

BIG BANK BOSS

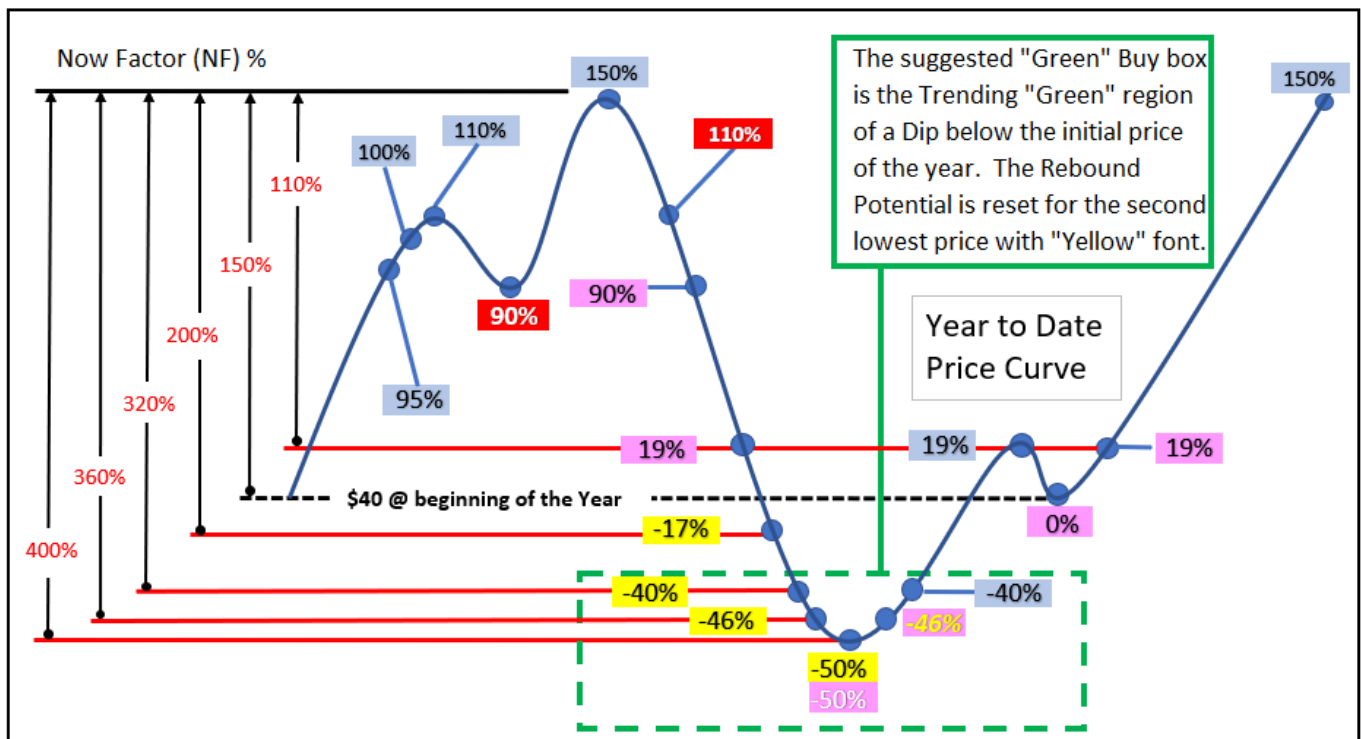
NEWS
LETTER
2024

Hyperdrive your Investments (Retirement Account) to Enjoy Earlier

This newsletter is supplied to provide you with technical data on movement for some notable Standard and Poor's S&P 500 stocks. I have added some stocks that are relevant for millennials and meme stocks. This newsletter focuses on Technical Analysis (is used more in the review of short-term investments decisions) and no Fundamental Analysis (is most often used when determining the quality of long-term investments).

It has always been said that you should never try to time the Stock Market, but I am here to say you can do it with some level of certainty. You can never achieve 100% certainty in any decision model, but I provide you with an algorithm model with color trends to help you make optimized manual buy and sell decisions. The main purpose of the charts: (1) direct you to make purchases near the Price Curve lows see Buy Range columns "Green" and (2) sell stocks after a triple digit Year to Date (YTD) run up at the presence of trending color change from "Blue" to "Pink".

Below is a typical price curve with the color trends and rebound percentages. This graphical picture should help you visualize the condensed material in the charts. The data generated for stock and mutual funds charts are captured from the closing price on Friday's and crypto currencies data is captured on Friday's at 7 pm.



The chart below is an informative combination of YTD stock movement, and color indicators to show how the price is trending. A stock will trend "Green" after reaching a threshold value for Rebound Factor (RF) % and may trend "Green" for weeks. To minimize purchasing too early in the trending "Green" it is suggested to be patient and wait for the stock to rebound above dip floor before purchased.

Weekly Newsletters	YTD N-3	YTD N-2	YTD N-1	YTD N	Now Price	Buy Low Price	Buy High Price	Trending Green (wks)	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Week 1	95%	100%	110%	90%	76.00	41.88	47.50	N/A	40.00	110%	11%	90%
Week 2	100%	110%	90%	150%	100.00	41.88	47.50	N/A	40.00	150%	0%	150%
Week 3	110%	90%	150%	110%	84.00	41.88	47.50	N/A	40.00	150%	19%	110%
Week 4	90%	150%	110%	90%	76.00	41.88	47.50	N/A	40.00	150%	32%	90%
Week 5	150%	110%	90%	19%	47.60	41.88	47.50	N/A	40.00	150%	110%	19%
Week 6	110%	90%	19%	-17%	33.33	34.90	40.13	N/A	33.33	200%	200%	ZERO
Week 7	90%	19%	-17%	-40%	23.81	24.93	28.67	1	23.81	320%	320%	ZERO
Week 8	19%	-17%	-40%	-46%	21.74	22.76	26.17	2	21.74	360%	360%	ZERO
Week 9	-17%	-40%	-46%	-50%	20.00	20.94	24.08	3	20.00	400%	400%	ZERO
Week 10	-40%	-46%	-50%	-46%	21.74	22.76	26.17	4	21.74	360%	360%	ZERO
Week 11	-46%	-50%	-46%	-40%	23.81	22.76	26.17	5	21.74	360%	320%	10%
Week 12	-50%	-46%	-40%	19%	47.60	22.76	26.17	5	21.74	360%	110%	119%
Week 13	-46%	-40%	19%	0%	40.00	22.76	26.17	5	21.74	360%	150%	84%
Week 14	-40%	19%	0%	19%	47.60	22.76	26.17	5	21.74	360%	110%	119%
Week 15	19%	0%	19%	150%	100.00	22.76	26.17	5	21.74	360%	0%	360%

72% or 81% Dip Floor Indicator
 61% Wait or Hold Indicator
 90% Trigger
 72% or 81% 2nd Dip Floor Indicator
16.34 Now Price is within the Buy Now Price Range
 -13% Now Low-Price Indicator
 -13% 2nd Low-Price Indicator
 N/A No Suggested Buy In Price due to Max Potential < 44%
 XX% Rebound % back to recent high price

Notice that as the price gets closer to the bottom of the dip, the YTD N color repeats being “Yellow” until the bottom is reached and a “White” font appears YTD N-1 to signify the Now Price is on an upswing. I do not tell you when to buy or sell, but you have all the information to make an informed choice amid an unknown future.

The Legion Chart on the previous page should be the most informative tool an active trader has ever had. The condensed format of taking stock curve price data and converting it into YTD Analysis should be a real breakthrough. This process suggests making stock market decisions before the stock market opens and removes the need to monitor the stock market during the day. Remember we are supposed to be working our 9 to 5 job while the stock market is doing its thing growing our investment dollars. Yes, I am providing this useful information tool for free. Below is the explanation of all the columns from left to right.

1. YTD N-2 - this is the Year to Date growth of a stock two weeks in the past.
2. YTD N-1 - this is the Year to Date growth of a stock one week in the past.
3. YTD N - this is the Year to Date growth of a stock right now the week of the published Newsletter.
4. Now Price - is the now price of the stock the week of the published Newsletter.
5. Buy Low Price - this is a fixed price above the Dip Floor Price to allow for price float and minimize false buy triggers. When the Stock Price is above the Buy Low Price and below the Buy High Price, both cells will be “Green” to signify it is a good time to consider making a purchase. You can enter either Low or High Price in your brokerage account as a limit order.
6. Buy High Price - this is a fixed price above the Dip Floor Price to allow for price float above the Buy Low Price. The float provided is a default for all stocks, but the float is increased for stocks that have a Spike Ratio of 2.0. When the Stock Price is above the Buy Low Price and below the Buy High Price. These cells will be “Green” to signify it is a good time to consider making a purchase. You can enter this cell value in your brokerage account for a limit order.
7. Trending Green (wks) - This provides you with the number of weeks a particular stock has been between the Buy Price ranges. The float provided is a default for all stocks, but the float is increased for stocks that have a Spike Ratio of 2.0. This small Buy Now range could be jumped over because of the data being measured is once every 7-days. Yes, the cell could have N/A in it and not catch anything. This active trader tool is suggestive and is not intended to be an absolute tool. For this reason, you should consider entering the Buy High or Low Price as a Limit Orders in your Brokerage Account.
8. Spike Ratio – this is an indicator of stocks with a hyperbolic gain that typically has an associate quick drop off. If you own a stock that grows to a Spike Ratio of 2, I suggest you sell near the high and take your quick gain. I would suggest that you not purchase the dip of a stock with a Spike Ratio of 2 because a repeat growth back to the previous high is not based on performance but popularity and speculation.
9. Dip Floor Price - the price provided will be one of two prices. One is the lowest price in the range of measured prices. The second is a dip price below the 52-Week High. The second dip price is typically something that can't be measured or suggested by traditional trading tools.
10. Rebound Factor (RF) % - this is exactly what you think it is. This is the ratio of maximum past (June of previous year) to present price divided by the measured range divided by the lowest past (December 31st of previous year) to present price which is called the RF. The RF is then converted to a percentage. This value is always positive.
11. Now Factor (NF) % - This is the positive replacement for the 52-Week Change%. Who cares how much the price has dropped from the high price. This is the wrong thing to measure. This is the ratio of maximum past (June of previous year) to present price divided by the Now Stock Price which is called the NF. The NF is then converted to a percentage. The real thing to measure is the growing Exponential Rebound as the price drops further and further. If a stock has a 52-Week Change% of -50% or -75%, the corresponding Now Potential Rebound 100% or 300%, respectively. You say to yourself, WOW. The Now Potential Rebound of 100% or 300% would be a multiple of 2 or 4, respectively. If you invested \$32,000 and achieved a multiple of 2 or 4 your investment dollars would be \$64,000 or 128,000, respectively. The growth of the security has a 1 to 1 relationship with total investment made in a company.
12. Bounce Factor (BF) % - the percentage provided can be “Zero” for two situations. One is when price is at the absolute lowest price for the price range. The second is when price sets lower or a new lower prices. The default calculated percentage when not “Zero” is the ratio of the Now Stock Price divided by Dip Floor Price which is called the BF. The BF is then converted to a percentage.

