	-29%	-30%
ADA	Cardano	0.35	0%	13%	-49%	-41%	-43%	-34%	-43%	-43%
DOT	Polkadot	4.17	0%	5%	-52%	-48%	-48%	-41%	-49%	-50%
MIOTA	MIOTA	0.12	0%	0%	-60%	-57%	-53%	-50%	-60%	-60%
USDC	USD Coin	1.00	0%	0%	0%	0%	0%	0%	0%	0%
USDT	Tether	1.00	0%	0%	0%	0%	0%	0%	0%	0%

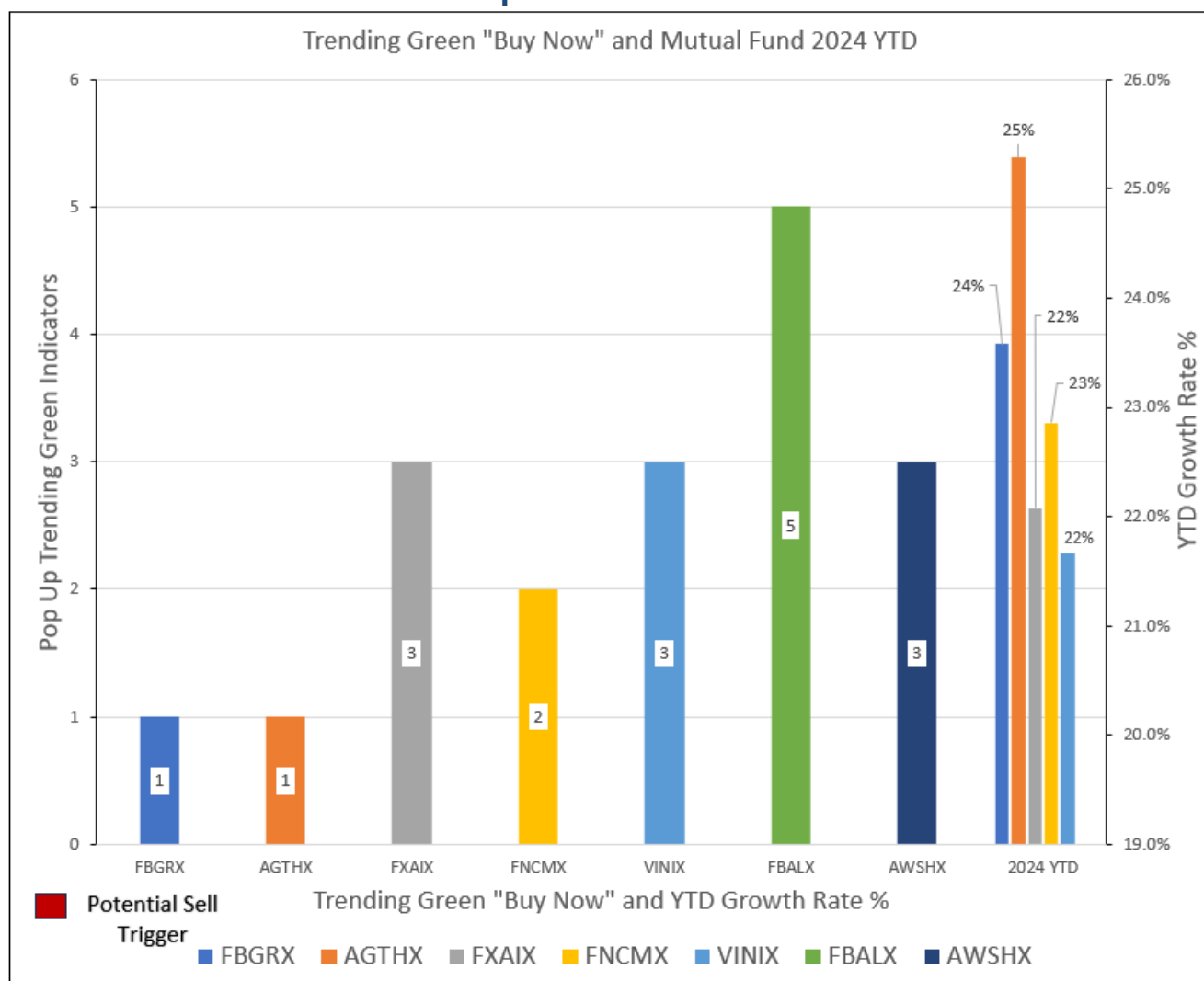
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**Table 9. Actual Bubble Up Mutual Funds Trends after 41 weeks**



2. The below table provides the benchmark securities with the highest average growth rate over several years. These are the stocks you should consider as security picks from the trending bar chart. This below table shows you the volatility of growth rates from year to year. This is provided to help shape your expectations of future growth rates. All active investors have to live with the up and down growth rates from year to year, but the sum of it all is a positive cumulative growth rate.

