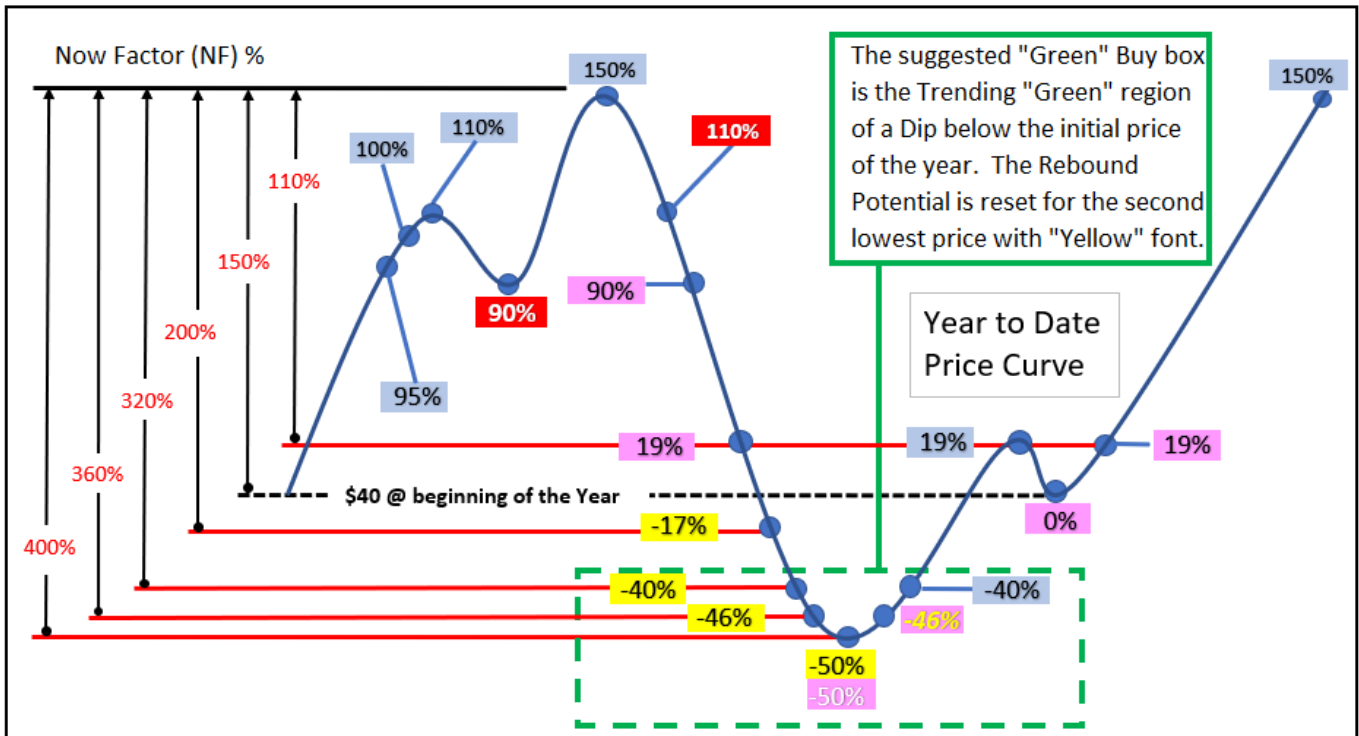# BIG BANK BOSS

NEWS LETTER 2024

Hyperdrive your Investments (Retirement Account) to Enjoy Earlier

This newsletter is supplied to provide you with technical data on movement for some notable Standard and Poor's S&P 500 stocks. I have added some stocks that are relevant for millennials and meme stocks. This newsletter focuses on Technical Analysis (is used more in the review of short-term investments decisions) and no Fundamental Analysis (is most often used when determining the quality of long-term investments).

It has always been said that you should never try to time the Stock Market, but I am here to say you can do it with some level of certainty. You can never achieve 100% certainty in any decision model, but I provide you with an algorithm model with color trends to help you make optimized manual buy and sell decisions. The main purpose of the charts: (1) direct you to make purchases near the Price Curve lows see Buy Range columns "Green" and (2) sell stocks after a triple digit Year to Date (YTD) run up at the presence of trending color change from "Blue" to "Pink".

Below is a typical price curve with the color trends and rebound percentages. This graphical picture should help you visualize the condensed material in the charts. The data generated for stock and mutual funds charts are captured from the closing price on Friday's and crypto currencies data is captured on Friday's at 7 pm.

The chart below is an informative combination of YTD stock movement, and color indicators to show how the price is trending. A stock will trend "Green" after reaching a threshold value for Rebound Factor (RF) % and may trend "Green" for weeks. To minimize purchasing too early in the trending "Green" it is suggested to be patient and wait for the stock to rebound above dip floor before purchased.

Weekly Newsletters	YTD N-3	YTD N-2	YTD N-1	YTD N	Now Price	Buy Low Price	Buy High Price	Trending Green (wks)	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Week 1	95%	100%	110%	90%	76.00	41.88	47.50	N/A	40.00	110%	11%	90%
Week 2	100%	110%	90%	150%	100.00	41.88	47.50	N/A	40.00	150%	0%	150%
Week 3	110%	90%	150%	110%	84.00	41.88	47.50	N/A	40.00	150%	19%	110%
Week 4	90%	150%	110%	90%	76.00	41.88	47.50	N/A	40.00	150%	32%	90%
Week 5	150%	110%	90%	19%	47.60	41.88	47.50	N/A	40.00	150%	110%	19%
Week 6	110%	90%	19%	-17%	33.33	34.90	40.13	N/A	33.33	200%	200%	ZERO
Week 7	90%	19%	-17%	-40%	23.81	24.93	28.67	1	23.81	320%	320%	ZERO
Week 8	19%	-17%	-40%	-46%	21.74	22.76	26.17	2	21.74	360%	360%	ZERO
Week 9	-17%	-40%	-46%	-50%	20.00	20.94	24.08	3	20.00	400%	400%	ZERO
Week 10	-40%	-46%	-50%	-46%	21.74	22.76	26.17	4	21.74	360%	360%	ZERO
Week 11	-46%	-50%	-46%	-40%	23.81	22.76	26.17	5	21.74	360%	320%	10%
Week 12	-50%	-46%	-40%	19%	47.60	22.76	26.17	5	21.74	360%	110%	119%
Week 13	-46%	-40%	19%	0%	40.00	22.76	26.17	5	21.74	360%	150%	84%
Week 14	-40%	19%	0%	19%	47.60	22.76	26.17	5	21.74	360%	110%	119%
Week 15	19%	0%	19%	150%	100.00	22.76	26.17	5	21.74	360%	0%	360%

72% or 81% — Dip Floor Indicator	61% — Wait or Hold Indicator	90% — Potential Sell Trigger	72% or 81% — 2nd Dip Floor Indicator
16.34 — Now Price is within the Buy Now Price Range	-13% — Now Low-Price Indicator	-13% — 2nd Low-Price Indicator	N/A — No Suggested Buy In Price due to Max Potential < 44%	XX% — Rebound % back to recent high price

Notice that as the price gets closer to the bottom of the dip, the YTD N color repeats being "Yellow" until the bottom is reached and a "White" font appears YTD N-1 to signify the Now Price is on an upswing. I do not tell you when to buy or sell, but you have all the information to make an informed choice amid an unknown future.

The Legion Chart on the previous page should be the most informative tool an active trader has ever had. The condensed format of taking stock curve price data and converting it into YTD Analysis should be a real breakthrough. This process suggests making stock market decisions before the stock market opens and removes the need to monitor the stock market during the day. Remember we are supposed to be working our 9 to 5 job while the stock market is doing its thing growing our investment dollars. Yes, I am providing this useful information tool for free. Below is the explanation of all the columns from left to right.

1. YTD N-2 - this is the Year to Date growth of a stock two weeks in the past.

2. YTD N-1 - this is the Year to Date growth of a stock one week in the past.

3. YTD N - this is the Year to Date growth of a stock right now the week of the published Newsletter.

4. Now Price - is the now price of the stock the week of the published Newsletter.

5. Buy Low Price - this is a fixed price above the Dip Floor Price to allow for price float and minimize false buy triggers. When the Stock Price is above the Buy Low Price and below the Buy High Price, both cells will be "Green" to signify it is a good time to consider making a purchase. You can enter either Low or High Price in your brokerage account as a limit order.

6. Buy High Price - this is a fixed price above the Dip Floor Price to allow for price float above the Buy Low Price. The float provided is a default for all stocks, but the float is increased for stocks that have a Spike Ratio of 2.0. When the Stock Price is above the Buy Low Price and below the Buy High Price. These cells will be "Green" to signify it is a good time to consider making a purchase. You can enter this cell value in your brokerage account for a limit order.

7. Trending Green (wks) - This provides you with the number of weeks a particular stock has been between the Buy Price ranges. The float provided is a default for all stocks, but the float is increased for stocks that have a Spike Ratio of 2.0. This small Buy Now range could be jumped over because of the data being measured is once every 7-days. Yes, the cell could have N/A in it and not catch anything. This active trader tool is suggestive and is not intended to be an absolute tool. For this reason, you should consider entering the Buy High or Low Price as a Limit Orders in your Brokerage Account.

8. Spike Ratio – this is an indicator of stocks with a hyperbolic gain that typically has an associate quick drop off. If you own a stock that grows to a Spike Ratio of 2, I suggest you sell near the high and take your quick gain. I would suggest that you not purchase the dip of a stock with a Spike Ratio of 2 because a repeat growth back to the previous high is not based on performance but popularity and speculation.