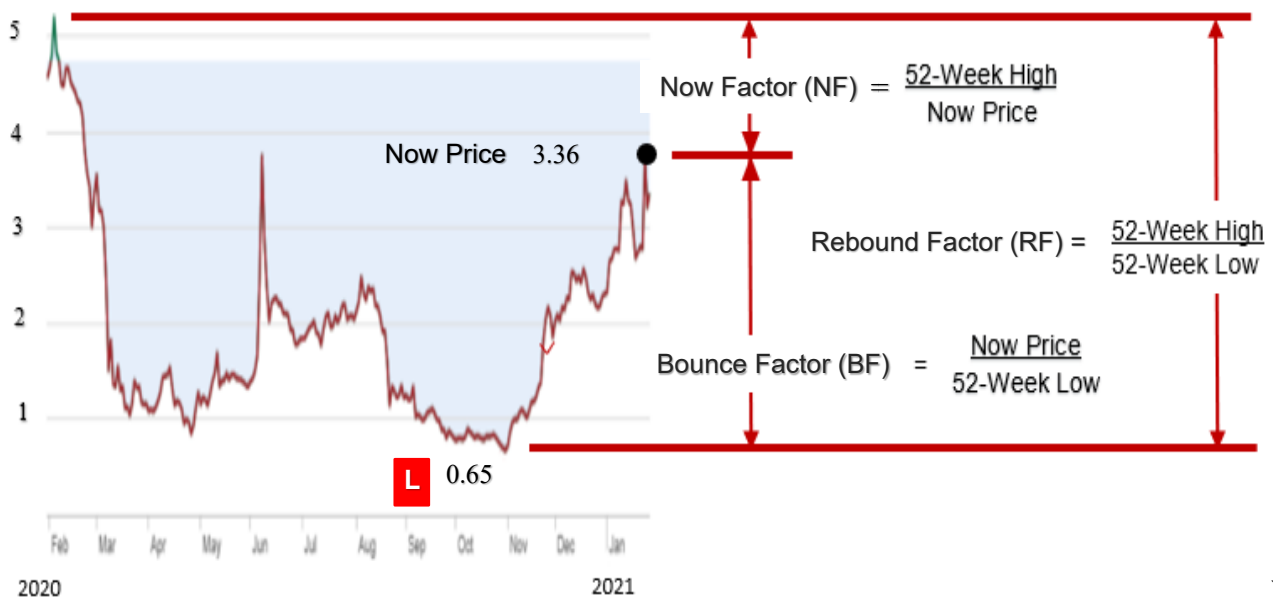
Big Bank Boss Triple Point Reference Frame

The discrete measurements of 52-Week High Change % and 52-Week Low Change % are at best an apples and oranges comparison and not entirely useful. For this exact reason, I created the Big Bank Boss Triple equations. The Big Bank Boss Triple equations output are positive numbers. The ratios can easily be converted to percentages. Now you have an apple-to-apple comparison with real-time growth potential. The output results define the now stock price in a triple reference box of the Rebound Factor (RF), Now Factor (NF) and Bounce Factor (BF).

These formulas are very useful whenever the Stock Market goes thru a crisis or market correction. The Bounce Factor (BF) is identical to the 52-Week Low Change which represents the percentage above the Dip Floor Price. The Rebound Factor (RF) defines the maximum potential range for a stock based on past performance. The values of NF and BF in themselves do not provide a holistic picture. It is very important to add in the crucial component of trending upward or downward. If the trend of the price is downward the NF increases and the BF decreases.

There is no way to predict when future stock prices will trend upward, but I provide a weekly Big Bank Boss Newsletter that shows the weekly price trend charts with a "Yellow" cell to indicate a new low indicator and a "White" font cell to indicate a trending up from the Dip Floor Price.

H 5.24 Figure 1. Big Bank Boss Triple Point for RIG as of Jan. 29, 2021



Big Bank Boss Triple Point Equations

These three equations are always positive and make it easy to convert to percentages. Also, a unique thing about these ratios is an equation can be formed to solve for one unknown. This equation can be the building block for a program to monitor stock price movement. The 52-Week Range for RIG is converted below.



$$\begin{aligned} \text{Rebound Factor (RF)} &= (52 - \text{Week High}) / (52 - \text{Week Low}) \\ &= (5.24 / 0.65) = 8.06 \end{aligned}$$

$$\begin{aligned} (\text{RF}) \% &= ((\text{RF}) - 1) \times 100 \\ &= ((8.06) - 1) \times 100 = 706\% \end{aligned}$$

$$\begin{aligned} \text{Now Factor (NF)} &= (52 - \text{Week High}) / (\text{Now Price}) \\ &= (5.24 / 3.36) = 1.56 \end{aligned}$$

$$\begin{aligned} (\text{NF}) \% &= ((\text{NF}) - 1) \times 100 \\ &= ((1.56) - 1) \times 100 = 56\% \end{aligned}$$

$$\begin{aligned} \text{Bounce Factor (BF)} &= (\text{Now Price}) / (52 - \text{Week Low}) \\ &= (3.36 / 0.65) = 5.17 \end{aligned}$$

$$\begin{aligned} (\text{BF}) \% &= ((\text{BF}) - 1) \times 100 \\ &= ((5.17) - 1) \times 100 = 417\% \end{aligned}$$

The three Big Bank Boss Triple Point equations are linked in the single equation shown below. This equation only works for values are ratios, so you can't use this formula when the values are percentages.

$$NF = RF / BF$$

Substitution:

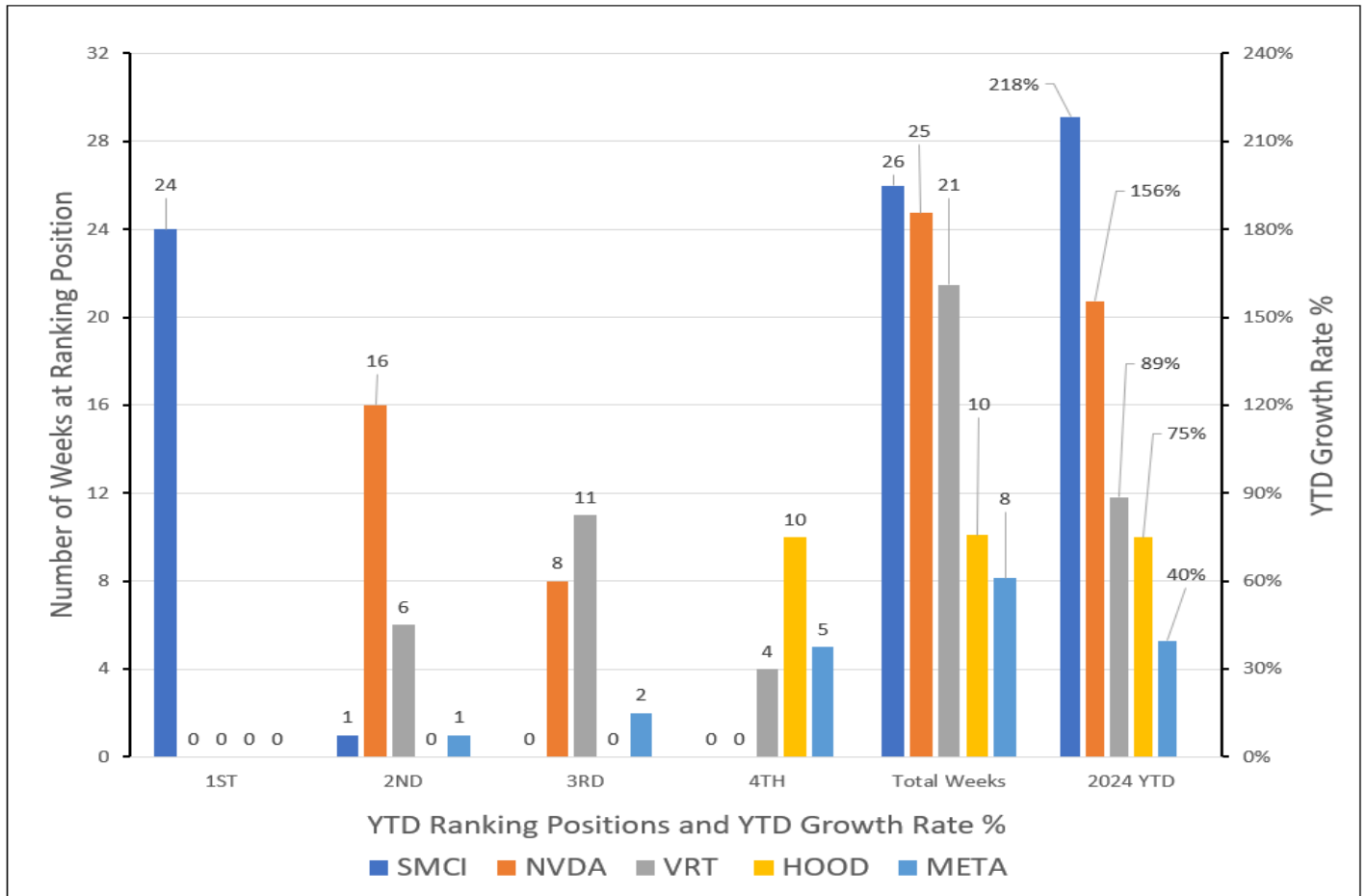
$$RF = 8.06 \text{ and } BF = 5.17$$

$$NF = 8.06 / 5.17 = 1.56$$

How to interpret the bar chart and the tables to build a knowledgeable purchasing decision:

1. This trending bar chart informs the investor of the Top 4 or 5 growth securities each week. The names will change for the first couple of weeks, but the names should stabilize. No picks should be made with this bar chart alone.

Table 1. Actual Bubble Up Stock Trends after 25 weeks



2. The below table provides the benchmark securities with the highest average growth rate over several years. These are the stocks you should consider as security picks from the trending bar chart. This below table shows you the volatility of growth rates from year to year. This is provided to help shape your expectations of future growth rates. All active investors have to live with the up and down growth rates from year to year, but the sum of it all is a positive cumulative growth rate.

Table 2. Potential Stock Picks for January 2024 w/ Year-To-Date Performances from 2023 - 2018 [Return](#)

Symbol	GROWTH RANKING 2023	YTD 2023	GROWTH RANKING 2022	YTD 2022	GROWTH RANKING 2021	YTD 2021	GROWTH RANKING 2020	YTD 2020	GROWTH RANKING 2019	YTD 2019	GROWTH RANKING 2018	YTD 2018	Big Bank Boss Ranking	6-YR Annualized Rate
SMCI	3	246%	1	80%	23	39%	47	32%	67	-34%	7	85%	1	55%
NVDA	4	239%	48	-52%	4	125%	10	122%	68	-37%	10	73%	2	44%
CDNS	22	70%	12	-14%	26	37%	14	95%	32	7%	18	50%	3	36%
AMD	8	128%	51	-55%	12	57%	13	95%	2	78%	5	93%	4	49%
TSLA	11	102%	60	-66%	18	50%	1	743%	56	-13%	4	112%	5	58%
AVGO	13	100%	13	-16%	15	52%	34	48%	29	8%	46	14%	6	29%
HUBS-add	12	101%	53	-56%	9	66%	8	140%	3	63%	45	14%	7	37%
VRT	2	252%	39	-45%	28	34%	22	70%	48	-1%	44	16%	8	31%
DXCM	50	10%	14	-18%	20	45%	23	69%	1	142%	12	71%	9	45%
NOW	17	82%	32	-40%	38	18%	15	90%	6	48%	17	54%	10	33%
LRCX	16	86%	36	-42%	14	52%	29	62%	54	-11%	8	76%	11	27%
ODFL	32	43%	16	-21%	5	84%	30	57%	52	-7%	25	44%	12	28%
MSFT	28	57%	23	-29%	17	51%	40	41%	31	7%	15	67%	13	27%
AAPL	31	48%	22	-27%	30	33%	18	81%	47	-1%	6	86%	14	30%
CRWD-add	7	142%	43	-49%	49	-3%	3	288%	35	1%	53	1%	15	30%
AMAT	23	66%	28	-38%	6	82%	35	46%	64	-27%	21	49%	16	20%
GOOG	27	59%	30	-39%	8	68%	49	31%	49	-5%	33	28%	22	17%
GME-meme	58	-5%	49	-53%	2	688%	5	210%	66	-32%	68	-66%	24	16%
AMZN	18	81%	44	-50%	44	3%	19	76%	18	19%	43	17%	25	15%
ADBE	19	77%	34	-41%	40	13%	32	52%	14	24%	27	42%	26	21%
NFLX	24	65%	46	-51%	42	11%	25	67%	13	26%	50	2%	29	11%
VRTX	33	40%	3	32%	51	-7%	60	7%	19	14%	40	19%	30	16%
META	5	194%	59	-64%	37	23%	45	33%	53	-11%	39	21%	36	11%
SDGR	15	89%	40	-46%	69	-56%	7	175%	37	0%	54	0%	45	4%
SQ	42	27%	56	-62%	59	-26%	4	245%	5	52%	49	5%	47	12%
CNC	59	-10%	7	0%	24	37%	66	-5%	16	22%	64	-4%	48	5%
NOC	63	-14%	2	41%	33	27%	67	-13%	61	-19%	30	36%	49	7%
HUM	60	-11%	4	10%	41	13%	57	12%	26	10%	47	9%	52	7%
ZM	51	9%	58	-64%	65	-45%	2	403%	38	0%	52	0%	57	1%
COIN	1	391%	69	-86%	46	1%	63	1%	40	1%	60	1%	60	-5%
HOOD	29	57%	50	-54%	68	-54%	65	0%	43	0%	62	0%	64	-17%
AMC-meme	69	-85%	68	-85%	1	1153%	68	-71%	8	40%	67	-55%	66	-39%
EXPR-meme	67	-59%	62	-72%	3	244%	69	-82%	63	-24%	66	-24%	67	-41%

3. Now that you have a wholistic basis for your securities pick, you can now purchase your security when the trending now indicator is "Green". The trending "Green" indicator is active at growth rates up to ~ 30% Growth Rate YTD, so if you want to purchase a security later in the growth curve that is entirely up to you. This Bubble Up Trending "Green" table is entire driven by the stock market saying, "Buy Low and Sell High." All of the charts are provided to give the active investor real-time indicators to make stock market potential decision.

Table 3. Highest Bubble Up Performing Stocks YTD (as of 6-21-24) [Return](#)

