# BIG BANK BOSS

NEWS LETTER 2024

Hyperdrive your Investments (Retirement Account) to Enjoy Earlier

This newsletter is supplied to provide you with technical data on movement for some notable Standard and Poor's S&P 500 stocks. I have added some stocks that are relevant for millennials and meme stocks. This newsletter focuses on Technical Analysis (is used more in the review of short-term investments decisions) and no Fundamental Analysis (is most often used when determining the quality of long-term investments).

It has always been said that you should never try to time the Stock Market, but I am here to say you can do it with some level of certainty. You can never achieve 100% certainty in any decision model, but I provide you with an algorithm model with color trends to help you make optimized manual buy and sell decisions. The main purpose of the charts: (1) direct you to make purchases near the Price Curve lows see Buy Range columns "Green" and (2) sell stocks after a triple digit Year to Date (YTD) run up at the presence of trending color change from "Blue" to "Pink".

Below is a typical price curve with the color trends and rebound percentages. This graphical picture should help you visualize the condensed material in the charts. The data generated for stock and mutual funds charts are captured from the closing price on Friday's and crypto currencies data is captured on Friday's at 7 pm.
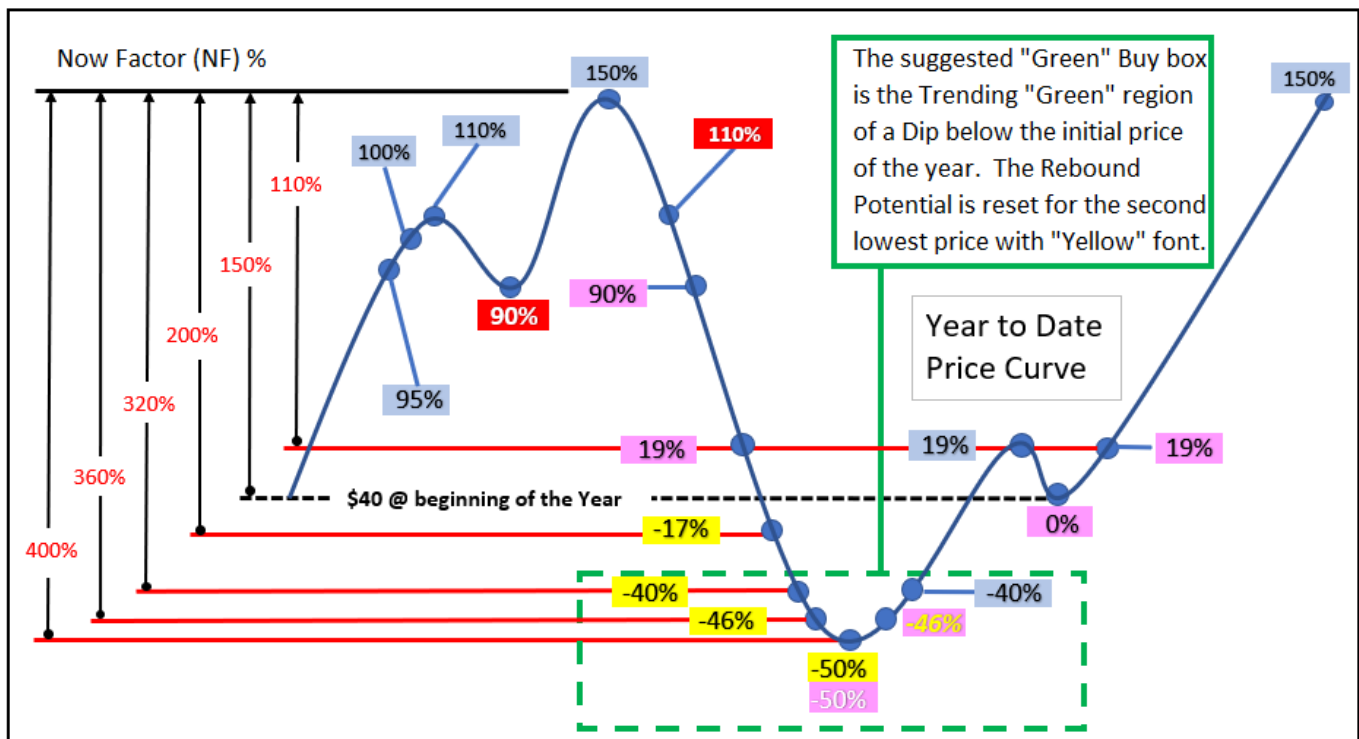
The chart below is an informative combination of YTD stock movement, and color indicators to show how the price is trending. A stock will trend "Green" after reaching a threshold value for Rebound Factor (RF) % and may trend "Green" for weeks. To minimize purchasing too early in the trending "Green" it is suggested to be patient and wait for the stock to rebound above dip floor before purchased.

Weekly Newsletters	YTD N-3	YTD N-2	YTD N-1	YTD N	Now Price	Buy Low Price	Buy High Price	Trending Green (wks)	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Week 1	95%	100%	110%	90%	76.00	41.88	48.16	N/A	40.00	110%	11%	90%
Week 2	100%	110%	90%	150%	100.00	41.88	48.16	N/A	40.00	150%	0%	150%
Week 3	110%	90%	150%	110%	84.00	41.88	48.16	N/A	40.00	150%	19%	110%
Week 4	90%	150%	110%	90%	76.00	41.88	48.16	N/A	40.00	150%	32%	90%
Week 5	150%	110%	90%	19%	47.60	41.88	48.16	N/A	40.00	150%	110%	19%
Week 6	110%	90%	19%	-17%	33.33	34.90	40.13	N/A	33.33	200%	200%	ZERO
Week 7	90%	19%	-17%	-40%	23.81	24.93	28.67	1	23.81	320%	320%	ZERO
Week 8	19%	-17%	-40%	-46%	21.74	22.76	26.17	2	21.74	360%	360%	ZERO
Week 9	-17%	-40%	-46%	-50%	20.00	20.94	24.08	3	20.00	400%	400%	ZERO
Week 10	-40%	-46%	-50%	-46%	21.74	22.76	26.17	4	21.74	360%	360%	ZERO
Week 11	-46%	-50%	-46%	-40%	23.81	22.76	26.17	5	21.74	360%	320%	10%
Week 12	-50%	-46%	-40%	19%	47.60	22.76	26.17	5	21.74	360%	110%	119%
Week 13	-46%	-40%	19%	0%	40.00	22.76	26.17	5	21.74	360%	150%	84%
Week 14	-40%	19%	0%	19%	47.60	22.76	26.17	5	21.74	360%	110%	119%
Week 15	19%	0%	19%	150%	100.00	22.76	26.17	5	21.74	360%	0%	360%

72% or 81% — Dip Floor Indicator	61% — Wait or Hold Indicator	90% — Potential Sell Trigger	72% or 81% — 2nd Dip Floor Indicator
16.34 — Now Price is within the Buy Now Price Range	-13% — Now Low-Price Indicator	-13% — 2nd Low-Price Indicator	N/A — No Suggested Buy In Price due to Max Potential < 44% / XX% — Rebound % back to recent high price

Notice that as the price gets closer to the bottom of the dip, the YTD N color repeats being "Yellow" until the bottom is reached and a "White" font appears YTD N-1 to signify the Now Price is on an upswing. I do not tell you when to buy or sell, but you have all the information to make an informed choice amid an unknown future.