9. Dip Floor Price - the price provided will be one of two prices. One is the lowest price in the range of measured prices. The second is a dip price below the 52-Week High. The second dip price is typically something that can't be measured or suggested by traditional trading tools.

10. Rebound Factor (RF) % - this is exactly what you think it is. This is the ratio of maximum past (June of previous year) to present price divided by the measured range divided by the lowest past (December 31st of previous year) to present price which is called the RF. The RF is then converted to a percentage. This value is always positive.

11. Now Factor (NF) % - This is the positive replacement for the 52-Week Change%. Who cares how much the price has dropped from the high price. This is the wrong thing to measure. This is the ratio of maximum past (June of previous year) to present price divided by the Now Stock Price which is called the NF. The NF is then converted to a percentage. The real thing to measure is the growing Exponential Rebound as the price drops further and further. If a stock has a 52-Week Change% of -50% or -75%, the corresponding Now Potential Rebound 100% or 300%, respectively. You say to yourself, wow. The Now Potential Rebound of 100% or 300% would be a multiple of 2 or 4. If you invested $32,000 and achieved a multiple of 2 or 4 your investment dollars would be $64,000 or 128,000, respectively. The growth of the security has a 1 to 1 relationship with total investment made in a company.

12. Bounce Factor (BF) % - the percentage provided can be Zero for two situations. One is when price is at the absolute lowest price for the price range. The second is when price sets lower or a new lower prices. The default calculated percentage when not Zero is the ratio of the Now Stock Price divided by Dip Floor Price which is called the BF. The BF is then converted to a percentage.
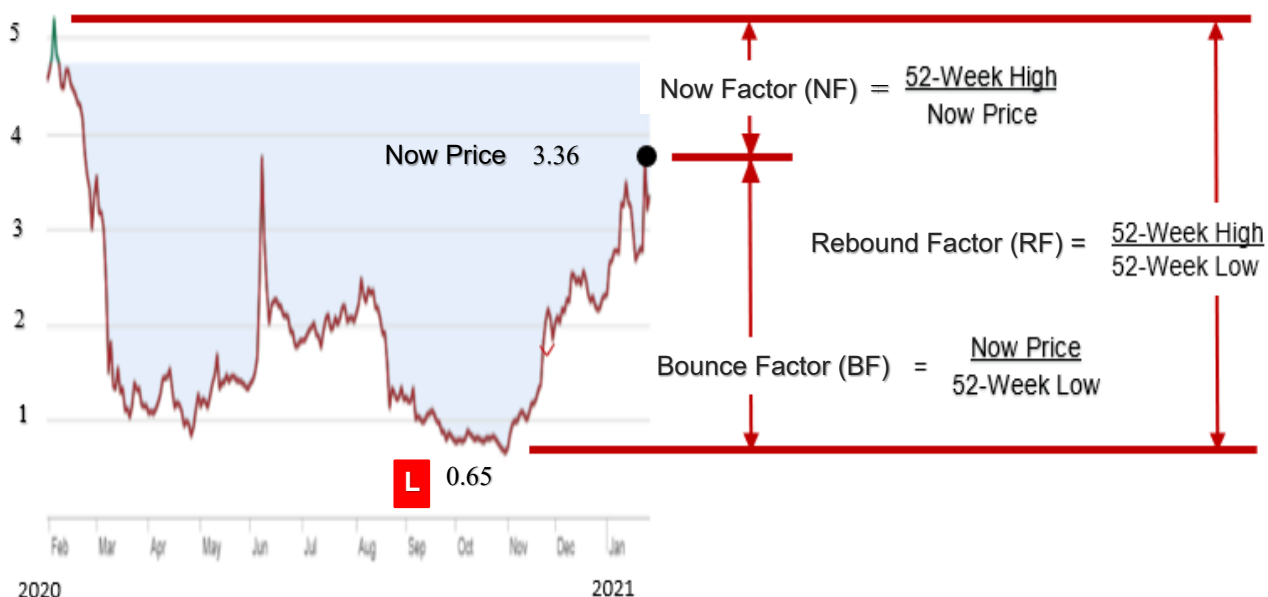
Big Bank Boss Triple Point Reference Frame

The discrete measurements of 52-Week High Change % and 52-Week Low Change % are at best an apples and oranges comparison and not entirely useful. For this exact reason, I created the Big Bank Boss Triple equations. The Big Bank Boss Triple equations output are positive numbers. The ratios can easily be converted to percentages. Now you have an apple-to-apple comparison with real-time growth potential. The output results define the now stock price in a triple reference box of the Rebound Factor (RF), Now Factor (NF) and Bounce Factor (BF).

These formulas are very useful whenever the Stock Market goes thru a crisis or market correction. The Bounce Factor (BF) is identical to the 52-Week Low Change which represents the percentage above the Dip Floor Price. The Rebound Factor (RF) defines the maximum potential range for a stock based on past performance. The values of NF and BF in themselves do not provide a holistic picture. It is very important to add in the crucial component of trending upward or downward. If the trend of the price is downward the NF increases and the BF decreases.
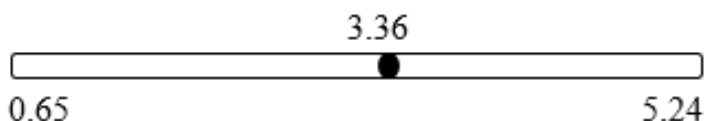
There is no way to predict when future stock prices will trend upward, but I provide a weekly Big Bank Boss Newsletter that shows the weekly price trend charts with a "Yellow" cell to indicate a new low indicator and a "White" font cell to indicate a trending up from the Dip Floor Price.

Figure 1. Big Bank Boss Triple Point for RIG as of Jan. 29, 2021

$$\text{Now Factor (NF)} = \frac{\text{52-Week High}}{\text{Now Price}}$$

$$\text{Rebound Factor (RF)} = \frac{\text{52-Week High}}{\text{52-Week Low}}$$

$$\text{Bounce Factor (BF)} = \frac{\text{Now Price}}{\text{52-Week Low}}$$

Big Bank Boss Triple Point Equations

These three equations are always positive and make it easy to convert to percentages. Also, a unique thing about these ratios is an equation can be formed to solve for one unknown. This equation can be the building block for a program to monitor stock price movement. The 52-Week Range for RIG is converted below.

$$\text{Rebound Factor (RF)} = (52 - \text{Week High})/(52 - \text{Week Low})$$
$$= (5.24/0.65) = 8.06$$

$$(RF)\ \% = ((RF) - 1)\ X\ 100$$
$$= ((8.06) - 1)\ X\ 100 = 706\%$$

$$\text{Now Factor (NF)} = (52 - Week\ High)/(Now\ Price)$$
$$= (5.24/3.36) = 1.56$$

$$(NF)\ \% = ((NF) - 1)\ X\ 100$$
$$= ((1.56) - 1)\ X\ 100 = 56\%$$

$$\text{Bounce Factor (BF)} = (Now\ Price)/(52 - Week\ Low)$$
$$= (3.36/0.65) = 5.17$$

$$(BF)\ \% = ((BF) - 1)\ X\ 100$$
$$= ((5.17) - 1)\ X\ 100 = 417\%$$

The three Big Bank Boss Triple Point equations are linked in the single equation shown below. This equation only works for values are ratios, so you can't use this formula when the values are percentages.
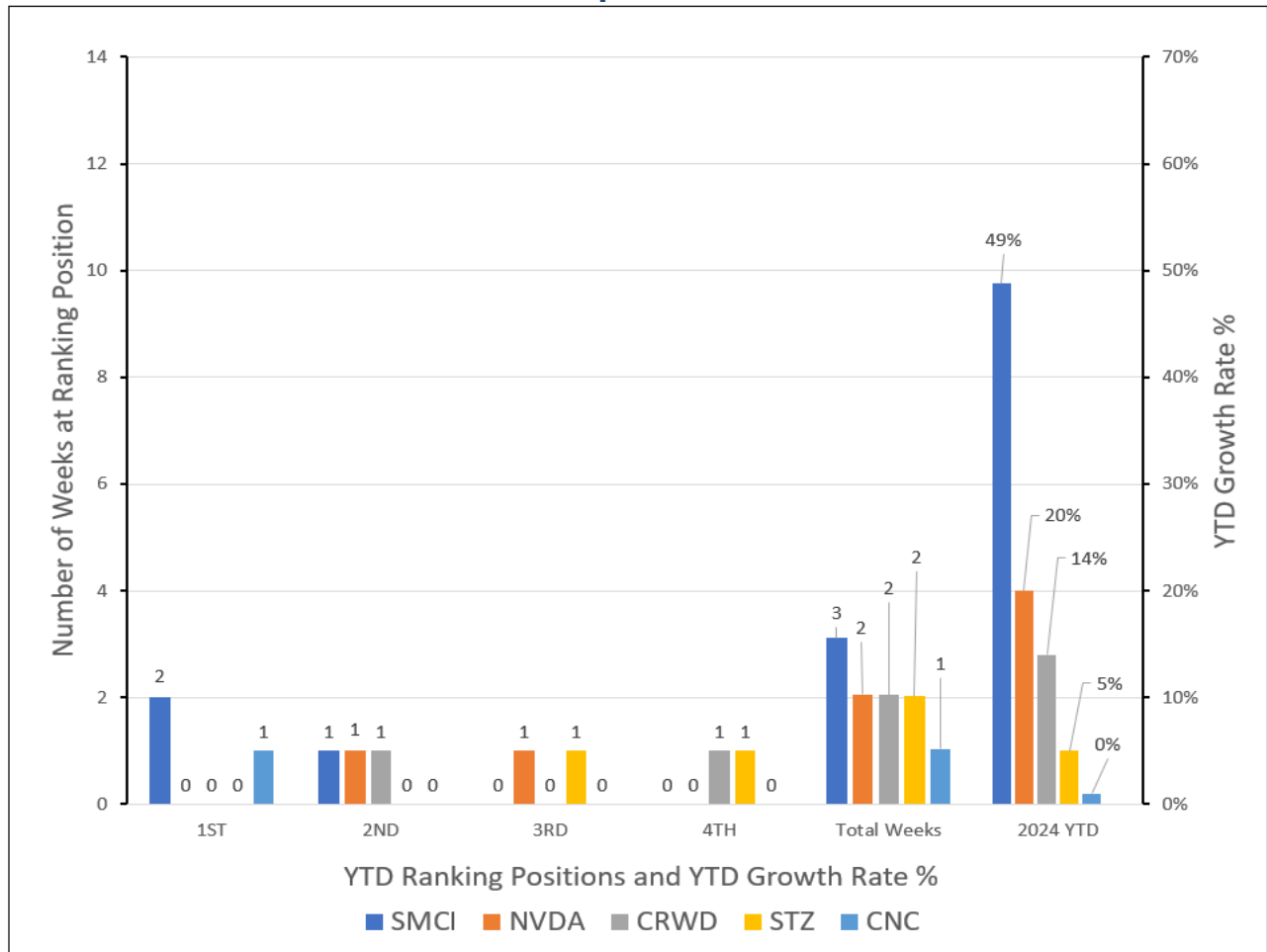
$$NF = RF/BF$$