**Table 10. Potential Mutual Funds Picks for 2024 w/ Year-To-Date Performances from 2023 – 2018** [Return](#)

Symbol	GROWTH RANKING 2023	YTD 2023	GROWTH RANKING 2022	YTD 2022	GROWTH RANKING 2021	YTD 2021	GROWTH RANKING 2020	YTD 2020	GROWTH RANKING 2019	YTD 2019	GROWTH RANKING 2018	YTD 2018	10-YR Growth Rate	10-YR Annualized Rate
FNCMX	2	44%	18	-33%	4	22%	2	44%	1	29%	3	-4%	251%	13.4%
FBGRX	1	54%	20	-39%	6	13%	1	51%	4	27%	2	-3%	178%	10.8%
FXAIX	5	24%	10	-19%	1	27%	7	16%	3	27%	5	-6%	162%	10.1%
VINIX	6	22%	12	-21%	3	22%	11	14%	5	26%	4	-6%	141%	9.2%
VIMAX	11	15%	11	-20%	2	23%	8	16%	2	28%	15	-10%	118%	8.1%
VEXAX	4	25%	16	-27%	7	11%	4	30%	7	24%	13	-9%	105%	7.4%
VFIFX	8	18%	9	-19%	13	3%	10	14%	9	21%	12	-9%	63%	5.0%
ANWPX	7	18%	17	-29%	10	10%	5	28%	6	24%	17	-12%	55%	4.5%
AWSHX	17	10%	2	-14%	5	21%	19	4%	15	16%	14	-9%	50%	4.1%
AGTHX	3	28%	19	-33%	9	10%	3	32%	12	18%	19	-13%	50%	4.1%
VFORX	10	16%	8	-19%	15	-5%	12	13%	10	20%	11	-9%	43%	3.7%
VTTHX	12	15%	7	-19%	17	-5%	13	12%	11	18%	10	-8%	34%	3.0%
NASDAQ	1	43%	3	-33%	2	21%	1	45%	1	33%	1	-2%	266%	13.8%
S&P 500	2	24%	2	-19%	1	27%	2	17%	2	28%	3	-5%	168%	10.3%
Dow Jones	3	14%	1	-9%	3	19%	3	8%	3	22%	2	-5%	140%	9.2%

3. Now that you have a wholistic basis for your securities pick, you can now purchase your security when the trending now indicator is "Green". The trending "Green" indicator is active at growth rates up to ~ 30% Growth Rate YTD, so if you want to purchase a security later in the growth curve that is entirely up to you. This Bubble Up Trending "Green" table is entire driven by the stock market saying, "Buy Low and Sell High." All of the charts are provided to give the active investor real-time indicators to make stock market potential decision.