The Legion Chart on the previous page should be the most informative tool an active trader has ever had. The condensed format of taking stock curve price data and converting it into YTD Analysis should be a real breakthrough. This process suggests making stock market decisions before the stock market opens and removes the need to monitor the stock market during the day. Remember we are supposed to be working our 9 to 5 job while the stock market is doing its thing growing our investment dollars. Yes, I am providing this useful information tool for free. Below is the explanation of all the columns from left to right.

1. YTD N-2 - this is the Year to Date growth of a stock two weeks in the past.

2. YTD N-1 - this is the Year to Date growth of a stock one week in the past.

3. YTD N - this is the Year to Date growth of a stock right now the week of the published Newsletter.

4. Now Price - is the now price of the stock the week of the published Newsletter.

5. Buy Low Price - this is a fixed price above the Dip Floor Price to allow for price float and minimize false buy triggers. When the Stock Price is above the Buy Low Price and below the Buy High Price, both cells will be "Green" to signify it is a good time to consider making a purchase. You can enter either Low or High Price in your brokerage account as a limit order.

6. Buy High Price - this is a fixed price above the Dip Floor Price to allow for price float above the Buy Low Price. The float provided is a default for all stocks, but the float is increased for stocks that have a Spike Ratio of 2.0. When the Stock Price is above the Buy Low Price and below the Buy High Price. These cells will be "Green" to signify it is a good time to consider making a purchase. You can enter this cell value in your brokerage account for a limit order.

7. Trending Green (wks) - This provides you with the number of weeks a particular stock has been between the Buy Price ranges. The float provided is a default for all stocks, but the float is increased for stocks that have a Spike Ratio of 2.0. This small Buy Now range could be jumped over because of the data being measured is once every 7-days. Yes, the cell could have N/A in it and not catch anything. This active trader tool is suggestive and is not intended to be an absolute tool. For this reason, you should consider entering the Buy High or Low Price as a Limit Orders in your Brokerage Account.

8. Spike Ratio – this is an indicator of stocks with a hyperbolic gain that typically has an associate quick drop off. If you own a stock that grows to a Spike Ratio of 2, I suggest you sell near the high and take your quick gain. I would suggest that you not purchase the dip of a stock with a Spike Ratio of 2 because a repeat growth back to the previous high is not based on performance but popularity and speculation.

9. Dip Floor Price - the price provided will be one of two prices. One is the lowest price in the range of measured prices. The second is a dip price below the 52-Week High. The second dip price is typically something that can't be measured or suggested by traditional trading tools.

10. Rebound Factor (RF) % - this is exactly what you think it is. This is the ratio of maximum past (June of previous year) to present price divided by the measured range divided by the lowest past (December 31st of previous year) to present price which is called the RF. The RF is then converted to a percentage. This value is always positive.

11. Now Factor (NF) % - This is the positive replacement for the 52-Week Change%. Who cares how much the price has dropped from the high price. This is the wrong thing to measure. This is the ratio of maximum past (June of previous year) to present price divided by the Now Stock Price which is called the NF. The NF is then converted to a percentage. The real thing to measure is the growing Exponential Rebound as the price drops further and further. If a stock has a 52-Week Change% of -50% or -75%, the corresponding Now Potential Rebound 100% or 300%, respectively. You say to yourself, wow. The Now Potential Rebound of 100% or 300% would be a multiple of 2 or 4. If you invested $32,000 and achieved a multiple of 2 or 4 your investment dollars would be $64,000 or 128,000, respectively. The growth of the security has a 1 to 1 relationship with total investment made in a company.

12. Bounce Factor (BF) % - the percentage provided can be Zero for two situations. One is when price is at the absolute lowest price for the price range. The second is when price sets lower or a new lower prices. The default calculated percentage when not Zero is the ratio of the Now Stock Price divided by Dip Floor Price which is called the BF. The BF is then converted to a percentage.
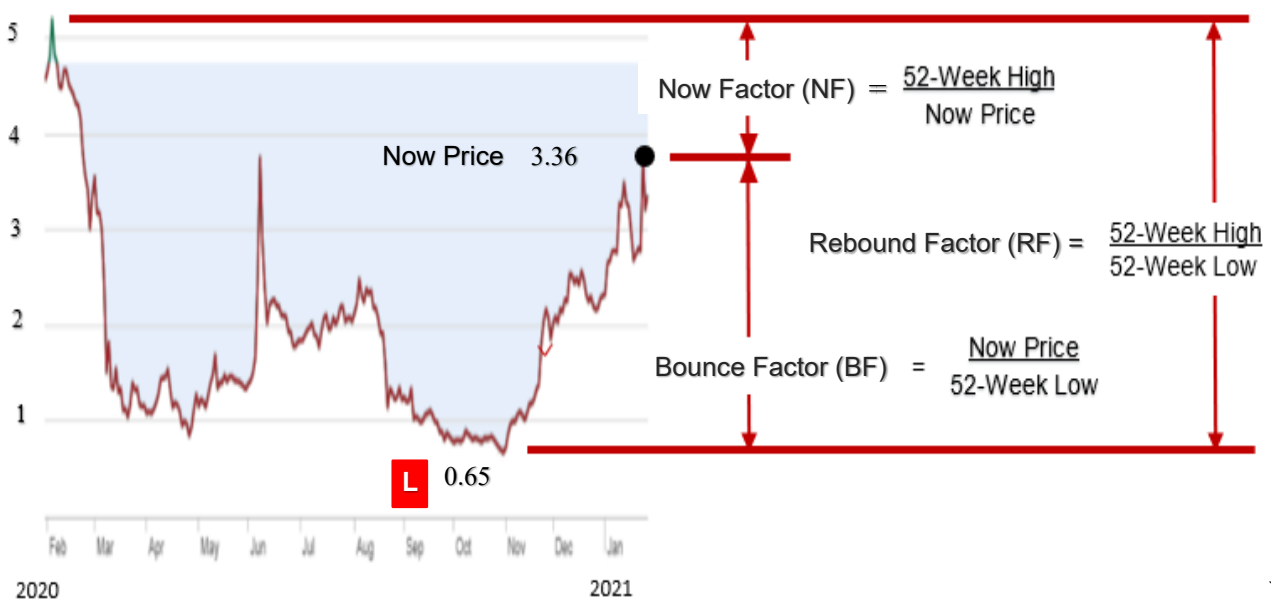
Big Bank Boss Triple Point Reference Frame

The discrete measurements of 52-Week High Change % and 52-Week Low Change % are at best an apples and oranges comparison and not entirely useful. For this exact reason, I created the Big Bank Boss Triple equations. The Big Bank Boss Triple equations output are positive numbers. The ratios can easily be converted to percentages. Now you have an apple-to-apple comparison with real-time growth potential. The output results define the now stock price in a triple reference box of the Rebound Factor (RF), Now Factor (NF) and Bounce Factor (BF).

These formulas are very useful whenever the Stock Market goes thru a crisis or market correction. The Bounce Factor (BF) is identical to the 52-Week Low Change which represents the percentage above the Dip Floor Price. The Rebound Factor (RF) defines the maximum potential range for a stock based on past performance. The values of NF and BF in themselves do not provide a holistic picture. It is very important to add in the crucial component of trending upward or downward. If the trend of the price is downward the NF increases and the BF decreases.

There is no way to predict when future stock prices will trend upward, but I provide a weekly Big Bank Boss Newsletter that shows the weekly price trend charts with a "Yellow" cell to indicate a new low indicator and a "White" font cell to indicate a trending up from the Dip Floor Price.