Substitution:

RF = 8.06 and BF = 5.17

$$NF = 8.06 / 5.17 = 1.56$$

1. This trending bar chart informs the investor of the Top 4 or 5 growth securities each week. The names will change for the first couple of weeks, but the names should stabilize. No picks should be made with this bar chart alone.

Table 1. Actual Bubble Up Stock Trends after 3 weeks

2. The below table provides the benchmark securities with the highest average growth rate over several years. These are the stocks you should consider as security picks from the trending bar chart. This below table shows you the volatility of growth rates from year to year. This is provided to help shape your expectations of future growth rates. All active investors have to live with the up and down growth rates from year to year, but the sum of it all is a positive cumulative growth rate.

Table 2. Potential Stock Picks for January 2024 w/ Year-To-Date Performances from 2023 - 2018   Return

Symbol	GROWTH RANKING 2023	YTD 2023	GROWTH RANKING 2022	YTD 2022	GROWTH RANKING 2021	YTD 2021	GROWTH RANKING 2020	YTD 2020	GROWTH RANKING 2019	YTD 2019	GROWTH RANKING 2018	YTD 2018	Big Bank Boss Ranking	6-YR Annualized Rate
SMCI	3	246%	1	80%	23	39%	47	32%	67	-34%	7	85%	1	55%
NVDA	4	239%	48	-52%	4	125%	10	122%	68	-37%	10	73%	2	44%
CDNS	22	70%	12	-14%	26	37%	14	95%	32	7%	18	50%	3	36%
AMD	8	128%	51	-55%	12	57%	13	95%	2	78%	5	93%	4	49%
TSLA	11	102%	60	-66%	18	50%	1	743%	56	-13%	4	112%	5	58%
AVGO	13	100%	13	-16%	15	52%	34	48%	29	8%	46	14%	6	29%
HUBS-add	12	101%	53	-56%	9	66%	8	140%	3	63%	45	14%	7	37%
VRT	2	252%	39	-45%	28	34%	22	70%	48	-1%	44	16%	8	31%
DXCM	50	10%	14	-18%	20	45%	23	69%	1	142%	12	71%	9	45%
NOW	17	82%	32	-40%	38	18%	15	90%	6	48%	17	54%	10	33%
LRCX	16	86%	36	-42%	14	52%	29	62%	54	-11%	8	76%	11	27%
ODFL	32	43%	16	-21%	5	84%	30	57%	52	-7%	25	44%	12	28%
MSFT	28	57%	23	-29%	17	51%	40	41%	31	7%	15	67%	13	27%
AAPL	31	48%	22	-27%	30	33%	18	81%	47	-1%	6	86%	14	30%
CRWD-add	7	142%	43	-49%	49	-3%	3	288%	35	1%	53	1%	15	30%
AMAT	23	66%	28	-38%	6	82%	35	46%	64	-27%	21	49%	16	20%
GOOG	27	59%	30	-39%	8	68%	49	31%	49	-5%	33	28%	22	17%
GME-meme	58	-5%	49	-53%	2	688%	5	210%	66	-32%	68	-66%	24	16%
AMZN	18	81%	44	-50%	44	3%	19	76%	18	19%	43	17%	25	15%
ADBE	19	77%	34	-41%	40	13%	32	52%	14	24%	27	42%	26	21%
NFLX	24	65%	46	-51%	42	11%	25	67%	13	26%	50	2%	29	11%
VRTX	33	40%	3	32%	51	-7%	60	7%	19	14%	40	19%	30	16%
META	5	194%	59	-64%	37	23%	45	33%	53	-11%	39	21%	36	11%
SDGR	15	89%	40	-46%	69	-56%	7	175%	37	0%	54	0%	45	4%
SQ	42	27%	56	-62%	59	-26%	4	245%	5	52%	49	5%	47	12%
CNC	59	-10%	7	0%	24	37%	66	-5%	16	22%	64	-4%	48	5%
NOC	63	-14%	2	41%	33	27%	67	-13%	61	-19%	30	36%	49	7%
HUM	60	-11%	4	10%	41	13%	57	12%	26	10%	47	9%	52	7%
ZM	51	9%	58	-64%	65	-45%	2	403%	38	0%	52	0%	57	1%
COIN	1	391%	69	-86%	46	1%	63	1%	40	1%	60	1%	60	-5%
HOOD	29	57%	50	-54%	68	-54%	65	0%	43	0%	62	0%	64	-17%
AMC-meme	69	-85%	68	-85%	1	1153%	68	-71%	8	40%	67	-55%	66	-39%
EXPR-meme	67	-59%	62	-72%	3	244%	69	-82%	63	-24%	66	-24%	67	-41%

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3. Now that you have a wholistic basis for your securities pick, you can now purchase your security when the trending now indicator is "Green". The trending "Green" indicator is active at growth rates up to ~ 30% Growth Rate YTD, so if you want to purchase a security later in the growth curve that is entirely up to you. This Bubble Up Trending "Green" table is entire driven by the stock market saying, "Buy Low and Sell High." All of the charts are provided to give the active investor real-time indicators to make stock market potential decision.

Table 3. Highest Bubble Up Performing Stocks (as of 1-19-24)

Index	YTD 1/12/24	YTD 1/19/24	Price 1/19/24	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %		Bounce Factor (BF) %
Dow Jones	0%	0%	37,863.80	41,212.72	43,086.03	N/A	0	37,466.11	1%	0%		1%
NASDAQ	0%	2%	15,310.97	15,976.48	16,702.68	N/A	0	14,524.07	5%	0%		5%
S&P 500	0%	1%	4,839.81	5,166.96	5,401.83	N/A	0	4,697.24	3%	0%		3%

