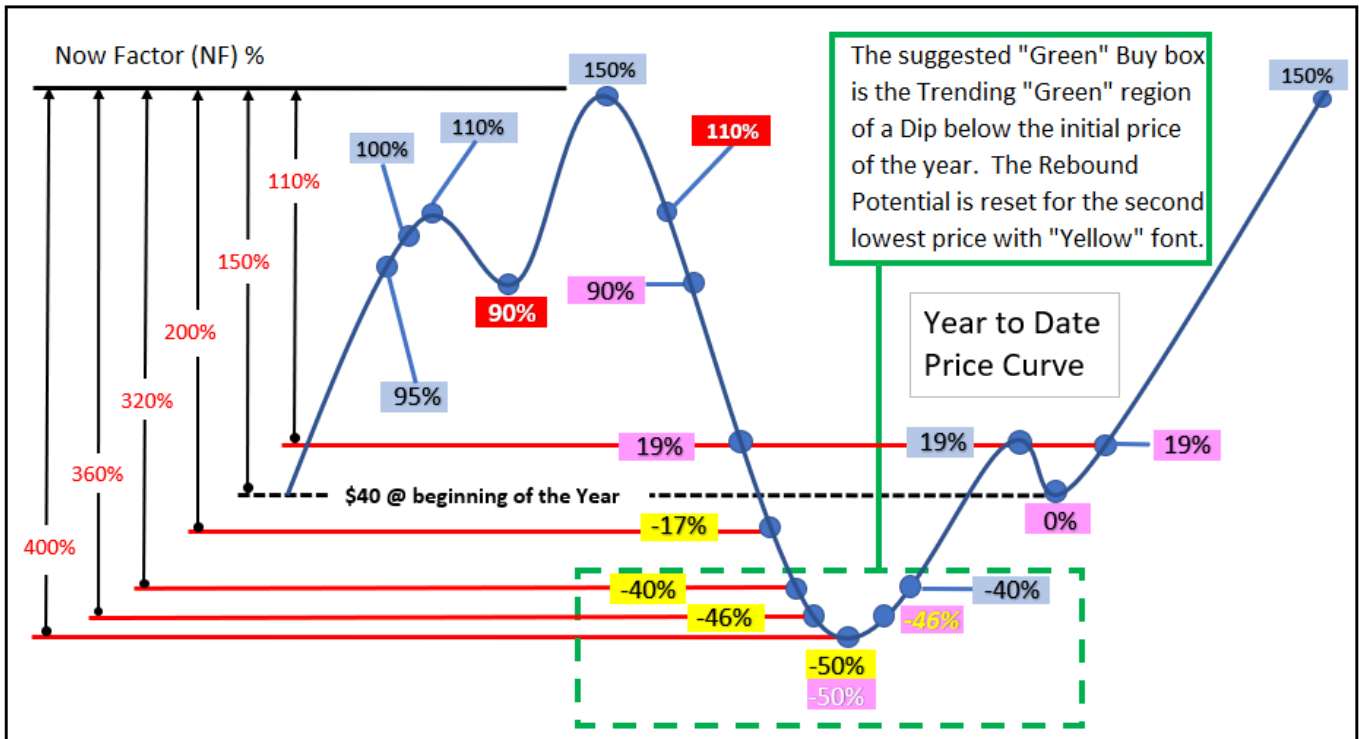# BIG BANK BOSS

NEWS
LETTER
2024

## Hyperdrive your Investments (Retirement Account) to Enjoy Earlier

This newsletter is supplied to provide you with technical data on movement for some notable Standard and Poor's S&P 500 stocks. I have added some stocks that are relevant for millennials and meme stocks. This newsletter focuses on Technical Analysis (is used more in the review of short-term investments decisions) and no Fundamental Analysis (is most often used when determining the quality of long-term investments).

It has always been said that you should never try to time the Stock Market, but I am here to say you can do it with some level of certainty. You can never achieve 100% certainty in any decision model, but I provide you with an algorithm model with color trends to help you make optimized manual buy and sell decisions. The main purpose of the charts: (1) direct you to make purchases near the Price Curve lows see Buy Range columns "Green" and (2) sell stocks after a triple digit Year to Date (YTD) run up at the presence of trending color change from "Blue" to "Pink".

Below is a typical price curve with the color trends and rebound percentages. This graphical picture should help you visualize the condensed material in the charts. The data generated for stock and mutual funds charts are captured from the closing price on Friday's and crypto currencies data is captured on Friday's at 7 pm.



The chart below is an informative combination of YTD stock movement, and color indicators to show how the price is trending. A stock will trend "Green" after reaching a threshold value for Rebound Factor (RF) % and may trend "Green" for weeks. To minimize purchasing too early in the trending "Green" it is suggested to be patient and wait for the stock to rebound above dip floor before purchased.

| Weekly Newsletters | YTD N-3 | YTD N-2 | YTD N-1 | YTD N | Now Price | Buy Low Price | Buy High Price | Trending Green (wks) | Dip Floor Price | Rebound Factor (RF) % | Now Factor (NF) % | Bounce Factor (BF) % |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Week 1 | 95% | 100% | 110% | 90% | 76.00 | 41.88 | 48.16 | N/A | 40.00 | 110% | 11% | 90% |
| Week 2 | 100% | 110% | 90% | 150% | 100.00 | 41.88 | 48.16 | N/A | 40.00 | 150% | 0% | 150% |
| Week 3 | 110% | 90% | 150% | 110% | 84.00 | 41.88 | 48.16 | N/A | 40.00 | 150% | 19% | 110% |
| Week 4 | 90% | 150% | 110% | 90% | 76.00 | 41.88 | 48.16 | N/A | 40.00 | 150% | 32% | 90% |
| Week 5 | 150% | 110% | 90% | 19% | 47.60 | 41.88 | 48.16 | N/A | 40.00 | 150% | 110% | 19% |
| Week 6 | 110% | 90% | 19% | -17% | 33.33 | 34.90 | 40.13 | N/A | 33.33 | 200% | 200% | ZERO |
| Week 7 | 90% | 19% | -17% | -40% | 23.81 | 24.93 | 28.67 | 1 | 23.81 | 320% | 320% | ZERO |
| Week 8 | 19% | -17% | -40% | -46% | 21.74 | 22.76 | 26.17 | 2 | 21.74 | 360% | 360% | ZERO |
| Week 9 | -17% | -40% | -46% | -50% | 20.00 | 20.94 | 24.08 | 3 | 20.00 | 400% | 400% | ZERO |
| Week 10 | -40% | -46% | -50% | -46% | 21.74 | 22.76 | 26.17 | 4 | 21.74 | 360% | 360% | ZERO |
| Week 11 | -46% | -50% | -46% | -40% | 23.81 | 22.76 | 26.17 | 5 | 21.74 | 360% | 320% | 10% |
| Week 12 | -50% | -46% | -40% | 19% | 47.60 | 22.76 | 26.17 | 5 | 21.74 | 360% | 110% | 119% |
| Week 13 | -46% | -40% | 19% | 0% | 40.00 | 22.76 | 26.17 | 5 | 21.74 | 360% | 150% | 84% |
| Week 14 | -40% | 19% | 0% | 19% | 47.60 | 22.76 | 26.17 | 5 | 21.74 | 360% | 110% | 119% |
| Week 15 | 19% | 0% | 19% | 150% | 100.00 | 22.76 | 26.17 | 5 | 21.74 | 360% | 0% | 360% |

| | | |
|---|---|---|
| **72%** or **81%** — Dip Floor Indicator | **61%** — Wait or Hold Indicator | **90%** — Potential Sell Trigger | **72%** or **81%** — 2nd Dip Floor Indicator |
| **16.34** — Now Price is within the Buy Now Price Range | **-13%** — Now Low-Price Indicator | **-13%** — 2nd Low-Price Indicator | N/A — No Suggested Buy In Price due to Max Potential < 44% | XX% — Rebound % back to recent high price |

Notice that as the price gets closer to the bottom of the dip, the YTD N color repeats being "Yellow" until the bottom is reached and a "White" font appears YTD N-1 to signify the Now Price is on an upswing. I do not tell you when to buy or sell, but you have all the information to make an informed choice amid an unknown future.

The Legion Chart on the previous page should be the most informative tool an active trader has ever had. The condensed format of taking stock curve price data and converting it into YTD Analysis should be a real breakthrough. This process suggests making stock market decisions before the stock market opens and removes the need to monitor the stock market during the day. Remember we are supposed to be working our 9 to 5 job while the stock market is doing its thing growing our investment dollars. Yes, I am providing this useful information tool for free. Below is the explanation of all the columns from left to right.

1. YTD N-2 - this is the Year to Date growth of a stock two weeks in the past.

2. YTD N-1 - this is the Year to Date growth of a stock one week in the past.

3. YTD N - this is the Year to Date growth of a stock right now the week of the published Newsletter.

4. Now Price - is the now price of the stock the week of the published Newsletter.

5. Buy Low Price - this is a fixed price above the Dip Floor Price to allow for price float and minimize false buy triggers. When the Stock Price is above the Buy Low Price and below the Buy High Price, both cells will be "Green" to signify it is a good time to consider making a purchase. You can enter either Low or High Price in your brokerage account as a limit order.