Figure 1. Big Bank Boss Triple Point for RIG as of Jan. 29, 2021

$$\text{Now Factor (NF)} = \frac{\text{52-Week High}}{\text{Now Price}}$$

$$\text{Rebound Factor (RF)} = \frac{\text{52-Week High}}{\text{52-Week Low}}$$

$$\text{Bounce Factor (BF)} = \frac{\text{Now Price}}{\text{52-Week Low}}$$

Big Bank Boss Triple Point Equations

These three equations are always positive and make it easy to convert to percentages. Also, a unique thing about these ratios is an equation can be formed to solve for one unknown. This equation can be the building block for a program to monitor stock price movement. The 52-Week Range for RIG is converted below.
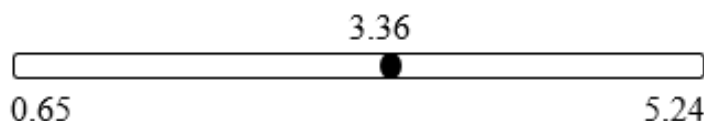
$$\text{Rebound Factor (RF)} = (52 - \text{Week High})/(52 - \text{Week Low})$$
$$= (5.24/0.65) = 8.06$$

$$(RF)\ \% = ((RF) - 1)\ X\ 100$$
$$= ((8.06) - 1)\ X\ 100 = 706\%$$

$$\text{Now Factor (NF)} = (52 - Week\ High)/(Now\ Price)$$
$$= (5.24/3.36) = 1.56$$

$$(NF)\ \% = ((NF) - 1)\ X\ 100$$
$$= ((1.56) - 1)\ X\ 100 = 56\%$$

$$\text{Bounce Factor (BF)} = (Now\ Price)/(52 - Week\ Low)$$
$$= (3.36/0.65) = 5.17$$

$$(BF)\ \% = ((BF) - 1)\ X\ 100$$
$$= ((5.17) - 1)\ X\ 100 = 417\%$$

The three Big Bank Boss Triple Point equations are linked in the single equation shown below. This equation only works for values are ratios, so you can't use this formula when the values are percentages.

$$NF = RF/BF$$

Substitution:

RF = 8.06 and BF = 5.17

$$NF = 8.06 / 5.17 = 1.56$$

Table 1. 2024 Big Bank Boss Potential Picks

Type	Symbol	Name	Ranking
Stocks	SMCI	Super Micro Computer - (S&P 500 - 3-18-24)	1
Stocks	NVDA	NVIDIA Corp (Computer Chips) (4:1-2021)	2
Stocks	AVGO	Semiconductor (Broadcom Inc.)	3
Stocks	CRWD-add	Cloud (CrowdStrike - IPO 6-12-19)	4
Stocks	META	Face Book - Social Media	5
Stocks	NOW	Software - ServiceNow (S&P 500 - 11-21-19)	6
Stocks	MSFT	Microsoft (Software Company)	7
Mutual	FNCMX	Fidelity (Mirrors the NASDAQ)	1
Mutual	FBGRX	Fidelity Blue Chip (Lrg-Grth)	2

The securities suggested as 2024 Big Bank Boss Potential Picks are not guaranteed to be the best performers for 2024, but their sum average performance should outperform the mutual funds and indexes. Notice a majority of the stocks provided in the 2024 Big Bank Boss Potential Picks are the in Table 2. Annual High Trending Stocks from 2023 to 2020.

Table 2. Annual High Trending Stocks from 2023 - 2020

Symbol	GROWTH RANKING 2023	YTD 2023	GROWTH RANKING 2022	YTD 2022	GROWTH RANKING 2021	YTD 2021	GROWTH RANKING 2020	YTD 2020	MULTIPLIER Growth 2023 - 2020	4-Yr Annualized Rate
SMCI	2	246%	1	80%	23	39%	46	32%	11.43	84%
NVDA	3	239%	47	-52%	4	125%	10	122%	8.18	69%
CDNS	21	70%	12	-14%	26	37%	14	95%	3.88	40%
AVGO	12	100%	13	-16%	15	52%	33	48%	3.77	39%
TSLA	10	102%	59	-66%	18	50%	1	743%	8.54	71%
HUBS-add	11	101%	52	-56%	9	66%	8	140%	3.51	37%
CRWD-add	6	142%	42	-49%	48	-3%	3	288%	4.68	47%
AMD	7	128%	50	-55%	12	57%	13	95%	3.14	33%
ODFL	31	43%	16	-21%	5	84%	29	57%	3.26	34%
AMAT	22	66%	28	-38%	6	82%	34	46%	2.73	29%
LRCX	15	86%	36	-42%	14	52%	28	62%	2.68	28%
GME-meme	57	-5%	48	-53%	2	688%	5	210%	10.83	81%
WST	29	50%	44	-50%	10	66%	17	88%	2.34	24%
NOW	16	82%	32	-40%	37	18%	15	90%	2.44	25%
MSFT	27	57%	23	-29%	17	51%	39	41%	2.38	24%
INTU	25	61%	31	-39%	7	69%	36	44%	2.37	24%
AAPL	30	48%	22	-27%	29	33%	18	81%	2.60	27%

Table 3. Annual High Trending Cryptocurrency from 2023 - 220

Symbol	GROWTH RANKING 2023	YTD 2023	GROWTH RANKING 2022	YTD 2022	GROWTH RANKING 2021	YTD 2021	GROWTH RANKING 2020	YTD 2020	MULTIPLIER Growth 2023 - 2020	4-YR Annualized Rate
DOGE	9	33%	7	-60%	1	1645%	4	382%	45.02	159%
BNB	10	27%	4	-52%	2	1269%	9	172%	22.70	118%
ADA	4	144%	12	-81%	3	628%	2	505%	20.49	113%

Table 4. Annual High Trending Mutual Funds & Indexes from 2023 - 2020

Symbol	GROWTH RANKING 2023	YTD 2023	GROWTH RANKING 2022	YTD 2022	GROWTH RANKING 2021	YTD 2021	GROWTH RANKING 2020	YTD 2020	MULTIPLIER Growth 2023 - 2020	4-YR Annualized Rate
FNCMX	2	44%	18	-33%	4	22%	2	44%	1.68	14%
FBGRX	1	54%	20	-39%	6	13%	1	51%	1.61	13%
FXAIX	5	24%	10	-19%	1	27%	7	16%	1.48	10%
NASDAQ	1	43%	3	-33%	2	21%	1	45%	1.68	14%
S&P 500	2	24%	2	-19%	1	27%	2	17%	1.48	10%
Dow Jones	3	14%	1	-9%	3	19%	3	8%	1.33	7%

The charts provided show the trending of Year to Date (YTD) Growths. The price fluctuations are entirely random, but a four-year time duration is long enough to show a trend of the highest performing securities. The last column in Tables 2, 3, and 4 are 4-YR Annualized Rate for a apples-to-apples comparison. Cryptocurrency rates are beyond conventional thinking. The Stock Market dragged most securities negative for FY22. Mutual Funds were the least impacted and Cryptocurrencies were the most affected for FY22. Securities rebounded in FY23.