Index	YTD 6/14/24	YTD 6/21/24	Price 6/21/24	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Dow Jones	2%	4%	39,150.33	41,212.72	43,086.03	N/A	0	37,466.11	7%	2%	4%
NASDAQ	18%	18%	17,689.36	15,976.48	16,702.68	11	0	14,524.07	22%	0%	22%
S&P 500	14%	15%	5,464.62	5,166.96	5,401.83	8	0	4,697.24	16%	0%	16%
Symbol	YTD 6/14/24	13	Price 6/21/24	24	24	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
SMCI	197%	218%	905.26	287.14	369.59	2	2	284.30	301%	26%	218%
NVDA	166%	156%	126.57	49.59	63.83	3	2	49.10	169%	4%	158%
VRT	90%	89%	90.62	46.77	60.20	3	2	46.31	129%	17%	96%
HOOD	76%	75%	22.29	11.78	13.39	1	0	10.71	109%	1%	108%
MU	66%	64%	139.54	87.45	99.38	3	0	79.50	78%	1%	76%
CRWD-add	51%	49%	380.63	249.93	321.70	15	2	247.46	56%	1%	54%
AVGO	55%	49%	1,658.63	1,154.21	1,311.60	10	0	1,049.28	65%	5%	58%
AMAT	46%	45%	235.41	163.90	186.25	4	0	149.00	59%	1%	58%
NFLX	37%	41%	686.12	521.47	592.58	8	0	474.06	45%	0%	45%
META	42%	40%	494.78	355.47	457.54	5	2	351.95	50%	7%	41%
GME-meme	64%	37%	23.93	11.46	13.03	6	0	10.42	175%	20%	130%
LRCX	32%	34%	1,050.35	805.64	915.50	9	0	732.40	43%	0%	43%
COIN	41%	30%	225.86	126.00	162.18	2	2	124.75	113%	17%	81%
GOOG	27%	28%	180.26	149.92	170.36	8	0	136.29	32%	0%	32%
DPZ	26%	27%	521.83	440.03	500.04	9	0	400.03	30%	0%	30%
AMZN	21%	24%	189.08	159.76	181.55	13	0	145.24	30%	0%	30%
EBAY	20%	24%	54.15	45.24	51.41	6	0	41.13	32%	0%	32%
MSFT	18%	20%	449.78	404.53	459.69	19	0	367.75	22%	0%	22%
CTAS	15%	18%	708.51	634.99	721.58	14	0	577.26	23%	0%	23%
TYL	13%	17%	489.14	440.90	501.03	11	0	400.82	23%	1%	22%
CDNS	15%	17%	318.39	277.98	315.89	21	0	252.71	28%	1%	26%
BBY	11%	15%	90.40	78.10	88.75	7	0	71.00	27%	0%	27%
VRTX	18%	15%	468.71	433.71	492.85	6	0	394.28	23%	3%	19%
DASH	13%	15%	113.88	95.76	123.25	15	2	94.81	47%	23%	20%
UBER	14%	14%	70.21	58.16	74.85	15	2	57.58	41%	15%	22%
ZBRA	10%	10%	300.01	271.13	308.10	13	0	246.48	34%	10%	22%
AMD	8%	9%	161.23	139.97	180.15	20	2	138.58	50%	29%	16%
STZ	5%	9%	263.50	265.93	302.19	3	0	241.75	13%	3%	9%
AAPL	10%	8%	207.49	181.50	206.25	6	0	165.00	29%	2%	26%
MA	4%	7%	454.85	461.36	524.28	10	0	419.42	15%	6%	8%
TMO	8%	6%	564.60	583.87	663.49	5	0	530.79	13%	6%	6%
NOW	3%	6%	749.33	722.62	821.16	16	0	656.93	24%	8%	14%
V	4%	6%	275.22	285.66	324.61	N/A	0	259.69	9%	3%	6%
EA	-1%	2%	139.06	139.85	158.93	N/A	0	127.14	12%	3%	9%
INTU	-5%	1%	632.15	631.29	717.38	8	0	573.90	16%	5%	10%
HUBS-add	1%	0%	578.43	543.22	699.19	24	2	537.84	25%	16%	8%
ADSK	-7%	0%	242.31	221.76	252.00	11	0	201.60	32%	10%	20%
LYV	-8%	-1%	92.96	97.02	110.25	8	0	88.20	20%	14%	5%
PYPL	-1%	-1%	60.61	64.80	73.64	5	0	58.91	45%	41%	3%
TTWO	-1%	-2%	158.22	154.66	175.75	4	0	140.60	19%	6%	13%
BABA	-5%	-5%	73.67	75.98	86.34	5	0	69.07	74%	63%	7%
WST	-5%	-5%	332.76	346.15	393.35	7	0	314.68	30%	23%	6%
DXCM	-7%	-6%	116.64	127.37	144.74	9	0	115.79	20%	19%	1%
NOC	-9%	-7%	432.09	466.50	530.11	N/A	0	424.09	29%	26%	2%
UNH	-6%	-8%	482.59	482.90	548.75	9	0	439.00	25%	14%	10%
SNAP	-8%	-8%	15.51	10.91	14.04	9	2	10.80	58%	10%	44%
CNC	-7%	-8%	67.93	74.72	84.91	1	0	67.93	21%	21%	ZERO
LYFT	-5%	-10%	13.45	13.86	15.75	5	0	12.60	60%	50%	7%
ADBE	-12%	-11%	533.44	489.24	555.95	5	0	444.76	43%	19%	20%
IDXX	-9%	-11%	495.73	523.99	595.44	3	0	476.35	21%	16%	4%
ODFL	-16%	-14%	174.89	185.38	210.66	10	0	168.53	33%	28%	4%
MSCI	-15%	-14%	486.32	513.74	583.80	2	0	467.04	27%	22%	4%
POOL	-14%	-15%	337.92	371.71	422.40	2	0	337.92	23%	23%	ZERO
EXPE	-18%	-16%	127.72	121.34	137.89	3	0	110.31	41%	22%	16%
ZM	-20%	-10%	58.88	63.51	72.18	1	0	57.74	38%	35%	2%
SQ	-20%	-19%	62.97	68.37	77.69	9	0	62.15	36%	35%	1%
HUM	-22%	-22%	355.48	336.49	382.38	9	0	305.90	75%	51%	16%
HNST	-24%	-25%	2.48	2.48	3.10	11	0	2.48	78%	78%	ZERO
GPN	-26%	-23%	95.03	103.59	117.71	1	0	94.17	45%	44%	1%
AMC-meme	-18%	-26%	4.55	2.68	3.45	16	2	2.65	2383%	1346%	72%
TSLA	-28%	-26%	183.01	148.52	191.17	20	2	147.05	91%	54%	24%
PAYC	-31%	-29%	147.40	157.06	178.48	2	0	142.78	158%	150%	3%
ZI	-33%	-34%	12.29	13.51	15.35	5	0	12.28	137%	137%	0%
MKTX	-32%	-34%	194.41	194.41	243.01	5	0	194.41	101%	101%	ZERO
ROKU	-41%	-41%	54.40	54.40	70.72	19	2	54.40	90%	90%	ZERO
SDGR	-42%	-48%	18.78	18.78	23.48	10	0	18.78	186%	186%	ZERO
GOEV	-70%	-69%	1.88	1.82	2.34	16	2	1.80	1663%	1588%	4%
SPCE-add	-72%	-81%	9.52	9.52	12.38	14	2	9.52	1238%	1238%	ZERO
EXPR-meme	-90%	-90%	0.83	0.66	0.85	20	2	0.66	3503%	2743%	27%

72% or 81% Dip Floor Indicator
 61% Wait or Hold Indicator
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 72% or 81% 2nd Dip Floor Indicator
16.34 Now Price is within the Buy Now Price Range
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 13% 2nd Low-Price Indicator
 N/A No Suggested Buy In Price due to Max Potential < 44%
 XX% Rebound % back to recent high price

Table 4. Stocks Year to Date (YTD) Growth Rates (as of 6-21-24) [Return](#)