6. Buy High Price - this is a fixed price above the Dip Floor Price to allow for price float above the Buy Low Price. The float provided is a default for all stocks, but the float is increased for stocks that have a Spike Ratio of 2.0. When the Stock Price is above the Buy Low Price and below the Buy High Price. These cells will be "Green" to signify it is a good time to consider making a purchase. You can enter this cell value in your brokerage account for a limit order.

7. Trending Green (wks) - This provides you with the number of weeks a particular stock has been between the Buy Price ranges. The float provided is a default for all stocks, but the float is increased for stocks that have a Spike Ratio of 2.0. This small Buy Now range could be jumped over because of the data being measured is once every 7-days. Yes, the cell could have N/A in it and not catch anything. This active trader tool is suggestive and is not intended to be an absolute tool. For this reason, you should consider entering the Buy High or Low Price as a Limit Orders in your Brokerage Account.

8. Spike Ratio – this is an indicator of stocks with a hyperbolic gain that typically has an associate quick drop off. If you own a stock that grows to a Spike Ratio of 2, I suggest you sell near the high and take your quick gain. I would suggest that you not purchase the dip of a stock with a Spike Ratio of 2 because a repeat growth back to the previous high is not based on performance but popularity and speculation.

9. Dip Floor Price - the price provided will be one of two prices. One is the lowest price in the range of measured prices. The second is a dip price below the 52-Week High. The second dip price is typically something that can't be measured or suggested by traditional trading tools.

10. Rebound Factor (RF) % - this is exactly what you think it is. This is the ratio of maximum past (June of previous year) to present price divided by the measured range divided by the lowest past (December 31st of previous year) to present price which is called the RF. The RF is then converted to a percentage. This value is always positive.

11. Now Factor (NF) % - This is the positive replacement for the 52-Week Change%. Who cares how much the price has dropped from the high price. This is the wrong thing to measure. This is the ratio of maximum past (June of previous year) to present price divided by the Now Stock Price which is called the NF. The NF is then converted to a percentage. The real thing to measure is the growing Exponential Rebound as the price drops further and further. If a stock has a 52-Week Change% of -50% or -75%, the corresponding Now Potential Rebound 100% or 300%, respectively. You say to yourself, wow. The Now Potential Rebound of 100% or 300% would be a multiple of 2 or 4. If you invested $32,000 and achieved a multiple of 2 or 4 your investment dollars would be $64,000 or 128,000, respectively. The growth of the security has a 1 to 1 relationship with total investment made in a company.

12. Bounce Factor (BF) % - the percentage provided can be Zero for two situations. One is when price is at the absolute lowest price for the price range. The second is when price sets lower or a new lower prices. The default calculated percentage when not Zero is the ratio of the Now Stock Price divided by Dip Floor Price which is called the BF. The BF is then converted to a percentage.
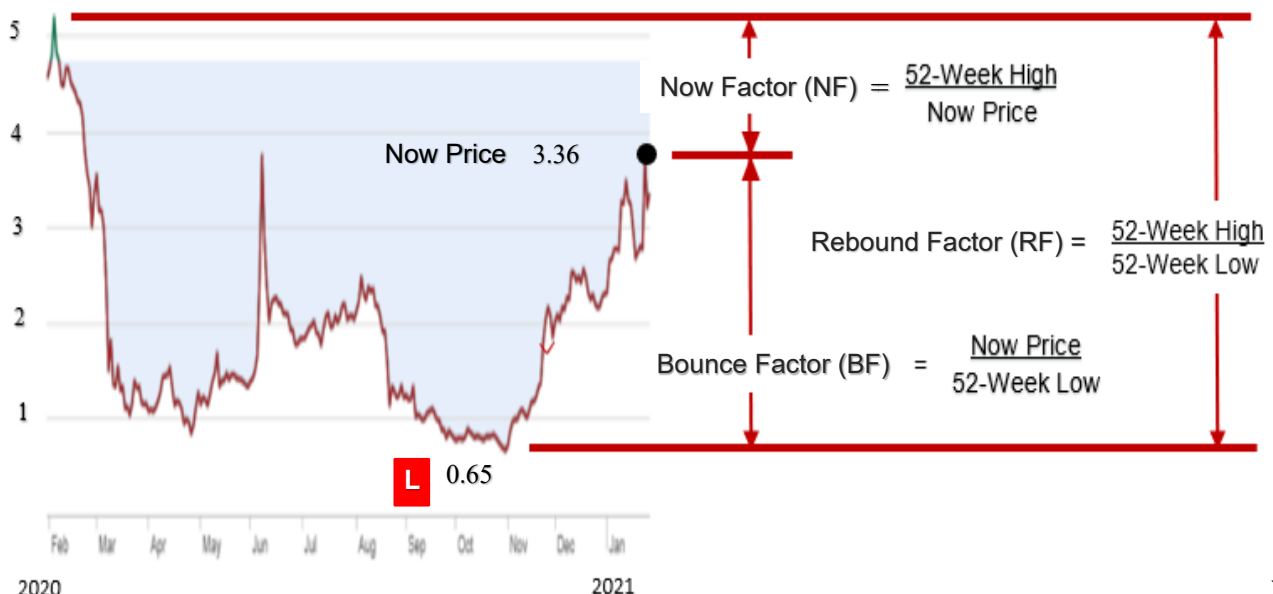
## Big Bank Boss Triple Point Reference Frame

The discrete measurements of 52-Week High Change % and 52-Week Low Change % are at best an apples and oranges comparison and not entirely useful. For this exact reason, I created the Big Bank Boss Triple equations. The Big Bank Boss Triple equations output are positive numbers. The ratios can easily be converted to percentages. Now you have an apple-to-apple comparison with real-time growth potential. The output results define the now stock price in a triple reference box of the Rebound Factor (RF), Now Factor (NF) and Bounce Factor (BF).

These formulas are very useful whenever the Stock Market goes thru a crisis or market correction. The Bounce Factor (BF) is identical to the 52-Week Low Change which represents the percentage above the Dip Floor Price. The Rebound Factor (RF) defines the maximum potential range for a stock based on past performance. The values of NF and BF in themselves do not provide a holistic picture. It is very important to add in the crucial component of trending upward or downward. If the trend of the price is downward the NF increases and the BF decreases.

There is no way to predict when future stock prices will trend upward, but I provide a weekly Big Bank Boss Newsletter that shows the weekly price trend charts with a "Yellow" cell to indicate a new low indicator and a "White" font cell to indicate a trending up from the Dip Floor Price.



Figure 1. Big Bank Boss Triple Point for RIG as of Jan. 29, 2021

$$\text{Now Factor (NF)} = \frac{\text{52-Week High}}{\text{Now Price}}$$

$$\text{Rebound Factor (RF)} = \frac{\text{52-Week High}}{\text{52-Week Low}}$$

$$\text{Bounce Factor (BF)} = \frac{\text{Now Price}}{\text{52-Week Low}}$$

## Big Bank Boss Triple Point Equations

These three equations are always positive and make it easy to convert to percentages. Also, a unique thing about these ratios is an equation can be formed to solve for one unknown. This equation can be the building block for a program to monitor stock price movement. The 52-Week Range for RIG is converted below.



$$\text{Rebound Factor (RF)} = (52-\text{Week High})/(52-\text{Week Low})$$
$$= (5.24/0.65) = 8.06$$

$$(RF)\% = ((RF) - 1) \, X \, 100$$
$$= ((8.06) - 1) \, X \, 100 = 706\%$$

$$\text{Now Factor (NF)} = (52-\text{Week High})/(\text{Now Price})$$
$$= (5.24/3.36) = 1.56$$

$$(NF)\% = ((NF) - 1) \, X \, 100$$
$$= ((1.56) - 1) \, X \, 100 = 56\%$$

$$\text{Bounce Factor (BF)} = (\text{Now Price})/(52-\text{Week Low})$$
$$= (3.36/0.65) = 5.17$$

$$(BF)\% = ((BF) - 1) \, X \, 100$$
$$= ((5.17) - 1) \, X \, 100 = 417\%$$

The three Big Bank Boss Triple Point equations are linked in the single equation shown below. This equation only works for values are ratios, so you can't use this formula when the values are percentages.

$$NF = RF/BF$$

Substitution:
        RF = 8.06 and BF = 5.17

$$NF = 8.06 / 5.17 = 1.56$$

## Table 1. 2024 Big Bank Boss Potential Picks

| Type | Symbol | Name | Ranking |
|------|--------|------|---------|
| Stocks | SMCI | Super Micro Computer - (S&P 500 - 3-18-24) | 1 |
| Stocks | NVDA | NVIDIA Corp (Computer Chips) (4:1-2021) | 2 |
| Stocks | AVGO | Semiconductor (Broadcom Inc.) | 3 |
| Stocks | CRWD-add | Cloud (CrowdStrike - IPO 6-12-19) | 4 |
| Stocks | META | Face Book - Social Media | 5 |
| Stocks | NOW | Software - ServiceNow (S&P 500 - 11-21-19) | 6 |
| Stocks | MSFT | Microsoft (Software Company) | 7 |
| Mutual | FNCMX | Fidelity (Mirrors the NASDAQ) | 1 |
| Mutual | FBGRX | Fidelity Blue Chip (Lrg-Grth) | 2 |

The securities suggested as 2024 Big Bank Boss Potential Picks are not guaranteed to be the best performers for 2024, but their sum average performance should outperform the mutual funds and indexes. Notice a majority of the stocks provided in the 2024 Big Bank Boss Potential Picks are the in Table 2. Annual High Trending Stocks from 2023 to 2020.