Table 5. Highest Bubble Up Performing Stocks (as of 3-01-24)   Return

Index	YTD 2/23/24	YTD 3/1/24	Price 3/1/24	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %		Bounce Factor (BF) %
Dow Jones	4%	4%	39,087.38	41,212.72	43,086.03	N/A	0	37,466.11	4%	0%		4%
NASDAQ	7%	8%	16,274.94	15,976.48	16,702.68	3	0	14,524.07	12%	0%		12%
S&P 500	7%	8%	5,137.08	5,166.96	5,401.83	N/A	0	4,697.24	9%	0%		9%

Symbol	YTD 2/23/24	11	Price 3/1/24	26	26	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %		Bounce Factor (BF) %
SMCI	202%	218%	905.00	287.14	369.59	2	2	284.30	218%	0%		218%
NVDA	59%	66%	822.79	495.88	638.26	3	2	490.97	68%	0%		68%
META	37%	42%	502.30	355.47	457.54	3	2	351.95	43%	0%		43%
AMD	20%	37%	202.64	139.97	180.15	7	2	138.58	46%	0%		46%
UBER	27%	32%	81.03	58.16	74.85	5	2	57.58	41%	0%		41%
HOOD	14%	30%	16.58	11.78	13.39	1	0	10.71	55%	0%		55%
AMAT	22%	30%	210.25	163.90	186.25	4	0	149.00	41%	0%		41%
DASH	23%	29%	127.43	95.76	123.25	7	2	94.81	34%	0%		34%
NFLX	20%	27%	619.34	521.47	592.58	5	0	474.06	31%	0%		31%
AVGO	16%	25%	1,399.17	1,154.21	1,311.60	6	0	1,049.28	33%	0%		33%
LRCX	19%	25%	981.53	805.64	915.50	4	0	732.40	34%	0%		34%
CRWD-add	22%	23%	314.60	249.93	321.70	6	2	247.46	33%	5%		27%
COIN	-5%	18%	205.77	126.00	162.18	2	2	124.75	65%	0%		65%
AMZN	15%	17%	178.22	159.76	181.55	5	0	145.24	23%	0%		23%
CDNS	11%	16%	315.24	277.98	315.89	7	0	252.71	25%	0%		25%
MA	11%	12%	476.63	461.36	524.28	3	0	419.42	14%	0%		14%
MU	1%	11%	95.15	87.45	99.38	1	0	79.50	20%	0%		20%
MSFT	9%	10%	415.50	404.53	459.69	4	0	367.75	14%	1%		13%
EBAY	1%	10%	48.05	45.24	51.41	1	0	41.13	23%	5%		17%
ODFL	9%	10%	444.28	422.15	479.71	4	0	383.77	16%	0%		16%
NOW	9%	10%	773.63	743.78	845.20	7	0	676.16	20%	5%		14%
HUBS-add	4%	9%	633.80	543.22	699.19	8	2	537.84	20%	2%		18%
LYFT	7%	9%	16.35	13.86	15.75	1	0	12.60	42%	10%		30%
V	9%	9%	283.16	285.66	324.61	N/A	0	259.69	9%	0%		9%
ADSK	6%	9%	264.74	252.47	286.90	6	0	229.52	16%	1%		15%
TMO	6%	9%	576.33	583.87	663.49	N/A	0	530.79	12%	3%		9%
DPZ	5%	8%	447.23	440.03	500.04	1	0	400.03	12%	0%		12%
INTU	6%	7%	666.52	647.92	736.28	4	0	589.02	13%	0%		13%
VRTX	6%	6%	432.76	447.58	508.61	N/A	0	406.89	7%	1%		6%
ZBRA	1%	6%	289.64	271.13	308.10	3	0	246.48	34%	14%		18%
TYL	5%	5%	440.90	440.90	501.03	2	0	400.82	10%	0%		10%
CNC	8%	5%	77.98	81.15	92.21	N/A	0	73.77	11%	5%		6%
CTAS	5%	4%	628.36	634.99	721.58	N/A	0	577.26	10%	1%		9%
IDXX	4%	4%	576.87	576.20	654.78	2	0	523.82	10%	0%		10%
LYV	2%	4%	97.15	97.02	110.25	1	0	88.20	10%	0%		10%
STZ	2%	3%	250.00	265.93	302.19	N/A	0	241.75	13%	9%		3%
EA	4%	3%	140.79	149.17	169.51	N/A	0	135.61	5%	1%		4%
SQ	2%	2%	79.25	71.47	81.21	2	0	64.97	30%	7%		22%
GPN	5%	2%	130.09	139.70	158.75	N/A	0	127.00	7%	5%		2%
WST	4%	2%	358.72	373.43	424.35	2	0	339.48	21%	14%		6%
POOL	-3%	1%	403.41	411.24	467.31	N/A	0	373.85	8%	0%		8%
MSCI	1%	0%	565.48	591.86	672.56	2	0	538.05	10%	5%		5%
BBY	-3%	0%	77.92	78.10	88.75	N/A	0	71.00	27%	16%		10%
ZM	-12%	-1%	70.91	68.33	77.65	1	0	62.12	28%	12%		14%
PYPL	-4%	-1%	60.54	64.80	73.64	N/A	0	58.91	45%	41%		3%
DXCM	-6%	-2%	121.74	127.89	145.33	N/A	0	116.26	18%	13%		5%
GOOG	3%	-2%	138.08	151.13	171.74	1	0	137.39	12%	11%		1%
NOC	-2%	-3%	454.90	481.76	547.45	N/A	0	437.96	25%	20%		4%
BABA	-2%	-4%	74.62	76.36	86.78	N/A	0	69.42	73%	61%		7%
ADBE	-7%	-4%	570.93	601.33	683.30	2	0	546.66	16%	11%		4%
TTWO	-6%	-7%	150.34	165.37	187.93	N/A	0	150.34	11%	11%		ZERO
AAPL	-5%	-7%	179.66	197.63	224.58	N/A	0	179.66	10%	10%		ZERO
UNH	0%	-7%	489.53	538.48	611.91	N/A	0	489.53	12%	12%		ZERO
HNST	5%	-8%	3.05	2.97	3.38	3	0	2.70	30%	15%		13%
ZI	-7%	-9%	16.87	16.84	19.14	3	0	15.31	90%	72%		10%
EXPE	-10%	-10%	136.84	144.22	163.89	N/A	0	131.11	18%	13%		4%
PAYC	-11%	-11%	184.75	203.14	230.84	N/A	0	184.67	100%	99%		0%
GME-meme	-23%	-15%	14.95	14.86	16.89	1	0	13.51	99%	80%		11%
TSLA	-23%	-18%	202.64	185.08	238.23	5	2	183.25	54%	39%		11%
HUM	-21%	-23%	352.03	387.23	440.04	N/A	0	352.03	52%	52%		ZERO
SDGR	-15%	-25%	26.81	29.02	32.98	2	0	26.38	104%	101%		2%
MKTX	-27%	-26%	218.14	236.41	268.65	N/A	0	214.92	82%	79%		1%
AMC-meme	-27%	-29%	4.36	4.05	5.21	6	2	4.01	1541%	1409%		9%
ROKU	-30%	-31%	63.35	63.35	82.36	6	2	63.35	63%	63%		ZERO
SPCE-add	-33%	-31%	1.69	1.82	2.06	2	0	1.65	286%	277%		2%
SNAP	-36%	-34%	11.25	10.91	14.04	3	2	10.80	58%	52%		4%
GOEV	-56%	-60%	2.41	2.41	3.14	7	2	2.41	1216%	1216%		ZERO
EXPR-meme	-68%	-68%	2.66	2.67	3.43	4	2	2.64	794%	787%		1%

Legend:

72% or 81%	Dip Floor Indicator	61%	Wait or Hold Indicator	90%	Potential Sell Trigger	72% or 81%	2nd Dip Floor Indicator
16.34	Now Price is within the Buy Now Price Range	-13%	Now Low-Price Indicator	-13%	2nd Low-Price Indicator	N/A	No Suggested Buy In Price due to Max Potential < 44%
						XX%	Rebound % back to recent high price

The Hyper Growth Strategy has built in 10% to 18% price float triggers above the Dip Floor Price to keep the cell "Green". It is very unrealistic to say that you can always make a purchase at the absolute bottom of a price curve and sell at the peak of the price cure. With my technical analysis approach, I am able assist you to be an informed active trader with an optimized purchase window for stocks throughout the year. If you already own a stock, you can average down into the stock at the Dip Floor Price.