**Table 11. Highest Bubble Up Performing Mutual Fund (as of 10-11-24)** [Return](#)

Index	YTD 10/4/24	YTD 10/11/24	Price 10/11/24	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Dow Jones	12%	14%	42,863.86	41,212.72	43,086.03	6	0	37,466.11	14%	0%	14%
NASDAQ	21%	22%	18,342.94	15,976.48	16,702.68	12	0	14,524.07	27%	0%	26%
S&P 500	21%	22%	5,815.03	5,166.96	5,401.83	10	0	4,697.24	24%	0%	24%
Symbol	YTD 10/4/24	0	Price 10/11/24	1	1	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
AGTHX	23%	25%	79.13	64.16	65.39	1	0	61.69	28%	0.0%	28%
FBGRX	21%	24%	214.13	175.00	178.37	1	0	168.27	34%	5.6%	27%
FNCMX	21%	23%	233.61	191.36	195.04	2	0	184.00	27%	0.1%	27%
FXAIX	21%	22%	202.02	169.52	172.78	3	0	163.00	24%	0.0%	24%
VINIX	20%	22%	478.71	403.07	410.82	3	0	387.57	24%	0.0%	24%
ANWPX	18%	19%	66.27	56.94	58.04	2	0	54.75	21%	0.0%	21%
VFIFX	16%	16%	51.74	45.46	46.33	4	0	43.71	18%	0.0%	18%
VFORX	14%	14%	44.98	40.23	41.00	5	0	38.68	16%	0.1%	16%
ABALX	14%	14%	36.54	32.88	33.52	7	0	31.62	16%	0.0%	16%
VIMAX	13%	14%	330.28	293.79	299.44	6	0	282.49	17%	0.0%	17%
AWSHX	13%	14%	65.08	58.87	60.01	3	0	56.61	15%	0.0%	15%
VTTHX	13%	13%	25.07	22.66	23.10	8	0	21.79	15%	0.2%	15%
VWELX	12%	12%	46.47	42.40	43.22	8	0	40.77	14%	0.0%	14%
VTHR X	12%	12%	39.79	36.35	37.05	7	0	34.95	14%	0.3%	14%
VEXAX	9%	11%	140.07	125.20	127.60	9	0	120.38	16%	0.0%	16%
FBALX	14%	11%	29.88	27.62	28.15	5	0	26.56	16%	2.9%	13%
VTTVX	11%	11%	20.37	18.86	19.22	9	0	18.13	13%	0.4%	12%
AEPGX	9%	9%	59.80	55.63	56.70	4	0	53.49	13%	1.5%	12%
VTW NX	9%	9%	29.27	27.60	28.13	7	0	26.54	11%	0.5%	10%
VBTLX	1%	0%	9.72	9.67	9.86	7	0	9.30	7%	2.2%	5%

72% or 81% Dip Floor Indicator    
 61% Wait or Hold Indicator    
 90% Potential Sell Trigger    
 72% or 81% 2<sup>nd</sup> Dip Floor Indicator  
16.34 Now Price is within the Buy Now Price Range    
 -13% Now Low-Price Indicator    
 13% 2<sup>nd</sup> Low-Price Indicator    
 N/A No Suggested Buy In Price due to Max Potential < 44%    
 XX% Rebound % back to recent high price

**Table 12. Mutual Fund (YTD) Growth Rates (as of 10-11-24)** [Return](#)

Index	Symbol	Price 10/11/24	Weekly 10/11/24	Monthly 10/11/24	YTD 9/6/24	YTD 9/13/24	YTD 9/20/24	YTD 9/27/24	YTD 10/4/24	YTD 10/11/24
Dow Jones	^DJI	42,863.86	1%	6%	7%	10%	12%	12%	12%	14%
NASDAQ	^IXIC	18,342.94	1%	10%	11%	18%	20%	21%	21%	22%
S&P 500	^GSPC	5,815.03	1%	8%	13%	18%	20%	20%	21%	22%
Symbol	Mutual Fund	Price 10/11/24	10/11/24 10/4/24	10/11/24 9/6/24	YTD 9/6/24	YTD 9/13/24	YTD 9/20/24	YTD 9/27/24	YTD 10/4/24	0
AGTHX	American Funds (Lrg-Grth)	79.13	2%	11%	13%	19%	22%	23%	23%	25%
FBGRX	Fidelity Blue Chip (Lrg-Grth)	214.13	2%	6%	17%	18%	20%	21%	21%	24%
FNCMX	Fidelity (Mirrors the NASDAQ)	233.61	1%	10%	12%	18%	20%	21%	21%	23%
FXAIX	Fidelity (Lrg-Blend)	202.02	1%	7%	14%	18%	20%	21%	21%	22%
VINIX	Vanguard (Lrg-Blend)	478.71	1%	7%	13%	18%	20%	20%	20%	22%
ANWPX	American Funds (World Equity)	66.27	1%	7%	10%	15%	16%	18%	18%	19%
VFIFX	Vanguard (Retirement 2050)	51.74	0%	6%	10%	13%	14%	16%	16%	16%
VFORX	Vanguard (Retirement 2040)	44.98	0%	5%	9%	12%	13%	14%	14%	14%
ABALX	American Funds (Moderate)	36.54	1%	5%	9%	12%	13%	13%	14%	14%
VIMAX	Vanguard (Mid-Cap)	330.28	1%	7%	7%	10%	12%	13%	13%	14%
AWSHX	American Funds (Lrg-Blend)	65.08	1%	6%	7%	11%	12%	12%	13%	14%
VTTHX	Vanguard (Retirement 2035)	25.07	0%	4%	8%	11%	12%	13%	13%	13%
VWELX	Vanguard (Moderate)	46.47	1%	4%	8%	11%	11%	12%	12%	12%
VTHR X	Vanguard (Retirement 2030)	39.79	0%	4%	8%	10%	11%	12%	12%	12%
VEXAX	Vanguard (Mid-Grth)	140.07	2%	9%	2%	7%	9%	9%	9%	11%
FBALX	Fidelity Balanced (Moderate)	29.88	-3%	1%	10%	13%	14%	14%	14%	11%
VTTVX	Vanguard (Retirement 2025)	20.37	0%	3%	7%	9%	10%	11%	11%	11%
AEPGX	American Funds (EAFE)	59.80	0%	5%	4%	7%	8%	11%	9%	9%
VTW NX	Vanguard (Retirement 2020)	29.27	0%	2%	6%	8%	9%	9%	9%	9%
VBTLX	Vanguard (Bonds)	9.72	-1%	-2%	2%	2%	2%	2%	1%	0%