## Table 2. Annual High Trending Stocks from 2023 - 2020

| Symbol | GROWTH RANKING 2023 | YTD 2023 | GROWTH RANKING 2022 | YTD 2022 | GROWTH RANKING 2021 | YTD 2021 | GROWTH RANKING 2020 | YTD 2020 | MULTIPLIER Growth 2023 - 2020 | 4-Yr Annualized Rate |
|--------|------|------|------|------|------|------|------|------|------|------|
| SMCI | 2 | 246% | 1 | 80% | 23 | 39% | 46 | 32% | 11.43 | 84% |
| NVDA | 3 | 239% | 47 | -52% | 4 | 125% | 10 | 122% | 8.18 | 69% |
| CDNS | 21 | 70% | 12 | -14% | 26 | 37% | 14 | 95% | 3.88 | 40% |
| AVGO | 12 | 100% | 13 | -16% | 15 | 52% | 33 | 48% | 3.77 | 39% |
| TSLA | 10 | 102% | 59 | -66% | 18 | 50% | 1 | 743% | 8.54 | 71% |
| HUBS-add | 11 | 101% | 52 | -56% | 9 | 66% | 8 | 140% | 3.51 | 37% |
| CRWD-add | 6 | 142% | 42 | -49% | 48 | -3% | 3 | 288% | 4.68 | 47% |
| AMD | 7 | 128% | 50 | -55% | 12 | 57% | 13 | 95% | 3.14 | 33% |
| ODFL | 31 | 43% | 16 | -21% | 5 | 84% | 29 | 57% | 3.26 | 34% |
| AMAT | 22 | 66% | 28 | -38% | 6 | 82% | 34 | 46% | 2.73 | 29% |
| LRCX | 15 | 86% | 36 | -42% | 14 | 52% | 28 | 62% | 2.68 | 28% |
| GME-meme | 57 | -5% | 48 | -53% | 2 | 688% | 5 | 210% | 10.83 | 81% |
| WST | 29 | 50% | 44 | -50% | 10 | 66% | 17 | 88% | 2.34 | 24% |
| NOW | 16 | 82% | 32 | -40% | 37 | 18% | 15 | 90% | 2.44 | 25% |
| MSFT | 27 | 57% | 23 | -29% | 17 | 51% | 39 | 41% | 2.38 | 24% |
| INTU | 25 | 61% | 31 | -39% | 7 | 69% | 36 | 44% | 2.37 | 24% |
| AAPL | 30 | 48% | 22 | -27% | 29 | 33% | 18 | 81% | 2.60 | 27% |

## Table 3. Annual High Trending Cryptocurrency from 2023 - 220

| Symbol | GROWTH RANKING 2023 | YTD 2023 | GROWTH RANKING 2022 | YTD 2022 | GROWTH RANKING 2021 | YTD 2021 | GROWTH RANKING 2020 | YTD 2020 | MULTIPLIER Growth 2023 - 2020 | 4-YR Annualized Rate |
|--------|------|------|------|------|------|------|------|------|------|------|
| DOGE | 9 | 33% | 7 | -60% | 1 | 1645% | 4 | 382% | 45.02 | 159% |
| BNB | 10 | 27% | 4 | -52% | 2 | 1269% | 9 | 172% | 22.70 | 118% |
| ADA | 4 | 144% | 12 | -81% | 3 | 628% | 2 | 505% | 20.49 | 113% |

## Table 4. Annual High Trending Mutual Funds & Indexes from 2023 - 2020

| Symbol | GROWTH RANKING 2023 | YTD 2023 | GROWTH RANKING 2022 | YTD 2022 | GROWTH RANKING 2021 | YTD 2021 | GROWTH RANKING 2020 | YTD 2020 | MULTIPLIER Growth 2023 - 2020 | 4-YR Annualized Rate |
|--------|------|------|------|------|------|------|------|------|------|------|
| FNCMX | 2 | 44% | 18 | -33% | 4 | 22% | 2 | 44% | 1.68 | 14% |
| FBGRX | 1 | 54% | 20 | -39% | 6 | 13% | 1 | 51% | 1.61 | 13% |
| FXAIX | 5 | 24% | 10 | -19% | 1 | 27% | 7 | 16% | 1.48 | 10% |
| NASDAQ | 1 | 43% | 3 | -33% | 2 | 21% | 1 | 45% | 1.68 | 14% |
| S&P 500 | 2 | 24% | 2 | -19% | 1 | 27% | 2 | 17% | 1.48 | 10% |
| Dow Jones | 3 | 14% | 1 | -9% | 3 | 19% | 3 | 8% | 1.33 | 7% |

The charts provided show the trending of Year to Date (YTD) Growths. The price fluctuations are entirely random, but a four-year time duration is long enough to show a trend of the highest performing securities. The last column in Tables 2, 3, and 4 are 4-YR Annualized Rate for a apples-to-apples comparison. Cryptocurrency rates are beyond conventional thinking. The Stock Market dragged most securities negative for FY22. Mutual Funds were the least impacted and Cryptocurrencies were the most affected for FY22. Securities rebounded in FY23.

| Index | YTD 4/12/24 | YTD 4/19/24 | Price 4/19/24 | Buy Low Price | Buy High Price | Trending Green (wks) | Spike Ratio | Dip Floor Price | Rebound Factor (RF) % | Now Factor (NF) % | | Bounce Factor (BF) % |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Dow Jones | 1% | 1% | 37,986.40 | 41,212.72 | 43,086.03 | N/A | 0 | 37,466.11 | 6% | 5% | | 1% |
| NASDAQ | 8% | 2% | 15,282.01 | 15,976.48 | 16,702.68 | 8 | 0 | 14,524.07 | 13% | 8% | | 5% |
| S&P 500 | 7% | 4% | 4,967.23 | 5,166.96 | 5,401.83 | 3 | 0 | 4,697.24 | 12% | 6% | | 6% |