Index	Symbol	Price 6/21/24	Weekly 6/21/24	Monthly 6/21/24	YTD 5/17/24	YTD 5/24/24	YTD 5/31/24	YTD 6/7/24	YTD 6/14/24	YTD 6/21/24
Dow Jones	^DJI	39,150.33	1%	-2%	6%	4%	3%	3%	2%	4%
NASDAQ	^IXIC	17,689.36	0%	6%	11%	13%	11%	14%	18%	18%
S&P 500	^GSPC	5,464.62	1%	3%	11%	11%	11%	12%	14%	15%
Symbol	Company / Industry	Price 6/21/24	6/21/24 6/14/24	6/21/24 5/17/24	YTD 5/17/24	YTD 5/24/24	YTD 5/31/24	YTD 6/7/24	YTD 6/14/24	13
SMCI	Super Micro Computer - (S&P 500 - 3-18-24)	905.26	7%	2%	212%	211%	176%	171%	197%	218%
NVDA	NVIDIA Corp (Chip Design) (4:1-'21) (10:1-'24)	126.57	-4%	37%	87%	115%	121%	144%	166%	156%
VRT	Vertiv - Data Center Equipment	90.62	-1%	-6%	102%	121%	104%	83%	90%	89%
HOOD	Robinhood Crypto Exchg (IPO 7-29-21)	22.29	-1%	11%	58%	61%	64%	74%	76%	75%
MU	Semiconductor (Micron)	139.54	-1%	11%	47%	52%	46%	53%	66%	64%
CRWD-add	Cloud (CrowdStrike - IPO 6-12-19)	380.63	-1%	10%	35%	38%	23%	37%	51%	49%
AVGO	Semiconductor (Broadcom Inc.)	1,658.63	-4%	19%	25%	26%	19%	26%	55%	49%
AMAT	Semiconductor (Applied Materials)	235.41	-1%	11%	31%	36%	33%	37%	46%	45%
NFLX	Netflix (Online Movies)	686.12	3%	10%	28%	33%	32%	32%	37%	41%
META	Communication (Facebook)	494.78	-2%	5%	33%	35%	32%	39%	42%	40%
GME-meme	GameStop (Computer Games) (4:1-2022)	23.93	-17%	8%	27%	8%	32%	61%	64%	37%
LRCX	Semiconductor (Lam Research)	1,050.35	1%	15%	16%	24%	19%	23%	32%	34%
COIN	Coinbase Crypto Exchg (IPO 4-14-21)	225.86	-8%	9%	19%	37%	30%	40%	41%	30%
GOOG	Google (Online and Phone) (20:1-2022)	180.26	1%	2%	26%	25%	23%	25%	27%	28%
DPZ	Restaurants (Domino's Pizza)	521.83	0%	2%	24%	22%	23%	25%	26%	27%
AMZN	Internet Retail (Amazon) (20:1-2022)	189.08	3%	2%	22%	19%	16%	21%	21%	24%
EBAY	Internet Retail (eBay Inc.)	54.15	4%	5%	18%	25%	24%	22%	20%	24%
MSFT	Microsoft (Software Company)	449.78	2%	7%	12%	14%	10%	13%	18%	20%
CTAS	Specialty Business (Cintas Corporation)	708.51	2%	2%	15%	13%	12%	13%	15%	18%
TYL	Software (Tyler Technologies)	489.14	4%	0%	17%	18%	15%	15%	13%	17%
CDNS	Cadence Design System - Software	318.39	2%	10%	6%	8%	5%	8%	15%	17%
BBY	Specialty Retail (Best Buy)	90.40	4%	23%	-6%	-9%	8%	12%	11%	15%
VRTX	Healthcare (Vertex Pharmaceuticals Inc.)	468.71	-3%	5%	9%	12%	12%	19%	18%	15%
DASH	DoorDash (DASH - IPO 12/9/20)	113.88	2%	-3%	19%	14%	11%	15%	13%	15%
UBER	Ride Share (Uber Inc.) (IPO 5-10-19)	70.21	0%	7%	7%	4%	5%	13%	14%	14%
ZBRA	Communication (Zebra Technologies Corp.)	300.01	0%	-6%	16%	20%	14%	10%	10%	10%
AMD	AMD Computer Chips	161.23	1%	-2%	12%	13%	13%	14%	8%	9%
STZ	Consumer (Constellation Brands)	263.50	4%	3%	6%	3%	4%	4%	5%	9%
AAPL	Apple Multimedia (4:1-2020)	207.49	-2%	9%	-1%	-1%	0%	2%	10%	8%
MA	Credit Services (Mastercard)	454.85	2%	-1%	8%	6%	5%	5%	4%	7%
TMO	Healthcare (Thermo Fisher Scientific)	564.60	-1%	-5%	12%	10%	7%	9%	8%	6%
NOW	Software - ServiceNow (S&P 500 - 11-21-19)	749.33	3%	-2%	8%	5%	-7%	-1%	3%	6%
V	Credit Services (Visa)	275.22	2%	-2%	8%	5%	5%	7%	4%	6%
EA	Games (Electronic Arts)	139.06	2%	9%	-7%	-1%	-3%	0%	-1%	2%
INTU	Software (Intuit Inc)	632.15	6%	-4%	6%	-3%	-8%	-8%	-5%	1%
HUBS-add	Online Software Sales (HubSpot)	578.43	-1%	-6%	6%	2%	5%	3%	1%	0%
ADSK	Software (Autodesk)	242.31	7%	10%	-9%	-12%	-17%	-11%	-7%	0%
LYV	Entertainment (Live Nation Entertainment)	92.96	5%	-4%	3%	3%	0%	-3%	-5%	-1%
PYPL	Finance (PayPal Holdings)	60.61	0%	-6%	5%	0%	3%	10%	-1%	-1%
TTWO	Gaming (Take-Two Interactive Software)	158.22	0%	7%	-8%	-4%	0%	2%	-1%	-2%
BABA	Alibaba Online - (IPO 9-18-14)	73.67	0%	-17%	14%	5%	1%	1%	-5%	-5%
WST	West Pharmaceutical - Medical	332.76	0%	-6%	1%	-6%	-6%	-11%	-5%	-5%
DXCM	Medical Devices (DexCom, Inc) (4:1-2022)	116.64	1%	-11%	6%	3%	-4%	-7%	-7%	-6%
NOC	Defense (Northrop Grumman Corp.)	432.09	2%	-8%	0%	0%	-4%	-6%	-9%	-8%
UNH	Health Plan (UnitedHealth Group)	482.59	-3%	-8%	0%	-3%	-6%	-7%	-6%	-8%
SNAP	Communication (SnapChat)	15.51	-1%	-3%	-5%	-10%	-11%	-8%	-8%	-8%
CNC	Healthcare (Centene Corp.)	67.93	-1%	-13%	5%	1%	-4%	-6%	-7%	-8%
LYFT	Ride Share (Lyft, Inc.) (IPO 5-28-19)	13.45	-5%	-19%	11%	4%	4%	4%	-5%	-10%
ABBE	Software (Aboobe)	533.44	2%	10%	-19%	-20%	-25%	-22%	-12%	-11%
IDXX	Healthcare (IDEXX Laboratories)	495.73	-2%	-9%	-2%	-7%	-10%	-10%	-9%	-11%
ODFL	Old Dominion Freight Line - Trucking (2:1 3-28-	174.89	1%	-4%	-10%	-15%	-14%	-17%	-15%	-14%
MSCI	Finance - MSCI	486.32	1%	-4%	-11%	-13%	-12%	-13%	-15%	-14%
POOL	Industrials - Pool Corporation	337.92	-1%	-8%	-8%	-9%	-9%	-15%	-14%	-15%
EXPE	Travel Services (Expedia Group)	127.72	2%	12%	-25%	-27%	-26%	-19%	-18%	-16%
ZM	Zoom Video Talk - IPO 4-18-19	58.88	2%	-8%	-11%	-12%	-15%	-13%	-20%	-18%
SQ	Finance (Block Inc.)	62.97	1%	-13%	-7%	-14%	-17%	-16%	-20%	-19%
HUM	Healthcare (Humana Inc.)	355.48	-1%	0%	-22%	-24%	-22%	-23%	-22%	-22%
HNST	Consumer (The Honest Company) (IPO 5-5-21)	2.48	-2%	-14%	-12%	-17%	-18%	-22%	-24%	-25%
GNP	Specialty Business (Global Payments)	95.03	1%	-13%	-14%	-19%	-20%	-23%	-26%	-25%
AMC-meme	AMC Movie Theater (1:10-2023)	4.55	-9%	3%	-28%	-21%	-29%	-20%	-18%	-26%
TSLA	Tesla, Inc. (added S&P 500) (3:1-2022)	183.01	3%	3%	-29%	-28%	-28%	-29%	-28%	-26%
PAYC	(Paycom Software) (S&P 500 - 1-28-20)	147.40	3%	-19%	-12%	-17%	-40%	-30%	-31%	-29%
ZI	Software (Zoom Info.) - IPO 5-4-20	12.29	-1%	-6%	-29%	-30%	-34%	-33%	-33%	-34%
MKTX	Finance (MarketAxess Holdings)	194.41	-3%	-9%	-27%	-26%	-32%	-32%	-32%	-34%
ROKU	Roku, Inc (Entertainment)	54.40	0%	-11%	-33%	-38%	-37%	-37%	-41%	-41%
SDGR	Health (Schrodinger Inc.) (IPO 02-06-20)	18.78	-9%	-17%	-36%	-39%	-40%	-39%	-42%	-48%
GOEV	Canoo Inc. (Electric Auto Maker)	1.88	4%	-32%	-54%	-59%	-62%	-66%	-70%	-67%
SPCE-add	Virgin Galactic - (IPO 10-28-19) (1:20 - 6/17/24)	9.52	-31%	-53%	-59%	-65%	-65%	-65%	-72%	-81%
EXPR-meme	Express, Inc. (Delisted from NYSE 3/6/2024)	0.83	0%	0%	-90%	-90%	-90%	-90%	-90%	-90%

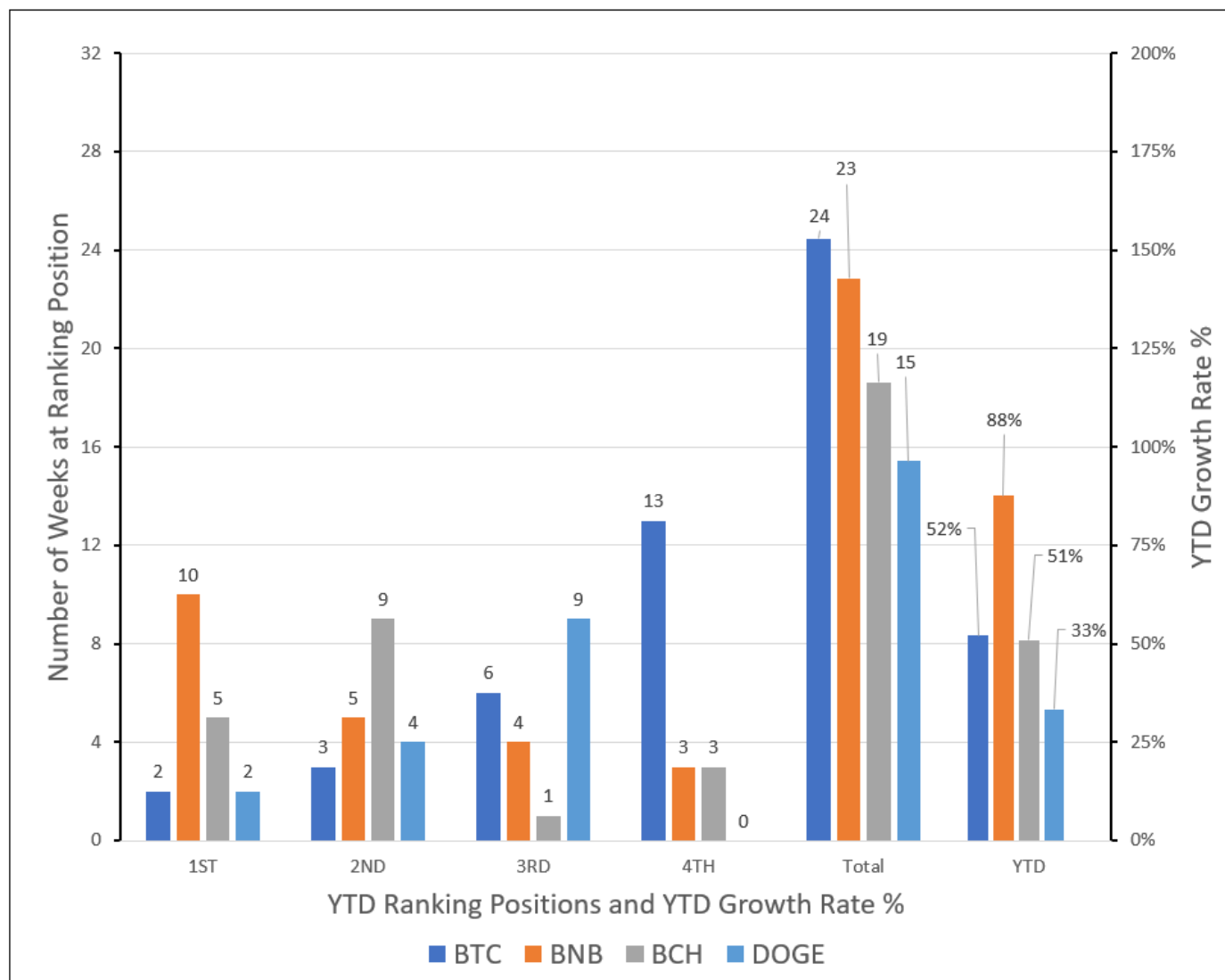
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How to work the three data sets to build a knowledgeable purchasing decision:

1. This trending bar chart informs the investor of the Top 4 or 5 growth securities each week. The names will change for the first couple of weeks, but the names should stabilize. No picks should be made with this bar chart alone.