72% or 81% Dip Floor Indicator    
 61% Wait or Hold Indicator    
 90% Potential Sell Trigger    
 72% or 81% 2<sup>nd</sup> Dip Floor Indicator  
16.34 Now Price is within the Buy Now Price Range    
 -13% Now Low-Price Indicator    
 13% 2<sup>nd</sup> Low-Price Indicator    
 N/A No Suggested Buy In Price due to Max Potential < 44%    
 XX% Rebound % back to recent high price

The explanation provided in the previous section was redundant on purpose. Active traders may have preference of one security over another, so I provide the same introduction for all of the securities. The legion and the layout of the table are the same to make it easier for the reader.

## Purchase or Not Purchase [Return](#)

Before you decide to purchase, you must assure yourself that you are purchasing a stock that is popular now, services or product is in great demand, beating up on the little guys in the same business, and they set the industry standard in their business area. This company attributes can be confirmed by customer growth, new acquisitions to grow business, increasing quarterly profit and you hear positive news related to their business. It is suggested to make purchases in a dip in the price trend to increase the overall YTD performance.

It is suggested that you make multiple investments in the companies you own throughout the year. This strategy will help you own a better yearly average ownership that will ultimately improve your growth rate of return.

## What Happens When a Stock Is Dropped From the S&P 500?

Adam Hayes wrote this article for Investopedia on Friday, October 11, 2024.

The AI hardware company is poised for a 10-fo-1 stock split.

Being listed on the S&P 500 is a hallmark of success for many companies, symbolizing market leadership and investor confidence. However, it's not uncommon for companies to sometimes be delisted from this prestigious index. In fact, the average life span of a company on the S&P 500 is about years.

Delisting can occur for several reasons and may have immediate negative consequences for the company and its investors, affecting stock prices and market perceptions.

Understanding what happens when a stock is delisted from the S&P 500 is crucial for investors and stakeholders. Read on to better understand the reasons behind delisting, its impact, and how recent examples shed light on this aspect of the stock market.

### Key Takeaways

- Being added to the S&P 500 enhances a company's profile, leading to increased investor interest and potentially higher stock prices.
- When a company is dropped from the S&P 500, its stock may experience immediate price drops because of demand and visibility.
- This is partly because many funds and individuals automatically buy shares of stocks listed in the index.
- Companies can be removed voluntarily (e.g., mergers, going private) or involuntarily (e.g., failing to meet financial criteria like market cap or profitability).
- Investors may face reduced liquidity and must reassess whether to hold or sell the delisted stock, a choice that depends on how you feel about its prospects.

### The S&P 500: An Overview

The S&P 500, short for Standard & Poor's 500, is one of the most widely followed stock market indexes in the world. It represents the performance of 500 large companies listed on stock exchanges in the U.S.

Along with the Dow Jones Industrial Average (DJIA) and the Nasdaq composite, the S&P 500 is considered one of the main benchmarks of the U.S. stock market's health and performance.

The index is host to many of the world's most important companies and household names, including the following (by market cap weight as of the fourth quarter of 2024):

Read the entire article in Investopedia: <https://www.investopedia.com/delisting-a-stock-from-the-s-and-p-500-8721818>

## Overall comments for the week [Return](#)

The count for trending "Green" for the securities were stocks (9 out of 63), cryptocurrencies (3 out of 14), and mutual funds (1 out of 20).