| Symbol | YTD 4/12/24 | 23 | Price 4/19/24 | 26 | 26 | Trending Green (wks) | Caution = 2 | Dip Floor Price | Rebound Factor (RF) % | Now Factor (NF) % | | Bounce Factor (BF) % |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| SMCI | 216% | 151% | 713.65 | 287.14 | 369.59 | 2 | 2 | 284.30 | 301% | 60% | | 151% |
| NVDA | 78% | 54% | 762.00 | 495.88 | 638.26 | 3 | 2 | 490.97 | 92% | 24% | | 55% |
| META | 45% | 36% | 481.07 | 355.47 | 457.54 | 3 | 2 | 351.95 | 50% | 10% | | 37% |
| HOOD | 41% | 31% | 16.63 | 11.78 | 13.39 | 1 | 0 | 10.71 | 88% | 21% | | 55% |
| DASH | 40% | 29% | 127.18 | 95.76 | 123.25 | 7 | 2 | 94.81 | 47% | 10% | | 34% |
| MU | 44% | 25% | 106.77 | 87.45 | 99.38 | 3 | 0 | 79.50 | 55% | 16% | | 34% |
| COIN | 41% | 21% | 211.01 | 126.00 | 162.18 | 2 | 2 | 124.75 | 113% | 26% | | 69% |
| AMAT | 28% | 17% | 189.77 | 163.90 | 186.25 | 4 | 0 | 149.00 | 41% | 11% | | 27% |
| EBAY | 18% | 16% | 50.39 | 45.24 | 51.41 | 3 | 0 | 41.13 | 28% | 5% | | 23% |
| AMZN | 23% | 15% | 174.63 | 159.76 | 181.55 | 9 | 0 | 145.24 | 28% | 7% | | 20% |
| DPZ | 20% | 15% | 473.55 | 440.03 | 500.04 | 7 | 0 | 400.03 | 24% | 5% | | 18% |
| NFLX | 28% | 14% | 555.04 | 521.47 | 592.58 | 5 | 0 | 474.06 | 34% | 15% | | 17% |
| UBER | 22% | 12% | 69.20 | 58.16 | 74.85 | 5 | 2 | 57.58 | 41% | 17% | | 20% |
| LRCX | 22% | 11% | 870.25 | 805.64 | 915.50 | 5 | 0 | 732.40 | 34% | 13% | | 19% |
| CRWD-add | 21% | 11% | 282.64 | 249.93 | 321.70 | 10 | 2 | 247.46 | 33% | 17% | | 14% |
| GOOG | 13% | 10% | 155.72 | 149.92 | 170.36 | 5 | 0 | 136.29 | 17% | 2% | | 14% |
| CTAS | 11% | 10% | 661.29 | 634.99 | 721.58 | 4 | 0 | 577.26 | 19% | 4% | | 15% |
| HUBS-add | 14% | 9% | 631.24 | 543.22 | 699.19 | 14 | 2 | 537.84 | 25% | 6% | | 17% |
| AVGO | 20% | 8% | 1,204.71 | 1,154.21 | 1,311.60 | 8 | 0 | 1,049.28 | 33% | 16% | | 15% |
| STZ | 8% | 8% | 260.70 | 265.93 | 302.19 | 3 | 0 | 241.75 | 13% | 5% | | 8% |
| LYFT | 25% | 8% | 16.15 | 13.86 | 15.75 | 1 | 0 | 12.60 | 60% | 25% | | 28% |
| MA | 9% | 7% | 455.39 | 461.36 | 524.28 | 9 | 0 | 419.42 | 15% | 6% | | 9% |
| MSFT | 12% | 6% | 399.12 | 404.53 | 459.69 | 10 | 0 | 367.75 | 17% | 7% | | 9% |
| WST | 8% | 6% | 372.04 | 373.43 | 424.35 | 7 | 0 | 339.48 | 21% | 10% | | 10% |
| DXCM | 10% | 5% | 130.71 | 127.89 | 145.33 | 6 | 0 | 116.26 | 19% | 6% | | 12% |
| ODFL | 9% | 5% | 211.82 | 211.07 | 239.86 | 9 | 0 | 191.89 | 17% | 6% | | 10% |
| V | 6% | 4% | 269.78 | 285.66 | 324.61 | N/A | 0 | 259.69 | 9% | 5% | | 4% |
| CDNS | 12% | 3% | 280.25 | 277.98 | 315.89 | 12 | 0 | 252.71 | 28% | 15% | | 11% |
| TMO | 6% | 3% | 544.78 | 583.87 | 663.49 | 2 | 0 | 530.79 | 13% | 10% | | 3% |
| PYPL | 5% | 1% | 62.31 | 64.80 | 73.64 | 2 | 0 | 58.91 | 45% | 37% | | 6% |
| CNC | -5% | 1% | 75.15 | 77.80 | 88.41 | N/A | 0 | 70.73 | 16% | 9% | | 6% |
| NOW | 9% | 1% | 713.91 | 743.78 | 845.20 | 13 | 0 | 676.16 | 20% | 14% | | 6% |
| AMD | 11% | -1% | 146.64 | 139.97 | 180.15 | 10 | 2 | 138.58 | 50% | 41% | | 6% |
| NOC | -3% | -1% | 462.58 | 481.76 | 547.45 | N/A | 0 | 437.96 | 25% | 18% | | 6% |
| ZBRA | 6% | -2% | 268.07 | 271.13 | 308.10 | 9 | 0 | 246.48 | 34% | 23% | | 9% |
| BBY | 0% | -3% | 76.15 | 78.10 | 88.75 | 4 | 0 | 71.00 | 27% | 19% | | 7% |
| VRTX | -2% | -3% | 394.28 | 433.71 | 492.85 | N/A | 0 | 394.28 | 10% | 10% | | ZERO |
| INTU | -1% | -3% | 605.17 | 647.92 | 736.28 | 6 | 0 | 589.02 | 13% | 10% | | 3% |
| TYL | -1% | -4% | 403.35 | 440.90 | 501.03 | 2 | 0 | 400.82 | 10% | 9% | | 1% |
| GPN | -3% | -4% | 122.10 | 134.31 | 152.63 | N/A | 0 | 122.10 | 12% | 12% | | ZERO |
| LYV | 8% | -4% | 89.96 | 97.02 | 110.25 | 7 | 0 | 88.20 | 20% | 18% | | 2% |
| UNH | -17% | -5% | 501.13 | 482.90 | 548.75 | N/A | 0 | 439.00 | 25% | 10% | | 14% |
| EA | -6% | -7% | 127.27 | 140.00 | 159.09 | N/A | 0 | 127.27 | 12% | 12% | | ZERO |
| HNST | -2% | -8% | 3.03 | 2.97 | 3.38 | 4 | 0 | 2.70 | 64% | 46% | | 12% |
| SQ | 0% | -9% | 70.42 | 71.47 | 81.21 | 7 | 0 | 64.97 | 30% | 20% | | 8% |
| POOL | -5% | -9% | 361.13 | 397.24 | 451.41 | 2 | 0 | 361.13 | 15% | 15% | | ZERO |
| MSCI | -7% | -10% | 510.07 | 561.08 | 637.59 | 2 | 0 | 510.07 | 16% | 16% | | ZERO |
| BABA | -8% | -11% | 69.07 | 75.98 | 86.34 | N/A | 0 | 69.07 | 74% | 74% | | ZERO |
| ADSK | -3% | -11% | 216.50 | 238.15 | 270.63 | 9 | 0 | 216.50 | 23% | 23% | | ZERO |
| PAYC | -4% | -11% | 183.25 | 199.34 | 226.53 | N/A | 0 | 181.22 | 103% | 101% | | 1% |
| TTWO | -8% | -13% | 140.60 | 154.66 | 175.75 | N/A | 0 | 140.60 | 19% | 19% | | ZERO |
| IDXX | -10% | -14% | 476.35 | 523.99 | 595.44 | 2 | 0 | 476.35 | 21% | 21% | | ZERO |
| AAPL | -8% | -14% | 165.00 | 181.50 | 206.25 | N/A | 0 | 165.00 | 20% | 20% | | ZERO |
| EXPE | -14% | -15% | 129.00 | 141.90 | 161.25 | N/A | 0 | 129.00 | 20% | 20% | | ZERO |
| ZI | -14% | -16% | 15.53 | 16.84 | 19.14 | 3 | 0 | 15.31 | 90% | 87% | | 1% |
| ZM | -14% | -17% | 59.45 | 65.40 | 74.31 | 1 | 0 | 59.45 | 34% | 34% | | ZERO |
| ADBE | -21% | -22% | 465.02 | 511.52 | 581.28 | 2 | 0 | 465.02 | 37% | 37% | | ZERO |
| HUM | -32% | -28% | 328.33 | 343.86 | 390.75 | 2 | 0 | 312.60 | 71% | 63% | | 5% |
| MKTX | -27% | -30% | 204.01 | 204.01 | 255.01 | N/A | 0 | 204.01 | 92% | 92% | | ZERO |
| SDGR | -26% | -32% | 24.29 | 24.29 | 30.36 | 2 | 0 | 24.29 | 121% | 121% | | ZERO |
| SNAP | -36% | -34% | 11.16 | 10.91 | 14.04 | 8 | 2 | 10.80 | 58% | 53% | | 3% |
| ROKU | -35% | -38% | 56.90 | 56.90 | 73.97 | 10 | 2 | 56.90 | 82% | 82% | | ZERO |
| GME-meme | -39% | -41% | 10.42 | 10.42 | 13.03 | 4 | 0 | 10.42 | 159% | 159% | | ZERO |
| TSLA | -31% | -41% | 147.05 | 147.05 | 191.17 | 10 | 2 | 147.05 | 91% | 91% | | ZERO |
| AMC-meme | -57% | -48% | 3.16 | 2.68 | 3.45 | 12 | 2 | 2.65 | 2383% | 1982% | | 19% |
| GOEV | -60% | -52% | 2.85 | 1.96 | 2.52 | 11 | 2 | 1.94 | 1536% | 1014% | | 47% |
| SPCE-add | -56% | -65% | 0.86 | 0.86 | 1.11 | 5 | 2 | 0.86 | 644% | 644% | | ZERO |
| EXPR-meme | -91% | -92% | 0.70 | 0.66 | 0.85 | 10 | 2 | 0.66 | 3503% | 3271% | | 7% |

Legend:

| | | |
|---|---|---|
| 72% or 81% | Dip Floor Indicator | |
| 61% | Wait or Hold Indicator | |
| 90% | Potential Sell Trigger | |
| 72% or 81% | 2nd Dip Floor Indicator | |
| 16.34 | Now Price is within the Buy Now Price Range | |
| -13% | Now Low-Price Indicator | |
| -13% | 2nd Low-Price Indicator | |
| N/A | No Suggested Buy In Price due to Max Potential < 44% | |
| XX% | Rebound % back to recent high price | |

The Hyper Growth Strategy has built in 10% to 18% price float triggers above the Dip Floor Price to keep the cell "Green". It is very unrealistic to say that you can always make a purchase at the absolute bottom of a price curve and sell at the peak of the price cure. With my technical analysis approach, I am able assist you to be an informed active trader with an optimized purchase window for stocks throughout the year. If you already own a stock, you can average down into the stock at the Dip Floor Price.