Symbol	YTD 1/12/24	30	Price 1/19/24	14	14	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %		Bounce Factor (BF) %
SMCI	20%	49%	423.00	287.14	369.59	2	2	284.30	49%	0%		49%
NVDA	10%	20%	594.91	495.88	638.26	2	2	490.97	21%	0%		21%
AMD	-1%	18%	174.23	139.97	180.15	2	2	138.58	26%	0%		26%
CRWD-add	11%	14%	290.54	249.93	321.70	2	2	247.46	17%	0%		17%
AVGO	-1%	9%	1,211.20	1,154.21	1,311.60	1	0	1,049.28	15%	0%		15%
META	6%	8%	383.45	355.47	457.54	2	2	351.95	9%	0%		9%
DASH	5%	8%	106.33	95.76	123.25	2	2	94.81	12%	0%		12%
CDNS	-1%	7%	292.14	277.98	315.89	1	0	252.71	16%	0%		16%
PYPL	-1%	7%	65.82	66.13	75.15	N/A	0	60.12	42%	30%		9%
VRTX	7%	7%	435.02	447.58	508.61	N/A	0	406.89	7%	0%		7%
NOW	3%	6%	749.11	743.78	845.20	1	0	676.16	11%	0%		11%
MSFT	3%	6%	398.67	404.53	459.69	N/A	0	367.75	8%	0%		8%
UBER	3%	6%	65.11	58.16	74.85	2	2	57.58	13%	0%		13%
LRCX	-3%	5%	826.32	805.64	915.50	1	0	732.40	13%	0%		13%
STZ	7%	5%	253.95	265.93	302.19	N/A	0	241.75	13%	7%		5%
GOOG	2%	5%	147.97	151.13	171.74	N/A	0	137.39	8%	0%		8%
V	1%	4%	270.90	285.66	324.61	N/A	0	259.69	4%	0%		4%
TMO	3%	4%	551.75	583.87	663.49	N/A	0	530.79	12%	8%		4%
AMAT	-7%	4%	167.94	163.90	186.25	1	0	149.00	13%	0%		13%
DPZ	0%	4%	426.77	440.03	500.04	N/A	0	400.03	7%	0%		7%
TYL	3%	3%	430.33	440.90	501.03	N/A	0	400.82	7%	0%		7%
DXCM	1%	3%	127.29	136.38	154.98	N/A	0	123.98	11%	8%		3%
MU	-3%	3%	87.51	90.63	102.99	N/A	0	82.39	6%	0%		6%
ADBE	0%	3%	611.55	621.06	705.75	N/A	0	564.60	10%	1%		8%
MA	1%	2%	436.78	461.36	524.28	N/A	0	419.42	4%	0%		4%
AMZN	2%	2%	155.34	159.76	181.55	N/A	0	145.24	7%	0%		7%
ADSK	0%	2%	248.64	252.47	286.90	N/A	0	229.52	8%	0%		8%
GPN	3%	2%	129.46	139.70	158.75	N/A	0	127.00	3%	1%		2%
TTWO	0%	1%	163.10	174.03	197.76	N/A	0	158.21	3%	0%		3%
EA	1%	1%	137.72	149.17	169.51	N/A	0	135.61	2%	1%		2%
NOC	3%	0%	470.48	514.95	585.18	N/A	0	468.14	17%	16%		0%
HUBS-add	-3%	0%	581.40	543.22	699.19	2	2	537.84	8%	0%		8%
CNC	6%	0%	74.15	81.57	92.69	N/A	0	74.15	11%	11%		ZERO
INTU	-2%	0%	622.18	647.92	736.28	N/A	0	589.02	6%	0%		6%
AAPL	-3%	-1%	191.56	199.30	226.48	N/A	0	181.18	9%	3%		6%
CTAS	-2%	-1%	599.05	634.99	721.58	N/A	0	577.26	4%	1%		4%
NFLX	1%	-1%	482.95	521.47	592.58	N/A	0	474.06	4%	2%		2%
MSCI	-4%	-2%	553.93	591.86	672.56	N/A	0	538.05	5%	2%		3%
EXPE	-2%	-2%	148.57	160.95	182.90	N/A	0	146.32	6%	5%		2%
LYV	-3%	-3%	91.18	98.13	111.51	N/A	0	89.21	9%	6%		2%
WST	-2%	-3%	342.74	373.43	424.35	N/A	0	339.48	20%	19%		1%
POOL	-4%	-3%	386.84	415.50	472.16	N/A	0	377.73	7%	4%		2%
SNAP	-3%	-3%	16.42	18.06	20.53	N/A	0	16.42	4%	4%		ZERO
ZM	-2%	-4%	69.04	73.66	83.70	N/A	0	66.96	19%	15%		3%
UNH	-1%	-4%	503.56	553.92	629.45	N/A	0	503.56	9%	9%		ZERO
ODFL	-4%	-4%	387.23	422.15	479.71	N/A	0	383.77	14%	13%		1%
ROKU	-6%	-5%	87.07	86.91	111.87	1	2	86.05	20%	19%		1%
IDXX	-4%	-6%	523.82	576.20	654.78	N/A	0	523.82	6%	6%		ZERO
EBAY	-6%	-6%	41.13	45.24	51.41	N/A	0	41.13	23%	23%		ZERO
PAYC	-4%	-6%	193.59	212.95	241.99	N/A	0	193.59	90%	90%		ZERO
ZBRA	-9%	-9%	249.09	273.76	311.09	N/A	0	248.87	33%	33%		0%
MKTX	-8%	-9%	265.93	292.52	332.41	N/A	0	265.93	47%	47%		ZERO
BBY	-6%	-9%	71.00	78.10	88.75	N/A	0	71.00	27%	27%		ZERO
BABA	-7%	-10%	69.42	76.36	86.78	N/A	0	69.42	73%	73%		ZERO
EXPR-meme	-4%	-11%	7.45	8.20	9.31	N/A	0	7.45	217%	217%		ZERO
HUM	-4%	-12%	401.53	441.68	501.91	N/A	0	401.53	33%	33%		ZERO
TSLA	-12%	-15%	212.19	214.31	275.85	N/A	2	212.19	33%	33%		ZERO
SQ	-14%	-15%	65.85	72.44	82.31	N/A	0	65.85	29%	29%		ZERO
LYFT	-14%	-16%	12.65	13.92	15.81	N/A	0	12.65	37%	37%		ZERO
ZI	-15%	-16%	15.56	17.12	19.45	N/A	0	15.56	87%	87%		ZERO
HOOD	-14%	-16%	10.71	11.78	13.39	N/A	0	10.71	21%	21%		ZERO
GME-meme	-16%	-17%	14.51	15.96	18.14	N/A	0	14.51	86%	86%		ZERO
HNST	-14%	-18%	2.70	2.97	3.38	N/A	0	2.70	30%	30%		ZERO
SPCE-add	-14%	-22%	1.92	2.11	2.40	N/A	0	1.92	232%	232%		ZERO
AMC-meme	-25%	-26%	4.51	4.56	5.86	N/A	2	4.51	1359%	1359%		ZERO
SDGR	-21%	-26%	26.38	29.02	32.98	N/A	0	26.38	104%	104%		ZERO
COIN	-25%	-28%	124.75	126.00	162.18	N/A	2	124.75	41%	41%		ZERO
GOEV	-23%	-38%	3.68	3.68	4.78	1	2	3.68	763%	763%		ZERO

72% or 81%	Dip Floor Indicator	61%	Wait or Hold Indicator	90%	Potential Sell Trigger	72% or 81%	2nd Dip Floor Indicator
16.34	Now Price is within the Buy Now Price Range	-13%	Now Low-Price Indicator	-13%	2nd Low-Price Indicator	N/A	No Suggested Buy In Price due to Max Potential < 44%	XX%	Rebound % back to recent high price

Table 4. Stocks Year to Date (YTD) Growth Rates (as of 1-19-24)

Index	Symbol	Price 1/19/24	Weekly 1/19/24	Monthly 1/19/24	YTD 12/29/23	YTD 1/5/24	YTD 1/12/24	YTD 1/19/24
Dow Jones	^DJI	37,863.80	1%	16%	0%	-1%	0%	0%
NASDAQ	^IXIC	15,310.97	2%	45%	0%	-3%	0%	2%
S&P 500	^GSPC	4,839.81	1%	27%	0%	-2%	0%	1%