Table 6. Stocks Year to Date (YTD) Growth Rates (as of 3-01-24) Return

Index	Symbol	Price 3/1/24	Weekly 3/1/24	Monthly 3/1/24	YTD 1/26/24	YTD 2/2/24	YTD 2/9/24	YTD 2/16/24	YTD 2/23/24	YTD 3/1/24
Dow Jones	^DJI	39,087.38	0%	3%	1%	3%	3%	2%	4%	4%
NASDAQ	^IXIC	16,274.94	2%	5%	3%	4%	7%	5%	7%	8%
S&P 500	^GSPC	5,137.08	1%	5%	3%	4%	5%	5%	7%	8%

Symbol	Company / Industry	Price 3/1/24	3/1/24 2/23/24	3/1/24 1/26/24	YTD 1/26/24	YTD 2/2/24	YTD 2/9/24	YTD 2/16/24	YTD 2/23/24	11
SMCI	Super Micro Computer - (S&P 500 - 3-18-24)	905.00	5%	91%	67%	104%	160%	182%	202%	218%
NVDA	NVIDIA Corp (Gaming CPU) (4:1-2021)	822.79	4%	35%	23%	34%	46%	47%	59%	66%
META	Communication (Facebook)	502.30	4%	27%	11%	34%	32%	34%	37%	42%
AMD	AMD Computer Chips	202.64	15%	14%	20%	21%	17%	18%	20%	37%
UBER	Ride Share (Uber Inc.) (IPO 5-10-19)	81.03	4%	24%	6%	11%	15%	27%	27%	32%
HOOD	Robinhood Crypto Exchg (IPO 7-29-21)	16.58	15%	54%	-15%	-14%	-9%	10%	14%	30%
AMAT	Semiconductor (Applied Materials)	210.25	7%	26%	3%	4%	15%	23%	22%	30%
DASH	DoorDash (DASH - IPO 12/9/20)	127.43	5%	18%	9%	11%	21%	17%	23%	29%
NFLX	Netflix (Online Movies)	619.34	6%	9%	17%	16%	15%	20%	20%	27%
AVGO	Semiconductor (Broadcom Inc.)	1,399.17	8%	16%	8%	10%	15%	12%	16%	25%
LRCX	Semiconductor (Lam Research)	981.53	6%	17%	7%	7%	16%	18%	19%	25%
CRWD-add	Cloud (CrowdStrike - IPO 6-12-19)	314.60	1%	8%	14%	19%	29%	29%	22%	23%
COIN	Coinbase Crypto Exchg (IPO 4-14-21)	205.77	24%	64%	-28%	-26%	-18%	4%	-5%	18%
AMZN	Internet Retail (Amazon) (20:1-2022)	178.22	2%	12%	5%	13%	15%	12%	15%	17%
CDNS	Cadence Design System - Software	315.24	4%	8%	7%	9%	15%	7%	11%	16%
MA	Credit Services (Mastercard)	476.63	1%	9%	3%	8%	7%	10%	11%	12%
MU	Semiconductor (Micron)	95.15	11%	8%	3%	1%	0%	-7%	1%	11%
MSFT	Microsoft (Software Company)	415.50	1%	3%	7%	9%	12%	7%	9%	10%
EBAY	Internet Retail (eBay Inc.)	48.05	9%	13%	-2%	-4%	-3%	0%	1%	10%
ODFL	Old Dominion Freight Line - Trucking	444.28	1%	13%	-3%	1%	7%	4%	9%	10%
NOW	Software - ServiceNow (S&P 500 - 11-21-19)	773.63	0%	1%	9%	11%	15%	8%	9%	10%
HUBS-add	Online Software Sales (HubSpot)	633.80	5%	8%	1%	5%	11%	6%	4%	9%
LYFT	Ride Share (Lyft, Inc.) (IPO 5-28-19)	16.35	2%	30%	-16%	-15%	-13%	19%	7%	9%
V	Credit Services (Visa)	283.16	0%	6%	3%	6%	6%	7%	9%	9%
ADSK	Software (Autodesk)	264.74	3%	5%	4%	5%	10%	6%	6%	9%
TMO	Healthcare (Thermo Fisher Scientific)	576.33	2%	5%	3%	4%	4%	3%	6%	9%
DPZ	Resturants (Domino's Pizza)	447.23	3%	7%	2%	2%	3%	2%	5%	8%
INTU	Software (Intuit Inc)	666.52	1%	4%	3%	2%	5%	5%	6%	7%
VRTX	Healthcare (Vertex Pharmaceuticals Inc.)	432.76	1%	1%	6%	4%	4%	4%	6%	6%
ZBRA	Communication (Zebra Technologies Corp.)	289.64	5%	15%	-8%	-10%	-7%	1%	1%	6%
TYL	Software (Tyler Technologies)	440.90	1%	2%	3%	3%	5%	5%	5%	5%
CNC	Healthcare (Centene Corp.)	77.98	-3%	6%	-1%	2%	4%	6%	8%	5%
CTAS	Specialty Business (Cintas Corporation)	628.36	-1%	5%	-1%	3%	3%	2%	5%	4%
IDXX	Healthcare (IDEXX Laboratories)	576.61	0%	10%	-5%	-5%	3%	0%	4%	4%
LYV	Entertainment (Live Nation Entertainment)	97.15	2%	9%	-5%	-6%	-4%	0%	2%	4%
STZ	Consumer (Constellation Brands)	250.00	1%	0%	3%	4%	0%	1%	2%	3%
EA	Games (Electronic Arts)	140.79	-1%	1%	2%	0%	3%	4%	4%	3%
SQ	Finance (Block Inc.)	79.25	0%	22%	-16%	-12%	-14%	-15%	2%	2%
GPN	Specialty Business (Global Payments)	130.09	-2%	-3%	5%	7%	7%	6%	5%	2%
WST	West Pharmaceutical - Medical	358.72	-2%	-1%	3%	8%	16%	3%	4%	2%
POOL	Industrials - Pool Corporation	403.41	4%	7%	-5%	-6%	-3%	-3%	-3%	1%
MSCI	Finance - MSCI	565.48	-1%	3%	-3%	5%	5%	1%	1%	0%
BBY	Specialty Retail (Best Buy)	77.92	2%	4%	-4%	-3%	-3%	-6%	-3%	0%
ZM	Zoom Video Talk - IPO 4-18-19	70.91	12%	5%	-6%	-11%	-9%	-14%	-12%	-1%
PYPL	Finance (PayPal Holdings)	60.54	2%	-2%	1%	2%	-4%	-4%	-4%	-1%
DXCM	Medical Devices (DexCom, Inc) (4:1-2022)	121.74	5%	0%	-2%	-3%	-3%	-6%	-6%	-2%
GOOG	Google (Online and Phone) (20:1-2022)	138.08	-5%	-10%	9%	2%	7%	1%	3%	-2%
NOC	Defense (Northrop Grumman Corp.)	454.90	-1%	4%	-6%	-5%	-3%	-4%	-2%	-3%
BABA	Alibaba Online - (IPO 9-18-14)	74.62	-2%	1%	-5%	-7%	-7%	-5%	-2%	-4%
ADBE	Software (Abobe)	570.93	3%	-7%	3%	6%	5%	-8%	-7%	-4%
TTWO	Gaming (Take-Two Interactive Software)	150.34	0%	-10%	4%	4%	-4%	-5%	-6%	-7%
AAPL	Apple Multimedia (4:1-2020)	179.66	-2%	-7%	0%	-3%	-2%	-5%	-5%	-7%
UNH	Health Plan (UnitedHealth Group)	489.53	-1%	-3%	-4%	-3%	-2%	-1%	0%	-7%
HNST	Consumer (The Honest Company) (IPO 5-5-21)	3.05	-12%	6%	-12%	-12%	5%	-3%	5%	-8%
ZI	Software (Zoom Info.) - IPO 5-4-20	16.87	-2%	6%	-14%	-17%	-17%	-5%	-7%	-9%
EXPE	Travel Services (Expedia Group)	136.84	0%	-10%	0%	0%	-14%	-11%	-10%	-10%
PAYC	(Paycom Software) (S&P 500 - 1-28-20)	184.75	0%	-5%	-6%	-6%	-8%	-8%	-11%	-11%
GME-meme	GameStop (Computer Games) (4:1-2022)	14.95	11%	3%	-17%	-16%	-16%	-19%	-23%	-15%
TSLA	Tesla, Inc. (added S&P 500) (3:1-2022)	202.64	6%	11%	-26%	-24%	-22%	-20%	-23%	-18%
HUM	Healthcare (Humana Inc.)	352.03	-3%	-3%	-21%	-17%	-19%	-20%	-21%	-23%
SDGR	Health (Schrodinger Inc.) (IPO 02-06-20)	26.81	-12%	-1%	-24%	-26%	-23%	-9%	-15%	-25%
MKTX	Finance (MarketAxess Holdings)	218.14	1%	-21%	-6%	-23%	-24%	-25%	-27%	-26%
AMC-meme	AMC Movie Theater (1:10-2023)	4.36	-2%	7%	-33%	-34%	-28%	-21%	-27%	-29%
ROKU	Roku, Inc (Entertainment)	63.35	-2%	-29%	-3%	-1%	5%	-21%	-30%	-31%
SPCE-add	Space (Virgin Galactic) IPO 10-28-19	1.69	2%	-11%	-23%	-29%	-27%	-24%	-33%	-31%
SNAP	Communication (SnapChat)	11.25	4%	-31%	-4%	1%	-34%	-34%	-36%	-34%
GOEV	Canoo Inc. (Electric Auto Maker)	2.41	-9%	-34%	-38%	-35%	-40%	-46%	-56%	-60%
EXPR-meme	Express, Inc. (Clothing Retail) (1:20-2023)	2.66	1%	-63%	-14%	-40%	-49%	-66%	-68%	-68%