# Table 6. Stocks Year to Date (YTD) Growth Rates (as of 4-19-24) Return

| Index | Symbol | Price 4/19/24 | Weekly 4/19/24 | Monthly 4/19/24 | YTD 3/15/24 | YTD 3/22/24 | YTD 3/29/24 | YTD 4/5/24 | YTD 4/12/24 | YTD 4/19/24 |
|---|---|---|---|---|---|---|---|---|---|---|
| Dow Jones | ^DJI | 37,986.40 | 0% | -2% | 3% | 5% | 6% | 3% | 1% | 1% |
| NASDAQ | ^IXIC | 15,282.01 | -6% | -4% | 6% | 9% | 9% | 8% | 8% | 2% |
| S&P 500 | ^GSPC | 4,967.23 | -3% | -3% | 7% | 10% | 10% | 9% | 7% | 4% |

| Symbol | Company / Industry | Price 4/19/24 | 4/19/24 4/12/24 | 4/19/24 3/15/24 | YTD 3/15/24 | YTD 3/22/24 | YTD 3/29/24 | YTD 4/5/24 | YTD 4/12/24 | 23 |
|---|---|---|---|---|---|---|---|---|---|---|
| SMCI | Super Micro Computer - (S&P 500 - 3-18-24) | 713.65 | -21% | -33% | 276% | 242% | 255% | 233% | 216% | 151% |
| NVDA | NVIDIA Corp (Gaming CPU) (4:1-2021) | 762.00 | -14% | -13% | 77% | 90% | 82% | 78% | 78% | 54% |
| META | Communication (Facebook) | 481.07 | -6% | -1% | 37% | 44% | 37% | 49% | 45% | 36% |
| HOOD | Robinhood Crypto Exchg (IPO 7-29-21) | 16.63 | -8% | -8% | 42% | 44% | 58% | 44% | 41% | 31% |
| DASH | DoorDash (DASH - IPO 12/9/20) | 127.18 | -8% | -3% | 32% | 39% | 39% | 41% | 40% | 29% |
| MU | Semiconductor (Micron) | 106.77 | -13% | 14% | 9% | 29% | 38% | 45% | 44% | 25% |
| COIN | Coinbase Crypto Exchg (IPO 4-14-21) | 211.01 | -14% | -13% | 39% | 47% | 52% | 39% | 41% | 21% |
| AMAT | Semiconductor (Applied Materials) | 189.77 | -9% | -4% | 23% | 30% | 27% | 28% | 28% | 17% |
| EBAY | Internet Retail (eBay Inc.) | 50.39 | -2% | -3% | 20% | 18% | 21% | 19% | 18% | 16% |
| AMZN | Internet Retail (Amazon) (20:1-2022) | 174.63 | -6% | 0% | 15% | 18% | 19% | 22% | 23% | 15% |
| DPZ | Resturants (Domino's Pizza) | 473.55 | -4% | 7% | 7% | 11% | 21% | 20% | 20% | 15% |
| NFLX | Netflix (Online Movies) | 555.04 | -11% | -8% | 24% | 29% | 25% | 31% | 28% | 14% |
| UBER | Ride Share (Uber Inc.) (IPO 5-10-19) | 69.20 | -8% | -9% | 24% | 30% | 25% | 25% | 22% | 12% |
| LRCX | Semiconductor (Lam Research) | 870.25 | -9% | -4% | 16% | 25% | 24% | 24% | 22% | 11% |
| CRWD-add | Cloud (CrowdStrike - IPO 6-12-19) | 282.64 | -9% | -10% | 24% | 28% | 26% | 24% | 21% | 11% |
| GOOG | Google (Online and Phone) (20:1-2022) | 155.72 | -2% | 10% | 1% | 8% | 8% | 9% | 13% | 10% |
| CTAS | Specialty Business (Cintas Corporation) | 661.29 | -1% | 5% | 4% | 6% | 14% | 12% | 11% | 10% |
| HUBS-add | Online Software Sales (HubSpot) | 631.24 | -5% | 5% | 4% | 7% | 8% | 15% | 14% | 9% |
| AVGO | Semiconductor (Broadcom Inc.) | 1,204.71 | -10% | -2% | 11% | 21% | 19% | 20% | 20% | 8% |
| STZ | Consumer (Constellation Brands) | 260.70 | -1% | -3% | 11% | 11% | 12% | 10% | 8% | 8% |
| LYFT | Ride Share (Lyft, Inc.) (IPO 5-28-19) | 16.15 | -14% | -6% | 15% | 34% | 29% | 19% | 25% | 8% |
| MA | Credit Services (Mastercard) | 455.39 | -2% | -4% | 12% | 13% | 13% | 12% | 9% | 7% |
| MSFT | Microsoft (Software Company) | 399.12 | -5% | -4% | 11% | 14% | 12% | 13% | 12% | 6% |
| WST | West Pharmaceutical - Medical | 372.04 | -2% | -4% | 10% | 12% | 12% | 12% | 8% | 6% |
| DXCM | Medical Devices (DexCom, Inc) (4:1-2022) | 130.71 | -4% | 0% | 5% | 7% | 12% | 12% | 10% | 5% |
| ODFL | Old Dominion Freight Line - Trucking (2:1 3-28-22) | 211.82 | -4% | 1% | 4% | 9% | 8% | 11% | 9% | 5% |
| V | Credit Services (Visa) | 269.78 | -2% | -5% | 9% | 9% | 7% | 6% | 6% | 4% |
| CDNS | Cadence Design System - Software | 280.25 | -8% | -6% | 10% | 18% | 14% | 13% | 12% | 3% |
| TMO | Healthcare (Thermo Fisher Scientific) | 544.78 | -4% | -7% | 10% | 10% | 9% | 9% | 6% | 3% |
| PYPL | Finance (PayPal Holdings) | 62.31 | -4% | -1% | 2% | 5% | 9% | 6% | 5% | 1% |
| CNC | Healthcare (Centene Corp.) | 75.15 | 6% | 0% | 2% | 4% | 6% | -2% | -5% | 1% |
| NOW | Software - ServiceNow (S&P 500 - 11-21-19) | 713.91 | -7% | -4% | 5% | 10% | 8% | 11% | 9% | 1% |
| AMD | AMD Computer Chips | 146.64 | -10% | -23% | 30% | 22% | 22% | 16% | 11% | -1% |
| NOC | Defense (Northrop Grumman Corp.) | 462.58 | 1% | 0% | -1% | 0% | 2% | -3% | -3% | -1% |
| ZBRA | Communication (Zebra Technologies Corp.) | 268.07 | -8% | -6% | 5% | 7% | 10% | 6% | 6% | -2% |
| BBY | Specialty Retail (Best Buy) | 76.15 | -2% | -2% | 0% | 4% | 5% | 2% | 0% | -3% |
| VRTX | Healthcare (Vertex Pharmaceuticals Inc.) | 394.28 | -1% | -3% | 0% | 2% | 3% | 0% | -2% | -3% |
| INTU | Software (Intuit Inc) | 605.17 | -3% | -3% | 0% | 3% | 4% | 2% | -1% | -3% |
| TYL | Software (Tyler Technologies) | 403.35 | -2% | -3% | 0% | 0% | 2% | -1% | -1% | -4% |
| GPN | Specialty Business (Global Payments) | 122.10 | -1% | -6% | 2% | 4% | 5% | -1% | -3% | -4% |
| LYV | Entertainment (Live Nation Entertainment) | 89.96 | -11% | -13% | 11% | 13% | 13% | 11% | 8% | -4% |
| UNH | Health Plan (UnitedHealth Group) | 501.13 | 14% | 2% | -7% | -7% | -6% | -13% | -17% | -5% |
| EA | Games (Electronic Arts) | 127.27 | -1% | -5% | -2% | -4% | -3% | -5% | -6% | -7% |
| HNST | Consumer (The Honest Company) (IPO 5-5-21) | 3.03 | -7% | -30% | 30% | 27% | 23% | 15% | -2% | -8% |
| SQ | Finance (Block Inc.) | 70.42 | -9% | -12% | 4% | 4% | 9% | 0% | 0% | -9% |
| POOL | Industrials - Pool Corporation | 361.13 | -5% | -10% | 0% | 4% | 1% | -1% | -5% | -9% |
| MSCI | Finance - MSCI | 510.07 | -3% | -6% | -4% | -2% | -1% | -4% | -7% | -10% |
| BABA | Alibaba Online - (IPO 9-18-14) | 69.07 | -3% | -6% | -5% | -7% | -7% | -8% | -8% | -11% |
| ADSK | Software (Autodesk) | 216.50 | -9% | -15% | 4% | 8% | 7% | 1% | -3% | -11% |
| PAYC | (Paycom Software) (S&P 500 - 1-28-20) | 183.25 | -7% | -3% | -8% | -7% | -4% | -4% | -4% | -11% |
| TTWO | Gaming (Take-Two Interactive Software) | 140.60 | -5% | -2% | -11% | -5% | -8% | -6% | -8% | -13% |
| IDXX | Healthcare (IDEXX Laboratories) | 476.35 | -4% | -10% | -5% | -4% | -3% | -6% | -10% | -14% |
| AAPL | Apple Multimedia (4:1-2020) | 165.00 | -7% | -4% | -10% | -11% | -11% | -12% | -8% | -14% |
| EXPE | Travel Services (Expedia Group) | 129.00 | -1% | -3% | -12% | -10% | -9% | -13% | -14% | -15% |
| ZI | Software (Zoom Info.) - IPO 5-4-20 | 15.53 | -2% | -3% | -14% | -16% | -13% | -17% | -14% | -16% |
| ZM | Zoom Video Talk - IPO 4-18-19 | 59.45 | -4% | -10% | -8% | -8% | -9% | -12% | -14% | -17% |
| ADBE | Software (Abobe) | 465.02 | -2% | -6% | -17% | -16% | -15% | -19% | -21% | -22% |
| HUM | Healthcare (Humana Inc.) | 328.33 | 5% | -6% | -24% | -24% | -24% | -32% | -32% | -28% |
| MKTX | Finance (MarketAxess Holdings) | 204.01 | -4% | -7% | -25% | -24% | -25% | -23% | -27% | -30% |
| SDGR | Health (Schrodinger Inc.) (IPO 02-06-20) | 24.29 | -8% | -7% | -27% | -25% | -25% | -25% | -26% | -32% |
| SNAP | Communication (SnapChat) | 11.16 | 3% | 0% | -34% | -33% | -32% | -35% | -36% | -34% |
| ROKU | Roku, Inc (Entertainment) | 56.90 | -5% | -11% | -30% | -31% | -29% | -35% | -35% | -38% |
| GME-meme | GameStop (Computer Games) (4:1-2022) | 10.42 | -3% | -27% | -19% | -25% | -29% | -36% | -39% | -41% |
| TSLA | Tesla, Inc. (added S&P 500) (3:1-2022) | 147.05 | -14% | -10% | -34% | -31% | -29% | -34% | -31% | -41% |
| AMC-meme | AMC Movie Theater (1:10-2023) | 3.16 | 19% | -29% | -27% | -33% | -39% | -51% | -57% | -48% |
| GOEV | Canoo Inc. (Electric Auto Maker) | 2.85 | 19% | 47% | -68% | -28% | -40% | -64% | -60% | -52% |
| SPCE-add | Space (Virgin Galactic) IPO 10-28-19 | 0.86 | -21% | -48% | -32% | -44% | -40% | -49% | -56% | -65% |
| EXPR-meme | Express, Inc. (Delisted from NYSE 3/6/2024) | 0.70 | -7% | -45% | -85% | -85% | -84% | -92% | -91% | -92% |