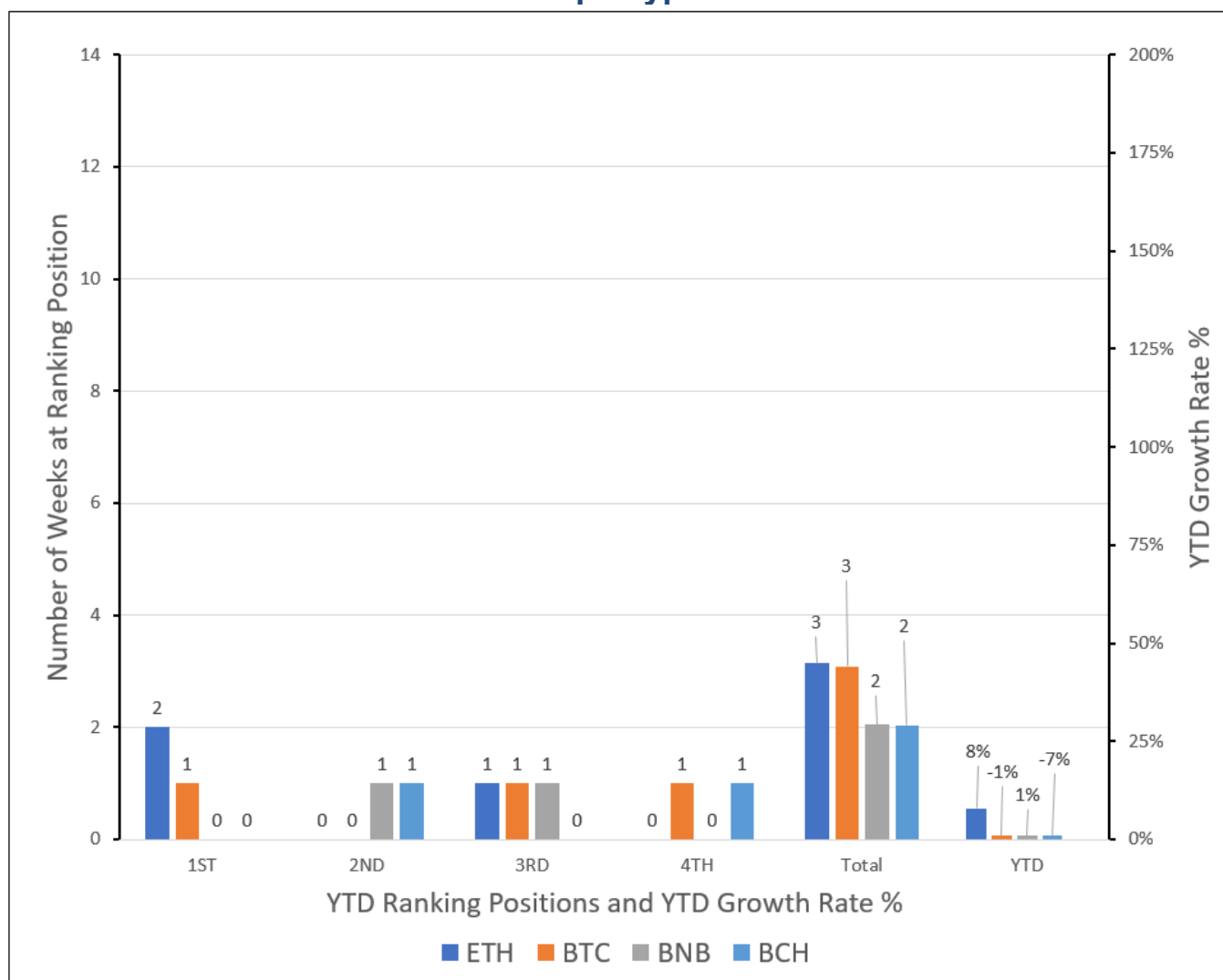| Symbol	Company / Industry	Price 1/19/24	1/19/24 1/12/24	1/19/24 12/15/23	YTD 12/29/23	YTD 1/5/24	YTD 1/12/24	30
SMCI	Super Micro Computer - (S&P 500 - 3-18-24)	423.00	24%	20%	0%	3%	20%	49%
NVDA	NVIDIA Corp (Gaming CPU) (4:1-2021)	594.91	9%	22%	0%	-1%	10%	20%
AMD	AMD Computer Chips	174.23	19%	25%	0%	-6%	-1%	18%
CRWD-add	Cloud (CrowdStrike - IPO 6-12-19)	290.54	3%	12%	0%	-3%	11%	14%
AVGO	Semiconductor (Broadcom Inc.)	1,211.20	9%	7%	0%	-6%	-1%	9%
META	Communication (Facebook)	383.45	2%	14%	0%	-1%	6%	8%
DASH	DoorDash (DASH - IPO 12/9/20)	106.33	2%	5%	0%	-4%	5%	8%
CDNS	Cadence Design System - Software	292.14	9%	8%	0%	-7%	-1%	7%
PYPL	Finance (PayPal Holdings)	65.82	8%	7%	0%	-2%	-1%	7%
VRTX	Healthcare (Vertex Pharmaceuticals Inc.)	435.02	0%	6%	0%	2%	7%	7%
NOW	Software - ServiceNow (S&P 500 - 11-21-19)	749.11	3%	7%	0%	-4%	3%	6%
MSFT	Microsoft (Software Company)	398.67	3%	8%	0%	-2%	3%	6%
UBER	Ride Share (Uber Inc.) (IPO 5-10-19)	65.11	3%	5%	0%	-6%	3%	6%
LRCX	Semiconductor (Lam Research)	826.32	9%	7%	0%	-6%	-3%	5%
STZ	Consumer (Constellation Brands)	253.95	-2%	7%	0%	2%	7%	5%
GOOG	Google (Online and Phone) (20:1-2022)	147.97	3%	11%	0%	-3%	2%	5%
V	Credit Services (Visa)	270.90	3%	5%	0%	0%	1%	4%
TMO	Healthcare (Thermo Fisher Scientific)	551.75	1%	7%	0%	0%	3%	4%
AMAT	Semiconductor (Applied Materials)	167.94	11%	4%	0%	-8%	-7%	4%
DPZ	Resturants (Domino's Pizza)	426.77	4%	7%	0%	-3%	0%	4%
TYL	Software (Tyler Technologies)	430.33	0%	5%	0%	-4%	3%	3%
DXCM	Medical Devices (DexCom, Inc) (4:1-2022)	127.29	2%	4%	0%	0%	1%	3%
MU	Semiconductor (Micron)	87.51	6%	7%	0%	-2%	-3%	3%
ADBE	Software (Abobe)	611.55	3%	5%	0%	-5%	0%	3%
MA	Credit Services (Mastercard)	436.78	2%	4%	0%	-2%	1%	2%
AMZN	Internet Retail (Amazon) (20:1-2022)	155.34	0%	4%	0%	-4%	2%	2%
ADSK	Software (Autodesk)	248.64	3%	3%	0%	-6%	0%	2%
GPN	Specialty Business (Global Payments)	129.46	-1%	1%	0%	0%	3%	2%
TTWO	Gaming (Take-Two Interactive Software)	163.10	1%	2%	0%	-2%	0%	1%
EA	Games (Electronic Arts)	137.72	0%	-1%	0%	-1%	1%	1%
NOC	Defense (Northrop Grumman Corp.)	470.48	-2%	2%	0%	0%	3%	0%
HUBS-add	Online Software Sales (HubSpot)	581.40	4%	4%	0%	-7%	-3%	0%
CNC	Healthcare (Centene Corp.)	74.15	-6%	0%	0%	4%	6%	0%
INTU	Software (Intuit Inc)	622.18	2%	2%	0%	-6%	-2%	0%
AAPL	Apple Multimedia (4:1-2020)	191.56	3%	-3%	0%	-6%	-3%	-1%
CTAS	Specialty Business (Cintas Corporation)	599.05	1%	7%	0%	-4%	-2%	-1%
NFLX	Netflix (Online Movies)	482.95	-2%	2%	0%	-3%	1%	-1%
MSCI	Finance - MSCI	553.93	2%	4%	0%	-5%	-4%	-2%
EXPE	Travel Services (Expedia Group)	148.57	0%	2%	0%	-4%	-2%	-2%
LYV	Entertainment (Live Nation Entertainment)	91.18	1%	-2%	0%	-5%	-3%	-3%
WST	West Pharmaceutical - Medical	342.74	-1%	-4%	0%	-4%	-2%	-3%
POOL	Industrials - Pool Corporation	386.84	1%	-1%	0%	-5%	-4%	-3%
SNAP	Communication (SnapChat)	16.42	0%	-3%	0%	-2%	-3%	-3%
ZM	Zoom Video Talk - IPO 4-18-19	69.04	-2%	-4%	0%	-7%	-2%	-4%
UNH	Health Plan (UnitedHealth Group)	503.56	-3%	-5%	0%	2%	-1%	-4%
ODFL	Old Dominion Freight Line - Trucking	387.23	0%	-1%	0%	-5%	-4%	-4%
ROKU	Roku, Inc (Entertainment)	87.07	1%	-9%	0%	-3%	-6%	-5%
IDXX	Healthcare (IDEXX Laboratories)	523.82	-2%	-3%	0%	-3%	-4%	-6%
EBAY	Internet Retail (eBay Inc.)	41.13	0%	-1%	0%	-2%	-6%	-6%
PAYC	(Paycom Software) (S&P 500 - 1-28-20)	193.59	-2%	-5%	0%	-5%	-4%	-6%
ZBRA	Communication (Zebra Technologies Corp.)	249.09	0%	-8%	0%	-8%	-9%	-9%
MKTX	Finance (MarketAxess Holdings)	265.93	-1%	-5%	0%	-6%	-8%	-9%
BBY	Specialty Retail (Best Buy)	71.00	-4%	-8%	0%	-3%	-6%	-9%
BABA	Alibaba Online - (IPO 9-18-14)	69.42	-3%	-7%	0%	-6%	-7%	-10%
EXPR-meme	Express, Inc. (Clothing Retail) (1:20-2023)	7.45	-7%	-10%	0%	0%	-4%	-11%
HUM	Healthcare (Humana Inc.)	401.53	-8%	-13%	0%	0%	-4%	-12%
TSLA	Tesla, Inc. (added S&P 500) (3:1-2022)	212.19	-3%	-16%	0%	-4%	-12%	-15%
SQ	Finance (Block Inc.)	65.85	-1%	-11%	0%	-13%	-14%	-15%
LYFT	Ride Share (Lyft, Inc.) (IPO 5-28-19)	12.65	-2%	-19%	0%	-15%	-14%	-16%
ZI	Software (Zoom Info.) - IPO 5-4-20	15.56	-1%	-15%	0%	-8%	-15%	-16%
HOOD	Robinhood Crypto Exchg (IPO 7-29-21)	10.71	-3%	-8%	0%	-7%	-14%	-16%
GME-meme	GameStop (Computer Games) (4:1-2022)	14.51	-2%	-16%	0%	-9%	-16%	-17%
HNST	Consumer (The Honest Company) (IPO 5-5-21)	2.70	-5%	-4%	0%	-13%	-14%	-18%
SPCE-add	Space (Virgin Galactic) IPO 10-28-19	1.92	-9%	-24%	0%	-5%	-14%	-22%
AMC-meme	AMC Movie Theater (1:10-2023)	4.51	-1%	-32%	0%	-16%	-25%	-26%
SDGR	Health (Schrodinger Inc.) (IPO 02-06-20)	26.38	-7%	-24%	0%	-12%	-21%	-26%
COIN	Coinbase Crypto Exchg (IPO 4-14-21)	124.75	-5%	-16%	0%	-11%	-25%	-28%
GOEV	Canoo Inc. (Electric Auto Maker)	3.68	-20%	-38%	0%	-8%	-23%	-38%

| 72% | or | 81% | Dip Floor Indicator | 61% | Wait or Hold Indicator | 90% | Potential Sell Trigger | 72% | or | 81% | 2nd Dip Floor Indicator |

| 16.34 | Now Price is within the Buy Now Price Range | -13% | Now Low-Price Indicator | -13% | 2nd Low-Price Indicator | N/A | No Suggested Buy In Price due to Max Potential < 44% | XX% | Rebound % back to recent high price |

How to work the three data sets to build a knowledgeable purchasing decision:
1. This trending bar chart informs the investor of the Top 4 or 5 growth securities each week. The names will change for the first couple of weeks, but the names should stabilize. No picks should be made with this bar chart alone.