The Weekly Winners were Uber – Ride Share (UBER), Super Micro Computer – Computer Hardware (SMCI), Robinhood – Crypto Exchange (HOOD), CrowdStrike – Cloud (CRWD-add), and Lyft – Ride Share (LYFT) with gains of 16%, 16%, 15%, 10%, and 8%, respectively.

The Weekly Losers were Tesla – Electric Car Maker (TSLA), AMC - Movie Theater (AMC), Alibaba – Foreign Online Shopping (BABA), Paycom – Software (PAYC), Moderna – COVID-19 (MRNA) with losses of -13%, -5%, -4%, -3%, and -3%, respectively.

I continue to recommend that you do not purchase stocks within days before the quarterly report is posted. It is best to let the market absorb the news good or bad news. If the price drops, you get to purchase the stock at a discount instead of getting hit with an instant -20% loss or greater that will take weeks or months or a year to get back to even.

**Most Popular Stocks with Upcoming Quarterly Reports (+/- a week posting date) [Return](#)**

AMAT	Semiconductor (Applied Materials)	8/15/2024
BABA	Alibaba Online - (IPO 9-18-14)	8/15/2024
ZM	Zoom Video Talk - IPO 4-18-19	8/21/2024
INTU	Software (Intuit Inc)	8/22/2024
CRWD-add	Cloud (CrowdStrike - IPO 6-12-19)	8/28/2024
NVDA	NVIDIA Corp (Chip Design) (4:1-'21) (10:1 -'24)	8/28/2024
ADSK	Software (Autodesk)	8/29/2024
BBY	Specialty Retail (Best Buy)	8/29/2024
GME-meme	GameStop (Computer Games) (4:1-2022)	9/4/2024
AVGO	Semiconductor (Broadcom Inc.) (10:1 7-15-24)	9/5/2024
ADBE	Software (Adobe)	9/12/2024
MU	Semiconductor (Micron)	9/25/2024
CTAS	Specialty Business (Cintas Corporation)	10/1/2024
DPZ	Restaurants (Domino's Pizza)	10/10/2024
STZ	Consumer (Constellation Brands)	10/10/2024
UNH	Health Plan (UnitedHealth Group)	10/11/2024
NFLX	Netflix (Online Movies)	10/16/2024
TSLA	Tesla, Inc. (added S&P 500) (3:1-2022)	10/16/2024
MSFT	Microsoft (Software Company)	10/22/2024
GOOG	Google (Online and Phone) (20:1-2022)	10/22/2024
V	Credit Services (Visa)	10/22/2024
SNAP	Communication (SnapChat)	10/22/2024
LRCX	Semiconductor (Lam Research)	10/23/2024
VRT	Vertiv - Data Center Equipment	10/23/2024
NOW	Software - ServiceNow (S&P 500 - 11-21-19)	10/23/2024
ODFL	Old Dominion Freight Line - Trucking (2:1 3-28-22)	10/23/2024

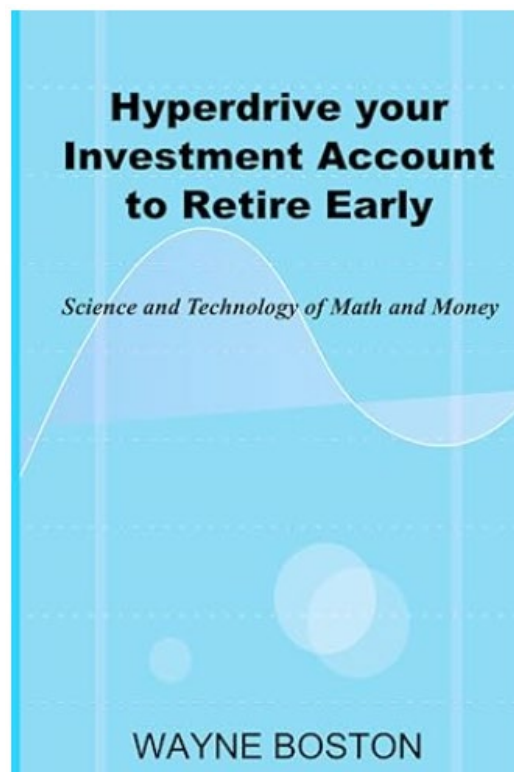
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**Next weekly Newsletter will be posted Sunday, October 20, 2024**

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