Table 5. Actual Bubble Up Crypto Trends after 25 weeks



2. The below table provides the benchmark securities with the highest average growth rate over several years. These are the stocks you should consider as security picks from the trending bar chart. This below table shows you the volatility of growth rates from year to year. This is provided to help shape your expectations of future growth rates. All active investors have to live with the up and down growth rates from year to year, but the sum of it all is a positive cumulative growth rate.

Table 6. Potential Crypto Picks for January 2024 w Year-To-Date Performances from 2023 - 2018 [Return](#)

Symbol	GROWTH RANKING 2023	YTD 2023	GROWTH RANKING 2022	YTD 2022	GROWTH RANKING 2021	YTD 2021	GROWTH RANKING 2020	YTD 2020	GROWTH RANKING 2019	YTD 2019	GROWTH RANKING 2018	Symbol	YTD 2018	Big Bank Boss Ranking	6-YR Annualized Rate
BNB	10	27%	2	-52%	2	1269%	8	172%	2	126%	2	BNB	-30%	1	82%
LINK	1	184%	8	-72%	8	74%	1	537%	1	302%	1	LINK	-27%	2	72%
DOGE	9	33%	5	-60%	1	3528%	9	132%	7	-12%	4	DOGE	-74%	3	47%
ETH	5	91%	7	-67%	4	399%	3	469%	8	-16%	5	ETH	-80%	4	20%
BTC	3	154%	6	-64%	9	60%	4	303%	3	86%	3	BTC	-73%	5	20%
DOT	6	91%	11	-84%	7	188%	6	220%	12	0%	11	DOT	0%	6	19%
ADA	4	144%	10	-81%	3	628%	2	500%	9	-25%	10	ADA	-94%	7	-3%
MIOTA	8	76%	12	-88%	5	357%	10	88%	11	-58%	12	MIOTA	0%	8	-4%
XMR	11	14%	1	-36%	10	46%	5	251%	6	-12%	7	XMR	-85%	9	-12%
LTC	12	8%	3	-54%	12	17%	7	202%	4	28%	8	LTC	-86%	10	-18%
XRP	7	82%	4	-58%	6	277%	12	16%	10	-47%	6	XRP	-84%	11	-19%
BCH	2	163%	9	-78%	11	26%	11	68%	5	27%	9	BCH	-94%	12	-32%
USDC	13	0%	13	0%	13	0%	13	0%	13	0%	13	USDC	0%	13	0%
USDT	14	0%	14	0%	14	0%	14	0%	14	0%	14	USDT	0%	14	0%

3. Now that you have a holistic basis for your securities pick, you can now purchase your security when the trending now indicator is “Green”. The trending “Green” indicator is active at growth rates up to ~ 30% Growth Rate YTD, so if you want to purchase a security later in the growth curve that is entirely up to you. This Bubble Up Trending “Green” table is entire driven by the stock market saying, “Buy Low and Sell High.” All of the charts are provided to give the active investor real-time indicators to make stock market potential decision.

Table 7. Highest Bubble Up Performing Cryptocurrencies (as of 6-21-24) [Return](#)

Index	YTD 6/14/24	YTD 6/21/24	Price 6/21/24	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Dow Jones	2%	4%	39,150.33	41,212.72	43,086.03	N/A	0	37,466.11	7%	2%	4%
NASDAQ	18%	18%	17,689.36	15,976.48	16,702.68	11	0	14,524.07	22%	0%	22%
S&P 500	14%	15%	5,464.62	5,166.96	5,401.83	8	0	4,697.24	16%	0%	16%
Symbol	YTD 6/14/24	5	Price 6/21/24	1	1	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
BNB	93%	88%	585.33	332.64	356.40	1	0	297.00	130%	16.9%	97%
ETH	52%	53%	3,522.00	2,539.04	2,720.40	1	0	2,267.00	72%	10.5%	55%
BTC	57%	52%	64,125.00	46,618.88	49,948.80	1	0	41,624.00	68%	8.9%	54%
BCH	66%	51%	383.30	238.57	295.26	2	2	236.21	178%	71.4%	62%
DOGE	44%	33%	0.12	0.09	0.09	1	0	0.08	166%	75.0%	52%
LTC	6%	1%	74.10	74.03	79.32	3	0	66.10	63%	45.7%	12%
XMR	1%	-4%	160.00	131.71	141.12	4	0	117.60	51%	11.3%	36%
LINK	-5%	-10%	13.92	15.19	16.27	2	0	13.56	47%	43.7%	3%
XRP	-24%	-21%	0.49	0.53	0.56	4	0	0.47	64%	57.1%	4%
DOT	-25%	-32%	5.62	5.68	7.03	8	2	5.62	91%	91.5%	ZERO
ADA	-33%	-38%	0.38	0.38	0.48	7	2	0.38	92%	92.1%	ZERO
MIOTA	-37%	-43%	0.17	0.17	0.21	7	2	0.17	112%	111.8%	ZERO
USDC	0%	0%	1.00	N/A	N/A	N/A	0	1.00	0%	0.0%	0%
USDT	0%	0%	1.00	N/A	N/A	N/A	0	1.00	0%	0.0%	0%

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Table 8. Cryptocurrency (YTD) Growth Rates (as of 6-21-24) [Return](#)

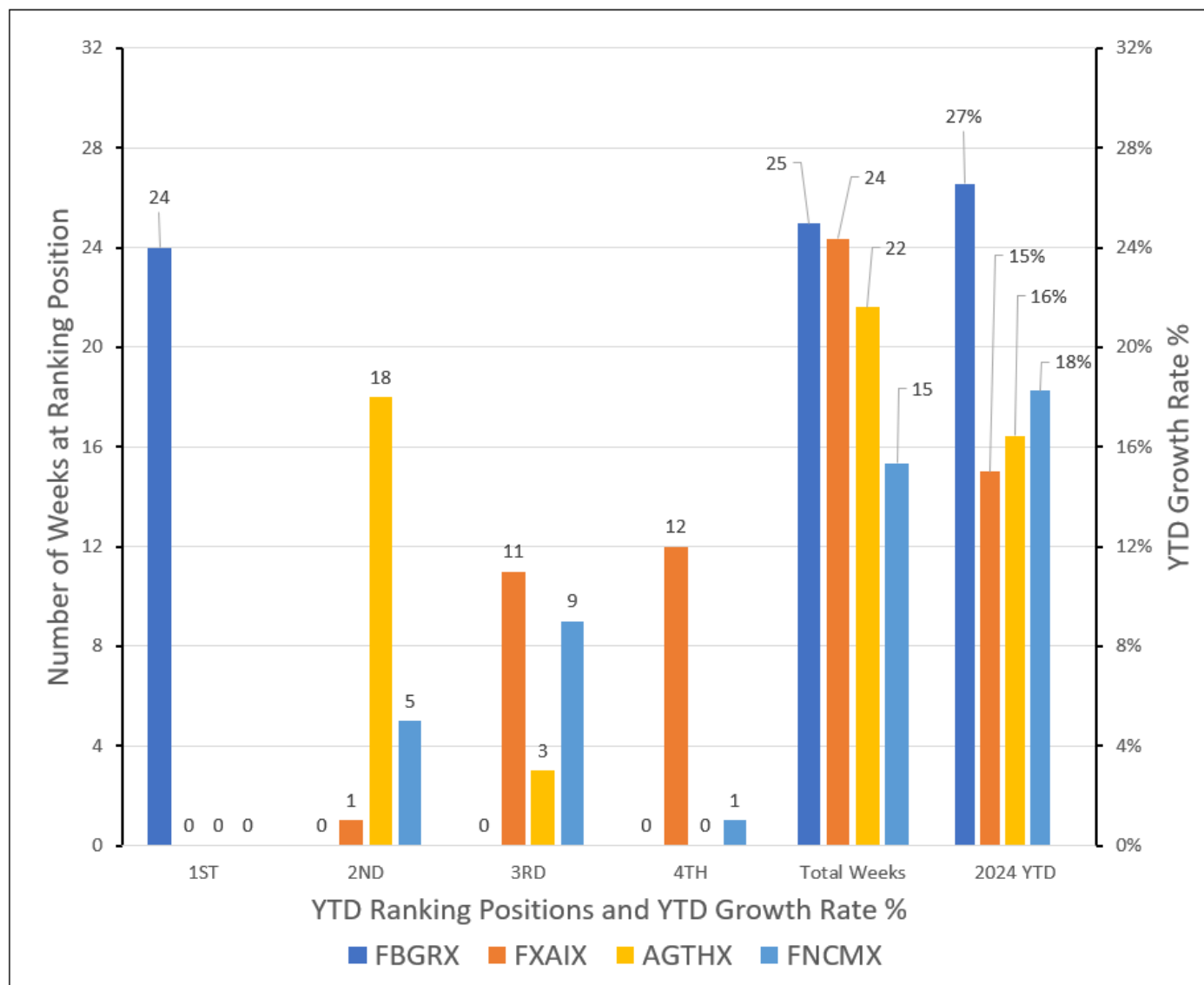
Index	Symbol	Price 6/21/24	Weekly 6/21/24	Monthly 6/21/24	YTD 5/17/24	YTD 5/24/24	YTD 5/31/24	YTD 6/7/24	YTD 6/14/24	YTD 6/21/24
Dow Jones	^DJI	39,150.33	1%	-2%	6%	4%	3%	3%	2%	4%
NASDAQ	^IXIC	17,689.36	0%	6%	11%	13%	11%	14%	18%	18%
S&P 500	^GSPC	5,464.62	1%	3%	11%	11%	11%	12%	14%	15%
Symbol	Security	Price 6/21/24	6/21/24 6/14/24	6/21/24 5/17/24	YTD 5/17/24	YTD 5/24/24	YTD 5/31/24	YTD 6/7/24	YTD 6/14/24	5
BNB	Binance Coin	585.33	-3%	1%	86%	93%	91%	119%	93%	88%
ETH	Ethereum	3,522.00	1%	14%	35%	63%	64%	61%	52%	53%
BTC	Bitcoin	64,125.00	-3%	-4%	59%	63%	60%	65%	57%	52%
BCH	Bitcoin Cash	383.30	-9%	-18%	84%	96%	79%	89%	66%	51%
DOGE	Dogecoin	0.12	-8%	-25%	78%	78%	78%	67%	44%	33%
LTC	Litecoin	74.10	-4%	-12%	15%	16%	14%	10%	6%	1%
XMR	Monero	160.00	-6%	19%	-19%	-15%	-11%	-8%	1%	-4%
LINK	Chainlink	13.92	-5%	-14%	5%	11%	19%	5%	-5%	-10%
XRP	Ripple	0.49	4%	-6%	-16%	-13%	-16%	-19%	-24%	-21%
DOT	Polkadot	5.62	-9%	-22%	-13%	-12%	-16%	-19%	-25%	-32%
ADA	Cardano	0.38	-7%	-21%	-21%	-25%	-26%	-26%	-33%	-38%
MIOTA	IOTA	0.17	-11%	-24%	-25%	-23%	-25%	-27%	-37%	-43%
USDC	USD Coin	1.00	0%	0%	0%	0%	0%	0%	0%	0%
USDT	Tether	1.00	0%	0%	0%	0%	0%	0%	0%	0%