Table 5. Actual Bubble Up Crypto Trends after 3 weeks

2. The below table provides the benchmark securities with the highest average growth rate over several years. These are the stocks you should consider as security picks from the trending bar chart. This below table shows you the volatility of growth rates from year to year. This is provided to help shape your expectations of future growth rates. All active investors have to live with the up and down growth rates from year to year, but the sum of it all is a positive cumulative growth rate.

Table 6. Potential Crypto Picks for January 2024 w Year-To-Date Performances from 2023 - 2018   Return

Symbol	GROWTH RANKING 2023	YTD 2023	GROWTH RANKING 2022	YTD 2022	GROWTH RANKING 2021	YTD 2021	GROWTH RANKING 2020	YTD 2020	GROWTH RANKING 2019	YTD 2019	GROWTH RANKING 2018	Symbol	YTD 2018	Big Bank Boss Ranking	6-YR Annualized Rate
BNB	10	27%	2	-52%	2	1269%	8	172%	2	126%	2	BNB	-30%	1	82%
LINK	1	184%	8	-72%	8	74%	1	537%	1	302%	1	LINK	-27%	2	72%
DOGE	9	33%	5	-60%	1	3528%	9	132%	7	-12%	4	DOGE	-74%	3	47%
ETH	5	91%	7	-67%	4	399%	3	469%	8	-16%	5	ETH	-80%	4	20%
BTC	3	154%	6	-64%	9	60%	4	303%	3	86%	3	BTC	-73%	5	20%
DOT	6	91%	11	-84%	7	188%	6	220%	12	0%	11	DOT	0%	6	19%

3. Now that you have a wholistic basis for your securities pick, you can now purchase your security when the trending now indicator is "Green". The trending "Green" indicator is active at growth rates up to ~ 30% Growth Rate YTD, so if you want to purchase a security later in the growth curve that is entirely up to you. This Bubble Up Trending "Green" table is entire driven by the stock market saying, "Buy Low and Sell High." All of the charts are provided to give the active investor real-time indicators to make stock market potential decision.

Table 7. Highest Bubble Up Performing Cryptocurrencies (as of 1-19-24) Return

Index	YTD 1/12/24	YTD 1/19/24	Price 1/19/24	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %		Bounce Factor (BF) %
Dow Jones	0%	0%	37,863.80	41,212.72	43,086.03	N/A	0	37,466.11	1%	0%		1%
NASDAQ	0%	2%	15,310.97	15,976.48	16,702.68	N/A	0	14,524.07	5%	0%		5%
S&P 500	0%	1%	4,839.81	5,166.96	5,401.83	N/A	0	4,697.24	3%	0%		3%
Symbol	YTD 1/12/24	8	Price 1/19/24	1	1	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %		Bounce Factor (BF) %
ETH	10%	8%	2,490.00	2,542.40	2,724.00	N/A	0	2,270.00	11%	1%		10%
LINK	-9%	4%	16.11	15.79	16.92	1	0	14.10	20%	5%		14%
BNB	-5%	1%	314.00	332.64	356.40	N/A	0	297.00	14%	8%		6%
BTC	1%	-1%	41,624.00	46,618.88	49,948.80	N/A	0	41,624.00	6%	6%		ZERO
LTC	0%	-3%	71.23	74.03	79.32	N/A	0	66.10	63%	52%		8%
XMR	-9%	-5%	158.20	170.02	182.16	N/A	0	151.80	17%	13%		4%
BCH	2%	-7%	236.50	264.88	283.80	N/A	0	236.50	30%	30%		ZERO
DOGE	-11%	-11%	0.08	0.09	0.10	N/A	0	0.08	25%	25%		ZERO
XRP	-8%	-13%	0.54	0.60	0.65	N/A	0	0.54	43%	43%		ZERO
DOT	-8%	-17%	6.89	7.72	8.27	N/A	0	6.89	32%	32%		ZERO
ADA	-10%	-18%	0.50	0.56	0.60	N/A	0	0.50	24%	24%		ZERO
MIOTA	-17%	-23%	0.23	0.26	0.28	N/A	0	0.23	30%	30%		ZERO
USDC	0%	0%	1.00	1.12	1.20	N/A	0	1.00	0%	0%		0%
USDT	0%	0%	1.00	1.12	1.20	N/A	0	1.00	0%	0%		0%

72%	or	81%	Dip Floor Indicator	61%	Wait or Hold Indicator	90%	Potential Sell Trigger	72%	or	81%	2nd Dip Floor Indicator
16.34		Now Price is within the Buy Now Price Range		-13%	Now Low-Price Indicator	-13%	2nd Low-Price Indicator	N/A	No Suggested Buy In Price due to Max Potential < 44%	XX%	Rebound % back to recent high price

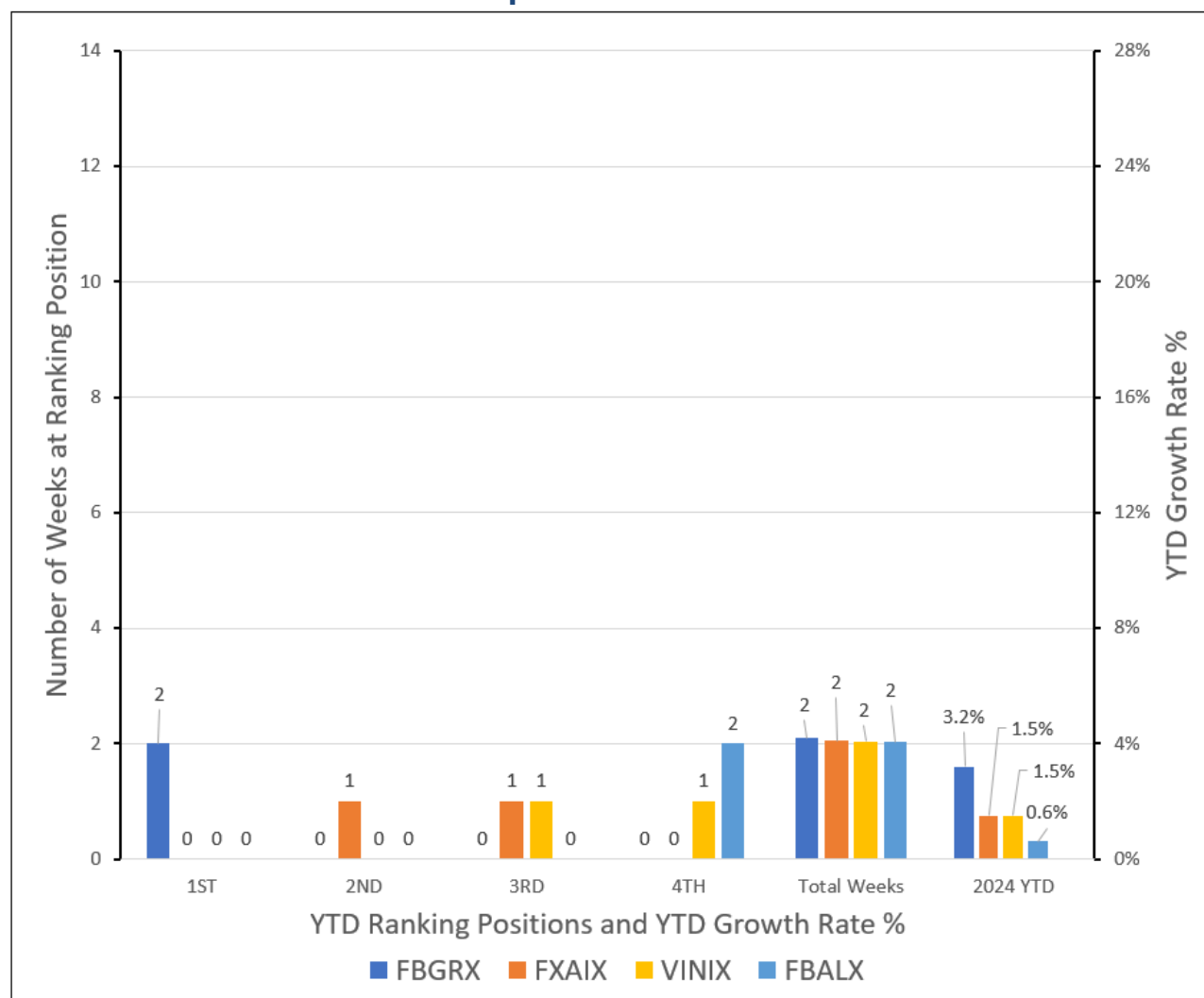## Table 8. Cryptocurrency (YTD) Growth Rates (as of 1-19-24) Return

Index	Symbol	Price 1/19/24	Weekly 1/19/24	Monthly 1/19/24	YTD 12/29/23	YTD 1/5/24	YTD 1/12/24	YTD 1/19/24
Dow Jones	^DJI	37,863.80	1%	1%	0%	-1%	0%	0%
NASDAQ	^IXIC	15,310.97	2%	3%	0%	-3%	0%	2%
S&P 500	^GSPC	4,839.81	1%	3%	0%	-2%	0%	1%
Symbol	Security	Price 1/19/24	1/19/24 1/12/24	1/19/24 12/15/23	YTD 12/29/23	YTD 1/5/24	YTD 1/12/24	8
ETH	Ethereum	2,490.00	-1%	12%	0%	-1%	10%	8%
LINK	Chainlink	16.11	14%	13%	0%	-9%	-9%	4%
BNB	Binance Coin	314.00	6%	28%	0%	2%	-5%	1%
BTC	Bitcoin	41,624.00	-3%	-1%	0%	5%	1%	-1%
LTC	Litecoin	71.23	-2%	0%	0%	-10%	0%	-3%
XMR	Monero	158.20	4%	-6%	0%	-7%	-9%	-5%
BCH	Bitcoin Cash	236.50	-9%	4%	0%	-6%	2%	-7%
DOGE	Dogecoin	0.08	0%	-11%	0%	-11%	-11%	-11%
XRP	Ripple	0.54	-5%	-13%	0%	-6%	-8%	-13%
DOT	Polkadot	6.89	-9%	-1%	0%	-10%	-8%	-17%
ADA	Cardano	0.50	-9%	-17%	0%	-11%	-10%	-18%
MIOTA	IOTA	0.23	-8%	-21%	0%	-17%	-17%	-23%
USDC	USD Coin	1.00	0%	0%	0%	0%	0%	0%
USDT	Tether	1.00	0%	0%	0%	0%	0%	0%