Legend:
- 72% or 81% — Dip Floor Indicator
- 61% — Wait or Hold Indicator
- 90% — Potential Sell Trigger
- 72% or 81% — 2nd Dip Floor Indicator
- 16.34 — Now Price is within the Buy Now Price Range
- -13% — Now Low-Price Indicator
- -13% — 2nd Low-Price Indicator
- N/A — No Suggested Buy In Price due to Max Potential < 44%
- XX% — Rebound % back to recent high price

The results in the Table 7 and Table 8 were created with the same algorithm for the stocks. I have included the Top 14 Popular Cryptocurrencies for you to observe the movement every week. There is no true forcing function to explain the upward or downward movement of the cryptocurrencies. Also, there is no explanation why one cryptocurrency grows faster than another.

The graphs are primarily provided to be a snapshot of the magnitude of the growth at ~7pm on Friday and the Dip analysis range starts on Dec. 31, 2023. Since the Crypto Exchanges are operational 24 hours a day, the actual price could be dramatically different by the ringing of the Monday morning bell.

Table 7. Highest Bubble Up Performing Cryptocurrencies (as of 3-01-24)

Index	YTD 2/23/24	YTD 3/1/24	Price 3/1/24	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Dow Jones	4%	4%	39,087.38	41,212.72	43,086.03	N/A	0	37,466.11	4%	0%	4%
NASDAQ	7%	8%	16,274.94	15,976.48	16,702.68	3	0	14,524.07	12%	0%	12%
S&P 500	7%	8%	5,137.08	5,166.96	5,401.83	N/A	0	4,697.24	9%	0%	9%
Symbol	YTD 2/23/24	0	Price 3/1/24	2	2	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
DOGE	-6%	56%	0.14	0.09	0.09	1	0	0.08	77%	0.0%	77%
ETH	27%	50%	3,436.00	2,539.04	2,720.40	1	0	2,267.00	52%	0.0%	52%
BTC	20%	48%	62,440.00	46,618.88	49,948.80	1	0	41,624.00	50%	0.0%	50%
BNB	21%	31%	408.00	332.64	356.40	1	0	297.00	37%	0.0%	37%
LINK	16%	29%	20.00	15.79	16.92	1	0	14.10	42%	0.0%	42%
BCH	4%	25%	317.00	264.56	283.45	2	0	236.21	34%	0.0%	34%
ADA	-5%	18%	0.72	0.54	0.58	2	0	0.49	48%	0.0%	48%
LTC	-6%	16%	85.00	74.03	79.32	1	0	66.10	63%	27.1%	29%
MIOTA	-13%	7%	0.32	0.26	0.28	2	0	0.23	39%	0.0%	39%
DOT	-8%	5%	8.67	7.47	8.00	2	0	6.67	36%	5.0%	30%
USDC	0%	0%	1.00	1.12	1.20	N/A	0	1.00	0%	0.0%	0%
USDT	0%	0%	1.00	1.12	1.20	N/A	0	1.00	0%	0.0%	0%
XRP	-15%	-3%	0.60	0.57	0.61	2	0	0.51	51%	28.3%	18%
XMR	-26%	-14%	143.00	136.64	146.40	1	0	122.00	46%	24.5%	17%

Legend:
72% or 81% Dip Floor Indicator | 61% Wait or Hold Indicator | 90% Potential Sell Trigger | 72% or 81% 2nd Dip Floor Indicator
16.34 Now Price is within the Buy Now Price Range | -13% Now Low-Price Indicator | -13% 2nd Low-Price Indicator | N/A No Suggested Buy In Price due to Max Potential < 44% | XX% Rebound % back to recent high price

Table 8. Cryptocurrency (YTD) Growth Rates (as of 3-01-24)

Index	Symbol	Price 3/1/24	Weekly 3/1/24	Monthly 3/1/24	YTD 1/26/24	YTD 2/2/24	YTD 2/9/24	YTD 2/16/24	YTD 2/23/24	YTD 3/1/24
Dow Jones	^DJI	39,087.38	0%	3%	1%	3%	3%	2%	4%	4%
NASDAQ	^IXIC	16,274.94	2%	5%	3%	4%	7%	5%	7%	8%
S&P 500	^GSPC	5,137.08	1%	5%	3%	4%	5%	5%	7%	8%
Symbol	Security	Price 3/1/24	3/1/24 2/23/24	3/1/24 1/26/24	YTD 1/26/24	YTD 2/2/24	YTD 2/9/24	YTD 2/16/24	YTD 2/23/24	0
DOGE	Dogecoin	0.14	66%	75%	-11%	-12%	-9%	-4%	-6%	56%
ETH	Ethereum	3,436.00	18%	52%	-1%	1%	8%	22%	27%	50%
BTC	Bitcoin	62,440.00	23%	49%	-1%	2%	12%	24%	20%	48%
BNB	Binance Coin	408.00	9%	35%	-3%	-3%	4%	16%	21%	31%
LINK	Chainlink	20.00	12%	41%	-9%	15%	19%	26%	16%	29%
BCH	Bitcoin Cash	317.00	20%	31%	-5%	-7%	-1%	8%	4%	25%
ADA	Cardano	0.72	24%	48%	-20%	-16%	-11%	-2%	-5%	18%
LTC	Litecoin	85.00	24%	27%	-8%	-7%	-3%	-3%	-6%	16%
MIOTA	IOTA	0.32	23%	28%	-17%	-16%	-16%	-10%	-13%	7%
DOT	Polkadot	8.67	15%	30%	-19%	-16%	-13%	-7%	-8%	5%
USDC	USD Coin	1.00	0%	0%	0%	0%	0%	0%	0%	0%
USDT	Tether	1.00	0%	0%	0%	0%	0%	0%	0%	0%
XRP	Ripple	0.60	13%	13%	-15%	-18%	-15%	-2%	-15%	-3%
XMR	Monero	143.00	15%	-10%	-5%	1%	-27%	-26%	-26%	-14%