Legend:
- 72% or 81% — Dip Floor Indicator
- 61% — Wait or Hold Indicator
- 90% — Potential Sell Trigger
- 72% or 81% — 2nd Dip Floor Indicator
- 16.34 — Now Price is within the Buy Now Price Range
- -13% — Now Low-Price Indicator
- -13% — 2nd Low-Price Indicator
- N/A — No Suggested Buy In Price due to Max Potential < 44%
- XX% — Rebound % back to recent high price

The results in the Table 7 and Table 8 were created with the same algorithm for the stocks. I have included the Top 14 Popular Cryptocurrencies for you to observe the movement every week. There is no true forcing function to explain the upward or downward movement of the cryptocurrencies. Also, there is no explanation why one cryptocurrency grows faster than another. The graphs are primarily provided to be a snapshot of the magnitude of the growth at ~7pm on Friday and the Dip analysis range starts on Dec. 31, 2023. Since the Crypto Exchanges are operational 24 hours a day, the actual price could be dramatically different by the ringing of the Monday morning bell.

## Table 7. Highest Bubble Up Performing Cryptocurrencies (as of 4-19-24)

| Index | YTD 4/12/24 | YTD 4/19/24 | Price 4/19/24 | Buy Low Price | Buy High Price | Trending Green (wks) | Spike Ratio | Dip Floor Price | Rebound Factor (RF) % | Now Factor (NF) % | Bounce Factor (BF) % |
|---|---|---|---|---|---|---|---|---|---|---|---|
| Dow Jones | 1% | 1% | 37,986.40 | 41,212.72 | 43,086.03 | N/A | 0 | 37,466.11 | 6% | 5% | 1% |
| NASDAQ | 8% | 2% | 15,282.01 | 15,976.48 | 16,702.68 | 8 | 0 | 14,524.07 | 13% | 8% | 5% |
| S&P 500 | 7% | 4% | 4,967.23 | 5,166.96 | 5,401.83 | 3 | 0 | 4,697.24 | 12% | 6% | 6% |
| **Symbol** | **YTD 4/12/24** | **6** | **Price 4/19/24** | **0** | **0** | **Trending Green (wks)** | **Caution =2** | **Dip Floor Price** | **Rebound Factor (RF) %** | **Now Factor (NF) %** | **Bounce Factor (BF) %** |
| BCH | 109% | 89% | 479.00 | 264.56 | 283.45 | 2 | 0 | 236.21 | 178% | 37.2% | 103% |
| BNB | 90% | 79% | 558.00 | 332.64 | 356.40 | 1 | 0 | 297.00 | 108% | 10.8% | 88% |
| DOGE | 89% | 67% | 0.15 | 0.09 | 0.09 | 1 | 0 | 0.08 | 166% | 40.0% | 90% |
| BTC | 59% | 52% | 64,033.00 | 46,618.88 | 49,948.80 | 1 | 0 | 41,624.00 | 68% | 9.1% | 54% |
| ETH | 40% | 34% | 3,071.00 | 2,539.04 | 2,720.40 | 1 | 0 | 2,267.00 | 72% | 26.8% | 35% |
| LTC | 17% | 11% | 81.30 | 74.03 | 79.32 | 1 | 0 | 66.10 | 63% | 32.8% | 23% |
| LINK | -3% | -10% | 14.00 | 15.68 | 16.80 | 1 | 0 | 14.00 | 43% | 42.9% | ZERO |
| XRP | -11% | -18% | 0.51 | 0.57 | 0.61 | 4 | 0 | 0.51 | 51% | 51.0% | ZERO |
| DOT | -13% | -19% | 6.72 | 6.74 | 8.34 | 3 | 2 | 6.67 | 61% | 60.1% | 1% |
| ADA | -18% | -23% | 0.47 | 0.47 | 0.59 | 4 | 2 | 0.47 | 53% | 53.2% | ZERO |
| MIOTA | -13% | -23% | 0.23 | 0.23 | 0.29 | 3 | 2 | 0.23 | 57% | 56.5% | ZERO |
| XMR | -26% | -30% | 117.60 | 131.71 | 141.12 | 2 | 0 | 117.60 | 51% | 51.4% | ZERO |
| USDC | 0% | 0% | 1.00 | N/A | N/A | N/A | 0 | 1.00 | 0% | 0.0% | 0% |
| USDT | 0% | 0% | 1.00 | N/A | N/A | N/A | 0 | 1.00 | 0% | 0.0% | 0% |

Legend: 72% or 81% Dip Floor Indicator | 61% Wait or Hold Indicator | 90% Potential Sell Trigger | 72% or 81% 2nd Dip Floor Indicator | 16.34 Now Price is within the Buy Now Price Range | -13% Now Low-Price Indicator | -13% 2nd Low-Price Indicator | N/A No Suggested Buy In Price due to Max Potential < 44% | XX% Rebound % back to recent high price