72%	or	81%	Dip Floor Indicator	61%	Wait or Hold Indicator	90%	Potential Sell Trigger	72%	or	81%	2nd Dip Floor Indicator
16.34		Now Price is within the Buy Now Price Range		-13%	Now Low-Price Indicator	-13%	2nd Low-Price Indicator	N/A	No Suggested Buy In Price due to Max Potential < 44%	XX%	Rebound % back to recent high price

How to work the three data sets to build a knowledgeable purchasing decision:
1. This trending bar chart informs the investor of the Top 4 or 5 growth securities each week. The names will change for the first couple of weeks, but the names should stabilize. No picks should be made with this bar chart alone.

Table 9. Actual Bubble Up Mutual Funds Trends after 3 weeks

2. The below table provides the benchmark securities with the highest average growth rate over several years. These are the stocks you should consider as security picks from the trending bar chart. This below table shows you the volatility of growth rates from year to year. This is provided to help shape your expectations of future growth rates. All active investors have to live with the up and down growth rates from year to year, but the sum of it all is a positive cumulative growth rate.

Table 10. Potential Mutual Funds Picks for January 2024 w Year-To-Date Performances from 2023 - 2018   Return

Symbol	GROWTH RANKING 2023	YTD 2023	GROWTH RANKING 2022	YTD 2022	GROWTH RANKING 2021	YTD 2021	GROWTH RANKING 2020	YTD 2020	GROWTH RANKING 2019	YTD 2019	GROWTH RANKING 2018	YTD 2018	6-YR Annualized Rate
FNCMX	2	44%	18	-33%	4	22%	2	44%	1	29%	3	-4%	13.1%
FBGRX	1	54%	20	-39%	6	13%	1	51%	4	27%	2	-3%	12.0%
FXAIX	5	24%	10	-19%	1	27%	7	16%	3	27%	5	-6%	10.0%
VINIX	6	22%	12	-21%	3	22%	11	14%	5	26%	4	-6%	8.3%
VIMAX	11	15%	11	-20%	2	23%	8	16%	2	28%	15	-10%	7.1%
VEXAX	4	25%	16	-27%	7	11%	4	30%	7	24%	13	-9%	6.9%
ANWPX	7	18%	17	-29%	10	10%	5	28%	6	24%	17	-12%	4.4%
AGTHX	3	28%	19	-33%	9	10%	3	32%	12	18%	19	-13%	4.1%
AWSHX	17	10%	2	-14%	5	21%	19	4%	15	16%	14	-9%	3.8%
VFIFX	8	18%	9	-19%	13	3%	10	14%	9	21%	12	-9%	3.5%
ABALX	15	11%	1	-14%	8	11%	16	6%	18	14%	8	-8%	2.8%
FBALX	9	17%	15	-25%	12	7%	9	15%	13	18%	18	-12%	2.1%
VFORX	10	16%	8	-19%	15	-5%	12	13%	10	20%	11	-9%	1.6%
VTTHX	12	15%	7	-19%	17	-5%	13	12%	11	18%	10	-8%	1.2%
NASDAQ	1	43%	3	-33%	2	21%	1	45%	1	33%	1	-2%	14.0%
S&P 500	2	24%	2	-19%	1	27%	2	17%	2	28%	3	-5%	10.2%
^DJI	3	14%	1	-9%	3	19%	3	8%	3	22%	2	-5%	7.4%

3. Now that you have a wholistic basis for your securities pick, you can now purchase your security when the trending now indicator is "Green". The trending "Green" indicator is active at growth rates up to ~ 30% Growth Rate YTD, so if you want to purchase a security later in the growth curve that is entirely up to you. This Bubble Up Trending "Green" table is entire driven by the stock market saying, "Buy Low and Sell High." All of the charts are provided to give the active investor real-time indicators to make stock market potential decision.

Table 11. Highest Bubble Up Performing Mutual Fund (as of 1-19-24) Return

Index	YTD 1/12/24	YTD 1/19/24	Price 1/19/24	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Dow Jones	0%	0%	37,863.80	41,212.72	43,086.03	N/A	0	37,466.11	1%	0%	1%
NASDAQ	0%	2%	15,310.97	15,976.48	16,702.68	N/A	0	14,524.07	5%	0%	5%
S&P 500	0%	1%	4,839.81	5,166.96	5,401.83	N/A	0	4,697.24	3%	0%	3%
Symbol	YTD 1/12/24	10	Price 1/19/24	2	2	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
FBGRX	1%	3%	178.90	175.00	180.05	2	0	168.27	6%	0%	6%
FNCMX	0%	2%	194.00	191.36	196.88	1	0	184.00	5%	0%	5%
FXAIX	0%	2%	168.03	169.52	174.41	N/A	0	163.00	3%	0%	3%
VINIX	0%	2%	399.51	403.07	414.70	N/A	0	387.57	3%	0%	3%
AGTHX	0%	1%	63.98	64.16	66.01	N/A	0	61.69	5%	1%	4%
AWSHX	0%	1%	57.64	58.87	60.57	N/A	0	56.61	2%	0%	2%
FBALX	0%	1%	27.08	27.62	28.42	N/A	0	26.56	2%	0%	2%
VWELX	0%	0%	41.41	42.40	43.62	N/A	0	40.77	3%	1%	2%
ANWPX	-1%	0%	55.76	56.94	58.58	N/A	0	54.75	4%	2%	2%
ABALX	0%	-1%	31.80	32.88	33.83	N/A	0	31.62	1%	1%	1%
VFIFX	-1%	-1%	44.19	45.46	46.77	N/A	0	43.71	3%	2%	1%
VFORX	-1%	-1%	39.05	40.23	41.39	N/A	0	38.68	3%	2%	1%
VTTHX	-1%	-1%	21.97	22.66	23.32	N/A	0	21.79	3%	3%	1%
VTHRX	-1%	-1%	35.20	36.35	37.40	N/A	0	34.95	4%	3%	1%
VTWNX	0%	-1%	26.65	27.60	28.40	N/A	0	26.54	7%	7%	0%
VTTVX	-1%	-1%	18.23	18.86	19.40	N/A	0	18.13	5%	4%	1%
AEPGX	-1%	-2%	53.85	55.63	57.23	N/A	0	53.49	5%	4%	1%
VBTLX	0%	-2%	9.56	9.94	10.23	N/A	0	9.56	3%	3%	ZERO
VIMAX	-2%	-2%	283.48	293.79	302.26	N/A	0	282.49	2%	2%	0%
VEXAX	-4%	-4%	121.67	125.20	128.81	N/A	0	120.38	5%	4%	1%

Legend: 72% or 81% Dip Floor Indicator | 61% Wait or Hold Indicator | 90% Potential Sell Trigger | 72% or 81% 2nd Dip Floor Indicator
16.34 Now Price is within the Buy Now Price Range | -13% Now Low-Price Indicator | -13% 2nd Low-Price Indicator | N/A No Suggested Buy In Price due to Max Potential < 44% | XX% Rebound % back to recent high price