Legend:
72% or 81% Dip Floor Indicator | 61% Wait or Hold Indicator | 90% Potential Sell Trigger | 72% or 81% 2nd Dip Floor Indicator
16.34 Now Price is within the Buy Now Price Range | -13% Now Low-Price Indicator | -13% 2nd Low-Price Indicator | N/A No Suggested Buy In Price due to Max Potential < 44% | XX% Rebound % back to recent high price

The results in the Table 9 and Table 10 were created with the same algorithm as the other securities. I have included 20 Mutual Funds for my weekly analysis from the list of 100 listed in an article (click here). You should quickly notice that mutual funds are not as volatile as stocks and cryptocurrencies. As of January 5, 2024, the Dow Jones, NASDAQ and S&P 500 saw their largest dip since the beginning of the 2024. On the flip side notice that Now Factor (NF) % is significantly lower for Mutual Funds than Stocks.

Table 9. Highest Bubble Up Performing Mutual Fund (as of 3-01-24)

Index	YTD 2/23/24	YTD 3/1/24	Price 3/1/24	Buy Low Price	Buy High Price	Trending Green (wks)	Spike Ratio	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
Dow Jones	4%	4%	39,087.38	41,212.72	43,086.03	N/A	0	37,466.11	4%	0%	4%
NASDAQ	7%	8%	16,274.94	15,976.48	16,702.68	3	0	14,524.07	12%	0%	12%
S&P 500	7%	8%	5,137.08	5,166.96	5,401.83	N/A	0	4,697.24	9%	0%	9%

Symbol	YTD 2/23/24	0	Price 3/1/24	8	8	Trending Green (wks)	Caution = 2	Dip Floor Price	Rebound Factor (RF) %	Now Factor (NF) %	Bounce Factor (BF) %
FBGRX	11%	14%	198.01	175.00	180.05	2	0	168.27	18%	0.0%	18%
AGTHX	8%	11%	69.87	64.16	66.01	1	0	61.69	13%	0.0%	13%
FNCMX	7%	9%	206.41	191.36	196.88	2	0	184.00	12%	0.0%	12%
FXAIX	7%	8%	178.68	169.52	174.41	3	0	163.00	10%	0.0%	10%
VINIX	7%	8%	424.83	403.07	414.70	3	0	387.57	10%	0.0%	10%
ANWPX	6%	7%	59.70	56.94	58.58	3	0	54.75	9%	0.0%	9%
VEXAX	1%	3%	130.11	125.20	128.81	3	0	120.38	8%	0.0%	8%
AWSHX	5%	7%	61.00	58.87	60.57	3	0	56.61	8%	0.0%	8%
AEPGX	4%	5%	57.37	55.63	57.23	3	0	53.49	7%	0.0%	7%
FBALX	4%	5%	28.36	27.62	28.42	5	0	26.56	7%	0.0%	7%
VFIFX	4%	5%	46.54	45.46	46.77	3	0	43.71	6%	0.0%	6%
VIMAX	2%	4%	299.94	293.79	302.26	2	0	282.49	6%	0.0%	6%
VFORX	3%	4%	40.84	40.23	41.39	2	0	38.68	6%	0.0%	6%
ABALX	3%	4%	33.38	32.88	33.83	2	0	31.62	6%	0.0%	6%
VWELX	3%	4%	42.87	42.40	43.62	2	0	40.77	5%	0.0%	5%
VTTHX	2%	3%	22.89	22.66	23.32	2	0	21.79	5%	0.0%	5%
VTHRX	2%	3%	36.51	36.35	37.40	1	0	34.95	4%	0.0%	4%
VTTVX	2%	2%	18.82	18.86	19.40	N/A	0	18.13	5%	1.0%	4%
VBTLX	-2%	-2%	9.53	9.86	10.14	N/A	0	9.48	3%	2.9%	1%
VTWNX	1%	1%	27.31	27.60	28.40	N/A	0	26.54	7%	4.0%	3%

72% or 81%	Dip Floor Indicator	61%	Wait or Hold Indicator	90%	Potential Sell Trigger	72% or 81%	2nd Dip Floor Indicator
16.34	Now Price is within the Buy Now Price Range	-13%	Now Low-Price Indicator	-13%	2nd Low-Price Indicator	N/A No Suggested Buy In Price due to Max Potential < 44%	XX% Rebound % back to recent high price

Table 10. Mutual Fund (YTD) Growth Rates (as of 3-01-24)

Index	Symbol	Price 3/1/24	Weekly 3/1/24	YTD 1/26/24	YTD 2/2/24	YTD 2/9/24	YTD 2/16/24	YTD 2/23/24	YTD 3/1/24
Dow Jones	^DJI	39,087.38	0%	1%	3%	3%	2%	4%	4%
NASDAQ	^IXIC	16,274.94	2%	3%	4%	7%	5%	7%	8%
S&P 500	^GSPC	5,137.08	1%	3%	4%	5%	5%	7%	8%

Symbol	Mutual Fund	Price 3/1/24	3/1/24 2/23/24	YTD 1/26/24	YTD 2/2/24	YTD 2/9/24	YTD 2/16/24	YTD 2/23/24	0
FBGRX	Fidelity Blue Chip (Lrg-Grth)	198.01	2.6%	5%	7%	10%	9%	11%	14%
AGTHX	American Funds (Lrg-Grth)	69.87	2.1%	3%	5%	7%	7%	8%	11%
FNCMX	Fidelity (Mirrors the NASDAQ)	206.41	1.8%	3%	4%	7%	5%	7%	9%
FXAIX	Fidelity (Lrg-Blend)	178.68	1.0%	3%	4%	6%	5%	7%	8%
VINIX	Vanguard (Lrg-Blend)	424.83	1.0%	3%	4%	6%	5%	7%	8%
ANWPX	American Funds (World Equity)	59.70	1.0%	1%	2%	4%	4%	6%	7%
VEXAX	Vanguard (Mid-Grth)	130.11	2.3%	-2%	-2%	0%	1%	1%	3%
AWSHX	American Funds (Lrg-Blend)	61.00	1.2%	1%	2%	4%	4%	5%	7%
AEPGX	American Funds (EAFE)	57.37	0.8%	0%	0%	2%	3%	4%	5%
FBALX	Fidelity Balanced (Moderate)	28.36	0.8%	1%	3%	4%	3%	4%	5%
VFIFX	Vanguard (Retirement 2050)	46.54	0.9%	0%	1%	2%	2%	4%	5%
VIMAX	Vanguard (Mid-Cap)	299.94	1.7%	-1%	-1%	0%	1%	2%	4%
VFORX	Vanguard (Retirement 2040)	40.84	0.8%	0%	1%	2%	2%	3%	4%
ABALX	American Funds (Moderate)	33.38	1.0%	1%	2%	2%	2%	3%	4%
VWELX	Vanguard (Moderate)	42.87	0.5%	1%	2%	2%	2%	3%	4%
VTTHX	Vanguard (Retirement 2035)	22.89	0.8%	0%	1%	1%	1%	2%	3%
VTHRX	Vanguard (Retirement 2030)	36.51	0.7%	0%	0%	1%	1%	2%	3%
VTTVX	Vanguard (Retirement 2025)	18.82	0.7%	0%	0%	1%	1%	2%	2%
VBTLX	Vanguard (Bonds)	9.53	0.3%	-1%	-1%	-2%	-2%	-2%	-2%
VTWNX	Vanguard (Retirement 2020)	27.31	0.6%	0%	0%	0%	0%	1%	1%