## Table 8. Cryptocurrency (YTD) Growth Rates (as of 4-19-24)

| Index | Symbol | Price 4/19/24 | Weekly 4/19/24 | Monthly 4/19/24 | YTD 3/15/24 | YTD 3/22/24 | YTD 3/29/24 | YTD 4/5/24 | YTD 4/12/24 | YTD 4/19/24 |
|---|---|---|---|---|---|---|---|---|---|---|
| Dow Jones | ^DJI | 37,986.40 | 0% | -2% | 3% | 5% | 6% | 3% | 1% | 1% |
| NASDAQ | ^IXIC | 15,282.01 | -6% | -4% | 6% | 9% | 9% | 8% | 8% | 2% |
| S&P 500 | ^GSPC | 4,967.23 | -3% | -3% | 7% | 10% | 10% | 9% | 7% | 4% |
| **Symbol** | **Security** | **Price 4/19/24** | **4/19/24 4/12/24** | **4/19/24 3/15/24** | **YTD 3/15/24** | **YTD 3/22/24** | **YTD 3/29/24** | **YTD 4/5/24** | **YTD 4/12/24** | **6** |
| BCH | Bitcoin Cash | 479.00 | -10% | 15% | 64% | 63% | 144% | 159% | 109% | 89% |
| BNB | Binance Coin | 558.00 | -6% | -7% | 92% | 73% | 98% | 86% | 90% | 79% |
| DOGE | Dogecoin | 0.15 | -12% | -6% | 78% | 67% | 133% | 100% | 89% | 67% |
| BTC | Bitcoin | 64,033.00 | -5% | -7% | 64% | 50% | 66% | 61% | 59% | 52% |
| ETH | Ethereum | 3,071.00 | -5% | -18% | 63% | 43% | 54% | 45% | 40% | 34% |
| LTC | Litecoin | 81.30 | -5% | -9% | 22% | 13% | 48% | 34% | 17% | 11% |
| LINK | Chainlink | 14.00 | -7% | -29% | 26% | 15% | 22% | 11% | -3% | -10% |
| XRP | Ripple | 0.51 | -7% | -19% | 2% | -2% | 2% | -5% | -11% | -18% |
| DOT | Polkadot | 6.72 | -7% | -38% | 30% | 7% | 16% | 1% | -13% | -19% |
| ADA | Cardano | 0.47 | -6% | -35% | 18% | 0% | 8% | -7% | -18% | -23% |
| MIOTA | IOTA | 0.23 | -12% | -34% | 17% | 0% | 20% | 0% | -13% | -23% |
| XMR | Monero | 117.60 | -5% | -17% | -15% | -20% | -20% | -22% | -26% | -30% |
| USDC | USD Coin | 1.00 | 0% | 0% | 0% | 0% | 0% | 0% | 0% | 0% |
| USDT | Tether | 1.00 | 0% | 0% | 0% | 0% | 0% | 0% | 0% | 0% |

Legend: 72% or 81% Dip Floor Indicator | 61% Wait or Hold Indicator | 90% Potential Sell Trigger | 72% or 81% 2nd Dip Floor Indicator | 16.34 Now Price is within the Buy Now Price Range | -13% Now Low-Price Indicator | -13% 2nd Low-Price Indicator | N/A No Suggested Buy In Price due to Max Potential < 44% | XX% Rebound % back to recent high price

The results in the Table 9 and Table 10 were created with the same algorithm as the other securities. I have included 20 Mutual Funds for my weekly analysis from the list of 100 listed in an article (click here).  You should quickly notice that mutual funds are not as volatile as stocks and cryptocurrencies. As of January 5, 2024, the Dow Jones, NASDAQ and S&P 500 saw their largest dip since the beginning of the 2024.  On the flip side notice that Now Factor (NF) % is significantly lower for Mutual Funds than Stocks.

## Table 9. Highest Bubble Up Performing Mutual Fund (as of 4-19-24)

| Index | YTD 4/12/24 | YTD 4/19/24 | Price 4/19/24 | Buy Low Price | Buy High Price | Trending Green (wks) | Spike Ratio | Dip Floor Price | Rebound Factor (RF) % | Now Factor (NF) % | Bounce Factor (BF) % |
|---|---|---|---|---|---|---|---|---|---|---|---|
| Dow Jones | 1% | 1% | 37,986.40 | 41,212.72 | 43,086.03 | N/A | 0 | 37,466.11 | 6% | 5% | 1% |
| NASDAQ | 8% | 2% | 15,282.01 | 15,976.48 | 16,702.68 | 8 | 0 | 14,524.07 | 13% | 8% | 5% |
| S&P 500 | 7% | 4% | 4,967.23 | 5,166.96 | 5,401.83 | 3 | 0 | 4,697.24 | 12% | 6% | 6% |

| Symbol | YTD 4/12/24 | 1 | Price 4/19/24 | 6 | 6 | Trending Green (wks) | Caution = 2 | Dip Floor Price | Rebound Factor (RF) % | Now Factor (NF) % | Bounce Factor (BF) % |
|---|---|---|---|---|---|---|---|---|---|---|---|
| FBGRX | 15% | 8% | 187.06 | 175.00 | 180.05 | 2 | 0 | 168.27 | 20% | 8.4% | 11% |
| AGTHX | 11% | 6% | 67.00 | 64.16 | 66.01 | 1 | 0 | 61.69 | 15% | 6.2% | 9% |
| FXAIX | 8% | 4% | 172.54 | 169.52 | 174.41 | 4 | 0 | 163.00 | 12% | 6.0% | 6% |
| VINIX | 7% | 4% | 409.00 | 403.07 | 414.70 | 4 | 0 | 387.57 | 12% | 5.7% | 6% |
| AWSHX | 5% | 4% | 59.28 | 58.87 | 60.57 | 6 | 0 | 56.61 | 10% | 5.0% | 5% |
| ANWPX | 6% | 3% | 57.43 | 56.94 | 58.58 | 4 | 0 | 54.75 | 11% | 5.7% | 5% |
| AEPGX | 5% | 2% | 56.04 | 55.63 | 57.23 | 4 | 0 | 53.49 | 10% | 4.8% | 5% |
| FBALX | 5% | 2% | 27.51 | 27.62 | 28.42 | 7 | 0 | 26.56 | 9% | 4.9% | 4% |
| FNCMX | 8% | 2% | 193.93 | 191.36 | 196.88 | 3 | 0 | 184.00 | 13% | 7.5% | 5% |
| ABALX | 4% | 2% | 32.57 | 32.88 | 33.83 | 7 | 0 | 31.62 | 7% | 3.9% | 3% |
| VFIFX | 4% | 2% | 45.23 | 45.46 | 46.77 | 6 | 0 | 43.71 | 9% | 5.0% | 3% |
| VWELX | 3% | 1% | 41.85 | 42.40 | 43.62 | 8 | 0 | 40.77 | 6% | 3.7% | 3% |
| VFORX | 3% | 1% | 39.78 | 40.23 | 41.39 | 6 | 0 | 38.68 | 8% | 4.6% | 3% |
| VTTHX | 3% | 1% | 22.32 | 22.66 | 23.32 | 8 | 0 | 21.79 | 7% | 4.3% | 2% |
| VIMAX | 3% | 1% | 291.01 | 293.79 | 302.26 | 4 | 0 | 282.49 | 10% | 6.4% | 3% |
| VTHRX | 2% | 0% | 35.65 | 36.35 | 37.40 | 6 | 0 | 34.95 | 6% | 4.0% | 2% |
| VTTVX | 2% | 0% | 18.42 | 18.86 | 19.40 | 4 | 0 | 18.13 | 5% | 3.6% | 2% |
| VTWNX | 1% | 0% | 26.82 | 27.60 | 28.40 | 1 | 0 | 26.54 | 7% | 5.9% | 1% |
| VEXAX | 0% | -3% | 122.74 | 125.20 | 128.81 | 5 | 0 | 120.38 | 11% | 8.4% | 2% |
| VBTLX | -3% | -4% | 9.32 | 9.69 | 9.97 | N/A | 0 | 9.32 | 5% | 5.3% | ZERO |

| | | | |
|---|---|---|---|
| 72% or 81% | Dip Floor Indicator | 61% Wait or Hold Indicator | 90% Potential Sell Trigger | 72% or 81% 2nd Dip Floor Indicator |
| 16.34 Now Price is within the Buy Now Price Range | -13% Now Low-Price Indicator | -13% 2nd Low-Price Indicator | N/A No Suggested Buy In Price due to Max Potential < 44% | XX% Rebound % back to recent high price |

## Table 10. Mutual Fund (YTD) Growth Rates (as of 4-19-24)

| Index | Symbol | Price 4/19/24 | Weekly 4/19/24 | Monthly 4/19/24 | YTD 3/15/24 | YTD 3/22/24 | YTD 3/29/24 | YTD 4/5/24 | YTD 4/12/24 | YTD 4/19/24 |
|---|---|---|---|---|---|---|---|---|---|---|
| Dow Jones | ^DJI | 37,986.40 | 0.0% | -2% | 3% | 5% | 6% | 3% | 1% | 1% |
| NASDAQ | ^IXIC | 15,282.01 | -5.5% | -4% | 6% | 9% | 9% | 8% | 8% | 2% |
| S&P 500 | ^GSPC | 4,967.23 | -3.0% | -3% | 7% | 10% | 10% | 9% | 7% | 4% |