Table 12. Mutual Fund (YTD) Growth Rates (as of 1-19-24) Return

Index	Symbol	Price 1/19/24	Weekly 1/19/24	Monthly 1/19/24	YTD 12/29/23	YTD 1/5/24	YTD 1/12/24	YTD 1/19/24
Dow Jones	^DJI	37,863.80	1%	1%	0%	-1%	0%	0%
NASDAQ	^IXIC	15,310.97	2%	3%	0%	-3%	0%	2%
S&P 500	^GSPC	4,839.81	1%	3%	0%	-2%	0%	1%
Symbol	Mutual Fund	Price 1/19/24	1/19/24 1/12/24	1/19/24 12/15/23	YTD 12/29/23	YTD 1/5/24	YTD 1/12/24	10
FBGRX	Fidelity Blue Chip (Lrg-Grth)	178.90	2.1%	4%	0%	-3%	1%	3%
FNCMX	Fidelity (Mirrors the NASDAQ)	194.00	2.3%	3%	0%	-3%	0%	2%
FXAIX	Fidelity (Lrg-Blend)	168.03	1.2%	3%	0%	-2%	0%	2%
VINIX	Vanguard (Lrg-Blend)	399.51	1.2%	1%	0%	-2%	0%	2%
AGTHX	American Funds (Lrg-Grth)	63.98	1.4%	3%	0%	-2%	0%	1%
AWSHX	American Funds (Lrg-Blend)	57.64	0.8%	2%	0%	-1%	0%	1%
FBALX	Fidelity Balanced (Moderate)	27.08	0.3%	1%	0%	-1%	0%	1%
VWELX	Vanguard (Moderate)	41.41	0.0%	1%	0%	-1%	0%	0%
ANWPX	American Funds (World Equity)	55.76	0.3%	1%	0%	-2%	-1%	0%
ABALX	American Funds (Moderate)	31.80	-0.6%	1%	0%	-1%	0%	-1%
VFIFX	Vanguard (Retirement 2050)	44.19	-0.1%	-1%	0%	-2%	-1%	-1%
VFORX	Vanguard (Retirement 2040)	39.05	-0.2%	-1%	0%	-2%	-1%	-1%
VTTHX	Vanguard (Retirement 2035)	21.97	-0.3%	-2%	0%	-2%	-1%	-1%
VTHRX	Vanguard (Retirement 2030)	35.20	-0.4%	-2%	0%	-2%	-1%	-1%
VTWNX	Vanguard (Retirement 2020)	26.65	-0.5%	-6%	0%	-1%	0%	-1%
VTTVX	Vanguard (Retirement 2025)	18.23	-0.4%	-3%	0%	-2%	-1%	-1%
AEPGX	American Funds (EAFE)	53.85	-0.6%	0%	0%	-2%	-1%	-2%
VBTLX	Vanguard (Bonds)	9.56	-1.1%	-1%	0%	-1%	0%	-2%
VIMAX	Vanguard (Mid-Cap)	283.48	-0.2%	-1%	0%	-2%	-2%	-2%
VEXAX	Vanguard (Mid-Grth)	121.67	0.2%	-1%	0%	-5%	-4%	-4%

Legend: 72% or 81% Dip Floor Indicator | 61% Wait or Hold Indicator | 90% Potential Sell Trigger | 72% or 81% 2nd Dip Floor Indicator
16.34 Now Price is within the Buy Now Price Range | -13% Now Low-Price Indicator | -13% 2nd Low-Price Indicator | N/A No Suggested Buy In Price due to Max Potential < 44% | XX% Rebound % back to recent high price

Purchase or Not Purchase

Before you decide to purchase, you must assure yourself that you are purchasing a stock that is popular now, services or product is in great demand, beating up on the little guys in the same business, and they set the industry standard in their business area. This company attributes can be confirmed by customer growth, new acquisitions to grow business, increasing quarterly profit and you hear positive news related to their business. It is suggested to make purchases in a dip in the price trend to increase the overall YTD performance. It is suggested that you make multiple investments in the companies you own throughout the year. This strategy will help you own a better yearly average ownership that will ultimately improve your growth rate of return.

Microsoft makes Citigroup's list of top 20 large-cap stocks

Dan Weil wrote this article for The Street on Saturday, January 17, 2024.

The stock market soared last year, with the S&P 500 jumping 24%.

The market has moved little so far this year, leaving the S&P 500 forward price-earnings ratio at 19.5, as of last Friday, according to FactSet. That puts the ratio above its five-year average of 18.9 and its 10-year average of 17.6.

Those numbers offer a solid argument for stocks being overvalued. But some say that adjusted for the current high interest rates, stocks aren't overvalued at all. So what's an equity investor to do?

Valuations for the young and the old

If you're young, it doesn't really matter when you invest in stocks, as long as you do invest. If you invested in the S&P 500 on Oct. 16 just before the market crashed 20% in day, that investment has since skyrocketed by almost 17 times before dividends.

To be sure, if you're older, valuation matters more. That's because you won't have as much time for the market to rebound from declines before you need to take money out of your portfolio. And while bear markets rarely last more than two years, there have been exceptions – such as 1929 to 1954 and 1966 to 1982.

In any case, there are almost always individual stocks that are on sale, trading below analysts' valuation estimates. Using valuations as one of its factors, Citigroup has formulated a list of its top 20 large-cap stocks for 2024. Citi used bottom-up, fundamental analysis in choosing the winners. "We consider growth prospects relative to the valuation set up, health of the balance sheet," the bank said in a report, according to Seeking Alpha. "We look for operating leverage with a resultant impact on profitability."

Terrific 20-pack of stocks

Here are the Citi top 20, in alphabetical order, with comments from Morningstar analysts about four of your favorites.

1. Amazon (AMZN); 2. Applied Materials (AMAT); 3. Bank of New York Mellon (BK); 4. Constellation Brands (STZ); 5. CRH (CRH); 6. Deere (DE); 7. Edison International (EIX); 8. HCA Healthcare (HCA); 9. Intuitive Surgical (ISRG); 10. Lockheed Martin Corp. (LMT); 11. LPL Financial Holdings (LPLA); 12. Merck (MRK); 13. Microsoft (MSFT); 14. Prologis Inc. (PLD); 15. Quanta Services (PWR); 16. Rockwell Automation (ROK); 17. Schlumberger (SLB); 18. T-Mobile (TMUS); 19. Union Pacific (UNP); 20. Walmart (WMT)

Read the entire article at The Street: https://www.thestreet.com/investing/stocks/microsoft-citigroup-favorite-large-stocks

Overall comments for the week

The count for trending "Green" for the securities were stocks (14 out of 68), cryptocurrencies (1 out of 14), and mutual funds (2 out of 20).

The Weekly Winners were Super Micro Computer (SMIC), AMD Computer Chips (AMD), Applied Material – Semiconductor (AMAT), Broadcom Inc. – Semiconductor (AVGO), and Cadence Design System – System (CDNS) with gains of 24.4%, 18.9%, 11%, 9.3%, 8.8%, and 9%, respectively.

The Weekly Losers were Canoo Inc. – Electric Auto (GOEV), Virgin Galactic – Space Transport (SPCE-add), Humana Inc. – Healthcare (HUM), Schrodinger – Healthcare (SDGR), and Express – Clothing Retail (EXPR-meme) with losses of -19%, -9%, -8%, -7%, and -7%, respectively.

I continue to recommend that you do not purchase stocks within days before the quarterly report is posted. It is best to let the market absorb the news good or bad news. If the price drops, you get to purchase the stock at a discount instead of getting hit with an instant -20% loss or greater that will take weeks or months or a year to get back to even.

Most Popular Stocks with Upcoming Quarterly Reports (+/- a week posting date)

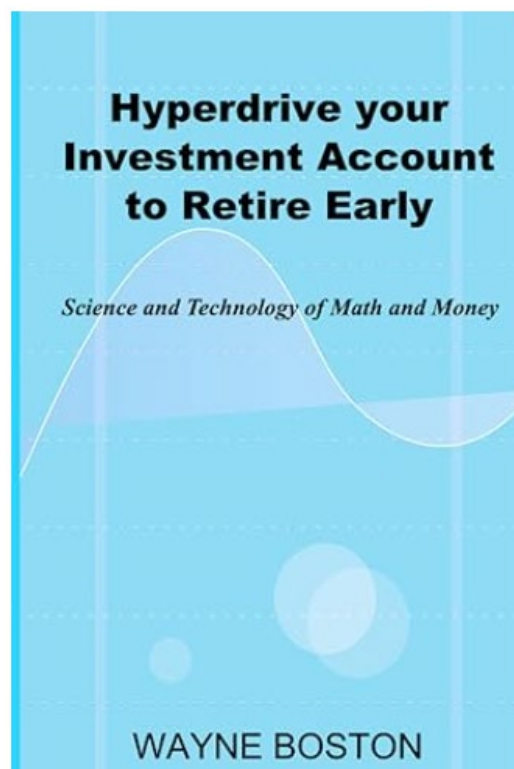|		
LW	Lamb Weston Holdings (Packaging)	1/4/2024
GOOG	Google (Online and Phone)	1/4/2024
NFLX	Netflix (Online Movies)	1/23/2024
HAL	Halliburton Comp (Oil & Gas)	1/23/2024
MSFT	Microsoft (Software Company)	1/23/2024
DHI	Construction (D.R. Horton)	1/23/2024
MUR	Murphy Oil Corp. (Oil & Gas)	1/24/2024
TSLA	Tesla, Inc. (S&P 500 - 12-21-20)	1/24/2024
HES	Hess Corp. (Oil & Gas)	1/24/2024
KOSS-meme	Koss (Clothing)	1/25/2024
AAL	American Airlines	1/25/2024
VLO	Valero Energy (Oil & Gas)	1/25/2024
WDC	Western Digtal Corp. (Computer)	1/30/2024
AMD	AMD Computer Chips	1/30/2024
MPC	Marathon Petroleum Corp. (Oil & Gas)	1/30/2024
HP	Helmerich and Payne, Inc. (Oil & Gas)	1/31/2024
META	Facebook (Online Communication)	1/31/2024
AMZN	Amazon Online Company	2/1/2024
AAPL	Apple Multimedia Company	2/1/2024
XOM	Exxon Mobile (Oil & Gas)	2/2/2024
ZI	Zoom Info. - IPO 5-4-20 (Software)	2/5/2024
OI	O-I Glass, Inc. (Packaging)	2/6/2024
HOOD	Robinhood (IPO 7-29-21)	2/7/2024
PYPL	PayPal (Credit Services)	2/8/2024
SNAP	Communication (SnapChat)	2/8/2024
COP	ConocoPhillips (Oil and Gas)	2/8/2024
DXCM	DexCom, Inc. (Medical Devices)	2/8/2024
TDC	Teradata Corp. (Software)	2/12/2024
MRO	Marathon Oil Corp. (Oil & Gas)	2/13/2024
ROKU	Roku, Inc (Entertainment)	2/14/2024

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Next weekly Newsletter will be posted Sunday, February 28, 2024

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