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Table 9. Actual Bubble Up Mutual Funds Trends after 25 weeks



2. The below table provides the benchmark securities with the highest average growth rate over several years. These are the stocks you should consider as security picks from the trending bar chart. This below table shows you the volatility of growth rates from year to year. This is provided to help shape your expectations of future growth rates. All active investors have to live with the up and down growth rates from year to year, but the sum of it all is a positive cumulative growth rate.

Table 10. Potential Mutual Funds Picks for January 2024 w Year-To-Date Performances from 2023 - 2018 [Return](#)

Symbol	GROWTH RANKING 2023	YTD 2023	GROWTH RANKING 2022	YTD 2022	GROWTH RANKING 2021	YTD 2021	GROWTH RANKING 2020	YTD 2020	GROWTH RANKING 2019	YTD 2019	GROWTH RANKING 2018	YTD 2018	6-YR Annualized Rate
FNCMX	2	44%	18	-33%	4	22%	2	44%	1	29%	3	-4%	13.1%
FBGRX	1	54%	20	-39%	6	13%	1	51%	4	27%	2	-3%	12.0%
FXAIX	5	24%	10	-19%	1	27%	7	16%	3	27%	5	-6%	10.0%
VINIX	6	22%	12	-21%	3	22%	11	14%	5	26%	4	-6%	8.3%
VIMAX	11	15%	11	-20%	2	23%	8	16%	2	28%	15	-10%	7.1%
VEXAX	4	25%	16	-27%	7	11%	4	30%	7	24%	13	-9%	6.9%
ANWPX	7	18%	17	-29%	10	10%	5	28%	6	24%	17	-12%	4.4%
AGTHX	3	28%	19	-33%	9	10%	3	32%	12	18%	19	-13%	4.1%
AWSHX	17	10%	2	-14%	5	21%	19	4%	15	16%	14	-9%	3.8%
VFIFX	8	18%	9	-19%	13	3%	10	14%	9	21%	12	-9%	3.5%
ABALX	15	11%	1	-14%	8	11%	16	6%	18	14%	8	-8%	2.8%
FBALX	9	17%	15	-25%	12	7%	9	15%	13	18%	18	-12%	2.1%
VFORX	10	16%	8	-19%	15	-5%	12	13%	10	20%	11	-9%	1.6%
VTTHX	12	15%	7	-19%	17	-5%	13	12%	11	18%	10	-8%	1.2%
NASDAQ	1	43%	3	-33%	2	21%	1	45%	1	33%	1	-2%	14.0%
S&P 500	2	24%	2	-19%	1	27%	2	17%	2	28%	3	-5%	10.2%
^DJI	3	14%	1	-9%	3	19%	3	8%	3	22%	2	-5%	7.4%

3. Now that you have a wholistic basis for your securities pick, you can now purchase your security when the trending now indicator is "Green". The trending "Green" indicator is active at growth rates up to ~ 30% Growth Rate YTD, so if you want to purchase a security later in the growth curve that is entirely up to you. This Bubble Up Trending "Green" table is entire driven by the stock market saying, "Buy Low and Sell High." All of the charts are provided to give the active investor real-time indicators to make stock market potential decision.

Table 11. Highest Bubble Up Performing Mutual Fund (as of 6-21-24) [Return](#)

Index	YTD 6/14/24	YTD 6/21/24	Price 6/21/24	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Dow Jones	2%	4%	39,150.33	41,212.72	43,086.03	N/A	0	37,466.11	7%	2%	4%
NASDAQ	18%	18%	17,689.36	15,976.48	16,702.68	11	0	14,524.07	22%	0%	22%
S&P 500	14%	15%	5,464.62	5,166.96	5,401.83	8	0	4,697.24	16%	0%	16%
Symbol	YTD 6/14/24	0	Price 6/21/24	5	5	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
FBGRX	27%	27%	219.27	175.00	180.05	2	0	168.27	31%	0.3%	30%
FNCMX	18%	18%	224.84	191.36	196.88	3	0	184.00	22%	0.0%	22%
AGTHX	16%	16%	73.54	64.16	66.01	1	0	61.69	19%	0.0%	19%
FXAIX	14%	15%	190.30	169.52	174.41	4	0	163.00	17%	0.0%	17%
VINIX	14%	15%	451.10	403.07	414.70	4	0	387.57	16%	0.0%	16%
ANWPX	11%	12%	62.38	56.94	58.58	4	0	54.75	14%	0.0%	14%
FBALX	10%	10%	29.60	27.62	28.42	9	0	26.56	11%	0.0%	11%
VFIFX	8%	9%	48.42	45.46	46.77	7	0	43.71	11%	0.0%	11%
ABALX	8%	8%	34.66	32.88	33.83	11	0	31.62	10%	0.0%	10%
VFORX	7%	7%	42.32	40.23	41.39	8	0	38.68	9%	0.0%	9%
VWELX	8%	7%	44.35	42.40	43.62	12	0	40.77	9%	0.5%	9%
VTTHX	6%	7%	23.66	22.66	23.32	11	0	21.79	9%	0.0%	9%
AWSHX	5%	6%	60.62	58.87	60.57	8	0	56.61	11%	3.2%	7%
VTHRX	6%	6%	37.65	36.35	37.40	11	0	34.95	8%	0.0%	8%
VTTVX	5%	5%	19.35	18.86	19.40	12	0	18.13	7%	0.0%	7%
AEPGX	4%	5%	57.20	55.63	57.23	6	0	53.49	12%	4.9%	7%
VIMAX	3%	4%	302.20	293.79	302.26	9	0	282.49	10%	2.4%	7%
VTWNX	4%	4%	27.97	27.60	28.40	6	0	26.54	7%	1.6%	5%
VEXAX	0%	1%	127.28	125.20	128.81	11	0	120.38	11%	4.5%	6%
VBTLX	-1%	-2%	9.54	9.67	9.95	N/A	0	9.30	5%	2.8%	3%

72% or 81% Dip Floor Indicator
 61% Wait or Hold Indicator
 90% Potential Sell Trigger
 72% or 81% 2nd Dip Floor Indicator
16.34 Now Price is within the Buy Now Price Range
 -13% Now Low-Price Indicator
 13% 2nd Low-Price Indicator
 N/A No Suggested Buy In Price due to Max Potential < 44%
 XX% Rebound % back to recent high price

Table 12. Mutual Fund (YTD) Growth Rates (as of 6-21-24) [Return](#)