| Symbol | Mutual Fund | Price 4/19/24 | 4/19/24 4/12/24 | 4/19/24 3/15/24 | YTD 3/15/24 | YTD 3/22/24 | YTD 3/29/24 | YTD 4/5/24 | YTD 4/12/24 | 1 |
|---|---|---|---|---|---|---|---|---|---|---|
| FBGRX | Fidelity Blue Chip (Lrg-Grth) | 187.06 | -5.7% | -5% | 13% | 17% | 16% | 16% | 15% | 8% |
| AGTHX | American Funds (Lrg-Grth) | 67.00 | -4.1% | -3% | 9% | 13% | 13% | 12% | 11% | 6% |
| FXAIX | Fidelity (Lrg-Blend) | 172.54 | -3.0% | -3% | 8% | 10% | 11% | 9% | 8% | 4% |
| VINIX | Vanguard (Lrg-Blend) | 409.00 | -3.0% | -3% | 8% | 9% | 10% | 9% | 7% | 4% |
| AWSHX | American Funds (Lrg-Blend) | 59.28 | -1.5% | -2% | 6% | 8% | 9% | 7% | 5% | 4% |
| ANWPX | American Funds (World Equity) | 57.43 | -3.2% | -4% | 7% | 9% | 8% | 8% | 6% | 3% |
| AEPGX | American Funds (EAFE) | 56.04 | -2.1% | -4% | 6% | 7% | 7% | 7% | 5% | 2% |
| FBALX | Fidelity Balanced (Moderate) | 27.51 | -2.3% | -3% | 5% | 7% | 7% | 6% | 5% | 2% |
| FNCMX | Fidelity (Mirrors the NASDAQ) | 193.93 | -5.5% | -4% | 7% | 10% | 9% | 8% | 8% | 2% |
| ABALX | American Funds (Moderate) | 32.57 | -1.7% | -2% | 4% | 5% | 6% | 5% | 4% | 2% |
| VFIFX | Vanguard (Retirement 2050) | 45.23 | -2.4% | -3% | 5% | 6% | 7% | 6% | 4% | 2% |
| VWELX | Vanguard (Moderate) | 41.85 | -1.6% | -2% | 3% | 5% | 5% | 4% | 3% | 1% |
| VFORX | Vanguard (Retirement 2040) | 39.78 | -2.1% | -3% | 4% | 5% | 6% | 5% | 3% | 1% |
| VTTHX | Vanguard (Retirement 2035) | 22.32 | -2.0% | -2% | 3% | 5% | 5% | 4% | 3% | 1% |
| VIMAX | Vanguard (Mid-Cap) | 291.01 | -2.1% | -3% | 4% | 5% | 7% | 5% | 3% | 1% |
| VTHRX | Vanguard (Retirement 2030) | 35.65 | -1.8% | -2% | 3% | 4% | 4% | 4% | 2% | 0% |
| VTTVX | Vanguard (Retirement 2025) | 18.42 | -1.6% | -2% | 2% | 3% | 4% | 3% | 2% | 0% |
| VTWNX | Vanguard (Retirement 2020) | 26.82 | -1.3% | -2% | 1% | 2% | 3% | 2% | 1% | 0% |
| VEXAX | Vanguard (Mid-Grth) | 122.74 | -3.2% | -4% | 2% | 3% | 5% | 3% | 0% | -3% |
| VBTLX | Vanguard (Bonds) | 9.32 | -0.6% | -2% | -2% | -2% | -2% | -3% | -3% | -4% |

| | | | |
|---|---|---|---|
| 72% or 81% | Dip Floor Indicator | 61% Wait or Hold Indicator | 90% Potential Sell Trigger | 72% or 81% 2nd Dip Floor Indicator |
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## Purchase or Not Purchase

Before you decide to purchase, you must assure yourself that you are purchasing a stock that is popular now, services or product is in great demand, beating up on the little guys in the same business, and they set the industry standard in their business area.  This company attributes can be confirmed by customer growth, new acquisitions to grow business, increasing quarterly profit and you hear positive news related to their business.  It is suggested to make purchases in a dip in the price trend to increase the overall YTD performance.

It is suggested that you make multiple investments in the companies you own throughout the year.  This strategy will help you own a better yearly average ownership that will ultimately improve your growth rate of return.

## Super Micro Stock Dives as It Skips Earnings Preannouncement

Eric J. Savitz wrote this article for Barron's on Friday, April19, 2024.

Super Micro Computer shares plummeted for an odd reason Friday: The artificial-intelligence hardware company appears to have decided not to preannounce its financial results for the March quarter.

In seven of the past eight quarters, Super Micro issued a news release announcing preliminary results ahead of its routine earnings release, generally ratcheting up financial guidance.  For instance, in January, 11 days ahead of earnings, the company sharply increased its outlook for sales and earnings.

But not this time. And that has made investors nervous that the company's results might simply be in line with expectations, or worse.

On Friday morning, 11 days ahead of the earnings, the company issued a news release that simply set the date for the earnings announcement: April 30.

Super Micro declined to comment on the situation.

Super Micro shares were down 22% Friday at $720.40.  Even with that decline, the stock is up almost 160% for the year, and more than 560% over the past 12 months.

For the March quarter, Super Micro's previous guidance was for sales of between $3.7 billion and $4.1 billion, with non-GAAP profits of $5.20 to $6.01 a share.  For the June 2024 fiscal year, the company has projected revenue of between $14.3 billion and $14.7 billion.

Street consensus estimates as tracked by FactSet for the quarter call for sales of $4 billion and adjusted profits of $5.84 a share.  For the full year, analysts are estimating sales of $14.6 billion and adjusted profits of $21.95 a share.

Read in Barron's: https://stocks.apple.com/ADaNKwWufSHKHchrLzdSJiw

## Overall comments for the week

The count for trending "Green" for the securities were stocks (25 out of 68), cryptocurrencies (0 out of 14), and mutual funds (6 out of 20).

The Weekly Winners were AMC Movie Theater (AMC-meme), Canoo Inc – Electric Automaker (GOEV), UnitedHealth Group (UNH), Centene Corp. – Healthcare (CNC), and Humana Inc. – Healthcare (HUM) with gains of 19%, 19%, 14%, 6%, and 5%, respectively.

The Weekly Losers were Virgin Galactic (SPCE-add), Super Micro Computer (SMCI), Coinbase - Crypto Exchange (COIN), Tesla – Electric Vehicles (TSLA), and Lyft – Ride Share (LYFT) with losses of -21%, -21%, -14%, -14%, and -14%, respectively.

I continue to recommend that you do not purchase stocks within days before the quarterly report is posted.  It is best to let the market absorb the news good or bad news.  If the price drops, you get to purchase the stock at a discount instead of getting hit with an instant -20% loss or greater that will take weeks or months or a year to get back to even.

## Most Popular Stocks with Upcoming Quarterly Reports (+/- a week posting date)

| | | |
|---|---|---|
| EXPR-meme | Express, Inc. (Clothing Retail) (1:20-2023) | 3/22/2024 |
| CTAS | Specialty Business (Cintas Corporation) | 3/27/2024 |
| GME-meme | GameStop (Computer Games) (4:1-2022) | 3/27/2024 |
| STZ | Consumer (Constellation Brands) | 4/4/2024 |
| UNH | Health Plan (UnitedHealth Group) | 4/12/2024 |
| NFLX | Netflix (Online Movies) | 4/16/2024 |
| LRCX | Semiconductor (Lam Research) | 4/17/2024 |
| TSLA | Tesla, Inc. (added S&P 500) (3:1-2022) | 4/17/2024 |
| CDNS | Cadence Design System - Software | 4/22/2024 |
| CNC | Healthcare (Centene Corp.) | 4/23/2024 |
| V | Credit Services (Visa) | 4/23/2024 |
| GOOG | Google (Online and Phone) (20:1-2022) | 4/24/2024 |
| HUM | Healthcare (Humana Inc.) | 4/24/2024 |
| META | Communication (Facebook) | 4/24/2024 |
| MKTX | Finance (MarketAxess Holdings) | 4/24/2024 |
| NOW | Software - ServiceNow (S&P 500 - 11-21-19) | 4/24/2024 |
| ODFL | Old Dominion Freight Line - Trucking (2:1 3-28-22) | 4/24/2024 |
| ROKU | Roku, Inc (Entertainment) | 4/24/2024 |
| TMO | Healthcare (Thermo Fisher Scientific) | 4/24/2024 |
| AMZN | Internet Retail (Amazon) (20:1-2022) | 4/25/2024 |
| DXCM | Medical Devices (DexCom, Inc) (4:1-2022) | 4/25/2024 |
| MA | Credit Services (Mastercard) | 4/25/2024 |
| NOC | Defense (Northrop Grumman Corp.) | 4/25/2024 |
| POOL | Industrials - Pool Corporation | 4/25/2024 |
| SNAP | Communication (SnapChat) | 4/25/2024 |
| WST | West Pharmaceutical - Medical | 4/25/2024 |
| GPN | Specialty Business (Global Payments) | 4/29/2024 |
| AMD | AMD Computer Chips | 4/30/2024 |
| IDXX | Healthcare (IDEXX Laboratories) | 4/30/2024 |
| MSCI | Finance - MSCI | 4/30/2024 |
| MSFT | Microsoft (Software Company) | 4/30/2024 |
| PAYC | (Paycom Software) (S&P 500 - 1-28-20) | 4/30/2024 |
| SMCI | Super Micro Computer - (S&P 500 - 3-18-24) | 4/30/2024 |
| ZBRA | Communication (Zebra Technologies Corp.) | 4/30/2024 |
| HUBS-add | Online Software Sales (HubSpot) | 5/1/2024 |

Big Bank Boss Newsletter Website: http://hyperstockgrowth.com/boss-newsletters/

## Next weekly Newsletter will be posted Sunday, April 28, 2024