72% or 81%	Dip Floor Indicator	61%	Wait or Hold Indicator	90%	Potential Sell Trigger	72% or 81%	2nd Dip Floor Indicator
16.34	Now Price is within the Buy Now Price Range	-13%	Now Low-Price Indicator	-13%	2nd Low-Price Indicator	N/A No Suggested Buy In Price due to Max Potential < 44%	XX% Rebound % back to recent high price

Purchase or Not Purchase

Before you decide to purchase, you must assure yourself that you are purchasing a stock that is popular now, services or product is in great demand, beating up on the little guys in the same business, and they set the industry standard in their business area. This company attributes can be confirmed by customer growth, new acquisitions to grow business, increasing quarterly profit and you hear positive news related to their business. It is suggested to make purchases in a dip in the price trend to increase the overall YTD performance.

It is suggested that you make multiple investments in the companies you own throughout the year. This strategy will help you own a better yearly average ownership that will ultimately improve your growth rate of return.

Not So Magnificent Seven: Big Tech Stocks That Led 2023's Rally Are On Different Trajectories

Derek Saul wrote this article for Forbes on February 27, 2024

The "magnificent seven" group of massive technology stocks largely behind 2023's record rally is showing cracks, as a trio of the septet are in the red this year and one member's returns puts it head and shoulders above its peers.

Key Facts

- Apple, Microsoft, Nvidia, Tesla, Meta, Alphabet and Amazon each outgained the broader market in 2023, but it's been a mixed bag for the group over the first eight weeks of 2024 even as indexes sit at record highs.
- Alphabet (down 2% year-to-date through Monday), Apple (down 6%) and Tesla (down 20%) have wildly underperformed the market, while Nvidia (up 60%), Meta (up 36%) Amazon (up 15%) and Microsoft (up 9%) have all outrun the broader market.
- Though Tesla's brutal selloff and negative profit trajectory have led to some questions about its inclusion in the magnificent seven – Berkshire Hathaway and Eli Lilly have recently surpassed it in market value to become the seventh- and eighth-biggest American companies – the septet's importance to the broader market remains supreme.
- The magnificent seven's combined market capitalization of $13.2 trillion accounts for some 29.2% of the S&P 500's total market cap of about $45 trillion, skewing the results of the market cap-weighted S&P significantly.
- Dating back to the end of 2022, the median return of the 493 S&P components not included in the magnificent seven is 13%, far below the S&P's 35% return owing to the magnificent seven's average return of 154%.

SURPRISING FACT

Nvidia's $754 billion in market cap gained during the first two months of 2024 is larger than the entire market value of the 72 smallest companies included on the S&P, according to FactSet data.

2024 Hasn't Been Magnificent for Everyone.

The Year to Date Returns for Nvidia, Meta, Amazon, Microsoft, Alphabet, Apple, and Tesla are 60%, 36% 15%, 9%, -2%, -6%, and -20%, respectively. The 2023 Returns for Nvidia, Meta, Amazon, Microsoft, Alphabet, Apple, and Tesla were 239%, 194%, 81%, 58%, 5%, 49%, and 102%, respectively.

TANGENT

Some analysts are beginning to look at magnificent seven companies in the lens of performance compared to their siblings in that group, rather than compared to companies offering similar products. In a viral Monday note cautioning about Alphabet stock's prospects, Melius Research analysts Ben Reitzes and Nick Monroe wrote that "other companies in the Mag 7 are outflanking" Alphabet.

KEY BACKGROUND

Apple sells iPhones; Microsoft sells cloud computing services; Amazon delivers packages; Tesla sells cars; Nvidia designs semiconductors; Alphabet lives in online search and Meta is in the business of social media. But their massive valuations and profits make the seven companies closely-related peers. The magnificent seven notably helped lift markets out of a brutal 2022 selloff in the face of higher interest rates, with optimism about the group's ability to capitalize on artificial intelligence driving the surge from the S&P, Dow Jones Industrial Average and tech-heavy Nasdaq stock indexes to respective all-time highs.

Read in Forbes: https://www.forbes.com/sites/dereksaul/2024/02/27/not-so-magnificent-seven-big-tech-stocks-that-led-2023s-rally-are-on-different-trajectories/?sh=d792b5e5e4d5

Overall comments for the week

The count for trending "Green" for the securities were stocks (26 out of 68), cryptocurrencies (4 out of 14), and mutual funds (8 out of 20).

The Weekly Winners were Coinbase Crypto Exchange (COIN), AMD – Computer Chips (AMD), Robinhood Crypto Exchange (HOOD), Zoom – Video Talk (ZM), and GameStop (GME-meme) with gains of 24%, 15%, 15%, 12%, and 11%, respectively.

The Weekly Losers were Honest Company (HNST), Schrodinger – Health (SDGR), Canoo Inc. (GOEV), UnitedHealth Group – Health Plan (UNH), and Google (GOOG) with losses of -12%, -12%, -9%, -7%, and -5%, respectively.

I continue to recommend that you do not purchase stocks within days before the quarterly report is posted. It is best to let the market absorb the news good or bad news. If the price drops, you get to purchase the stock at a discount instead of getting hit with an instant -20% loss or greater that will take weeks or months or a year to get back to even.

Most Popular Stocks with Upcoming Quarterly Reports (+/- a week posting date)

DPZ	Resturants (Domino's Pizza)	2/26/2024
ZM	Zoom Video Talk - IPO 4-18-19	2/26/2024
EBAY	Internet Retail (eBay Inc.)	2/27/2024
SPCE-add	Spave (Virgin Galactic) IPO 10-28-19	2/27/2024
SDGR	Health (Schrodinger Inc.) (IPO 02-06-20)	2/28/2024
AMC-meme	AMC Movie Theater (1:10-2023)	2/28/2024
BBY	Specialty Retail (Best Buy)	2/29/2024
ADSK	Software (Autodesk)	2/29/2024
CRWD-add	Cloud (CrowdStrike - IPO 6-12-19)	3/5/2024
GOEV	Canoo Inc. (Electric Auto Maker)	3/5/2024
HNST	Consumer (The Honest Company) (IPO 5-5-21)	3/6/2024
AVGO	Semiconductor (Broadcom Inc.)	3/7/2024
ADBE	Software (Abobe)	3/14/2024
MU	Semiconductor (Micron)	3/20/2024
EXPR-meme	Express, Inc. (Clothing Retail) (1:20-2023)	3/22/2024
CTAS	Specialty Business (Cintas Corporation)	3/27/2024
GME-meme	GameStop (Computer Games) (4:1-2022)	3/27/2024
STZ	Consumer (Constellation Brands)	4/4/2024

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Next weekly Newsletter will be posted Sunday, March 10, 2024