Index	Symbol	Price 6/21/24	Weekly 6/21/24	Monthly 6/21/24	YTD 5/17/24	YTD 5/24/24	YTD 5/31/24	YTD 6/7/24	YTD 6/14/24	YTD 6/21/24
Dow Jones	^DJI	39,150.33	1%	-2%	6%	4%	3%	3%	2%	4%
NASDAQ	^IXIC	17,689.36	0%	6%	11%	13%	11%	14%	18%	18%
S&P 500	^GSPC	5,464.62	1%	3%	11%	11%	11%	12%	14%	15%
Symbol	Mutual Fund	Price 6/21/24	6/21/24 6/14/24	6/21/24 5/17/24	YTD 5/17/24	YTD 5/24/24	YTD 5/31/24	YTD 6/7/24	YTD 6/14/24	0
FBGRX	Fidelity Blue Chip (Lrg-Grth)	219.27	-0.3%	6%	19%	21%	20%	23%	27%	27%
FNCMX	Fidelity (Mirrors the NASDAQ)	224.84	0.0%	6%	11%	13%	12%	14%	18%	18%
AGTHX	American Funds (Lrg-Grth)	73.54	0.6%	3%	13%	14%	12%	14%	16%	16%
FXAIX	Fidelity (Lrg-Blend)	190.30	0.6%	3%	11%	11%	11%	12%	14%	15%
VINIX	Vanguard (Lrg-Blend)	451.10	0.6%	3%	11%	11%	11%	12%	14%	15%
ANWPX	American Funds (World Equity)	62.38	0.6%	1%	10%	11%	9%	11%	11%	12%
FBALX	Fidelity Balanced (Moderate)	29.60	0.3%	2%	7%	8%	7%	8%	10%	10%
VFIFX	Vanguard (Retirement 2050)	48.42	0.4%	0%	8%	7%	7%	8%	8%	9%
ABALX	American Funds (Moderate)	34.66	0.3%	2%	6%	6%	5%	6%	8%	8%
VFORX	Vanguard (Retirement 2040)	42.32	0.3%	0%	7%	6%	6%	7%	7%	7%
VWELX	Vanguard (Moderate)	44.35	-0.5%	1%	7%	6%	5%	6%	8%	7%
VTTHX	Vanguard (Retirement 2035)	23.66	0.3%	1%	6%	5%	5%	6%	6%	7%
AWSHX	American Funds (Lrg-Blend)	60.62	0.7%	-3%	9%	9%	8%	9%	5%	6%
VTHRX	Vanguard (Retirement 2030)	37.65	0.2%	1%	5%	4%	5%	5%	6%	6%
VTTVX	Vanguard (Retirement 2025)	19.35	0.2%	1%	4%	4%	4%	4%	5%	5%
AEPGX	American Funds (EAFE)	57.20	0.5%	-5%	10%	9%	8%	9%	4%	5%
VIMAX	Vanguard (Mid-Cap)	302.20	1.0%	-2%	6%	5%	5%	4%	3%	4%
VTWNX	Vanguard (Retirement 2020)	27.97	0.1%	1%	3%	3%	3%	3%	4%	4%
VEXAX	Vanguard (Mid-Grth)	127.28	0.8%	-3%	4%	3%	2%	0%	0%	1%
VBTLX	Vanguard (Bonds)	9.54	-0.3%	1%	-3%	-3%	-3%	-3%	-1%	-2%

72% or 81% Dip Floor Indicator
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 13% 2nd Low-Price Indicator
 N/A No Suggested Buy In Price due to Max Potential < 44%
 XX% Rebound % back to recent high price

The explanation provided in the previous section was redundant on purpose. Active traders may have preference of one security over another, so I provide the same introduction for all of the securities. The legion and the layout of the table are the same to make it easier for the reader.

Purchase or Not Purchase [Return](#)

Before you decide to purchase, you must assure yourself that you are purchasing a stock that is popular now, services or product is in great demand, beating up on the little guys in the same business, and they set the industry standard in their business area. This company attributes can be confirmed by customer growth, new acquisitions to grow business, increasing quarterly profit and you hear positive news related to their business. It is suggested to make purchases in a dip in the price trend to increase the overall YTD performance.

It is suggested that you make multiple investments in the companies you own throughout the year. This strategy will help you own a better yearly average ownership that will ultimately improve your growth rate of return.

Nvidia, Microsoft, Apple about to rock big tech ETF

Suzanne O'Halloran wrote this article for FOX Business on Friday, June 21st.

Nvidia, Microsoft and Apple all jockeyed this week for the title of world's most valuable company as investors bet big on the future of Artificial Intelligence (AI).

"It is an anomalous event where you have three securities, a market capitalization greater than \$3 trillion, all at the same time, all within one sector. That is unprecedented. Never happened before," Matthew Bartolini, head of SPDR Americas research at State Street Global Advisors, told FOX Business.

Nvidia on Tuesday unseated Microsoft as the world's most valuable company for the first time, though ongoing volatility this week still has the two – and Apple – neck and neck.

The chipmaker represents just under 6% of the XLK ETF, while Apple and Microsoft are over 21% each, according to the firm. After the rebalance, Nvidia will leapfrog Apple.

"Right now, because the fund hasn't rebalanced, Apple is the second-largest security. So that means you have to rebalance and sell Apple shares to buy Nvidia shares," Bartolini said.

The rebalancing will take place on Friday after the close of trading, with the fund's changes visible on Monday.

Nvidia has seen its shares skyrocket nearly 160% this year as it continues to lead the race for AI chips. Last quarter, it posted a record \$26 billion in revenue, a 262% jump from the year-ago period. The company also [completed its 10-for-1 stock split](#), which began trading on June 10, and it also boosted its quarterly dividend payout 150% to 10 cents per share.

Constellation Research founder R "Ray" Wang is betting shares will top \$200 this year.

"They are the dominant one in market share, competitors are barely catching up and of course their product roadmap, we are only seeing one-tenth of what they're able to deliver, and they've made the GPU the standard in AI, and the growth numbers don't lie," Wang said during an appearance on "Varney & Co." "If you look at sales, they are there, even if the P/E numbers are crazy, they are catching up with the sales numbers and, of course, they have a visionary founder."

Read the entire article at Fox News: <https://www.foxbusiness.com/markets/nvidia-microsoft-apple-about-rock-big-tech-etf>

Overall comments for the week [Return](#)

The count for trending “Green” for the securities were stocks (24 out of 68), cryptocurrencies (1 out of 14), and mutual funds (5 out of 20).

The Weekly Winners were Autodesk – Software (ADSK), Super Micro Computer (SMCI), Intuit Inc. – Software (INTU), Live Nation Entertainment (LYV), and Canoo – Electric Car (GOEV) with gains of 7%, 7%, 6%, 5%, and 4%, respectively.

The Weekly Losers were Virgin Galactic – Space Transport (SPCE-add), GameStop – Computer Game (GME-meme), Schrodinger Inc. (SDGR), AMC Movie Theater (AMC-meme), and Coinbase – Crypto Exchange (COIN) with losses of -31%, -17%, -9%, -9%, and -8%, respectively.

I continue to recommend that you do not purchase stocks within days before the quarterly report is posted. It is best to let the market absorb the news good or bad news. If the price drops, you get to purchase the stock at a discount instead of getting hit with an instant -20% loss or greater that will take weeks or months or a year to get back to even.

Most Popular Stocks with Upcoming Quarterly Reports (+/- a week posting date) [Return](#)

TYL	Software (Tyler Technologies)	5/1/2024
HUBS-add	Online Software Sales (HubSpot)	5/1/2024
VRTX	Healthcare (Vertex Pharmaceuticals Inc.)	5/1/2024
COIN	Coinbase Crypto Exchg (IPO 4-14-21)	5/2/2024
DASH	DoorDash (DASH - IPO 12/9/20)	5/2/2024
LYFT	Ride Share (Lyft, Inc.) (IPO 5-28-19)	5/2/2024
LYV	Entertainment (Live Nation Entertainment)	5/2/2024
AAPL	Apple Multimedia (4:1-2020)	5/2/2024
SQ	Finance (Block Inc.)	5/2/2024
EXPE	Travel Services (Expedia Group)	5/2/2024
ZI	Software (Zoom Info.) - IPO 5-4-20	5/6/2024
UBER	Ride Share (Uber Inc.) (IPO 5-10-19)	5/7/2024
EA	Games (Electronic Arts)	5/7/2024
HOOD	Robinhood Crypto Exchg (IPO 7-29-21)	5/8/2024
PYPL	Finance (PayPal Holdings)	5/8/2024
GOEV	Canoo Inc. (Electric Auto Maker)	5/14/2024
AMAT	Semiconductor (Applied Materials)	5/16/2024
BABA	Alibaba Online - (IPO 9-18-14)	5/16/2024
TTWO	Gaming (Take-Two Interactive Software)	5/16/2024
ZM	Zoom Video Talk - IPO 4-18-19	5/20/2024
NVDA	NVIDIA Corp (Gaming CPU) (4:1-2021)	5/22/2024
INTU	Software (Intuit Inc)	5/23/2024
BBY	Specialty Retail (Best Buy)	5/30/2024
ADSK	Software (Autodesk)	5/30/2024
CRWD-add	Cloud (CrowdStrike - IPO 6-12-19)	6/4/2024
GME-meme	GameStop (Computer Games) (4:1-2022)	6/5/2024
AVGO	Semiconductor (Broadcom Inc.)	6/12/2024
ADBE	Software (Adobe)	6/13/2024
MU	Semiconductor (Micron)	6/26/2024

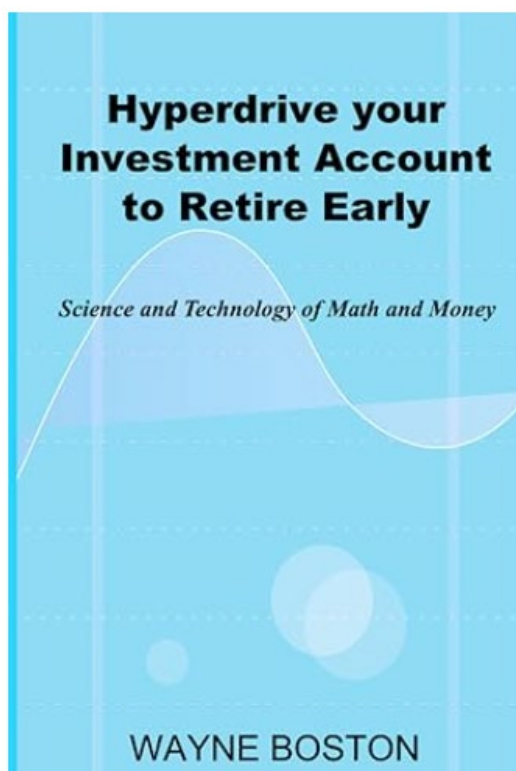
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Next weekly Newsletter will be posted Sunday, June 30, 2024

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